

From: [REDACTED]
To: [REDACTED]
Cc: [REDACTED]
Subject: CRB Presentation
Date: Monday, December 15, 2008 11:19:46 AM
Attachments: [Three Highest Priorities 12.16.08.doc](#)
Importance: High

[REDACTED]

Attached is the draft presentation for the CRB tomorrow that provides an update on Solyndra, Front-End and Nuclear. Let me know if you have additional information that should be included - or changes.

Thanks!

[REDACTED]

TITLE XVII LOAN GUARANTEE PROGRAM
THREE HIGHEST PRIORITIES THROUGH JANUARY 15, 2008

I. PRESENTATION OF THE SOLYNDRA PROJECT TO THE CRB FOR APPROVAL BY JANUARY 15TH.

Due Diligence: Proceeding on schedule. LGPO and GC will meet with Solyndra and its associated advisors on December 17-18 to discuss and negotiate terms and conditions.

Independent Engineer: On December 22nd, the independent engineer will provide the LGPO with an outline of their engineering report and will also identify issues. A draft engineering report is expected the week of January 5th.

Marketing Consultant: will not be available through "sources sought" by January but the LGPO has obtained two "off the shelf" studies which will be sufficient for the CRB including an European study and a domestic study. We will make the independent marketing consultant study a condition precedent (CP) to ultimate closing. The same will be the case for the NEPA FONSI report, a CP to closing.

Outside Counsel: Outside counsel is on-board as of December 11th.

Term Sheet Template: has not been agreed with GC which is an integral part of the approval documentation and forms the basis of the final negotiations with the client.