

Multiple Award Schedules Desk Reference



GSA Multiple Award Schedules

GSA Multiple Award Schedules (MAS) Program Desk Reference

In your continuing role as a business advisor, we recognize that procurement is not just following rules and regulations. Rather, it is a process of making sound business decisions. Today, we have new rules and operate in a different kind of environment. Your task now is to implement these new tools and develop efficient acquisition strategies. We have created this manual to assist you in your role.

Tips at a Glance ...

As you read through this manual, look for these helpful tips to help you make a “Best Value” selection.



POWER BUYING TIP

These tips are identified by the icon to the left. Read them carefully; they create opportunities for cost savings.



NUTS AND BOLTS TIP

These tips, identified by the icon shown here, are “how-to’s” designed to enhance your buying experience.

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Welcome ...

... to the **GSA Multiple Award Schedules (MAS) Desk Reference for Buying Solutions**

Under GSA Multiple Award Schedules, we establish long-term governmentwide contracts that provide easy access to more than 20 million commercial products and services either directly from GSA Schedule contractors or through *GSA Advantage!*[®], our online acquisition tool. With GSA Multiple Award Schedules, you'll receive direct delivery of state-of-the-art, high-quality commercial products and services at volume discount pricing. No matter where you are — even if it's a remote location — you can order the latest technology and quality goods and services conveniently and at most-favored prices. Further, due to established contractor relationships, GSA Multiple Award Schedules offer shorter procurement lead-times, lower administrative costs and reduced inventories. When using GSA Multiple Award Schedules, your purchasing activities can also meet small business goals, while promoting compliance with various environmental and socioeconomic laws and regulations.

Procedures used to purchase from GSA's Multiple Award Schedules vary based upon: the dollar amount of the procurement, whether the contract services are priced at hourly rates requiring a Statement of Work (SOW), and whether the contract services are products or fixed price services for a specific task not requiring an SOW.

www.gsa.gov/schedules

Multiple Award Schedules (MAS) Value Proposition

With MAS, you will:

1. Realize cost savings

- ❖ Up-to-date, FAR-compliant acquisition vehicles that help you minimize risks
- ❖ Competitive, market-based pricing that leverages the buying power of the federal government, with the ability to negotiate further discounts at the order level
- ❖ Acquisition experts available to help you make the most of MAS
- ❖ On-site and online training for help in using MAS
- ❖ Service to meet your mission needs, from the government's premiere acquisition agency

2. Experience flexibility and choice

- ❖ The ability to tailor orders to get what you need by customizing terms and conditions at the order level
- ❖ Alternatives, such as blanket purchase agreements and contractor team arrangements, that can replace the need for agency indefinite delivery/indefinite quantity contracts
- ❖ Decision tools and contracting solutions proven to meet complex requirements
- ❖ A vast selection of contractors offering expert solutions for services and products

3. Save time

- ❖ Pre-competed, on-demand contracts to increase the productivity and capacity of scarce acquisition resources
- ❖ Quick and easy access to the right industry partners, allowing you to make the most use of your valuable time

4. Realize transparency

- ❖ A suite of eTools that can be leveraged to identify qualified contractors, maximize competition, and assist you in reaching your socioeconomic goals
- ❖ Business intelligence into customer purchasing patterns when using GSA eTools

5. Control the procurement

- ❖ Self-service access that allows agency contracting offices to retain control of their procurements, including requirements development, evaluation, award and administration
- ❖ Full-service options when in-house resources are tapped with other pressing projects

Buying Members of the GSA Schedules Program

Agencies and other activities are eligible to use GSA sources of services and supplies pursuant to the Federal Property and Administrative Services Act of 1949 or other statutory authority. An eligible ordering activity is authorized to place orders or establish Blanket Purchase Agreements (BPAs) against GSA Schedule contracts. Refer to the list below of Eligible Activities.

Additional information on “Eligibility to Use GSA Sources” is located at www.gsa.gov/eligibility-gsasource.

Eligibility to Use GSA Sources of Supply and Services

Eligible Activities include:	Or:
An executive agency, including non-appropriated fund activities (41 CFR 101-26)	
A federal agency	<p>A cost-reimbursable government contractor authorized in writing by a federal agency to use GSA Schedule contracts (refer to FAR Part 51).</p> <p>OR</p> <p>A federal government contracting officer may authorize GSA contractors to purchase supplies and services from Federal Supply Schedule contracts under certain circumstances. (See www.gsa.gov/far51deviation for more information.)</p>
A mixed-ownership government corporation	See Section 12 of this document.
The District of Columbia	
A tribal government, when authorized under 25 U.S.C. 450j(k)	
An activity or organization authorized by statute or regulation to use GSA Schedule contracts as a source of supply	
A qualified nonprofit agency as authorized under 40 U.S.C. 502(b)	

List of Acronyms and Websites

Below you'll find acronyms that appear in this manual. We have also included website addresses when available.

AAC	Activity Address Code
AbilityOne	Formerly known as JWOD www.abilityone.gov
ADR	Alternative Dispute Resolution
A/OPC	Agency/Organization Program Coordinator
BOA	Basic Ordering Agreement
BPA	Blanket Purchase Agreement www.gsa.gov/bpa
CAE	Center for Acquisition Excellence www.gsa.gov/centerforacquisitionexcellence
CICA	Competition in Contracting Act
CCR	Central Contractor Registration www.ccr.gov
CMLS	Centralized Mailing List Service www.gsa.gov/cmls
COC	Certificate of Competency
CTA	Contractor Team Arrangement
eBuy	Electronic Request for Quotes System www.ebuy.gsa.gov
EPA	Economic Price Adjustment
EPLS	Excluded Parties List System www.epls.gov
FAR	Federal Acquisition Regulation www.acquisition.gov/far/index.html
FAS	Federal Acquisition Service www.gsa.gov/fas
FedBizOpps	Federal Business Opportunities www.fedbizopps.gov
FPMR	Federal Property Management Regulations
GFE	Government Furnished Equipment
GFI	Government Furnished Information
GFM	Government Furnished Material
GPE	Governmentwide Point-of-Entry Federal Business Opportunities www.fedbizopps.gov
GSA	General Services Administration www.gsa.gov
GSAM	General Services Administration Acquisition Manual www.acquisition.gov/gsam/gsam.html
GWAC	Governmentwide Acquisition Contract www.gsa.gov/gwac

HUBZone	Historically Underutilized Business Zone
IDIQ	Indefinite Delivery/Indefinite Quantity
MFC	Most Favored Customer
MAS	Multiple Award Schedule
MOU	Memorandum of Understanding
NCSC	National Customer Service Center
OMB	Office of Management and Budget www.whitehouse.gov/omb
PBA	Performance-based Acquisition
PL	Public Law
PPIRS	Past Performance Information Retrieval System www.ppirs.gov
PWS	Performance Work Statement
QASP	Quality Assurance Surveillance Plan
RFI	Request for Information
RFQ	Request for Quotation
SBA	Small Business Administration www.sba.gov
SIN	Special Item Number
SOO	Statement of Objectives
SOW	Statement of Work
SPOC	State Point of Contact
U.S.C.	United States Code

Section 1: Overview

Understanding the GSA Schedules Program

The General Services Administration (GSA) is a centralized federal procurement and property management agency designed to help federal agencies serve the public. GSA continuously seeks new services and supplies, designs innovative systems, introduces procurement models, addresses customer needs and expectations, and strives to create “Best Value” for customers.

Overview of the GSA Schedules Program

The Schedules program provides eligible federal agencies and state/local government entities with a simplified process for obtaining services and supplies.

Simply put, a Schedule is a listing of companies that supply comparable commercial services and supplies through contracts awarded by GSA. With numerous Schedules in place, the program offers tremendous choices and flexibility.

Schedule contracts are indefinite delivery/indefinite quantity (IDIQ) contracts awarded to responsible companies that offer commercial services or supplies at fair and reasonable prices. These contracts can be used by eligible ordering activities worldwide (refer to “Eligibility to Use GSA Sources of Supply and Services” on Page 6). After GSA awards the contracts, ordering activities order from Schedule contractors and deliveries are made directly to the customer.

Priorities for Use of the GSA Schedules Program

FAR 8.002 establishes priorities for the use of government supply and service sources to satisfy ordering activity requirements. For more information, visit the online version of the FAR at www.acquisition.gov/far/index.html.

Services

For services, in descending order, the priority for use is:

- ❖ Services that are on the Procurement List maintained by the Committee for Purchase from People Who Are Blind or Severely Disabled (refer to FAR 8.7) (now the AbilityOne Program)
- ❖ Optional Use Federal Supply Schedules (refer to FAR 8.4)
- ❖ Federal Prison Industries, Inc. (refer to FAR 8.6) or commercial sources (including educational and nonprofit institutions)

Supplies

For supplies, in descending order, the priority for use is:

- ❖ Agency inventories
- ❖ Excess from other agencies (refer to FAR 8.1)
- ❖ Federal Prison Industries, Inc. (refer to FAR 8.6)
- ❖ Supplies on the Procurement List maintained by the Committee for Purchase from People Who Are Blind or Severely Disabled (refer to FAR 8.7) (now the AbilityOne Program)
- ❖ Wholesale supply sources, such as stock programs of GSA (refer to 41 CFR 101-26.3), the Defense Logistics Agency (refer to 41 CFR 101-26.6), the Department of Veterans Affairs (refer to 41 CFR 101-26.704), and military inventory-control points
- ❖ Optional use Federal Supply Schedules (refer to FAR 8.4)
- ❖ Commercial sources (including educational and nonprofit institutions)

Competition and the GSA Schedules Program

The FAR states that orders and BPAs placed against the Schedules program are considered to be issued pursuant to full and open competition. The Schedules program meets the requirements of the Competition in Contracting Act (CICA). Reference 41 United States Code 259(b)(3)(A) and FAR 6.102(d)(3). An acquisition is considered in accordance with the use of competitive procedures when ordering activities follow the ordering procedures of FAR 8.4 Federal Supply Schedules (refer to "Ordering Procedures" on Page 15).

Therefore, when placing orders in accordance with FAR 8.405, ordering activities:

- ❖ Shall not seek further competition outside the Schedules program
- ❖ Shall not synopsise the requirement in FedBizOpps (exception: orders funded in whole or in part by the American Recovery and Reinvestment Act of 2009 (Pub.L. 111-5) in accordance with FAR 8.404 (e))
- ❖ Need not make a separate determination of fair and reasonable pricing, except for the price evaluation required by FAR 8.405-2(d)

Key Benefits of the GSA Schedules Program

The wide variety and large number of Schedule contractors allow ordering activities to access an extensive range of services and supplies to satisfy their requirements. More than 18,000 Schedule contractors offer 20 million services and supplies.

Additionally, the Schedules program offers ordering activities numerous benefits, including:

Flexibility

When placing orders against Schedule contracts, an ordering activity does not need to order the lowest-priced services/supplies. Instead, ordering activities make a best value determination to select services or supplies to meet their needs (to find more on “Best Value” refer to Page 18).

Schedule users have the opportunity to access the latest innovative services and technologies available. Schedule contractors have the ability to submit requests at any time to update their offerings, including a requirement to remove any services and supplies they no longer offer commercially.

Expert Knowledge

GSA forms partnerships with industry experts — from small, innovative companies to Fortune 500 firms — that understand the services and supplies needed by Schedules program customers. Similarly, GSA works with ordering activities to understand their needs. These efforts bring the private sector and ordering activities together in the knowledge supply chain.

Money-Saving Options

❖ Volume Pricing

GSA negotiates competitive contracts with commercial partners that offer discounts equal to or better than those provided to their best commercial customers.

❖ Spot Discounts

Schedule contractors may lower contract prices, offer spot discounts, pass along long-term price reductions and/or provide additional concessions.

❖ Price Reductions

Seeking additional price reductions and concessions allows the customer to achieve improved prices and delivery terms.



POWER BUYING TIP

Always ask for discounts from Schedule prices and rates.
What do you have to lose?



NUTS AND BOLTS TIP

The Economy Act, FAR 17.500 (b) (1), does not apply to the GSA Schedules program. No memorandum of understanding (MOU) is required for an agency to use a Schedules contract.

Section 2: How GSA Schedules are Awarded

How the GSA Schedules Program Works

The Schedules program is based on a commercial acquisition model. Through the program, GSA offers a means for you to take advantage of the tremendous benefits that can be achieved only by leveraging the government's immense buying power. The discounts this buying power affords are passed on to ordering activities. The steps GSA takes in the acquisition process to establish Schedule contracts are similar to those of any federal acquisition. A step-by-step approach is provided below to explain this process.

Awarding a GSA Schedule Contract

Step 1. Acquisition Planning

New Schedules are often created in response to requests from federal customers. Likewise, GSA may create a Schedule after examining emerging commercial and government trends.

GSA conducts market research and electronically posts pre-solicitation notices and synopses at the Federal Business Opportunities (FedBizOpps) website. Also, pre-solicitation conferences are held with industry and eligible ordering activities to assist GSA in accurately identifying and describing potential future requirements. Additionally, for each Schedule solicitation, small business set-aside determinations are made.



NUTS AND BOLTS TIP

The set-aside requirements of FAR Part 19 only apply at the acquisition planning stage of the GSA Schedule solicitations and do NOT apply to the orders and BPAs placed against resulting Schedule contracts (refer to FAR Subparts 8.404(a), 8.405-5, 19.502-1(b) and 38.101(e)).

Step 2. Standing Solicitations and Offers

Standing solicitations are posted on FedBizOpps (www.fedbizopps.gov), and offers are solicited and accepted from prospective businesses at any time. Solicitations are continuously refreshed and updated as contract terms and conditions evolve. After the solicitations are updated, existing Schedule contracts are modified to ensure they contain the latest terms and conditions.

Step 3. Evaluation

After offers are received, each individual offer is evaluated on its own merit. Offerors are provided opportunities to clarify deficiencies and are allowed to submit supplemental information.

During the evaluation process, contracting office personnel work closely with the small business technical advisor to evaluate small business subcontracting goals for large business offerors.

Prior to award, a responsibility determination is made that may include the following:

- ❖ Past Performance Report
- ❖ Past Performance Information Retrieval System (PPIRS)
- ❖ Federal Awardee Performance and Integrity Information System (FAPIIS)
- ❖ Open Ratings
- ❖ Excluded Parties List System (EPLS)
- ❖ Financial Capability Assessment

Because GSA has already done the responsibility determination at the Schedules contract level, ordering agencies are not required to conduct a FAR 9.104 responsibility determination for their Schedule orders. A determination of responsibility focuses on a Schedule contractor's financial resources, integrity, operational controls, technical skills, production control procedures, quality assurance measures, property control systems, technical equipment, facilities and past performance (refer to FAR 9.104). Other requirements and clearances can include:

- ❖ EEO clearance (refer to FAR 22.805)
- ❖ Pre-Award Audit (refer to FAR 15.404-2(a))
- ❖ Central Contractor Registration (CCR)

GSA evaluates the Schedule offerings in accordance with procedures in FAR Part 12 and the General Services Administration Acquisition Manual (GSAM). Prior to the award of a Schedule contract, the GSA Contracting Officer confirms that the prices of fixed-price services, supplies and hourly rates for services are fair and reasonable. The prices or discounts offered to GSA are compared with the prices or discounts offered by the company to its own commercial customers.

In addition, the offeror's discount practices are examined, evaluated and used to identify the offeror's "most favored customer" (MFC) pricing. A price analysis is then performed and negotiation strategies are developed based on historical sales data and other market research techniques.

NOTE: *Contracts awarded under the GSA Schedules program are in compliance with Public Law (P.L.) 95-507, Section 211, Subcontracting: Agency Coordination with the Small Business Administration Resident Procurement Center Representatives.*



NUTS AND BOLTS TIP

Ordering Agencies need *NOT* review subcontracting plans at the Task Order level.

Prospective offerors — representing themselves as large firms and whose anticipated contract value (including option periods) is \$550,000 or more — must submit a subcontracting plan that identifies percentage goals for subcontracts with small business firms and describes how the planned goals will be achieved. In turn, GSA reviews, negotiates and approves the proposed subcontracting goals. Based upon subcontracting plans, agreed percentages enable federal

government business to “flow down” to small business concerns. The GSA Contracting Officer complies with the EEO clearance procedures of FAR 22.805. As a result, a separate EEO clearance is not required at the order level.

Step 4. Negotiations

At the conclusion of contract negotiations, the prospective Schedule contractor submits final proposal revisions. Upon receipt, the Contracting Officer will either reject unacceptable offers or determine that prices are fair and reasonable. When the offeror is a small business concern and a non-responsibility determination has been made, a Certificate of Competency (COC) is requested from the Small Business Administration (SBA). SBA is authorized by Congress to certify a small company’s “capability, competency, credit, integrity, perseverance and tenacity” for performing a specific government contract (refer to FAR 19.6).

Step 5. Contract Award

Award is made to acceptable offerors considering price and other factors.



NUTS AND BOLTS TIP

Most GSA Schedule contracts have a base period of five years, with the potential opportunity of three additional five-year option periods. Options are exercised in accordance with FAR 17.207.

Step 6. Award Notification

Schedule contract award notification includes pricing and the terms and conditions of the contract (to access contracts online, visit GSA eLibrary at www.gsaelibrary.gsa.gov).

Step 7. Distribution of Award Information

GSA posts various contract award information on GSA eLibrary at www.gsaelibrary.gsa.gov. Contract-award pricing information is available online at *GSA Advantage!*[®] at www.gsaadvantage.gov (refer to “eTools” on Page 58).



NUTS AND BOLTS TIP

Schedule contractors are required to publish an “Authorized Federal Supply Schedule Pricelist” to provide to ordering activities upon request. The pricelist contains all services and supplies offered by the Schedule contractor as well as the terms and conditions pertaining to each Special Item Number (SIN) for the Schedule contract. Schedule contractors are required to provide one copy of their pricelist to any ordering activity upon request. A copy of a pricelist may also be obtained from GSA by submitting an e-mail request to schedules.infocenter@gsa.gov or by calling (800) 488-3111.

Section 3: Ordering Procedures

Ordering Procedures

“Ordering activity” signifies an activity that is authorized to place orders or establish Blanket Purchase Agreements (BPAs) against the GSA Multiple Award Schedule contracts.

GSA has streamlined ordering procedures, allowing an ordering activity to direct its focus on the requirement rather than on a lengthy acquisition process. The FAR provides the primary regulatory guidance for the GSA Schedules program. FAR 8.4, Federal Supply Schedules prescribes procedures that ordering activities must follow when issuing orders using Schedules. By placing an order against a Schedule contract using the procedures in FAR 8.405, the ordering activity has concluded that the order represents the best value (as defined in FAR 2.101, Definitions) and results in the lowest overall cost alternative to meet the government’s need. Although GSA has already negotiated fair and reasonable pricing, ordering activities may and are encouraged to seek additional discounts before placing an order (refer to FAR 8.405-4).

Note: *Ordering Agencies shall seek price reductions for (1) orders exceeding the maximum order threshold (MOT) and (2) for Schedule BPAs regardless of dollar value. FAR 8.405-2(c)(3)(ii).*

For a list of eligible ordering activities, refer to “Eligibility to Use GSA Sources of Supply and Services” on Page 6. Additional information on “Eligibility to Use GSA Sources” is located at www.gsa.gov/eligibility-gsasource.



NUTS AND BOLTS TIP

When agency requirements are to be satisfied using Schedule contracts the following FAR Parts do not apply:

- ❖ Part 13, Simplified Acquisition Procedures (except 13.303-2(c)(3))
- ❖ Part 14, Sealed Bidding
- ❖ Part 15, Contracting by Negotiation
- ❖ Part 19, Small Business Programs (except 19.202-1(e)(1)(iii))

The ordering procedures were established by GSA in accordance with FAR 8.4, Federal Supply Schedules. Orders placed against a Schedule contract:

- ❖ Are not exempt from the development of acquisition plans (refer to FAR 7.1)
- ❖ Are not exempt from an information technology acquisition strategy (refer to FAR 39)
- ❖ Are not exempt from the requirements for a bundled contract when the order meets the definition of “bundled contract” (refer to FAR 2.101 and 13.303-2(c)(3))



POWER BUYING TIP

Services and supplies may be combined on a single task or delivery order.



DoD BUYER TIP

DoD buyers and other activities using DoD funds should remember that for orders over \$100,000, the policies and procedures in DFARS 208.405-70 take precedence — for more information refer to Page 27.

Note: *The information contained in the table below is not all-inclusive. For more information, refer to FAR 8.404 and 8.405.*

Ordering Procedures	
<p>Services and products; where no SOW is required.</p> <p>Orders at or below the micro-purchase threshold:</p> <p>Place the order directly with any GSA Schedule contractor that can meet the ordering activity's needs.</p> <p>Orders that exceed the micro-purchase threshold, but not the maximum order threshold:</p> <p>Consider reasonably available information about the supply or service offered on the <i>GSA Advantage!</i>[®] online shopping service, or survey at least three GSA Schedule contractors' pricelist. Evaluate, then make a "Best Value" determination (refer to Page 18).</p>	<p>Services that require an SOW (when ordering services priced at hourly rates).</p> <p>Orders at or below the micro-purchase threshold:</p> <p>Place the order directly with any GSA Schedule contractor that can meet the ordering activity's needs.</p> <p>Orders that exceed the micro-purchase threshold but not the maximum order threshold:</p> <p>Prepare an SOW or PWS in accordance with FAR 8.405-2(b).</p> <ul style="list-style-type: none"> ❖ Send the RFQ (including the SOW and evaluation criteria) to at least three GSA Schedule contractors <p>Note: <i>The ordering activity should request GSA Schedule contractors to submit firm-fixed prices to perform the services identified in the SOW.</i></p> <p>Evaluate, then make a "Best Value" determination (refer to Page 18).</p>

Ordering Procedures

Orders that exceed the maximum order threshold or when establishing a BPA:

Follow the same procedures for orders that exceed the micro-purchase threshold and review additional pricelists and seek price reductions from GSA Schedule contractor(s). After seeking price reductions (refer to FAR 8.405-4), place the order with the GSA Schedule contractor that provides the best value.

Orders that exceed the maximum order threshold or when establishing a BPA:

Follow the same procedures for orders that exceed the micro-purchase threshold. Refer to FAR 8.405-2 (c)(2) and send the RFQ (including the SOW and evaluation criteria) to additional GSA Schedule contractors.

Note: *The appropriate number of additional GSA Schedule contractors will depend on the complexity, scope and estimated value of the requirement.*

Seek price reductions. Evaluate all responses and place the order, or establish the BPA with the GSA Schedule contractor that represents the best value (refer to FAR 8.405-2(d)).

Documentation

The ordering activity *must, at a minimum*, include the following documentation: name of the GSA Schedule contractor from which the service or supply was purchased; a description of the service or supply, the purchase price; if applicable, the circumstances and rationale for restricting consideration of GSA Schedule contractors to fewer than required (refer to FAR 8.405-1).

Note: *Additional documentation is necessary when the requirement is for a particular brand name*, product or a feature of a product peculiar to one manufacturer. The ordering activity shall include an explanation in the file as to why the particular brand name, product or feature is essential to satisfy the ordering activity's needs.*

In addition to the information shown on the left side of this table, when acquiring services using the procedures at FAR 8.405-2, the ordering activity must also document: evaluation methodology used; trade-off rationale; price reasonableness (refer to FAR 8-405-2 (b)).

Rationale for other than Firm Fixed Price order or performance-based order:

Note: *If other than a Firm Fixed Priced order is placed, include the basis for the determination to use a labor hour or time-and-materials order. (FAR 8.405-2(e)(7)(i) in addition to the differing D&F requirements at FAR 12.207(b) and 16.601(d)*

For ordering activity requirements that exceed the micro-purchase threshold, document the evaluation of the GSA Schedule contractors' quotations that formed the basis for the selection of the contractor receiving the order. Document the rationale for any trade-offs made in the selection.

* **NOTE:** For brand name or equivalent, refer to "For Customers – Ordering from Schedules, Use of Brand Name Specifications" located at www.gsa.gov/schedules.

Order Placement

Ordering agencies may place orders orally (except for services requiring an SOW) or use an established electronic communications format to order services or supplies from GSA Schedule contracts (refer to FAR 8.406-1).

Prior to the placement of an order, the ordering activity must ensure that the regulatory and statutory requirements of the requiring agency have been applied. Orders must include the following information in addition to any information required by the Schedule contract:

- ❖ Complete shipping and billing addresses
- ❖ Contract number, agency order number and date
- ❖ F.O.B. delivery points: e.g., origin or destination
- ❖ Discount terms
- ❖ Delivery time or period of performance
- ❖ SIN or national stock number (NSN)
- ❖ SOW, when required, or brief, complete description of each item

(Ordering by model number, features and options such as color, finish and electrical characteristics, if available, must be specified.)

- ❖ Quantity
- ❖ Number of units
- ❖ Unit price
- ❖ Total price of order
- ❖ Points of inspection and acceptance
- ❖ Other pertinent data: e.g., delivery instructions or receiving hours and size-of-truck limitation
- ❖ Marking requirements
- ❖ Level of preservation, packaging and packing

Best Value

Ordering activities have considerable latitude in structuring their procurement and can consider both price and other factors (e.g., past performance, technical capabilities and qualifications of key personnel) in selecting Schedule contractors. When determining “best value” an ordering activity may take advantage of the full spectrum of best value techniques as defined in FAR 2.101, from lowest-priced technically acceptable through a full tradeoff process. When determining which non-price evaluation factors to include in an RFQ, ordering activities should decide how factors will be considered and their relative importance to other non-price factors.

Factors that may be considered in determining “Best Value” are listed below. The list is not exhaustive and other factors may also be included.

- 1.** Special features of the service or supply required for effective program performance
- 2.** Past performance records
- 3.** Quality of proposed solutions and cost differences
- 4.** Trade-in considerations
- 5.** Probable life of the item selected
- 6.** Warranty considerations
- 7.** Maintenance availability
- 8.** Environmental and energy efficiency considerations
- 9.** Delivery terms
- 10.** Expertise of the contractor
- 11.** Socio-economic status

The benefits of making a “Best Value” selection decision can result in improved mission performance and lower life-cycle costs, while encouraging Schedule contractors to provide their best services and supplies to the government.

The fundamental goal of GSA in managing the Schedules program is to provide an array of acquisition choices that provides sufficient flexibility to satisfy customers in terms of choice, price, quality and timeliness of delivery.



NUTS AND BOLTS TIP

Best Value Factor – Socioeconomic Factors

GSA through the Multiple Award Schedules (MAS) program is committed to increasing contracting opportunities for small business and assisting ordering activities in achieving or exceeding their socio-economic goals.

To support this effort, ordering activities may, in their best value determination, consider the schedule contractor's socio-economic status when:

- a)** The order is estimated to exceed the micro purchase threshold, ordering activities seeking to use the Multiple Award Schedules (MAS) program to achieve their agency small businesses goals, may make socioeconomic status a primary evaluation factor when making a best value determination (see FAR 8.405-1 (c), 8.405-2 (d), and 8.405-5 (b)).
- b)** A Request For Quote (RFQ) is issued it shall reflect that one of the primary evaluation factors is achieving the agency's socio-economic goals.
- c)** Accepting work from a requiring activity, the ordering activity must *ask and receive confirmation in writing that the requiring activity desires* to achieve one of its socio-economic goals and specify which goal.

And

- d)** Place a copy of the requirements document with the applicable confirmation in the contract or order file. The Acquisition Plan should indicate which socio-economic objective is to be achieved through the respective acquisition.



NUTS AND BOLTS TIP

Competition

If the response to any of the following questions is “yes”, competition may be unnecessarily limited.

1. Is the SOW narrowly defined with overly restrictive specifications or performance standards?
2. Is the order written in such a way as to create a continuous arrangement with the same contractor?
3. Was the requirement obtained through the use of restricted competition not in accordance with the procedures in FAR 8.405-6?
4. Is it a brand name or equivalent? Refer to “For Customers — Ordering from Schedules, Use of Brand Name Specifications” located at www.gsa.gov/schedules.

Ordering Activity – A Matter of Choice

Ordering activities have the primary responsibility to meet their agency missions. By using Schedules, ordering activities may access a wide variety of contractors. Ordering activities may place orders in a competitive environment to contractors offering the best value.

Ordering activities are encouraged to explore and understand the features available under the Schedules program and to use them to optimize their purchasing experience (refer to “Making the Most of the GSA Schedules Program” on Page 31). As with any purchase, the ordering activity is responsible for applying the regulatory and statutory requirements for which the order is placed or the BPA is established. The requiring agency shall provide the information on the applicable regulatory and statutory requirements to the contracting officer responsible for placing the order.

Performance-based acquisitions, in which requirements are stated in an objective and clear manner, allow an ordering activity to be results oriented and are the preferred method of acquisition (FAR 37.6). The PWS or SOO states what is to be accomplished and allows Schedule contractors to propose various solutions to accomplish the objective. When ordering activities state the results requested, Schedule contractors are better able to offer more creative, cost-effective solutions. Refer to Page 44 where this topic is discussed in more detail.

Market Research – GSA Schedules

Market research is defined as collecting and analyzing information on the market for a government requirement (refer to FAR 2.101). It is an essential element in acquiring commercial items and provides information to the ordering activity in understanding the requirement and what is available in the commercial marketplace.

Acquisitions begin with a description of the ordering activity's needs, stated in terms sufficient to conduct market research. The type, extent and use of market research is determined by the availability of a commercial service or supply, the complexity of the order, its nature (whether the order is to fulfill a new or recurring requirement, an enhancement, etc.), the dollar value of the order, and the industry sector involved (refer to FAR 10.002). Both the ordering Contracting Officer and requiring activity are responsible for market research.

To perform effective market research, the ordering activity must collect and analyze information about the capabilities within the market to satisfy the agency's need. The results of market research will determine if Schedule contracts have items available to meet an ordering activity's needs. At the same time, market research will also indicate whether commercial sources exist that are capable of satisfying the activity's requirement, as well as the customary commercial terms and conditions (e.g., practices of firms engaged in producing, distributing and supporting commercial items in terms of warranty, buyer financing, maintenance and packaging and the market environment).

Other factors ordering activities will want to include during market research are performance standards, industry trends, price, delivery times, payment methods, trade-offs, quality control methods, surveillance methods, etc.

Using *GSA Advantage*® (www.gsaadvantage.gov), ordering activities may perform market research, review the terms and conditions of capable Schedule contractors and perform price comparisons. Refer to Section 11, eTools.

Market Research may be facilitated through the use of eBuy to distribute a Request for Information to Schedule contractors. Using an RFI via eBuy may produce valuable feedback from potential Schedule contractors on how to best to tailor the acquisition and how to best utilize Schedule sources.

Limited Source Justification and Approval

Procurement of limited source requirements under Schedules must be justified in writing and approved at the required levels (refer to FAR 8.405-6).

Orders placed under Schedules are exempt from the requirements in FAR Part 6. An ordering activity must justify its actions when (1) restricting consideration of Schedule contractors to fewer than the number required by 8.405-1 or 8.405-2, or, (2) restricting consideration to a brand name item peculiar to one manufacturer.

When an ordering activity restricts consideration of Schedule contractors to fewer than that required in 8.405-1 or 8.405-2, the ordering activity shall procure such requirements under this subpart only if the need to do so is justified in writing and approved at the levels specified in paragraphs "(f)" and "(h)" of FAR 8.405-6.

Orders exceeding the micro-purchase threshold, but not exceeding the simplified acquisition threshold as defined in FAR 2.101

For proposed orders exceeding the micro-purchase threshold, but not exceeding the simplified acquisition threshold, the ordering activity contracting officer shall document the circumstances when restricting consideration of Schedule contractors to fewer than required in FAR 8.405-1 or 8.405-2.

Orders exceeding the simplified acquisition threshold

- ❖ For proposed orders exceeding the simplified acquisition threshold, the requiring activity shall assist the ordering activity contracting officer in the preparation of the justification. The justification shall cite that the acquisition is conducted under the authority of the GSA Multiple Award Schedules program (refer to FAR 8.401).
- ❖ As a minimum, each justification shall include the following information:
 - ❖ Identification of the agency and the contracting activity, and specific identification of the document as a “Limited Source Justification.”
 - ❖ Nature and/or description of the action being approved.
 - ❖ A description of the supplies or services required to meet the agency’s needs (including the estimated value).
 - ❖ Identification of the justification rationale (refer to FAR 8.405-6(b)) and, if applicable, a demonstration of the proposed contractor’s unique qualifications to provide the required supply or service.
 - ❖ A determination by the ordering activity contracting officer that the order represents the best value consistent with FAR 8.404(d).
 - ❖ A description of the market research conducted among Schedule holders and the results or a statement of the reason market research was not conducted.
 - ❖ Any other facts supporting the justification.
 - ❖ A statement of the actions, if any, the agency may take to remove or overcome any barriers that led to the restricted consideration before any subsequent acquisition for the supplies or services is made.
 - ❖ The ordering activity contracting officer’s certification that the justification is accurate and complete to the best of the contracting officer’s knowledge and belief.
 - ❖ Evidence that any supporting data that is the responsibility of technical or requirements personnel (e.g., verifying the government’s minimum needs or requirements or other rationale for limited sources) and which form a basis for the justification have been certified as complete and accurate by the technical or requirements personnel.



NUTS AND BOLTS TIP

Circumstances that may justify restriction include:

- ❖ Only one source is capable of responding due to the unique or specialized nature of the work.
- ❖ The new work is a logical continuation of an original Schedule order, provided that the original order was placed in accordance with the applicable Schedule ordering procedures. The original order must not have been previously issued under sole source or limited source procedures.
- ❖ An urgent and compelling need exists, and following the ordering procedures would result in unacceptable delays.

Justification Approvals

- ❖ For proposed orders exceeding the simplified acquisition threshold, but not exceeding \$550,000, the ordering activity contracting officer's certification that the justification is accurate and complete to the best of the ordering activity contracting officer's knowledge and belief will serve as approval, unless a higher approval level is established in accordance with agency procedures.
- ❖ For a proposed order exceeding \$550,000, but not exceeding \$11.5 million, the justification must be approved by the competition advocate of the activity placing the order, or by an official named in paragraph (h)(3) or (h)(4) of FAR 8.405-6. This authority is not delegable.
- ❖ For a proposed order exceeding \$11.5 million, but not exceeding \$57 million (or, for DoD, NASA, and the Coast Guard, not exceeding \$78.5 million), the justification must be approved by the head of the procuring activity placing the order, or a designee who, if a member of the armed forces, is a general or flag officer, or if a civilian, is serving in a position in a grade above GS-15 under the General Schedule (or in a comparable or higher position under another Schedule); or an official named in paragraph (h)(4) of FAR 8.405-6.
- ❖ For a proposed order exceeding \$57 million (or, for DoD, NASA and the Coast Guard, over \$78.5 million), the justification must be approved by the senior procurement executive of the agency placing the order. This authority is not delegable, except in the case of the Under Secretary of Defense for Acquisition, Technology and Logistics, acting as the senior procurement executive for the Department of Defense.

Notification of Award and Feedback to Unsuccessful Quoters

After award, when using the ordering procedures for services requiring an SOW, the ordering activity shall provide timely notification to unsuccessful quoters. If an unsuccessful quoter requests information on an award that was based on factors other than price alone, a brief explanation of the basis for the award decision must be provided (refer to FAR 8.405-2(d)). This is NOT a “debriefing” as described in FAR 15.5.

Contract Administration Functions

Contract administration focuses on obtaining quality services and supplies on time and within budget. Contract administration involves actions performed by ordering activities after an order has been placed, to ensure the Schedule contractor performs in accordance with the order requirements and complies with the terms and conditions of the Schedule contract. See 8.406-7, FAR 42.1502(c).

Options on Orders Placed Against Schedule Contracts and BPAs

Options may be included on orders placed against Schedule contracts, if the options are clearly stated in the requirement and are evaluated as part of the ordering activity’s “Best Value” determination. Such options may be exercised on Schedule contract orders, provided that:

- ❖ Funds are available
- ❖ The requirement covered by the option fulfills an existing government need
- ❖ Prior to exercising an option, the ordering activity ensures that it is still in the government’s best interest, with price and other factors considered
- ❖ The options do not extend beyond the period of the Schedule contract, including option year periods

The length of the order and the risk to the ordering activity could be considered as part of the overall evaluation of best value.



NUTS AND BOLTS TIP

Options need not be included in BPAs (FAR 8.405-3 does not require them). However, they must be reviewed on a yearly basis as described in FAR 8.405-3(d).

Trade Agreements Act

The current threshold for the applicability of the Trade Agreements Act (for a supply or service contract) is \$194,000. The U.S. Trade Representative revises this threshold approximately every two years (refer to FAR 25.402(b)). GSA applies the threshold on a Schedule-wide basis, and therefore the Trade Agreements Act applies to all Schedule contracts. All Schedule products and services must come from the U.S. or a designated country.

Sometimes an item consists of components from various countries, and the components are assembled in an additional country. It can be difficult to determine which country is the “country of origin.” The trade agreements test to determine country of origin is “substantial transformation” (e.g., transforming an article into a new and different article of commerce, with a name, character, or use distinct from the original article) (refer to FAR 25.001(c)).

The responsibility for making a determination of substantial transformation rests solely with the contractor. The contractor can go to The Office of Regulations and Rulings within U.S. Customs and Border Protection, which is the Federal agency responsible for making substantial transformation determinations or giving their opinions. Their determinations or opinions are based upon tariff laws. The contractor may also request an opinion from a third party expert or make the determination himself.

The Internet address for the U.S. Customs and Border Protection is www.cbp.gov.

Methods of Ordering from a GSA Schedule Contract

There are several methods that ordering activities can use to place an order. These include:

- ❖ Online orders on GSA *Advantage!*[®] using a governmentwide commercial purchase card
- ❖ Oral orders using a governmentwide commercial purchase card
- ❖ Written orders using agency-prescribed purchase order form
- ❖ Orders issued against a BPA
- ❖ eBuy



NUTS AND BOLTS TIP

Create your acquisition strategy.

- ❖ Identify objective of the acquisition
- ❖ Develop competitive requirement (e.g., performance-based acquisition)
- ❖ Use oral exchanges
- ❖ Identify measures that show the objective will be met
- ❖ Manage the process

Section 4: DoD Ordering Procedures (Section 803)

DFARS 208.405-70 and GSA Multiple Award Schedules

GSA Schedule Orders Exceeding \$100,000

For orders of supplies or services exceeding \$100,000 that use Department of Defense (DoD) funds, ordering activities and non-DoD activities placing orders on behalf of the DoD must follow the policies and procedures in the Defense Federal Acquisition Regulation Supplement (DFARS) 208.405-70. When DFARS 208.405-70 is applicable and a conflict exists between the ordering procedures contained in this manual and the additional ordering procedures in DFARS 208.405-70, the DFARS procedures take precedence.

When using Schedules, DoD Contracting Officers and those authorized to place orders on behalf of the DoD must provide “fair notice” of an activity’s intent to make a purchase to as many Schedule contractors holders as practicable.

The number of Schedule contractors will be based upon appropriate market research that determines the likelihood that the contractors can provide the required services.

The ordering activity’s notice must include a description of the work to be performed and the basis on which the award will be made. DFARS 208.405-70 requires the Contracting Officer to contact as many Schedule contract holders as are capable of performing the work, as practicable, in order to ensure that at least three responses are received.

Posting an RFQ on GSA’s eBuy system (www.ebuy.gsa.gov) is a simple and an effective way to provide fair notice to all contractors.

When DFARS 208.405-70 Applies

DFARS 208.405-70 applies to all orders and BPAs for supplies and services under the Schedules program that exceed \$100,000 and use DoD money. The restrictions of DFARS 208.405-70 apply, regardless of whether the order is placed by DoD or by another ordering activity using DoD funds. For more information on DFARS 208.405-70 (Section 803) users may want to take the DAU continuous learning module number CLC 030 Essentials of Interagency Acquisitions.

DFARS 208.405-70 and GSA Schedule Blanket Purchase Agreements (BPAs) exceeding \$100,000 using DoD funds

There is no dollar limitation for BPAs established by ordering activities with Schedule contractors under the Schedules program. Prior to establishing single or multiple BPAs, the ordering Contracting Officer must comply with the competition requirements of DFARS 208.405-70.

When a single BPA is established, subsequent task orders may be placed without additional competition against the BPA. For multiple BPAs, Contracting Officers subject to the DFARS and guided by the DFARS PGI 208.404-70 additional ordering procedures should send the complete RFQ (including SOW and selection criteria) to all multiple BPA holders.

The ordering Contracting Officer must review BPAs no less than annually to determine whether the BPAs still represent the best value.

Market Research is the Cornerstone

Market research (see Page 22) is the cornerstone to compliance with DFARS 208.405-70. Contracting Officers must identify which Schedule contractors are capable of performing the required work, as well as conduct market research to verify how many Schedule contractors are interested in the opportunity and to determine how many are likely to respond. The Contracting Officer must, at a minimum, review the Schedule contracts to determine which Schedule contractors are capable of performing the required work.

For task orders exceeding \$100,000 placed against Schedule contracts, the Contracting Officer has two options:

- ❖ Issue the notice to as many Schedule contractors as practicable, consistent with market research appropriate to the circumstances to reasonably ensure that quotes will be received from at least three Schedule contractors who are capable of doing the work.
- ❖ Notify all Schedule contractors (for the applicable SINS) that can provide the required work by posting the RFQ on eBuy or by using another suitable mechanism to “push” the notification to Schedule contractors.

When Fewer than Three Responses are Received

When fewer than three responses are received, the Contracting Officer may place the order provided the Contracting Officer determines in writing, that no additional contractors who can fulfill the requirement could be identified despite reasonable efforts to do so. However, if the Contracting Officer cannot document that sufficient market research was conducted to identify potential Schedule contractors capable of performing the work, and sufficient Schedule contractors were notified, the RFQ must be re-issued.

Section 5: Responsibilities

When using Schedule contracts, ordering activities are encouraged to take on the role of “smart buyers.” In other words, ordering activities do not need to know how to produce the services/supplies required; instead, they need to be able to:

- ❖ Specify requirements
- ❖ Follow the ordering procedures
- ❖ Determine “Best Value”
- ❖ Select the right contractor
- ❖ Administer the order

Past Performance

Ordering agencies should evaluate whether their contracting partners are reliable by examining their past performance. Past performance is a key indicator for predicting future performance. Elements of past performance may include the ability to meet contract requirements, good workmanship, quality, timeliness, responsiveness to customers and maintaining business relations as well as a firm’s ability to manage and document contract performance, costs and delivery schedules.

Ordering activities should be aware of the distinction between experience and past performance. In the evaluation of these two factors, ordering activities must be reasonable and consistent with the RFQ’s evaluation criteria.

- ❖ Experience is an objective evaluation criteria based on whether the Schedule contractor previously performed the requisite work.
- ❖ Past performance is defined as a measure of the degree to which a Schedule contractor has satisfied its customers in the past and complied with applicable laws and regulations. Past performance is considerably more open to interpretation.



NUTS AND BOLTS TIP

Both experience and past performance may be evaluated in terms of relevance to the scope of the acquisition under consideration.

Additional Resources

Past Performance Information Retrieval System (www.ppirs.gov)

Past Performance Information Retrieval System (PPIRS) is a web-enabled application that allows the retrieval of contractor past-performance information. This system is available to all source selection officials across the entire federal government. PPIRS is sponsored by the DoD eBusiness Office, and is administered by the Naval Sea Logistics Center Detachment Portsmouth. It is also a central warehouse used to retrieve performance assessment reports received from six of the recognized federal report card collection systems:

- ❖ The National Institutes of Health (NIH) Contractor Performance System (CPS)
- ❖ The National Aeronautics and Space Administration (NASA) Past Performance Data Base (PPDB)
- ❖ The Army's Past Performance Information Management System (PPIMS)
- ❖ The U.S. Army Corps of Engineers' Construction Contractor
- ❖ Appraisal Support System (CCASS)
- ❖ The Contractor Performance Assessment Reporting System (CPARS) used by the Navy, USMC, Air Force, DLA and other defense agencies

Order Placement in the Case of a Contractor Debarred, Suspended, or Proposed for Debarment

Ordering agencies should check the Excluded Parties Listing System (EPLS) prior to placing a Schedule order (refer to www.epls.gov). FAR 9.405-1, Debarment, Suspension and Ineligibility prohibits agencies from: placing orders exceeding the guaranteed minimum against existing contracts; placing orders against optional GSA Schedule contracts; adding new work; exercising options; and otherwise extending the duration of contracts with contractors that are debarred, suspended or proposed for debarment unless the agency head makes a determination that there are compelling reasons for doing so. This also applies to BPAs and Basic Ordering Agreements (BOAs).

Federal Awardee Performance and Integrity Information System (FAPIS)

The Federal Awardee Performance and Integrity Information System (FAPIS), contains specific information on the integrity and performance of covered Federal agency contractors and grantees. FAPIS is available for use in award decisions at www.ppirs.gov. Government input to FAPIS is accomplished at www.cpars.csd.disa.mil. FAPIS is intended to significantly enhance the scope of information available to contracting officers as they evaluate the integrity and performance of prospective contractors competing for Federal contracts and to protect taxpayers from doing business with contractors that are not responsible sources.

The Government contracting officers are required to:

- ❖ Check the FAPIS website, available at www.ppirs.gov, before awarding a contract over the simplified acquisition threshold, consider all the information in FAPIS and PPIRS when making a responsibility determination, and notify the agency official responsible for initiating debarment or suspension action if the information appears appropriate for the official's consideration; and
- ❖ Enter a non-responsibility determination into FAPIS. The contractor will be required to:
 1. Confirm, at the time of offer submission, information pertaining to criminal, civil and administrative proceedings through which a requisite determination of fault was made, and report this information into FAPIS; and
 2. Update the information in FAPIS on a semi-annual basis, throughout the life of the contract, by entering the required information into FAPIS via the Central Contractor Registration database, available at <http://www.ccr.gov>.

Section 6: Making the Most of the GSA Schedules Program

Understanding Terms and Conditions

The GSA Schedules program is designed to assist government customers in achieving their goals. The terms and conditions, including all clauses, are available for viewing for each Schedule through GSA eLibrary. While GSA will not alter the terms and conditions of a Schedule contract in violation of CICA, nor alter the scope of a contract to meet an individual ordering activity's unique needs, an ordering activity may add terms to an order that do not conflict with the Schedule contract terms and conditions.

An explanation of the following Schedule contract terms and conditions is provided. To view all of the terms and conditions of a Schedule contract, visit contracts online through GSA eLibrary at www.gsaelibrary.gsa.gov.

Online Representations and Certifications Application (ORCA) for Schedule contractors can be viewed at <https://orca.bpn.gov>.

Standing Solicitations

Standing solicitations are used in the Schedules program. Under the standing solicitation provisions, offerors may submit offers at any time. Contracts may be awarded for a full five-year period, with three five-year option periods, regardless of when offers are submitted. Solicitations operating under these provisions do not set expiration dates. Identical items may be awarded to more than one Schedule contractor. This arrangement provides industry with the advantage of having a continuous opportunity to participate in the Schedules program and to provide the most current technology (refer to "How GSA Schedules are Awarded" on Page 12).

Economic Price Adjustments (EPA)

GSA Schedule contractors are allowed to renegotiate or modify prices in accordance with their commercial practices.

- ❖ Price decreases may be requested by the contractor at any time during the contract period.
- ❖ Price increases will occur in accordance with the EPA clauses negotiated with each contractor. Common techniques include commercial price lists, fixed escalations and market indices.

Small Business

GSA and the Small Business Administration (SBA) strongly support the participation of small business concerns in the GSA Schedules Program. SBA policy allows agencies to include in their procurement base and goals, the dollar value of orders expected to be placed against Schedule contracts, and to report actual Schedule acquisitions as accomplishments against these goals. Currently, orders to Schedule 8(a) contractors do not receive 8(a) credit.

Ordering activities cannot set-aside a task order however, ordering activities may consider socioeconomic status when identifying contractor(s) for consideration or competition for award of an order or BPA. At a minimum, ordering activities should consider, if available, at least one small business, veteran-owned small business, service disabled veteran-owned small business, HUBZone small business, women-owned small business or small disadvantaged business Schedule contractor(s).

Schedule contractors' catalogs/pricelists, *GSA Advantage!*[®] and GSA eLibrary contain information on a broad array of supplies and services offered by small business concerns. This information should be used as a tool to assist agencies in providing the maximum practicable opportunities for small business concerns, in order to meet or exceed established small business goals. The information should also be used as a tool to assist in identifying small business, veteran-owned small business, service-disabled veteran-owned small business, HUBZone small business, women-owned small business, and small disadvantaged business Schedule contractors when making a best value determination.

For orders exceeding the micro-purchase threshold, ordering activities should give preference to the items of small business concerns whenever two or more items at the same delivered price will satisfy the requirement (refer to FAR 8.405-5). In accordance with FAR 8.405-5(a), ordering activities should rely on the small business representations made by Schedule contractors at the contract level.



NUTS AND BOLTS TIP

It is important to remember that socioeconomic status can be utilized as a primary evaluation factor in source selection.



NUTS AND BOLTS TIP

Ordering activities may count orders with small business firms toward their procurement preference goals. Small Business Schedule contractors are identified in GSA eLibrary and *GSA Advantage!*[®] by socioeconomic indicators (s-small business).

Environmental Identification

www.gsa.gov/gogreen

GSA's goal is to become the preferred source for environmental products and services in the federal government. A variety of environmental products and services are available to Schedule users to assist them in their efforts to comply with procurement responsibilities outlined in federal environmental laws and regulations.

Environmental products and services are categorized as:

- ❖ Comprehensive Procurement Guideline Products and Other Recycled Products;
- ❖ Energy Star® Products and Other Energy Efficient Products;
- ❖ Biobased Products;
- ❖ Environmentally Preferable Products;
- ❖ Alternative Fuel Vehicles (refer to www.gsa.gov/afv);
- ❖ Non-Ozone Depleting Substances;
- ❖ Priority Chemicals;
- ❖ Safer Paints, Cleaning, and Other Chemical Products;
- ❖ Environmental Services (refer to www.gsa.gov/environmentalservices); and
- ❖ Energy Services (refer to www.gsa.gov/energyservices).

Schedule contractors are required to properly identify products that have environmental attributes to assist ordering activities seeking to comply with environmental laws and supporting regulations and executive orders (refer to GSAM 552.238-72). Schedule contractors are required to make their identifications in following mediums: (i) The offer itself; (ii) Printed commercial catalogs, brochures and pricelists; (iii) Online products website; (iv) Electronic data submission for GSA Advantage!® via GSA's Schedules Input Program (SIP) software or the Electronic Data Interchange (EDI). Ordering activities desiring to utilize service contracts that assist them with preparing environmental impact statements, compliance requirements, environmental/occupational training, remediation and other needs should refer to www.gsa.gov/environmentalservices.

Energy Services (refer to www.gsa.gov/energyservices).

Note: *Customers should review Schedule contractor literature and contact the Schedule contractor directly to obtain complete information regarding environmental claims.*

Applicable guidance can also be found in FAR 23, DFARS 223 and on the GSA Environmental Products website at www.gsa.gov/enviro.

Price Reductions

Ordering activities should seek a price reduction whenever the service or supply is available elsewhere at a lower price, the SIN maximum order threshold is exceeded, or whenever establishing a BPA. Ordering activities may request additional pricing discounts or concessions from Schedule contractors at any time. In response, a Schedule contractor can give an ordering activity a discount without passing the discount on to other authorized ordering activities (refer to FAR 8.4). The provision, in essence, allows the Schedule contractor to offer, and the government to accept, spot-pricing available in the commercial market.

This mechanism enhances competition and allows Schedule contractors to react more immediately to the commercial marketplace, move inventory and increase sales through promotional marketing.



POWER BUYING TIP

“On the Spot Discounting” allows the schedule contractor to reduce the GSA Schedule price at any time.

Maximum Order

The Maximum Order (MO) threshold represents the point where, given the dollar value of the potential order, the ordering activity shall seek a price reduction. MO thresholds under the Schedules program are assigned to each SIN (refer to FAR 8.405-1(d)). When considering orders exceeding the MO threshold or when establishing a BPA (refer to 8.405-2(c)(3)). The MO is NOT an order limitation and ordering activities can place orders of any size.



POWER BUYING TIP

Ordering activities are required to ask for a price reduction for orders above the MO. The GSA Schedule contractor may:

- ❖ Offer a lower price
- ❖ Offer the current contract price
- ❖ Decline the order

The MO is listed in every Schedule contractor’s pricelist and in *GSA Advantage!*[®].

Performance Incentive

Performance incentives may be agreed upon between the contractor and the ordering office on individual orders or in a BPA.

To the maximum extent practicable, ordering activities may consider establishing incentives when performance is critical to the agency’s mission and incentives are likely to motivate the contractor. Any incentive clause that the Schedule user includes should be:

- ❖ Designed to relate results achieved to specified targets; and
- ❖ Based on contractor achievement of measurable performance objectives

For example, in a service contract, the quality assurance surveillance plan (QASP) might identify an acceptable quality level (AQL) of 97 percent on-time performance. The order could also provide a price incentive if the contractor performs on time 99 percent of the time.

The RFQ should identify any performance incentive clause that the ordering office intends to include in the resulting order or BPA.

The ordering office must establish a maximum performance incentive price for the services and/or total solutions on individual orders or a BPA utilizing performance incentives.

Worldwide Coverage, Expedited Delivery

A primary goal of the Schedules program is to service the customer, regardless of geographic location. Schedule contracts offer the following choices of delivery:

- ❖ Worldwide – covering domestic and overseas delivery
- ❖ Domestic – covering delivery to the 48 contiguous states, Washington, D.C., Alaska, Hawaii and Puerto Rico
- ❖ Overseas Only – covering delivery to overseas destinations other than Alaska, Hawaii and Puerto Rico

Many Schedule contractors are able to deliver overnight or within a few days.

Trade-ins

Ordering activities should consider trade-ins against the purchase of new equipment when determining the “Best Value” purchase or at the lowest overall cost; e.g., the price of the item plus administrative costs. If equipment was traded in as part of the purchase arrangement, the file should show the type, brand and value of the equipment exchanged. Trade-ins must comply with provisions of the Federal Property Management Regulations refer to 41 CFR 102.39 (www.gsa.gov/gsa/cm_attachments/GSA_DOCUMENT/41CFR102-39_R2IS22_0Z5RDZ-i34K-pR.htm).



POWER BUYING TIP

Trade-ins are allowable and can be applied directly to orders placed against GSA Schedule contracts.

Governmentwide Commercial Purchase Card – GSA SmartPay2

A governmentwide commercial purchase card is issued by government agencies and allows federal employees to make official purchases. Schedule contractors are required to accept the governmentwide commercial purchase card for orders up to the micro-purchase threshold and are encouraged to accept the purchase card for purchases above this threshold.



POWER BUYING TIP

Ordering activities may make payments for oral or written orders using the governmentwide commercial purchase card (refer to FAR 8.405-7).

The purchase card enables day-to-day business purchases and allows ordering activities to manage the information contained in the management information reports in order to negotiate better discounts from contractors.

Benefits of the GSA SmartPay2 Program

The GSA SmartPay2 program provides the federal government and its contractors with numerous benefits including:

- ❖ A streamlined purchasing process that eliminates the use of purchase orders and reduces administrative costs
- ❖ An improved payment process that allows fully automated invoicing and payment processing
- ❖ Performance-based refunds for agencies based on net charge volume
- ❖ Electronic access systems that allow for streamlined financial operations and allocation methods

Remember to identify your ordering activity as a Schedule customer whenever placing an order and ask Schedule contractors for their Schedule contract numbers and Schedule pricing.



NUTS AND BOLTS TIP

Each agency must designate an Agency/Organization Program Coordinator (A/OPC) who shall function as the agency's primary liaison to the purchase card-issuing bank and to GSA. The agency must also identify cardholders and designate a billing disputes office.

Under the governmentwide purchase card program, an annual review of cardholder and approving official records must be performed on a fiscal year basis.

The GSA SmartPay2 website, available at www.gsa.gov/smartpay, provides a copy of the Master Contract, contractor guides, performance summaries, a list of agency representatives for questions and answers, agency information, and points of contact. Web-based training for agency/ program coordinators is available at www.gsa.gov/aopcpurchasetraining.

A self-paced tutorial is also available at www.gsa.gov/aopcpurchasetraining to instruct new cardholders how to use the purchase card responsibly.



NUTS AND BOLTS TIP

Whenever the purchase card is used as a payment method for a contract action, the contract action may be applied toward ordering agencies goals based upon the socioeconomic characteristics of the GSA Schedule contractor.

Section 7: Inspection/Acceptance and Terminations

Inspection and Acceptance

❖ Services

The ordering activity has a right to inspect all services in accordance with the contract requirements and as called for by the order.

The ordering activity must perform inspections and tests as specified in the order's quality assurance surveillance plan (QASP).

❖ Supplies

The ordering activity (or designated representative) must inspect supplies at destination except when there is mandatory source inspection required by the Schedule contracting agency or the Schedule item is covered by a supply description, and the ordering activity determines that the Schedule contracting agency's inspection assistance is needed. For additional information, refer to FAR 8.406-2 (a) at www.acquisition.gov/far/index.html.

Termination for Cause

Nonconformance of Supplies/Services (Refer to FAR 8.406-3)

If a contractor delivers a supply or service, but it does not conform to the order requirements, the ordering activity shall take appropriate action in accordance with the inspection and acceptance clause of the contract, as supplemented by the order.

If the contractor fails to perform an order, or take appropriate corrective action, the ordering activity may terminate the order for cause or modify the order to establish a new delivery date (after obtaining consideration, as appropriate). Ordering activities shall follow the procedures in FAR 8.406-4 when terminating an order for cause.

An ordering activity contracting officer may terminate individual orders for cause. The ordering activity shall notify the Schedule contracting officer of all instances of termination for cause of individual orders or if fraud is suspected. If the contractor asserts that the failure was excusable, the ordering activity contracting officer shall follow the procedures in FAR 8.406-6, as appropriate.



NUTS AND BOLTS TIP

Only the Schedule Contracting Officer may modify the Schedule contract to terminate any or all supplies or services covered by the Schedule contract for cause (refer to FAR 8.406-4(d)).

FAR 8.406-4, Termination for Cause

Termination for cause shall comply with FAR 12.403 and may include charging the Schedule contractor with excess costs resulting from repurchase.

If the contractor is charged excess costs, the following apply:

- ❖ Any repurchase shall be made at as low a price as reasonable, considering the quality required by the government, delivery requirement and administrative expenses. Copies of all repurchase orders, except the copy furnished to the contractor or any other commercial concern, shall include the notation: Repurchase against the account of [insert contractor's name] under Order [insert number] under Contract [insert number].

When excess costs are anticipated, the ordering activity may withhold funds due the contractor as offset security. Ordering activities shall minimize excess costs to be charged against the contractor and collect or set-off any excess costs owed.

If an ordering activity is unable to collect excess repurchase costs, it shall notify the Schedule Contracting Officer after final payment to the contractor.

The notice shall include the following information about the terminated order:

- A.** Name and address of the contractor
- B.** Schedule, contract and order number
- C.** National stock number, if applicable, or special item number and a brief description of the item(s)
- D.** Cost of Schedule items involved
- E.** Excess costs to be collected
- F.** Other pertinent data

The notice shall also include the following information about the purchase contract:

- A.** Name and address of the contractor
- B.** Item repurchase cost
- C.** Repurchase order number and date of payment
- D.** Contract number, if any
- E.** Other pertinent data

Only the Schedule Contracting Officer may modify the contract to terminate for cause any or all supplies or services covered by the Schedule contract. If the Schedule Contracting Officer has terminated any supplies or services covered by the Schedule contract, no further orders may be placed for those items. Orders placed prior to termination for cause shall be fulfilled by the contractor, unless terminated for the convenience of the government by the ordering activity Contracting Officer.

Termination for the Government's Convenience

FAR 8.406-5 permits the ordering activity Contracting Officer to terminate individual orders for the convenience of the government when it is in the government's best interest. Terminations for convenience must comply with FAR 12.403.

Before terminating orders for the government's convenience, the ordering activity Contracting Officer shall endeavor to enter into a "no-cost" settlement agreement with the contractor. Only the Schedule Contracting Officer has the authority to modify the Schedule contract to terminate any or all supplies or services covered by the Schedule contract for the government's convenience. Ordering agencies have authority to terminate individual orders. Disputes (refer to FAR 8.406-6) pertaining to the performance of orders under a Schedule contract, the ordering activity Contracting Officer may:

- ❖ Issue final decisions on disputes arising from performance of the order
- ❖ Refer the dispute to the Schedule Contracting Officer



NUTS AND BOLTS TIP

FAR 52.212-4(I), Contract Terms and Conditions – Commercial Items, Termination for the Government's convenience. In the event of such termination, the Contractor shall immediately stop all work hereunder and shall immediately cause any and all of its suppliers and subcontractors to cease work.

The ordering activity Contracting Officer shall notify the Schedule Contracting Officer promptly of any final decision. If the dispute pertains to the terms and conditions of Schedules contract, the ordering activity Contracting Officer shall refer the dispute to the Schedule contracting officer for resolution under the Disputes clause of the contract and notify the Schedule contractor of the referral.

- ❖ *Appeals:* Contractors may appeal final decisions to either the Board of Contract Appeals servicing the agency that issued the final decision or the U.S. Court of Federal Claims
- ❖ *Alternative dispute resolution:* The contracting officer should use the alternative dispute resolution (ADR) procedures, to the maximum extent practicable (refer to 33.204 and 33.214)

Section 8: Request for Quote (RFQ) and Statement of Work (SOW)

In recent years, GSA has sought to facilitate broad access to service contractors. To assist its customers, GSA developed ordering procedures for services requiring an SOW located in FAR 8.405-2 at www.acquisition.gov/far/index.html.

For services requiring an SOW, follow the procedures in FAR 8.405-2.

Note: *Generally, ordering activities use these procedures when ordering services priced at hourly rates as established by Schedule contracts. The applicable services will be identified in the GSA Schedules and the contractor's pricelist.*

An SOW is necessary when acquiring a service that does not rely on the Schedule contractor's commercial description to define the requirements (e.g., program management services). Using this example, the SOW would describe the requirements for a management process improvement program that must be met — the tasks, deliverables and specific delivery dates.

Understanding an SOW

An SOW is essential when purchasing commercial services. Be aware that SOWs are read and interpreted by government and industry personnel with diverse backgrounds such as engineering, science, accounting, law, contracting and other business fields. The SOW must be clear, precise, complete and concise. It should contain the following elements per FAR 8.405-2:

- ❖ Work to be performed
- ❖ Location of work
- ❖ Period of performance
- ❖ Deliverable Schedule
- ❖ Applicable performance standards
- ❖ Any special requirements such as security clearances, travel or special knowledge

To the maximum extent practicable, agency requirements shall be performance-based (refer to FAR 37.6, Performance-Based Acquisition).

Background

- ❖ Describes the project in general terms
- ❖ Discusses the purpose of the project — in other words, why the project is being pursued and how it relates to other projects
- ❖ Include, as necessary, a summary of statutory authority or applicable regulations
- ❖ Provides copies of pertinent background materials, and includes them in a reference or attachment



NUTS AND BOLTS TIP

There are some general preparation guidelines to consider when preparing an SOW:

- ❖ Preparation responsibility. Normally, the person responsible for preparing the purchase request may also be responsible for preparing the SOW. If so, the person may seek advice and assistance from others involved in the acquisition process.
- ❖ The person responsible for issuing the delivery/task order must assure that the SOW is adequate for the acquisition. If the functions are not completed by the same person, it is important for the preparer of the purchase request and the preparer of the SOW to work together to assure that the services required are clearly described.

Objectives

- ❖ Provide a concise overview of the project and how the results or end products will be used; includes goals.

Scope

- ❖ Covers the general scope of the work the Schedule contractor will perform and what the government expects to be accomplished.

Tasks or Requirements

- ❖ Describes detailed work and management requirements.



NUTS AND BOLTS TIP

Remember to define requirements within the scope of commercial items or services.

All services ordered must be within the scope of the GSA Schedule contract.

Deliverables or Delivery Schedule

- ❖ Describes what the Schedule contractor shall provide;
- ❖ Identifies the Schedule contractor's responsibilities;
- ❖ Specifies any specialized expertise, and services, training and documentation, as applicable;
- ❖ Clearly states the deliverables required, schedule for delivery, quantities and to whom they will be delivered;
- ❖ Describes the delivery schedule in terms of calendar days from the date of award; and
- ❖ Identifies the type of documentation (printed and/or electronic) to be provided, as well as the quality indicators desired by the government.

Government Furnished Equipment (GFE) and Government Furnished Information (GFI)

- ❖ “GFE” identifies any government furnished equipment
- ❖ “GFI” (government furnished information) refers to drawings and data beyond the specifications that will be incorporated into the final product

Security Provisions

- ❖ States any security requirements, as necessary, for the work to be performed.

Place of Performance

- ❖ Specifies whether the work is to be performed at a government site or the contractor’s site.

Period of Performance

- ❖ Specifies the performance period: e.g., hours, days, weeks or months.

RFQ

An RFQ for services requiring an SOW must include the SOW and the quote evaluation criteria, refer to FAR 8.405-2(c).

An RFQ should ensure the following information is included:

- ❖ RFQ identification number
- ❖ Issuing organization and point-of-contact
- ❖ RFQ closing date and time
- ❖ Notification that only Schedule contractors will be considered
- ❖ If applicable, the intention to award a Single or Multiple BPA
- ❖ Instructions to quoters as necessary (e.g., page limits)
- ❖ Other pertinent information — such as agency-specific provisions and clauses that do not conflict with Schedule contract clauses
- ❖ Other information may be included in the SOW part of the RFQ

Evaluation/Selection Criteria

This section of the RFQ identifies the selection criteria; e.g., technical excellence, management capability, prior experience, personnel qualifications, delivery or performance schedule compliance and/or past performance refer to “Best Value” on Page 18.

Note: *Ordering activities must treat all Schedule contractors fairly and inform them of the requirements of the potential order. The ordering activity must evaluate competitive quotes solely on the factors specified in the RFQ evaluation criteria.*

When an ordering activity issues an RFQ, the request should include the SOW and it shall ask Schedule contractors to submit a price quote to provide the services as outlined in the SOW. The price shall be based on the prices in the Schedule contracts and shall consider the mix of labor categories and level of effort required to perform the services described in the SOW. A firm fixed price order shall be requested, unless the ordering activity makes a determination that it is not possible at the time of placing the order to estimate accurately the extent or

duration of the work or to anticipate cost with any reasonable degree of confidence. When such a determination is made, a labor-hour or time-and-materials quotation may be requested. The firm fixed price of the order should also include any travel costs or other direct charges related to performance of the services ordered, unless the order provides for reimbursement of travel costs at the rates provided in the Federal Travel or Joint Travel Regulations. A ceiling price must be established for labor-hour and time-and-materials orders.



NUTS AND BOLTS TIP

A determination of reasonable pricing for services offered should be based on the following three variables:

- ❖ Hourly rates
- ❖ Labor categories proposed to fulfill the task
- ❖ Number of hours proposed for each category

The ordering agency must analyze the mix of categories, hours and rates to determine if the total price for the task is reasonable.

Remember: GSA has already determined that the hourly labor rates are fair and reasonable.



NUTS AND BOLTS TIP

Remember to require in the RFQ that the quoted prices conform to the Schedule contract prices (equal to or lower than) and to seek additional price reductions where appropriate.

Note: *Items/services not on the Schedule contract may be considered “open market.”*

Open Market Items

In accordance with FAR 8.402(f), for administrative convenience, an ordering activity Contracting Officer may add items not on the GSA Schedule contract — e.g., open market items — to a GSA Schedule BPA or an individual task or delivery order only if:

- ❖ All applicable acquisition regulations pertaining to the purchase of the items not on the Schedule contract have been followed (e.g., publicizing (FAR Part 5), competition requirements (FAR Part 6), acquisition of commercial items (FAR Part 12), contracting methods (FAR Parts 13, 14, and 15), and small business programs (FAR Part 19))
- ❖ The ordering activity Contracting Officer has determined the prices for the items not on the Schedule contract are fair and reasonable
- ❖ The items are clearly labeled on the order as items not on the Schedule contract; and
- ❖ All clauses applicable to items not on the Schedule contract are included in the order
- ❖ The ordering Contracting Officer has determined that the items are within the scope of the Schedule contract

It is important to recognize that GSA has only negotiated prices or determined prices to be fair and reasonable for those services and supplies that are awarded to Schedule contracts. **Therefore, the ordering activity must comply with the requirements for full and open competition, by following all applicable acquisition regulations and determining price reasonableness for open market items.**



NUTS AND BOLTS TIP

The terms and conditions of the Schedule contract do not apply to open market items and all contract clauses applicable to such items must be included in the order.

Any additional requirements included in a Schedule order must not conflict with the scope of the Schedule contract. Remember, orders must be for commercial items or services within the purview of FAR 12, not just within the scope of a particular Schedule contract, to remain within scope.



NUTS AND BOLTS TIP

Orders with cost-type pricing arrangements are NOT allowed under Schedules!

Performance-Based Acquisitions (PBA)

Performance-based contracting (refer to FAR 37.6) methods are intended to ensure that required performance quality levels are achieved and that total payment is related to the degree that services performed or outcomes achieved meet contract standards.

To the maximum extent practicable, agency requirements shall be performance-based (refer to FAR 37.6). Visit www.acquisition.gov/comp/seven_steps/home.html to review “Seven Steps to Performance-Based Acquisition.”

To assist you, the Center for Acquisition Excellence has developed a Toolkit. The PBA Toolkit provides a simple step process that allows you to develop and practice your understanding of effectively completing the tasks associated with PBA.

Log on to www.gsa.gov/centerforacquisitionexcellence to see what the PBA Toolkit has to offer.

Use of Oral Presentations

Ordering agencies may utilize oral presentations at their discretion. Oral presentations can potentially reduce the time and cost associated with quote information. Often, it is easier to communicate and explain a quoter’s capabilities either orally or visually instead of in writing. Oral presentations also allow for greater face-to-face interaction and are especially important in those acquisitions where the quoter’s key personnel are critical to the success of an acquisition.

Oral presentations by quoters as requested by the government may substitute for, or augment, written information. Use of oral presentations as a substitute for portions of a quote can be effective in streamlining the source selection process. Oral presentations may occur at any time in the acquisition process, and are subject to the same restrictions as written information,

regarding timing oral presentations provide an opportunity for dialogue among the parties. Pre-recorded videotaped presentations that lack real-time interactive dialogue are not considered oral presentations for the purposes of this section, although they may be included in quoter submissions, when appropriate.

The SOW may require each quoter to submit part of its quote through oral presentations. However, certifications, representations and a signed quote sheet (including any exceptions to the government's terms and conditions) shall be submitted in writing.

Information pertaining to areas such as a quoter's capability, past performance, work plans or approaches, staffing resources, transition plans or sample tasks (or other types of tests) may be suitable for oral presentations. In deciding what information to obtain through an oral presentation, consider the following:

- ❖ The government's ability to adequately evaluate the information
- ❖ The need to incorporate any information into the resultant contract
- ❖ The impact on the efficiency of the acquisition
- ❖ The impact (including cost) on small businesses. In considering the costs of oral presentations, contracting officers should also consider alternatives to on-site oral presentations (such as teleconferencing, video teleconferencing).

When oral presentations are required, the SOW or Statement of Objectives (SOO) shall provide quoters with sufficient information to prepare them. Accordingly, the SOW or SOO may describe:

- ❖ The types of information to be presented orally and the associated evaluation factors that will be used
- ❖ The qualifications for personnel that will be required to provide the oral presentation(s)
- ❖ The requirements for, and any limitations and/or prohibitions on, the use of written material or other media to supplement the oral presentations
- ❖ The location, date, and time for the oral presentations
- ❖ The restrictions governing the time permitted for each oral presentation

The scope and content of exchanges that may occur between the government's participants and the quoter's representatives as part of the oral presentations, including whether or not exchanges will be permitted during oral presentations.

The contracting officer shall maintain a record of oral presentations to document what the government relied upon in making the source selection decision. The method and level of detail of the record (such as: videotaping, audio tape recording, written record, government notes and copies of briefing slides or presentation notes) shall be at the discretion of the source selection authority. A copy of the record placed in the file may be provided to the quoter.

When an oral presentation includes information that the parties intend to include in the contract as material terms or conditions, the information shall be put in writing. Incorporation by reference of oral statements is not permitted.

Additional Resources

Refer to the following websites for more information:

Guidelines for the Use of Oral Presentations

<http://management.energy.gov/documents/AcqGuide15pt1.pdf>

<http://www.dscp.dla.mil/contract/oral/oral.htm>

Defense Acquisition Guidebook

<https://dag.dau.mil/Pages/Default.aspx>

Center for Acquisition Excellence

www.gsa.gov/cae

GSA has prepared the GSA Schedule Order Checklist to assist your Schedule order and BPA pre-award and post-award actions. The checklist can be found under “Documents” when registered for the free online ordering officer course “Using GSA Schedules – Customer” at the GSA Center for Acquisition Excellence, www.gsa.gov/cae.

Section 9: Schedule Blanket Purchase Agreements (BPAs)

A Schedule BPA is established by an ordering activity with a Schedule contract to fill repetitive needs for supplies or services (refer to FAR 8.405-3). BPAs leverage an ordering activity's buying power in taking advantage of quantity discounts, saving administrative time and reducing paperwork. BPAs may be established with one or more Schedule contractors.

BPAs are considered to be issued using full and open competition when using the procedures in FAR 8.4 (refer to FAR 6.102(d)(3)) at www.acquisition.gov/far/index.html). Ordering activities shall not seek competition outside of the Schedules or synopsise the requirement.

Benefits of a Schedule BPA

Contractual terms and conditions are contained in Schedule contracts and are not to be re-negotiated when establishing GSA Schedule BPAs. As a purchasing option, Schedule BPAs eliminate such contracting and open market costs as the search for sources, the need to prepare solicitations, and the requirement to synopsise the acquisition.

BPAs also:

- ❖ Provide an opportunity to negotiate improved discounts
- ❖ Satisfy recurring requirements
- ❖ Reduce administrative efforts by eliminating repetitive, individual orders and payments
- ❖ Let customers obtain better value by leveraging buying power through volume purchasing
- ❖ Enable an ordering activity to use streamlined ordering procedures
- ❖ Permit an ordering activity to incorporate Contractor Team Arrangements (CTAs)
- ❖ Allow for quicker turnarounds on orders
- ❖ Permit an ordering office to incorporate terms and conditions not in conflict with the underlying contract

A Schedule BPA can be set up for an agency's field offices across the nation, thus allowing them to participate in the Schedule BPA and place orders directly with Schedule contractors. In doing so, the entire agency reaps the benefits of additional discounts negotiated into the Schedule BPA.

A multi-agency Schedule BPA is also permitted if the Schedule BPA identifies the participating agencies and their estimated requirements at the time the Schedule BPA is established.

Setting up a GSA Schedule BPA

Schedule BPAs under the GSA Schedules Program are established using Schedule ordering procedures; e.g., the Ordering Procedures for Supplies, and Services Not Requiring

a Statement of Work (SOW) (refer to FAR 8.405-1) or the Ordering Procedures for Services Requiring a Statement of Work (SOW) (refer to FAR 8.405-2). An ordering activity shall request a price reduction when establishing a Schedule BPA, regardless of the size of individual orders.

Ordering activities may consider socioeconomic status when identifying contractors for consideration or competition for award of an order or Schedule BPA. At a minimum, ordering activities should consider, if available, at least one small business, veteran-owned small business, service disabled veteran-owned small business, HUBZone small business, women-owned small business, or small disadvantaged business Schedule contractor (refer to FAR 8.405-5). *GSA Advantage!*[®] and GSA eLibrary contain information on small business representations of Schedule contractors.

Schedule BPAs shall address the frequency of ordering, invoicing, discounts, requirements (e.g., estimated quantities, work to be performed), delivery locations, and time. When establishing multiple Schedule BPAs, the ordering activity shall also specify **the procedures for placing orders under the Schedule BPAs**.

Single BPA

A single BPA should be established using the same procedures outlined in FAR 8.405-1 or 8.405-2. When establishing a single BPA, the ordering activity should address the following:

- ❖ The frequency of ordering, invoicing, discounts, requirements (or estimated quantities, work to be performed), delivery locations and time
- ❖ Supplies or services to be ordered and type of pricing, such as hourly rate services
- ❖ A Firm Fixed Price (FFP), or Labor Hour or Time and Materials (T & M) pricing arrangement for individual tasks or orders as allowed in the GSA Schedule Contract
- ❖ That a single BPA contractor can meet estimated requirements
- ❖ That the government will obtain the best value from a single Schedule contractor, while considering likely quantity discounts, administrative savings and other benefits related to reduced acquisition lead-time
- ❖ Authorized users

For example, you have a recurring requirement for a wide variety of common use electronic components for “in-house” maintenance of the agency’s information technology equipment. Using Schedule’s eLibrary, you find that IT support equipment is listed under Schedule 70, Special Item Number (SIN) 132 8, and that there are numerous IT dealerships whose Schedule contract pricelists include the wide range of supplies that you require. Several of the dealerships are small.

You issue a Request for Quotes (RFQ) for a single award Schedule BPA encompassing the indefinite quantities of items in the generic categories of the types of supplies you require, e.g., microchips, hard drives, flash memories, etc. You establish evaluation factors such as business size, past performance, delivery and price.

Advantages of a Single Schedule BPA Include:

- ❖ Simplifying all of your future orders — for items covered by a BPA you can go to just one Schedule vendor
- ❖ Better pricing and terms by leveraging the full value of the requirement to attach the maximum competition

Multiple BPAs

Multiple BPAs should be established using the procedures in FAR 8.405-3 at www.acquisition.gov/far/index.html. Multiple BPAs are established with more than one Schedule contractor. They are appropriate when the ordering activity determines that more than one BPA is needed to meet its needs, or when the requirement is less defined. The number of BPAs to be established is within the discretion of the ordering activity establishing the BPAs and should be based on a strategy that is expected to maximize the effectiveness of the BPA(s). In determining how many BPAs to establish, consider:

- ❖ The scope and complexity of the requirement(s)
- ❖ The need to periodically compare multiple technical approaches or prices
- ❖ The administrative costs of Multiple BPAs
- ❖ The technical qualifications of the Schedule contractor(s)



NUTS AND BOLTS TIP

If the BPA is for hourly rate services, the ordering activity shall develop a statement of work for requirements covered by the BPA. All orders under the BPA should specify a price for the performance of the tasks identified in the statement of work.

If the ordering activity establishes Multiple BPAs, before placing an order exceeding the micro-purchase threshold, the ordering activity shall:

- ❖ Forward the requirement, or SOW and the evaluation criteria, to an appropriate additional number of Schedule BPA holders in accordance with the BPA ordering procedures.

Evaluate the responses received, make a “Best Value” determination (refer to FAR 8.404(d) at www.acquisition.gov/far/index.html) and place the order with the Schedule BPA holder that represents the best value.

Duration of Schedule BPAs

Schedule BPAs generally should not exceed five years in length, but may do so to meet program requirements. Contractors may be awarded Schedule BPAs that extend beyond the current term of their Schedule contract, so long as there are option periods in their Schedule contract that, if exercised, will cover the Schedule BPA's period of performance (refer to FAR 8.405-2 (c)).

Review of Schedule BPAs

The ordering activity that established the Schedule BPA shall review it at least once a year to determine whether:

- ❖ The Schedule contract, upon which the Schedule BPA was established, is still in effect
- ❖ The Schedule BPA still represents the best value (refer to 8.404(d))
- ❖ Estimated quantities/amounts have been exceeded and additional price reductions can be obtained
- ❖ The ordering activity shall document the results of its review



NUTS AND BOLTS TIP

GSA has established that the prices contained within the contractor's Schedule pricelist are fair and reasonable. However, the ordering activity is responsible for considering the level of effort and mix of labor proposed to perform a specific task being ordered, and for making a determination that the total price is fair and reasonable.

For example, video production services may be considered less defined in the sense that the ordering activity may know that they will require five videos during the next year but are unsure of the length, format or objective (educational, promotional, informational, etc.) of each video. In this case, the ordering activity may elect to award multiple BPAs so that they may maximize the potential for "Best Value" for each order placed.

Guide for Establishing Single/Multiple BPAs for Products and Services Requiring an SOW		
If –	Then –	You would –
<p>Consider whether the recurring tasks are substantially similar (Multiple Award) or substantially dissimilar (Single Award)</p> <p>Or the tasks you are purchasing can clearly be identified, such as mail management (accepting incoming mail and mail distribution)</p>	<p>Follow the procedures in FAR 8.405</p>	<p>Make a "Best Value" selection and establish a Single BPA</p> <p><i>Note: You may then place all orders with the BPA holder without further "Best Value" selections. Remember when establishing a BPA to seek a price reduction.</i></p>
<p>The tasks you are planning on purchasing cannot be clearly defined, such as program management support for multiple offices</p>	<p>Follow the procedures in FAR 8.405</p>	<p>Establish Multiple BPAs with technically qualified Schedule contractors</p> <p><i>Note: When issuing an order off of a multiple BPA, you must forward the requirement or SOW and the evaluation criteria to an appropriate number of BPA holders, as established in the BPA ordering procedure.</i></p>

If –	Then –	You would –
Your BPA estimate is at or below the micro-purchase threshold	Follow the procedures in FAR 8.405-2	Prepare SOW (with evaluation criteria) and RFQ and transmit to three Schedule BPA holders
Your BPA estimate exceeds the maximum order threshold	Follow the procedures in FAR 8.405-2	Provide the RFQ (including the SOW and evaluation criteria) to additional Schedule contractors. When determining the appropriate number of additional Schedule contractors, the ordering activity may consider, among other factors, the complexity, scope and estimated value of the requirement and the market research results. Over the maximum order threshold, you must seek price reductions.
BPA for Hourly Rate Services		
The BPA is for hourly rate services	Follow the procedures in FAR 8.405	Request a ceiling price for the performance of the tasks identified in the SOW for all orders placed against the BPA
Duration of BPAs		
Generally, BPAs should not exceed five years in length	BPAs may be extended to meet program requirements, but cannot exceed the contract period	Contractors may be awarded BPAs that extend beyond their current Schedule contracts, provided there are option periods in their Schedule contracts that, if exercised, will cover the BPA's period of performance
BPA Documentation		
<p>When establishing Blanket Purchase Agreements under the GSA Schedules Program, the ordering activity shall document:</p> <ul style="list-style-type: none"> ❖ The Schedule contracts considered, noting the contractors with which BPAs have been established ❖ A description of the requirements (e.g., estimated quantities, work to be performed) ❖ The results of negotiations including agreed upon pricing the estimated value ❖ If applicable, the circumstances and rationale for restricting consideration of Schedule contractors to fewer than required in the Schedule ordering procedures. (The FAR 8.405-6 requirement for written justifications applies when establishing “sole source” BPAs, since such BPAs restrict the number of contractors to fewer than those prescribed by the Schedule ordering procedures.) ❖ The evaluation methodology used in selecting the contractor to receive the BPA(s) ❖ The rationale for any trade-offs in making the selection ❖ The fair and reasonable price determination required by FAR 8.405-2(d) for BPAs with hourly rate services ❖ If applicable, the rationale for placing other than firm fixed price or performance-based orders ❖ The results of the annual review 		

BPA Documentation

When ordering from BPAs, the ordering activity shall document:

- ❖ The BPA holder from which the supply or service was purchased
- ❖ A description of the supply or service purchased
- ❖ The amount paid
- ❖ The total price for any orders are reasonable by performing a price determination as required by FAR 8.405-2(d) considering the level of effort and mix of labor
- ❖ If applicable, the rationale for using other than a firm fixed price order or a performance-based order

If ordering from multiple BPAs, in addition to the above, the ordering activity shall document:

- ❖ The BPAs considered
- ❖ The evaluation methodology used in selecting the BPA holder to receive the order
- ❖ The rationale for any tradeoffs in making the selection

Review of BPAs

<p>The ordering activity has established a BPA</p>	<p>The BPA shall be reviewed at least once a year</p>	<p>Review the Schedule contract upon which the BPA is based to determine whether it is still in effect. Determine whether the BPA still represents the best value (refer to FAR 8.404(d)). Determine whether the estimated quantities/amounts have been exceeded and attempt to obtain additional price reductions. Document the results of the review.</p>
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Note: For Ordering Procedures for Supplies and Services exceeding \$100,000 when using DoD funds, follow procedures listed on Page 27, Section 803 and Schedules or refer to DFARS 208.405-70



NUTS AND BOLTS TIP

The RFQ should inform the Schedule contractors if you intend to establish a single or multiple award BPA. It also must tell them the evaluation criteria you will use for the award and the relative importance of those evaluation factors.

Setting up a Multi-Agency Schedule BPA

Before a Multi-Agency BPA is established, multiple ordering activities should identify, define and consolidate their requirements to obtain greater discounts. All users must also be identified as signatories. To ensure “Best Value” is obtained, the BPA must reflect the requirements of all users with an estimate of the quantity.

The ordering activity can set up a Schedule BPA so that the agency’s various ordering activities/field offices may place orders against the Schedule BPA directly with the Schedule contractor. In order for these ordering activities/field offices to participate in the Schedule BPA, the Schedule BPA must list the users and corresponding points of contact (refer to FAR 8.405-3(a)(4) at www.acquisition.gov/far/index.html).

Obligation of Funds

A Schedule BPA does not require the obligation of funds. Funds are obligated when orders are placed against the BPA. Since the government is not obligated to make any purchases under the BPA, this can be stated as:

- ❖ “The government estimates, but does not guarantee, that the volume of purchases using this BPA will be \$_____ (estimate). This BPA does not obligate funds. The government is obligated only to the extent of authorized orders actually made against the BPA.”

Sample Schedule BPA

A sample BPA format is available to help capture the necessary elements. Download a copy of a sample BPA at www.gsa.gov/bpa, click on the Blanket Purchase Agreement Format link. For additional guidance and training on BPAs, visit the Center for Acquisition Excellence at www.gsa.gov/cae.

Training

For additional guidance and training on BPAs, visit the Center for Acquisition Excellence at www.gsa.gov/cae.



NUTS AND BOLTS TIP

Additional clauses that are inconsistent with the terms and conditions of the GSA Schedule contract cannot be added to Schedule BPAs. However, special provisions that do not conflict with the terms and conditions of the Schedule contract may be added to an individual GSA Schedule BPA, such as organizational conflict of interest clauses, or key personnel. It is always wise to check with the GSA Contracting Officer to ensure that any additional agency added provisions do not conflict with the Schedule contract. If your BPA requirement increases or changes so significantly that it changes the scope of your existing BPA, you must consider establishing a new BPA.

Section 10: Contractor Team Arrangements (CTAs)

A Schedule Contractor Team Arrangement (CTA) is an arrangement between two or more Schedule contractors to work together to meet agency requirements. The CTA document is a written agreement between team members detailing the responsibilities of each team member. The CTA allows the contractor to meet the government agency needs by providing a total solution that combines the supplies and/or services from the team members' separate Schedule contracts. It permits contractors to complement each other's capabilities in order to compete for orders for which they may not independently qualify. A customer benefits from a CTA by buying a solution rather than making separate buys from various contractors.

Benefits of CTAs

- ❖ Satisfies the customer with a single solution
- ❖ Increases competitive edge
- ❖ Increases market share
- ❖ Increases visibility
- ❖ Focuses on core capabilities
- ❖ Obtains complementary capabilities
- ❖ Integrates different skills
- ❖ Offers additional opportunities with customers
- ❖ Builds direct relationships with customers
- ❖ Maximizes use of one or more Schedule solutions
- ❖ Shares risks and rewards
- ❖ Allows more opportunities for small business and small disadvantaged businesses
- ❖ Reduces the number of items Schedule contractors need to carry on their Schedule contracts, thus reducing inventory and tracking costs

Do not confuse Schedule Contractor Team Arrangements (CTAs) and Prime Contractor/ Subcontractor Arrangements.



NUTS AND BOLTS TIP

Do not confuse Schedule Contractor Team Arrangements with the definition of contractor teaming arrangements found in FAR Subpart 9.6. None of the definitions (the partnership/joint venture, or the prime/sub relationship) outlined in FAR Subpart 9.6 apply to Schedule CTAs.

In prime/sub arrangements, the relationship is defined and controlled by the prime contractor, whereas in CTAs, the roles and responsibilities are defined by the team, as accepted by the government ordering activity. A Schedule CTA member may utilize a subcontractor. The following chart summarizes key differences.

Contractor Team Arrangement (CTA)	Prime Contractor/Subcontractor Arrangement
Each team member must have a Schedule contract	Only the prime contractor must have a Schedule contract
Each team member is responsible for duties addressed in the CTA document. These duties fall within the scope of their individual Schedule contracts.	The prime contractor cannot delegate responsibility for performance to subcontractors. The prime contractor can provide only what is on its Schedule contract, it cannot subcontract to offer items/services for which it does not hold a Schedule contract.
Each team member has privity of contract with the government and can interact directly with the government	Only the prime contractor has privity of contract with the government and can interact with the government. The prime contractor is responsible for its subcontracting activities (ordering activities are permitted to specify in the RFQ that the use of subcontractors requires prior approval by the ordering activities).
The ordering activity is invoiced at each team member's unit prices or hourly rates as agreed in the task or delivery order or Schedule BPA	The ordering activity is invoiced in accordance with the prime contractor's Schedule contract
Total solutions, otherwise impossible under individual Schedule contracts, can be put together quickly and easily	The prime contractor is limited to the supplies and/or services awarded on its Schedule contract

A contractor holding multiple Schedule contracts may offer a solution that crosses those contracts. Such a solution would not be considered a CTA because there is only one contractor.

To ensure that the responses received from Request for Quotations (RFQ) are, in fact, CTAs, GSA strongly recommends that an ordering activity's RFQ indicate that all CTAs must be specifically identified as such and that the CTA document be submitted to the government as part of the quotation in response to the RFQ. Do not be confused, for example, by a "Team ABC" response; the response should clearly identify that the Schedule contractors are proposing a "Contractor Team Arrangement as evidenced by the CTA document." The CTA document should designate all team members, their corresponding Schedule contract numbers, and describe the tasks to be performed by each team member, along with the associated proposed prices (e.g., unit prices, labor categories and hourly rates). If applicable, the team lead should also be identified, as should the individual team members responsible for delivery, warranty and other issues. The ordering activity should then be

able to verify that any proposed unit prices or hourly rates do not exceed the prices awarded under each team member's Schedule contract and avoid any misunderstandings regarding each team member's responsibilities and prices.

Schedule contractors may establish a CTA in advance of any known requirement or after requirements are defined and the RFQ issued. Having an on-the-shelf team arrangement for non-complex buys will allow the contractors to respond quickly and easily when requirements emerge. For highly complex buys, a customized CTA may be required. In either case, the CTA document should include the names of the team members, their respective Schedule contract numbers, and a description of the responsibilities of each team member. Agencies should review CTA documents to ensure that the documents clearly delineate team member responsibilities and provide for coordination and cooperation between team members, thus diminishing the risk for all parties involved.

In providing a total solution to an agency's requirement under a CTA, the supplies and services (for services, the labor categories under each Schedule contract need to be segregated) proposed should be identified under each team member's Schedule contract. Any proposed supplies and services that are not part of a Schedule contract (e.g., open market items) may be included only after all applicable acquisition regulations have been followed (refer to FAR 8.402(f)) and must be clearly labeled as such. GSA does not approve the CTA document. CTA documents are developed by the team members themselves and will vary from one CTA document to another. While not all-inclusive, GSA has developed elements of a Contractor Team Arrangement Document (www.gsa.gov/cta), which identifies areas that are typically of interest to the government. GSA strongly encourages the submission of the CTA document in response to a RFQ.

The CTA is solely between the team members and cannot conflict with the underlying terms and conditions of each team member's Schedule contract. As part of the ordering agency's review of quotations, however, ordering activities may identify deficiencies in the CTA in order to enhance the probability of successful performance. While the government is not a party to the CTA, it is a beneficiary of the arrangement and has a vested interest in the successful performance of the CTA.

Invoicing

The CTA document should designate who is responsible for invoicing and payment. While the team lead may submit an invoice on behalf of all team members, GSA recommends that payment be made to each team member. GSA recognizes, however, that there may be instances where it is advantageous to craft the CTA document so that payment is made to the team lead who, in turn, pays each team member. Under such circumstances, the CTA document should clearly indicate that all team members agree to this payment arrangement. The CTA document should also acknowledge that any dispute involving the distribution of payment between the team lead and the team members will be resolved by the team members, without any involvement by the government.

Problems/Issues

Since each team member in a Schedule CTA has a Schedule contract, each team member is held accountable under the terms and conditions of his contract for any problems such as warranty or performance issues. The CTA document should spell out which team member is responsible at each phase of the project. When evaluating team member performance, the ordering activity Contracting Officer should evaluate each team member accordingly. Disputes between CTA members involve them as parties to the CTA. The government is not a party to such disputes.

Fees/Charges

There could be a cost involved for contractors to participate in a Schedule Contractor Team Arrangement. The use of a CTA should not increase the price of the order to the government. The CTA document should spell out any costs associated with the arrangement and how they will be allocated among team members. The benefits of a CTA may more than compensate for a contractor's costs by expanding the firm's capabilities and broadening its customer base. Please keep in mind that each team member is governed by his own Schedule contract, and that the CTA price quotation cannot exceed the awarded unit prices or hourly rates under its Schedule contract.

Pricing

Each team member's work should be priced in accordance with its own Schedule contract.

Communication

The Teaming Agreement specifies communication in a CTA. Points of contacts should be spelled out in the CTA document for the Team Lead and for each member. In a CTA, the ordering activity communicates directly with the Schedule contractors. The parties may agree that all communication with the ordering activity will be through the Team Lead.

Use of Subcontractors

Schedule team members may still use subcontractors as allowed by their GSA Schedule contracts and as may be addressed in the CTA. Those subcontractors, however, would not be considered members of the "team," and the responsibility for the subcontractors would rest with the applicable team member who employs them.

To obtain additional information on CTAs, register at the Center for Acquisition Excellence (www.gsa.gov/cae).

Use of Blanket Purchase Agreements (BPAs)

CTAs can also be the basis for a Schedule BPA utilizing the underlying Schedule contracts of the CTA members. The Schedule BPA should address the details, arrangements or administration of the CTA. For additional information, visit the FAQ at www.gsa.gov/cta.

Section 11: Training and eTools

Training

Center for Acquisition Excellence

The Center for Acquisition Excellence provides a state-of-the-art online training tool for Schedule users and businesses seeking to become Schedule partners.

The Center for Acquisition Excellence is designed as a virtual campus, including a map with links to buildings that house free training courses and knowledge resources normally found on a college campus. The Center for Acquisition Excellence consists of an Administration Building, Learning Center, Conference Center, Teaming Center and Coffee Shop. Additional features include Announcements, Ask the Expert, Surveys, Student Records and various other support functions.

In addition to online training, the Center for Acquisition Excellence provides the latest Schedules information, available free of charge, 24 hours a day, seven days a week. The Center for Acquisition Excellence offers:

- ❖ Expanded functionality
- ❖ In-depth courses, including quizzes
- ❖ Reference links
- ❖ Bulletin boards
- ❖ Course surveys for user feedback
- ❖ An “Ask the Expert” feature

www.gsa.gov/cae

Customer Service Directors (CSDs)

GSA offers a worldwide network of knowledgeable Customer Service Directors (CSDs). Wherever you're located, there is a CSD in your region to assist you with problem resolution and who can answer any and all questions relating to GSA and its procurement solutions. The CSDs also offer seminars on a variety of topics to educate customers on purchasing procedures and inform them of offerings and solutions available from GSA.

www.gsa.gov/csd

eTools

GSA eLibrary

GSA eLibrary is the official online source for complete GSA and VA Schedules and contract award information as well as GWACs. It provides a centralized source for researching Schedules that includes basic ordering guidelines, complete Schedules listings and a powerful search engine.

GSA eLibrary is available 24/7 and is updated daily to ensure access to the latest Schedules contract award information.

Customers can link to *GSA Advantage!*[®] and eBuy.

Search which suppliers have a contract and what's available by using various search options, e.g., Schedule contractor's name, contract number, SIN, Schedule number or keyword.

Key features of GSA eLibrary include:

- ❖ Access to information on millions of services and supplies
- ❖ The latest news about the Schedules program
- ❖ Direct link to the *GSA Advantage!*[®] online shopping
- ❖ An improved design for easier browsing and navigation
- ❖ New “preview” pages allowing users to jump directly to the areas needed without unnecessary paging
- ❖ The ability to download Schedules information by Schedule or SIN
- ❖ Access to contractor websites and e-mail addresses
- ❖ Ability to search by geographical location

www.gsaelibrary.gsa.gov

GSA Advantage![®]

GSA offers an online shopping service *GSA Advantage!*[®] through which ordering activities may place orders against the Schedules. This online catalog, information and ordering system creates a direct customer-Schedule contractor relationship. It is designed to make the federal buying process more efficient by providing ordering activities the ability to search, identify, compare and order items that offer the best value (refer to FAR 2.101).

However, for services that require an SOW, the ordering activity could create the order through eBuy (www.ebuy.gsa.gov), GSA's electronic request for quotes system.

By using *GSA Advantage!*[®], ordering activities have access to millions of services and supplies — 24 hours a day, 365 days a year. Many supplies are available for delivery within a few days.

You can perform price reviews and comparisons, browse and park your shopping cart to finish orders at a later time.

GSA *Advantage!*[®] allows ordering agencies to:

- ❖ Search for items using keywords, part numbers, National Stock Numbers (NSNs), supplier names, contract numbers, etc.
- ❖ Compare features, prices and delivery options
- ❖ Configure supplies and add accessories
- ❖ Review delivery options
- ❖ Select a convenient payment method
- ❖ Place orders directly online
- ❖ View order history to track status, re-order or cancel

To shop GSA *Advantage!*[®] ordering activities will need either a governmentwide commercial purchase card or a GSA Activity Address Code (AAC).

An AAC may be obtained from GSA by clicking on the “Apply for an AAC” link on the sign-on screen.

To browse GSA *Advantage!*[®] use the “browse” option on the sign-on screen and enter the appropriate ZIP code. A governmentwide commercial purchase card or AAC is not necessary for browsing.

For additional information, a tutorial is available online and can be downloaded at www.gsaadvantage.gov.

Security

GSA *Advantage!*[®] utilizes industry standard secure sockets layer (SSL) technology. SSL encrypts the transfer of information between the ordering activity’s browser and our server.

Technical Problems

Questions of a technical nature or related problems, or suggestions about how we may better serve you may be directed to gsa.advantage@gsa.gov.

Order Status Questions

For shipping, transportation or billing discrepancies on NSN items, contact GSA's National Customer Service Center (NCSC) at (800) 488-3111 or click on “Discrepancy Report” found under the Customer Service portion for a pre-addressed form in GSA *Advantage!*[®]. You can also e-mail rodsn.nscs@gsa.gov.

For order status, follow-ups, etc., you may contact the supplier directly. The Schedule contractor’s name and telephone number are printed on the order summary received at checkout, and are also available through order history/status.

www.gsaadvantage.gov

eBuy

eBuy, GSA's electronic Request for Quotation (RFQ) system, is an online RFQ system that allows ordering activities to post requirements, obtain quotes and issue orders electronically.

eBuy streamlines the ordering process with point-and-click functionality by allowing RFQs and responses to be exchanged electronically between federal agencies and Schedule contractors. Ordering activities can maximize their buying power by leveraging the power of the Internet to increase Schedule contractor participation, and save money and time.

eBuy provides a transparent buying mechanism, allowing Schedule contractors greater opportunities to offer quotes and increase business volume for services and supplies provided under their Schedule contracts.

eBuy's benefits to ordering activities include:

- ❖ eBuy allows ordering activities to maximize their buying power by leveraging the power of the Internet to obtain quotes that will result in a best value purchase decision
- ❖ eBuy provides ordering agencies with a great RFQ management tool that will result in saving time and money
- ❖ eBuy is interactive, allowing ordering agencies to communicate requirements and quotes via the Web and e-mail
- ❖ eBuy is efficient, streamlining the acquisition process
- ❖ eBuy fulfills the requirements of notification to all under Section 803
- ❖ eBuy is easy to use
- ❖ eBuy can be a key component of market research on potential schedule vendors through the use of its RFI functionality

For more information or assistance, contact GSA at GSA.Advantage@gsa.gov.

How does eBuy work?

When using the eBuy system, ordering activities simply prepare and post an RFQ (with or without an SOW) for specific services and supplies for a designated period of time. This is then available for review by all Schedule contractors awarded the identified SIN(s).

While an ordering activity may choose to notify a select population of Schedule contractors of their requirement (who receive an e-mail notice of the posting), it is available for review by all Schedule contractors awarded the identified SIN(s).

Schedule contractors not notified of the posting by e-mail may still submit a quote for any RFQ placed under their awarded SIN. Schedule contractors are encouraged to check the eBuy site daily for RFQ opportunities. Only Schedule contractors with electronic pricelists loaded to *GSA Advantage!*[®] have access to eBuy and the opportunity to review and receive notifications of postings.

Schedule contractors post their quotes directly to eBuy. Once an RFQ has closed, the ordering activity may then evaluate and accept the quote that represents the best value. Access to this information is limited to the ordering activity. The ordering activity may then issue an order through e-Buy or off-line to any Schedule contractor whose quote was accepted.

www.ebuy.gsa.gov

Section 12: GSA State and Local Programs

For the most current updates and enhancements to the GSA State and Local Programs, please go to www.gsa.gov/stateandlocal.

Cooperative Purchasing Program Overview

Authority for State and Local Government Access to Schedules under Cooperative Purchasing

- ❖ Section 211 of the E-Government Act of 2002 authorized GSA sales of Schedule 70 IT products and services to state and local governments through the introduction of Cooperative Purchasing. Cooperative Purchasing authorizes state and local government entities to purchase from Schedule 70 Information Technology (IT) contracts and Consolidated Schedule (formerly Corporate Contracts Schedule) with associated IT Special Item Numbers (SINs).
- ❖ **Local Preparedness Acquisition Act, which authorizes state and local government to purchase Alarm and signal systems, facility management systems, firefighting and rescue equipment, law enforcement and security equipment, marine craft and related equipment, special purpose clothing, and related services (as contained in Federal supply classification code group 84 or any amended or subsequent version of that Federal supply classification group**

Scope

Purchases may be made by all eligible state and local entities at any time for any reason. Participation in Cooperative Purchasing is voluntary for both Schedule contractors and state and local government entities.

Use of GSA Schedules by state and local governments is voluntary. Agreement of a Schedule contractor to offer Cooperative Purchasing under the contract and acceptance of any order for Cooperative Purchasing from a state or local government is voluntary.

For additional information and any program updates, please visit: www.gsa.gov/cooperativepurchasing.

Disaster Recovery Purchasing (Section 833) Program Overview

Authority for State and Local Government Access to Schedules under Disaster Recovery Purchasing Program

Section 833 of the John Warner National Defense Authorization Act for Fiscal Year 2007 (Public Law 109-364) amends 40 U.S.C. 502 to authorize the Administrator of General Services to provide to state and local governments the use of GSA Multiple Award Schedules of the GSA for purchase of products and services to be used to facilitate recovery from a major disaster declared by the President under the Robert T. Stafford Disaster Relief and Emergency Assistance Act (42 U.S.C. 5121 et seq.) or to facilitate recovery from terrorism or nuclear, biological, chemical or radiological attack.

Scope

State and local government entities have access to purchase via all Multiple Award Schedules, both in advance and in the aftermath of major disasters, to facilitate recovery.

State and local governments that wish to use the GSA and VA Schedules to facilitate recovery from major disasters or attacks are responsible for ensuring that only authorized representatives of their governments place orders against these schedules and that procured products and services are used only for the purposes authorized by Section 833 of Public Law 109-364.

Use of GSA Schedules by state and local governments is voluntary. Agreement of a Schedule contractor to offer recovery purchasing under the contract and acceptance of any order for recovery purchasing from a state or local government is voluntary.

State and local governments may use the GSA Schedule contracts to purchase products or services in advance of a major disaster declared by the President under the Robert T. Stafford Disaster Relief and Emergency Assistance Act (42 U.S.C. 5121 et seq.) or terrorist, nuclear, biological, chemical or radiological attack. In the aftermath of emergency events, state or local governments' systems may be disrupted. Thus, use of GSA and VA Schedule contracts prior to these events to acquire products or services to be used to facilitate recovery is authorized. The state or local government will be responsible for ensuring that purchased products or services are to be used to facilitate recovery.

If a state or local entity wishes to receive reimbursement from FEMA public assistance grants, they need to ensure that they are following the Stafford Act and FEMA public assistance program preferences and procedures. To access FEMA's fact sheet on the GSA Disaster Recovery Purchasing Program, visit www.fema.gov/government/grant/pa/9500toc.shtm, and scroll down to *9580 Job Aids and Fact Sheets*.

For additional information and any program updates, please visit: www.gsa.gov/disasterrecovery.

Cooperative Purchasing and Disaster Recovery Purchasing Program Information

Program Use

As a condition of using these Schedule contracts, eligible ordering activities agree to abide by all terms and conditions of the GSA Schedule contract, with the exception of those terms and conditions identified below under "Contract Formation." Eligible ordering activities may include terms and conditions required by statute, ordinance, regulation or order to the extent that these terms and conditions do not conflict with Schedule contract terms and conditions.



Schedule contractors must decline orders within five days of receipt or 24 hours for credit card orders OR the order is considered accepted.

Definitions

The General Services Administration Acquisition Manual (GSAM) Part 538.7001, Definitions, offers the following definition of state and local governments:

“The States of the United States, counties, municipalities, cities, towns, townships, tribal governments, public authorities (including public or Indian housing agencies under the United States Housing Act of 1937), school districts, colleges and other institutions of higher education, council of governments (incorporated or not), regional or interstate government entities, or any agency or instrumentality of the preceding entities (including any local educational agency or institution of higher education) and including legislative and judicial departments.”

The term does not include contractors, or grantees of state or local governments.

The COOP PURC  icon and DISAST RECOV  icon in both GSA eLibrary and GSA Advantage® indicates that authorized state and local government entities may purchase items from these contracts.

Ordering Procedures

State and local government entities are encouraged to use existing Schedule ordering procedures (refer to FAR 8.4), but are not required to do so. State and local governments must meet their own state or local purchasing and competitive requirements when purchasing via Schedules. State and local preference programs are not waived or otherwise affected by these regulations. Refer to Ordering Procedures on Page 15.

Contract Formation

Whenever a Schedule contractor accepts an order from a state or local government, a new contract is formed.

The terms and conditions of the underlying Schedule contract will be incorporated, by reference, into the new contract between the state or local government and the Schedule contractor.

The following clauses are excluded from Cooperative Purchasing orders: the disputes clause, the patent indemnity clause, and the portion of the Commercial Item Contract Terms and Conditions that specifies “compliance with laws unique to government contracts” (which applies only to contracts with the Executive Branch of the U.S. government).

Payment

The terms and conditions of a state’s prompt payment law apply to orders placed by eligible non-federal ordering activities. If the ordering activity is not subject to a state prompt payment law, the Federal Prompt Payment Act will cover the activity in the same manner as federal ordering activity.

Disputes

The federal government will not be liable for the performance or nonperformance of contracts established between Schedule contractors and state or local government entities. Disputes may be litigated between the state or local entity and the Schedule contractor in any state or federal court with jurisdiction over the parties, using the principles of federal procurement law and the Uniform Commercial Code, as applicable and appropriate.

1122 “Counterdrug” Program

Section 1122 of the Fiscal Year 1994 National Defense Authorization Act established the authority for state and local governments to purchase law enforcement equipment through federal procurement channels, provided that the equipment is used in the performance of counter drug activities.

The authority for the “1122 Program” resides with the Department of Defense. The U.S. Army is the Executive Agent of the program. Under the provisions of the statute, GSA is responsible for the development of a catalog, which not only explains the 1122 Program, but also delineates those products that may be procured under the program.

Each state participating in the 1122 Program designates a State Point of Contact (SPOC), appointed by the Governor, to administer the state’s activities under the program, by validating the counter drug mission of each procurement request and ensuring the availability of funds.

With the approval of the Executive Agent, GSA has approved certain equipment included in GSA Schedules and the purchase of motor vehicles under the program. The SPOCs are responsible for receiving all orders from state and local law enforcement entities, and for determining that the items will be used for counter drug activities. For items under Schedules, the SPOCs will send all orders directly to the Schedule contractor, payment will also be made directly to the Schedule contractor. Orders for the purchase of vehicles (except for the Command Centers on 23 V, which can either be placed directly with the contractor or forwarded to GSA) must be forwarded by the SPOC through GSA. The 1122 Program is non-mandatory to both the SPOCs and the Schedule contractors, e.g., the contractors have the option as to whether to accept or reject an order from the SPOC.

Title 10 USC Section 381, October 2008, amends the 1122 program to include support for counterdrug, homeland security and emergency response. The expanded program scope is being rolled out as a pilot program and full expansion will be rolled out in conjunction with training and an updated catalog.

For information and all program updates, please visit: www.gsa.gov/1122program.

Federal Grantee Access to Schedules in Response to Public Health Emergencies

When a Public Health Emergency (PHE) is declared, Federal Supply Schedule contractors are available and ready to support. State, local, tribal and territorial governments can now benefit from the speed, savings, and ease of use of the Federal Supply Schedules when supporting declared Public Health Emergencies.

These new eligible ordering entities are now authorized to access all Federal Supply Schedules for the purchase of products and services when expending federal grants funds in response to Public Health Emergencies (PHEs) declared by the Secretary of Health and Human Services under section 319 of the Public Health Services Act, codified at 42 U.S.C. § 247d.

Scope

Access to the Federal Supply Schedules under this program is limited to state, local, tribal and territorial governments receiving grant funds in direct response to the PHE.

Ordering Procedures

- ❖ Participation is voluntary for state, local, tribal and territorial governments, as well as Schedule contractors.
- ❖ While GSA recommends that eligible purchasing officials follow the Schedule ordering procedures outlined in Federal Acquisition Regulation (FAR) 8.4, to ensure receiving the best value from Schedule contractors, use of these procedures are not mandated under this program.
- ❖ When purchasing from Schedules, state, local, tribal and territorial governments should follow the ordering and competitive procedures that meet their own procurement regulations and any requirements stipulated in the grant funding.
- ❖ Orders may be placed directly with participating Schedule contractors.
- ❖ The following language should be included on all task or delivery orders placed by state, local, tribal and territorial governments under this program:

This order is placed under Federal Supply Schedule number _____ pursuant to GSA policy that authorizes state, local, territorial and tribal government entities, as authorized users for purchasing goods and services, when expending federal grant funds in response to Public Health Emergencies (PHEs) declared by the Secretary of Health and Human Services under section 319 of the Public Health Services Act, codified at 42 U.S.C. § 247d.

For additional information please visit: www.gsa.gov/stateandlocal.

Section 13: List of GSA Multiple Award Schedules

GSA Schedule Names and Numbers	
	Schedule Title
541	Advertising and Integrated Marketing Solutions (AIMS)
23 V	Automotive Superstore
56	Buildings and Building Materials/Industrial Services and Supplies
73	Chemicals and Services
66 III	Clinical Analyzers, Laboratory, Cost-per-test
71 II K	Comprehensive Furniture Management Services (CFMS)
00CORP	Consolidated Schedule (Formerly Corporate Contracts Schedule)
65 II C	Dental Equipment and Supplies
899	Environmental Services
03FAC	Facilities Maintenance and Management
520	Financial and Business Solutions (FABS)
72	Furnishings and Floor Coverings
71	Furniture
70	General Purpose Commercial Information Technology Equipment, Software and Services
51 V	Hardware Superstore
738 X	Human Resources and Equal Employment Opportunity Services
65 VII	Invitro Diagnostics, Reagents, Test Kits and Test Sets
738 II	Language Services
751	Leasing of Automobiles and Light Trucks
874 V	Logistics Worldwide (LOGWORLD)
65 II A	Medical Equipment and Supplies
621 II	Medical Laboratory Testing and Analysis Services
874	Mission Oriented Business Integrated Services (MOBIS) – Note: Schedule 69, Training Aids & Devices Instructor-Led Training; Course Development; Test Administration has been incorporated in SINS 4, 5, 8 and 9
75	Office Products/Supplies and Services and New Products/Technology
65 II F	Patient Mobility Devices
65 I B	Pharmaceuticals and Drugs
67	Photographic Equipment – Cameras, Photographic Printers and Related Supplies and Services (Digital and Film-based)
621 I	Professional and Allied Healthcare Staffing Services
58 I	Professional Audio/Video, Telecommunications, and Security Solutions
871	Professional Engineering Services

76	Publication Media
66	Scientific Equipment and Services
81 I B	Shipping, Packaging and Packing Supplies
78	Sports, Promotional, Outdoor, Recreation, Trophies and Signs (SPORTS)
736	Temporary Administrative and Professional Staffing (TAPS)
36	The Office, Imaging and Document Solution
84	Total Solutions for Law Enforcement, Security, Facilities Management, Fire, Rescue, Clothing, Marine Craft and Emergency/Disaster Response
48	Transportation, Delivery and Relocation Solutions
599	Travel Services Solutions
65 V A	X-Ray Equipment and Supplies

The Consolidated Schedule (formerly Corporate Contracts)

The Consolidated Schedule adds value by simultaneously reducing administrative costs, shortening lead times and ensuring quality services and related supplies. This Schedule covers a broad spectrum of services for various functional domains, including engineering, information technology, logistics and management/organizational business improvement services.

This Schedule is a tool for federal agencies to issue task orders to a single company to perform a requirement that includes services falling within the scope of several individual Schedules.

The Consolidated Schedule:

- ❖ Improves purchase decision-making
- ❖ Reduces risk by acting as a single entry
- ❖ Allows leveraging through volume buying

This contracting tool also provides ordering activities with the ability to control and manage their entire requirement. Using the Consolidated Schedule is an ideal solution to fulfill an agency's professional services needs.

www.gsa.gov/consolidated

Section 14: Customer Assistance

Ordering activity customers needing additional information or assistance on the various services, supplies and programs may contact:

Centralized Mailing List Service (CMLS)

For your convenience, GSA offers a Centralized Mailing List Service that maintains copies of various GSA publications, including product catalogs, Schedules, fact sheets and more. Just let us know which publications you're interested in and we will mail them to you free of charge.

Customer Assistance

Telephone: (817) 334-5215

E-mail: cmls@gsa.gov

www.gsa.gov/cmls

Customer Service Directors (CSDs)

GSA offers a worldwide network of knowledgeable Customer Service Directors (CSDs). Wherever you're located, there is a CSD in your region to assist you with problem resolution and who can answer any and all questions relating to GSA and its procurement solutions. The CSDs also offer seminars on a variety of topics to educate customers on purchasing procedures and inform them of offerings and solutions available from GSA.

www.gsa.gov/csd

National Customer Service Center (NCSC)

Customers are encouraged to call GSA's National Customer Service Center (NCSC) at (800) 488-3111 or DSN 465-1416 between 7 a.m. to 6 p.m. (Central Time) with general or specific questions about GSA. The NCSC's customer service representatives are knowledgeable about GSA's business lines and their associated products and services and will direct you to a source that will best address your needs. The NCSC can also help verify your order's status, track shipments, resolve order discrepancies or deficiencies, and provide information on merchandise returns and exchanges, as well as address billing inquiries, merchandise quality concerns, and current price quotes.

Customer Assistance

Telephone: (800) 488-3111

E-mail: NCSCcustomer.service@gsa.gov

www.gsa.gov/ncsc

Business Portfolios

GSA comprises four business portfolios to support the mission critical needs of federal, state, local and tribal governments.

Assisted Acquisition Services (AAS)

GSA's Office of Assisted Acquisition Services provides technical, acquisition, financial, and project management services to help federal customers purchase and deploy information technology and professional services solutions.

Customer Assistance

Telephone: (703) 605-3699

www.gsa.gov/aas

General Supplies and Services (GSS)

GSA's Office of General Supplies and Services offers a wide selection of quality products ranging from office supplies to computer products, tools, security and fire equipment, scientific equipment, furniture; financial and business services, facility maintenance and much more.

Customer Assistance

Telephone: (800) 488-3111

www.gsa.gov/gss

Information Technology Services (ITS)

GSA's Office of Integrated Technology Services offers information technology and telecommunications solutions ranging from hardware and software to complex installations.

Customer Assistance

Telephone: (800) 488-3111

www.gsa.gov/its

IT Acquisition Center

Telephone: (703) 605-2700

www.gsa.gov/itcenter

Network Services

Telephone: (877) 387-2001

E-mail: fasnetworkservice@gsa.gov

www.gsa.gov/networkservices

Travel, Motor Vehicles and Card Services (TMVCS)

GSA's Office of Travel, Motor Vehicles and Card Services provides compliant, responsive and cost-effective services to aid federal customers in shipping, hauling and transporting the people and products essential to doing the business of government.

Customer Assistance

Automotive

Telephone: (703) 605-2277 (CARS)

E-mail: vehicle.buying@gsa.gov

www.gsa.gov/automotive

E-Gov Travel

Telephone: (888) 472-5585

E-mail: Travel.programs@gsa.gov

www.gsa.gov/egovtravel

GSA Fleet

E-mail: gsa.fleet@gsa.gov

www.gsa.gov/gsafleet

GSA SmartPay2 Card Services

Telephone: (703) 605-2808

E-mail: gsa_smartpay@gsa.gov

www.gsa.gov/smartpay

Travel and Transportation

Telephone: (703) 605-5618

E-mail: transportation.programs@gsa.gov

www.gsa.gov/travel

www.gsa.gov/transportation

Acquisition Centers

GSA supports seven acquisition centers located throughout the United States.

Center for Facilities Maintenance and Hardware (CFMH)

The GSA Center for Facilities Maintenance and Hardware provides a variety of quality products such as hardware, tools, appliances, lawn and garden equipment, metalworking and woodworking machinery, paints, sealants and adhesives to government customers around the world. These products can be purchased, leased or rented to provide a short-term or long-term solution to the federal community. The CFMH also provides facilities maintenance, facilities management, and energy management services providing a total solution for maintaining or managing federal buildings while emphasizing energy savings.

Customer Assistance

Telephone: (816) 926-6760

E-mail: hssmarketing@gsa.gov

www.gsa.gov/cfmh

Center for Innovative Acquisition Development

GSA's Center for Innovative Acquisition Development (formally known as the Center for Services Acquisition) provides a broad spectrum of professional services to its customers within the federal government, specializing in the service areas of finance, strategic sourcing, and emergency preparedness and response recovery contracting. We establish contracts with small business and 8(a) firms as well as nationally recognized leaders in their fields to help customers achieve their goals.

Customer Assistance

Telephone: (703) 605-2837

www.gsa.gov/servicesacquisitioncenter

Greater Southwest Acquisition Center

GSA's Greater Southwest Acquisition Center provides a variety of diverse products and services, including power distribution equipment, food service equipment, janitorial and cleaning supplies, law enforcement and security equipment, forklifts and prefabricated buildings.

Customer Assistance

Telephone: (817) 574-2660

E-mail: marketing.gps@gsa.gov

www.gsa.gov/generalproducts

Integrated Workplace Acquisition Center

GSA's Integrated Workplace Acquisition Center provides industry knowledge and contracting expertise for furniture and furnishings products and services, mail management, audio/visual, telecommunications and security solutions as well as sports and recreation equipment and trophies and signs.

Customer Assistance

Telephone: (703) 605-9300

www.gsa.gov/furniture

IT Acquisition Center

GSA's IT Acquisition Center is dedicated to providing government managers with smarter solutions to meet today's challenges of multiple priorities, increased demands and scarce resources. GSA has established contracts with leading commercial IT organizations of all sizes, providing easy access to technology products and services through GSA MAS Schedule 70.

Customer Assistance

Telephone: (703) 605-2700

E-mail: it.center@gsa.gov

www.gsa.gov/itcenter

Management Services Center (MSC)

The Management Services Center (MSC) manages GSA Multiple Award Schedule contracts focused on professional services related to business improvement, language interpretation and translation, environmental issues, logistics, engineering and consolidated services. The MSC has contracted with small business and 8(a) firms, as well as nationally recognized leaders in their fields to support government customers professional services needs.

Customer Assistance

Telephone: (800) 241-7246

E-mail: mgmt.services@gsa.gov

Blog: Services Ordering Solutions: Avoiding MAS Confusion available at

<http://blogs.gsa.gov/blogs/servicesordering.nsf>

www.gsa.gov/mgmtservices

Office Supplies and Administrative Services Center (OSAS)

GSA's Office Supplies and Administrative Services Center supports civilian and military agencies with products and services to meet their office needs. In addition to providing a wide range of office supplies, this acquisition center offers training, human resources and Equal Employment Opportunities services.

Customer Assistance

Telephone: (212) 264-0868

E-mail: smartshop@gsa.gov

www.gsa.gov/osas

Section 15: Additional GSA Requisition and Acquisition Solutions

GSA Global Supply™

From office supplies to commercial cleaning products, tools, and computer products, GSA Global Supply™ provides fast, easy access to hundreds of thousands of established-source products for federal government agencies at the federal, state, and local levels. Depending on your needs, we can facilitate your requisition-based orders (with no need for comparison shopping) through GSA Global Supply™, which provides worldwide delivery, 24/7 support, AbilityOne (formerly known as JWOD) guaranteed products, payment using GSA SmartPay2 purchase card or AAC/DoDAAC, government-to-government transactions and unrestricted spending limits. We'll also ensure your orders comply with the Federal Acquisition Regulations and other DoD, socioeconomic and environmental policies.

www.gsa.gov/globalsupply

Ordering Procedures

When you order from GSA Global Supply™ you are submitting a simple requisition for product fulfillment, not conducting a procurement. This means that you do not have to send your requirement to multiple sources for comparison. You can buy the product you want, when you need it. GSA Global Supply™ makes it easy by managing the entire requisition process from order placement to billing through order confirmation. Items can be requisitioned in a number of ways:

FEDSTRIP/MILSTRIP

Telephone: 1-800-525-8027

Fax: 1-888-856-7057

Web: www.GSAglobalsupply.gsa.gov or www.gsaadvantage.gov

Federal and Military Standard Requisitioning and Issue Procedures (FEDSTRIP/MILSTRIP) allow for automated processing of supply requisitions by the three principal supply sources for civilian and military agencies — GSA, the Department of Defense and the Department of Veterans Affairs. The key to using FEDSTRIP/MILSTRIP is your agency's Activity Address Code (AAC) or Department of Defense Activity Address Codes (DoDAAC). FEDSTRIP and MILSTRIP can be used to submit a requisition for supplies, check on the status of a pending requisition, change a requisition or return to GSA items that were overstocked. FEDSTRIP/MILSTRIP orders are submitted to GSA via mail, phone, fax, Web or via DoD's Department of Defense Automatic Address System (DAAS).

The mail, fax, phone and Web address for placing FEDSTRIP/MILSTRIP orders is as follows:

U.S. General Service Administration
819 Taylor Street Room 6A00
Fort Worth, TX 76102
Fax: 1-817-574-2551
Telephone: 1-800-525-8027, Option 3
Web: www.GSAGlobalSupply.gsa.gov or www.gsaadvantage.gov,
choose FEDSTRIP/MILSTRIP

NOTE: Emergency Orders, including FEDSTRIP/ MILSTRIP orders, can be placed by telephone at 1-800-525-8027 Option 3, and after duty by calling 1-888-282-7862 (Federal Protection Service – Denver Mega Center).

AAC and DoDAAC Procedures

GSA also allows federal agencies to pay for products ordered from GSA using their Activity Address Code (AAC) or Department of Defense Activity Address Code (DoDAAC). Civilian agencies can apply for an AAC and password on *GSA Advantage!*[®] or by having their agency contact write to:

GSA/FAS Office of Chief Information Officer
11th Floor, 2200 Crystal Drive
Arlington, VA 20406
Defense Activity Address Codes are assigned by each military service.
See the DoD Activity Address Regulation (DoD 4000.25-1M) for more information.

Special Order Program

GSA Global Supply[™] has a robust Special Order Program (SOP). Customers can place requisitions for NSN or part numbered items with GSA Global Supply[™] and be assured that GSA will take all the necessary steps to ensure compliance with all Federal Acquisition Regulations and Executive Orders. GSA Global Supply[™] can purchase products on behalf of its customers, related to GSA products, including tools and hardware, office products, cleaning supplies and fire equipment. It will not purchase commodities that are the responsibility of another agency. GSA Global Supply[™] sets up a fee for purchasing the product, based on GSA Multiple Award Schedules availability and value of the order. SOP items can be ordered from GSA Global Supply[™] by calling the GSA Global Supply[™] call center at 1-800-525-8027 or via FEDSTRIP/MILSTRIP. GSA Global Supply[™] Stores or Base Stores supported by GSA Global Supply[™] can also assist with placement of SOP orders.

AbilityOne (formerly known as JWOD)

GSA proudly supports AbilityOne. Products requisitioned through the GSA Global Supply[™] program are guaranteed to be AbilityOne compliant.

Customers that purchase SKILCRAFT and other AbilityOne products motivate a workforce of over 42,000 people in their pursuit of employment and career opportunities.



NUTS AND BOLTS TIP

FAR 8.4 is not applicable to orders placed through GSA Global Supply[™]. Customers do not need to solicit multiple bids because GSA Global Supply[™] items have already been competed.

Benefits of Ordering Through GSA Global Supply™:

GSA Global Supply™ provides quality products backed by our service guarantees:

- ❖ Global delivery
- ❖ Product breadth and depth
- ❖ AbilityOne guaranteed products
- ❖ Easy compliance with the FAR
- ❖ Payment using government purchase card or AAC/DoDAAC
- ❖ Government-to-government transactions
- ❖ Requisition based ordering with no need for comparison shopping
- ❖ No spending limits

List of GSA Governmentwide Acquisition Contracts (GWACs)

Hardware, software and services may be purchased through the Governmentwide Acquisition Contracts (GWACs) as part of a total technology solution. Task orders placed against GWACs may be customized to meet the full range of IT services solutions including, but not limited to, computer systems and hardware, software and applications, data centers and storage, consulting and systems integration, Internet services, satellite services, communications networks and services and professional IT services.

www.gsa.gov/gwacs

8(a) STARS

8(a) STARS (Streamlined Technology Acquisition Resources for Service) is a multiple-award, indefinite-delivery/indefinite quantity (IDIQ) contract engineered to provide cutting-edge technology solutions to federal agencies from award winning 8(a) small businesses. 8(a) STARS provides a full range of IT solutions including: application development, computer facilities management services and information assurance. Federal agencies may receive 8(a) and other small business credits toward their procurement preference goals through the use of 8(a) STARS.

www.gsa.gov/8astars

8(a) STARS II

The 8(a) STARS II GWAC is designed to promote small business utilization when purchasing information technology (IT) services or IT services-based solutions for the federal government. 8(a) STARS II is reserved for qualifying SBA certified 8(a) prime contractors. Federal agencies may receive 8(a) and other small business credits toward their procurement preference goals through the use of 8(a) STARS II. 8(a) STARS II is the successor to the current 8(a) STARS GWAC, whose task order period is set to expire in May, 2011.

www.gsa.gov/8astars2

Alliant

Alliant GSA's largest, most comprehensive, and flexible Governmentwide Acquisition Contract (GWAC) is designed to provide Information Technology (IT) solutions to federal agencies worldwide. Alliant's scope is directly aligned to the Federal Enterprise Architecture and Department of Defense Architecture ensuring emerging technologies will remain within scope over the life of the contract. Alliant's robust pool of 59 highly qualified Industry Partners supports a wide range of strategic IT offerings from Cyber security to Health IT to Web 2.0 and much more.

www.gsa.gov/alliant

Alliant Small Business (SB)

Alliant SB is GSA's small business set-aside version of the Alliant GWAC. It is designed to be flexible and comprehensive, allowing for all contract types, including cost reimbursement. Alliant SB's worldwide coverage provides IT solutions to federal agencies, no matter where they are located, while increasing federal contracting opportunities for small business concerns. Alliant SB will assist agencies in reaching their small business socioeconomic goals, while enabling small business concerns to develop their companies and gain valuable experience in the federal arena before moving into unrestricted acquisition environments.

www.gsa.gov/alliantsb

VETS

Veterans Technology Services (VETS), a service-disabled veteran-owned small business set-aside GWAC, is designed to provide worldwide information technology solutions to federal agencies while strengthening federal contracting opportunities for service-disabled veteran-owned small business concerns. The VETS GWAC assists agencies in meeting their three percent service-disabled veteran-owned small business goals by providing pre-qualified industry partners with a single easy-to-use contract vehicle. The VETS contract offers two broad contract scope areas: Systems Operations Maintenance and Information Systems Engineering.

www.gsa.gov/vetsgwacs

List of Network and Telecommunication Services Contracts

GSA's Network Services contracts help customers acquire telecommunications and network services. They provide a wide range of domestic and international network solutions at competitive prices while offering superior customer service. With pre-competed, full-service contracts that are in-place and ready to use, Network Services deliver the best-value and innovation to meet your mission requirements and operational needs. These solutions include voice, video, and data services in both fixed and mobile environments. In addition, they offer a full range of managed network solutions as well as specific design and engineering services. Network Services is also responsible for managing current programs including CONNECTIONS, Federal Relay Service, Networkx Program, SATCOM-II, Telecommunications Expense Management Services and other regional telecommunications services contracts.

www.gsa.gov/networkservices

CONNECTIONS

CONNECTIONS is a one-stop shop for any office building, campus or base environment to deliver any level of demand for equipment (e.g., routers, switches), support services (e.g., project managers, Web architects) or customized solutions (e.g., systems integration, operations support). CONNECTIONS fosters price reductions and quality offerings in a performance-based environment. When used in combination with GSA's local and long-distance telecommunications contracts, customers can look to GSA as their true end-to-end solution provider. More than half of the awardees are small businesses under this contract.

www.gsa.gov/connections

Federal Relay Service

Federal Relay Service (FRS) is a federal government service, which enables federal employees who are deaf, hard-of-hearing, deaf/blind, or have speech disabilities equal communication access. Using FRS, federal employees may conduct official duties. The FRS also allows the general public to conduct business with the federal government and its agencies. Calls are relayed using specially trained Communications Assistants (CA). The CA simply acts as a transparent conduit for the transmittal of information. The FRS is accessible domestically (50 states as well as Puerto Rico, the Virgin Islands, Guam, and the District of Columbia) 24 hours a day, 7 days a week, 365 days a year (including federal holidays). There are no restrictions on the number, length, or type of calls.

www.gsa.gov/frs

Networkx Program

Networkx Program provides comprehensive, best-value telecommunications and networking services and technical solutions to all federal agencies. The Networkx program serves as the primary replacement for the expiring FTS2001 and FTS2001 Crossover contracts and federal wireless contracts. Networkx is designed to support a governmentwide enterprise architecture. It provides a framework that supports cross-agency collaboration, transformation and governmentwide technology improvement. Networkx maximizes the use of government resources by providing a common procurement infrastructure and a performance-based approach that embraces commercial technical and interface standards. Networkx requires that service providers offer the most current security features and services to ensure a secure government operating environment. The Networkx program consists of two acquisitions: Networkx Universal and Networkx Enterprise, both of which are broadly scoped acquisitions with a comprehensive suite of services. Networkx includes current services as well as those that anticipate the future needs of customers.

www.gsa.gov/networkx

Networkx Transition Information Portal

The transition of government agencies from the FTS2001 and Crossover contracts to the Networkx contracts (Universal and Enterprise) could be the largest telecommunications services transition ever undertaken by the federal government. It will involve more than 135 agencies, more than 50 services, and thousands of voice and data circuits. The transition will require coordination between agencies, GSA and a host of telecommunications contractors. Each agency has identified transition managers who will facilitate this coordination and ensure that the transition proceeds as smoothly as possible. The Networkx Transition Information Portal will provide information for use by government and contractor personnel to facilitate a smooth transition for the benefit of all involved in the process. Information will be posted as it becomes available. Due to the sensitivities of the Networkx acquisitions, this site only contains transition information that can be viewed by the general public.

www.gsa.gov/networkx

Networkx Pricer

GSA's Networkx Pricer (Unit/Agency) allows users to view and compare prices across Networkx contractors as well as some basic prices from FTS2001 contractors. Its capabilities include pricing all Networkx CLINs, totaling multiple price queries, viewing and pricing associated CLINs of a particular service, choosing varying date ranges and downloading results.

www.gsa.gov/networkx

SATCOM-II

Satellite Services-II (SATCOM-II) provides an expanded range of end-to-end satellite solutions for government agencies. SATCOM-II offers agency customers unique opportunities – a special small business set-aside component for satellite professional support services and an innovative way to stay ahead of the technology curve. The set-aside helps agencies better involve America's outstanding small businesses in serving citizens, and a new modification process keeps SATCOM-II current with new technologies and services as they become commercially available. SATCOM-II offers competitive pricing throughout the life of the contract as well as flexible ordering and billing. SATCOM-II contracts are five-year multiple award IDIQ fixed-price contracts.

www.gsa.gov/satcom-II

Telecommunications Expense Management Services

Agencies can save taxpayer dollars when they manage wireless services with GSA's Telecommunications Expense Management Services (TEMS). TEMS services reduce an agency's total cost of wireless services through rate plan optimization, inventory and billing error cost savings, process efficiencies and improved management and security controls. TEMS is part of GSA's Federal Strategic Sourcing Initiative, which provides agencies with access to procurement vehicles that offer greater discounts as volume increases, business intelligence and best practice solutions.

www.gsa.gov/tems

One Country. One Mission. One Source.

