

**SOLYNDRA SOLICITATION MANAGEMENT PLAN**

Activity	Date to Meet Mid Jan Goal	Comments
Application Complete	11-Sep-08	
Credit Assessment received	28-Aug-08	
<b>Due Diligence</b>		
Lexus/Nexus /IRS Check	Aug-08	
Site Visit	May-08	
Model	Apr-08	Updates through Mid-Dec
Clear Term Sheet Template	1-Dec-08	With General Counsel for Review since April-critical for Agreement to Terms and Conditions by December 15th as noted below.
Third party consultants hired:		
a. Engineering		
i. Lender Engineer Sponsor Payment Letter	24-Nov-08	Now with parties for final negotiation
ii. Engineer Report (Draft)	30-Dec-08	Final Report can be post-CRB
b. Legal		
i. Law Firm Matching Order	5-Dec-08	Draft to procurement by 11/24. Matching Order signed by 5-Dec-08
ii. Law Firm Sponsor Payment Letter	9-Dec-08	Needs Matching Order
c. Marketing		
i. Marketing RSCAP Issued	25 24-Nov-08	
ii. Market Analyst RSCAP Received	5-Dec-08	Held up by procurement
iii. Panel Review	15-Dec-08	Dependent upon release of RSCAP
iv. Market Analyst Matching Order Executed	19-Dec-08	Dependent upon release of RSCAP
v. Market Analyst Sponsor Payment Letter	23-Dec-08	Dependent upon release of RSCAP
vi. Market Analyst Report (Draft)	13-Jan-08	Dependent upon release of RSCAP
NEPA environmental assessment (Receipt of FONSI)	30-Jan-08	Can be a CP post-CRB
Initial client negotiations completed	15-Dec-08	
Terms and conditions agreed with sponsor	15-Dec-08	Require Term Sheet Template as noted above.
<b>Approval Process</b>		
Origination Credit Analysis/Matrix Complete	18-Dec-08	Tentative until receive draft engineer and marketing reports
Presentation of Credit Analysis/Matrix to Credit Policy	29-Dec-08	Tentative until receive draft engineer and marketing reports
Calculation/Notification to OMB of Subsidy Estimate	30-Dec-08	
Completion of Credit Paper	5-Jan-08	
Presentation to the Credit Committee	9-Jan-09	
Presentation to the Credit Review Board	16-Jan-09	
<b>Conditional Commitment/Term Sheet Executed</b>	16-Jan-09	
<b>All Loan Guarantee documentation completed</b>	6-Mar-09	
<b>osing</b>	13-Mar-09	