



Program Data

Social Security

The Social Security program—Old-Age, Survivors, and Disability Insurance (OASDI)—provides monthly benefits to workers and their families when the worker retires, dies, or becomes disabled. The amount of the worker's retirement insurance (old-age) or disability benefit is based on the worker's level of earnings in employment or self-employment covered by the Social Security program. Monthly benefits are payable to retired workers at age 62 (with reduced benefits) or to disabled workers at any age. The benefit amount for an auxiliary or survivor beneficiary is based on a percentage of the worker's benefit. Auxiliary and survivor beneficiaries must generally meet an age, disability, or child care requirement.

A total of 48,445,900 persons received benefits for December 2005. This number included 30,474,930 retired workers, 4,746,780 widows and widowers, 6,510,420 disabled workers, 2,681,460 wives and husbands, and 4,032,310 children. Social Security beneficiaries represented 15.9 percent of the total population and 90.3 percent of the population aged 65 or older.

Retired workers received an average monthly benefit of \$1,002; widows and widowers, \$941 (non-disabled widows and widowers, \$967); disabled workers, \$938; and wives and husbands of retired and disabled workers, \$484. Average benefits for children of retired, deceased, and disabled workers were \$493, \$656, and \$278, respectively.

Monthly benefits for December 2005 totaled \$44.4 billion. Of this amount, \$32.0 billion was paid to retired workers and their spouses and children, \$5.7 billion to survivors, and \$6.6 billion to disabled workers and their spouses and children. Average and total monthly benefits include the 4.1 percent cost-of-living increase effective December 2005.

In Puerto Rico, benefits were paid to 712,550 persons. This number included 335,040 retired workers, 81,630 widows and widowers, 137,050 disabled workers, 63,530 wives and husbands, and 95,300 children.

Retired workers in Puerto Rico received an average of \$669 per month; widows and widowers, \$584; disabled workers, \$806; and wives and husbands of retired and disabled workers, \$297. Average benefits for children were \$309 for children of retired workers, \$443 for children of deceased workers, and \$214 for children of disabled workers.

Monthly benefits for December 2005 totaled \$431 million. Of this amount, \$246 million was paid to retired workers and their spouses and children, \$64 million to survivors, and \$121 million to disabled workers and their spouses and children.

Earnings and Employment

Social Security

Nationally, in 2004, the latest year for which state data are available, an estimated 157.0 million persons worked in employment that was covered under the Social Security (Old-Age and Survivors Insurance (OASI) and Disability Insurance (DI)) program. They earned \$4.5 trillion in Social Security taxable earnings. Employees, employers, and the self-employed paid a total of \$563 billion in Social Security taxes to the OASI and DI trust funds.

In Puerto Rico in 2004, an estimated 1.26 million residents worked in employment covered under the Social Security program. They had \$22.48 billion in Social Security taxable earnings. Employees, employers, and the self-employed paid a total of \$2.79 billion in Social Security taxes.

Medicare

Nationally, in 2004, the latest year for which state data are available, an estimated 160.7 million persons worked in employment that was covered under the Medicare (Hospital Insurance, or HI) program. They earned \$5.6 trillion in Medicare taxable earnings. Employees, employers, and the self-employed paid a total of \$161 billion in Medicare taxes to the HI trust fund.

In Puerto Rico in 2004, an estimated 1.30 million residents worked in employment covered under

the Medicare program. They had \$24.87 billion in Medicare taxable earnings. Employees, employers, and the self-employed paid a total of \$721 million in Medicare taxes.

State Statistics is an annual publication of the Social Security Administration's Office of Policy. Angela Y. Harper was responsible for programming, processing, and compiling the data.

SOURCE: The data are from the Social Security Administration's administrative files. Program data for Social Security are from the Master Beneficiary Record, 10 percent sample; data for SSI are from the Supplemental Security Record, 100 percent data, and data reported by individual states; earnings and employment data are from the Master Earnings File, 1 percent sample.

CONTACTS:

- Social Security data, angela.y.harper@ssa.gov or 410-966-9541.
- SSI data, arthur.l.kahn@ssa.gov or 410-965-0186.
- Earnings and employment data, greg.k.diez@ssa.gov or 410-965-0153.

Social Security Administration

Office of Policy

Office of Research, Evaluation, and Statistics

500 E Street, SW, 8th Floor

Washington, DC 20254

SSA Publication No. 13-11709

April 2007