

U.S. and European Philanthropic Support to Address HIV/AIDS in 2010

Data confidential until 11/10/11

www.FCAAIDS.org



Overview: U.S. & Europe

Total given by U.S.-based philanthropies: approximately **\$459 million**

Total given by European-based philanthropies: approximately **\$153 million***

**TOTAL PHILANTHROPIC FUNDING TO HIV/AIDS IN 2009
(U.S. and EUROPE):
approximately \$612 million**

Represents a decrease of 7% (\$47M) from \$659 million in 2009

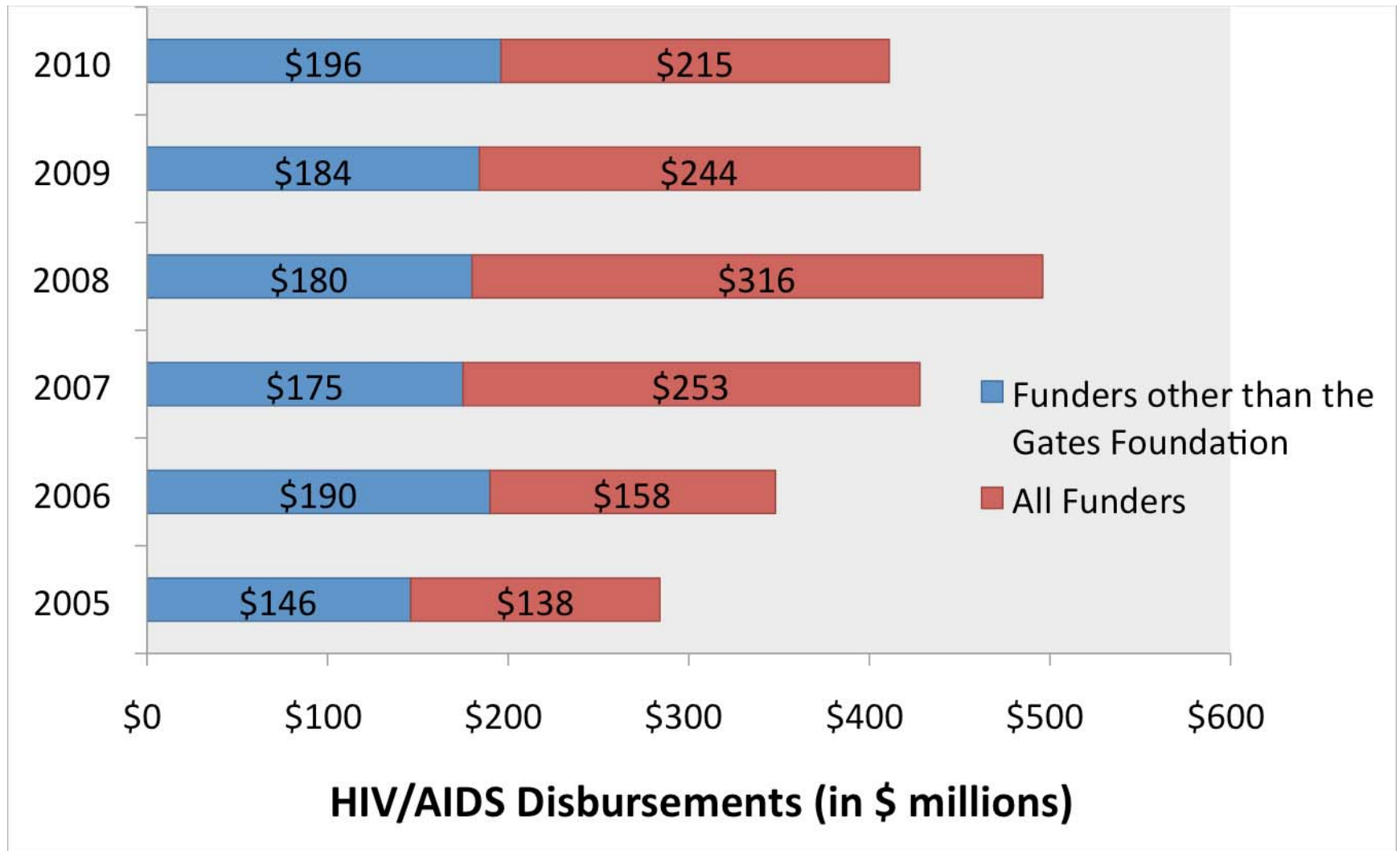
Based on 2010 conversion rates – due to fluctuation of Euros/dollars, the above total for EU is still equivalent to a \$10 million decrease (total figure for EU & US has been adjusted)

Key Findings: U.S.

Total disbursements: \$459,020,191

- A decrease of 7%, or \$33 million, from \$492 million in 2009
- Disbursements by the Bill & Melinda Gates Foundation, which represent 47% of all disbursements, decreased from 2009-2010 from \$244 million to \$215 million
- Disbursements by all other funders decreased from 2009-2010, from \$249 million to \$244 million
- The number of funders disbursing more than \$300,000 in 2010 (a total of 60 organizations) was the lowest on record since 2005
- 27% of the funders that provided a forecast for 2011 anticipate increased funding, including the Bill & Melinda Gates Foundation, which represented just under half of all disbursements in 2010

Total HIV/AIDS Grantmaking Disbursements by U.S. Philanthropies 2005- 2010



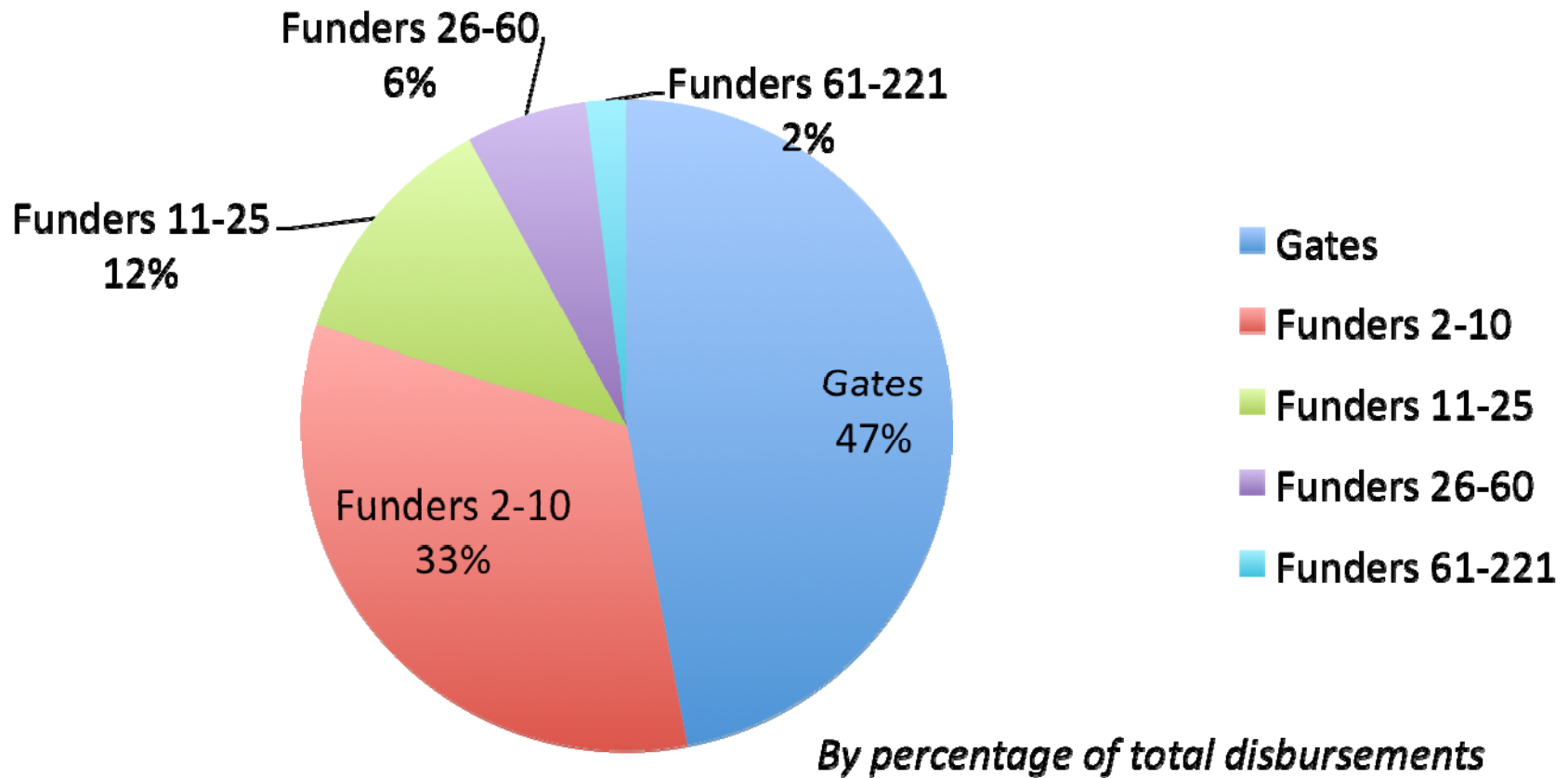
Top U.S. HIV/AIDS Funders in 2010

1. **Bill & Melinda Gates Foundation**
2. **The Ford Foundation**
3. **M.A.C AIDS Fund & M.A.C Cosmetics**
4. **Merck**
5. **Abbott & Abbott Foundation**
6. **Johnson & Johnson**
7. **Bristol-Myers Squibb Foundation & Bristol-Myers Squibb**
8. **Philip T. and Susan M. Ragon Institute Foundation**
9. **Broadway Cares/Equity Fights AIDS**
10. **ViiV Healthcare**
11. Open Society Foundations
12. AIDS United
13. Irene Diamond Fund
14. Elton John AIDS Foundation (US)
15. Tides Foundation
16. The Foundation for AIDS Research (amfAR)
17. Robin Hood Foundation
18. American Jewish World Service
19. The Starr Foundation
20. Levi Strauss & Co.
21. International Treatment Preparedness Coalition (ITPC), a project of the Tides Center
22. The New York Community Trust
23. Pfizer Inc and Pfizer Foundation
24. Elizabeth Glaser Pediatric AIDS Foundation
25. H. van Ameringen Foundation

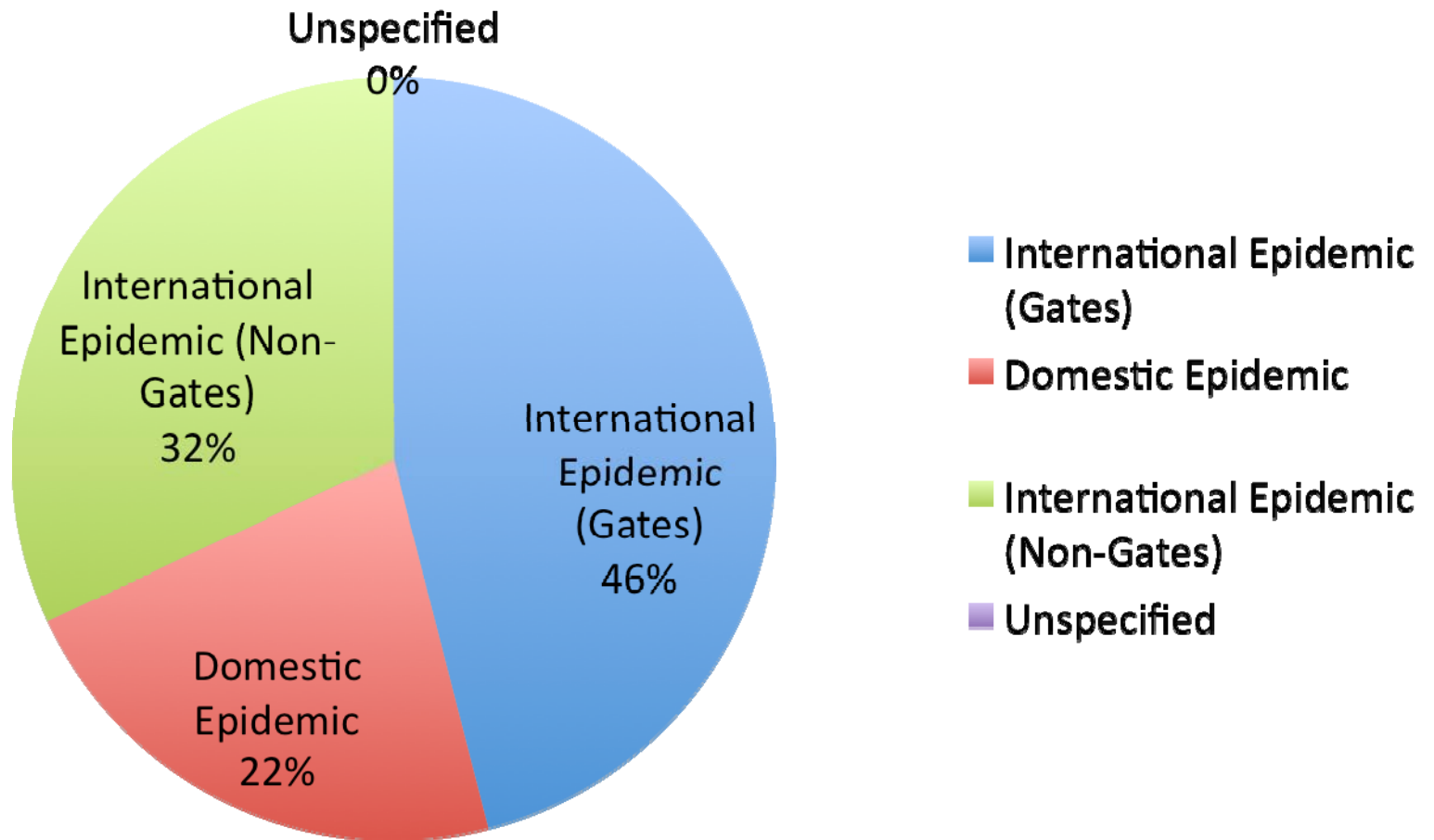
2010 HIV/AIDS Disbursements by Top 60
\$448,614,647

Total 2010 U.S. HIV/AIDS Disbursements (All)
\$459,020,191

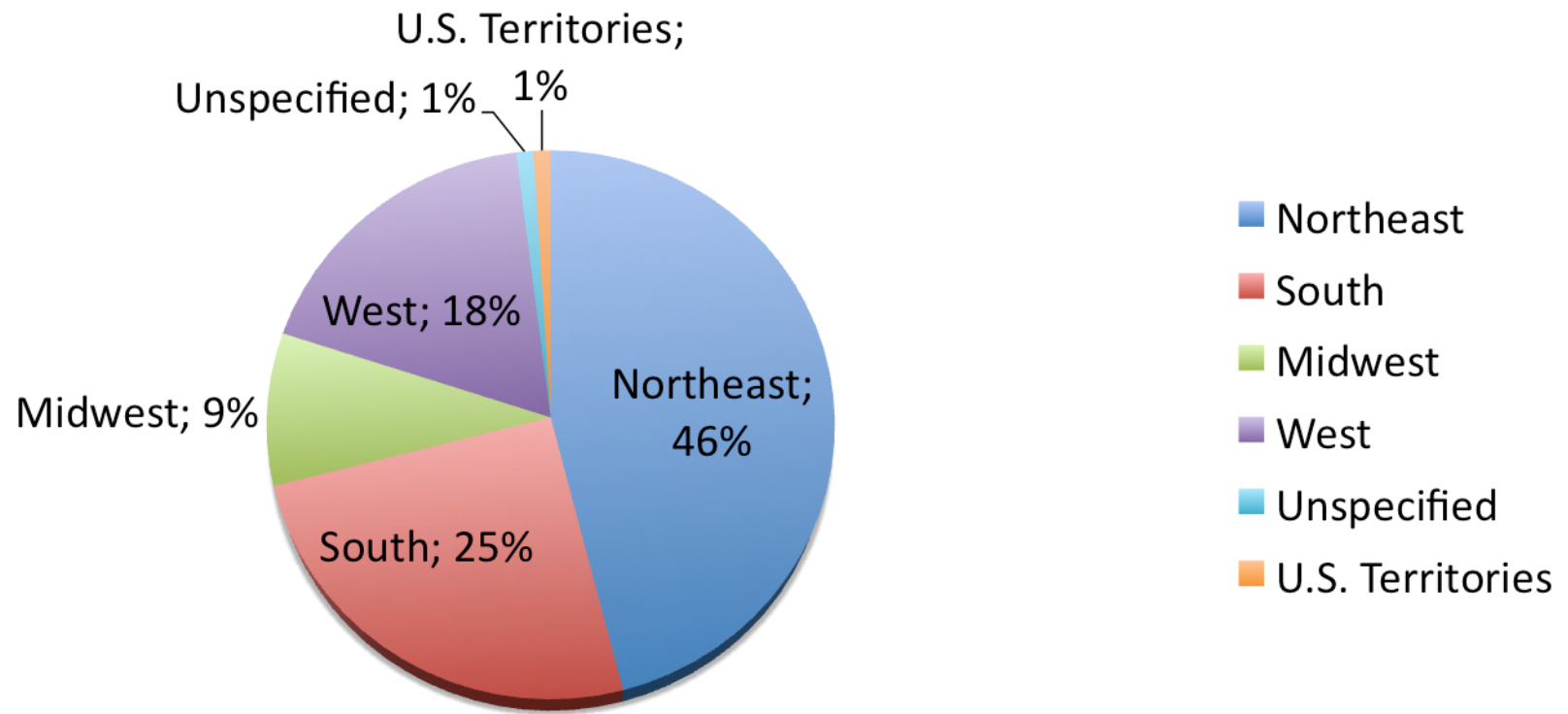
Concentration of HIV/AIDS Funders



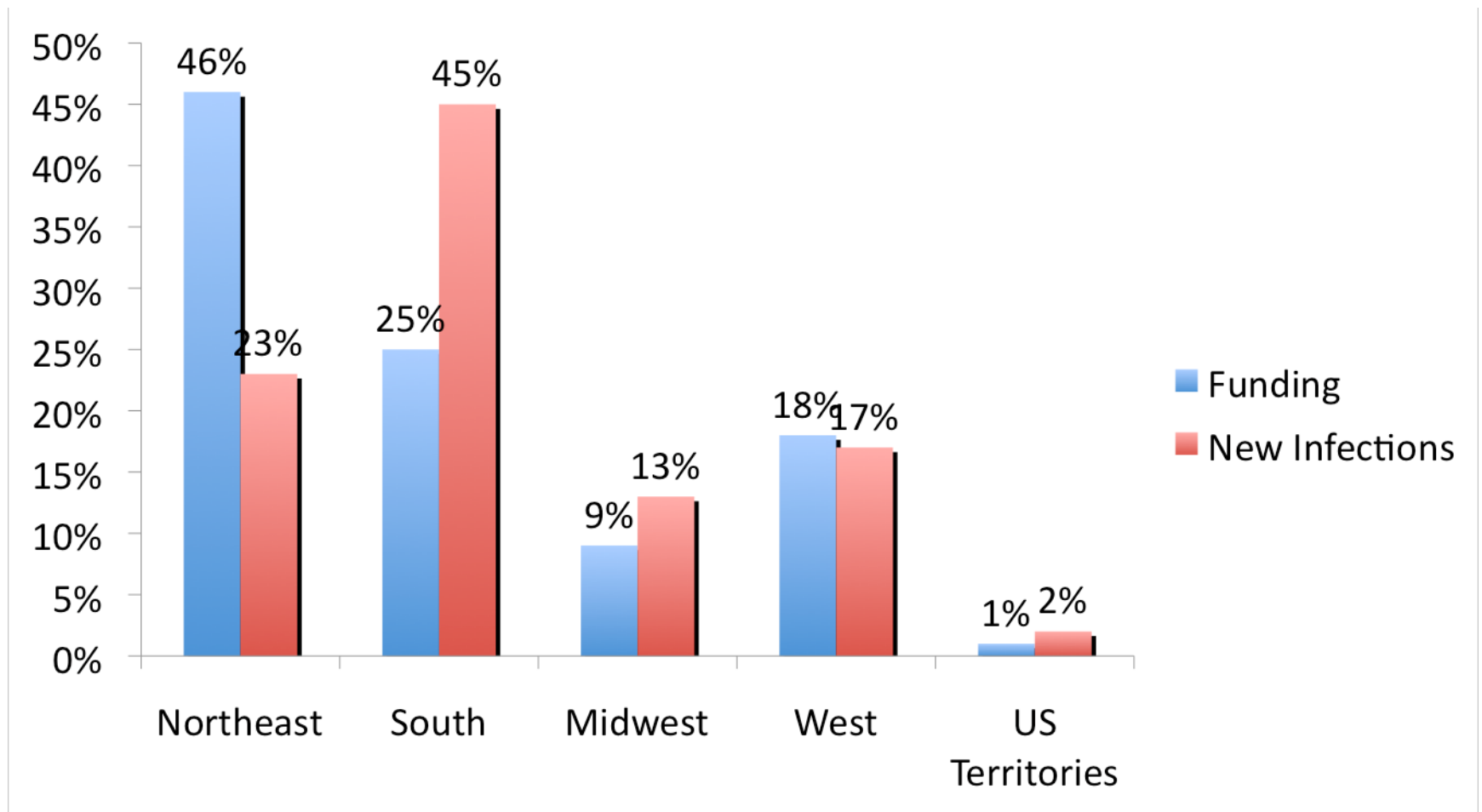
Geographic Distribution of U.S. HIV/AIDS Grants



Regional Distribution of Domestic U.S. HIV/AIDS Philanthropic Funding in 2010

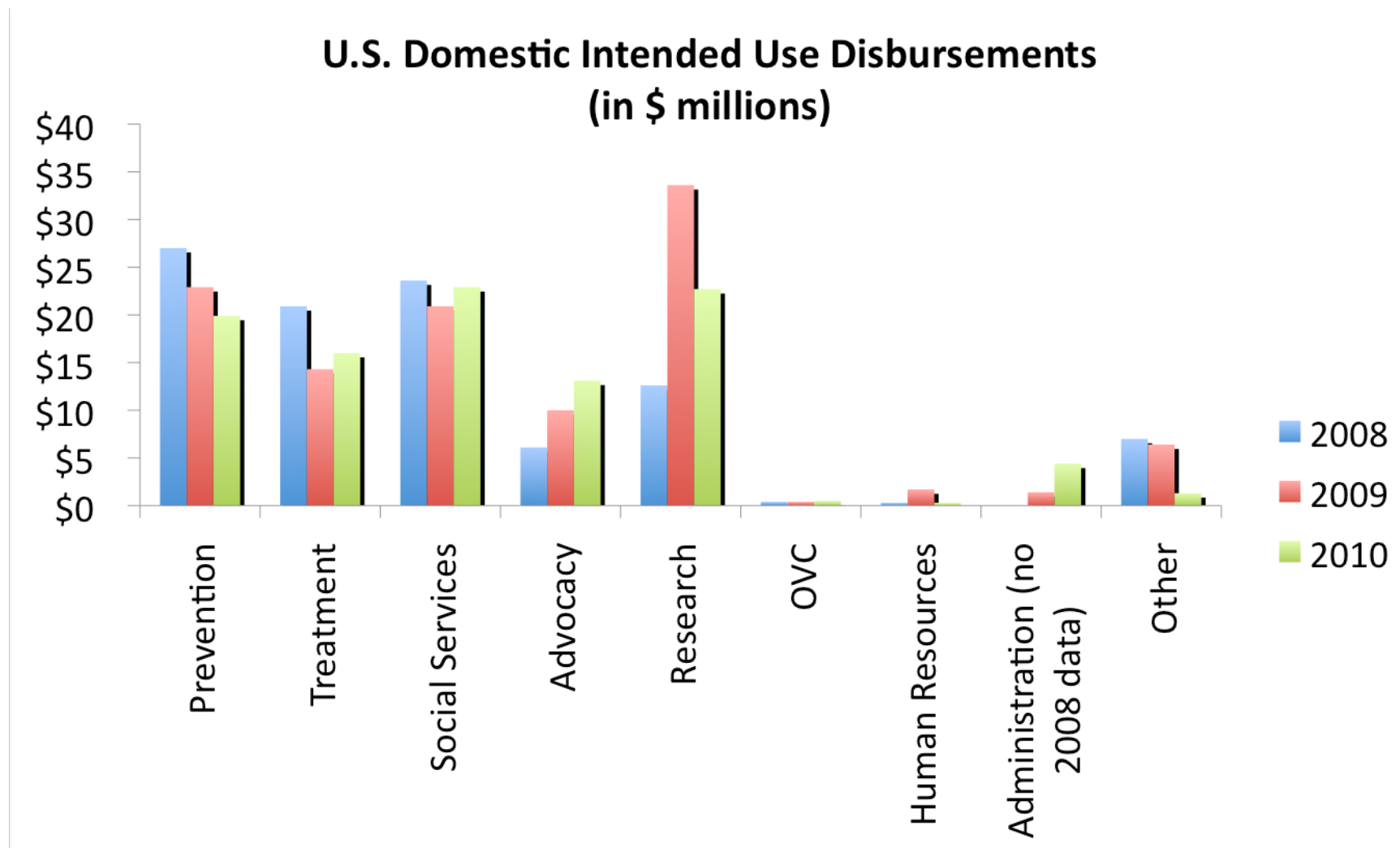


Private Funding (2010) vs. Estimated New Infections (2009)*

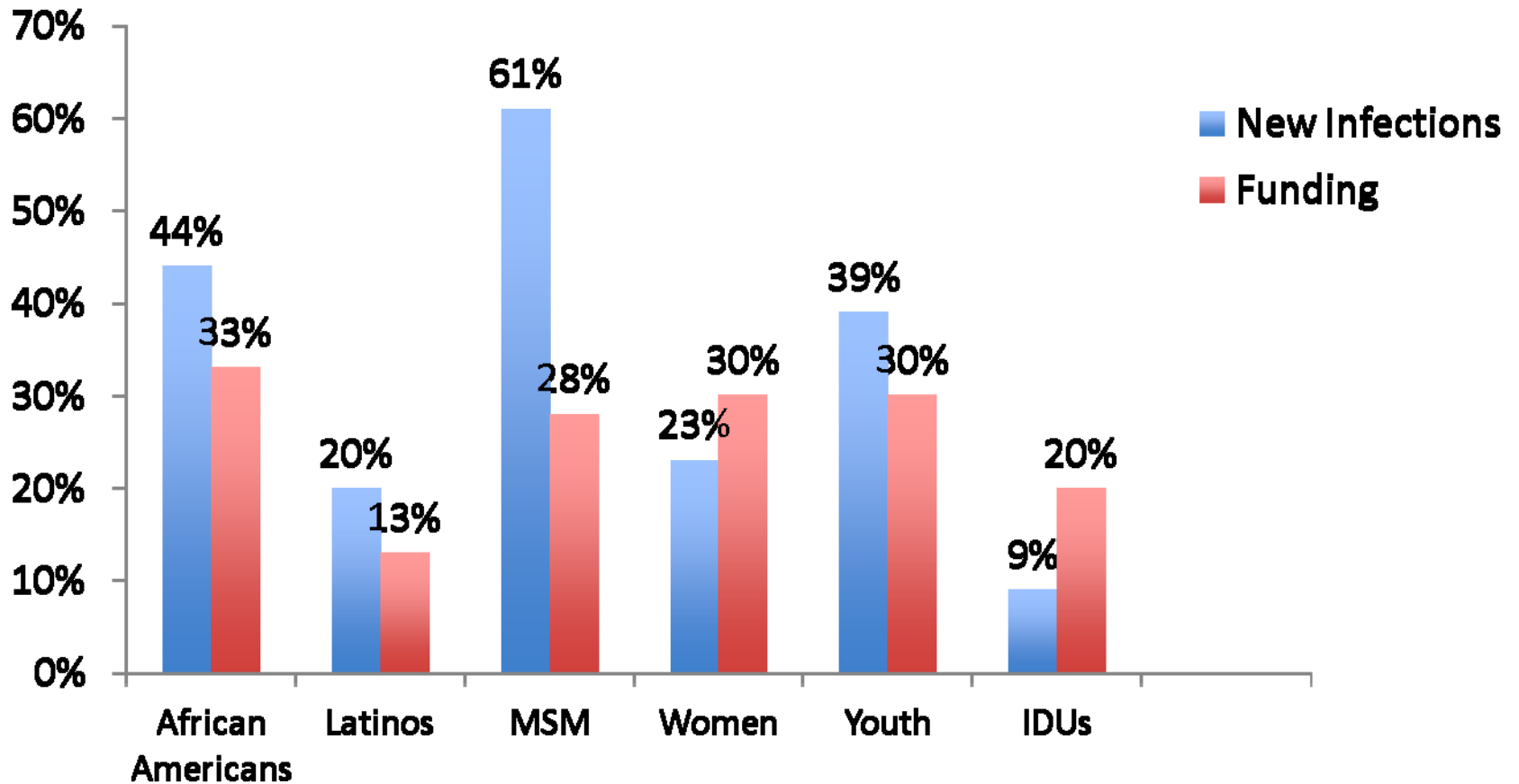


*New Infections in 2009. CDC HIV Surveillance Report, Vol. 21. 2011

Domestic Intended Use of U.S. HIV/AIDS Philanthropic Funding in 2008, 2009 & 2010

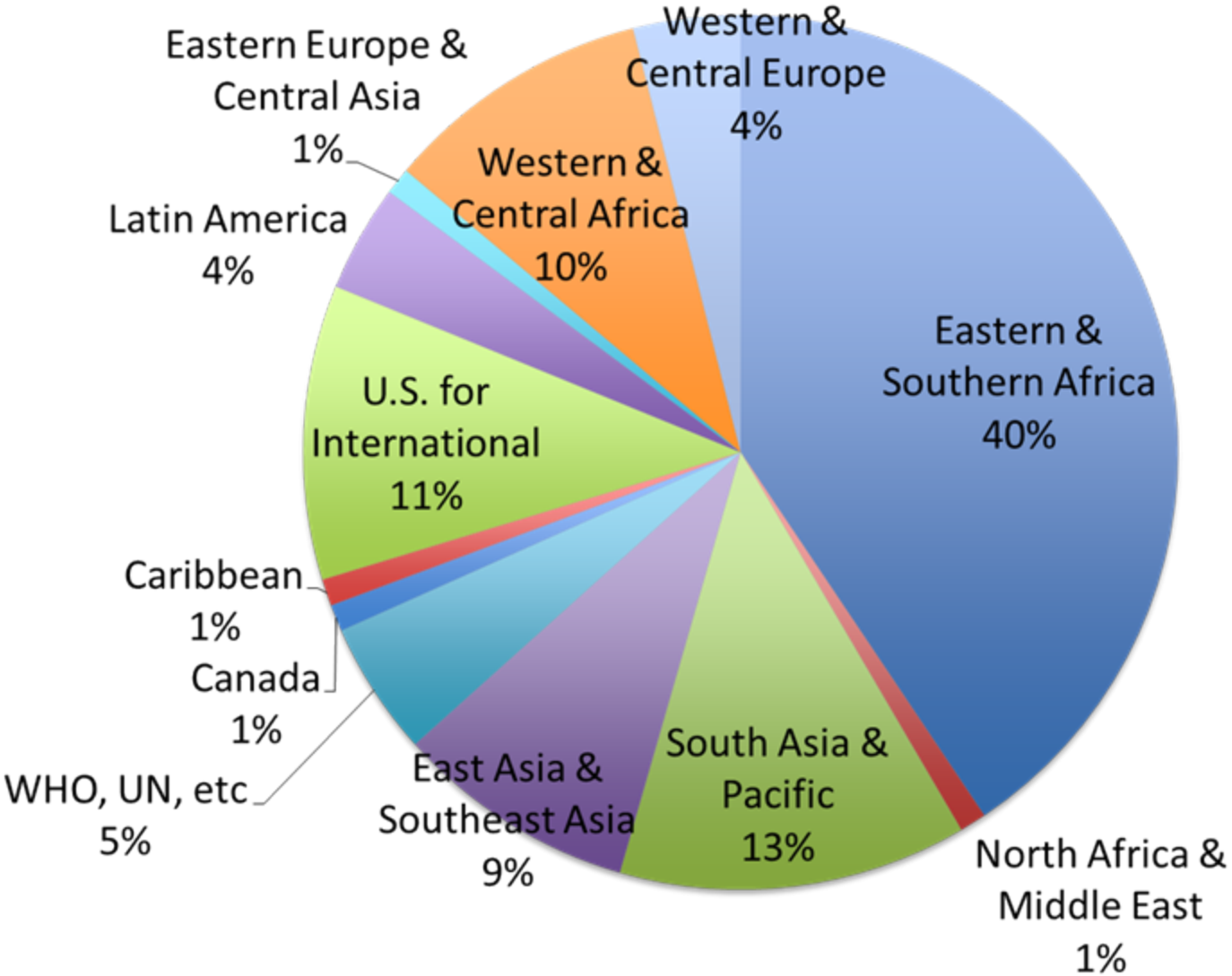


Private Funding (2010) vs. Estimated New Infections (2009)*

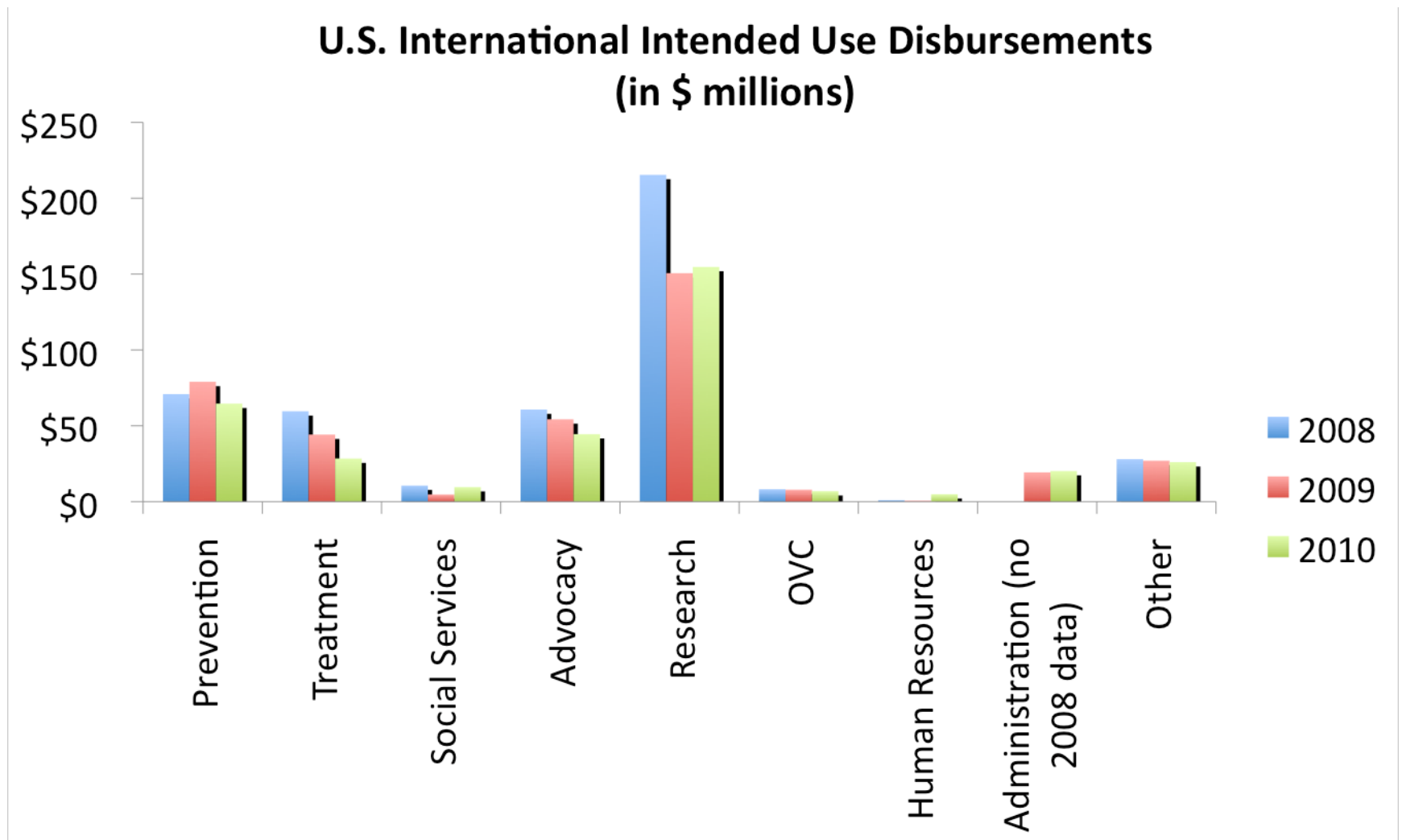


*New infections in 2009. Source: Fact Sheet – The HIV/AIDS Epidemic in the United States. Kaiser Family Foundation. August 2011

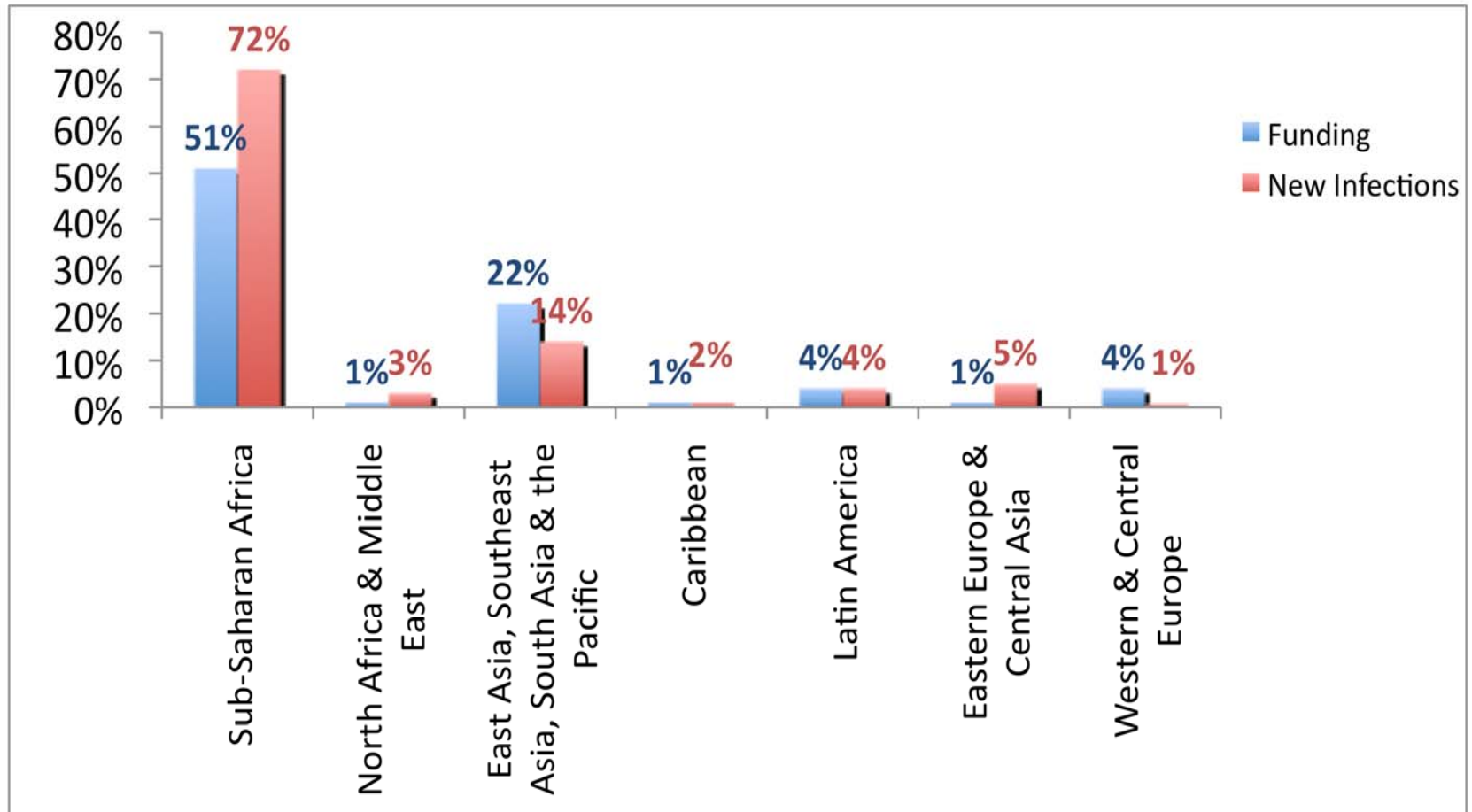
Regional Distribution of International U.S. HIV/AIDS Philanthropic Funding in 2010



International Intended Use of U.S. HIV/AIDS Philanthropic Funding in 2008, 2009 & 2010



Private Funding (2010) vs. Estimated New Infections (2009)*



*Source: UNAIDS. Report on the Global Epidemic, 2010.



A European Foundation Centre
(EFC) Special Interest Group

www.hivaidsfunders.org

Key Findings: EU

€107 million
(\$153 million)

- A decrease of 6% from 2009 among the same set of funders
- The top 10 funders accounted for 86% of all HIV/AIDS-related expenditures in 2010 (up from 83% in 2009)
- 38% of funders (10 of 26) forecast increased funding in 2011, including five of the top 10 funders

2010 Snapshot: EU

Total \$ = \$153 million

Top Geographic Distribution

(by % of disbursement)

1. Eastern & Southern Africa
2. Western & Central Europe
3. Western & Central Africa

Top Intended Use

(by \$)

1. Research
2. Treatment
3. Prevention

Top Target Populations

(by % of funders)

1. PLWHA
2. Women
3. OVC
4. Youth

Top EU HIV/AIDS Funders in 2010

1. Wellcome Trust
2. Sidaction
3. Children's Investment Fund Foundation
4. Elton John AIDS Foundation, UK
5. ViiV Healthcare
6. Comic Relief
7. STOP AIDS NOW!
8. Aids Fonds
9. FXB International (Fondation Francois-Xavier Bagnoud)
10. The Monument Trust
11. The Diana, Princess of Wales Memorial Fund
12. Deutsche AIDS-Stiftung
13. Fondation de France
14. Fundacion La Ciaxa
15. Oak Foundation
16. Fondazione Cariplo
17. GlaxoSmithKline
18. HOPEHIV
19. St Stephen's AIDS Trust
20. Fondation Merieux
21. King Badouin Foundation
22. Egmont Trust
23. Cecily's Fund
24. Sigrid Rausing Trust
25. Mama Cash
26. One to One Children's Fund
27. Aga Khan Foundation
28. AVERT
29. Barry & Martin's Trust
30. AIDS & Child
31. Calouste Gulbenkian Foundation

Total 2010 European Philanthropic HIV/AIDS Expenditures
€106,901,059 (\$153,413,709)