



Statistical Release

For Immediate Release
July 1, 2002

Country Exposure Lending Survey /1: March 31, 2002

Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

	(\$ Millions)				
	All Banks				
	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
G-10 and Switzerland					
BELGIUM	8,776	1,351	10,127	47	10,174
CANADA	15,812	3,029	18,841	10,124	28,965
FRANCE	30,077	4,537	34,614	981	35,595
GERMANY	93,929	6,604	100,533	2,236	102,769
ITALY	25,419	4,919	30,338	3,598	33,936
JAPAN	18,236	3,119	21,355	550	21,905
LUXEMBOURG	4,723	2,654	7,377	0	7,377
NETHERLANDS	27,803	3,659	31,462	12	31,474
SWEDEN	7,371	1,075	8,446	209	8,655
SWITZERLAND	12,240	2,652	14,892	1,159	16,051
UNITED KINGDOM	40,642	6,730	47,372	5,142	52,514
	285,028	40,329	325,357	24,058	349,415
Non G-10 Developed Countries					
AUSTRALIA	5,769	1,789	7,558	2,215	9,773
AUSTRIA	5,456	417	5,873	18	5,891
DENMARK	6,141	387	6,528	2	6,530
FINLAND	4,236	312	4,548	7	4,555
GREECE	2,868	170	3,038	165	3,203
ICELAND	118	3	121	0	121
IRELAND	3,152	714	3,866	50	3,916
NEW ZEALAND	749	132	881	484	1,365
NORWAY	2,627	528	3,155	109	3,264
PORTUGAL	2,028	548	2,576	0	2,576
SOUTH AFRICA	1,421	194	1,615	267	1,882
SPAIN	7,530	2,836	10,366	2,735	13,101
TURKEY	1,860	8	1,868	46	1,914
OTHER NON G-10 DEV.	1,117	370	1,487	0	1,487
	45,072	8,408	53,480	6,098	59,578

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	(\$ Millions)				
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	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
Eastern Europe					
BULGARIA	677	0	677	0	677
CZECH REPUBLIC	81	104	185	0	185
HUNGARY	732	41	773	75	848
MACEDONIA	7	0	7	0	7
POLAND	1,100	198	1,298	30	1,328
ROMANIA	151	1	152	0	152
RUSSIA	1,555	0	1,555	158	1,713
SLOVAKIA	159	14	173	52	225
OTHER E. EUROPE	365	5	370	72	442
	4,827	363	5,190	387	5,577
Latin America and the Caribbean					
ARGENTINA	5,512	513	6,025	2,057	8,082
BOLIVIA	84	1	85	0	85
BRAZIL	17,167	990	18,157	8,595	26,752
CHILE	2,634	198	2,832	888	3,720
COLOMBIA	2,333	138	2,471	355	2,826
COSTA RICA	425	1	426	69	495
DOMINICAN REPUBLIC	651	0	651	49	700
ECUADOR	241	0	241	0	241
EL SALVADOR	639	2	641	149	790
GUATEMALA	597	0	597	84	681
HONDURAS	153	0	153	0	153
JAMAICA	221	14	235	73	308
MEXICO	18,428	2,028	20,456	3,265	23,721
NICARAGUA	49	0	49	0	49
PARAGUAY	23	0	23	0	23
PERU	773	70	843	335	1,178
TRINIDAD & TOBAGO	421	22	443	182	625
URUGUAY	556	45	601	342	943
VENEZUELA	2,069	64	2,133	45	2,178
OTHER LAT. AM. & CAR	761	222	983	0	983
	53,737	4,308	58,045	16,488	74,533

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	(\$ Millions)				
	All Banks				
	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
Asia					
CHINA-MAINLAND	974	320	1,294	0	1,294
CHINA-TAIWAN	2,297	105	2,402	561	2,963
INDIA	2,060	63	2,123	1,816	3,939
INDONESIA	850	74	924	0	924
IRAN	1	0	1	0	1
IRAQ	32	0	32	0	32
ISRAEL	1,356	227	1,583	0	1,583
JORDAN	54	14	68	0	68
KOREA	5,743	572	6,315	2,280	8,595
KUWAIT	389	34	423	0	423
MALAYSIA	874	137	1,011	888	1,899
OMAN	128	7	135	0	135
PAKISTAN	86	0	86	112	198
PHILIPPINES	1,665	50	1,715	38	1,753
QATAR	151	22	173	0	173
SAUDI ARABIA	1,483	219	1,702	0	1,702
SRI LANKA	49	0	49	17	66
THAILAND	425	86	511	855	1,366
UNITED ARAB EMIRATES	353	98	451	28	479
OTHER ASIA	256	0	256	4	260
	19,226	2,028	21,254	6,599	27,853
Africa					
ALGERIA	94	0	94	39	133
CAMEROON	5	0	5	9	14
EGYPT	490	0	490	0	490
ETHIOPIA	0	0	0	0	0
GABON	2	0	2	0	2
GHANA	25	8	33	0	33
IVORY COAST	51	5	56	0	56
KENYA	47	0	47	0	47
MALAWI	4	0	4	0	4
MOROCCO	135	0	135	0	135
NIGERIA	265	0	265	0	265
SENEGAL	22	0	22	0	22

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	(\$ Millions)				
	All Banks				
	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
SUDAN	2	0	2	0	2
TUNISIA	15	2	17	34	51
ZAIRE	0	0	0	0	0
ZAMBIA	0	0	0	0	0
OTHER AFRICA	105	0	105	0	105
	1,262	15	1,277	82	1,359
Banking Centers					
BAHAMAS	498	47	545	0	545
BAHRAIN	255	26	281	0	281
BERMUDA	2,280	576	2,856	0	2,856
CAYMAN ISLANDS	4,052	2,421	6,473	0	6,473
HONG KONG	3,438	330	3,768	24	3,792
LEBANON	81	0	81	0	81
LIBERIA	28	2	30	0	30
MACAO	21	0	21	61	82
NETHERLAND ANTILLES	493	71	564	65	629
PANAMA	693	14	707	520	1,227
SINGAPORE	2,529	225	2,754	26	2,780
	14,368	3,712	18,080	696	18,776
International & Regional Organizations					
AFRICAN REGIONAL	87	0	87	0	87
ASIAN REGIONAL	91	33	124	0	124
E. EUR. REGIONAL	0	45	45	0	45
INTERNATIONAL	1,053	45	1,098	0	1,098
LATIN AMER. REGIONAL	352	52	404	0	404
MIDEAST REGIONAL	14	0	14	0	14
W. EUROPEAN REGIONAL	1,273	16	1,289	0	1,289
	2,870	191	3,061	0	3,061
GRAND TOTALS	426,390	59,354	485,744	54,408	540,152

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Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
All Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
G-10 and Switzerland										
BELGIUM	7,799	748	194	278	6,579	1,173	425	599	8,776	839
CANADA	14,113	151	0	3,688	10,274	3,486	180	1,872	15,812	1,411
FRANCE	26,277	2,858	535	1,345	21,539	3,728	2,804	2,006	30,077	7,120
GERMANY	60,226	4,683	177	1,094	54,272	23,829	12,642	3,186	93,929	14,898
ITALY	17,154	572	49	441	16,092	3,046	4,075	2,206	25,419	8,078
JAPAN	22,721	6,460	2	4,425	11,834	493	2,540	3,369	18,236	7,492
LUXEMBOURG	6,521	1,006	0	1,293	4,222	206	0	295	4,723	1,118
NETHERLANDS	33,610	6,452	301	4,189	22,668	2,672	515	1,948	27,803	7,291
SWEDEN	5,655	243	206	505	4,701	833	1,316	521	7,371	985
SWITZERLAND	10,404	1,493	428	1,027	7,456	999	43	3,742	12,240	2,129
UNITED KINGDOM	60,148	23,447	76	6,011	30,614	3,420	2,548	4,060	40,642	2,645
	264,628	48,113	1,968	24,296	190,251	43,885	27,088	23,804	285,028	54,006
Non G-10 Developed Countries										
AUSTRALIA	6,221	756	330	1,183	3,952	1,078	249	490	5,769	1,023
AUSTRIA	5,218	221	494	287	4,216	533	621	86	5,456	542
DENMARK	6,098	811	0	346	4,941	359	444	397	6,141	904
FINLAND	3,013	214	0	332	2,467	76	714	979	4,236	702
GREECE	2,326	31	0	193	2,102	4	507	255	2,868	739
ICELAND	113	0	0	0	113	0	0	5	118	24
IRELAND	4,666	688	0	1,239	2,739	18	87	308	3,152	281
NEW ZEALAND	867	146	0	192	529	3	189	28	749	140
NORWAY	6,332	3,403	437	385	2,107	126	59	335	2,627	524
PORTUGAL	1,347	39	0	92	1,216	399	129	284	2,028	394
SOUTH AFRICA	1,260	14	0	128	1,118	123	25	155	1,421	526
SPAIN	6,144	262	137	524	5,221	758	697	854	7,530	2,224
TURKEY	2,756	197	216	724	1,619	13	225	3	1,860	257
OTHER NON G-10 DEV.	999	38	17	399	545	1	0	571	1,117	17
	47,360	6,820	1,631	6,024	32,885	3,491	3,946	4,750	45,072	8,297

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All Banks										
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	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
Eastern Europe										
BULGARIA	475	10	0	8	457	0	220	0	677	421
CZECH REPUBLIC	151	0	0	86	65	3	9	4	81	35
HUNGARY	738	10	0	6	722	1	6	3	732	428
MACEDONIA	7	0	0	0	7	0	0	0	7	7
POLAND	1,337	22	124	134	1,057	6	24	13	1,100	789
ROMANIA	372	2	56	170	144	0	6	1	151	43
RUSSIA	2,023	45	338	652	988	0	534	33	1,555	556
SLOVAKIA	159	0	0	0	159	0	0	0	159	40
OTHER E. EUROPE	866	427	57	58	324	1	38	2	365	85
	6,128	516	575	1,114	3,923	11	837	56	4,827	2,404
Latin America and the Caribbean										
ARGENTINA	7,514	243	76	1,925	5,270	28	105	109	5,512	227
BOLIVIA	112	0	0	28	84	0	0	0	84	0
BRAZIL	15,757	133	9	2,021	13,594	710	2,413	450	17,167	1,787
CHILE	3,023	6	0	703	2,314	0	3	317	2,634	79
COLOMBIA	2,396	1	34	410	1,951	1	348	33	2,333	120
COSTA RICA	499	2	0	84	413	4	8	0	425	43
DOMINICAN REPUBLIC	838	10	28	163	637	3	11	0	651	2
ECUADOR	518	16	8	269	225	0	12	4	241	29
EL SALVADOR	868	0	0	236	632	0	0	7	639	10
GUATEMALA	1,116	9	0	512	595	1	1	0	597	0
HONDURAS	215	2	4	56	153	0	0	0	153	0
JAMAICA	348	0	7	128	213	0	7	1	221	60
MEXICO	21,167	870	534	3,454	16,309	168	1,526	425	18,428	817
NICARAGUA	78	0	1	28	49	0	0	0	49	13
PARAGUAY	59	0	0	36	23	0	0	0	23	0
PERU	1,035	83	0	268	684	0	89	0	773	87
TRINIDAD & TOBAGO	644	0	0	232	412	7	0	2	421	0
URUGUAY	751	37	76	205	433	3	2	118	556	30
VENEZUELA	2,615	9	270	665	1,671	0	346	52	2,069	151
OTHER LAT. AM. & CAR	5,087	131	42	4,326	588	7	0	166	761	104
	64,640	1,552	1,089	15,749	46,250	932	4,871	1,684	53,737	3,559

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(\$ Millions)										
All Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
Asia										
CHINA-MAINLAND	4,979	1,909	56	2,278	736	45	3	190	974	168
CHINA-TAIWAN	3,986	239	1,906	251	1,590	111	0	596	2,297	1,197
INDIA	1,813	51	1	262	1,499	369	0	192	2,060	245
INDONESIA	1,980	17	51	1,190	722	0	1	127	850	131
IRAN	7	0	0	6	1	0	0	0	1	0
IRAQ	32	0	0	0	32	0	0	0	32	0
ISRAEL	1,265	28	123	80	1,034	92	40	190	1,356	87
JORDAN	105	47	0	4	54	0	0	0	54	18
KOREA	8,308	1,773	1,390	289	4,856	104	253	530	5,743	643
KUWAIT	427	0	13	62	352	11	1	25	389	0
MALAYSIA	950	145	0	139	666	55	19	134	874	280
OMAN	143	0	0	15	128	0	0	0	128	0
PAKISTAN	93	0	0	20	73	0	0	13	86	10
PHILIPPINES	2,092	207	212	297	1,376	1	220	68	1,665	356
QATAR	120	2	0	2	116	6	17	12	151	38
SAUDI ARABIA	1,925	0	0	475	1,450	24	8	1	1,483	0
SRI LANKA	42	0	0	1	41	8	0	0	49	0
THAILAND	1,391	738	0	262	391	15	0	19	425	118
UNITED ARAB EMIRATES	560	31	0	218	311	20	0	22	353	0
OTHER ASIA	386	30	0	128	228	0	6	22	256	24
	30,604	5,217	3,752	5,979	15,656	861	568	2,141	19,226	3,315
Africa										
ALGERIA	187	0	13	80	94	0	0	0	94	21
CAMEROON	13	0	0	8	5	0	0	0	5	0
EGYPT	478	6	0	11	461	17	12	0	490	3
ETHIOPIA	0	0	0	0	0	0	0	0	0	0
GABON	2	0	0	0	2	0	0	0	2	0
GHANA	46	15	2	4	25	0	0	0	25	0
IVORY COAST	49	0	0	0	49	0	2	0	51	36
KENYA	49	0	0	3	46	1	0	0	47	0
MALAWI	4	0	0	0	4	0	0	0	4	0

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(\$ Millions)										
All Banks										
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	Banks /5	Public Sector	All Others		Guarantees by:					
					Banks /7	Public Sector	All Others			
MOROCCO	147	0	0	24	123	12	0	0	135	118
NIGERIA	266	0	0	26	240	0	25	0	265	13
SENEGAL	32	0	9	1	22	0	0	0	22	0
SUDAN	2	0	0	0	2	0	0	0	2	0
TUNISIA	23	0	0	8	15	0	0	0	15	2
ZAIRE	0	0	0	0	0	0	0	0	0	0
ZAMBIA	4	0	0	4	0	0	0	0	0	0
OTHER AFRICA	272	48	38	81	105	0	0	0	105	3
	1,574	69	62	250	1,193	30	39	0	1,262	196
Banking Centers										
BAHAMAS	1,627	315	0	1,019	293	118	0	87	498	12
BAHRAIN	404	52	24	114	214	11	0	30	255	5
BERMUDA	4,223	0	0	2,616	1,607	48	0	625	2,280	315
CAYMAN ISLANDS	23,553	2,037	12	18,311	3,193	288	14	557	4,052	3,024
HONG KONG	8,256	4,351	0	1,565	2,340	290	5	803	3,438	606
LEBANON	110	6	1	23	80	1	0	0	81	2
LIBERIA	382	0	0	367	15	0	0	13	28	2
MACAO	28	9	0	1	18	0	0	3	21	0
NETHERLAND ANTILLES	648	0	0	231	417	0	0	76	493	226
PANAMA	1,091	83	0	457	551	0	79	63	693	104
SINGAPORE	3,876	2,161	0	366	1,349	442	21	717	2,529	238
	44,198	9,014	37	25,070	10,077	1,198	119	2,974	14,368	4,534
International & Regional Organizations										
AFRICAN REGIONAL	73	0	0	0	73	0	0	14	87	75
ASIAN REGIONAL	61	0	0	0	61	0	30	0	91	7
E. EUR. REGIONAL	0	0	0	0	0	0	0	0	0	0
INTERNATIONAL	442	0	262	0	180	0	773	100	1,053	354
LATIN AMER. REGIONAL	149	0	33	0	116	0	212	24	352	5
MIDEAST REGIONAL	0	0	0	0	0	0	14	0	14	0
W. EUROPEAN REGIONAL	548	0	0	0	548	0	688	37	1,273	381
	1,273	0	295	0	978	0	1,717	175	2,870	822
GRAND TOTALS	460,405	71,301	9,409	78,482	301,213	50,408	39,185	35,584	426,390	77,133

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Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Banks

	Breakdown of Unadjusted Cross-border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
G-10 and Switzerland									
BELGIUM	7,799	3,007	2,087	2,705	6,210	428	1,161	2,607	4,259
CANADA	14,113	2,323	1,379	10,411	8,412	3,110	2,591	33,211	23,387
FRANCE	26,277	12,705	6,347	7,225	18,825	2,629	4,823	1,980	1,012
GERMANY	60,226	19,436	30,903	9,887	36,881	11,811	11,534	14,614	12,936
ITALY	17,154	4,653	9,778	2,723	11,843	3,174	2,137	5,247	1,649
JAPAN	22,721	7,676	6,391	8,654	14,630	2,556	5,535	34,465	42,964
LUXEMBOURG	6,521	2,598	293	3,630	4,987	1,058	476	792	4,387
NETHERLANDS	33,610	10,677	5,138	17,795	22,324	2,416	8,870	872	1,151
SWEDEN	5,655	2,221	1,267	2,167	3,324	1,092	1,239	374	165
SWITZERLAND	10,404	2,606	1,407	6,391	7,040	1,458	1,906	2,233	1,096
UNITED KINGDOM	60,148	33,875	976	25,297	50,800	5,068	4,280	58,322	188,035
	264,628	101,777	65,966	96,885	185,276	34,800	44,552	154,717	281,041
Non G-10 Developed Countries									
AUSTRALIA	6,221	1,626	1,644	2,951	2,819	519	2,883	16,808	15,192
AUSTRIA	5,218	1,564	1,981	1,673	1,956	91	3,171	27	9
DENMARK	6,098	1,634	299	4,165	2,385	1,045	2,668	44	49
FINLAND	3,013	371	685	1,957	2,080	627	306	20	13
GREECE	2,326	454	847	1,025	1,499	472	355	1,794	2,548
ICELAND	113	62	33	18	54	58	1	0	0
IRELAND	4,666	1,954	182	2,530	3,657	516	493	742	1,857
NEW ZEALAND	867	159	39	669	426	218	223	1,049	565
NORWAY	6,332	3,839	839	1,654	4,928	565	839	232	123
PORTUGAL	1,347	416	234	697	1,018	185	144	283	805
SOUTH AFRICA	1,260	467	451	342	591	387	282	2,195	1,928
SPAIN	6,144	2,393	1,348	2,403	4,522	720	902	4,291	1,562
TURKEY	2,756	968	535	1,253	2,012	597	147	641	809
OTHER NON G-10 DEV.	999	91	47	861	803	53	143	0	0
	47,360	15,998	9,164	22,198	28,750	6,053	12,557	28,126	25,460

Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Banks

	Breakdown of Unadjusted Cross-border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
Eastern Europe									
BULGARIA	475	15	451	9	169	21	285	89	95
CZECH REPUBLIC	151	17	22	112	67	19	65	1,331	1,653
HUNGARY	738	194	455	89	529	151	58	976	901
MACEDONIA	7	0	7	0	7	0	0	0	0
POLAND	1,337	62	1,042	233	737	308	292	5,322	5,564
ROMANIA	372	4	128	240	105	103	164	287	298
RUSSIA	2,023	55	862	1,106	862	895	266	679	527
SLOVAKIA	159	2	52	105	110	34	15	491	439
OTHER E. EUROPE	866	540	163	163	565	257	44	234	162
	6,128	889	3,182	2,057	3,151	1,788	1,189	9,409	9,639
Latin America and the Caribbean									
ARGENTINA	7,514	915	237	6,362	5,156	1,964	394	6,427	4,370
BOLIVIA	112	5	0	107	83	29	0	147	197
BRAZIL	15,757	3,427	1,512	10,818	7,304	6,389	2,064	18,482	9,888
CHILE	3,023	393	321	2,309	1,735	1,093	195	4,701	3,813
COLOMBIA	2,396	412	518	1,466	1,229	863	303	1,440	1,085
COSTA RICA	499	125	51	323	395	85	18	152	83
DOMINICAN REPUBLIC	838	392	72	374	640	153	45	239	190
ECUADOR	518	81	46	391	401	51	66	144	177
EL SALVADOR	868	219	25	624	520	218	130	275	126
GUATEMALA	1,116	219	6	891	1,011	69	36	261	177
HONDURAS	215	64	4	147	196	14	5	49	59
JAMAICA	348	63	55	230	191	57	100	306	233
MEXICO	21,167	1,572	4,570	15,025	10,147	7,528	3,492	54,642	52,661
NICARAGUA	78	9	14	55	69	9	0	0	0
PARAGUAY	59	13	1	45	57	2	0	319	354
PERU	1,035	222	112	701	644	269	122	1,182	862
TRINIDAD & TOBAGO	644	84	196	364	395	3	246	371	189
URUGUAY	751	98	305	348	411	140	200	1,222	1,084
VENEZUELA	2,615	131	949	1,535	915	663	1,037	650	605
OTHER LAT. AM. & CAR	5,087	293	112	4,682	4,612	304	171	178	990
	64,640	8,737	9,106	46,797	36,111	19,903	8,624	91,187	77,143

Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
Asia									
CHINA-MAINLAND	4,979	2,165	118	2,696	4,492	382	105	1,304	2,488
CHINA-TAIWAN	3,986	355	1,961	1,670	2,955	257	773	9,318	11,640
INDIA	1,813	276	27	1,509	1,203	478	132	6,014	4,238
INDONESIA	1,980	72	67	1,841	1,568	226	186	1,356	2,478
IRAN	7	0	0	7	6	0	0	0	0
IRAQ	32	8	24	0	32	0	0	0	0
ISRAEL	1,265	101	755	409	447	381	438	478	487
JORDAN	105	57	21	27	27	60	18	188	254
KOREA	8,308	4,607	1,795	1,906	7,593	527	188	11,423	9,143
KUWAIT	427	180	68	179	324	67	36	0	5
MALAYSIA	950	395	169	386	736	82	132	6,711	5,823
OMAN	143	125	1	17	75	68	0	44	46
PAKISTAN	93	17	19	57	46	12	35	1,024	912
PHILIPPINES	2,092	577	639	876	1,049	711	332	2,865	3,513
QATAR	120	18	27	75	68	8	44	0	0
SAUDI ARABIA	1,925	395	200	1,330	1,074	218	633	0	0
SRI LANKA	42	28	0	14	27	14	1	115	98
THAILAND	1,391	791	30	570	1,164	101	126	3,072	2,217
UNITED ARAB EMIRATES	560	147	0	413	346	175	39	1,226	1,198
OTHER ASIA	386	39	57	290	266	59	61	455	1,949
	30,604	10,353	5,978	14,272	23,498	3,826	3,279	45,593	46,489
Africa									
ALGERIA	187	5	58	124	61	80	46	452	413
CAMEROON	13	0	0	13	9	2	2	46	37
EGYPT	478	314	25	139	336	60	82	874	1,015
ETHIOPIA	0	0	0	0	0	0	0	0	0
GABON	2	0	2	0	1	1	0	49	79
GHANA	46	29	6	11	18	28	0	0	0
IVORY COAST	49	2	47	0	21	0	28	213	222
KENYA	49	10	0	39	48	0	1	211	317
MALAWI	4	0	0	4	4	0	0	0	0
MOROCCO	147	36	65	46	75	39	33	135	152
NIGERIA	266	2	48	216	165	27	74	371	514
SENEGAL	32	0	28	4	26	6	0	105	112

Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Banks

	Breakdown of Unadjusted Cross-border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
SUDAN	2	0	2	0	2	0	0	0	0
TUNISIA	23	14	0	9	7	16	0	261	227
ZAIRE	0	0	0	0	0	0	0	6	18
ZAMBIA	4	0	0	4	1	3	0	48	64
OTHER AFRICA	272	92	88	92	131	126	15	111	271
	1,574	504	369	701	905	388	281	2,882	3,441
Banking Centers									
BAHAMAS	1,627	396	0	1,231	1,546	63	18	310	22,846
BAHRAIN	404	188	25	191	336	44	24	201	1,196
BERMUDA	4,223	103	4	4,116	2,936	934	353	0	30
CAYMAN ISLANDS	23,553	2,594	39	20,920	21,004	991	1,558	0	20,514
HONG KONG	8,256	5,244	25	2,988	6,453	742	1,061	14,631	30,790
LEBANON	110	72	11	27	85	14	11	86	183
LIBERIA	382	0	1	381	161	138	83	0	0
MACAO	28	10	0	18	28	0	0	67	128
NETHERLAND ANTILLES	648	67	0	581	474	114	60	260	213
PANAMA	1,091	277	142	672	567	224	300	2,136	1,616
SINGAPORE	3,876	2,801	52	1,023	3,393	129	354	13,249	25,428
	44,198	11,752	299	32,148	36,983	3,393	3,822	30,940	102,944
International & Regional Organizations									
AFRICAN REGIONAL	73	0	73	0	61	12	0	0	0
ASIAN REGIONAL	61	0	61	0	7	0	54	0	0
E. EUR REGIONAL	0	0	0	0	0	0	0	0	0
INTERNATIONAL	442	0	442	0	425	15	2	0	0
LATIN AMER. REGIONAL	149	0	149	0	104	1	44	0	0
MIDEAST REGIONAL	0	0	0	0	0	0	0	0	0
W. EUROPEAN REGIONAL	548	0	548	0	481	0	67	0	0
	1,273	0	1,273	0	1,078	28	167	0	0
GRAND TOTALS	460,405	150,010	95,337	215,058	315,752	70,179	74,471	362,854	546,157

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Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

All Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public	All	Total					
		Sector	Others						
G-10 and Switzerland									
BELGIUM	673	324	354	1,351	3,437	309	722	3,850	89
CANADA	1,032	836	1,161	3,029	12,919	1,789	3,530	14,660	231
FRANCE	2,282	740	1,515	4,537	14,850	459	4,837	19,228	284
GERMANY	5,586	151	867	6,604	23,528	2,445	3,222	24,305	211
ITALY	1,809	485	2,625	4,919	6,540	380	1,707	7,867	30
JAPAN	1,848	303	968	3,119	10,454	1,363	2,192	11,283	230
LUXEMBOURG	290	5	2,359	2,654	1,810	289	128	1,649	17
NETHERLANDS	1,613	0	2,046	3,659	10,360	1,357	1,452	10,455	478
SWEDEN	144	664	267	1,075	4,782	249	500	5,033	24
SWITZERLAND	1,098	269	1,286	2,652	5,781	866	1,780	6,695	398
UNITED KINGDOM	4,180	57	2,493	6,730	45,465	4,099	3,616	44,982	674
	20,555	3,834	15,941	40,329	139,926	13,605	23,686	150,007	2,666
Non G-10 Developed Countries									
AUSTRALIA	684	142	963	1,789	2,743	771	698	2,670	102
AUSTRIA	314	87	16	417	435	74	333	694	5
DENMARK	221	47	119	387	1,176	1	193	1,368	7
FINLAND	177	51	84	312	2,298	29	159	2,428	51
GREECE	25	29	116	170	1,095	43	14	1,066	65
ICELAND	3	0	0	3	29	0	0	29	2
IRELAND	270	5	439	714	1,557	502	163	1,218	25
NEW ZEALAND	75	10	47	132	145	24	26	147	0
NORWAY	245	30	253	528	2,197	56	706	2,847	12
PORTUGAL	357	92	99	548	1,296	12	120	1,404	53
SOUTH AFRICA	69	67	58	194	355	70	57	342	130
SPAIN	610	761	1,465	2,836	4,842	249	263	4,856	35
TURKEY	5	0	3	8	546	216	10	340	718
OTHER NON G-10 DEV.	2	28	340	370	500	221	0	279	34
	3,057	1,349	4,002	8,408	19,214	2,268	2,742	19,688	1,239

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Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)									
All Banks									
	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public Sector	All Others	Total					
Eastern Europe									
BULGARIA	0	0	0	0	79	74	0	5	5
CZECH REPUBLIC	32	52	20	104	353	69	11	295	20
HUNGARY	8	18	15	41	179	22	16	173	0
MACEDONIA	0	0	0	0	150	0	0	150	0
POLAND	171	3	24	198	262	39	34	257	13
ROMANIA	0	0	1	1	139	91	0	48	16
RUSSIA	0	0	0	0	404	151	0	253	59
SLOVAKIA	1	10	3	14	16	0	0	16	0
OTHER E. EUROPE	4	0	1	5	256	155	14	115	152
	216	83	64	363	1,838	601	75	1,312	265
Latin America and the Caribbean									
ARGENTINA	122	0	391	513	1,233	156	21	1,098	1,339
BOLIVIA	0	0	1	1	53	24	0	29	17
BRAZIL	86	118	786	990	2,834	69	492	3,257	1,576
CHILE	60	8	130	198	271	43	3	231	383
COLOMBIA	1	114	23	138	186	36	6	156	125
COSTA RICA	0	0	1	1	83	20	0	63	184
DOMINICAN REPUBLIC	0	0	0	0	157	36	0	121	291
ECUADOR	0	0	0	0	128	41	0	87	192
EL SALVADOR	0	0	2	2	87	20	9	76	125
GUATEMALA	0	0	0	0	75	11	0	64	295
HONDURAS	0	0	0	0	63	35	0	28	50
JAMAICA	0	0	14	14	36	1	0	35	51
MEXICO	594	888	546	2,028	4,809	1,255	411	3,965	2,675
NICARAGUA	0	0	0	0	6	2	0	4	13
PARAGUAY	0	0	0	0	27	7	0	20	23
PERU	0	0	70	70	71	15	0	56	142
TRINIDAD & TOBAGO	0	11	11	22	71	51	0	20	74
URUGUAY	0	43	2	45	73	24	1	50	26
VENEZUELA	8	16	40	64	764	236	2	530	222
OTHER LAT. AM. & CAR	79	0	143	222	1,443	1,138	290	595	361
	950	1,198	2,160	4,308	12,470	3,220	1,235	10,485	8,164

Country Exposure Lending Survey /1: March 31, 2002

Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

All Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public Sector	All Others	Total					
	Asia								
CHINA-MAINLAND	188	119	13	320	1,281	439	140	982	438
CHINA-TAIWAN	52	7	46	105	1,226	432	147	941	270
INDIA	14	3	46	63	652	88	45	609	482
INDONESIA	6	0	68	74	171	91	4	84	206
IRAN	0	0	0	0	0	0	0	0	0
IRAQ	0	0	0	0	0	0	0	0	0
ISRAEL	219	0	8	227	203	36	84	251	75
JORDAN	14	0	0	14	71	27	3	47	75
KOREA	417	53	102	572	2,410	45	227	2,592	2,872
KUWAIT	29	2	3	34	168	0	26	194	90
MALAYSIA	7	26	104	137	492	21	13	484	66
OMAN	0	5	2	7	22	0	0	22	38
PAKISTAN	0	0	0	0	53	39	0	14	32
PHILIPPINES	24	0	26	50	796	30	27	793	410
QATAR	2	20	0	22	13	0	0	13	1
SAUDI ARABIA	145	4	70	219	668	10	140	798	116
SRI LANKA	0	0	0	0	46	32	0	14	24
THAILAND	38	21	27	86	532	30	1	503	437
UNITED ARAB EMIRATES	24	13	61	98	191	10	15	196	118
OTHER ASIA	0	0	0	0	131	44	1	88	60
	1,179	273	576	2,028	9,126	1,374	873	8,625	5,810
Africa									
ALGERIA	0	0	0	0	388	238	0	150	113
CAMEROON	0	0	0	0	17	12	0	5	0
EGYPT	0	0	0	0	262	59	34	237	298
ETHIOPIA	0	0	0	0	59	0	0	59	13
GABON	0	0	0	0	0	0	0	0	0
GHANA	0	0	8	8	65	56	4	13	5
IVORY COAST	0	5	0	5	4	2	0	2	1
KENYA	0	0	0	0	91	4	0	87	55
MALAWI	0	0	0	0	22	0	0	22	22
MOROCCO	0	0	0	0	81	0	0	81	25

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Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

All Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public Sector	All Others	Total					
	NIGERIA	0	0	0					
SENEGAL	0	0	0	0	18	8	0	10	5
SUDAN	0	0	0	0	0	0	0	0	0
TUNISIA	0	0	2	2	58	0	0	58	16
ZAIRE	0	0	0	0	0	0	0	0	0
ZAMBIA	0	0	0	0	1	0	0	1	1
OTHER AFRICA	0	0	0	0	131	84	0	47	71
	0	5	10	15	1,465	548	38	955	696
Banking Centers									
BAHAMAS	25	0	22	47	300	173	8	135	65
BAHRAIN	26	0	0	26	75	44	20	51	24
BERMUDA	1	1	574	576	8,090	3,948	1,067	5,209	904
CAYMAN ISLANDS	20	0	2,401	2,421	9,513	1,555	798	8,756	355
HONG KONG	114	9	207	330	1,698	605	123	1,216	625
LEBANON	0	0	0	0	125	12	2	115	140
LIBERIA	0	0	2	2	44	44	0	0	0
MACAO	0	0	0	0	1	1	18	18	0
NETHERLAND ANTILLES	3	0	68	71	154	1	2	155	2
PANAMA	1	0	13	14	253	70	0	183	241
SINGAPORE	92	36	97	225	1,065	252	151	964	135
	282	46	3,384	3,712	21,318	6,705	2,189	16,802	2,491
International & Regional Organizations									
AFRICAN REGIONAL	0	0	0	0	0	0	0	0	0
ASIAN REGIONAL	0	33	0	33	51	0	0	51	0
E. EUR REGIONAL	0	45	0	45	0	0	100	100	0
INTERNATIONAL	0	45	0	45	19	0	3	22	0
LATIN AMER. REGIONAL	0	52	0	52	0	0	0	0	0
MIDEAST REGIONAL	0	0	0	0	0	0	0	0	0
W. EUROPEAN REGIONAL	0	16	0	16	6	0	226	232	0
	0	191	0	191	76	0	329	405	0
GRAND TOTALS	26,239	6,979	26,137	59,354	205,433	28,321	31,167	208,279	21,331

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Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

Money Center Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-Border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
G-10 and Switzerland					
BELGIUM	6,358	1,282	7,640	30	7,670
CANADA	9,504	2,517	12,021	2,626	14,647
FRANCE	24,391	4,108	28,499	883	29,382
GERMANY	79,528	5,543	85,071	2,152	87,223
ITALY	22,854	4,351	27,205	3,598	30,803
JAPAN	16,164	2,938	19,102	45	19,147
LUXEMBOURG	4,110	2,650	6,760	0	6,760
NETHERLANDS	20,386	3,463	23,849	12	23,861
SWEDEN	5,185	1,067	6,252	200	6,452
SWITZERLAND	9,474	2,128	11,602	1,157	12,759
UNITED KINGDOM	28,799	5,803	34,602	0	34,602
	226,753	35,850	262,603	10,703	273,306
Non G-10 Developed Countries					
AUSTRALIA	2,982	1,413	4,395	2,194	6,589
AUSTRIA	2,165	353	2,518	18	2,536
DENMARK	2,439	375	2,814	0	2,814
FINLAND	3,959	293	4,252	7	4,259
GREECE	2,524	169	2,693	165	2,858
ICELAND	80	3	83	0	83
IRELAND	1,851	665	2,516	0	2,516
NEW ZEALAND	656	94	750	484	1,234
NORWAY	2,128	527	2,655	107	2,762
PORTUGAL	1,366	520	1,886	0	1,886
SOUTH AFRICA	1,032	192	1,224	267	1,491
SPAIN	6,080	2,773	8,853	2,735	11,588
TURKEY	1,201	4	1,205	46	1,251
OTHER NON G-10 DEV.	818	365	1,183	0	1,183
	29,281	7,746	37,027	6,023	43,050

Country Exposure Lending Survey /1: March 31, 2002

Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

Money Center Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-Border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
Eastern Europe					
BULGARIA	674	0	674	0	674
CZECH REPUBLIC	68	104	172	0	172
HUNGARY	727	41	768	75	843
MACEDONIA	7	0	7	0	7
POLAND	1,063	198	1,261	30	1,291
ROMANIA	91	1	92	0	92
RUSSIA	1,536	0	1,536	158	1,694
SLOVAKIA	148	14	162	52	214
OTHER E. EUROPE	244	5	249	72	321
	4,558	363	4,921	387	5,308
Latin America and the Caribbean					
ARGENTINA	2,812	504	3,316	900	4,216
BOLIVIA	78	1	79	0	79
BRAZIL	11,258	978	12,236	5,912	18,148
CHILE	1,606	193	1,799	760	2,559
COLOMBIA	1,984	138	2,122	322	2,444
COSTA RICA	243	1	244	69	313
DOMINICAN REPUBLIC	220	0	220	49	269
ECUADOR	140	0	140	0	140
EL SALVADOR	424	2	426	149	575
GUATEMALA	349	0	349	84	433
HONDURAS	75	0	75	0	75
JAMAICA	206	14	220	73	293
MEXICO	14,692	2,006	16,698	3,107	19,805
NICARAGUA	34	0	34	0	34
PARAGUAY	10	0	10	0	10
PERU	512	68	580	335	915
TRINIDAD & TOBAGO	318	22	340	182	522
URUGUAY	230	45	275	36	311
VENEZUELA	1,625	64	1,689	45	1,734
OTHER LAT. AM. & CAR.	452	207	659	0	659
	37,268	4,243	41,511	12,023	53,534

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Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

Money Center Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-Border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
Asia					
CHINA - MAINLAND	505	316	821	0	821
CHINA - TAIWAN	1,912	78	1,990	535	2,525
INDIA	1,805	63	1,868	1,816	3,684
INDONESIA	698	68	766	0	766
IRAQ	8	0	8	0	8
ISRAEL	303	174	477	0	477
JORDAN	45	14	59	0	59
KOREA	3,268	571	3,839	1,651	5,490
KUWAIT	351	34	385	0	385
MALAYSIA	738	136	874	886	1,760
OMAN	18	7	25	0	25
PAKISTAN	85	0	85	112	197
PHILIPPINES	1,238	50	1,288	38	1,326
QATAR	133	22	155	0	155
SAUDI ARABIA	1,081	215	1,296	0	1,296
SRI LANKA	43	0	43	17	60
THAILAND	324	86	410	855	1,265
UNITED ARAB EMIRATES	273	94	367	28	395
OTHER ASIA	113	0	113	4	117
	12,941	1,928	14,869	5,942	20,811
Africa					
ALGERIA	87	0	87	39	126
CAMEROON	5	0	5	9	14
EGYPT	219	0	219	0	219
ETHIOPIA	0	0	0	0	0
GABON	2	0	2	0	2
GHANA	20	8	28	0	28
IVORY COAST	51	5	56	0	56
KENYA	39	0	39	0	39
MALAWI	4	0	4	0	4

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Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

Money Center Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-Border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
MOROCCO	121	0	121	0	121
NIGERIA	264	0	264	0	264
SENEGAL	22	0	22	0	22
SUDAN	2	0	2	0	2
TUNISIA	13	2	15	34	49
ZAIRE	0	0	0	0	0
ZAMBIA	0	0	0	0	0
OTHER AFRICA	54	0	54	0	54
	903	15	918	82	1,000
Banking Centers					
BAHAMAS	373	40	413	0	413
BAHRAIN	210	25	235	0	235
BERMUDA	1,421	568	1,989	0	1,989
CAYMAN ISLANDS	3,142	2,415	5,557	0	5,557
HONG KONG	2,004	281	2,285	0	2,285
LEBANON	8	0	8	0	8
LIBERIA	27	2	29	0	29
MACAO	20	0	20	61	81
NETHERLANDS ANTILLES	466	71	537	0	537
PANAMA	327	14	341	198	539
SINGAPORE	1,899	216	2,115	1	2,116
	9,897	3,632	13,529	260	13,789
International & Regional Organizations					
AFRICAN REGIONAL	87	0	87	0	87
ASIAN REGIONAL	91	33	124	0	124
E. EUROPEAN REGIONAL	0	45	45	0	45
INTERNATIONAL	914	31	945	0	945
LATIN AMER. REGIONAL	335	52	387	0	387
MIDDLE EAST REGIONAL	14	0	14	0	14
W. EUROPEAN REGIONAL	1,048	16	1,064	0	1,064
	2,489	177	2,666	0	2,666
GRAND TOTALS	324,090	53,954	378,044	35,420	413,464

Country Exposure Lending Survey /1: March 31, 2002

Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Money Center Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cros-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
G-10 and Switzerland										
BELGIUM	5,821	707	130	219	4,765	599	410	584	6,358	812
CANADA	9,442	47	0	3,086	6,309	1,551	115	1,529	9,504	1,407
FRANCE	21,828	2,648	90	1,202	17,888	2,144	2,684	1,675	24,391	6,904
GERMANY	50,478	4,522	42	656	45,258	18,739	12,633	2,898	79,528	14,115
ITALY	15,850	536	49	437	14,828	1,888	4,075	2,063	22,854	7,957
JAPAN	21,434	5,887	2	4,260	11,285	112	2,540	2,227	16,164	7,490
LUXEMBOURG	5,894	949	0	1,167	3,778	55	0	277	4,110	1,118
NETHERLANDS	27,240	6,402	66	3,172	17,600	468	515	1,803	20,386	6,987
SWEDEN	3,776	218	0	413	3,145	384	1,195	461	5,185	935
SWITZERLAND	8,423	1,451	428	725	5,819	299	43	3,313	9,474	2,114
UNITED KINGDOM	41,889	15,101	74	5,385	21,329	1,240	2,547	3,683	28,799	2,600
	212,075	38,468	881	20,722	152,004	27,479	26,757	20,513	226,753	52,439
Non G-10 Developed Countries										
AUSTRALIA	3,766	546	203	1,022	1,995	301	223	463	2,982	972
AUSTRIA	1,614	171	0	128	1,315	144	620	86	2,165	512
DENMARK	2,573	791	0	295	1,487	117	444	391	2,439	902
FINLAND	2,765	214	0	332	2,219	50	714	976	3,959	701
GREECE	2,090	30	0	153	1,907	4	507	106	2,524	739
ICELAND	75	0	0	0	75	0	0	5	80	24
IRELAND	2,798	137	0	1,181	1,480	17	87	267	1,851	281
NEW ZEALAND	712	142	0	133	437	3	189	27	656	140
NORWAY	5,839	3,378	420	308	1,733	1	59	335	2,128	524
PORTUGAL	1,034	39	0	91	904	50	129	283	1,366	345
SOUTH AFRICA	939	14	0	77	848	17	25	142	1,032	526
SPAIN	5,080	142	137	521	4,280	343	697	760	6,080	2,222
TURKEY	1,885	73	216	625	971	2	225	3	1,201	257
OTHER NON G-10 DEV.	747	37	17	357	336	0	0	482	818	17
	31,917	5,714	993	5,223	19,987	1,049	3,919	4,326	29,281	8,162

Country Exposure Lending Survey /1: March 31, 2002

Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Money Center Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cros-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
Eastern Europe										
BULGARIA	472	10	0	8	454	0	220	0	674	421
CZECH REPUBLIC	141	0	0	86	55	0	9	4	68	35
HUNGARY	732	9	0	6	717	1	6	3	727	428
MACEDONIA	7	0	0	0	7	0	0	0	7	7
POLAND	1,281	22	124	111	1,024	2	24	13	1,063	789
ROMANIA	312	2	56	170	84	0	6	1	91	43
RUSSIA	1,950	15	338	627	970	0	534	32	1,536	556
SLOVAKIA	148	0	0	0	148	0	0	0	148	40
OTHER E. EUROPE	631	365	46	16	204	0	38	2	244	85
	5,674	423	564	1,024	3,663	3	837	55	4,558	2,404
Latin America and the Caribbean										
ARGENTINA	3,996	126	74	1,178	2,618	2	105	87	2,812	227
BOLIVIA	102	0	0	24	78	0	0	0	78	0
BRAZIL	9,128	15	0	877	8,236	197	2,413	412	11,258	1,780
CHILE	1,947	1	0	616	1,330	0	3	273	1,606	70
COLOMBIA	1,968	0	34	332	1,602	1	348	33	1,984	100
COSTA RICA	305	0	0	74	231	4	8	0	243	43
DOMINICAN REPUBLIC	291	0	20	62	209	0	11	0	220	2
ECUADOR	329	4	0	198	127	0	12	1	140	29
EL SALVADOR	630	0	0	213	417	0	0	7	424	10
GUATEMALA	820	0	0	473	347	1	1	0	349	0
HONDURAS	90	0	3	12	75	0	0	0	75	0
JAMAICA	231	0	7	26	198	0	7	1	206	60
MEXICO	17,034	848	450	2,987	12,749	54	1,514	375	14,692	817
NICARAGUA	60	0	0	26	34	0	0	0	34	13
PARAGUAY	29	0	0	19	10	0	0	0	10	0
PERU	562	0	0	139	423	0	89	0	512	87
TRINIDAD & TOBAGO	440	0	0	124	316	0	0	2	318	0
URUGUAY	318	2	41	67	208	0	2	20	230	30
VENEZUELA	1,865	6	180	451	1,228	0	346	51	1,625	151
OTHER LAT. AM. & CAR	4,213	5	7	3,899	302	0	0	150	452	104
	44,358	1,007	816	11,797	30,738	259	4,859	1,412	37,268	3,523

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Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Money Center Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cros-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
Asia										
CHINA-MAINLAND	4,599	1,898	56	2,278	367	37	3	98	505	111
CHINA-TAIWAN	3,567	77	1,906	197	1,387	0	0	525	1,912	1,197
INDIA	1,558	31	1	262	1,264	349	0	192	1,805	244
INDONESIA	1,777	11	51	1,141	574	0	1	123	698	131
IRAQ	8	0	0	0	8	0	0	0	8	0
ISRAEL	412	13	108	73	218	25	8	52	303	87
JORDAN	53	4	0	4	45	0	0	0	45	18
KOREA	5,602	1,502	1,390	190	2,520	64	253	431	3,268	641
KUWAIT	389	0	13	62	314	11	1	25	351	0
MALAYSIA	806	138	0	137	531	55	19	133	738	251
OMAN	33	0	0	15	18	0	0	0	18	0
PAKISTAN	81	0	0	9	72	0	0	13	85	10
PHILIPPINES	1,359	20	95	291	953	0	220	65	1,238	356
QATAR	102	2	0	2	98	6	17	12	133	38
SAUDI ARABIA	1,521	0	0	473	1,048	24	8	1	1,081	0
SRI LANKA	36	0	0	1	35	8	0	0	43	0
THAILAND	1,239	735	0	194	310	5	0	9	324	118
UNITED ARAB EMIRATES	453	23	0	199	231	20	0	22	273	0
OTHER ASIA	204	24	0	74	106	0	6	1	113	24
	23,799	4,478	3,620	5,602	10,099	604	536	1,702	12,941	3,226
Africa										
ALGERIA	177	0	13	77	87	0	0	0	87	21
CAMEROON	13	0	0	8	5	0	0	0	5	0
EGYPT	205	2	0	11	192	15	12	0	219	3
ETHIOPIA	0	0	0	0	0	0	0	0	0	0
GABON	2	0	0	0	2	0	0	0	2	0
GHANA	39	15	2	2	20	0	0	0	20	0
IVORY COAST	49	0	0	0	49	0	2	0	51	36
KENYA	41	0	0	3	38	1	0	0	39	0
MALAWI	4	0	0	0	4	0	0	0	4	0

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Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Money Center Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cros-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
MOROCCO	133	0	0	24	109	12	0	0	121	118
NIGERIA	265	0	0	26	239	0	25	0	264	13
SENEGAL	32	0	9	1	22	0	0	0	22	0
SUDAN	2	0	0	0	2	0	0	0	2	0
TUNISIA	21	0	0	8	13	0	0	0	13	2
ZAIRE	0	0	0	0	0	0	0	0	0	0
ZAMBIA	4	0	0	4	0	0	0	0	0	0
OTHER AFRICA	220	48	38	80	54	0	0	0	54	3
	1,207	65	62	244	836	28	39	0	903	196
Banking Centers										
BAHAMAS	1,235	63	0	973	199	90	0	84	373	12
BAHRAIN	364	43	24	113	184	11	0	15	210	5
BERMUDA	3,578	0	0	2,542	1,036	33	0	352	1,421	315
CAYMAN ISLANDS	21,592	911	12	18,052	2,617	6	14	505	3,142	3,024
HONG KONG	6,138	3,431	0	1,345	1,362	82	5	555	2,004	605
LEBANON	27	2	0	17	8	0	0	0	8	2
LIBERIA	165	0	0	151	14	0	0	13	27	2
MACAO	27	9	0	1	17	0	0	3	20	0
NETHERLAND ANTILLES	525	0	0	129	396	0	0	70	466	226
PANAMA	405	55	0	130	220	0	79	28	327	104
SINGAPORE	2,030	796	0	335	899	304	21	675	1,899	224
	36,086	5,310	36	23,788	6,952	526	119	2,300	9,897	4,519
International & Regional Organizations										
AFRICAN REGIONAL	73	0	0	0	73	0	0	14	87	75
ASIAN REGIONAL	61	0	0	0	61	0	30	0	91	7
E. EUR REGIONAL	0	0	0	0	0	0	0	0	0	0
INTERNATIONAL	430	0	262	0	168	0	744	2	914	354
LATIN AMER. REGIONAL	134	0	33	0	101	0	210	24	335	5
MIDDLE EAST REGIONAL	0	0	0	0	0	0	14	0	14	0
W. EUROPEAN REGIONAL	548	0	0	0	548	0	463	37	1,048	381
	1,246	0	295	0	951	0	1,461	77	2,489	822
GRAND TOTALS	356,362	55,465	7,267	68,400	225,230	29,948	38,527	30,385	324,090	75,291

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Table III. Claims on Foreign Borrowers Held by U.S. Bank - Cross-border Claims and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

Money Center Banks

	Breakdown of Unadjusted Cross-border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
G-10 and Switzerland									
BELGIUM	5,821	1,871	1,524	2,426	4,897	418	506	2,586	4,255
CANADA	9,442	573	1,033	7,836	5,489	2,260	1,693	11,927	9,601
FRANCE	21,828	9,936	5,576	6,316	15,934	2,435	3,459	1,836	966
GERMANY	50,478	14,985	28,055	7,438	33,337	11,469	5,672	14,253	12,632
ITALY	15,850	3,394	9,773	2,683	10,553	3,166	2,131	5,236	1,638
JAPAN	21,434	6,777	6,391	8,266	13,621	2,503	5,310	33,563	42,170
LUXEMBOURG	5,894	2,457	293	3,144	4,673	865	356	781	4,198
NETHERLANDS	27,240	8,809	3,819	14,612	20,345	2,251	4,644	859	1,136
SWEDEN	3,776	1,360	454	1,962	2,466	832	478	295	95
SWITZERLAND	8,423	2,258	572	5,593	6,614	1,392	417	2,221	1,086
UNITED KINGDOM	41,889	19,206	403	22,280	34,960	3,487	3,442	40,168	169,801
	212,075	71,626	57,893	82,556	152,889	31,078	28,108	113,725	247,578
Non G-10 Developed Countries									
AUSTRALIA	3,766	1,237	404	2,125	2,438	487	841	15,304	13,316
AUSTRIA	1,614	800	277	537	1,176	91	347	26	8
DENMARK	2,573	1,269	278	1,026	1,991	387	195	22	29
FINLAND	2,765	257	665	1,843	1,966	607	192	13	6
GREECE	2,090	433	847	810	1,413	364	313	1,794	2,548
ICELAND	75	26	33	16	42	33	0	0	0
IRELAND	2,798	615	32	2,151	2,155	432	211	506	1,671
NEW ZEALAND	712	151	39	522	411	152	149	1,049	565
NORWAY	5,839	3,639	743	1,457	4,757	545	537	125	18
PORTUGAL	1,034	169	221	644	763	179	92	283	805
SOUTH AFRICA	939	324	360	255	357	361	221	2,195	1,928
SPAIN	5,080	1,398	1,348	2,334	3,512	685	883	4,288	1,559
TURKEY	1,885	243	524	1,118	1,311	437	137	641	809
OTHER NON G-10 DEV.	747	45	47	655	739	4	4	0	0
	31,917	10,606	5,818	15,493	23,031	4,764	4,122	26,246	23,262

Table III. Claims on Foreign Borrowers Held by U.S. Bank - Cross-border Claims and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

Money Center Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
Eastern Europe									
BULGARIA	472	12	451	9	166	21	285	89	95
CZECH REPUBLIC	141	13	22	106	63	13	65	1,331	1,653
HUNGARY	732	188	455	89	525	149	58	976	901
MACEDONIA	7	0	7	0	7	0	0	0	0
POLAND	1,281	39	1,042	200	714	277	290	5,322	5,564
ROMANIA	312	4	127	181	103	103	106	287	298
RUSSIA	1,950	19	862	1,069	844	840	266	679	527
SLOVAKIA	148	2	41	105	110	23	15	491	439
OTHER E. EUROPE	631	399	140	92	478	126	27	234	162
	5,674	676	3,147	1,851	3,010	1,552	1,112	9,409	9,639
Latin America and the Caribbean									
ARGENTINA	3,996	433	205	3,358	2,549	1,144	303	3,429	2,529
BOLIVIA	102	2	0	100	75	27	0	147	197
BRAZIL	9,128	1,372	1,363	6,393	4,016	3,215	1,897	11,120	5,209
CHILE	1,947	52	280	1,615	956	825	166	3,429	2,669
COLOMBIA	1,968	250	503	1,215	930	774	264	1,279	957
COSTA RICA	305	5	42	258	225	64	16	152	83
DOMINICAN REPUBLIC	291	17	63	211	174	86	31	239	190
ECUADOR	329	8	30	291	238	30	61	144	177
EL SALVADOR	630	44	10	576	312	190	128	275	126
GUATEMALA	820	32	0	788	766	25	29	261	177
HONDURAS	90	0	3	87	85	5	0	49	59
JAMAICA	231	51	54	126	141	54	36	306	233
MEXICO	17,034	1,147	4,052	11,835	8,304	5,672	3,058	53,153	51,330
NICARAGUA	60	0	13	47	59	1	0	0	0
PARAGUAY	29	1	1	27	29	0	0	319	354
PERU	562	49	112	401	273	171	118	909	574
TRINIDAD & TOBAGO	440	17	196	227	282	0	158	371	189
URUGUAY	318	5	195	118	118	17	183	541	505
VENEZUELA	1,865	104	664	1,097	539	521	805	650	605
OTHER LAT. AM. & CAR	4,213	6	77	4,130	4,032	139	42	178	990
	44,358	3,595	7,863	32,900	24,103	12,960	7,295	76,951	67,153

Table III. Claims on Foreign Borrowers Held by U.S. Bank - Cross-border Claims and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

Money Center Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
Asia									
CHINA-MAINLAND	4,599	2,009	116	2,474	4,237	258	104	1,304	2,488
CHINA-TAIWAN	3,567	95	1,961	1,511	2,657	252	658	9,247	11,519
INDIA	1,558	70	27	1,461	963	466	129	6,014	4,238
INDONESIA	1,777	23	67	1,687	1,384	219	174	1,356	2,478
IRAQ	8	8	0	0	8	0	0	0	0
ISRAEL	412	41	143	228	345	45	22	478	487
JORDAN	53	5	21	27	15	20	18	188	254
KOREA	5,602	2,599	1,784	1,219	5,120	351	131	10,608	8,957
KUWAIT	389	143	68	178	296	57	36	0	0
MALAYSIA	806	307	168	331	637	81	88	6,707	5,821
OMAN	33	16	0	17	16	17	0	44	46
PAKISTAN	81	17	19	45	39	12	30	1,024	912
PHILIPPINES	1,359	52	494	813	494	665	200	2,865	3,513
QATAR	102	3	24	75	50	8	44	0	0
SAUDI ARABIA	1,521	230	32	1,259	786	102	633	0	0
SRI LANKA	36	22	0	14	21	14	1	115	98
THAILAND	1,239	745	30	464	1,054	89	96	3,069	2,214
UNITED ARAB EMIRATES	453	74	0	379	247	167	39	1,226	1,198
OTHER ASIA	204	31	57	116	117	47	40	392	1,649
	23,799	6,490	5,011	12,298	18,486	2,870	2,443	44,637	45,872
Africa									
ALGERIA	177	1	58	118	57	77	43	452	413
CAMEROON	13	0	0	13	9	2	2	46	37
EGYPT	205	96	20	89	121	36	48	874	1,015
ETHIOPIA	0	0	0	0	0	0	0	0	0
GABON	2	0	2	0	1	1	0	49	79
GHANA	39	29	6	4	17	22	0	0	0
IVORY COAST	49	2	47	0	21	0	28	213	222
KENYA	41	3	0	38	41	0	0	211	317

Table III. Claims on Foreign Borrowers Held by U.S. Bank - Cross-border Claims and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

Money Center Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
MALAWI	4	0	0	4	4	0	0	0	0
MOROCCO	133	35	53	45	73	35	25	135	152
NIGERIA	265	2	48	215	164	27	74	371	514
SENEGAL	32	0	28	4	26	6	0	105	112
SUDAN	2	0	2	0	2	0	0	0	0
TUNISIA	21	13	0	8	5	16	0	261	227
ZAIRE	0	0	0	0	0	0	0	6	18
ZAMBIA	4	0	0	4	1	3	0	48	64
OTHER AFRICA	220	81	52	87	97	108	15	111	271
	1,207	262	316	629	639	333	235	2,882	3,441
Banking Centers									
BAHAMAS	1,235	81	0	1,154	1,163	55	17	310	22,423
BAHRAIN	364	175	25	164	322	18	24	201	1,196
BERMUDA	3,578	2	0	3,576	2,736	620	222	0	30
CAYMAN ISLANDS	21,592	1,064	34	20,494	19,268	890	1,434	0	17,624
HONG KONG	6,138	3,745	25	2,368	4,981	582	575	14,206	29,343
LEBANON	27	4	2	21	12	4	11	86	183
LIBERIA	165	0	0	165	148	11	6	0	0
MACAO	27	10	0	17	27	0	0	67	128
NETHERLAND ANTILLES	525	60	0	465	411	107	7	192	210
PANAMA	405	77	73	255	241	108	56	764	566
SINGAPORE	2,030	1,122	16	892	1,630	100	300	13,032	24,517
	36,086	6,340	175	29,571	30,939	2,495	2,652	28,858	96,220
International & Regional Organizations									
AFRICAN REGIONAL	73	0	73	0	61	12	0	0	0
ASIAN REGIONAL	61	0	61	0	7	0	54	0	0
E. EUR REGIONAL	0	0	0	0	0	0	0	0	0
INTERNATIONAL	430	0	430	0	413	15	2	0	0
LATIN AMER. REGIONAL	134	0	134	0	96	0	38	0	0
MIDDLE EAST REGIONAL	0	0	0	0	0	0	0	0	0
W. EUROPEAN REGIONAL	548	0	548	0	481	0	67	0	0
	1,246	0	1,246	0	1,058	27	161	0	0
GRAND TOTALS	356,362	99,595	81,469	175,298	254,155	56,079	46,128	302,708	493,165

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Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Money Center Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8			Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments	
	Banks	Public Sector	All Other						Total
	G-10 and Switzerland								
BELGIUM	606	324	352	1,282	3,163	302	575	3,436	67
CANADA	686	805	1,026	2,517	4,934	885	3,095	7,144	102
FRANCE	1,879	740	1,489	4,108	14,122	430	4,762	18,454	161
GERMANY	4,653	121	769	5,543	22,983	2,432	3,054	23,605	45
ITALY	1,248	485	2,618	4,351	6,189	380	1,696	7,505	10
JAPAN	1,684	303	951	2,938	10,219	1,271	1,927	10,875	136
LUXEMBOURG	287	4	2,359	2,650	1,755	289	126	1,592	1
NETHERLANDS	1,436	0	2,027	3,463	9,445	1,275	1,187	9,357	304
SWEDEN	140	664	263	1,067	4,615	249	465	4,831	10
SWITZERLAND	697	241	1,191	2,128	5,325	856	1,535	6,004	24
UNITED KINGDOM	3,582	56	2,165	5,803	35,744	3,574	2,811	34,981	413
	16,898	3,743	15,210	35,850	118,494	11,943	21,233	127,784	1,273
Non G-10 Developed Countries									
AUSTRALIA	430	142	841	1,413	2,617	729	681	2,569	39
AUSTRIA	251	87	15	353	376	40	326	662	3
DENMARK	209	47	119	375	1,165	1	193	1,357	7
FINLAND	158	51	84	293	2,274	29	156	2,401	11
GREECE	24	29	116	169	1,048	43	11	1,016	9
ICELAND	3	0	0	3	29	0	0	29	0
IRELAND	268	4	393	665	1,280	502	98	876	1
NEW ZEALAND	70	10	14	94	128	11	26	143	0
NORWAY	244	30	253	527	2,147	56	706	2,797	9
PORTUGAL	329	92	99	520	871	12	112	971	11
SOUTH AFRICA	67	67	58	192	340	70	57	327	111
SPAIN	549	761	1,463	2,773	4,801	249	243	4,795	27
TURKEY	1	0	3	4	383	214	1	170	88
OTHER NON G-10 DEV.	2	28	335	365	488	214	0	274	8
	2,605	1,348	3,793	7,746	17,947	2,170	2,610	18,387	324

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Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Money Center Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8			Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments	
	Banks	Public Sector	All Other						Total
Eastern Europe									
BULGARIA	0	0	0	0	78	74	0	4	2
CZECH REPUBLIC	32	52	20	104	343	69	11	285	19
HUNGARY	8	18	15	41	179	22	16	173	0
MACEDONIA	0	0	0	0	0	0	0	0	0
POLAND	171	3	24	198	252	31	34	255	9
ROMANIA	0	0	1	1	137	91	0	46	15
RUSSIA	0	0	0	0	391	147	0	244	2
SLOVAKIA	1	10	3	14	16	0	0	16	0
OTHER E. EUROPE	4	0	1	5	210	142	14	82	41
	216	83	64	363	1,606	576	75	1,105	88
Latin America and the Caribbean									
ARGENTINA	122	0	382	504	465	125	20	360	160
BOLIVIA	0	0	1	1	34	24	0	10	7
BRAZIL	86	118	774	978	2,119	23	379	2,475	425
CHILE	55	8	130	193	184	39	1	146	41
COLOMBIA	1	114	23	138	98	17	6	87	37
COSTA RICA	0	0	1	1	52	18	0	34	109
DOMINICAN REPUBLIC	0	0	0	0	55	24	0	31	21
ECUADOR	0	0	0	0	88	40	0	48	101
EL SALVADOR	0	0	2	2	38	20	9	27	27
GUATEMALA	0	0	0	0	42	4	0	38	200
HONDURAS	0	0	0	0	48	34	0	14	16
JAMAICA	0	0	14	14	24	0	0	24	1
MEXICO	583	888	535	2,006	3,796	1,181	377	2,992	2,220
NICARAGUA	0	0	0	0	5	2	0	3	5
PARAGUAY	0	0	0	0	13	6	0	7	11
PERU	0	0	68	68	44	7	0	37	37
TRINIDAD & TOBAGO	0	11	11	22	60	51	0	9	14
URUGUAY	0	43	2	45	49	17	1	33	8
VENEZUELA	8	16	40	64	659	184	2	477	93
OTHER LAT. AM. & CAR	76	0	131	207	586	554	287	319	128
	931	1,198	2,114	4,243	8,459	2,370	1,082	7,171	3,661

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Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Money Center Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public		Total					
		Sector	All Other						
Asia									
CHINA-MAINLAND	184	119	13	316	1,205	437	122	890	187
CHINA-TAIWAN	29	7	42	78	1,167	432	143	878	220
INDIA	14	3	46	63	522	81	45	486	225
INDONESIA	6	0	62	68	114	78	3	39	67
IRAQ	0	0	0	0	0	0	0	0	0
ISRAEL	166	0	8	174	130	12	43	161	6
JORDAN	14	0	0	14	29	0	0	29	27
KOREA	417	53	101	571	2,235	45	171	2,361	760
KUWAIT	29	2	3	34	139	0	5	144	90
MALAYSIA	7	26	103	136	486	21	8	473	56
OMAN	0	5	2	7	12	0	0	12	4
PAKISTAN	0	0	0	0	53	39	0	14	21
PHILIPPINES	24	0	26	50	724	30	25	719	130
QATAR	2	20	0	22	12	0	0	12	1
SAUDI ARABIA	141	4	70	215	556	10	140	686	89
SRI LANKA	0	0	0	0	45	32	0	13	24
THAILAND	38	21	27	86	487	30	0	457	321
UNITED ARAB EMIRATES	21	12	61	94	165	10	7	162	100
OTHER ASIA	0	0	0	0	62	19	0	43	38
	1,092	272	564	1,928	8,143	1,276	712	7,579	2,366
Africa									
ALGERIA	0	0	0	0	388	238	0	150	113
CAMEROON	0	0	0	0	17	12	0	5	0
EGYPT	0	0	0	0	131	41	33	123	60
ETHIOPIA	0	0	0	0	59	0	0	59	13
GABON	0	0	0	0	0	0	0	0	0
GHANA	0	0	8	8	65	56	4	13	4
IVORY COAST	0	5	0	5	4	2	0	2	1
KENYA	0	0	0	0	91	4	0	87	55

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Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Money Center Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public		Total					
		Sector	All Other						
MALAWI	0	0	0	0	22	0	0	22	22
MOROCCO	0	0	0	0	81	0	0	81	25
NIGERIA	0	0	0	0	268	85	0	183	71
SENEGAL	0	0	0	0	18	8	0	10	5
SUDAN	0	0	0	0	0	0	0	0	0
TUNISIA	0	0	2	2	51	0	0	51	8
ZAIRE	0	0	0	0	0	0	0	0	0
ZAMBIA	0	0	0	0	1	0	0	1	1
OTHER AFRICA	0	0	0	0	103	80	0	23	67
	0	5	10	15	1,299	526	37	810	445
Banking Centers									
BAHAMAS	18	0	22	40	238	149	8	97	30
BAHRAIN	25	0	0	25	72	41	20	51	24
BERMUDA	1	0	567	568	4,576	2,846	976	2,706	274
CAYMAN ISLANDS	17	0	2,398	2,415	8,865	1,405	104	7,564	46
HONG KONG	98	9	174	281	1,271	494	106	883	310
LEBANON	0	0	0	0	46	9	0	37	16
LIBERIA	0	0	2	2	20	20	0	0	0
MACAO	0	0	0	0	1	1	18	18	0
NETHERLAND ANTILLES	3	0	68	71	150	1	2	151	2
PANAMA	1	0	13	14	163	66	0	97	107
SINGAPORE	87	34	95	216	1,046	246	130	930	84
	250	43	3,339	3,632	16,448	5,278	1,364	12,534	893
International & Regional Organizations									
AFRICAN REGIONAL	0	0	0	0	0	0	0	0	0
ASIAN REGIONAL	0	33	0	33	51	0	0	51	0
E. EUR REGIONAL	0	45	0	45	0	0	100	100	0
INTERNATIONAL	0	31	0	31	0	0	3	3	0
LATIN AMER. REGIONAL	0	52	0	52	0	0	0	0	0
MIDDLE EAST REGIONAL	0	0	0	0	0	0	0	0	0
W. EUROPEAN REGIONAL	0	16	0	16	6	0	226	232	0
	0	177	0	177	57	0	329	386	0
GRAND TOTALS	21,992	6,869	25,094	53,954	172,453	24,139	27,442	175,756	9,050

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Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

	(\$ Millions)				
	Other Large Banks				
	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
G-10 and Switzerland					
BELGIUM	1,382	69	1,451	17	1,468
CANADA	3,715	413	4,128	5,866	9,994
FRANCE	3,335	378	3,713	0	3,713
GERMANY	9,684	723	10,407	80	10,487
ITALY	1,462	568	2,030	0	2,030
JAPAN	618	174	792	504	1,296
LUXEMBOURG	350	4	354	0	354
NETHERLANDS	4,068	178	4,246	0	4,246
SWEDEN	1,232	4	1,236	0	1,236
SWITZERLAND	1,990	290	2,280	0	2,280
UNITED KINGDOM	8,245	804	9,049	1,208	10,257
	36,081	3,605	39,686	7,675	47,361
Non G-10 Developed Countries					
AUSTRALIA	1,744	317	2,061	0	2,061
AUSTRIA	2,096	64	2,160	0	2,160
DENMARK	3,113	12	3,125	0	3,125
FINLAND	59	6	65	0	65
GREECE	282	1	283	0	283
ICELAND	12	0	12	0	12
IRELAND	536	45	581	0	581
NEW ZEALAND	16	38	54	0	54
NORWAY	182	1	183	0	183
PORTUGAL	142	28	170	0	170
SOUTH AFRICA	327	2	329	0	329
SPAIN	223	63	286	0	286
TURKEY	520	4	524	0	524
OTHER NON G-10 DEV.	287	5	292	0	292
	9,539	586	10,125	0	10,125

Country Exposure Lending Survey /1: March 31, 2002

Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

Other Large Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
Eastern Europe					
BULGARIA	3	0	3	0	3
CZECH REPUBLIC	3	0	3	0	3
HUNGARY	3	0	3	0	3
MACEDONIA	0	0	0	0	0
POLAND	23	0	23	0	23
ROMANIA	5	0	5	0	5
RUSSIA	17	0	17	0	17
OTHER E. EUROPE	42	0	42	0	42
	96	0	96	0	96
Latin America and the Caribbean					
ARGENTINA	2,289	9	2,298	1,139	3,437
BOLIVIA	0	0	0	0	0
BRAZIL	3,921	12	3,933	2,683	6,616
CHILE	833	5	838	128	966
COLOMBIA	255	0	255	33	288
COSTA RICA	75	0	75	0	75
DOMINICAN REPUBLIC	132	0	132	0	132
ECUADOR	38	0	38	0	38
EL SALVADOR	86	0	86	0	86
GUATEMALA	108	0	108	0	108
HONDURAS	45	0	45	0	45
JAMAICA	10	0	10	0	10
MEXICO	1,972	22	1,994	124	2,118
PARAGUAY	2	0	2	0	2
PERU	177	2	179	0	179
TRINIDAD & TOBAGO	67	0	67	0	67
URUGUAY	144	0	144	304	448
VENEZUELA	246	0	246	0	246
OTHER LAT. AM. & CAR	254	15	269	0	269
	10,654	65	10,719	4,411	15,130

Country Exposure Lending Survey /1: March 31, 2002

Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

Other Large Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
Asia					
CHINA-MAINLAND	457	4	461	0	461
CHINA-TAIWAN	252	27	279	23	302
INDIA	184	0	184	0	184
INDONESIA	134	6	140	0	140
IRAN	1	0	1	0	1
IRAQ	24	0	24	0	24
ISRAEL	382	53	435	0	435
JORDAN	9	0	9	0	9
KOREA	1,622	1	1,623	618	2,241
KUWAIT	38	0	38	0	38
MALAYSIA	130	1	131	0	131
OMAN	26	0	26	0	26
PAKISTAN	1	0	1	0	1
PHILIPPINES	285	0	285	0	285
QATAR	18	0	18	0	18
SAUDI ARABIA	344	4	348	0	348
SRI LANKA	6	0	6	0	6
THAILAND	75	0	75	0	75
UNITED ARAB EMIRATES	79	4	83	0	83
OTHER ASIA	140	0	140	0	140
	4,207	100	4,307	641	4,948
Africa					
ALGERIA	7	0	7	0	7
EGYPT	254	0	254	0	254
KENYA	7	0	7	0	7
MOROCCO	13	0	13	0	13
TUNISIA	2	0	2	0	2
OTHER AFRICA	11	0	11	0	11
	294	0	294	0	294

Country Exposure Lending Survey /1: March 31, 2002

Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

Other Large Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
Banking Centers					
BAHAMAS	51	7	58	0	58
BAHRAIN	45	1	46	0	46
BERMUDA	554	6	560	0	560
CAYMAN ISLANDS	772	6	778	0	778
HONG KONG	1,016	48	1,064	20	1,084
LEBANON	70	0	70	0	70
LIBERIA	0	0	0	0	0
MACAO	1	0	1	0	1
NETHERLAND ANTILLES	18	0	18	0	18
PANAMA	275	0	275	308	583
SINGAPORE	448	5	453	22	475
	3,250	73	3,323	350	3,673
International & Regional Organizations					
INTERNATIONAL	0	14	14	0	14
LATIN AMER. REGIONAL	2	0	2	0	2
W. EUROPEAN REGIONAL	225	0	225	0	225
	227	14	241	0	241
GRAND TOTALS	64,348	4,443	68,791	13,077	81,868

Country Exposure Lending Survey /1: March 31, 2002

Table II. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Other Large Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
G-10 and Switzerland										
BELGIUM	1,405	8	64	59	1,274	78	15	15	1,382	27
CANADA	3,378	0	0	421	2,957	449	63	246	3,715	4
FRANCE	2,702	14	416	130	2,142	843	120	230	3,335	216
GERMANY	6,744	103	126	243	6,272	3,200	0	212	9,684	783
ITALY	726	9	0	2	715	617	0	130	1,462	121
JAPAN	596	235	0	133	228	276	0	114	618	2
LUXEMBOURG	490	44	0	96	350	0	0	0	350	0
NETHERLANDS	2,908	0	235	273	2,400	1,558	0	110	4,068	304
SWEDEN	1,209	0	206	57	946	144	121	21	1,232	50
SWITZERLAND	1,399	3	0	138	1,258	338	0	394	1,990	15
UNITED KINGDOM	13,019	6,003	0	403	6,613	1,381	0	251	8,245	45
	34,576	6,419	1,047	1,955	25,155	8,884	319	1,723	36,081	1,567
Non G-10 Developed Countries										
AUSTRALIA	2,059	210	127	159	1,563	131	26	24	1,744	51
AUSTRIA	2,465	0	494	64	1,907	189	0	0	2,096	30
DENMARK	3,152	0	0	51	3,101	12	0	0	3,113	0
FINLAND	55	0	0	0	55	1	0	3	59	1
GREECE	174	1	0	40	133	0	0	149	282	0
ICELAND	12	0	0	0	12	0	0	0	12	0
IRELAND	683	118	0	56	509	0	0	27	536	0
NEW ZEALAND	19	4	0	0	15	0	0	1	16	0
NORWAY	182	0	0	0	182	0	0	0	182	0
PORTUGAL	72	0	0	0	72	70	0	0	142	49
SOUTH AFRICA	273	0	0	51	222	92	0	13	327	0
SPAIN	98	0	0	0	98	122	0	3	223	2
TURKEY	626	84	0	27	515	5	0	0	520	0
OTHER NON G-10 DEV.	238	1	0	40	197	1	0	89	287	0
	10,108	418	621	488	8,581	623	26	309	9,539	133

Country Exposure Lending Survey /1: March 31, 2002

Table II. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Other Large Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
Eastern Europe										
BULGARIA	3	0	0	0	3	0	0	0	3	0
CZECH REPUBLIC	3	0	0	0	3	0	0	0	3	0
HUNGARY	3	0	0	0	3	0	0	0	3	0
MACEDONIA	0	0	0	0	0	0	0	0	0	0
POLAND	46	0	0	23	23	0	0	0	23	0
ROMANIA	5	0	0	0	5	0	0	0	5	0
RUSSIA	71	29	0	25	17	0	0	0	17	0
OTHER E. EUROPE	134	54	0	39	41	1	0	0	42	0
	265	83	0	87	95	1	0	0	96	0
Latin America and the Caribbean										
ARGENTINA	3,025	112	0	666	2,247	26	0	16	2,289	0
BOLIVIA	1	0	0	1	0	0	0	0	0	0
BRAZIL	4,367	21	0	925	3,421	490	0	10	3,921	0
CHILE	835	5	0	37	793	0	0	40	833	9
COLOMBIA	314	0	0	59	255	0	0	0	255	20
COSTA RICA	78	0	0	3	75	0	0	0	75	0
DOMINICAN REPUBLIC	133	0	0	4	129	3	0	0	132	0
ECUADOR	49	2	0	9	38	0	0	0	38	0
EL SALVADOR	87	0	0	1	86	0	0	0	86	0
GUATEMALA	143	7	0	28	108	0	0	0	108	0
HONDURAS	49	2	0	2	45	0	0	0	45	0
JAMAICA	10	0	0	0	10	0	0	0	10	0
MEXICO	2,022	1	3	141	1,877	78	0	17	1,972	0
PARAGUAY	2	0	0	0	2	0	0	0	2	0
PERU	333	79	0	77	177	0	0	0	177	0
TRINIDAD & TOBAGO	65	0	0	0	65	2	0	0	67	0
URUGUAY	160	26	0	89	45	3	0	96	144	0
VENEZUELA	270	1	0	24	245	0	0	1	246	0
OTHER LAT. AM. & CAR	392	30	0	119	243	7	0	4	254	0
	12,335	286	3	2,185	9,861	609	0	184	10,654	29

Country Exposure Lending Survey /1: March 31, 2002

Table II. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Other Large Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
Asia										
CHINA - MAINLAND	369	9	0	0	360	8	0	89	457	55
CHINA - TAIWAN	322	159	0	54	109	88	0	55	252	0
INDIA	202	18	0	0	184	0	0	0	184	0
INDONESIA	184	3	0	49	132	0	0	2	134	0
IRAN	7	0	0	6	1	0	0	0	1	0
IRAQ	24	0	0	0	24	0	0	0	24	0
ISRAEL	358	0	0	0	358	23	0	1	382	0
JORDAN	52	43	0	0	9	0	0	0	9	0
KOREA	1,896	236	0	99	1,561	5	0	56	1,622	0
KUWAIT	38	0	0	0	38	0	0	0	38	0
MALAYSIA	132	1	0	2	129	0	0	1	130	29
OMAN	26	0	0	0	26	0	0	0	26	0
PAKISTAN	1	0	0	0	1	0	0	0	1	0
PHILIPPINES	593	187	117	5	284	0	0	1	285	0
QATAR	18	0	0	0	18	0	0	0	18	0
SAUDI ARABIA	344	0	0	0	344	0	0	0	344	0
SRI LANKA	6	0	0	0	6	0	0	0	6	0
THAILAND	116	1	0	50	65	0	0	10	75	0
UNITED ARAB EMIRATES	101	8	0	14	79	0	0	0	79	0
OTHER ASIA	129	1	0	9	119	0	0	21	140	0
	4,918	666	117	288	3,847	124	0	236	4,207	84
Africa										
ALGERIA	7	0	0	0	7	0	0	0	7	0
EGYPT	256	4	0	0	252	2	0	0	254	0
KENYA	7	0	0	0	7	0	0	0	7	0
MOROCCO	13	0	0	0	13	0	0	0	13	0
TUNISIA	2	0	0	0	2	0	0	0	2	0
OTHER AFRICA	11	0	0	0	11	0	0	0	11	0
	296	4	0	0	292	2	0	0	294	0

Country Exposure Lending Survey /1: March 31, 2002

Table II. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Other Large Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
Banking Centers										
BAHAMAS	55	5	0	2	48	0	0	3	51	0
BAHRAIN	31	0	0	1	30	0	0	15	45	0
BERMUDA	405	0	0	42	363	0	0	191	554	0
CAYMAN ISLANDS	942	297	0	142	503	260	0	9	772	0
HONG KONG	1,407	511	0	219	677	122	0	217	1,016	0
LEBANON	79	4	1	5	69	1	0	0	70	0
LIBERIA	206	0	0	206	0	0	0	0	0	0
MACAO	1	0	0	0	1	0	0	0	1	0
NETHERLANDS ANTILLES	65	0	0	53	12	0	0	6	18	0
PANAMA	497	21	0	236	240	0	0	35	275	0
SINGAPORE	676	254	0	31	391	15	0	42	448	14
	4,364	1,092	1	937	2,334	398	0	518	3,250	14
International & Regional Organizations										
INTERNATIONAL	0	0	0	0	0	0	0	0	0	0
LATIN AMER. REGIONAL	0	0	0	0	0	0	2	0	2	0
W. EUROPEAN REGIONAL	0	0	0	0	0	0	225	0	225	0
	0	0	0	0	0	0	227	0	227	0
GRAND TOTALS	66,862	8,968	1,789	5,940	50,165	10,641	572	2,970	64,348	1,827

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Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

Other Large Banks

	Breakdown of Unadjusted Cross-border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
G-10 and Switzerland									
BELGIUM	1,405	701	523	181	877	0	528	17	0
CANADA	3,378	1,307	279	1,792	2,210	541	627	17,661	11,795
FRANCE	2,702	1,478	600	624	1,606	155	941	0	0
GERMANY	6,744	3,077	2,743	924	2,132	244	4,368	305	252
ITALY	726	709	0	17	725	1	0	0	0
JAPAN	596	352	0	244	438	19	139	894	735
LUXEMBOURG	490	87	0	403	263	146	81	11	189
NETHERLANDS	2,908	874	1,278	756	974	84	1,850	0	0
SWEDEN	1,209	357	753	99	363	255	591	0	0
SWITZERLAND	1,399	214	808	377	273	42	1,084	0	0
UNITED KINGDOM	13,019	10,830	570	1,619	11,773	635	611	9,048	8,117
	34,576	19,986	7,554	7,036	21,634	2,122	10,820	27,936	21,088
Non G-10 Developed Countries									
AUSTRALIA	2,059	313	1,189	557	329	31	1,699	1,429	1,822
AUSTRIA	2,465	306	1,692	467	321	0	2,144	0	0
DENMARK	3,152	96	0	3,056	141	639	2,372	0	0
FINLAND	55	9	0	46	28	20	7	0	0
GREECE	174	15	0	159	76	61	37	0	0
ICELAND	12	12	0	0	12	0	0	0	0
IRELAND	683	244	150	289	418	78	187	0	0
NEW ZEALAND	19	6	0	13	11	8	0	0	0
NORWAY	182	91	66	25	79	20	83	0	0
PORTUGAL	72	68	0	4	72	0	0	0	0
SOUTH AFRICA	273	119	75	79	208	4	61	0	0
SPAIN	98	53	0	45	71	16	11	0	0
TURKEY	626	592	0	34	504	114	8	0	0
OTHER NON G-10 DEV.	238	34	0	204	51	48	139	0	0
	10,108	1,958	3,172	4,978	2,321	1,039	6,748	1,429	1,822

Country Exposure Lending Survey /1: March 31, 2002

Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

Other Large Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
Eastern Europe									
BULGARIA	3	3	0	0	3	0	0	0	0
CZECH REPUBLIC	3	3	0	0	3	0	0	0	0
HUNGARY	3	3	0	0	3	0	0	0	0
MACEDONIA	0	0	0	0	0	0	0	0	0
POLAND	46	16	0	30	16	28	2	0	0
ROMANIA	5	0	0	5	0	0	5	0	0
RUSSIA	71	35	0	36	17	54	0	0	0
OTHER E. EUROPE	134	85	0	49	59	63	12	0	0
	265	145	0	120	101	145	19	0	0
Latin America and the Caribbean									
ARGENTINA	3,025	309	7	2,709	2,301	692	32	2,980	1,841
BOLIVIA	1	0	0	1	1	0	0	0	0
BRAZIL	4,367	785	76	3,506	1,735	2,592	40	7,362	4,679
CHILE	835	261	22	552	626	184	25	1,272	1,144
COLOMBIA	314	131	14	169	248	63	2	161	128
COSTA RICA	78	43	0	35	75	2	0	0	0
DOMINICAN REPUBLIC	133	126	1	6	126	7	0	0	0
ECUADOR	49	19	8	22	39	9	1	0	0
EL SALVADOR	87	76	0	11	64	23	0	0	0
GUATEMALA	143	71	0	72	110	33	0	0	0
HONDURAS	49	35	0	14	38	6	5	0	0
JAMAICA	10	10	0	0	7	3	0	0	0
MEXICO	2,022	268	334	1,420	1,076	735	211	1,197	1,073
PARAGUAY	2	1	0	1	2	0	0	0	0
PERU	333	118	0	215	249	81	3	273	288
TRINIDAD & TOBAGO	65	51	0	14	63	2	0	0	0
URUGUAY	160	69	0	91	120	34	6	665	565
VENEZUELA	270	11	184	75	81	19	170	0	0
OTHER LAT. AM. & CAR	392	176	0	216	287	51	54	0	0
	12,335	2,560	646	9,129	7,248	4,536	549	13,910	9,718

Country Exposure Lending Survey /1: March 31, 2002

Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

Other Large Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
Asia									
CHINA - MAINLAND	369	147	0	222	246	122	1	0	0
CHINA - TAIWAN	322	196	0	126	219	5	97	40	42
INDIA	202	161	0	40	194	8	0	0	0
INDONESIA	184	43	0	141	177	7	0	0	0
IRAN	7	0	0	7	6	0	0	0	0
IRAQ	24	0	24	0	24	0	0	0	0
ISRAEL	358	12	327	19	48	167	144	0	0
JORDAN	52	52	0	0	12	40	0	0	0
KOREA	1,896	1,282	0	614	1,752	87	57	788	170
KUWAIT	38	37	0	1	28	10	0	0	5
MALAYSIA	132	78	1	53	89	1	42	0	0
OMAN	26	25	1	0	26	0	0	0	0
PAKISTAN	1	0	0	1	1	0	0	0	0
PHILIPPINES	593	423	127	43	454	18	121	0	0
QATAR	18	15	3	0	18	0	0	0	0
SAUDI ARABIA	344	164	114	66	230	114	0	0	0
SRI LANKA	6	6	0	0	6	0	0	0	0
THAILAND	116	28	0	88	91	12	13	0	0
UNITED ARAB EMIRATES	101	72	0	29	96	5	0	0	0
OTHER ASIA	129	3	0	126	104	4	21	0	0
	4,918	2,744	597	1,576	3,821	600	496	828	217
Africa									
ALGERIA	7	4	0	3	4	0	3	0	0
EGYPT	256	213	0	43	204	22	30	0	0
KENYA	7	7	0	0	7	0	0	0	0
MOROCCO	13	0	12	1	1	4	8	0	0
TUNISIA	2	1	0	1	2	0	0	0	0
OTHER AFRICA	11	11	0	0	11	0	0	0	0
	296	236	12	48	229	26	41	0	0

Country Exposure Lending Survey /1: March 31, 2002

Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

Other Large Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
Banking Centers									
BAHAMAS	55	39	0	16	52	3	0	0	0
BAHRAIN	31	4	0	27	5	26	0	0	0
BERMUDA	405	1	4	400	65	250	90	0	0
CAYMAN ISLANDS	942	694	5	243	809	20	113	0	0
HONG KONG	1,407	862	0	546	831	141	435	420	1,446
LEBANON	79	65	9	5	70	9	0	0	0
LIBERIA	206	0	0	206	11	118	77	0	0
MACAO	1	0	0	1	1	0	0	0	0
NETHERLANDS ANTILLES	65	0	0	65	12	0	53	0	0
PANAMA	497	137	69	291	168	85	244	1,339	1,031
SINGAPORE	676	551	30	95	622	23	31	164	743
	4,364	2,353	117	1,895	2,646	675	1,043	1,923	3,220
International & Regional Organizations									
INTERNATIONAL	0	0	0	0	0	0	0	0	0
LATIN AMER. REGIONAL	0	0	0	0	0	0	0	0	0
W. EUROPEAN REGIONAL	0	0	0	0	0	0	0	0	0
	0	0	0	0	0	0	0	0	0
GRAND TOTALS	66,862	29,982	12,098	24,782	38,000	9,143	19,716	46,026	36,065

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Table IV. Claims On Foreign Borrowers Held by U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Other Large Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public	All	Total					
		Sector	Other						
G-10 and Switzerland									
BELGIUM	67	0	2	69	260	5	131	386	8
CANADA	262	18	133	413	3,688	848	229	3,069	64
FRANCE	352	0	26	378	559	4	16	571	117
GERMANY	595	30	98	723	373	2	45	416	88
ITALY	561	0	7	568	275	0	0	275	9
JAPAN	157	0	17	174	70	6	45	109	82
LUXEMBOURG	3	1	0	4	55	0	0	55	11
NETHERLANDS	162	0	16	178	618	7	23	634	80
SWEDEN	1	0	3	4	135	0	0	135	12
SWITZERLAND	167	28	95	290	303	7	235	531	242
UNITED KINGDOM	482	1	321	804	2,218	332	479	2,365	180
	2,809	78	718	3,605	8,554	1,211	1,203	8,546	893
Non G-10 Developed Countries									
AUSTRALIA	196	0	121	317	105	42	11	74	43
AUSTRIA	63	0	1	64	58	34	0	24	0
DENMARK	12	0	0	12	7	0	0	7	0
FINLAND	6	0	0	6	24	0	3	27	0
GREECE	1	0	0	1	47	0	3	50	55
ICELAND	0	0	0	0	0	0	0	0	2
IRELAND	2	0	43	45	276	0	0	276	24
NEW ZEALAND	5	0	33	38	4	0	0	4	0
NORWAY	1	0	0	1	45	0	0	45	3
PORTUGAL	28	0	0	28	388	0	8	396	38
SOUTH AFRICA	2	0	0	2	11	0	0	11	14
SPAIN	61	0	2	63	32	0	0	32	1
TURKEY	4	0	0	4	140	2	8	146	511
OTHER NON G-10 DEV.	0	0	5	5	10	7	0	3	19
	381	0	205	586	1,147	85	33	1,095	710

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Table IV. Claims On Foreign Borrowers Held by U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Other Large Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public	All	Total					
		Sector	Other						
Eastern Europe									
BULGARIA	0	0	0	0	1	0	0	1	3
CZECH REPUBLIC	0	0	0	0	10	0	0	10	0
HUNGARY	0	0	0	0	0	0	0	0	0
MACEDONIA	0	0	0	0	150	0	0	150	0
POLAND	0	0	0	0	8	8	0	0	0
ROMANIA	0	0	0	0	1	0	0	1	1
RUSSIA	0	0	0	0	11	4	0	7	55
OTHER E. EUROPE	0	0	0	0	45	12	0	33	97
	0	0	0	0	226	24	0	202	156
Latin America and the Caribbean									
ARGENTINA	0	0	9	9	646	9	0	637	1,103
BOLIVIA	0	0	0	0	3	0	0	3	3
BRAZIL	0	0	12	12	291	38	113	366	315
CHILE	5	0	0	5	65	1	2	66	251
COLOMBIA	0	0	0	0	49	19	0	30	35
COSTA RICA	0	0	0	0	15	1	0	14	19
DOMINICAN REPUBLIC	0	0	0	0	30	0	0	30	70
ECUADOR	0	0	0	0	18	1	0	17	24
EL SALVADOR	0	0	0	0	25	0	0	25	12
GUATEMALA	0	0	0	0	11	0	0	11	24
HONDURAS	0	0	0	0	5	0	0	5	3
JAMAICA	0	0	0	0	6	0	0	6	11
MEXICO	11	0	11	22	328	2	0	326	296
PARAGUAY	0	0	0	0	0	0	0	0	1
PERU	0	0	2	2	20	3	0	17	53
TRINIDAD & TOBAGO	0	0	0	0	11	0	0	11	53
URUGUAY	0	0	0	0	9	6	0	3	8
VENEZUELA	0	0	0	0	24	1	0	23	21
OTHER LAT. AM. & CAR	3	0	12	15	635	393	0	242	183
	19	0	46	65	2,191	474	115	1,832	2,485

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Table IV. Claims On Foreign Borrowers Held by U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Other Large Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8			Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments	
	Banks	Public Sector	All Other						Total
Asia									
CHINA - MAINLAND	4	0	0	4	40	0	17	57	220
CHINA - TAIWAN	23	0	4	27	22	0	0	22	22
INDIA	0	0	0	0	123	7	0	116	215
INDONESIA	0	0	6	6	55	13	1	43	138
IRAN	0	0	0	0	0	0	0	0	0
IRAQ	0	0	0	0	0	0	0	0	0
ISRAEL	53	0	0	53	27	0	0	27	26
JORDAN	0	0	0	0	42	27	3	18	48
KOREA	0	0	1	1	89	0	6	95	1,601
KUWAIT	0	0	0	0	28	0	21	49	0
MALAYSIA	0	0	1	1	3	0	5	8	5
OMAN	0	0	0	0	8	0	0	8	0
PAKISTAN	0	0	0	0	0	0	0	0	0
PHILIPPINES	0	0	0	0	14	0	2	16	200
QATAR	0	0	0	0	1	0	0	1	0
SAUDI ARABIA	4	0	0	4	102	0	0	102	26
SRI LANKA	0	0	0	0	1	0	0	1	0
THAILAND	0	0	0	0	41	0	0	41	112
UNITED ARAB EMIRATES	3	1	0	4	24	0	8	32	13
OTHER ASIA	0	0	0	0	63	24	0	39	20
	87	1	12	100	683	71	63	675	2,646
Africa									
ALGERIA	0	0	0	0	0	0	0	0	0
EGYPT	0	0	0	0	130	18	1	113	235
KENYA	0	0	0	0	0	0	0	0	0
MOROCCO	0	0	0	0	0	0	0	0	0
TUNISIA	0	0	0	0	7	0	0	7	8
OTHER AFRICA	0	0	0	0	8	4	0	4	4
	0	0	0	0	145	22	1	124	247

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Table IV. Claims On Foreign Borrowers Held by U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Other Large Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8			Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments	
	Banks	Public Sector	All Other						Total
	Banking Centers								
BAHAMAS	7	0	0	7	54	23	0	31	24
BAHRAIN	1	0	0	1	3	3	0	0	0
BERMUDA	0	1	5	6	1,697	187	1	1,511	456
CAYMAN ISLANDS	3	0	3	6	479	141	0	338	219
HONG KONG	15	0	33	48	298	52	15	261	253
LEBANON	0	0	0	0	72	3	2	71	119
LIBERIA	0	0	0	0	24	24	0	0	0
MACAO	0	0	0	0	0	0	0	0	0
NETHERLANDS ANTILLES	0	0	0	0	4	0	0	4	0
PANAMA	0	0	0	0	33	1	0	32	59
SINGAPORE	5	0	0	5	6	1	16	21	48
	31	1	41	73	2,670	435	34	2,269	1,178
International & Regional Organizations									
INTERNATIONAL	0	14	0	14	19	0	0	19	0
LATIN AMER. REGIONAL	0	0	0	0	0	0	0	0	0
W. EUROPEAN REGIONAL	0	0	0	0	0	0	0	0	0
	0	14	0	14	19	0	0	19	0
GRAND TOTALS	3,327	94	1,022	4,443	15,635	2,322	1,449	14,762	8,315

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Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

All Other Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
G-10 and Switzerland					
BELGIUM	1,036	0	1,036	0	1,036
CANADA	2,593	99	2,692	1,632	4,324
FRANCE	2,351	51	2,402	98	2,500
GERMANY	4,717	338	5,055	4	5,059
ITALY	1,103	0	1,103	0	1,103
JAPAN	1,454	7	1,461	1	1,462
LUXEMBOURG	263	0	263	0	263
NETHERLANDS	3,349	18	3,367	0	3,367
SWEDEN	954	4	958	9	967
SWITZERLAND	776	234	1,010	2	1,012
UNITED KINGDOM	3,598	123	3,721	3,934	7,655
	22,194	874	23,068	5,680	28,748
Non G-10 Developed Countries					
AUSTRALIA	1,043	59	1,102	21	1,123
AUSTRIA	1,195	0	1,195	0	1,195
DENMARK	589	0	589	2	591
FINLAND	218	13	231	0	231
GREECE	62	0	62	0	62
ICELAND	26	0	26	0	26
IRELAND	765	4	769	50	819
NEW ZEALAND	77	0	77	0	77
NORWAY	317	0	317	2	319
PORTUGAL	520	0	520	0	520
SOUTH AFRICA	62	0	62	0	62
SPAIN	1,227	0	1,227	0	1,227
TURKEY	139	0	139	0	139
OTHER NON G-10 DEV.	12	0	12	0	12
	6,252	76	6,328	75	6,403

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Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

All Other Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
Eastern Europe					
CZECH REPUBLIC	10	0	10	0	10
HUNGARY	2	0	2	0	2
POLAND	14	0	14	0	14
ROMANIA	55	0	55	0	55
RUSSIA	2	0	2	0	2
SLOVAKIA	11	0	11	0	11
OTHER E. EUROPE	79	0	79	0	79
	173	0	173	0	173
Latin America and the Caribbean					
ARGENTINA	411	0	411	18	429
BOLIVIA	6	0	6	0	6
BRAZIL	1,988	0	1,988	0	1,988
CHILE	195	0	195	0	195
COLOMBIA	94	0	94	0	94
COSTA RICA	107	0	107	0	107
DOMINICAN REPUBLIC	299	0	299	0	299
ECUADOR	63	0	63	0	63
EL SALVADOR	129	0	129	0	129
GUATEMALA	140	0	140	0	140
HONDURAS	33	0	33	0	33
JAMAICA	5	0	5	0	5
MEXICO	1,764	0	1,764	34	1,798
NICARAGUA	15	0	15	0	15
PARAGUAY	11	0	11	0	11
PERU	84	0	84	0	84
TRINIDAD & TOBAGO	36	0	36	0	36
URUGUAY	182	0	182	2	184
VENEZUELA	198	0	198	0	198
OTHER LAT. AM. & CAR.	55	0	55	0	55
	5,815	0	5,815	54	5,869

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Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

All Other Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
Asia					
CHINA - MAINLAND	12	0	12	0	12
CHINA - TAIWAN	133	0	133	3	136
INDIA	71	0	71	0	71
INDONESIA	18	0	18	0	18
ISRAEL	671	0	671	0	671
KOREA	853	0	853	11	864
KUWAIT	0	0	0	0	0
MALAYSIA	6	0	6	2	8
OMAN	84	0	84	0	84
PAKISTAN	0	0	0	0	0
PHILIPPINES	142	0	142	0	142
SAUDI ARABIA	58	0	58	0	58
THAILAND	26	0	26	0	26
UNITED ARAB EMIRATES	1	0	1	0	1
OTHER ASIA	3	0	3	0	3
	2,078	0	2,078	16	2,094
Africa					
ALGERIA	0	0	0	0	0
EGYPT	17	0	17	0	17
GHANA	5	0	5	0	5
KENYA	1	0	1	0	1
MOROCCO	1	0	1	0	1
NIGERIA	1	0	1	0	1
OTHER AFRICA	40	0	40	0	40
	65	0	65	0	65

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Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

All Other Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
Banking Centers					
BAHAMAS	74	0	74	0	74
BAHRAIN	0	0	0	0	0
BERMUDA	305	2	307	0	307
CAYMAN ISLANDS	138	0	138	0	138
HONG KONG	418	1	419	4	423
LEBANON	3	0	3	0	3
LIBERIA	1	0	1	0	1
NETHERLANDS ANTILLES	9	0	9	65	74
PANAMA	91	0	91	14	105
SINGAPORE	182	4	186	3	189
	1,221	7	1,228	86	1,314
International & Regional Organizations					
INTERNATIONAL	139	0	139	0	139
LATIN AMER. REGIONAL	15	0	15	0	15
	154	0	154	0	154
GRAND TOTALS	37,952	957	38,909	5,911	44,820

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Table II. Claims on Foreign Borrowers held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
All Other Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
G-10 and Switzerland										
BELGIUM	573	33	0	0	540	496	0	0	1,036	0
CANADA	1,293	104	0	181	1,008	1,486	2	97	2,593	0
FRANCE	1,747	196	29	13	1,509	741	0	101	2,351	0
GERMANY	3,004	58	9	195	2,742	1,890	9	76	4,717	0
ITALY	578	27	0	2	549	541	0	13	1,103	0
JAPAN	691	338	0	32	321	105	0	1,028	1,454	0
LUXEMBOURG	137	13	0	30	94	151	0	18	263	0
NETHERLANDS	3,462	50	0	744	2,668	646	0	35	3,349	0
SWEDEN	670	25	0	35	610	305	0	39	954	0
SWITZERLAND	582	39	0	164	379	362	0	35	776	0
UNITED KINGDOM	5,240	2,343	2	223	2,672	799	1	126	3,598	0
	17,977	3,226	40	1,619	13,092	7,522	12	1,568	22,194	0
Non G-10 Developed Countries										
AUSTRALIA	396	0	0	2	394	646	0	3	1,043	0
AUSTRIA	1,139	50	0	95	994	200	1	0	1,195	0
DENMARK	373	20	0	0	353	230	0	6	589	2
FINLAND	193	0	0	0	193	25	0	0	218	0
GREECE	62	0	0	0	62	0	0	0	62	0
ICELAND	26	0	0	0	26	0	0	0	26	0
IRELAND	1,185	433	0	2	750	1	0	14	765	0
NEW ZEALAND	136	0	0	59	77	0	0	0	77	0
NORWAY	311	25	17	77	192	125	0	0	317	0
PORTUGAL	241	0	0	1	240	279	0	1	520	0
SOUTH AFRICA	48	0	0	0	48	14	0	0	62	0
SPAIN	966	120	0	3	843	293	0	91	1,227	0
TURKEY	245	40	0	72	133	6	0	0	139	0
OTHER NON G-10 DEV.	14	0	0	2	12	0	0	0	12	0
	5,335	688	17	313	4,317	1,819	1	115	6,252	2

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Table II. Claims on Foreign Borrowers held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
All Other Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
Eastern Europe										
CZECH REPUBLIC	7	0	0	0	7	3	0	0	10	0
HUNGARY	3	1	0	0	2	0	0	0	2	0
POLAND	10	0	0	0	10	4	0	0	14	0
ROMANIA	55	0	0	0	55	0	0	0	55	0
RUSSIA	2	1	0	0	1	0	0	1	2	0
SLOVAKIA	11	0	0	0	11	0	0	0	11	0
OTHER E. EUROPE	101	8	11	3	79	0	0	0	79	0
	189	10	11	3	165	7	0	1	173	0
Latin America and the Caribbean										
ARGENTINA	493	5	2	81	405	0	0	6	411	0
BOLIVIA	9	0	0	3	6	0	0	0	6	0
BRAZIL	2,262	97	9	219	1,937	23	0	28	1,988	7
CHILE	241	0	0	50	191	0	0	4	195	0
COLOMBIA	114	1	0	19	94	0	0	0	94	0
COSTA RICA	116	2	0	7	107	0	0	0	107	0
DOMINICAN REPUBLIC	414	10	8	97	299	0	0	0	299	0
ECUADOR	140	10	8	62	60	0	0	3	63	0
EL SALVADOR	151	0	0	22	129	0	0	0	129	0
GUATEMALA	153	2	0	11	140	0	0	0	140	0
HONDURAS	76	0	1	42	33	0	0	0	33	0
JAMAICA	107	0	0	102	5	0	0	0	5	0
MEXICO	2,111	21	81	326	1,683	36	12	33	1,764	0
NICARAGUA	18	0	1	2	15	0	0	0	15	0
PARAGUAY	28	0	0	17	11	0	0	0	11	0
PERU	140	4	0	52	84	0	0	0	84	0
TRINIDAD & TOBAGO	139	0	0	108	31	5	0	0	36	0
URUGUAY	273	9	35	49	180	0	0	2	182	0
VENEZUELA	480	2	90	190	198	0	0	0	198	0
OTHER LAT. AM. & CAR.	482	96	35	308	43	0	0	12	55	0
	7,947	259	270	1,767	5,651	64	12	88	5,815	7

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Table II. Claims on Foreign Borrowers held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
All Other Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
Asia										
CHINA - MAINLAND	11	2	0	0	9	0	0	3	12	2
CHINA - TAIWAN	97	3	0	0	94	23	0	16	133	0
INDIA	53	2	0	0	51	20	0	0	71	1
INDONESIA	19	3	0	0	16	0	0	2	18	0
ISRAEL	495	15	15	7	458	44	32	137	671	0
KOREA	810	35	0	0	775	35	0	43	853	2
KUWAIT	0	0	0	0	0	0	0	0	0	0
MALAYSIA	12	6	0	0	6	0	0	0	6	0
OMAN	84	0	0	0	84	0	0	0	84	0
PAKISTAN	11	0	0	11	0	0	0	0	0	0
PHILIPPINES	140	0	0	1	139	1	0	2	142	0
SAUDI ARABIA	60	0	0	2	58	0	0	0	58	0
THAILAND	36	2	0	18	16	10	0	0	26	0
UNITED ARAB EMIRATES	6	0	0	5	1	0	0	0	1	0
OTHER ASIA	53	5	0	45	3	0	0	0	3	0
	1,887	73	15	89	1,710	133	32	203	2,078	5
Africa										
ALGERIA	3	0	0	3	0	0	0	0	0	0
EGYPT	17	0	0	0	17	0	0	0	17	0
GHANA	7	0	0	2	5	0	0	0	5	0
KENYA	1	0	0	0	1	0	0	0	1	0
MOROCCO	1	0	0	0	1	0	0	0	1	0
NIGERIA	1	0	0	0	1	0	0	0	1	0
OTHER AFRICA	41	0	0	1	40	0	0	0	40	0
	71	0	0	6	65	0	0	0	65	0

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Table II. Claims on Foreign Borrowers held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
All Other Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
Banking Centers										
BAHAMAS	337	247	0	44	46	28	0	0	74	0
BAHRAIN	9	9	0	0	0	0	0	0	0	0
BERMUDA	240	0	0	32	208	15	0	82	305	0
CAYMAN ISLANDS	1,019	829	0	117	73	22	0	43	138	0
HONG KONG	711	409	0	1	301	86	0	31	418	1
LEBANON	4	0	0	1	3	0	0	0	3	0
LIBERIA	11	0	0	10	1	0	0	0	1	0
NETHERLANDS ANTILLES	58	0	0	49	9	0	0	0	9	0
PANAMA	189	7	0	91	91	0	0	0	91	0
SINGAPORE	1,170	1,111	0	0	59	123	0	0	182	0
	3,748	2,612	0	345	791	274	0	156	1,221	1
International & Regional Organizations										
INTERNATIONAL	12	0	0	0	12	0	29	98	139	0
LATIN AMER. REGIONAL	15	0	0	0	15	0	0	0	15	0
	27	0	0	0	27	0	29	98	154	0
GRAND TOTALS	37,181	6,868	353	4,142	25,818	9,819	86	2,229	37,952	15

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Table III. Claims on Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Other Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross Border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
G-10 and Switzerland									
BELGIUM	573	435	40	98	436	10	127	4	4
CANADA	1,293	443	67	783	713	309	271	3,623	1,991
FRANCE	1,747	1,291	171	285	1,285	39	423	144	46
GERMANY	3,004	1,374	105	1,525	1,412	98	1,494	56	52
ITALY	578	550	5	23	565	7	6	11	11
JAPAN	691	547	0	144	571	34	86	8	59
LUXEMBOURG	137	54	0	83	51	47	39	0	0
NETHERLANDS	3,462	994	41	2,427	1,005	81	2,376	13	15
SWEDEN	670	504	60	106	495	5	170	79	70
SWITZERLAND	582	134	27	421	153	24	405	12	10
UNITED KINGDOM	5,240	3,839	3	1,398	4,067	946	227	9,106	10,117
	17,977	10,165	519	7,293	10,753	1,600	5,624	13,056	12,375
Non G-10 Developed Countries									
AUSTRALIA	396	76	51	269	52	1	343	75	54
AUSTRIA	1,139	458	12	669	459	0	680	1	1
DENMARK	373	269	21	83	253	19	101	22	20
FINLAND	193	105	20	68	86	0	107	7	7
GREECE	62	6	0	56	10	47	5	0	0
ICELAND	26	24	0	2	0	25	1	0	0
IRELAND	1,185	1,095	0	90	1,084	6	95	236	186
NEW ZEALAND	136	2	0	134	4	58	74	0	0
NORWAY	311	109	30	172	92	0	219	107	105
PORTUGAL	241	179	13	49	183	6	52	0	0
SOUTH AFRICA	48	24	16	8	26	22	0	0	0
SPAIN	966	942	0	24	939	19	8	3	3
TURKEY	245	133	11	101	197	46	2	0	0
OTHER NON G-10 DEV.	14	12	0	2	13	1	0	0	0
	5,335	3,434	174	1,727	3,398	250	1,687	451	376

Table III. Claims on Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Other Banks

	Breakdown of Unadjusted Cross Border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
Eastern Europe									
CZECH REPUBLIC	7	1	0	6	1	6	0	0	0
HUNGARY	3	3	0	0	1	2	0	0	0
POLAND	10	7	0	3	7	3	0	0	0
ROMANIA	55	0	1	54	2	0	53	0	0
RUSSIA	2	1	0	1	1	1	0	0	0
SLOVAKIA	11	0	11	0	0	11	0	0	0
OTHER E. EUROPE	101	56	23	22	28	68	5	0	0
	189	68	35	86	40	91	58	0	0
Latin America and the Caribbean									
ARGENTINA	493	173	25	295	306	128	59	18	0
BOLIVIA	9	3	0	6	7	2	0	0	0
BRAZIL	2,262	1,270	73	919	1,553	582	127	0	0
CHILE	241	80	19	142	153	84	4	0	0
COLOMBIA	114	31	1	82	51	26	37	0	0
COSTA RICA	116	77	9	30	95	19	2	0	0
DOMINICAN REPUBLIC	414	249	8	157	340	60	14	0	0
ECUADOR	140	54	8	78	124	12	4	0	0
EL SALVADOR	151	99	15	37	144	5	2	0	0
GUATEMALA	153	116	6	31	135	11	7	0	0
HONDURAS	76	29	1	46	73	3	0	0	0
JAMAICA	107	2	1	104	43	0	64	0	0
MEXICO	2,111	157	184	1,770	767	1,121	223	292	258
NICARAGUA	18	9	1	8	10	8	0	0	0
PARAGUAY	28	11	0	17	26	2	0	0	0
PERU	140	55	0	85	122	17	1	0	0
TRINIDAD & TOBAGO	139	16	0	123	50	1	88	0	0
URUGUAY	273	24	110	139	173	89	11	16	14
VENEZUELA	480	16	101	363	295	123	62	0	0
OTHER LAT. AM. & CAR.	482	111	35	336	293	114	75	0	0
	7,947	2,582	597	4,768	4,760	2,407	780	326	272

Table III. Claims on Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Other Banks

	Breakdown of Unadjusted Cross Border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
Asia									
CHINA - MAINLAND	11	9	2	0	9	2	0	0	0
CHINA - TAIWAN	97	64	0	33	79	0	18	31	79
INDIA	53	45	0	8	46	4	3	0	0
INDONESIA	19	6	0	13	7	0	12	0	0
ISRAEL	495	48	285	162	54	169	272	0	0
KOREA	810	726	11	73	721	89	0	27	16
KUWAIT	0	0	0	0	0	0	0	0	0
MALAYSIA	12	10	0	2	10	0	2	4	2
OMAN	84	84	0	0	33	51	0	0	0
PAKISTAN	11	0	0	11	6	0	5	0	0
PHILIPPINES	140	102	18	20	101	28	11	0	0
SAUDI ARABIA	60	1	54	5	58	2	0	0	0
THAILAND	36	18	0	18	19	0	17	3	3
UNITED ARAB EMIRATES	6	1	0	5	3	3	0	0	0
OTHER ASIA	53	5	0	48	45	8	0	63	300
	1,887	1,119	370	398	1,191	356	340	128	400
Africa									
ALGERIA	3	0	0	3	0	3	0	0	0
EGYPT	17	5	5	7	11	2	4	0	0
GHANA	7	0	0	7	1	6	0	0	0
KENYA	1	0	0	1	0	0	1	0	0
MOROCCO	1	1	0	0	1	0	0	0	0
NIGERIA	1	0	0	1	1	0	0	0	0
OTHER AFRICA	41	0	36	5	23	18	0	0	0
	71	6	41	24	37	29	5	0	0

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Table III. Claims on Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Other Banks

	Breakdown of Unadjusted Cross Border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
Banking Centers									
BAHAMAS	337	276	0	61	331	5	1	0	423
BAHRAIN	9	9	0	0	9	0	0	0	0
BERMUDA	240	100	0	140	135	64	41	0	0
CAYMAN ISLANDS	1,019	836	0	183	927	81	11	0	2,890
HONG KONG	711	637	0	74	641	19	51	5	1
LEBANON	4	3	0	1	3	1	0	0	0
LIBERIA	11	0	1	10	2	9	0	0	0
NETHERLANDS ANTILLES	58	7	0	51	51	7	0	68	3
PANAMA	189	63	0	126	158	31	0	33	19
SINGAPORE	1,170	1,128	6	36	1,141	6	23	53	168
	3,748	3,059	7	682	3,398	223	127	159	3,504
International & Regional Organizations									
INTERNATIONAL	12	0	12	0	12	0	0	0	0
LATIN AMER. REGIONAL	15	0	15	0	8	1	6	0	0
	27	0	27	0	20	1	6	0	0
GRAND TOTALS	37,181	20,433	1,770	14,978	23,597	4,957	8,627	14,120	16,927

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Table IV. Claims on Foreign Borrowers Held By U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

All Other Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Public			Total					
	Banks	Sector	All Other						
G-10 and Switzerland									
BELGIUM	0	0	0	0	14	2	16	28	14
CANADA	84	13	2	99	4,297	56	206	4,447	65
FRANCE	51	0	0	51	169	25	59	203	6
GERMANY	338	0	0	338	172	11	123	284	78
ITALY	0	0	0	0	76	0	11	87	11
JAPAN	7	0	0	7	165	86	220	299	12
LUXEMBOURG	0	0	0	0	0	0	2	2	5
NETHERLANDS	15	0	3	18	297	75	242	464	94
SWEDEN	3	0	1	4	32	0	35	67	2
SWITZERLAND	234	0	0	234	153	3	10	160	132
UNITED KINGDOM	116	0	7	123	7,503	193	326	7,636	81
	848	13	13	874	12,878	451	1,250	13,677	500
Non G-10 Developed Countries									
AUSTRALIA	58	0	1	59	21	0	6	27	20
AUSTRIA	0	0	0	0	1	0	7	8	2
DENMARK	0	0	0	0	4	0	0	4	0
FINLAND	13	0	0	13	0	0	0	0	40
GREECE	0	0	0	0	0	0	0	0	1
ICELAND	0	0	0	0	0	0	0	0	0
IRELAND	0	1	3	4	1	0	65	66	0
NEW ZEALAND	0	0	0	0	13	13	0	0	0
NORWAY	0	0	0	0	5	0	0	5	0
PORTUGAL	0	0	0	0	37	0	0	37	4
SOUTH AFRICA	0	0	0	0	4	0	0	4	5
SPAIN	0	0	0	0	9	0	20	29	7
TURKEY	0	0	0	0	23	0	1	24	119
OTHER NON G-10 DEV.	0	0	0	0	2	0	0	2	7
	71	1	4	76	120	13	99	206	205

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Table IV. Claims on Foreign Borrowers Held By U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

All Other Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public		Total					
		Sector	All Other						
Eastern Europe									
CZECH REPUBLIC	0	0	0	0	0	0	0	0	1
HUNGARY	0	0	0	0	0	0	0	0	0
POLAND	0	0	0	0	2	0	0	2	4
ROMANIA	0	0	0	0	1	0	0	1	0
RUSSIA	0	0	0	0	2	0	0	2	2
SLOVAKIA	0	0	0	0	0	0	0	0	0
OTHER E. EUROPE	0	0	0	0	1	1	0	0	14
	0	0	0	0	6	1	0	5	21
Latin America and the Caribbean									
ARGENTINA	0	0	0	0	122	22	1	101	76
BOLIVIA	0	0	0	0	16	0	0	16	7
BRAZIL	0	0	0	0	424	8	0	416	836
CHILE	0	0	0	0	22	3	0	19	91
COLOMBIA	0	0	0	0	39	0	0	39	53
COSTA RICA	0	0	0	0	16	1	0	15	56
DOMINICAN REPUBLIC	0	0	0	0	72	12	0	60	200
ECUADOR	0	0	0	0	22	0	0	22	67
EL SALVADOR	0	0	0	0	24	0	0	24	86
GUATEMALA	0	0	0	0	22	7	0	15	71
HONDURAS	0	0	0	0	10	1	0	9	31
JAMAICA	0	0	0	0	6	1	0	5	39
MEXICO	0	0	0	0	685	72	34	647	159
NICARAGUA	0	0	0	0	1	0	0	1	8
PARAGUAY	0	0	0	0	14	1	0	13	11
PERU	0	0	0	0	7	5	0	2	52
TRINIDAD & TOBAGO	0	0	0	0	0	0	0	0	7
URUGUAY	0	0	0	0	15	1	0	14	10
VENEZUELA	0	0	0	0	81	51	0	30	108
OTHER LAT. AM. & CAR.	0	0	0	0	222	191	3	34	50
	0	0	0	0	1,820	376	38	1,482	2,018

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Table IV. Claims on Foreign Borrowers Held By U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

All Other Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public		Total					
		Sector	All Other						
Asia									
CHINA - MAINLAND	0	0	0	0	36	2	1	35	31
CHINA - TAIWAN	0	0	0	0	37	0	4	41	28
INDIA	0	0	0	0	7	0	0	7	42
INDONESIA	0	0	0	0	2	0	0	2	1
ISRAEL	0	0	0	0	46	24	41	63	43
KOREA	0	0	0	0	86	0	50	136	511
KUWAIT	0	0	0	0	1	0	0	1	0
MALAYSIA	0	0	0	0	3	0	0	3	5
OMAN	0	0	0	0	2	0	0	2	34
PAKISTAN	0	0	0	0	0	0	0	0	11
PHILIPPINES	0	0	0	0	58	0	0	58	80
SAUDI ARABIA	0	0	0	0	10	0	0	10	1
THAILAND	0	0	0	0	4	0	1	5	4
UNITED ARAB EMIRATES	0	0	0	0	2	0	0	2	5
OTHER ASIA	0	0	0	0	6	1	1	6	2
	0	0	0	0	300	27	98	371	798
Africa									
ALGERIA	0	0	0	0	0	0	0	0	0
EGYPT	0	0	0	0	1	0	0	1	3
GHANA	0	0	0	0	0	0	0	0	1
KENYA	0	0	0	0	0	0	0	0	0
MOROCCO	0	0	0	0	0	0	0	0	0
NIGERIA	0	0	0	0	0	0	0	0	0
OTHER AFRICA	0	0	0	0	20	0	0	20	0
	0	0	0	0	21	0	0	21	4

Country Exposure Lending Survey /1: March 31, 2002

Table IV. Claims on Foreign Borrowers Held By U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

All Other Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Public			Total					
	Banks	Sector	All Other						
Banking Centers									
BAHAMAS	0	0	0	0	8	1	0	7	11
BAHRAIN	0	0	0	0	0	0	0	0	0
BERMUDA	0	0	2	2	1,817	915	90	992	174
CAYMAN ISLANDS	0	0	0	0	169	9	694	854	90
HONG KONG	1	0	0	1	129	59	2	72	62
LEBANON	0	0	0	0	7	0	0	7	5
LIBERIA	0	0	0	0	0	0	0	0	0
NETHERLANDS ANTILLES	0	0	0	0	0	0	0	0	0
PANAMA	0	0	0	0	57	3	0	54	75
SINGAPORE	0	2	2	4	13	5	5	13	3
	1	2	4	7	2,200	992	791	1,999	420
International & Regional Organizations									
INTERNATIONAL	0	0	0	0	0	0	0	0	0
LATIN AMER. REGIONAL	0	0	0	0	0	0	0	0	0
	0	0	0	0	0	0	0	0	0
GRAND TOTALS	920	16	21	957	17,345	1,860	2,276	17,761	3,966

E.16 ENDNOTES

Report as of March 31, 2002

1/ Data on country exposure of U.S. banking organizations are reported on the Country Exposure Report (FFIEC 009). All data are on a fully consolidated basis and cover 78 U.S. banking organizations. Respondents may file information on a bank only or consolidated bank holding company basis. As most respondents file on a bank only basis, for the purpose of this report, respondent banking organizations are generally referred to as banks.

Currently, five organizations comprise the group of Money Center Banks, and five organizations comprise the category of Other Large Banks. The Money Center Banks category includes data from the following banking organizations: Bank of America Corp., Bank One Corp., Taunus Corp., J.P. Morgan Chase & Co., and Citigroup. The Other Large Banks category includes data from: Bank of New York Co., Wachovia Corp., FleetBoston Financial Corp., HSBC Holdings PLC, and State Street Corp.

Information about the Tier 1 capital and total assets of the categories of reporting banking organizations follows. Fluctuations in total asset data are attributable in part to the inclusion of assets of respondents that have changed their basis of reporting from bank only to fully consolidated bank holding company, or to merger and acquisition activity.

As of March 31, 2002

Banking Organization Category	Tier 1 Capital	Total Assets
All Reporting Banks	\$ 309.5 billion*	\$ 4,769.0 billion
Money Center Banks	\$ 154.0 billion*	\$ 2,624.9 billion
Other Large Banks	\$ 48.9 billion	\$ 741.9 billion
All Other Banks	\$ 106.6 billion	\$ 1,402.2 billion

2/ Local country claims are claims, including revaluation gains on foreign exchange and derivative products, held by U.S. banks in their foreign offices on residents of the country in which the office is located. Local country liabilities are liabilities, including revaluation losses on foreign exchange and derivative products, to third parties held by U.S. banks in their foreign offices and payable only in those offices. Net local country claims are equal to local country claims less local country liabilities. Local country claims and liabilities may be denominated in the local currency or another currency. In instances where the net local country claim is negative, the value is set to zero in computing Column D of Table I. For this reason, the amount reported in Table I, Column D does not necessarily equal the difference between the last two columns of Table III.

3/ The cross-border claims data in all columns of Table II, and the first seven columns of Table III, cover only cross-border, non-local country claims. These result from a U.S. bank's office in one country lending to residents of another country. The data do not include revaluation gains on foreign exchange and derivative products.

4/ These columns show the claims held by U.S. banks on borrowers residing in the reported country that are guaranteed by residents of other countries.

5/ Claims held by U.S. banks on a branch in the reported country, where the head office of the borrowing bank is outside the reported country, are treated as being guaranteed and are included in this column.

6/ These columns show the claims held by U.S. banks on borrowers residing in other countries that are guaranteed by residents of the reported country. The guarantor can be a bank, a government entity, or a private non-bank entity.

7/ Includes amounts borrowed by the foreign branches of banks headquartered in the reported country. Also includes guarantees and similar instruments issued by the reported country's banks that cover repayment of borrowing by non-residents.

8/ Revaluation gains on foreign exchange and derivative products after netting, adjustments for guarantees, and external borrowings.

* Total equity capital rather than Tier 1 capital is used for certain bank holding company subsidiaries of foreign banking organizations.