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LATHAM & WATKINS^{LLP}

July 11, 2008

VIA ECFS

Marlene H. Dortch
Secretary
Federal Communications Commission
445 12th Street, SW
Washington, D.C. 20554

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Re: Notice of *Ex Parte* Presentation; Consolidated Application for Authority to Transfer Control of XM Satellite Radio Holdings Inc. and Sirius Satellite Radio Inc., MB Docket No. 07-57

Dear Ms. Dortch:

In accordance with Section 1.1206 of the Commission's rules, 47 C.F.R. § 1.1206, and the Commission's Public Notice dated March 29, 2007 (DA 07-1435), this letter notifies the Commission that on July 10, 2008, the undersigned, of Latham & Watkins LLP, and Scott Blake Harris, of Harris, Wiltshire & Grannis LLP, counsel for XM Satellite Radio Holdings Inc. ("XM"), along with Richard E. Wiley and Robert L. Pettit, of Wiley Rein LLP, counsel for Sirius Satellite Radio Inc. ("Sirius"), met with Kris Monteith, Bureau Chief for the Enforcement Bureau, Robert Ratcliffe, Deputy Bureau Chief, Sue McNeil, Deputy Bureau Chief, and Amy Blankenship, legal advisor to Commissioner Deborah Taylor Tate. The participants discussed pending issues raised in recent filings in the above-referenced proceeding, including matters pending before the Enforcement Bureau. XM and Sirius reiterated positions consistent with their filings in this proceeding, and urged prompt approval of the pending merger.

Please contact me with any questions.

Respectfully,

/s/ Gary M. Epstein

Gary M. Epstein
Counsel for XM Satellite Radio Holdings Inc.

cc: Kris Monteith
Robert Ratcliffe
Sue McNeil
Amy Blankenship