Employee (Query and Navigate) User Guide

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User Guide Purpose: Illustrate how to query and navigate the Employee screens

Navigating to the Employee Screen

Step 1 – Go to the CHRIS homepage <u>gsa.qov/chris</u> and logon.

Step 2 – From Navigator window, click on the "??? WMT Personnelist (Read Only)" responsibility.

GSA HRO WMT Personnelist (Read Only)

Step 3 – Click the "Employee" menu option.



A "Decision" window appears.



Step 4 - You have to make a decision.

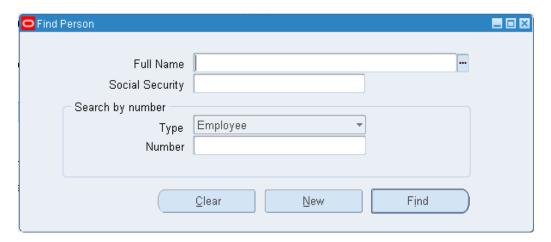
Do you want to stay on the date shown in the "**Decision**" window, which is normally the system date (current date), or do you want to date track to a past or future date?

NOTE: See "Date Information and Date Tracking" User Guide.

Step 5 - To stay on the current date, click the "No" button.

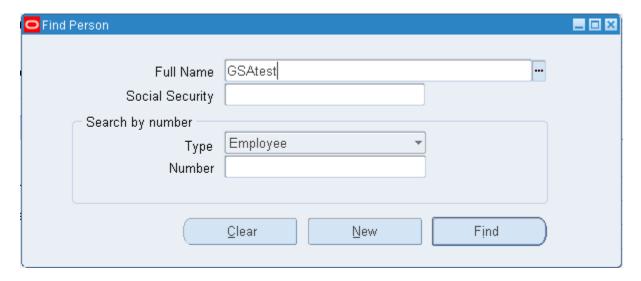


The "Find Person" window opens.



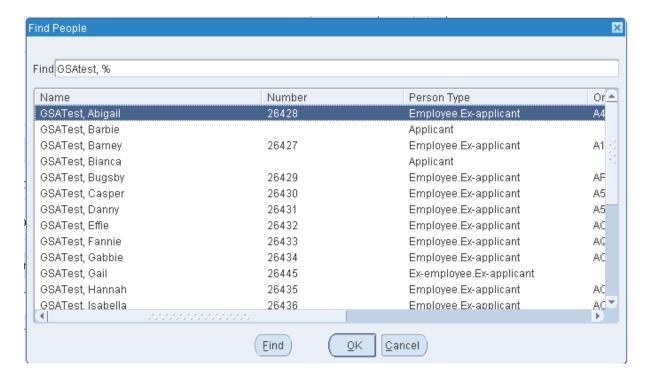
Querying an Employee

Step 1 – Click in the "Full Name" field and enter the last name (i.e., GSATest) of the employee you want to view. Then press the Tab key on the keyboard.



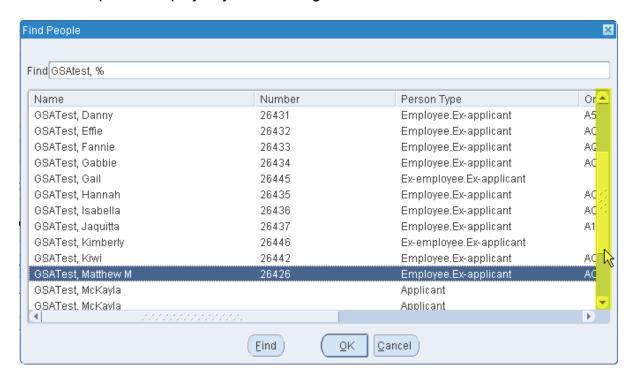
NOTE: If only one employee matches your query criteria go to Step ??.

The "Find People" window opens is populated with the full list of employees that match your query criteria.



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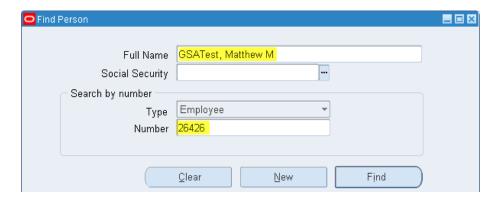
Step 2 - If needed, use the scroll bar on the right side of the "Find People" window to locate the specific employee you're looking for and then click on their name.



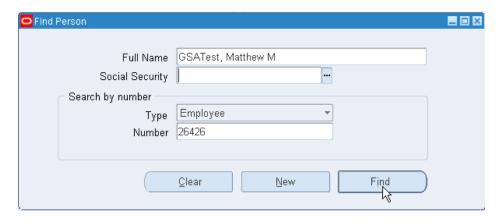
Step 3 - Click the "OK" Dutton.



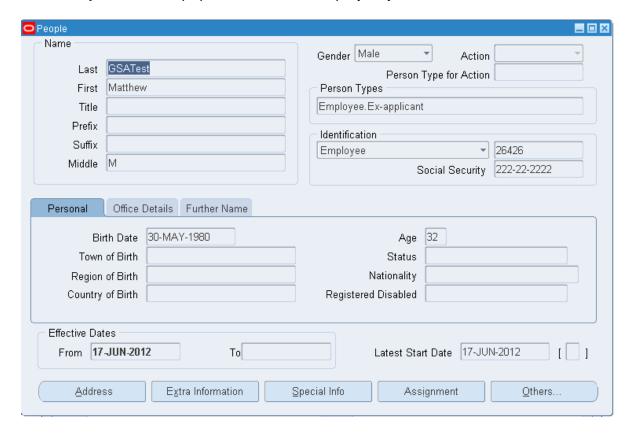
The "Find Person" window populates with the full name and employee number.



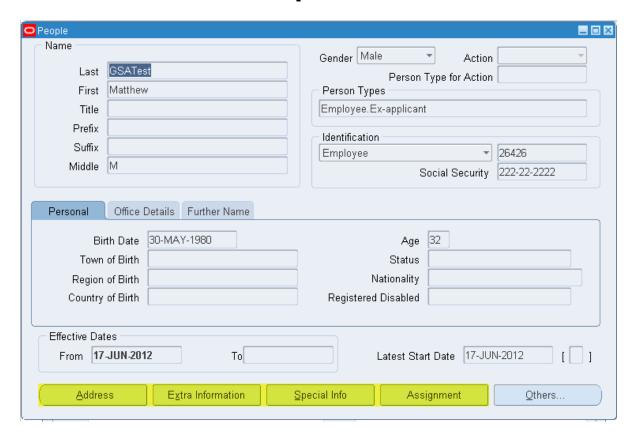
Step 4 - Click the "Find" button.



The "People" window populates and the employee you want to review is viewable.



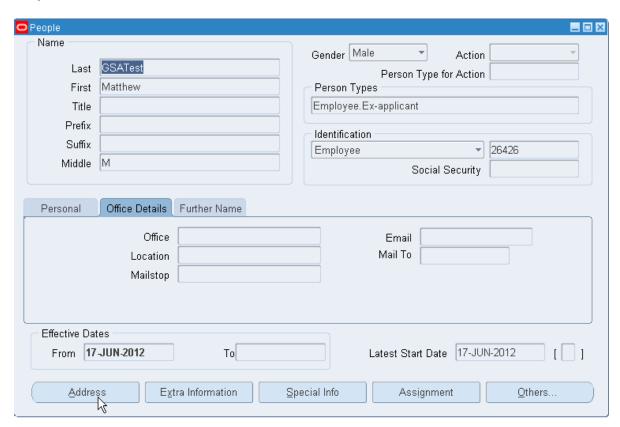
People Screen



NOTE: In this user guide, we will walk through navigating the "Address", "Extra Information", "Special Info", and "Assignment" buttons at the bottom of the People screen.

Address Button

Step 1 - Click on the "Address" Address button.



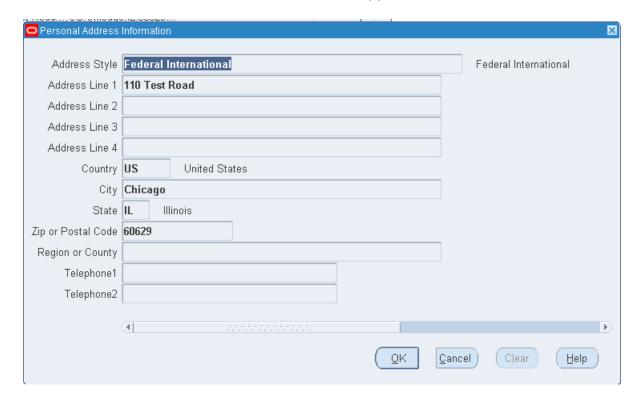
The "Address" window opens.



Step 2 - To see the address attributes, click in the "Address" field



The "Personal Address Information" window appears.







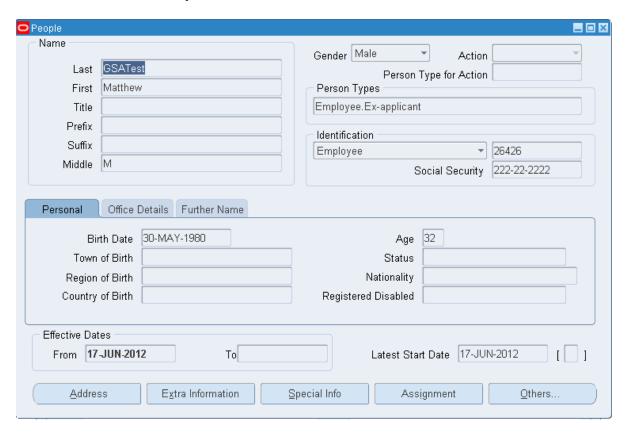
You're back to the "Address" window.



Step 4 - To close the "**Address**" window, click on the "**Close**" icon in the upper right hand corner of the window.

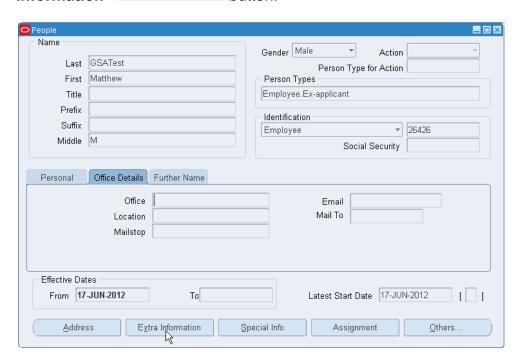


You're back to the "People" window.



Extra Information Button

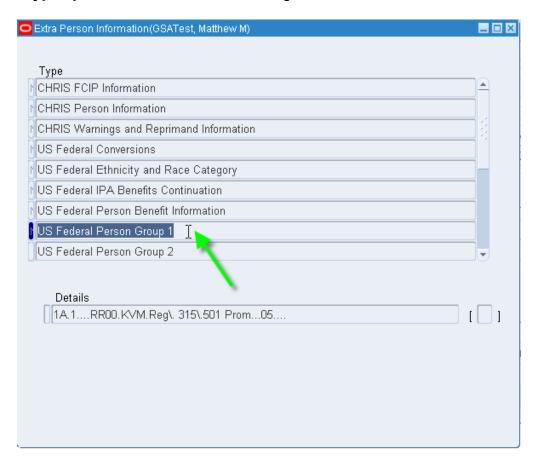
Step 1 - To see the employee's "Extra Information" attributes, click on the "Extra Information" button.



The "Extra Person Information" window opens.



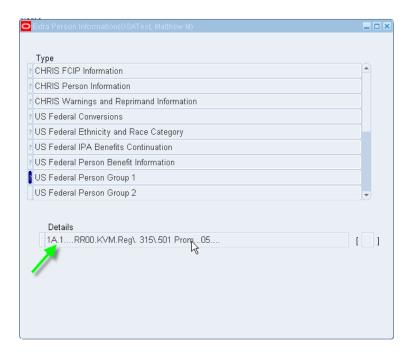
Step 2 - To see the attributes associated with each of the "**Extra Person Information Types**" (i.e., US Federal Person Group 1, US Federal Person Group 2, etc.) click the "**Type**" you have an interest in viewing.



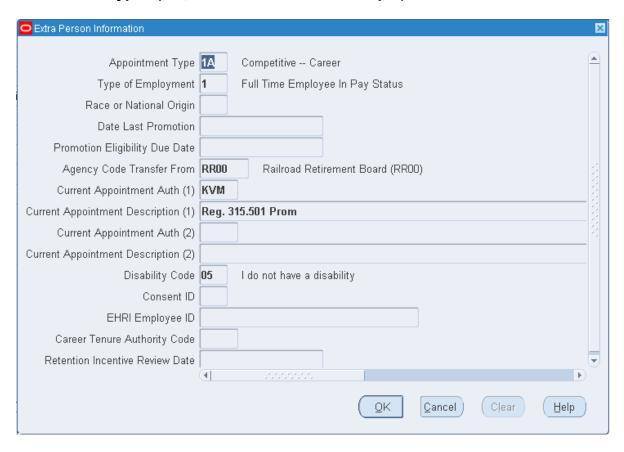
The "Details" field at the bottom of the window populates.



Step 3 - Click in the "Details" field.

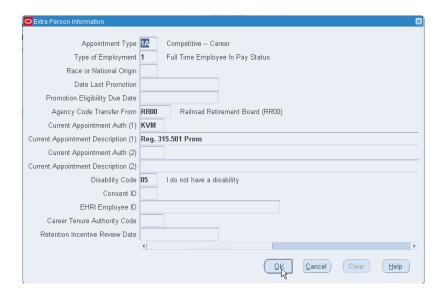


The "Extra Person Information" window appears, specific to the "Extra Person Information Type" (i.e., US Federal Person Group 1) that was selected.

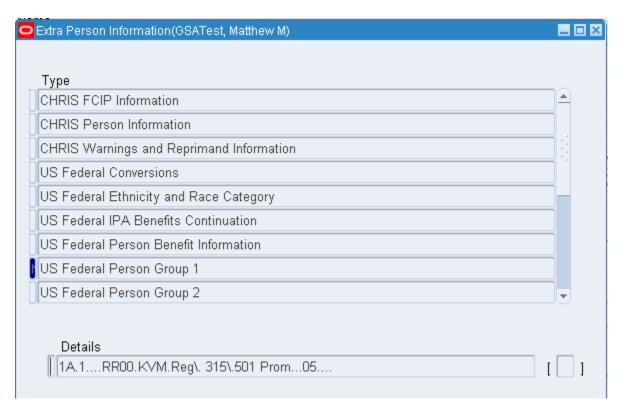


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Step 4 - To close the "Extra Person Information" window, click the "OK" button.



The "Extra Person Information" window closes and you're back to the "Extra Person Information Type" window.



Step 5 - To view the person attributes associated with each of the "Extra Person Information Types", repeat steps 2-4.

Step 6 - To close the "Extra Person Information Type" window, click on the "Close" icon in the upper right corner of the window.

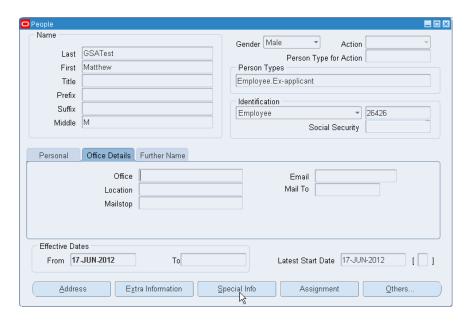


You're back to the "People" window.

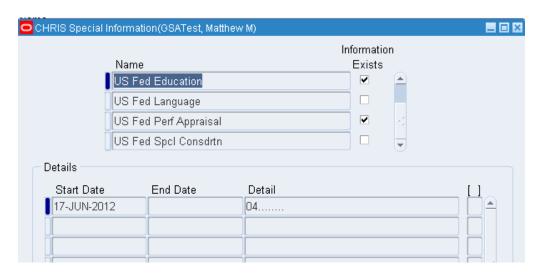


Special Info Button

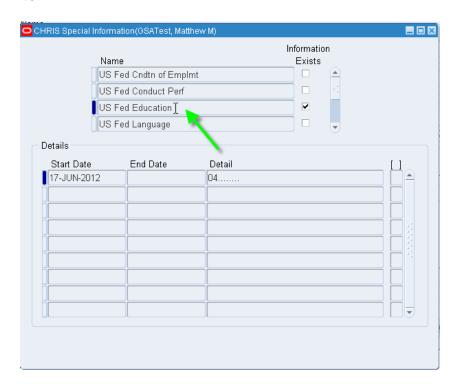
Step 1 - To see the employee's Education and Performance information, click on the "Special Info" button.



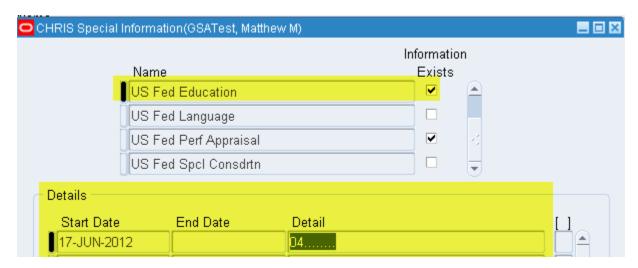
The "CHRIS Special Information" window opens.



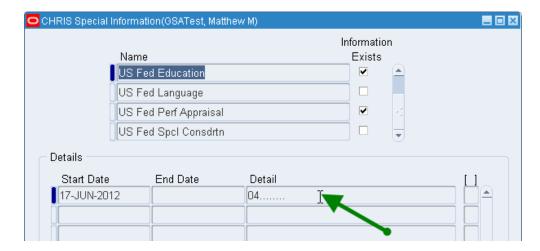
Step 2 - To see the attributes associated with each of the "CHRIS Special Information Name" (i.e., US Fed Education, US Fed Perf Appraisal) click the "Name" you have an interest in.



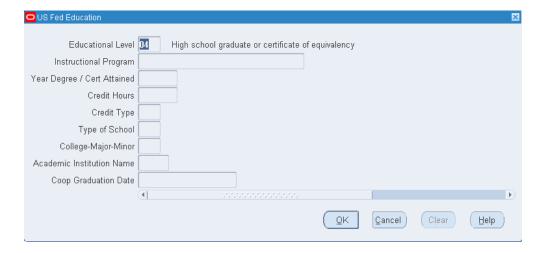
The "Details" window (i.e., US Fed Education) populates.



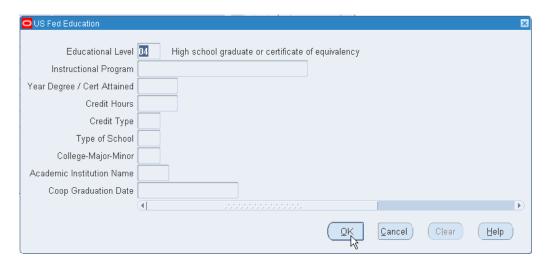
Step 3 - Click in the "Detail" field.



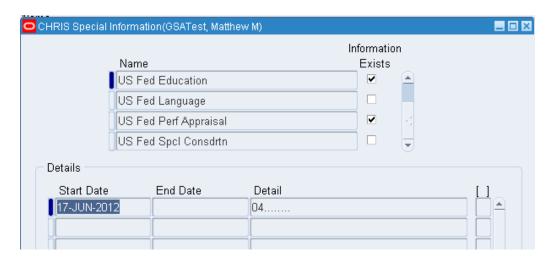
The details for the specific "CHRIS Special Information Name" selected appear.



Step 4 - To close the "US Fed Education" window, click the "OK" button.

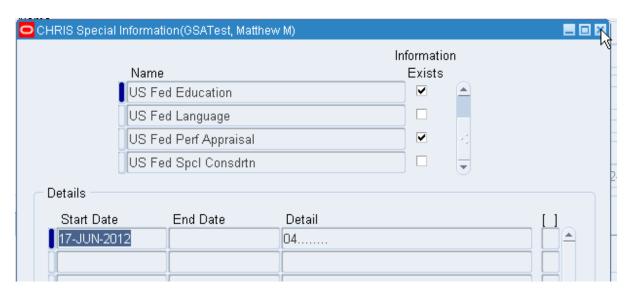


The "US Fed Education" window closes and you're back to the "CHRIS Special Information Name" window.

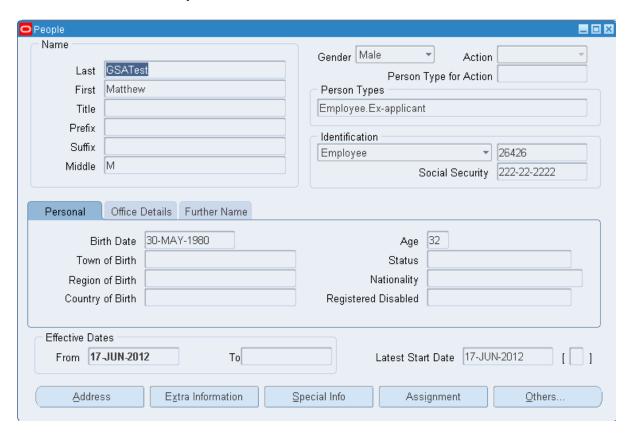


Step 5 - To view the position attributes associated with any of the other "CHRIS Special Information Name" items, repeat steps 2-4.

Step 6 - To close the "CHRIS Special Information" window, click on the "Close" icon in the upper right corner of the window.

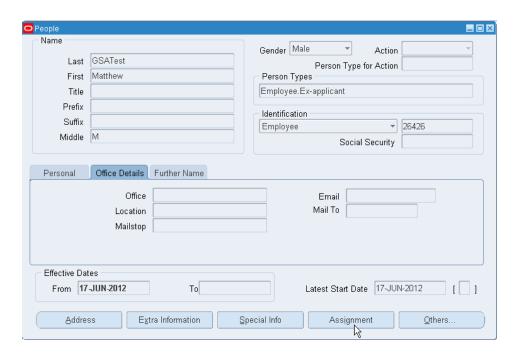


You're back to the "People" window.

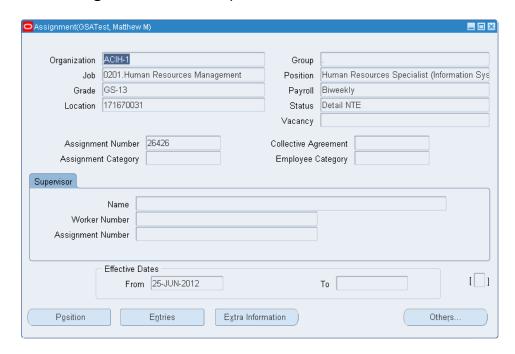


Assignment Button

Step 1 - To see the employee's "**Assignment**" information, click on the "**Assignment**" button.

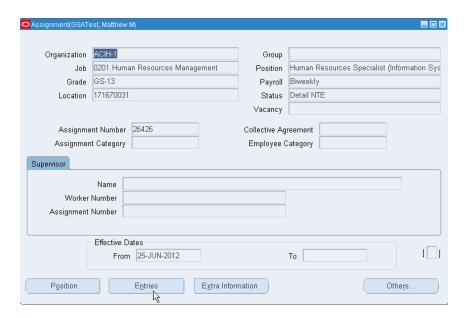


The "Assignment" window opens.

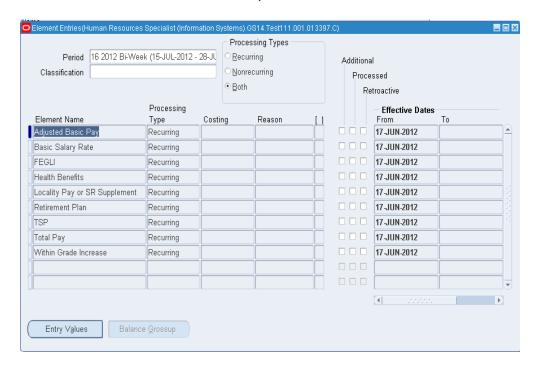


Step 2 - To see the attributes associated with the employee's position, reference the "WMT User Guide - Position Navigation".

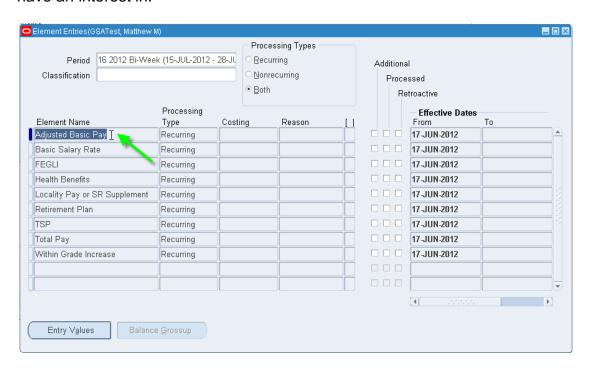
Step 3 - To see the attributes associated with the employee's pay and benefits information, click on the "Entries" button.



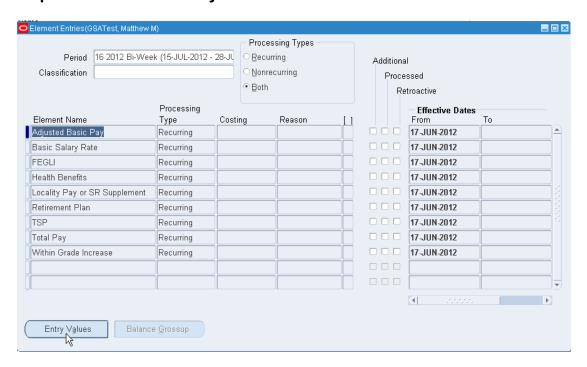
The "Element Entries" window opens.



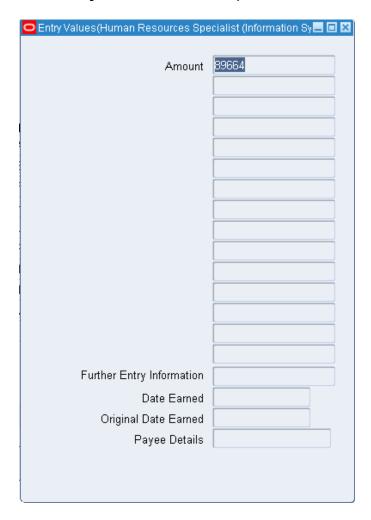
Step 4 - To see the attributes associated with each of the "**Element Entries Names**" (i.e., Adjusted Basic Pay, Basic Salary Rate, FEGLI, etc.), click in the "**Element Name**" you have an interest in.



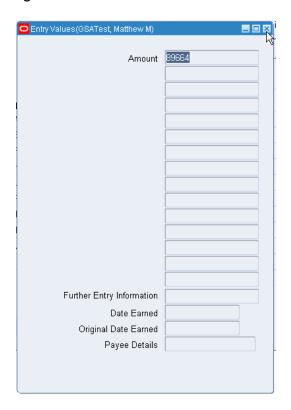
Step 5 – Click on the "Entry Values" Entry Values button.



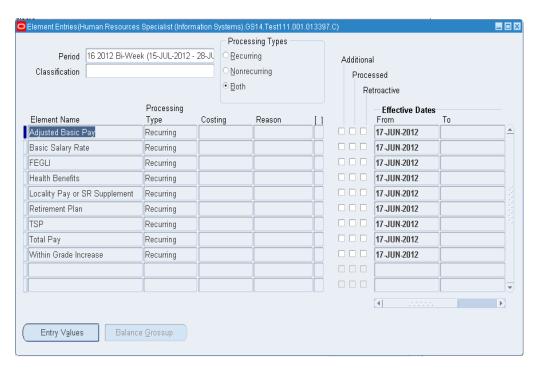
The "Entry Values" window, specific to the "Element Entries Name" selected opens.



Step 6 - To close the "Entry Values" window, click on the "Close" ☑ icon in the upper right corner of the window.

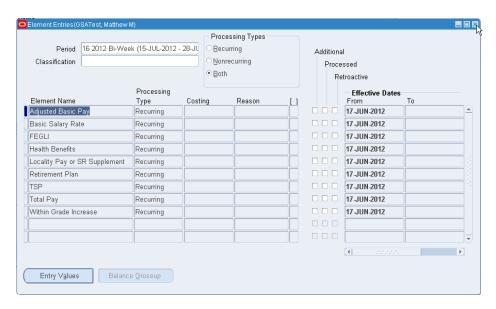


The "Entry Values" window closes and you're back to the "Element Entries" window.

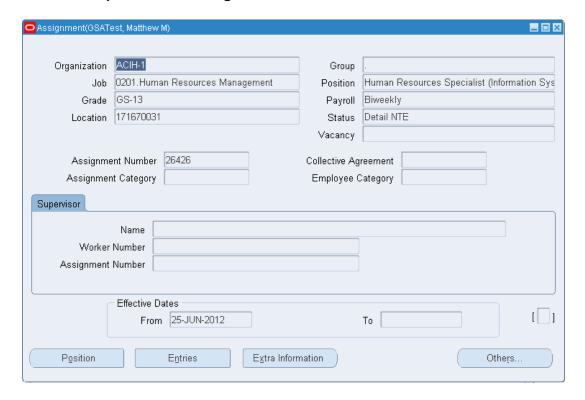


Step 7 - To view the attributes associated with each of the **"Element Entries Names"**, repeat steps 4-6.

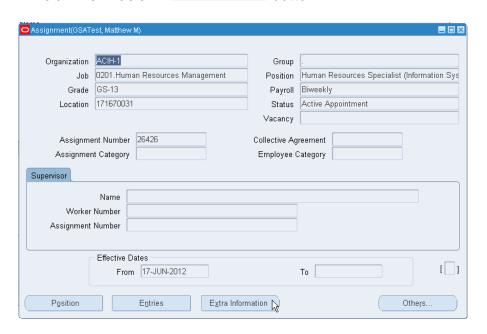
Step 8 - To close the "**Element Entries**" window, click on the "**Close**" icon in the upper right corner of the window.



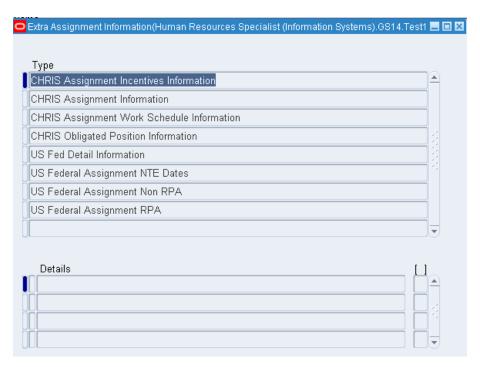
It will return you to the "Assignment" window.



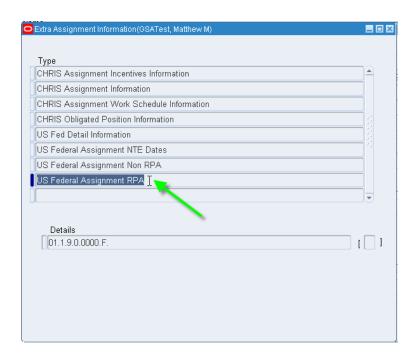
Step 9 - To see the attributes associated with the employee's assignment, click on the **"Extra Information"** button.



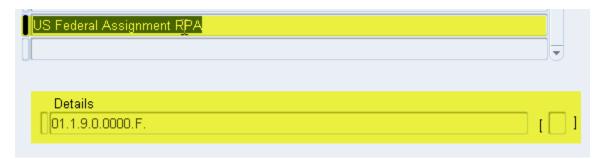
The "Extra Assignment Information" window opens.



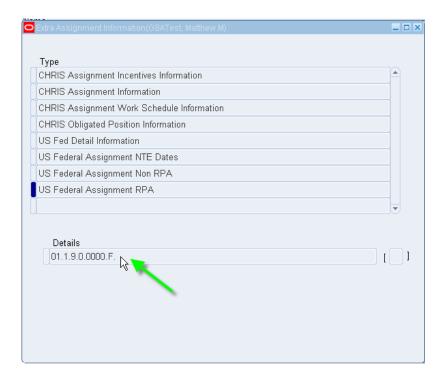
Step 10 - To see the assignment attributes associated with each of the "**Extra Assignment Information Types**" (i.e., CHRIS Assignment Incentive Information, US Fed Detail Information, US Federal Assignment RPA, etc.), click in the "**Type**" you have an interest in.



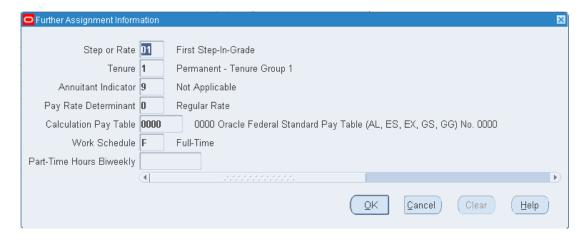
The "Details" window at the bottom of the window populates.



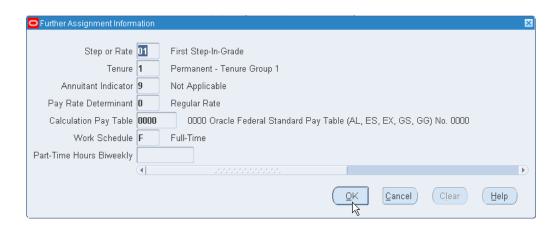
Step 11 - Click in the "Details" area.



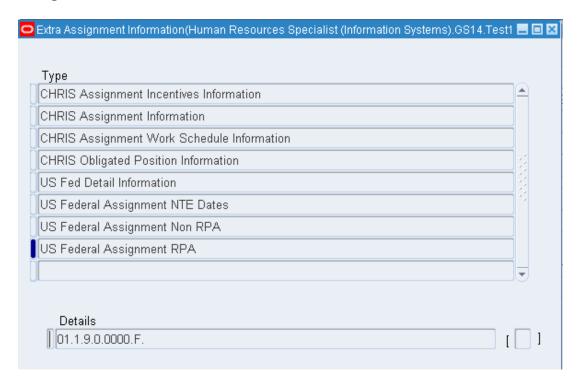
The "Further Assignment Information" window, specific to the "Extra Assignment Information Type" selected opens.



Step 12 - To close the "Further Assignment Information" window, click the "OK" button.

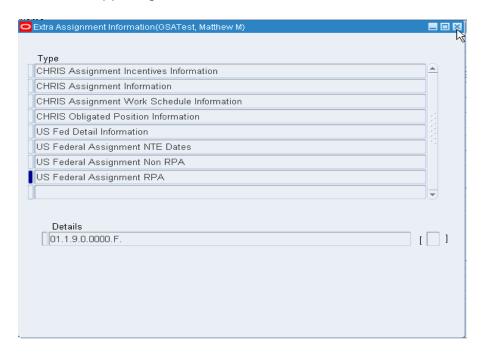


The "Further Assignment Information" window closes and you're back to the "Extra Assignment Information" window.

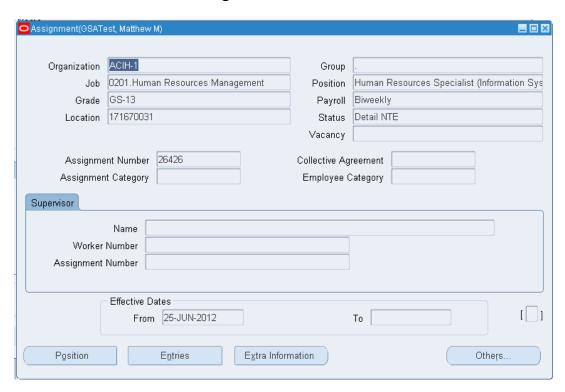


Step 13 - To view the position attributes associated with each of the "Extra Assignment Information Types", repeat steps 10-12.

Step 14 - To close the **"Extra Assignment Information"** window, click on the **"Close"** icon in the upper right corner of the window.



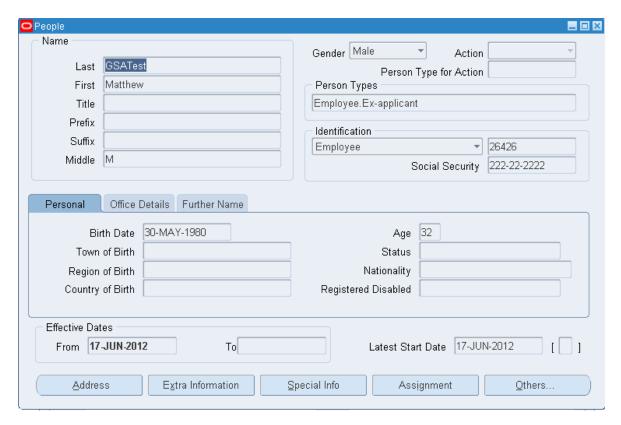
You're now back to the "Assignment" window.



Step 15 - To close the "**Assignment**" window, click on the "**Close**" **⋈** icon in the upper right corner of the window.

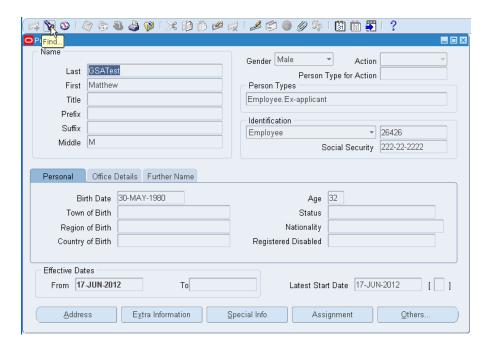


You're now back to the "People" window.



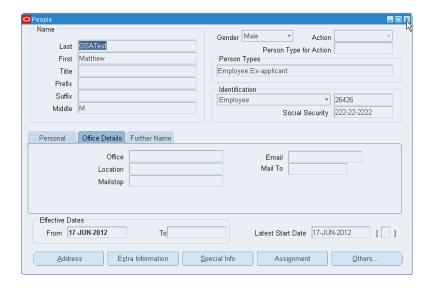
Querying Additional Employees

Step 1 - To search for a new employee, select the "**Find**" icon and then go back to Step 1 of "Querying an Employee" and repeat all the steps in this user guide. Otherwise, move on to the next section to close out.



Closing out and and Logging Out of CHRIS

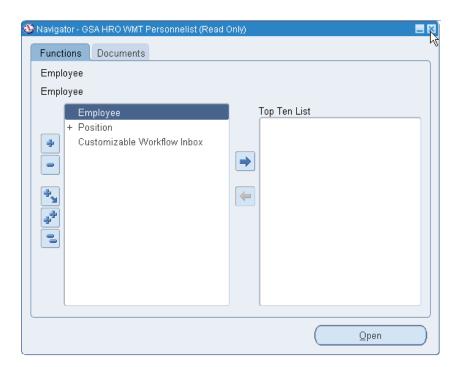
Step 1 - To close the "**People**" window, click on the "x" in the upper right corner of the window.



It will return you to the "Navigator" window.



Step 2 - To close the "Navigator" window, click on the "x" in the upper right corner of the window.



A "Caution" window will appear.



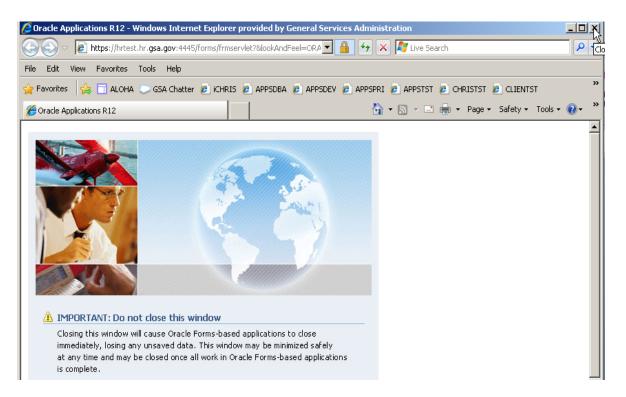
Step 3 - Click the "OK" button.



The "Navigator" window will close.



Step 4 - To close the remaining Oracle windows, click on the "x" local in the upper right corner of each window.



Step 5 – Click "Logout" to logout of CHRIS.

