

SBLF Investments

Total aggregate SBLF investment amount as of July 7, 2011:	\$ 123,365,000
--	----------------

Transaction Date	Issuer			Transaction		
	Institution	City	State	Amount	Financial Instrument	CPP / CDCI ¹
6/21/2011	ServisFirst	Birmingham	AL	40,000,000	Preferred Shares	No
6/30/2011	Level One Bancorp, Inc.	Farmington Hills	MI	11,301,000	Preferred Shares	No
6/30/2011	Pioneer Bank, SSB	Drippings Springs	TX	3,004,000	Preferred Shares	No
6/30/2011	Virginia Heritage Bank	Fairfax	VA	15,300,000	Preferred Shares	No
7/6/2011	Community Trust Financial Corporation	Ruston	LA	48,260,000	Preferred Shares	Yes
7/6/2011	U&I Financial Corp	Lynnwood	WA	5,500,000	Preferred Shares	No

¹ Denotes issuers that participated in the Community Development Capital Initiative ("CDCI") or the Capital Purchase Program ("CPP") and applied to redeem the CDCI or CPP investment after December 16, 2010.

Capital Ratios

Transaction Date	Issuer	Capital Ratios ¹		
		Tier 1 Risk-Based Capital	Total Risk-Based Capital	Tier 1 Leverage
6/21/2011	ServisFirst	10.0%	11.5%	8.0%
6/30/2011	Level One Bancorp, Inc	18.6%	19.6%	10.3%
6/30/2011	Pioneer Bank, SSB	18.2%	19.1%	11.6%
6/30/2011	Virginia Heritage Bank	10.3%	11.4%	9.1%
7/6/2011	Community Trust Financial Corp	9.6%	10.8%	8.3%
7/6/2011	U&I Financial Corp	20.3%	21.6%	15.4%

¹ Capital ratios reported as of March 31, 2011.