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July 10, 2008

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VIA ECFS

Marlene H. Dortch
Secretary
Federal Communications Commission
445 12th Street, SW
Washington, D.C. 20554

Re: Notice of *Ex Parte* Presentation; Consolidated Application for Authority to Transfer Control of XM Satellite Radio Holdings Inc. and Sirius Satellite Radio Inc., MB Docket No. 07-57

Dear Ms. Dortch:

In accordance with Section 1.1206 of the Commission's rules, 47 C.F.R. § 1.1206, and the Commission's Public Notice dated March 29, 2007 (DA 07-1435), this letter notifies the Commission that on July 9, 2008, Richard E. Wiley and the undersigned of Wiley Rein LLP, counsel for Sirius Satellite Radio Inc. ("Sirius"), and Gary Epstein and James Barker of Latham & Watkins LLP, counsel for XM Satellite Radio Holdings Inc. ("XM"), met with Amy Blankenship and Wayne Leighton, advisors to Commissioner Deborah Taylor Tate. The participants discussed pending issues raised in recent filings in the above-referenced proceeding, including the previously filed voluntary commitment letter. Counsel for Sirius and XM reiterated positions consistent with the parties' filings in this proceeding, and urged prompt approval of the pending merger.

Sincerely,

/s/ Robert L. Pettit

Robert L. Pettit

cc: Amy Blankenship
Wayne Leighton