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January 11, 1974

COMMISSION ANNOUNCEMENTS

DIRECTORY OF COMPANIES FILING ANNUAL REPORTS AVAILABLE. The SEC announced today the publication of the December 1972 directory of companies filing annual reports with the Commission. The list of companies is presented alphabetically and classified by industry groups.

The directory covers 10,273 companies filing annual reports under the Securities Exchange Act of 1934 as of December 31, 1972. The directory includes companies with securities listed on national securities exchanges, companies with securities traded over the counter which are registered under Section 12(g) of the Securities Exchange Act, and certain companies filing pursuant to Section 15(d) of the Securities Exchange Act as a result of having securities registered under the Securities Act of 1933.

Copies are available from the Superintendent of Documents, U.S. Government Printing Office, Washington, D. C. 20402, at \$3.85 per copy. In addition, copies of the directory are available for public inspection at the Central Office and the Regional and Branch Offices of the Commission. (Rel. 34-10587)

HAWAII FURNITURE LEASE TRADING SUSPENDED. Over-the-counter trading in the securities of Hawaii Furniture Lease, a Utah corporation doing business in Honolulu, Hawaii, was suspended for a ten-day period beginning January 10 and terminating at midnight (EDT) January 19, 1974.

The suspension was initiated because of the unavailability of adequate and accurate information concerning the company's financial condition. Hawaii Furniture requested the trading suspension, representing that it is in the process of preparing current financial statements for distribution to the public. (Rel. 34-10593)

COURT ENFORCEMENT ACTIONS

HOWARD E. KATZ ENJOINED. The Washington Regional Office and the Philadelphia Branch Office announced that on January 2 the Federal court in Philadelphia permanently enjoined Howard E. Katz of Elkins Park, Pa., former president of Mount Everest Corporation, from violating the antifraud provisions of the securities laws. The defendant consented to the entry of the order without admitting or denying the allegations in the Commission's complaint. (LR-6198)

INDICTMENT NAMES DEUTSCH, DUBOFF AND DRIESMAN. On January 10, an indictment was filed in the U.S. District Court for New York charging Bernard Deutsch, of Brooklyn, N.Y., and Stanley DuBoff of Rockaway, N.J., and Daniel Driesman of Brooklyn, N.Y., with violations of the registration and antifraud provisions of the securities laws, mail fraud and conspiracy to violate the securities laws in the purchase and sale of the securities of Frigitemp Corp.

The indictment charges, among other things, a manipulation of the securities of Frigitemp, the mailing of a false and misleading prospectus and a payoff to Deutsch and DuBoff in connection with their arranging for the sale of Frigitemp common stock owned by an officer of Frigitemp.

Deutsch, DuBoff and Driesman had earlier, on November 29, 1973 been charged along with a former executive of an investment management company, five company executives and two former registered representatives of broker-dealers with violations of the registration and antifraud provisions of the securities laws, mail fraud and conspiracy to violate the Federal securities laws in the purchase and sale of the securities of Acrite Industries, Inc., Richard Packing Co. and Integrated Medical Services, Ltd. (LR-6199)

RECEIVER FOR INSTITUTIONAL FINANCE CORP. APPOINTED. The Atlanta Regional Office announced that on December 21, the Federal court in Atlanta appointed a receiver for Institutional Finance Corporation, East Point, Ga. The court reserved its decision on the Commission's motion for a preliminary injunction against Institutional Finance Corp., Fidelity Plan, Inc., a registered broker-dealer, Daniel G. Gunter and Claude L. Downs, also of East Point, Ga., for alleged violations of the fraud provisions of the securities laws in the sale of church bonds and against Institutional Finance Corp., aided and abetted by the other defendants, from transacting business as an unregistered broker-dealer and from unlawfully extending credit to or for customers in securities. (LR-6197)

HOLDING COMPANY ACT RELEASES

OHIO EDISON COMPANY. A notice has been issued giving interested persons until January 31 to request a hearing on a proposal of Ohio Edison Company, a registered holding company, to issue and sell 450,000 shares of preferred stock at competitive bidding and to issue \$9,106,000 of first mortgage bonds for sinking fund purposes. (Rel. 35-18250)

PENNSYLVANIA POWER COMPANY. A notice has been issued giving persons until January 31 to request a hearing on a proposal of Pennsylvania Power Company, subsidiary of Ohio Edison Company, to issue and sell 80,000 shares of preferred stock at competitive bidding and to issue \$1,109,000 of first mortgage bonds for sinking fund purposes. (Rel. 35-18251)

PUBLIC SERVICE COMPANY OF OKLAHOMA. An order has been issued authorizing Public Service Company of Oklahoma, subsidiary of Central and South West Corporation, to issue and sell \$35 million of bonds and 250,000 shares of preferred stock at competitive bidding and to amend its charter. (Rel. 35-18252)

INVESTMENT COMPANY ACT RELEASES

FEDERAL STREET FUND. An order has been issued on an application of Federal Street Fund, Inc. of Boston, Massachusetts for an exemption from the provisions of Section 17(a) of the Act to permit the Estate of Howard Cullman to tender shares of the Fund for redemption in kind. (Rel. IC-8173)

NATIONAL TAX-EXEMPT BOND TRUST, SERIES 1 (AND ALL OTHER NATIONAL OR STATE SERIES, TAX-EXEMPT BOND TRUSTS INCORPORATED). An order has been issued on an application of National Tax-Exempt Bond Trust, Series 1 (Fund) and its sponsor Tax-Exempt Bond Trusts Incorporated (Sponsor) exempting the Fund and all subsequent Series from compliance with the initial net worth requirements of the Act and the provisions with regard to the distribution of capital gains no more than once in a taxable year; and exempting the secondary market operations of the Sponsor with regard to the Units of the Fund and all such subsequent Series from the pricing provisions of the Act. (Rel. IC-8174)

SECURITIES ACT REGISTRATIONS FILED

(S-6) MUNICIPAL INVESTMENT TRUST FUND, TWENTIETH MONTHLY PAYMENT SERIES - \$50 million of units of beneficial interest to be offered for sale through underwriters headed by Merrill Lynch, Pierce, Fenner & Smith Incorporated, One Liberty Plaza, 165 Broadway, New York, N.Y. 10006. The Fund, a unit investment trust, was created by a trust agreement among Merrill Lynch, Bache & Co. Incorporated and duPont Walston Incorporated, as sponsors, The Bank of New York, as trustee, and Standard & Poor's Corporation, as evaluator. The Fund's primary objective is providing tax exempt income through investment in a fixed portfolio of interest-bearing, long-term state, municipal and public authority bonds. (File 2-49917 - Dec. 21)

(S-1) AMERICAN BANCORPORATION, 140 East Town St., Columbus, Ohio 43215 - 2,000,000 shares of common stock with 1,000,000 warrants to purchase common shares to be offered for sale in units each consisting of two shares and one warrant. The offering is to be made at \$10 per unit through underwriters headed by Ohio Securities Underwriters, Inc., 3440 Olentangy River Road, Columbus, Ohio 43202. The company is a bank holding company, which owns six affiliate banks and three subsidiaries engaged in related activities. (File 2-49929 - Dec. 26)

(S-1) EDS NUCLEAR INC., 220 Montgomery St., San Francisco, Cal. 94104 - 141,000 shares of common stock, of which 75,000 shares are issued or issuable under the Company's Employee Stock Option Plan, 50,000 shares are issuable under the Company's 1974 Employee Incentive Stock Option Plan, 10,000 shares as the Company's contribution to its Profit Sharing Plan and 6,000 shares which may be offered for sale from time to time by certain stockholders at prices current at the time of sale. EDS provides specialized engineering and management services in connection with the design, construction and operation of nuclear power plants. (File 2-49935 - Dec. 26)

(S-14) HARVEST INDUSTRIES, INC., 9841 Airport Blvd., Los Angeles, Cal. 90045 - 32,000 shares of 6-1/2% convertible preferred stock, Series C to be offered in the proposed merger of Honeggers' & Co., Inc., Fairbury, Illinois, into a wholly-owned subsidiary of Harvest at the rate of 1/10 of a share Harvest preferred stock and \$1.559 in cash for each outstanding share of Honeggers' common stock. Harvest is engaged principally in the formulation, manufacture, distribution and sale of feed supplements, formulated feeds and health care products, primarily for livestock. (File 2-49936 - Dec. 27)

(S-1) WOODS PETROLEUM CORPORATION, Suite 500, National Foundation West Bldg., 3555 N.W. 58th St., Oklahoma City, Okla. 73112 - 1,000 capital units in Woods 1974 Drilling Program to be offered for sale at \$5,000 per Unit, by selected NASD members on a best efforts basis. A subsidiary of Woods Corporation (NYSE) the company is engaged in the exploration and production of oil and gas. (File 2-49937 - Dec. 27)

(S-5) LUTHERAN BROTHERHOOD U.S. GOVERNMENT SECURITIES FUND, INC., 701 Second Ave., South, Minneapolis, Minn. 55402 and 421 Seventh Ave., Pittsburgh, Pa. 15219 - 100,000 shares of capital stock, to be offered at net asset value exclusively through its principal underwriter, Lutheran Brotherhood Securities Corp., 701 Second Ave., South, Minneapolis, Minn. 55402. The Company is an open-end, diversified management investment company. (File 2-49938 - Dec. 27)

(S-2) STEAM CORPORATION OF AMERICA, 312 Kearns Bldg., Salt Lake City, Utah 84101 - 375,000 shares of common stock, to be offered for sale at \$2 per share by Daugherty & Co., 209 Gold St., South West, Albuquerque, New Mex. 87103. The company is engaged in the acquisition of Geothermal Properties and the development of Geothermal resources. (File 2-49940 - Dec. 27)

(S-11) UNIONAMERICA MORTGAGE AND EQUITY TRUST (UMET), 9595 Wilshire Blvd., Beverly Hills, Cal. 90212 - \$25 million of senior subordinated notes, due 1980, to be offered for sale at 100% of principal amount through underwriters headed by Lehman Brothers Inc., One William St., New York, N.Y. 10004 and White, Weld & Co., Inc., One Liberty Plaza, New York, N.Y. 10006. UMET is a real estate investment trust with a diversified portfolio of various interests in real property. (File 2-49948 - Dec. 28)

(S-1) WINE COUNTRY, INC., 1551 East Shaw Ave., Suite 107, Fresno, Cal. 93710 - 675,316 shares of common stock to be distributed without consideration to the shareholders of The Rinn Corporation on the basis of one share of Wine Country, Inc. stock for each share of The Rinn Corporation common stock owned. The Company, through subsidiaries, is engaged in the acquisition, development, marketing and subsequent management of agricultural properties. (File 2-49949 - Dec 28)

SECURITIES ACT REGISTRATIONS. Effective January 10: Bulova Watch Company, Inc., 2-49668; Johns-Manville Corp., 2-49877; Madison Gas and Electric Co., 2-49641; Manhattan Life Corp., 2-48466 (90 days); NCNB Corp., 2-49708; Philadelphia Electric Co., 2-49842; Public Service Company of Oklahoma, 2-49809; Reinell Industries, Inc., 2-49814; Rockwell International Corp., 2-50013; The Rucker Co., 2-49375 and 2-49374; Seeburg Industries, Inc., 2-48442; Standard Prudential Corp., 2-49488; TRW Inc., 2-49883.

MISCELLANEOUS

TRADING SUSPENSIONS. The SEC has announced the suspension of exchange and over-the-counter trading in the securities of Equity Funding Corp., and over-the-counter trading in the securities of Industries International, Inc., for the further ten-day period January 17-21, inclusive.

CORRECTION RE DELISTING ORDER. The SEC on December 11 issued an order granting an application of the New York Stock Exchange, Inc., among other things, to strike from listing and registration the common stock of National General Corporation. Subparagraph (a) of the release should be corrected to read:

"(a) As a result of a tender offer by American Financial, which expired October 17, 1973, fewer than 500,000 shares of National General common stock remain publicly-held."

POTOMAC ELECTRIC POWER CO. An order has been issued under the Trust Indenture Act on an application by Potomac Electric Power Company, exempting its first mortgaging bonds, due 2009, from certain provisions of the Act. (TI-352)

RECENT FORM 8-K FILINGS

Form 8K is a report which must be filed with the SEC by the 10th of the month after any of the following important events or changes: changes in control of the registrant; acquisition or disposition of assets; legal proceedings; changes in securities (i.e., collateral for registered securities); defaults upon senior securities; increase or decrease in the amount of securities outstanding; options to purchase securities; revaluation of assets; submission of matters to a vote of security holders; and any newly enacted requirements effecting registrant's business.

The companies listed below have filed Form 8-K reports for the month indicated, responding to the item of the form specified. Photocopies may be purchased from the Commission's Public Reference Section (in ordering, please give month and year of report). An index of the captions of the items of the form was included in Monday's News Digest.

COMPANY	ITEM NO.	MONTH
RAINBO PHOTO COLOR INC	2,14	10/73
RAYNE INDUSTRIES INC	2,14	11/73
REALTY & MORTGAGE INVESTORS OF THE PACIF	7	10/73
REHAB CORP	2,4,8,11	11/73
KOCUK INTERNATIONAL	3,4,13	11/73
ROGERS BROTHERS CO	3	11/73
RONSON CORP	3,14	06/73
SECURITY INVESTING CO LTD	3,12,14	11/73
SIERRA RESEARCH CORP	10	11/73
SOUTHERN CO	7,14	11/73
STANDARD OIL CO	3,4,7,14	11/73
STATE MUTUAL INVESTORS	7,8,14	11/73
STP CORP	14	11/73
STRATFORD OF TEXAS INC	2,13,14	11/73
SUPERIOR MANUFACTURING & INSTRUMENT CORP	2,14	11/73
TALCOTT JAMES INC	7,14	11/73
TELECOM INC	11	11/73
TENNECO CORP	3	11/73
THOMAS INDUSTRIES INC	7,14	11/73
TOPSYS INTERNATIONAL INC	14	10/73
TOPSYS INTERNATIONAL INC	8	11/73
TRANSCONTINENTAL OIL CORP	7,14	11/73
TYCO LABORATORIES INC	11,13	11/73
UNICARE SERVICES INC	6,13,14	11/73
WALGREEN CO	13	11/73
WELBILT CORP	10,14	11/73
ALPHA INDUSTRIES INC	10,14	11/73
AMERICAN GUARANTEE CORP RHODE ISLAND	2,3,8,10,13	11/73
AMERICAN HOME INVESTMENT CO	10	01/73
ANAREN MICROWAVE INC	11	11/73
BEECH AIRCRAFT CORP	7,10	11/73
BRANIFF AIRWAYS INC	1,2,3,4,6,10,14	11/73
BUILDING SYSTEMS INC	13,14	11/73
CANAL RANDOLPH CORP	13,14	11/73
CITATION MANUFACTURING CO INC	3,14	11/73
COMET COALITION MINES CO	2,14	05/73
COMPUTER SCIENCES CORP	10,13,14	11/73
COVER GIRL OF MIAMI INC	11	12/73
FIRSTMARK CORP	7,8,13	11/73
FLORIDA GAS CO	11	11/73
GALVESTON HOUSTON CO	13	11/73
HABITEX INDUSTRIES INC	14	11/73
HOFFMAN ELECTRONICS CORP	11,14	05/73
IEA CORP	2,3,12,13	11/73
INFLIGHT SERVICES INC	14	11/73
INSPIRATION CONSOLIDATED COPPER CO	14	12/73

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Copies of registration statements may be ordered from the Commission's Public Reference Section. All other referenced material is available in the issue of the SEC Docket indicated in parentheses below the News Digest Issue No. Both the News Digest (\$35.45 a year, first class mail; \$8.90 additional for foreign mailing) and the SEC Docket (\$21.35 a year, first class mail; \$5.35 additional for foreign mailing) are for sale by the Superintendent of Documents, Government Printing Office, Washington, D. C. 20402.