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Issue 81-55

March 23, 1981

MAR 24 1981

NOTICE OF COMMISSION MEETINGS

U.S. SECURITIES AND
EXCHANGE COMMISSION

Following is a schedule of Commission meetings which will be conducted pursuant to provisions of the Government in the Sunshine Act. In general, the Commission expects to follow a schedule of holding closed meetings on Tuesdays, and open meetings on Thursday morning. Meetings on Wednesday, and if necessary on Thursday afternoons, will be either open or closed according to the requirements of agenda items under consideration. The Commission will not normally meet on Mondays or Fridays.

Visitors are welcome at all open meetings, insofar as space is available.

Meetings will be held in the Commission Meeting Room on the eighth floor of the Commission's headquarters building at 500 North Capitol Street, Washington, D.C. All visitors are required to sign in and obtain passes at the Reception Desk in the lobby. Persons wishing to photograph or videotape Commission meetings must obtain permission in advance from the Secretary of the Commission. Persons wishing to tape record a Commission meeting should notify the Secretary's office 48 hours in advance of the meeting.

OPEN MEETING - WEDNESDAY, MARCH 25, 1981 - 10:00 A.M.

The subject matter of the March 25 open meeting will be:

Consideration of whether to adopt, on an interim basis, three forms for use by companies seeking to be regulated as business development companies under the Investment Company Act of 1940 and Consideration of whether to authorize the publication of the views of the Division of Investment Management on the adaptation of existing registration statement forms for use by such companies.
FOR FURTHER INFORMATION CONTACT Dianne E. O'Donnell at (202) 272-2116.

CLOSED MEETING - WEDNESDAY, MARCH 25, 1981 - FOLLOWING THE OPEN MEETING

The subject matter of the March 25 closed meeting will be: Settlement of administrative proceeding of an enforcement nature.

AT TIMES CHANGES IN COMMISSION PRIORITIES REQUIRE ALTERATIONS IN THE SCHEDULING OF MEETING ITEMS. FOR FURTHER INFORMATION AND TO ASCERTAIN WHAT, IF ANY, MATTERS HAVE BEEN ADDED, DELETED OR POSTPONED, PLEASE CONTACT: Nancy Wojtas at (202) 272-2178

RULES AND RELATED MATTERS

ADOPTION OF AMENDMENTS TO FORM S-18

The Commission announced final amendments to Form S-18 which permit certain issuers engaged in mining operations to register their securities for sale on that form. Further, the final amendments incorporate into the form a new disclosure item specifically applicable to mining issuers. In light of the expanded availability of Form S-18, the Commission announced the rescission of Form S-3. (Rel. 33-6299)

FOR FURTHER INFORMATION CONTACT: Daniel Abdun-Nabi at (202) 272-2644

PROPOSED AMENDMENTS TO RULE 242

The Commission announced proposed amendments to Rule 242 under the Securities Act of 1933 which, if adopted, would permit issuers engaged in mining operations to utilize that rule in the offer and sale of their securities. (Rel. 33-6300)

FOR FURTHER INFORMATION CONTACT: Daniel Abdun-Nabi at (202) 272-2644

PROPOSED RULE 17a-24

An order has been issued extending the period for public comment with respect to proposed Rule 17a-24, concerning the establishment of customer complaint registries. All comments should be submitted in triplicate to George A. Fitzsimmons, Secretary, Securities and Exchange Commission, 500 North Capitol Street, Washington, D.C. 20549 on or before May 1 and should refer to File No. S7-873. All submissions will be available for public inspection. (Rel. 34-17644)

FOR FURTHER INFORMATION CONTACT: Stuart Strauss at (202) 272-2413

INVESTMENT COMPANY ACT RELEASES

EXETER FUND, INC.

An order has been issued on an application of Exeter Fund, Inc., declaring that it has ceased to be an investment company. (Rel. IC-11695 - Mar. 20)

AMERICAN FUND OF GOVERNMENT SECURITIES, INC.

A notice has been issued giving interested persons until April 14 to request a hearing on an application filed by American Fund of Government Securities, Inc. (Applicant), registered under the Act as an open-end, diversified, management investment company, for an order pursuant to Section 8(f) of the Act declaring that Applicant has ceased to be an investment company. (Rel. IC-11696 - Mar. 20)

HOLDING COMPANY ACT RELEASES

THE SOUTHERN COMPANY

A notice has been issued giving interested persons until April 13 to request a hearing on a proposal of The Southern Company, a registered holding company, to issue and sell up to 11,000,000 shares of its common stock pursuant to its Dividend Reinvestment and Stock Purchase Plan, and up to 1,000,000 shares of its common stock pursuant to the System's Employee Savings Plan. (Rel. 35-21971 - Mar. 20)

SOUTHWESTERN ELECTRIC POWER COMPANY

An order has been issued authorizing Southwestern Electric Power Company (SWEPCO), subsidiary of Central and South West Corporation, to issue and sell at competitive bidding up to \$60 million of first mortgage bonds. (Rel. 35-21972 - Mar. 20)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

UNLISTED TRADING SOUGHT

A notice has been issued giving interested persons until April 9 to comment on the application of the Midwest Stock Exchange for unlisted trading privileges in the common stock (\$1 par value) of Research-Cottrell, Inc., which is listed and registered on one or more other national securities exchanges and is reported in the consolidated transaction reporting system. (Rel. 34-17648)

UNLISTED TRADING GRANTED

An order has been issued granting the application of the Midwest Stock Exchange for unlisted trading privileges in the common stock (\$.10 par value) of GEO International Corporation, which is listed and registered on one or more other national securities exchanges and is reported in the consolidated transaction reporting system. (Rel. 34-17649)

DELISTINGS GRANTED

Orders have been issued granting the applications of the American Stock Exchange to strike the common stock (\$1 par value) of International Stretch Products, Inc. (Rel. 34-17650); and of Ryerson & Haynes, Inc. (Rel. 34-17651) from listing and registration thereon.

SELF-REGULATORY ORGANIZATIONS

NOTICE OF PROPOSED RULE CHANGES

The following stock exchanges have filed proposed rule changes pursuant to Rule 19b-4: The Chicago Board Options Exchange, Incorporated (SR-CBOE-81-2) to amend certain of its rules relating to GNMA options. (Rel. 34-17646); and The Pacific Stock Exchange, Inc. (SR-PSE-81-5) to institute a pilot program with respect to the appointment of registered specialists, the creation of new specialist posts, and the evaluation of specialist performance. (Rel. 34-17647)

Publication of the proposals are expected to be made in the Federal Register during the week of March 23.

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC pursuant to the Securities Act of 1933. The information noted below has been taken from the cover page and the facing sheet of the prospectus and registration statement and will appear as follows: Form; Name, address and phone number (if available) of the issuer of the security; Title and the number or face amount of the securities being offered; Name of the managing underwriter (if applicable); Whether the offering is a rights offering; File number and date filed; Assigned Branch; and whether the registration statement is a New Issue.

- (S-1) ENERSERV PRODUCTS, INC., 6914 Industrial Blvd., El Paso, TX 79915 (915) 779-4811 - 1,230,000 shares of common stock. Underwriter: Shearson Loeb Rhoades Inc. The company intends to begin manufacturing couplings for oil country tubular goods. (File 2-71308 - Mar. 19) (Br. 6 - New Issue)
- (S-15) DONALDSON, LUFKIN & JENRETTE, INC., 140 Broadway, New York, NY 10005 (212) 943-0300 - 431,729 shares of common stock. (File 2-71310 - Mar. 19) (Br. 1 - New Issue)
- (S-7) LINCOLN TELECOMMUNICATIONS COMPANY, 1440 "M" St., Lincoln, NB 68508 (402) 476-4321 - 100,000 shares of common stock. (File 2-71311 - Mar. 19) (Br. 7)
- (S-7) ATLANTIC CITY ELECTRIC COMPANY, 1600 Pacific Ave., Atlantic City, NJ 08404 (609) 645-4100 - 550,000 shares of common stock. (File 2-71312 - Mar. 19) (Br. 7)
- (S-6) E. F. HUTTON TAX-EXEMPT TRUST, NATIONAL SERIES 52, One Battery Park Plaza, New York, NY 10004 - 22,500 units. Depositor: E.F. Hutton & Company Inc. (File 2-71313 - Mar. 19) (Br. 17 - New Issue)
- (S-6) THE CORPORATE INCOME FUND, ONE HUNDRED TWENTY-SECOND MONTHLY PAYMENT SERIES, One Liberty Plaza, 165 Broadway, New York, NY 10080 - an indefinite number of units of beneficial interest. Depositors: Merrill Lynch, Pierce, Fenner & Smith Incorporated, One Liberty Plaza, 165 Broadway, New York, NY 10080, Dean Witter Reynolds Inc., Bache Halsey Stuart Shields Incorporated and Shearson Loeb Rhoades Inc. (File 2-71314 - Mar. 19) (Br. 17 - New Issue)
- (S-6) THE CORPORATE INCOME FUND, ONE HUNDRED EIGHTH SHORT TERM SERIES, One Liberty Plaza, 165 Broadway, New York, NY 10080 - an indefinite number of units of beneficial interest. Depositors: Merrill Lynch, Pierce, Fenner & Smith Incorporated, One Liberty Plaza, 165 Broadway, New York, NY 10080, Dean Witter Reynolds Inc., Bache Halsey Stuart Shields Incorporated and Shearson Loeb Rhoades Inc. (File 2-71315 - Mar. 19) (Br. 17 - New Issue)
- (S-6) MUNICIPAL INVESTMENT TRUST FUND, ONE HUNDRED SEVENTY-FIRST MONTHLY PAYMENT SERIES, One Liberty Plaza, 165 Broadway, New York, NY 10080 - an indefinite number of units of beneficial interest. Depositors: Merrill Lynch White Weld

Capital Markets Group, One Liberty Plaza, 165 Broadway, New York, NY 10080,
Dean Witter Reynolds Inc., Bacne Halsey Stuart Shields Incorporated and Shearson
Loeb Rhoades Inc. (File 2-71316 - Mar. 19) (Br. 17 - New Issue)

- (S-18) PACIFIC PRE-BUILT INDUSTRIES, INC., 1740 Lake St., Silver Springs, NV 89429
(702) 577-2771 - 2,000,000 shares of common stock. Underwriter: Alstead, Strangis
& Dempsey Incorporated. The company is engaged in the construction and installa-
tion of factory pre-built homes and commercial buildings. (File 2-71317 - Mar. 19)
(Br. 10 - New Issue)
- (S-7) WESTINGHOUSE CREDIT CORPORATION, Three Gateway Center, Pittsburgh, PA 15222
(412) 255-4100 - \$100 million of %senior notes, due 1991. Underwriters: Lehman
Brothers Kuhn Loeb Incorporated and The First Boston Corporation. The company
furnishes a broad range of financing services. (File 2-71318 - Mar. 19) (Br. 2)
- (S-8) GENERAL DEFENSE CORPORATION/CLABIR CORPORATION, 1445 East Putnam Ave., Old
Greenwich, CT 06870 (203) 637-5995 [General Defense] and (203) 637-3600 [Clabir] -
100,000 shares of common stock [General Defense] and 425,000 shares of common
stock [Clabir]. (File 2-71319 - Mar. 19) (Br. 6)
- (S-14) SC BANCORP, 9040 E. Telegraph Rd., Downey, CA 90240 (213) 923-9811 - 2,279,053
shares of common stock. (File 2-71320 - Mar. 19) (Br. 2 - New Issue)
- (S-8) JIM WALTER CORPORATION, 1500 North Dale Mabry Highway, Tampa, FL 33607 (813)
871-4811 - 250,000 shares of common stock. (File 2-71321 - Mar. 19) (Br. 10)
- (S-8) GREATER JERSEY BANCORP., One Garret Mountain Plaza, West Paterson, NJ, P.O. Box
2177, Paterson, NJ 07509 (201) 881-5319 - 16,300 shares of common stock. (File
2-71322 - Mar. 19) (Br. 1)
- (S-8) RAYCHEM CORPORATION, 300 Constitution Dr., Menlo Park, CA 94025 (415) 361-3333 -
50,000 shares of common stock. (File 2-71329 - Mar. 20) (Br. 5)
- (S-16) WEYERHAUSER COMPANY, Tacoma, WA 98477 (206) 924-2345 - 3,000,000 \$ convertible
cumulative preference shares, Second Series. Underwriter: Morgan Stanley & Co.
Incorporated. The company is engaged in the growing and harvesting of timber,
among other things. (File 2-71331 - Mar. 20) (Br. 10)
- (S-14) ONE VALLEY BANCORP OF WEST VIRGINIA, INC., One Valley Sq., Summers and Lee
Sts., P.O. Box 1793, Charleston, WV 25326 (304) 348-7000 - 843,750 shares of
common stock. (File 2-71332 - Mar. 20) (Br. 1 - New Issue)
- (S-8) KANSAS CITY POWER & LIGHT COMPANY, 1330 Baltimore Ave., Kansas City, MO 64105
(816) 556-2200 - 100,000 shares of common stock. (File 2-71334 - Mar. 20) (Br. 8)
- (S-8) MIRRO CORPORATION, 1512 Washington St., Manitowoc, WI 54220 (414) 684-4421 -
200,000 shares of common stock. (File 2-71336 - Mar. 20) (Br. 10)
- (S-16) BENEFICIAL CORPORATION, Beneficial Bldg., 1300 Market St., Wilmington, DE 19899
(302) 658-5171 - \$100 million of % debentures, due April 1, 1991. Underwriters:
Merrill Lynch White Weld Capital Markets Group and Blyth Eastman Paine Webber
Incorporated. (File 2-71337 - Mar. 20) (Br. 2)
- (S-1) SHANNON 1981 DRILLING PROGRAMS, Suite 100, 9550 Forest Lane, Dallas, TX 75243
(214) 343-2000 - 2,000 limited partnership interests. (File 2-71338 - Mar. 20)
- (S-1) ENERGY MANAGEMENT CORPORATION, 555 Seventeenth St., Suite 3500, Denver, CO
80202 - \$15 million of % convertible subordinated debentures, due 1996. Under-
writers: E. F. Hutton & Company Inc. and Rotan Mosle Inc. The company explores
for, develops and produces oil and gas. (File 2-71339 - Mar. 20) (Br. 4)
- (S-3) FLINT SILVER, INC., 2533 Virginia Ave., N.E., Suite J, Albuquerque, NM 87110 -
25,000,000 shares of common stock. Underwriter: American Western Securities,
Inc., 360 S. Monroe, Suite 600, Denver, CO 80209. (File 2-71340 - Mar. 20)
(Br. 5 - New Issue)
- (S-16) MIDDLE SOUTH UTILITIES, INC., 225 Baronne St., New Orleans, LA 70112 (504)
529-5262 - 10,000,000 shares of common stock. (File 2-71342 - Mar. 20) (Br. 8)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Section (in ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEMS NO.	DATE	
ALMY STORES INC	5,7	09/30/80	
ALPINE GEOPHYSICAL CORP	1,5	02/18/81	
ALTAIR CORP	5	02/01/81	
AMERICAN CASINO ENTERPRISES INC	5	12/08/80	
AMERICAN FINANCIAL ENTERPRISES INC /CT/	5	02/17/81	
CABLE TV FUND IX	2,14	02/25/81	
CALIFORNIA ENGELS MINING CO	5	02/25/81	
CAMELOT INTERNATIONAL INC	5	02/18/81	
CEDAR POINT INC	5,7	02/26/81	
CENTURY PROPERTIES EQUITY FUND 72	NO ITEMS	02/25/81	
CENTURY PROPERTIES EQUITY FUND 72	2	02/25/81	
CEPELAC CORP	5	02/16/81	
COPPERWELD CORP	4,7	02/10/81	
CSX CORP	4	02/11/81	
DENVER REAL ESTATE INVESTMENT ASSOCIATIO	5	02/26/81	
DIAMOND CRYSTAL SALT CO	2	02/01/81	
DREXLER TECHNOLOGY CORP	4	02/23/81	
ELCO INDUSTRIES INC	4	02/19/81	
ENERGY ASSETS INTERNATIONAL CORP	5	01/19/81	
FIRST FEDERAL SAVINGS & LOAN ASSOCIATION	5,6	01/01/81	
FIRST FINANCIAL OF VIRGINIA CORP	5	02/17/81	
FIRST HARTFORD CORP	3	02/20/81	
FRLMONT ENERGY CORP	5	01/31/81	
GOLDEN TRIANGLE ROYALTY & OIL INC	2,7	02/26/81	
HACRON INC	7	12/29/80	
HALSON PETROLEUM CORP	5,7	02/24/81	
HEALTH EXTENSION SERVICES INC	2,7	02/11/81	
INDEPENDENT BANK CORP	2,7	02/16/81	
INTERNATIONAL HARVESTER CREDIT CORP	5	02/01/81	
KILLEARN PROPERTIES INC	5	09/01/80	
KRUPP ASSOCIATES 1980-1	2,7	02/13/81	
LIGGETT GROUP INC	4,7	02/25/81	
MANHATTAN LIFE CORP	5	02/17/81	
MARSHALL FOODS INC	4	02/16/81	
MCNEIL REAL ESTATE FUND XI LTD	2,7	11/12/80	AMEND
MCNEIL REAL ESTATE FUND XI LTD	7	01/28/81	AMEND
MCNEIL REAL ESTATE FUND XI LTD	7	01/28/81	AMEND
MCNEIL REAL ESTATE FUND XI LTD	7	01/30/81	AMEND
MCNEIL REAL ESTATE FUND XI LTD	5,7	02/09/81	
MOBILE COMMUNICATIONS CORP OF AMERICA	7	12/08/80	AMEND
PAR SYSTEMS CORP	5	02/18/81	
PETRO SILVER INC	4,7	02/27/81	
PREFERRED PROPERTIES FUND 80	7	08/26/80	AMEND
PROFESSIONAL CARE SERVICES INC	2,7	12/12/80	
PRUDENTIAL GROUP INC	5	01/11/81	
RATH PACKING CO	5,7	02/13/81	
SAN FRANCISCO REAL ESTATE INVESTORS	5	02/06/81	
SATELLITE TELEVISION & ASSOCIATED RESOUR	2,7	02/11/81	
SCOTTISH INNS OF AMERICA INC	5	12/30/80	
SOLAR TECHNOLOGY CORP	5	01/01/81	
SOUTHERN DAISY INDUSTRIES INC	3	02/01/81	
TWIN FAIR INC	2,5	02/19/81	
UNION CARBIDE CORP	7	03/03/81	
UNITED STATES REALTY INVESTMENTS	5	02/27/81	
WESTERN GOLD MINING INC	5	02/25/81	
WINCORP INDUSTRIES INC	5	03/02/81	

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within 10 days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds 5%. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within forty-five days after the end of the calendar year in which the person became subject to Section 13(d)(1). The following companies or individuals filed Schedule 13D's during the period January 19-23, 1981. The number of shares of the security which are beneficially owned, and the number of shares concerning which there is a right to acquire are set forth for each beneficial owner. *Amended Acquisition Reports.

<u>REPORTING COMPANY OR INDIVIDUAL</u>	<u>ISSUER & NUMBER OF SHARES</u>	<u>DATE FILED</u>
* John Farhad Karubian Richard H. Millen Peter B. Garsoe Richard Henderson, et al	Midland Capital Corp. (NYC) Common Stock - 109,800 shs.	2-19-81
* Intermark, Inc.	Mission Investment Trust (San Diego, CA) Shares of Beneficial Interest - 466,900 (25.8%)	2-19-81
* Carnegie Multi International Corp.	Stecher-Truang-Schmidt (Detroit, MI) Common Stock - 224,908 shs. (20.4%)	2-19-81
* Tandem Productions, Inc. A. Jerrold Perenchio	Twentieth Century-Fox Film Corp. (Los Angeles, CA) Common Stock - 688,967 shs.	2-19-81
* Pioneer International Corp.	AIC Photo, Inc. (Carle Place, NY) Common Stock - 309,944 shs. (22.5%)	2-20-81
* George L. Myers	Advertising Unlimited, Inc. (Mankato, MN) Common Stock - 96,009 shs. (20.08%)	2-20-81
* McDonnell Douglas Corporation	American Monitor Corporation (Indianapolis, IN) Common Stock - 338,500 shs. (20.97%)	2-20-81
* First City Financial Corp. Ltd. (Canada) (Controlled by Samuel, William and Hyman Belzberg (Canada)	Bache Group, Inc. (NYC) Common Stock - 2,439,975 shs. (22.6%)	2-20-81
Harriet E. Mansfield, Co-Executor Norman F. Milne, Jr., Individually and Co-Executor	Bank of New Hampshire Corp. (Manchester, NH) Common Stock - 64,240 shs. (13.1%)	2-20-81
* Irving B. Harris, Individually and as Trustee	Checkpoint Systems, Inc. (Thorofare, NJ) Common Stock - 120,900 shs. (Included above are shares held by family members.)	2-20-81
* Sun Chemical Corporation	Chromalloy American Corp. (St. Louis, MO) Common Stock - 4,330,758 shs. (31.2%)	2-20-81
* Laurence T. Perera, Co-Trustee	Dow Jones & Company, Inc. (NYC) Common Stock - 1,746,000 shs. (11.2%)	2-20-81
Sunshire Mining Company	Hecla Mining Company (Wallace, ID) Common Stock - 370,206 shs.	2-20-81
Herbert M. Pearlman	Helm Resources, Inc. (NYC) Common Stock - 118,500 shs. Common Stock - 70,000 shs. on exercise of option	2-20-81
Donald E. Weeden	Institutional Networks Corporation (NYC) Capital Stock - 266,566 shs. Capital Stock - 120,000 shs. on conversion of Debentures	2-20-81

ACQUISITION REPORTS CONT.

Acorn Investments S.A. (Luxembourg)	Iroquois Brands Ltd. (Greenwich, CT) Common Stock - 109,900 shs.	2-20-81
Reliance Fur Co. Ltd. (U.K.) English Association of American Bond and Share Holders, Ltd. (U.K.)		
* David J. Greene and Company	Kenilworth Realty Trust (Boston, MA) Shares of Beneficial Interest - 508,760 (19%)	2-20-81
* Walter J. Bush	Pacific Northwest Life Insurance Co. (Portland, OR) Common Stock - 69,910 shs.	2-20-81
* Maurice Wiener	Transco Realty Trust (Boston, MA) Shares of Beneficial Interest - 66,510	2-20-81
* Houston Development Corp.	Affiliated Capital Corp. (Houston, TX) Common Stock - 195,544 shs. (17.6%) (Houston Development has entered into an option agreement to acquire an additional 104,153 shs.)	2-23-81
* Charan Industries, Inc.	BT Mortgage Investors (Boston, MA) Shares of Beneficial Interest - 465,958 (22%)	2-23-81
* Margaret B. Humleker	George Banta Company, Inc. (Menasha, WI) Common Stock - 379,795 shs. (14.6%)	2-23-81
Shearson Loeb Rhoades Inc.	Boston Company, Inc. (Boston, MA) Class A Common Stock - 16,000 shs. Class B Common Stock - 269,242 shs. (28.3%)	2-23-81
* Neuberger & Berman	CL Assets, Inc. (NYC) Preference Stock - 161,470 shs. (23.3%)	2-23-81
Cutler Associates, Inc. Melvin S. Cutler Cutler Associates Profit Sharing Plan	Conifer Group Inc. (Worcester, MA) Common Stock - 36,852 shs.	2-23-81
* Dr. Hussein M. Alamoudi (Saudi Arabia)	Fashion Two Twenty, Inc. (Aurora, IL) Common Stock - 692,523 shs. (50.2%)	2-23-81
John T. Thornton	Heilig-Meyers Company (Richmond, VA) Common Stock - 282,251 shs.	2-23-81
* Transco Realty Trust	Hospital Mortgage Group (No. Miami, FL) Shares of Beneficial Interest - 350,950	2-23-81
* Herbert Lindo	Kenilworth Systems Corp. (Plainview, NY) Common Stock - 1,177,140 shs. (16.4%)	2-23-81
Synalloy Corporation Barry F. Cohen	Kysor Industrial Corporation (Cadillac, MI) Common Stock - 140,000 shs.	2-23-81

NOTICE

Many requests for copies of documents referred to in the "SEC News Digest" have erroneously been directed to the Government Printing Office. Copies of such documents, registration statements, and other filings may be ordered by writing to the Public Reference Branch, Securities and Exchange Commission, Washington, D.C. 20549. When you are ordering more than one, we prefer that the documents be listed in alphabetical order by registrant name to expedite service. Cost estimates are given on request. Two types of service are available through the Public Reference Branch, one of which (priority service) is also available directly from the SEC's service contractor.

REGULAR SERVICE — The regular service reproduction cost is 10c per page, including applicable sales taxes, plus postage (\$5.00 minimum order). Regular service orders will be shipped within seven calendar days of the receipt by the SEC's service contractor of your request, forwarded from the Public Reference Branch. Slight delays may occur if the materials to be copied are not already in the contractor's master files.

PRIORITY SERVICE — Copies of documents may be ordered by telephone directly from the SEC's service contractor by calling 301/951-1350. The priority reproduction cost is 35¢ per page plus postage and applicable sales taxes (\$10.00 minimum order). Priority service orders will be shipped by 4:00 PM of the working day following the day of your telephoned request for materials already in the contractor's master files. Cost estimates are given on request.

All other reference material is available in the SEC Docket.

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The News Digest, the Docket, and the Statistical Review are for sale by the Superintendent of Documents, Government Printing Office, Washington, D.C. 20402.