

ADMINISTRATIVE PROCEEDING
FILE NO. 3-12398

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
May 10, 2007

In the Matter of :
: ORDER POSTPONING
JOHN M. LUCARELLI : PREHEARING CONFERENCE
:
:
:

By Order dated September 20, 2006, I granted the United States Attorney for the District of Connecticut leave to participate in this administrative proceeding. I also stayed the proceeding at the request of the United States Attorney pursuant to Rule 210(c)(3) of the Rules of Practice of the Securities and Exchange Commission (Commission).

On April 19, 2007, the Division of Enforcement (Division) requested the Commission to dismiss the proceeding without prejudice. Respondent John M. Lucarelli agrees that the proceeding should be dismissed, but argues that it should be dismissed with prejudice. The matter is now before the Commission. The telephonic prehearing conference scheduled for May 16, 2007, will be postponed to allow the Commission an opportunity to consider the Division's pending motion.

IT IS ORDERED THAT:

The telephonic prehearing conference scheduled for May 16, 2007, is postponed to July 16, 2007, at 11:00 a.m., E.D.T. The Division shall make the necessary arrangements and obtain a court reporter.



James T. Kelly
Administrative Law Judge