

SEC NEWS DIGEST

Issue 97-249

December 30, 1997

INVESTMENT COMPANY ACT RELEASES

JP CAPITAL APPRECIATION FUND, INC.

An order has been issued pursuant to Section 8(f) of the Investment Company Act declaring that JP Capital Appreciation Fund, Inc. has ceased to be an investment company. (Rel. IC-22975 - December 24)

JP INVESTMENT GRADE BOND FUND, INC.

An order has been issued pursuant to Section 8(f) of the Investment Company Act declaring that JP Investment Grade Bond Fund, Inc. has ceased to be an investment company. (Rel. IC-22976 - December 24)

SELF-REGULATORY ORGANIZATIONS

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE

The Municipal Securities Rulemaking Board filed with the Commission a proposed rule change (SR-MRSB-97-11) to establish fees for copies of Form G-37/G-38 in computer CD-ROM format. The rule change was effective upon filing and is expected to be published in the Federal Register during the week of December 29. (Rel. 34-39488)

APPROVAL OF RULE CHANGE

The Commission has approved a proposed rule change and issued notice of filing and granted accelerated approval to Amendment Nos. 1, 2, 3, and 4 to the proposed rule change submitted pursuant to Rule 19b-4 under the Securities Exchange Act of 1934 by the Chicago Board Options Exchange (SR-CBOE-97-11) to increase the OEX position and exercise limits, to increase the OEX firm facilitation exemption, and to increase the OEX index hedge exemption. (Rel. 34-39489)

DELISTINGS

An order has been issued granting the application of the New York

Stock Exchange to strike from listing and registration American Eagle Group, Inc., Common Stock, \$.01 Par Value. (Rel. 34-39492)

An order has been issued granting the application of the New York Stock Exchange to strike from listing and registration ISS-International Service System A/S, American Depository Shares (Each representing 1/2 of a B share). (Rel. 34-39493)

WITHDRAWAL

A notice has been issued giving interested persons until January 16, 1998, to comment on the application of Crown Laboratories, Inc., to withdraw its Common Stock, \$.001 Par Value, from listing and registration on the American Stock Exchange. (Rel. 34-39491)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-8 BIOGEN INC, 14 CAMBRIDGE CTR, CAMBRIDGE, MA 02142 (617) 679-2000 - 200,000 (\$7,100,000) COMMON STOCK. (FILE 333-42887 - DEC. 22) (BR. 1)
- S-1 PEOPLES BANCORP INC /DE/, 134 FRANKLIN CORNER RD, LAWRENCEVILLE, NJ 08648 (609) 844-3100 - 35,707,500 (\$357,075,000) COMMON STOCK. (FILE 333-42889 - DEC 22) (BR 7)
- S-8 UNITED FIRE & CASUALTY CO, 118 SECOND AVE SE, CEDAR RAPIDS, IA 52407 (319) 399-5700 - 180,000 (\$8,212,500) COMMON STOCK. (FILE 333-42895 - DEC. 22) (BR. 1)
- S-4 CITIZENS BANCSHARES INC /OH/, 10 EAST MAIN ST, SALINEVILLE, OH 43945 (216) 679-2328 - 945,056 (\$18,485,295 36) COMMON STOCK. (FILE 333-42911 - DEC. 22) (BR. 7)
- S-8 CROSS A T CO, ONE ALBION RD, LINCOLN, RI 02865 (401) 333-1200 - 300,000 (\$3,093,750) COMMON STOCK. (FILE 333-42915 - DEC. 22) (BR. 4)
- S-4 AVANT CORP, 46871 BAYSIDE PKWY, FREMONT, CA 94538 (408) 738-8881 - 5,376,511 (\$91,739,407 19) COMMON STOCK. (FILE 333-42923 - DEC. 22) (BR. 3)
- S-3 CBT GROUP PLC, 1005 HAMILTON COURT, MENLO PARK, CA 94025 (415) 737-9050 - 54,500 (\$8,207,625) FOREIGN COMMON STOCK. (FILE 333-42929 - DEC 22) (BR 3)
- S-4 BELK INC, 2801 WEST TYVOLA ROAD, CHARLOTTE, NC 28217 - 60,246,181 (\$679,615,000) COMMON STOCK (FILE 333-42935 - DEC 22) (NEW ISSUE)
- S-3 UICI, 4001 MCEWEN STE 200, DALLAS, TX 75244 (972) 392-6700 - 922,956 (\$30,346,793) COMMON STOCK. (FILE 333-42937 - DEC. 22) (BR. 1)
- S-4 COMMUNITY BANKS INC /PA/, 150 MARKET ST, MILLERSBURG, PA 17061 (717) 692-4781 - 1,410,500 (\$55,786,563.56) COMMON STOCK (FILE 333-42941 - DEC 22) (BR 7)

S-8 FINGERHUT COMPANIES INC, 4400 BAKER RD, MINNETONKA, MN 55343
(612) 932-3100 - 100,000 (\$1,946,875) COMMON STOCK (FILE 333-42947 -
DEC. 22) (BR 2)

S-8 MASTERING INC, 11--- N SCOTTSDALE RE STE 260, SCOTTSDALE, AZ 85254
(970) 845-8300 - 2,400,000 (\$18,237,130) COMMON STOCK (FILE 333-42949 -
DEC. 22) (BR. 6)

S-3 TRICON GLOBAL RESTAURANTS INC, 1441 GARDINER LANE, LOUISVILLE, KY 40213
(502) 456-8300 - 2,000,000,000 (\$2,000,000,000) STRAIGHT BONDS (FILE
333-42969 - DEC. 22) (BR 2)

SB-2 GLOBALTEL RESOURCES INC, 1520 EASTLAKE AVENUE, SUITE 210, SEATTLE, WA
98102 (206) 720-7250 - \$20,700,000 COMMON STOCK. (FILE 333-42971 -
DEC 22) (NEW ISSUE)

S-1 UGLY DUCKLING CORP, 2525 E. CAMELBACK #1150, STE 1150, PHOENIX, AZ 85016
(602) 852-6600 - \$47,281,250 COMMON STOCK. (FILE 333-42973 - DEC. 22)
(BR. 7)

SB-2 RMX REIT INC, 220 WEST MERCER STREET # 400, SEATTLE, WA 98119
(509) 455-6588 - 12,000,000 (\$12,000,000) COMMON STOCK. (FILE 333-42975 -
DEC 22) (NEW ISSUE)

S-2 WASTE RECOVERY INC, 309 S PEARL EXPRESSWAY, DALLAS, TX 75201
(214) 741-3865 - 8,421,913 (\$5,390,024 32) COMMON STOCK (FILE 333-42995 -
DEC 22) (BR 4)

F-10 DOMAN INDUSTRIES LTD, 435 TRUNK RD, 3RD FL,
DUNCAN BRITISH COLUMBIA CANADA, A1 (604) 748-3711 - 125,000,000
(\$125,000,000) FOREIGN GOVERNMENT AND AGENCY DEBT (FILE 333-8088 -
DEC 17) (BR 6)

S-8 DIAGEO PLC, 8 HENRIETTA PL, LONDON WIM 9AG ENGLAND, X0 - 500,000
(\$4,905,000) FOREIGN COMMON STOCK. (FILE 333-8090 - DEC 17) (BR 2)

S-8 DIAGEO PLC, 8 HENRIETTA PL, LONDON WIM 9AG ENGLAND, X0 - 5,000,000
(\$49,050,000) FOREIGN COMMON STOCK (FILE 333-8092 - DEC 17) (BR. 2)

S-8 DIAGEO PLC, 8 HENRIETTA PL, LONDON WIM 9AG ENGLAND, X0 - 5,000,000
(\$49,050,000) FOREIGN COMMON STOCK (FILE 333-8094 - DEC. 17) (BR 2)

S-8 DIAGEO PLC, 8 HENRIETTA PL, LONDON WIM 9AG ENGLAND, X0 - 100,000
(\$981,000) FOREIGN COMMON STOCK (FILE 333-8096 - DEC. 17) (BR 2)

S-8 DIAGEO PLC, 8 HENRIETTA PL, LONDON WIM 9AG ENGLAND, X0 - 7,600,000
(\$74,556,000) FOREIGN COMMON STOCK. (FILE 333-8098 - DEC. 17) (BR 2)

S-8 DIAGEO PLC, 8 HENRIETTA PL, LONDON WIM 9AG ENGLAND, X0 - 400,000
(\$3,924,000) FOREIGN COMMON STOCK (FILE 333-8100 - DEC. 17) (BR 2)

S-8 DIAGEO PLC, 8 HENRIETTA PL, LONDON WIM 9AG ENGLAND, X0 - 350,000
(\$3,360,000) FOREIGN COMMON STOCK (FILE 333-8102 - DEC 17) (BR 2)

S-8 DIAGEO PLC, 8 HENRIETTA PL, LONDON WIM 9AG ENGLAND, X0 - 2,500,000
(\$24,000,000) FOREIGN COMMON STOCK (FILE 333-8104 - DEC 17) (BR 2)

S-8 DIAGEO PLC, 8 HENRIETTA PL, LONDON WIM 9AG ENGLAND, X0 - 8,250,000
(\$79,200,000) FOREIGN COMMON STOCK. (FILE 333-8106 - DEC 18) (BR 2)

S-4 PRECEPT BUSINESS SERVICES INC, 1909 WOODALL ROGERS FREEWAY, STE 500,
DALLAS, TX 75201 (214) 754-6600 - 31,315,000 (\$92,397,707) COMMON STOCK
1,815,000 (\$1,531,406) WARRANTS, OPTIONS OR RIGHTS (FILE 333-42689 -
DEC. 19) (BR. 4 - NEW ISSUE)

S-4 PENNZOIL CO /DE/, PENNZOIL PL, P O BOX 2967, HOUSTON, TX 77252
(713) 546-4000 - 889,100,000 (\$889,100,000) STRAIGHT BONDS (FILE
333-43003 - DEC. 23) (BR 4)

S-4 PARK OHIO INDUSTRIES INC, 23000 EUCLID AVE, CLEVELAND, OH 44117
(216) 991-9700 - 150,000,000 (\$150,000,000) STRAIGHT BONDS (FILE
333-43005 - DEC 23) (BR. 6)

S-8 ST JOE PAPER CO, 1650 PRUDENTIAL DR STE 400, JACKSONVILLE, FL 32207
(904) 396-6600 - 2,010,160 (\$185,939,800) COMMON STOCK. (FILE 333-43007 -
DEC. 23) (BR. 4)

S-8 U S HOME CORP /DE/, 1800 WEST LOOP SOUTH, STE 1900, HOUSTON, TX 77027
(713) 877-2311 - 31,586 (\$777,805) COMMON STOCK. (FILE 333-43009 -
DEC 23) (BR 6)

S-1 LADISH CO INC, 5481 S PACKARD AVE, CUDAHY, WI 53110 (414) 747-2611 -
3,855,500 (\$69,345,000) COMMON STOCK. (FILE 333-43011 - DEC. 23) (BR. 6)

S-8 FINGERHUT COMPANIES INC, 4400 BAKER RD, MINNETONKA, MN 55343
(612) 932-3100 - 90,994 (\$1,771,539.44) COMMON STOCK. (FILE 333-43013 -
DEC 23) (BR 2)

S-8 CONTINENTAL NATURAL GAS INC, 1437 S BOULDER, SUITE 1250, TULSA, OK 74119
(918) 582-4700 - 250,000 (\$2,937,500) COMMON STOCK (FILE 333-43015 -
DEC 23) (BR. 4)

S-3 CARPENTER TECHNOLOGY CORP, PO BOX 14662, READING, PA 19612
(215) 208-2000 - 318,000 (\$15,661,500) COMMON STOCK. (FILE 333-43017 -
DEC. 23) (BR 6)

S-8 DETOUR MAGAZINE INC, 201 N SERVICE ROAD, N/A, MELVILLE, NY 11747
(516)) 4-23-9 - 2,200,000 (\$33,000) COMMON STOCK (FILE 333-43019 -
DEC 23) (BR. 9)

S-4 VIB CORP, 1498 MAIN STREET, EL CENTRO, CA 92243 (760) 337-3200 -
6,200,000 (\$108,500,000) COMMON STOCK. 103,103 (\$2,274,452)
WARRANTS, OPTIONS OR RIGHTS. (FILE 333-43021 - DEC 23) (BR. 9
- NEW ISSUE)

S-4 STANDARD MANAGEMENT CORP, 9100 KEYSTONE CROSSING STE 600, INDIANAPOLIS,
IN 46240 (317) 574-6200 - COMMON STOCK. (FILE 333-43023 - DEC 23)
(BR 1)

S-8 GTE CORP, ONE STAMFORD FORUM, STAMFORD, CT 06904 (203) 965-2000 -
4,000,000 (\$197,875,000) COMMON STOCK (FILE 333-43025 - DEC 23) (BR 3)

S-8 STAR MULTI CARE SERVICES INC, 99 RAILROAD STATION PLAZA, SUITE 208,
HICKSVILLE, NY 11801 (516) 938-2016 - 100,000 (\$575,000) COMMON STOCK
(FILE 333-43027 - DEC 23) (BR 1)

S-8 LCI INTERNATIONAL INC /VA/, 8180 GREENSBORO DR STE 800, MCLEAN, VA 22102
(703) 442-0220 - 1,761,146 (\$50,192,661) COMMON STOCK (FILE 333-43029 -
DEC 23) (BR 3)

S-3 INFORMATION MANAGEMENT TECHNOLOGIES CORP, 130 CEDAR ST 4TH FLR,
NEW YORK, NY 10006 (212) 306-6100 - 9,736,291 (\$17,647,343.56)
COMMON STOCK. (FILE 333-43031 - DEC. 23) (BR. 6)

S-1 WORLD MONITOR TRUST SERIES A, ONE NEW YORK PLAZA 13TH FLOOR, NEW YORK,
NY 10292 (212) 778-7866 - \$34,000,000 LIMITED PARTNERSHIP CERTIFICATE.
(FILE 333-43033 - DEC. 23) (BR. 8 - NEW ISSUE)

S-8 CAROLINA FINCORP INC, 115 SOUTH LAWRENCE ST, P O BOX 1597, ROCKINGHAM,
NC 28380 (910) 997-6245 - 185,150 (\$3,378,988) COMMON STOCK. (FILE
333-43035 - DEC 23) (BR 7)

S-8 PIEDMONT BANCORP INC, 260 SOUTH CHURTON ST, HILLSBOROUGH, NC 27278
(919) 732-2143 - 264,500 (\$2,520,870) COMMON STOCK. (FILE 333-43037 -
DEC. 23) (BR 7)

S-8 FIRST SAVINGS BANCORP INC, P O BOX 1657, PO BOX 1657, SOUTHERN PINES, NC
28388 (910) 692-6222 - 720,000 (\$8,336,250) COMMON STOCK. (FILE 333-43039
- DEC 23) (BR 7)

S-1 WORLD MONITOR TRUST SERIES B, ONE NEW YORK PLAZA 13TH FLOOR, NEW YORK,
NY 10292 (212) 778-7866 - \$33,000,000 LIMITED PARTNERSHIP CERTIFICATE
(FILE 333-43041 - DEC. 23) (BR. 6 - NEW ISSUE)

S-1 WORLD MONITOR TRUST SERIES C, ONE NEW YORK PLAZA 13TH FLOOR, NEW YORK, NY 10292 (212) 778-7866 - \$33,000,000 LIMITED PARTNERSHIP CERTIFICATE. (FILE 333-43043 - DEC. 23) (BR 8 - NEW ISSUE)

S-3 FAIRFIELD COMMUNITIES INC, 11001 EXECUTIVE CENTER DRIVE, LITTLE ROCK, AR 72211 (501) 228-2700 - 4,025,597 (\$167,439,675 22) COMMON STOCK. (FILE 333-43045 - DEC. 23) (BR. 5)

S-8 SINCLAIR BROADCAST GROUP INC, 2000 WEST 41ST ST, BALTIMORE, MD 21211 (410) 467-5005 - 900,000 (\$35,550,000) COMMON STOCK. (FILE 333-43047 - DEC. 23) (BR. 3)

S-8 ULTIMATE ELECTRONICS INC, 321A WEST 84TH AVE, DENVER, CO 80221 (303) 412-2500 - 750,000 (\$2,258,775) COMMON STOCK (FILE 333-43049 - DEC 23) (BR. 2)

S-8 SEAGATE SOFTWARE INC, 915 DISC DRIVE, P O BOX 67427, SCOTTS VALLEY, CA 95067 (408) 439-2289 - 11,788,009 (\$14,617,131) COMMON STOCK (FILE 333-43051 - DEC. 23) (BR 3)

S-3 ADVEST GROUP INC, 90 STATE HOUSE SQ, 280 TRUMBULL ST, HARTFORD, CT 06103 (860) 509-1000 (FILE 333-43053 - DEC 23) (BR. 8)

S-8 STANDARD REGISTER CO, 600 ALBANY ST, DAYTON, OH 45401 (513) 434-1000 - 1,500,000 (\$1,500,000) OTHER SECURITIES INCLUDING VOTING TRUST 15,000 (\$524,062.50) COMMON STOCK (FILE 333-43055 - DEC 23) (BR 5)

S-1 HK SYSTEMS INC, 2855 S JAMES DR, NEW BERLIN, WI 53005 (414) 860-7000 - \$115,000,000 COMMON STOCK (FILE 333-43057 - DEC 23) (BR 7 - NEW ISSUE)

S-8 POLYCOM INC, 2584 JUNCTION AVE, SAN JOSE, CA 95134 (408) 526-9000 - 1,000,000 (\$5,187,500) COMMON STOCK (FILE 333-43059 - DEC 23) (BR 3)

SB-2 QUITMAN BANCORP INC, 100 WEST SCREVEN STREET, PO BOX 592, QUITMAN, GA 31643 (912) 263-7538 - 661,250 (\$6,612,500) COMMON STOCK. (FILE 333-43063 - DEC 23) (BR 7 - NEW ISSUE)

S-8 INFORMATION STORAGE DEVICES INC /CA/, 2045 HAMILTON AVE, SAN JOSE, CA 95125 (408) 369-2400 - 800,000 (\$5,100,000) COMMON STOCK (FILE 333-43065 - DEC 23) (BR. 6)

S-8 VISTANA INC, 8801 VISTANA CENTRE DRIVE, ORLANDO, FL 32821 (407) 239-3100 - 1,900,000 (\$37,525,000) COMMON STOCK. (FILE 333-43067 - DEC 23) (BR 5)

S-8 AMERICAN COMMUNICATIONS SERVICES INC, 131 NATIONAL BUSINESS PKWY, STE 100, ANNAPOLIS JUNCTION, MD 20701 (310) 617-4200 - 2,000,000 (\$23,126,000) COMMON STOCK. (FILE 333-43069 - DEC 23) (BR 9)

S-3 ROCKWELL INTERNATIONAL CORP, 2201 SEAL BEACH BOULEVARD, SEAL BEACH, CA 90740 (412) 565-4090 - 1,000,000,000 (\$1,000,000,000) STRAIGHT BONDS (FILE 333-43071 - DEC 23) (BR. 6)

S-8 NETBANK INC, 7000 PEACHTREE DUNWOODY RD, BLDG 10 STE 300, ATLANTA, GA 30328 (770) 392-4990 - 397,500 (\$4,596,094) COMMON STOCK (FILE 333-43073 - DEC. 23) (BR. 7)

S-8 ASV INC /MN/, P O BOX 5160, GRAND RAPIDS, MN 55744 (218) 327-3434 - 1,155,000 (\$29,669,063) COMMON STOCK. (FILE 333-43075 - DEC. 23) (BR 5)

S-4 CMS ENERGY CORP, FAIRLANE PLZ SOUTH STE 1100, 330 TOWN CENTER DR, DEARBORN, MI 48126 (313) 436-9200 - 300,000,000 (\$300,000,000) STRAIGHT BONDS. (FILE 333-43077 - DEC. 23) (BR 4)

S-8 MCKESSON CORP, ONE POST ST, MCKESSON PLAZA, SAN FRANCISCO, CA 94104 (415) 983-8300 - 226,000 (\$4,068,000) COMMON STOCK. (FILE 333-43079 - DEC 23) (BR 1)

S-8 MYLAN LABORATORIES INC, 130 SEVENTH ST, 1030 CENTURY BLDG, PITTSBURGH, PA 15222 (412) 232-0100 - 250,000 (\$5,062,500) COMMON STOCK (FILE 333-43081 - DEC 23) (BR 1)

S-4 WEST COAST BANCORP /NEW/OR/, 5000 SW MEADOWS RD, SUITE 100, LAKE OSWEGO,
OR 97305 (503) 624-5864 - 2,550,000 (\$22,827,600) COMMON STOCK. (FILE
333-43083 - DEC. 23) (BR. 7)

S-3 LEAR CORP /DE/, 21557 TELEGRAPH RD, SOUTHFIELD, MI 48034 (248) 746-1500
- 400,000,000 (\$400,000,000) STRAIGHT BONDS. (FILE 333-43085 - DEC. 23)
(BR. 6)

S-3 AVANT CORP, 46871 BAYSIDE PKWY, FREMONT, CA 94538 (408) 738-8881 -
522,192 (\$8,910,162 10) COMMON STOCK (FILE 333-43087 - DEC 23) (BR. 3)

S-4 GSI GROUP INC, 1004 EAST ILLINOIS ST, ASSUMPTION, IL 62510
(217) 226-4421 - 100,000,000 (\$100,000,000) STRAIGHT BONDS. (FILE
333-43089 - DEC. 23) (NEW ISSUE)

S-3 BEAR STEARNS ASSET BACKED SECURITIES INC, 245 PARK AVE, NEW YORK, NY
10167 (212) 272-4095 - 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES
(FILE 333-43091 - DEC. 23) (BR. 8)

S-8 ENVIRONMENT ONE CORP, 2773 BALLTOWN RD, SCHENECTADY, NY 12309
(518) 346-6161 - 50,000 (\$518,750) COMMON STOCK (FILE 333-43093 -
DEC 23) (BR. 6)

S-3 ZILA INC, 5227 NORTH 7TH STREET, PHOENIX, AZ 85014 (602) 266-6700 -
7,610,870 (\$46,616,579) COMMON STOCK. (FILE 333-43097 - DEC. 23) (BR. 1)

S-8 MCKESSON CORP. ONE POST ST, MCKESSON PLAZA, SAN FRANCISCO, CA 94104
(415) 983-8300 - 573,000 (\$10,314,000) COMMON STOCK. (FILE 333-43101 -
DEC 23) (BR. 1)

S-8 PRIME CAPITAL CORP, 10275 W HIGGINS RD, STE #200, ROSEMONT, IL 60018
(708) 294-6000 - 185,566 (\$956,871 08) COMMON STOCK (FILE 333-43103 -
DEC 23) (BR. 7)

S-4 COMPASS BANCSHARES INC, 15 SOUTH 20TH ST, P O BOX 10566, BIRMINGHAM, AL
35233 (205) 933-3000 - 1,800,000 (\$22,499,000) COMMON STOCK (FILE
333-43105 - DEC 23) (BR. 7)

S-3 PROGRESS FINANCIAL CORP, 600 W GERMANTOWN PIKE,
PLYMOUTH MEETING EXECUTIVE CAMPUS, PLYMOUTH MEETING, PA 19462
(610) 825-8800 - \$836,278 COMMON STOCK. (FILE 333-43109 - DEC. 23)
(BR. 7)

S-1 KRAUSES FURNITURE INC, 200 N BERRY ST, STE 109, BREA, CA 92821
(714) 990-3100 - 4,000,000 (\$12,000,000) COMMON STOCK (FILE 333-43111 -
DEC. 23) (BR. 6)

S-8 GATK CORP, 500 W MONROE ST, CHICAGO, IL 60661 (312) 621-6200 - 25,000
(\$1,725,000) COMMON STOCK. (FILE 333-43113 - DEC. 23) (BR. 5)

S-3 KEY ENERGY GROUP INC, TWO TOWER CTR TENTH FLOOR, EAST BRUNSWICK, NJ
08816 (908) 247-4822 - 240,000 (\$4,950,000) COMMON STOCK. (FILE 333-43115
- DEC. 23) (BR. 4)

S-8 CHARMING SHOPPES INC, 450 WINKS LANE, BENSALEM, PA 19020 (215) 245-9100
- 6,125,000 (\$6,125,000) OTHER SECURITIES INCLUDING VOTING TRUST. (FILE
333-43117 - DEC. 23) (BR. 2)

S-2 MEMRY CORP, 57 COMMERCE DR, BROOKFIELD, CT 06804 (203) 740-7311 -
288,125 (\$1,097,756 20) COMMON STOCK (FILE 333-43119 - DEC 23) (BR. 4)

S-8 TELXON CORP, 3330 W MARKET ST, AKRON, OH 44333 (216) 867-3700 - 750,000
(\$17,542,952.01) COMMON STOCK (FILE 333-43121 - DEC. 23) (BR. 6)

S-3 UST CORP /MA/, 40 COURT ST, BOSTON, MA 02108 (617) 726-7000 - 1,180,000
(\$32,302,500) COMMON STOCK. (FILE 333-43123 - DEC. 23) (BR. 7)

S-4 MARSHALL & ILSLEY CORP/WI/, 770 N WATER ST, MILWAUKEE, WI 53202
(414) 765-7801 - 4,235,055 (\$239,986,416) COMMON STOCK. (FILE 333-43125 -
DEC. 23) (BR. 7)

- S-3 CAMBRIDGE TECHNOLOGY PARTNERS MASSACHUSETTS INC, 304 VASSAR ST,
CAMBRIDGE, MA 02139 (617) 374-9800 - 3,255,731 (\$122,089,912.50)
COMMON STOCK. (FILE 333-43127 - DEC. 23) (BR. 3)
- S-4 BIG 5 CORP /CA/, 2525 EAST EL SEGUNDO BLVD, EL SEGUNDO, CA 90245
(310) 536-0611 - 131,000,000 (\$131,000,000) STRAIGHT BONDS. (FILE
333-43129 - DEC. 23) (BR. 2)
- S-3 ALPHA BETA TECHNOLOGY INC, ONE INNOVATION DR, ONE INNOVATION DR,
WORCESTER, MA 01605 (508) 798-6900 - 237,364 (\$663,872) COMMON STOCK.
(FILE 333-43131 - DEC. 23) (BR. 1)
- S-3 CATERPILLAR INC, 100 NE ADAMS ST, PEORIA, IL 61629 (309) 675-1000 -
1,000,000 COMMON STOCK. (FILE 333-43133 - DEC 23) (BR. 5)
- S-3 NATIONSBANK CORP, NATIONSBANK CORPORATE CENTER, 100 N TRYON ST,
CHARLOTTE, NC 28255 (704) 386-5000 - 5,591,866 COMMON STOCK. (FILE
333-43137 - DEC. 23) (BR. 7)
- S-8 ASPECT DEVELOPMENT INC, 1300 CHARLESTON RD, MOUNTAIN VIEW, CA 94043
(650) 428-2700 - 817,842 (\$30,777,843 70) COMMON STOCK (FILE 333-43139 -
DEC 23) (BR 3)
- S-1 CHAMPIONSHIP AUTO RACING TEAMS INC, 755 W BIG BEAVER RD, SUITE 800,
TROY, MI 48084 (248) 362-8800 - 4,573,000 (\$84,143,200) COMMON STOCK
(FILE 333-43141 - DEC 23) (NEW ISSUE)
- S-1 POCAHONTAS BANCORP INC, 203 WEST BROADWAY, POCAHONTAS, AR 72455
(870) 892-4595 - 6,257,625 (\$62,576,250) COMMON STOCK. (FILE 333-43143 -
DEC 23) (NEW ISSUE)
- S-8 CUTTER & BUCK INC, 2701 FIRST AVE, STE 500, SEATTLE, WA 98121
(206) 622-4191 - 352,500 (\$6,565,312 50) COMMON STOCK (FILE 333-43145 -
DEC 23) (BR. 2)
- N-2 MUNIHOLDINGS CALIFORNIA FUND INC/, MERRILL LYNCH ASSET MANAGEMENT,
PO BOX 9011, PRINCETON, NJ 08543 - 66,666 (\$999,990) COMMON STOCK. (FILE
333-43147 - DEC 23) (BR 17)
- S-3 PERMA FIX ENVIRONMENTAL SERVICES INC, 1940 NORTHWEST 67TH PLACE,
SUITE A, GAINESVILLE, FL 32653 (352) 395-1351 - 3,677,074 (\$9,317,785)
COMMON STOCK (FILE 333-43149 - DEC 23) (BR 4)
- S-1 CUMETRIX INC, 1304 JOHN REED COURT, CITY OF INDUSTRY, CA 91745
(626) 968-9868 - 2,070,000 (\$10,350,000) COMMON STOCK (FILE 333-43151 -
DEC 23)
- S-4 KOPPERS INDUSTRIES INC, 436 SEVENTH AVE, PITTSBURG, PA 15219
(412) 227-2001 - 175,000,000 (\$175,000,000) STRAIGHT BONDS (FILE
333-43153 - DEC. 23) (BR 6)
- S-4 NORTHLAND CABLE NEWS INC, 1201 THIRD AVE, SUITE 3600, SEATTLE, WA 98101
(206) 621-1351 - \$100,000,000 STRAIGHT BONDS (FILE 333-43157 - DEC. 23)
(NEW ISSUE)
- S-8 SPACEHAB INC \WA\, 1595 SPRING HILL ROAD, STE 360, VIENNA, VA 22182
(703) 821-3000 - 1,500,000 (\$14,816,576) COMMON STOCK (FILE 333-43159 -
DEC. 24) (BR 5)
- S-8 AMERICAN CHAMPION ENTERTAINMENT INC, 26203 PRODUCTION AVENUE, SUITE 5,
HAYWARD, CA 94545 (510) 785-8750 - 400,000 (\$2,850,000) COMMON STOCK
(FILE 333-43161 - DEC 24) (BR. 7)
- N-2 MUNIHOLDINGS NEW YORK FUND INC/NJ, MERRILL LYNCH ASSET MANAGEMENT,
PO BOX 9011, PRINCETON, NJ 08543 - 66,666 (\$999,990) COMMON STOCK. (FILE
333-43165 - DEC 23) (BR 17)
- S-3 CITICORP MORTGAGE SECURITIES INC, 900 THIRD AVE 17TH FLOOR, NEW YORK, NY
10043 (212) 559-6727 - 5,000,000,000 (\$5,000,000,000)
PASS-THROUGH MORTGAGE-BACKED CERTIFICATE (FILE 333-43167 - DEC 24)
(BR 8)

S-3 CAPSTEAD MORTGAGE CORP, 2711 NORTH HASKELL AVE, STE 900, DALLAS, TX
75204 (214) 874-2323 - 5,200,000 (\$107,087,500) COMMON STOCK (FILE
333-43169 - DEC 23) (BR 8)

S-8 FIRST EMPIRE STATE CORP, C/O CORPORATE REPORTING,
ONE M&T PLAZA 5TH FLOOR, BUFFALO, NY 14240 (716) 842-5445 - 5,000
(\$2,190,000) COMMON STOCK. (FILE 333-43171 - DEC 24) (BR 7)

S-3 CHASE MANHATTAN BANK USA, 802 DELAWARE AVE, 13TH FLOOR, WILMINGTON, DE
19801 (302) 575-5000 - 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES.
(FILE 333-43173 - DEC. 23) (BR. 8)

S-8 FIRST EMPIRE STATE CORP, C/O CORPORATE REPORTING,
ONE M&T PLAZA 5TH FLOOR, BUFFALO, NY 14240 (716) 842-5445 - 3,715,000
(\$10,270,000) COMMON STOCK. (FILE 333-43175 - DEC. 24) (BR. 7)

S-3 HEALTH CARE REIT INC /DE/, ONE SEAGATE STE 1500, P O BOX 1475, TOLEDO,
OH 43604 (419) 247-2800 (FILE 333-43177 - DEC 23) (BR. 8)

S-3 AMERITECH CORP /DE/, 30 S WACKER DR, CHICAGO, IL 60606 (800) 257-0902 -
1,650,000,000 (\$1,650,000,000) STRAIGHT BONDS. (FILE 333-43179 - DEC. 23)
(BR 3)

S-8 SPACEHAB INC \WA\, 1595 SPRING HILL ROAD, STE 360, VIENNA, VA 22182
(703) 821-3000 - 250,000 (\$2,562,500) COMMON STOCK (FILE 333-43181 -
DEC 24) (BR 5)

S-3 NOBLE DRILLING CORP, 10370 RICHMOND AVE STE 400, HOUSTON, TX 77042
(713) 974-3131 - 252,000 (\$6,914,250) COMMON STOCK (FILE 333-43183 -
DEC 24) (BR. 4)

S-8 JP FOODSERVICE INC, 9830 PATUXENT WOODS WY, COLUMBIA, MD 21046
(410) 312-7100 - 1,472,269 (\$42,676,515.20) COMMON STOCK. (FILE 333-43185
- DEC 24) (BR 2)

S-3 INTERNATIONAL MICROCOMPUTER SOFTWARE INC /CA/, 1895 E FRANCISCO BLVD,
SAN RAFAEL, CA 94901 (415) 454-3000 - 20,000 (\$315,000) COMMON STOCK.
(FILE 333-43187 - DEC 24) (BR. 3)

S-4 GRAHAM FIELD HEALTH PRODUCTS INC, 400 RABRO DR E, HAUPPAUGE, NY 11788
(516) 582-5800 - 100,000,000 (\$100,000,000) STRAIGHT BONDS (FILE
333-43189 - DEC 24) (BR 1)

S-3 ATRIX LABORATORIES INC, 2579 MIDPOINT DR, FORT COLLINS, CO 80525
(303) 482-5868 - 50,000,000 (\$50,000,000) CONVERTIBLE DEBENTURES AND NOTES.
(FILE 333-43191 - DEC. 24) (BR 1)

S-8 CORPORATE EXPRESS INC, 325 INTERLOCKEN PKWY, BROOMFIELD, CO 80021
(303) 373-2800 - 355,960 (\$4,114,898) COMMON STOCK (FILE 333-43193 -
DEC 24) (BR 2)

S-1 SCOVILL FASTENERS INC, 1802 SCOVILL DRIVE, CLARKESVILLE, GA 30523
(706) 754-4181 - 100,000,000 (\$100,000,000) STRAIGHT BONDS. (FILE
333-43195 - DEC 24) (NEW ISSUE)

S-3 CONNECT INC, 515 ELLIS STREET, MOUNTAIN VIEW, CA 94043 (415) 254-4000 -
12,439,913 (\$13,217,408) COMMON STOCK. (FILE 333-43197 - DEC. 24) (BR. 3)

S-1 COLUMBIA SPORTSWEAR CO, 6600 NORTH BALTIMORE, PORTLAND, OR 97203
(503) 286-3676 - 7,666,667 (\$122,666,672) COMMON STOCK (FILE 333-43199 -
DEC 24) (NEW ISSUE)

S-8 OPPENHEIMER CAPITAL L P /DE/, 800 NEWPORT CENTER DR, STE 100,
NEWPORT BEACH, CA 92660 (714) 717-7022 - 10,000,000 (\$312,200,000)
LIMITED PARTNERSHIP CERTIFICATE. (FILE 333-43201 - DEC. 24) (BR. 8)

S-8 VALENCE TECHNOLOGY INC, 301 CONESTOGA WAY, HENDERSON, NV 89015
(702) 558-1000 - 1,090,000 (\$4,839,600) COMMON STOCK. (FILE 333-43203 -
DEC 24) (BR 1)

- S-1 RED MAN PIPE & SUPPLY CO, 8023 E 63RD PLACE, SUITE 800, TULSA, OK 74133
(918) 250-8541 - \$86,250,000 COMMON STOCK. (FILE 333-43205 - DEC. 24)
(NEW ISSUE)
- S-3 DENBURY RESOURCES INC, 17304 PRESTON RD, STE 200, DALLAS, TX 75252
(214) 713-3000 - 5,565,140 (\$100,000,000.66) COMMON STOCK. 100,000,000
(\$100,000,000) STRAIGHT BONDS (FILE 333-43207 - DEC 24) (BR. 4)
- S-1 BRIGHTSTAR INFORMATION TECHNOLOGY GROUP INC, 12011 SURREY LANE, HOUSTON,
TX 77024 (713) 827-1707 - 3,750,000 (\$60,375,000) COMMON STOCK (FILE
333-43209 - DEC 24) (NEW ISSUE)
- S-1 CSK AUTO CORP, 645 E MISSOURI AVENUE, PHOENIX, AZ 85012 (602) 265-9200
- \$172,500,000 COMMON STOCK (FILE 333-43211 - DEC 24) (NEW ISSUE)
- S-3 ATRIA COMMUNITIES INC, 515 W MARKET ST, LOUISVILLE, KY 40202
(502) 596-7540 - 200,000 (\$3,400,000) COMMON STOCK. (FILE 333-43213 -
DEC 24) (BR. 1)