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U.S. SECURITIES AND
EXCHANGE COMMISSION

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Issue 87-29

February 17, 1987

COMMISSION ANNOUNCEMENTS

ADDITION TO WEEKLY CALENDAR

Chairman Shad will testify before the Senate Budget Committee on Thursday, February 19 on the securitization of government loans. The hearing will be at 10:00 a.m. in Room 608, Dirksen Senate Office Building.

COMMISSION AND NASAA ANNOUNCE 1987 CONFERENCE ON FEDERAL-STATE SECURITIES REGULATION, SCHEDULE PUBLIC HEARINGS AND REQUEST COMMENTS

The Commission and the North American Securities Administrators Association Inc. announced that the annual Conference on Federal-State Securities Regulation will be held on April 7-8. Inasmuch as participation at the conference will be limited to Commission and NASAA personnel, the release indicates that interested persons should participate by attending and making a statement at the public hearings which will be held at the Commission's main offices on March 16 or by providing written comments.

Written comments should be submitted in triplicate to Jonathan G. Katz, Secretary, Securities and Exchange Commission, 450 Fifth Street, NW, Washington, DC 20549. Comments should be received no later than March 20 and should refer to File No. S7-3-87. All witnesses for the public hearing are requested to submit 15 copies of their prepared statements no later than March 4. (Rel. 33-6690)

FOR FURTHER INFORMATION CONTACT: Richard K. Wulff or John D. Reynolds at (202) 272-2644

ADMINISTRATIVE PROCEEDINGS

PROCEEDINGS INSTITUTED AGAINST MARTIN A. SIEGEL

The Commission instituted public administrative proceedings against Martin A. Siegel under Section 15(b)(6) of the Securities Exchange Act of 1934. Simultaneous with the institution of those proceedings, Siegel submitted an offer of settlement for the purpose of disposing of the issues raised by these proceedings.

In accepting Siegel's Offer of Settlement, the Commission found that Siegel had been permanently enjoined by the U.S. District Court for the Southern District of New York from future violations of the antifraud provisions (Sections 10(b) and 14(e)) of the Exchange Act and rules and regulations thereunder. Based upon these findings, the Commission ordered that Siegel be barred from association with any broker, dealer, investment adviser, investment company or municipal securities dealer. (Rel. 34-24098) [see LR-11354]

CIVIL PROCEEDINGS

CIVIL INJUNCTIVE ACTION FILED AGAINST MARTIN A. SIEGEL

The Commission filed a civil injunctive action on February 13 against Martin A. Siegel, alleging that he violated the antifraud provisions of the Securities Exchange Act of 1934. The Complaint alleges that from about August 1982, Siegel disclosed material nonpublic information obtained by virtue of his employment to Ivan F. Boesky, who used this information to cause certain entities to trade illegally in securities. The Complaint further alleges that Siegel received cash payments as compensation for providing material nonpublic information to Boesky.

Without admitting or denying the Complaint's allegations, Siegel consented to a Final Judgment of Permanent Injunction requiring him, among other things, to disgorge cash of \$4.25 million and certain other assets. (SEC v. Martin A. Siegel, USDC SDNY, Civil Action No. 87 Civ. 0963). (LR-11354) [see Rel. 34-24098]

INVESTMENT COMPANY ACT RELEASES

PRUDENTIAL-BACHE INCOMEVERTIBLE PLUS FUND, INC.

An order has been issued amending an existing order, which permits the implementation of deferred compensation plans for certain directors of existing and future Prudential-Bache mutual funds (Rel. IC-15224, July 24, 1986), to permit commencement of payments under such plans at a time other than the termination of services as a director. (Rel. IC-15573 - Feb. 12)

SALOMON BROTHERS UNIT INVESTMENT TRUST, INSURED TAX-EXEMPT SERIES ONE

An order has been issued exempting Salomon Brothers Unit Investment Trust, Insured Tax-Exempt Series One (and Subsequent and Similar Series of Trusts) (Trusts) and Salomon Brothers Inc (collectively, Applicants) from Section 22(c) of the Investment Company Act and Rule 22c-1 to permit Applicants to sell units of beneficial ownership of the Trusts on the date of deposit of the Trust at a price based upon net asset value determined with reference to the value of the securities deposited therein on the business day preceding the date of deposit. (Rel. IC-15574 - Feb. 12)

NZI CORPORATION LIMITED,

A notice has been issued giving interested persons until March 5 to request a hearing on an application filed by NZI Corporation Limited, a holding company, and its Delaware financing subsidiary, NZI Capital Corporation, requesting an order exempting them from all provisions of the Investment Company Act in order that they may offer debt securities for sale in the United States. (Rel. IC-15576 - Feb. 12)

HOLDING COMPANY ACT RELEASES

NEW ENGLAND ELECTRIC SYSTEM

A notice has been issued giving interested persons until March 2 to request a hearing on a proposal by New England Electric System (NEES), a registered holding company, to amend its Agreement and Declaration of Trust to increase the authorized number of common shares, to add "fair price" provisions applicable in certain takeover situations, and to limit the liability of NEES' directors and broaden the indemnification of directors and officers, as permitted by Massachusetts law. An order has been issued authorizing the solicitation of proxies. (Rel. 35-24312 - Feb. 5)

A supplemental order has been issued authorizing a proposal NEES and eight of its subsidiaries to increase the short-term borrowings of one of the subsidiaries, Massachusetts Electric Company, from \$30 million to \$50 million. (Rel. 35-24313 - Feb. 6)

CENTRAL AND SOUTH WEST CORPORATION

A supplemental order has been issued authorizing Central and South West Corporation, a registered holding company, and its subsidiary, CSW Energy, Inc., to extend the previously authorized \$52 million of financing of the subsidiary until December 31, 1988. (Rel. 35-24314 - Feb. 6)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

UNLISTED TRADING SOUGHT

Notices have been issued giving interested persons until March 6 to comment on the application of the following stock exchanges for unlisted trading privileges in the specified number of issues which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system: Midwest Stock Exchange - ten issues. (Rel. 34-24094); and the Philadelphia Stock Exchange - three issues. (Rel. 34-24095)

DELISTING GRANTED

An order has been issued granting the application of the New York Stock Exchange to strike the common stock, \$.01 par value, of EL TORITO RESTAURANTS, INC. from listing and registration thereon. (Rel. 34-24096)

SELF-REGULATORY ORGANIZATIONS

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGES

Proposed rule changes filed by the following have become effective under Section 19(b)(3)(A) of the Securities Exchange Act of 1934: The American Stock Exchange (SR-Amex-86-31) amending Article IX of its Constitution increasing the amount of the Gratuity Fund death benefit from \$75,000 to \$100,000. (Rel. 34-24085); and The National Clearing Corporation (SR-NSCC-87-1) which will set monthly fees for service bureaus or affiliated service bureaus participating in NSCC. (Rel. 34-24092)

APPROVAL OF PROPOSED RULE CHANGE

The Commission approved proposed rule changes filed by The Municipal Securities Rule-making Board (SR-MSRB-86-16) to extend its rule governing interest payment claims to apply to inter-dealer claims on securities that are delivered by book-entry movement. (Rel. 34-24093)

TRUST INDENTURE ACT RELEASES

ASSOCIATES CORPORATION OF NORTH AMERICA

A notice has been issued giving interested persons until March 9 to request a hearing on an application by Associates Corporation of North America (ACNA), a Delaware corporation, under Section 310(b)(1)(ii) of the Trust Indenture Act of 1939. The application declares that the trusteeship of Harris Trust and Savings Bank under three ACNA indentures is not so likely to involve a material conflict of interest as to make it necessary in the public interest or for the protection of investors to disqualify the Bank from acting as trustee under the 1982 indenture. The indentures are dated January 1, 1980, as supplemented November 15, 1981; June 15, 1981; and June 15, 1982, as supplemented as of December 1, 1986. The securities outstanding under the indentures are (a) \$97.5 million of senior debentures, due 2000, and \$100 million of senior notes, due 1990; (b) \$150 million of senior debentures, due 2001; and (c) \$8.5 million of one-year extendible senior notes, due 1987, \$125 million of senior notes, due 1989, \$100 million of senior notes, due 1988, \$100 million of senior notes, due 1989, \$100 million of senior notes, due 1988, and \$50 million of senior notes, due 1992. (Rel. TI-2068)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-6 DIRECTIONS UNIT INVESTMENT TRUST FORTY EIGHTH SERIES, ONE BATTERY PARK PLZ, C/O E F HUTTON & CO INC, NEW YORK, NY 10006 - 1,000,000 (\$10,000,000) UNIT INVESTMENT TRUST. DEPOSITOR: HUTTON E F & CO INC. (FILE 33-10908 - FEB. 05) (BR. 18 - NEW ISSUE)
- S-18 MARATECH COMMUNICATIONS COMPANIES INC, 6100 GOLDEN VALLEY RD, STE 110, GOLDEN VALLEY, MN 55422 (612) 541-0012 - 6,000,000 (\$6,000,000) COMMON STOCK. (FILE 33-11637-C - JAN. 30) (BR. 7 - NEW ISSUE)
- S-18 RENT RITE RESERVATION NETWORK INC, 2021 SAN MATEO N E, ALBUQUERQUE, NM 87110 (505) 243-9705 - 450,000 (\$1,350,000) COMMON STOCK. 450,000 (\$1,575,000) COMMON STOCK. 45,000 (\$144,000) COMMON STOCK. (FILE 33-11700-D - FEB. 02) (BR. 4)

- S-18 STOCKBRIDGE CAPITAL LTD, 6500 GREENVILLE AVE STE 330, DALLAS, TX 75206
(214) 692-6651 - 369,350 (\$738,700) COMMON STOCK. (FILE 33-11724-FW - FEB. 03)
(BR. 5)
- S-18 IMAGINE AMERICA INC, 217 WANAGLE AVE, POMPTON LAKES, NJ 07442 (201) 831-0840 -
1,500,000 (\$1,500,000) COMMON STOCK. 1,650,000 (\$2,475,000) COMMON STOCK. 1,650,000
(\$3,712,500) COMMON STOCK. 150,000 (\$150) WARRANTS, OPTIONS OR RIGHTS. 150,000
(\$180,000) COMMON STOCK. UNDERWRITER: FRIEDMAN MANGER & CO INC. (FILE 33-11746-NY -
FEB. 04) (BR. 12 - NEW ISSUE)
- N-1A SKYLINE FUND, 350 N CLARK ST, CHICAGO, IL 60610 - INDEFINITE SHARES. (FILE
33-11755 - FEB. 05) (BR. 16)
- S-3 UNITED STATES LEASING INTERNATIONAL INC, 733 FRONT ST, SAN FRANCISCO, CA 94111
(415) 627-9000 - 100,000,000 (\$100,000,000) STRAIGHT BONDS. (FILE 33-11758 - FEB. 05)
(BR. 12)
- S-4 OLD NATIONAL BANCORP, 420 MAIN ST, EVANSVILLE, IN 47708 (812) 464-1200 - 792,488
(\$12,103,000) COMMON STOCK. (FILE 33-11762 - FEB. 05) (BR. 1)
- S-1 BRINKMANN INSTRUMENTS INC /DE/, CANTIAGUE RD, WESTBURY, NY 11590 (516) 334-7500 -
2,625,000 (\$34,125,000) COMMON STOCK. 1,055,000 (\$13,715,000) COMMON STOCK.
UNDERWRITER: PAINWEBBER INC, SHEARSON LEHMAN BROTHERS INC. (FILE 33-11769 - FEB. 04)
(BR. 6 - NEW ISSUE)
- N-1A TEMPLETON VARIABLE ANNUITY FUND, 700 CENTRAL AVE, PO BOX 33030, ST PETERSBURG, FL
33733 (813) 823-8712 - INDEFINITE SHARES. (FILE 33-11771 - FEB. 05) (BR. 20
- NEW ISSUE)
- S-6 KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 31, 120 S LASALLE ST,
C/O KEMPER FINANCIAL SERVICES INC, CHICAGO, IL 60603 - 1,000 (\$1,050,000)
UNIT INVESTMENT TRUST. DEPOSITOR: KEMPER FINANCIAL SERVICES INC. (FILE 33-11782 -
FEB. 05) (BR. 16 - NEW ISSUE)
- S-8 GEMCRAFT INC, 9494 SW FREEMAN, STE 500, HOUSTON, TX 77074 (713) 995-2500 -
1,400,000 (\$10,850,000) COMMON STOCK. (FILE 33-11783 - FEB. 05) (BR. 9)
- S-6 INSURED MUNICIPAL SECURITIES TRUST 28 DISCOUNT SERIES, 55 WATER ST,
C/O BEAR STEARNS & CO INC, NEW YORK, NY 10041 - 16,000 (\$11,200,000)
UNIT INVESTMENT TRUST. DEPOSITOR: BEAR STEARNS & CO INC. (FILE 33-11784 - FEB. 05)
(BR. 16 - NEW ISSUE)
- S-1 FIDELITY LEASING INCOME FUND I V L P, 250 KING OF PRUSSIA RD, RADNOR, PA 19087
(215) 964-7008 - 80,000 (\$40,000,000) LIMITED PARTNERSHIP CERTIFICATE. UNDERWRITER:
FIRST RADNOR EQUITIES INC. (FILE 33-11785 - FEB. 06) (BR. 9 - NEW ISSUE)
- S-11 COLLATERALIZED MORTGAGE OBLIGATION TRUST 22, WILMINGTON TRUST CO, RODNEY SQ NORTH,
WILMINGTON, DE 19890 - 2,500,000,000 (\$2,500,000,000) MORTGAGE BONDS. UNDERWRITER:
SALOMON BROTHERS INC. (FILE 33-11786 - FEB. 06) (BR. 12 - NEW ISSUE)
- S-4 BARRETT RESOURCES CORP, 1125 SEVENTEENTH ST, STE 2100, DENVER, CO 80202
(303) 297-3900 - 28,220,000 (\$4,938,500) COMMON STOCK. (FILE 33-11787 - FEB. 06)
(BR. 12)
- S-3 EAGLE PITCHER INDUSTRIES INC, 580 WALNUT ST, P O BOX 779, CINCINNATI, OH 45201
(513) 721-7010 - 50,000,000 (\$50,000,000) STRAIGHT BONDS. (FILE 33-11788 - FEB. 06)
(BR. 9)
- S-1 OBRIEN ENERGY SYSTEMS INC, 225 S EIGHTH ST, PHILADELPHIA, PA 19106 (215) 627-5500 -
23,000,000 (\$23,000,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-11789 - FEB. 06)
(BR. 7)
- S-8 MILLIPORE CORP, 80 ASHBY RD, BEDFORD, MA 01730 (617) 275-9200 - 1,500,000
(\$55,500,000) COMMON STOCK. (FILE 33-11790 - FEB. 05) (BR. 8)
- S-3 ROACH HAL STUDIOS INC /DE/, 1600 N FAIRFAX AVE, LOS ANGELES, CA 90046 (213) 850-0525
- 500,000 (\$5,565,000) COMMON STOCK. (FILE 33-11792 - FEB. 06) (BR. 12)
- S-8 AMERICAN MEDICAL INTERNATIONAL INC /DE/, 414 N CAMDEN DR, BEVERLY HILLS, CA 90210
(213) 278-6200 - 5,000,000 (\$88,437,500) COMMON STOCK. (FILE 33-11793 - FEB. 06)
(BR. 6)
- S-3 HARRIS PAUL STORES INC, 6003 GUION RD, INDIANAPOLIS, IN 46254 (317) 293-3900 -
602,934 (\$13,942,848) COMMON STOCK. (FILE 33-11794 - FEB. 06) (BR. 2)

- S-18 MT OLYMPUS ENTERPRISES INC, 2209 S 2300 EAST, SALT LAKE CITY, UT 84109 (801) 487-6826 - 2,000,000 (\$100,000) COMMON STOCK. (FILE 33-11795 - FEB. 06) (BR. 11 - NEW ISSUE)
- S-18 LA SALLE VENTURES LTD, 11448 DRYCREEK RD, SANDY, UT 84070 (801) 572-0194 - 2,000,000 (\$100,000) COMMON STOCK. (FILE 33-11796 - FEB. 06) (BR. 12 - NEW ISSUE)
- S-11 BASS INCOME PLUS FUND LIMITED PARTNERSHIP, 4000 PARK RD, CHARLOTTE, NC 28209 (704) 523-9407 - 309,750 (\$30,975,000) LIMITED PARTNERSHIP CERTIFICATE. UNDERWRITER: BASS MARION SECURITIES CORP. (FILE 33-11797 - FEB. 06) (BR. 6 - NEW ISSUE)
- S-1 ROBERTS RICHARD HOTEL INCOME ASSOCIATES LTD PARTNERSHIP XII, 35 TOWER LANE, AVON, CT 06001 (203) 678-9272 - 1,250,000 (\$25,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-11801 - FEB. 06) (BR. 11 - NEW ISSUE)
- S-6 KILICO VARIABLE SEPARATE ACCOUNT, 120 S SOUTH LASALLE ST, C/O KEMPER INVESTORS LIFE INSURANCE CO, CHICAGO, IL 60603 (312) 781-1121 - INDEFINITE SHARES. DEPOSITOR: KEMPER INVESTORS LIFE INSURANCE CO. (FILE 33-11803 - FEB. 06) (BR. 20 - NEW ISSUE)
- S-1 ESCAGEN CORP, 830 BRANSTEN RD, SAN CARLOS, CA 94070 (415) 595-5335 - 2,300,000 (\$27,600,000) COMMON STOCK. UNDERWRITER: PRUDENTIAL BACHE SECURITIES. (FILE 33-11804 - FEB. 06) (BR. 3 - NEW ISSUE)
- S-11 OXFORD ACCEPTANCE CORP III, 4550 MONTGOMERY AVE, BETHESDA, MD 20814 (301) 469-3230 - 850,000,000 (\$850,000,000) MORTGAGE BONDS. (FILE 33-11807 - FEB. 06) (BR. 12)
- S-3 MACMILLAN INC, 866 THIRD AVE, NEW YORK, NY 10022 (212) 702-2000 - 100,000,000 (\$100,000,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-11808 - FEB. 06) (BR. 11)
- S-1 LASER PHOTONICS INC, 12351 RESEARCH PWY, ORLANDO, FL 32826 (305) 281-4103 - 103,000 (\$103,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-11809 - FEB. 04) (BR. 8)
- S-8 VESTAR INC, 939 E WALNUT ST, PASADENA, CA 91106 (818) 792-6101 - 823,204 (\$3,832,977) COMMON STOCK. (FILE 33-11810 - FEB. 06) (BR. 8)
- S-3 SIGNET BANKING CORP, 7 N EIGHTH ST, PO BOX 25970, RICHMOND, VA 23260 (804) 747-2000 - 1,000,000 (\$33,750,000) COMMON STOCK. (FILE 33-11813 - FEB. 06) (BR. 2)
- S-3 TORCHMARK CORP, 2001 3RD AVE S, BIRMINGHAM, AL 35233 (205) 325-4200 - 300,000,000 (\$300,000,000) STRAIGHT BONDS. (FILE 33-11816 - FEB. 06) (BR. 10)
- S-8 ARA HOLDING CO, THE ARA TOWER, 1101 MARKET ST, PHILADELPHIA, PA 19107 (215) 238-3581 - 150,000 (\$9,300,000) COMMON STOCK. (FILE 33-11818 - FEB. 06) (BR. 11)
- S-8 CBI INDUSTRIES INC /DE/, 800 JCRIE BLVD, OAK BROOK, IL 60522 (312) 654-7000 - 600,000 (\$18,637,500) COMMON STOCK. (FILE 33-11821 - FEB. 06) (BR. 9)
- S-8 CBI INDUSTRIES INC /DE/, 800 JCRIE BLVD, OAK BROOK, IL 60522 (312) 654-7000 - 100,000 (\$3,106,250) COMMON STOCK. (FILE 33-11822 - FEB. 06) (BR. 9)

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

	FORM	EVENT DATE	SHRS (000) / % OWNED	CUSIP / PRIOR %	FILING STATUS
AMERICAN REALTY TRUST SOUTHMARK CORP	SH BEN INT 13D	1/14/87	8,127 83.8	02917710 83.4	UPDATE
ASSOCIATED HOST INC INDUSTRIAL EQUITY LTD ET AL	COM 13D	1/30/87	418 9.2	04565410 8.1	UPDATE
CERTIFIED GROCERS OF CAL WILLIAMS BROS MARKETS INC	COM CL B 13D	11/17/86	11 5.5	15703099 0.0	NEW
COMMERCE GROUP CORP KAFKAS JOHN P	COM 13D	12/ 1/86	155 N/A	20065410 N/A	NEW
CONGRESS VIDED GROUP JESUP & LAMONT HOLDING ET AL	COM 13D	1/19/87	1,609 38.6	20726610 28.7	UPDATE
CONTINENTAL BANCORP INC MIDLANTIC BANKS INC	COM 13D	1/30/87	0 0.0	21103010 33.1	UPDATE
DISCOVERY ASSOC INC DAVID LEO	COM 13D	12/22/86	140 5.7	25490910 0.0	NEW
DISCOVERY ASSOC INC DAVID SIMON	COM 13D	12/22/86	140 5.7	25490910 0.0	NEW
ELECTRO AUDIO DYNAMICS INC DEWALD VAN W F	COM 13D	12/12/86	332 5.4	28505510 0.0	NEW
FRAWLEY CORP INDUSTRIAL EQUITY LTD ET AL	COM 13D	1/28/87	131 10.7	35554010 9.6	UPDATE
HEIST C H CORP FDSTER WILLARD F	COM 13D	12/30/86	568 37.1	42307610 41.3	UPDATE
HEIST C H CORP HEIST CHARLES H	COM 13D	1/30/87	663 43.3	42307610 44.8	UPDATE
HEIST C H CORP HEIST CLYDIS D	COM 13D	1/30/87	480 31.4	42307610 33.6	UPDATE
HENLEY GROUP INC ALLIED SIGNAL INC ET AL	COM 13D	1/28/87	0 0.0	42550310 18.5	UPDATE
HESSTON CORP ISTITUTO FINANZIARIO IND ET AL	COM 13D	1/22/87	2,212 61.2	42814610 75.2	UPDATE
HOLMES D H LTD INDUSTRIAL EQUITY LTD ET AL	COM 13D	1/26/87	1,009 28.5	43641610 27.9	UPDATE
INDUSTRIAL INVESTMENT CORP HALLORAN DANIEL P ET AL	COM 13D	9/30/86	104 16.4	45617010 0.0	NEW
MEDALIST INDS INC KATZ MICHAEL DAVID ET AL	COM 13D	1/23/87	306 12.6	58402010 11.2	UPDATE
NATIONAL INTERGROUP STATE OF WISCONSIN INVEST BD	COM 13D	1/13/87	1,188 5.5	63654010 0.0	NEW
NEWBURY CORP DAVIES WARNOCK	COM 13D	1/23/87	110 6.5	65080010 6.5	UPDATE
PRINCEVILLE DEV CORP CLARENDON INSURANCE CO	COM 13D	1/22/87	0 0.0	74251210 8.8	UPDATE
SEIS PROS INC ERVIN R HUGH ET AL	COM 13D	2/ 5/87	3,100 79.4	81606410 79.4	UPDATE
THERMASCON INC BRINTON GARRISON W ET AL	COM 13D	11/26/86	621 9.7	88354610 0.0	NEW

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.							DATE	COMMENT
		1	2	3	4	5	6	7		
AMERICAN PIONEER COLLATERALIZED MORTGAGE	DE				X		X		12/30/86	
ANHEUSER BUSCH COMPANIES INC	DE				X				02/09/87	
BARCLAYS AMERICAN CORP	NC			X					01/22/87	
BEINFUITY HOLDINGS	CA				X				01/27/87	
BEST BUY CO INC	MN				X				01/28/87	
BORG WARNER CORP /DE/	DE				X		X		01/06/87	
CHURCHILL TECHNOLOGY INC	CO		X				X		02/06/87	
COMECO INDUSTRIES INC	CT						X		01/12/87	AMEND
COLLATERALIZED MORTGAGE OBLIGATION TRUST					X		X		01/27/87	
COLLATERALIZED MORTGAGE OBLIGATION TRUST					X		X		01/28/87	
COMPANIA BOLIVIANA DE ENERGIA ELECTRICA			X						11/13/86	
COMPUICORP	CA		X						01/25/87	
CONFERENCE CAPITAL CORP	NV					X			12/17/86	
CONSOLIDATED CAPITAL INCOME OPPORTUNITY	CA				X		X		10/24/86	
CONTINENTAL BANCORP INC	PA		X				X		01/30/87	
CONVENIENT FOOD MART INC	IL				X		X		11/17/86	AMEND
DEL TACO RESTAURANT PROPERTIES II	CA		X						01/28/87	
DYCO OIL & GAS PROGRAM 1986-1	MN				X		X		01/13/87	
DYCO 1976 OIL & GAS PROGRAMS					X		X		01/13/87	
DYCO 1977 OIL & GAS PROGRAMS					X		X		01/13/87	
ELLISON RAY MORTGAGE ACCEPTANCE CORP	TX								01/23/87	
ENSTAR INCOME PROGRAM IV-3	GA		X				X		01/22/87	
FIRST GENERAL RESOURCES CO	MA				X		X		10/23/86	AMEND
FIRST GENERAL RESOURCES CO	MA			X	X		X		01/23/87	
FRANKFORD CORP	PA						X		02/03/87	
FUTURESAT INDUSTRIES INC	NJ				X		X		05/06/86	AMEND
GENENTECH INC	CA		X						01/02/87	
HERCULES INC	DE						X		02/04/87	
HIGH EQUITY PARTNERS L P SERIES 86	CA						X		12/02/86	AMEND
HIGH EQUITY PARTNERS L P SERIES 86	CA						X		12/08/86	AMEND
HOME SHOPPING NETWORK INC	DE					X	X		01/20/87	
INTEGRATED RESOURCES HIGH EQUITY PARTNER	CA						X		12/02/86	AMEND
INTEGRATED RESOURCES HIGH EQUITY PARTNER	CA						X		12/08/86	AMEND
INTERNATIONAL PHARMACEUTICAL PRODUCTS INC	MN		X			X	X		01/19/87	
ITT WORLD COMMUNICATIONS INC	DE		X				X		12/19/87	
LAFARGE CORP	MD						X		12/11/86	AMEND
LAFARGE CORP	MD								12/30/86	AMEND
LAMSON & SESSIONS CO	OH						X		11/26/86	AMEND
LILLY INDUSTRIAL COATINGS INC	IN						X		12/23/86	AMEND
LOTUS DEVELOPMENT CORP	DE					X			01/26/87	
MCDONNELL DOUGLAS CORP	MD						X		02/05/87	
MED MOBILE INC	NJ		X				X		02/03/87	
MESA LTD PARTNERSHIP	DE		X				X		01/26/87	
MESA PETROLEUM CO	DE		X				X		01/26/87	
MESTEK INC	PA								07/31/86	AMEND
MR STEAK INC	CO				X				01/22/87	
NAPA NATIONAL BANCORP	CA				X		X		02/09/87	
NUSOURCE INVESTMENT INC	UT						X	X	02/03/87	

RECENT 8K FILINGS CONT.

NAME OF ISSUER	STATE CODE	BK ITEM NO.							DATE	COMMENT
		1	2	3	4	5	6	7		
OUTBOARD MARINE CORP	DE		X					X	01/22/87	
PACAD INC	DE				X	X			02/03/87	
PCA INTERNATIONAL INC	NC					X			01/15/87	AMEND
PERRY DRUG STORES INC	MI				X				02/04/87	
PERSONAL COMPUTER PRODUCTS INC	DE				X				12/10/86	
RADTECH INC	NH				X	X			01/23/87	
REPUBLIC NEW YORK CORP	MD					X			01/12/87	AMEND
RIC 19 LTD	CA		X		X	X			12/12/86	
RPC ENERGY SERVICES INC	DE				X				01/27/87	
SATELLITE AUCTION NETWORK INC	DE				X	X			01/30/87	
SEARS MORTGAGE SEC CORP GMA BCK MORT PA	DE				X	X			12/01/86	
SEARS MORTGAGE SEC CORP GMA BCK MORT PA	DE				X	X			01/01/87	
SEARS MORTGAGE SEC CORP MORT PASS THR CE	DE				X	X			01/30/87	
SEARS MORTGAGE SEC CORP MORT PASS THR CE	DE				X	X			01/30/87	
SEARS MORTGAGE SEC CORP MORT PASS THR CE	DE				X	X			01/30/87	
SEARS MORTGAGE SEC CORP MORT PASS THR CE	DE				X	X			01/30/87	
SEARS MORTGAGE SEC CORP MORT PASS THR CE	DE				X	X			01/30/87	
SOUTH CAROLINA ELECTRIC & GAS CO	SC				X	X			02/05/87	
SOUTHWEST FOREST INDUSTRIES INC	NV				X	X			01/26/87	
STAAR SURGICAL CO	DE				X	X			01/29/87	
STANDARD PACIFIC LP	DE				X	X			12/30/86	
SUNRISE MEDICAL INC	DE					X			11/30/86	AMEND
TELSTAR CORP	NV			X		X			12/24/86	AMEND
TENNECO CREDIT CORP	DE				X	X			02/05/87	
UNION SPECIAL CORP	DE				X	X			01/28/87	
UNITED ARTISTS COMMUNICATIONS INC	MD					X			11/25/86	AMEND
V F CORP /PA/	PA				X	X			01/21/87	
VOIT CORP	NY				X	X			02/02/87	
WASTE MANAGEMENT INC	DE				X				01/26/87	
WEATHERFORD INTERNATIONAL INC	DE					X			01/30/87	