

ERA Change Summary

Current System Release: ERA_3.2.4.15a

Planned Deployment Date: March 2011

Customer:

National Archives and Records Administration (NARA)

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1. PURPOSE

The intent of this document is to communicate to the end user community the changes that are visible and will potentially impact business processes with the implementation of ERA_3.2.4.15a.

New system releases being implemented: ERA_3.2.4.15a.

Current release available for IV&V: ERA_3.2.4.14.

System releases being retired: ERA_3.2.4.14.

The new releases encompass all content and functionality present in the releases being retired as well as any modifications contained within the new releases. This document only serves to highlight changes that have a direct impact on the end user community. The information presented should be used as a supplement to training materials previously distributed.

2. OVERVIEW OF CHANGES

2.1 SIGs

- 18135

2.2 Records Scheduling

The Records Scheduling section highlights any visual changes made to the Records Schedule and Records Schedule Item screens, if any. This section will also highlight changes to the Records Scheduling workflow that would impact the end user, if any.

- Field level validation has been corrected for the 'Major Subdivision' field in RS (PTR 17698)
- Error summaries show up for invalid drop downs with changing authority lists (PTR 17685)
- Agency Records Scheduler cannot modify and submit Legacy RS in Draft state (PTR 17440)
- CO user not able to search and view the other agency's RS in the Proposed status (PTR 17947)
- Correct User facing Error messages displayed when user selects 'OK' for RSI that has Missing required fields (PTR 17959)
- Correct creator name is displayed in the Rs/Rsn user's Task List for the Co rejected RSs (PTR 18079)
- User Facing Error Messages displayed when user selects 'Save' with the Required Values Present (PTR 17971)
- Correct User facing error message displayed when user selects 'Save' for Record Group (PTR 17956)
- Correct Agencies displayed for certain Record Groups in the Authority list (PTR 17993)
- Certifying Official can't Add Legacy Disposition Authority Number (PTR 18028)
- Notification sent to record scheduler when CO certifies RS (PTR 17948)

2.3 Transfer Plan

The Transfer Plan section highlights any visual changes made to the Transfer Plan screens, if any.

- LMTM not able to delete Transfer Information Section of Transfer Plan (PTR 18029)

2.4 Transfer Request

The Transfer Request section highlights any visual changes made to the Transfer Request screens, if any. This section will also highlight changes to the Physical Custody workflow that would impact the end user, if any.

- A Transfer Request cannot be Approved while no selection is made for required data element Current Custodial Unit (PTR 17883)
- Transaction Number Type with Transaction Number must be entered for validation (PTR 17686)
- TRs cannot be submitted and approved without Access Restrictions (PTR 18130)
- Invalid Container Dimensions error message is displayed for missing required container dimensions on a TR (PTR 18113)

2.5 Legal Transfer Instrument (LTI)

The Legal Transfer Instrument section highlights any visual changes made to the Legal Transfer Instrument screens, if any. This section will also highlight changes to the Legal Custody workflow that would impact the end user, if any.

- A non-legacy LTI cannot be submitted without selecting a Type of Legal Transfer (PTR 17704)
- LTI total electric volume displayed correctly (PTR 18129)
- Correct User Facing Message is displayed when NARA user submits LTI for consideration of Legal Custody (PTR 18114)
- No Orbeon error received after Deleting an LTI as TON which had been Rejected by NAM (PTR 17975)
- Able to attach a TR after last TR is detached from a Draft LTI containing multiple TRs (PTR 18034)
- TR is detached from a LTI (PTR 18033)
- Last TR cannot be unassociated from a LTI (PTR 18004)

2.6 Transfer Processing Results Form (TPR)

The Transfer Problem Resolution Form section highlights any visual changes made to the Transfer Problem Resolution Form screens, if any. This section will also highlight changes to the Transfer Problem Resolution workflow that would impact the end user, if any.

- Required field error message now displayed for missing container dimensions on a TPR (PTR 18125)
- Problem Recommendation is populated for canceled shipment in TPR (PTR 18036)

- TPR cannot be finalized with an invalid value in the 'Transfer Media Type' field (PTR 18005)

2.7 Data Type Template (DTT)

The Data Type Template section highlights any visual changes made to the Data Type Template screens, if any. This section will also highlight changes to the Data Type Template workflow that would impact the end user, if any.

- Attach CodeList to DTT now works for any DTT Element beyond row #10 (PTR 17753)
- No exception occurs when Trying to Edit The Data Element Description text box (PTR 18112)
- Able to Import File to Create Delim DTT (PTR 18111)

2.8 Code List

The Code List section highlights any visual changes made to the Code List screens, if any. This section will also highlight changes to the Codelist workflow that would impact the end user, if any.

- N/A

2.9 Search

The Search section highlights any visual changes made to the Search screens, if any.

- Transfer Plan Final Disposition is displayed when Show Related is selected (PTR 18041)

2.10 Ingest Verification

The Ingest Verification section highlights any visual changes made to the Ingest Verification screens, if any. This section will also highlight changes to the Ingest Verification process that would impact the end user, if any.

- Only the Assigned filter appears for the Task List (PTR 17512)

2.11 Transfer Processing

The Transfer section highlights any visual changes made to the Packaging Tool (connected and standalone), the HTTPS Upload, and Initiate Transfer Processing, if any.

- The Transfer Manifest of the Zip/Gzip files are updated after transfer processing is completed (PTR 18044)
- Zip/Gzip files are decomposed after transfer processing has completed (PTR 18043)
- Notification is generated after transfer processing is successfully completed (PTR 18023)

2.12 Task List

The Task List section highlights any visual changes made to the Task List screens, if any.

- Inventory ID is generated for IM Task (PTR 18128)

- Correct tasks were created and sent to the Ingest Staff About Destroy or Return Media (PTR 17961)
- The PTV Task List 'Assigned' filter correctly refreshes and returns the 'Assigned' tasks (PTR 18032)
- After assigning a PTV task, status displays "Assigned" (PTR 18257)

2.13 Notifications/System Messages

The Notifications/System Messages section highlights any visual changes made to Notifications or System Messages. This section will also highlight changes to the processes associated with creating/generating a System Message or Notifications.

- Correct Notification displayed for Phys Custody Rejected (PTR 17965)
- Notification sent to System Administrator does have Shipment ID name (PTR 18086)

2.14 Virus and Security Quarantine

2.14.1 Virus Quarantine

The Virus Scan section highlights any visual changes made to Virus Scan. This section will also highlight changes to the processes associated with the Virus Scan application.

- Shipments with Virus' now continue or complete transfer processing. (PTR 17962)

2.14.2 Security Quarantine

The Security Scan section highlights any visual changes made to Virus Scan. This section will also highlight changes to the processes associated with the Security Scan application.

- N/A

2.15 General

The General section highlights general changes to ERA.

- No Orbeon error received when logging in with the 'Centers for Medicare & Medicaid Services' agency (PTR 18085)
- About pop up has been updated with current build (PTR 17957)
- Able to update password for a multi-agency operational user account upon first successful login (PTR 18071)
- Spell Checker correctly works (PTR 18030)

2.16 Notes

- N/A