SEC NEWS DIGEST

Issue 97-218

November 12, 1997

COMMISSION ANNOUNCEMENTS

SEC ANNOUNCES PILOT SECURITIES ARBITRATION CLINIC TO HELP SMALL INVESTORS; LEVITT RESPONDS TO CONCERNS VOICED AT TOWN MEETINGS

Chairman Levitt announced today the start of pilot securities arbitration clinics at two New York law schools -- Pace University and Fordham University -- to help small investors who have difficulty obtaining legal representation.

The clinics were started in response to concerns expressed to Chairman Levitt by small investors at several SEC town meetings. Because their claims are often not large enough, it is difficult for small investors to obtain counsel to represent them in arbitration. To help solve this problem, the Commission is working with law schools in the New York City area to set up pilot arbitration clinics. Students in the pilot programs will, under supervision of a lawyer, assist small investors in the securities arbitration process. (Press Rel. 97-101)

ENFORCEMENT PROCEEDINGS

TEMPORARY RESTRAINING ORDER GRANTED IN PRIME BANK CASE

The Commission announced the filing of a complaint on November 5 against Teddy Wayne Solomon and Lisa Stevens, individually and d/b/a Platinum International Associates, and Quantum Group, a/k/a Quantum Trading, Ltd. After a hearing on the filing date, the Honorable Barefoot Sanders issued an order providing emergency relief in the form of a order temporarily restraining defendants from violating the federal securities laws, imposing an asset freeze and requiring an interim accounting. The complaint also seeks preliminary and permanent injunctions, disgorgement of ill-gotten gains, and the appointment of a receiver.

The complaint alleges the defendants are violating the antifraud provisions of the federal securities laws by offering and selling interests in fictitious "Prime Bank Instrument" trading programs. The complaint further alleges that Solomon and Stevens represented,

among other things, that they were agents for foreign securities traders trading in large-denomination debt instruments issued by "one of the top 25 world banks," and that an investment in the trading programs would generate "safe, guaranteed" returns of as much as 4,300% annually. Additionally, the complaint alleges that Solomon's and Stevens' representations were false: the trading programs do not exist, and Solomon and Stevens, in an apparent "Ponzi scheme" have used funds taken from investors to pay putative profits to their business associates, to repay other investors, and for their own purposes. [SEC v. Teddy Wayne Solomon and Lisa Stevens, individually and d/b/a Platinum International, and Quantum Group, 3:97-CV-2712-H, USDC/ND TX] (LR-15555)

HOLDING COMPANY ACT RELEASES

ENTERGY LONDON INVESTMENTS PLC

An order has been issued authorizing Entergy London Investments plc, a wholly-owned subsidiary of Entergy Corporation, a registered holding company, to organize a special purpose financing entity and, through it, to issue and sell one or more series of preferred securities in an aggregate principal amount up to \$500 million, through December 31, 2000. (Rel. 35-25775)

CENTRAL AND SOUTH WEST SERVICES, INC.

A notice has been issued giving interested persons until December 1, 1997 to request a hearing on a proposal by Central and South West Services, Inc. (CSWS), a non-utility subsidiary company of Central and South West Corporation, a registered holding company, to license and sell to non-associate entities through December 31, 2002 specialized computer programs and to provide support services to licensees and entities that purchase such software. CSWS also seeks authorization to sell reserve computer capacity and provide data management services to non-associate entities. (Rel. 35-26776)

SELF-REGULATORY ORGANIZATIONS

PROPOSED RULE CHANGES

The <u>Chicago Board Options Exchange</u> filed a proposed rule change (SR-CBOE-97-40 to define the phrase "terms and conditions of an order" for purposes of the Exchange's rules on solicited trades and crossed trades. Publication of the proposal is expected in the <u>Federal Register</u> during the week of November 10. (Rel. 34-39308)

The <u>American Stock Exchange</u> filed a proposed rule change (SR-Amex-97-44) to increase both position and exercise limits for its Institutional Index Options (XII), as well as to increase the firm

facilitation exemption for XII. Publication of the proposal is expected in the <u>Federal Register</u> during the week of November 10. (Rel. 34-39313)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

Registration statements may be obtained in person or by writing to the Commission's Public Reference Branch at 450 Fifth Street, N.W., Washington, D.C. 20549 or at the following e-mail box address: <public info @ sec>. In most cases, this information is also available on the Commission's website: <www.sec.gov>.

- S-8 DIPLOMAT CORP, 25 KAY FRIES DR, STONY POINT, NY 10980 (914) 786-5552 275,908 (\$1,051,899 25) COMMON STOCK (FILE 333-39517 NOV 05) (BR 9)
 - S-8 TOWER AUTOMOTIVE INC, 4508 IDS CENTER, MINNEAPOLIS, MN 55402 (616) 336-6000 - 510,000 (\$21,483,750) COMMON STOCK. (FILE 333-39523 - NOV 05) (BR 6)
 - S-4 HBO & CO, 301 PERIMETER CTR N, ATLANTA, GA 30346 (770) 393-6000 3,223,112 (\$84,083,578 92) COMMON STOCK (FILE 333-39525 NOV 05) (BR 3)
 - S-4 NBTY INC, 90 ORVILLE DR, BOHEMIA, NY 11716 (516) 567-9500 150,000,000 (5150,000,000) STRAIGHT BONDS (FILE 333-39527 NOV 05) (BR 1)
 - S-8 BEST BUY CO INC, 7075 FLYING CLOUD DR, EDIN PRARIE, MN 55344
 (612) 947-2000 700,000 (\$19,117,000) COMMON STOCK (FILE 333-39531 NOV 05) (BR 2)
 - S-8 BEST BUY CO INC, 7075 FLYING CLOUD DR, EDIN PRARIE, MN 55344 (612) 947-2000 - 4,300,000 (\$117,433,000) COMMON STOCK (FILE 333-39533 - NOV 05) (BR 2)
 - S-3 SYLVAN LEARNING SYSTEMS INC, 1000 LANCASTER ST, BALTIMORE, MD 21202 (410) 843-8000 \$58,327,500 COMMON STOCK. (FILE 333-39535 NOV. 05) (BR 7)
 - S-3 PATTERSON ENERGY INC, 4510 LAMESA HWY, P O DRAWER 1416, SNYDER, TX 79550 (915) 573-1104 600,000 (\$33,750,000) COMMON STOCK. (FILE 333-39537 NOV. 05) (BR 4)
 - S-3 YAHOO INC, 3400 CENTRAL EXPRESMY, SUITE 201, SANTA CLARA, CA 95051 (408) 731-3300 1,521,834 (\$62,775,653) COMMON STOCK. (FILE 333-39539 NOV 05) (BR 3)
 - S-8 XPLORER S A, 4750 KELSO CREEK ROAD, WELDON, CA 93283 (619) 378-3936 300,000 (\$375,000) COMMON STOCK. (FILE 333-39541 NOV 05) (BR 9)
 - S-8 ARABIAN SHIELD DEVELOPMENT CO, 10830 N CENTRAL EXPRWY STE 175, DALLAS, TX 75231 (214) 692-7872 500,000 (\$1,281,250) COMMON STOCK (FILE 333-39543 NOV 05) (BR 4)

- S-3 INACOM CORP, 200 FARNAM EXECUTIVE CTR, 10810 FARNAM DR, OMAHA, NE 68154 (402) 392-3900 - 342,930 (\$10,740,568) COMMON STOCK. (FILE 333-39545 -NOV 05) (BR 4)
- S-8 EMCORE CORP, 394 ELIZABETH AVENUE, SOMERSET, NJ 08873 (908) 271--909 -\$281,250 COMMON STOCK. (FILE 333-39547 - NOV. 05) (BR. 6)
- S-3 PERKIN ELMER CORP, 761 MAIN AVE, NORWALK, CT 06859 (203) 762-1000 546.116 (\$41.224.593) COMMON STOCK (FILE 333-39549 NOV 05) (BR. 1)
- S-3 WASHINGTON WATER POWER CO, 1411 E MISSION AVE, SPOKANE, WA 99202 (509) 489-0500 250,000,000 (\$250,000,000) STRAIGHT BONDS. (FILE 333-39551 NOV. 05) (BR. 4)
- S-8 APPLIED CELLULAR TECHNOLOGY INC, P O BOX 2067, NIXA, MO 65714 (417) 725-9888 - 5,000,000 (\$36,562,500) COMMON STOCK. (FILE 333-39553 - NOV 05) (BR 3)
- S-8 E Z SERVE CORPORATION, 2550 N LOOP W STE 600, HOUSTON, TX 77092 (713) 684-4300 - 1,000,000 (\$899,500) COMMON STOCK. (FILE 333-39555 -
- S-8 E Z SERVE CORPORATION, 2550 N LOOP W STE 600, HOUSTON, TX 77092 (713) 684-4300 - 1,250,000 (\$891,875) COMMON STOCK. (FILE 333-39557 - AUG 26) (BR 2)
- S-3 REPUBLIC GROUP INC, 811 EAST 30TH AVENUE, P O BOX 1307, HUTCHINSON, KS 67502 (316) 727-2700 ~ 500,000 (\$9,250,000) COMMON STOCK. (FILE 333~39559 NOV 05) (BR 4)
- S-8 ATLANTIC BEVERAGE CO INC, 1587 SULPHUR SPRING RD, BALTIMORE, MD 21227 (410) 247-5857 250,000 (\$937,500) COMMON STOCK (FILE 333-39561 NOV 05) (BR 2)
- S-4 NEWFIELD EXPLORATION CO /DE/, 363 N SAM HOUSTON PKWY E, STE 2020, HOUSTON, TX 77060 (281) 847-6000 - \$125,000,000 STRAIGHT BONDS. (FILE 333-39563 NOV 05) (BR 4)
- F-3 NATIONAL HEALTHCARE MANUFACTURING CORP, 409 GRANVILLE ST, STE 1455, VANCOUVER, BRITISH COLUMBIA, CANADA V6C 1T2, A1 (604) 689-8581 5,000,000 (\$5,000,000) CONVERTIBLE DEBENTURES AND NOTES (FILE 333-39565 NOV. 05) (BR 1)
- S-8 RESEARCH INC /MN/, 6425 FLYING CLOUD DRIVE, EDEN PRAIRIE, MN 55344 (612) 829-8311 100,000 (\$875,000) COMMON STOCK (FILE 333-39567 NOV 05) (BR 6)
- S-8 RATIONAL SOFTWARE CORP, 18880 HOMESTEAD RD, CUPERTINO, CA 95014 (408) 863-9900 - 4,000,000 (\$38,760,000) COMMON STOCK (FILE 333-39569 - NOV 05) (BR 3)
- S-8 OMTOOL LTD, 8 INDUSTRIAL WAY, SALEM, NH 03079 (603) 898-8900 -3.279.687 (\$25.887.148) COMMON STOCK (FILE 333-39571 - NOV. 05) (BR. 3)
- S-8 CYBERGUARD CORP, 2000 WEST COMMERCIAL BLVD, SUITE 200, FORT LAUDERDALE, FL 33309 (305) 974-1700 199,000 (\$1,812,750) COMMON STOCK. (FILE 333-39573 NOV 05) (BR. 3)
- S-3 CYBERGUARD CORP, 2000 WEST COMMERCIAL BLVD, SUITE 20Q, FORT LAUDERDALE, FL 33309 (305) 974-1700 15,000 (\$148,500) COMMON STOCK (FILE 333-39575 NOV 05) (BR 3)
- S-3 PREMIERE TECHNOLOGIES INC, 3399 PEACHTREE RD NE, LENOX BLDG STE 400, ATLANTA, GA 30326 (404) 262-8400 3,373,910 (\$113,869,463) COMMON STOCK. (FILE 333-39577 NOV 05) (BR 3)
- S-8 COVENTRY CORP, 53 CENTURY BLVD STE 250, NASHVILLE, TN 37214

 (615) 391-2449 1,600,000 (\$22,400,000) COMMON STOCK. (FILE 333-39581 NOV 05) (BR 1)

- S-4 DEPOSIT GUARANTY CORP, 210 E CAPITOL ST, P O BOX 730, JACKSON, MS 39201 (601) 354-8564 808,435 (\$8,601,466) COMMON STOCK. (FILE 333-39583 NOV 05) (BR 7)
- S-3 ENERGY VENTURES INC /DE/, 5 POST OAK PARK, STE 1760, HOUSTON, TX 77027 (713) 297-8428 944,907 (\$62,807,969) COMMON STOCK. (FILE 333-39587 NOV 05) (BR 4)
- S-3 DREXLER TECHNOLOGY CORP, 1077 INDEPENDENCE AVE, MOUNTAIN VIEW, CA 94043 (415) 969-7277 200,000 (\$2,175,000) COMMON STOCK. (FILE 333-39589 NOV 05) (BR. 3)
- S-4 DSC COMMUNICATIONS CORP, 1000 COIT RD, PLANO, TX 75075 (214) 519-3000 \$7,237,025 COMMON STOCK. (FILE 333-39591 NOV. 05) (BR 3)
- S-8 FEDERAL REALTY INVESTMENT TRUST, 1626 EAST JEFFERSON STREET, ROCKVILLE, MD 20852 (301) 652-3360 2,000,000 (\$51,437,600) COMMON STOCK. (FILE 333-39593 NOV. 05) (BR 8)
- S-4 FELCOR SUITE HOTELS INC, 545 E JOHN CARPENTER FREEWAY, SUITE 1300, IRVING, TX 75062 (214) 444-4900 300,000,000 (\$300,000,000) STRAIGHT BONDS (FILE 333-39595 NOV 05) (BR 8)
- S-3 TRICO MARINE SERVICES INC, 250 NORTH AMERICAN COURT, HOUMA, LA 70364 (504) 851-3833 \$230,000,000 COMMON STOCK (FILE 333-39597 NOV 05) (BR 4)
- SB-2 BRILLIANT DIGITAL ENTERTAINMENT INC, 6355 TOPANGA CANYON BLVD SUITE 513, WOODLAND HILLS, CA 91367 (818) 712-0991 3,450,000 (\$27,082,500) COMMON STOCK (FILE 333-39599 NOV 05) (BR 3)
- S-8 BISYS GROUP INC, 150 CLOVE ROAD, LITTLE FALLS, NJ 07424 (201) 812-8600 1,000,000 (\$30,750,000) COMMON STOCK (FILE 333-39601 NOV 05) (BR 3)
- S-3 CONSOLIDATED EDISON CO OF NEW YORK INC, 4 IRVING PL, NEW YORK, NY 10003 (212) 460-4600 330,000,000 (\$330,000,000) STRAIGHT BONDS (FILE 333-39603 NOV 05) (BR 4)
- S-8 ARCHER DANIELS MIDLAND CO, 4666 FARIES PKWY, DECATUR, IL 62526 (217) 424-5200 - 2,700,000 (\$58,887,000) COMMON STOCK (FILE 333-39605 - NOV 05) (BR 2)
- S-3 CYTRX CORP, 154 TECHNOLOGY PKWY, TECHNOLOGY PARK/ATLANTA, NORCROSS, GA 30092 (404) 368-9500 603,000 (\$2,299,239) COMMON STOCK. (FILE 333-39607 NOV 05: (BR 1)
- SB-2 GULF COAST BANCORP INC, 4055 TAMIAMI TRAIL, SUITE A-6, PORT CHARLOTTE, FL 33952 (941) 625-1722 1,150,000 (\$11,500,000) COMMON STOCK (FILE 333-39609 NOV 06) (NEW ISSUE)
- S-8 ELANTEC SEMICONDUCTOR INC, 675 TRADE ZONE BOULEVARD, MILPITAS, CA 95035 (408) 945-1323 400,000 (\$2,850,000) COMMON STOCK (FILE 333-39613 NOV 05) (BR 6)
- S-3 ZIONS BANCORPORATION /UT/, ONE SOUTH MAIN STREET, SUITE 1380, SALT LAKE CITY, UT 84111 (801) 524-4787 - 253,968 (\$9,904,752) COMMON STOCK (FILE 333-39617 - NOV. 06) (BR 7)
- S-3 PERCLOSE INC, 199 JEFFERSON DRIVE, MENLO PARK, CA 94025 (415) 473-3100 - 1,150,000 (\$27,025,000) COMMON STOCK (FILE 333-39621 - NOV 06) (BR 1)
- S-8 ROYAL PLASTICS GROUP LTD, 1 ROYAL GATE BLVD, WOODBRIDGE ONTARIO, A6
 (905) 264-0701 \$41,310,416 WARRANTS, OPTIONS OR RIGHTS (FILE 333-7812 OCT 20) (BR 6)
- SB-2 ECO SOIL SYSTEMS INC, 10890 THORNMINT ROAD, SUITE 200, SAN DIEGO, CA 92127 (619) 675-1660 - 4,698,708 (\$27,604,909.51) COMMON STOCK (FILE 333-39399 - NOV 04) (BR 9)
- S-2 CALLON PETROLEUM CO, 200 N CANAL ST, NATCHEZ, MS 39120 (601) 442-1601 2,300,000 (\$47,725,000) COMMON STOCK. (FILE 333-39401 NOV. 04) (BR. 4)

- S-11 IAC CAPITAL TRUST, 550 NEWPORT CENTER DR STE 300, NEWPORT BEACH, CA 92660 (714) 720-5500 - 4,600,000 (\$115,000,000) PREFERRED STOCK (FILE 333-39405 - NOV 04) (BR 8 - NEW ISSUE)
- S-8 VION PHARMACEUTICALS INC, 4 SCIENCE PARK, NEW HAVEN, CT 06511
 (203) 498-4210 500,000 (\$2,785,000) COMMON STOCK. (FILE 333-39407 NOV 04) (BR 9)
- S-4 STARWOOD LODGING TRUST, 2231 E CAMELBACK RD, STE 410, PHOENIX, AZ 80516 (602) 852-3900 159,738,217 (\$7,146,428,127) COMMON SHARES OF BENEFICIAL INTEREST (FILE 333-39409 NOV. 04) (BR. 8)
- S-4 NEXTEL COMMUNICATIONS INC, 1505 FARM CREDIT DR, STE 100, MCLEAN, VA 22102 (201) 438-1400 - 515,167 (\$171,720,616.11) PREFERRED STOCK (FILE 333-39411 - NOV 04) (BR 3)
- S-8 COMPUTRAC INC, 222 MUNICIPAL DR, RICHARDSON, TX 75080 (214) 234-4241 300,000 (\$300,000) COMMON STOCK (FILE 333-39417 NOV 04) (BR 3)
- S-8 UNIPHASE CORP /CA/, 163 BAYPOINTE PKWY, SAN JOSE, CA 95134 (408) 434-1800 - 1,525,000 (\$91,785,175) COMMON STOCK (FILE 333-39423 - NOV 04) (BR 6)
- SB-2 C2I SOLUTIONS INC, 4747 MORENA BLVD, STE 101, SAN DIEGO, CA 92117 (619) 490-1555 3,450,000 (\$15,640,000) COMMON STOCK. (FILE 333-39425 NOV 04) (BR 9 NEW ISSUE)
- S-8 HAYES WHEELS INTERNATIONAL INC, 38481 HURON RIVER DR, ROMULUS, MI 48174 (313) 941-2000 3,000,000 (\$100,770,000) COMMON STOCK. (FILE 333-39427 NOV 04) (BR 5)
- S-8 ALTEON INC /DE, 170 WILLIAMS DR, RAMSEY, NJ 07446 (201) 934-5000 1,000,000 (S5,187,500) COMMON STOCK (FILE 333-39429 NOV 04) (BR 1)
- S-3 ASPEN TECHNOLOGY INC /MA/, TEN CANAL PARK, CAMBRIDGE, MA 02141 (617) 577-0100 283,350 (\$9,404,387) COMMON STOCK. (FILE 333-39431 NOV 04) (BR 3)
- S-8 NATIONAL BANCORP OF ALASKA INC, 301 NORTHERN LIGHTS BLVD C ST, P O BOX 100600, ANCHORAGE, AK 99503 (907) 276-1132 - 100,000 (\$10,046,875) COMMON STOCK (FILE 333-39433 - NOV 04) (BR 7)
- S-3 NATIONAL BANCORP OF ALASKA INC, 301 NORTHERN LIGHTS BLVD C ST, P O BOX 100600, ANCHORAGE, AK 99503 (907) 276-1132 - 50,000 (\$5,023,437 50) COMMON STOCK (FILE 333-39435 - NOV 04) (BR 7)
- S-3 SCHEIN HENRY INC, 135 DURYEA RD, MELVILLE, NY 11747 (516) 843-5500 1,064,596 (\$34,333,221) COMMON STOCK. (FILE 333-39437 NOV 04) (BR 1)
- S-3 TRIUMPH GROUP INC /, FOUR GLENHARDIE CORPORATE CENTER, 1255 DRUMMERS LANE SUITE 200, WAYNE, PA 19087 (610) 975-0420 - 2,557,500 (\$83,374,500) COMMON STOCK. (FILE 333-39439 - NOV. 04) (BR 5)
- S-8 BIG FLOWER HOLDINGS INC, 3 E 54TH ST, 19TH FLR, NEW YORK, NY 10022 (212) 521-1600 3,484,114 (\$74,629,721.88) COMMON STOCK (FILE 333-39443 NOV 04) (BR 5)
- S-8 OBJECTSHARE INC, 999 E ARQUES AVE, SUNNYVALE, CA 94086 (408) 481-9090 1,300,000 (\$1,300,000) COMMON STOCK. (FILE 333-39445 NQV. 04) (BR 3)
- S-4 PERFORMANCE ASSET MANAGEMENT CO, 4100 NEWPORT PLACE, SUITE 400, NEWPORT BEACH, CA 92660 (714) 261-7300 - 7,511,500 (\$75,115,000) COMMON STOCK (FILE 333-39447 - NOV 04) (BR 8 - NEW ISSUE)
- S-8 SAFESKIN CORP, 12671 HIGH BLUFF DRIVE, SAN DIEGO, CA 92130 (619) 794-8111 - 88,354 (\$4,031,151.25) COMMON STOCK (FILE 333-39449 - NOV 04) (BR 6)
- S-8 HARVARD SCIENTIFIC CORP, 100 N ARLINGTON AVE, STE 23P, RENO, NV 89501 (702) 796-1173 400,000 (\$506,400) COMMON STOCK (FILE 333-39451 NOV 04) (BR 9)

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- S-3 RURAL METRO CORP /DE/, 8401 EAST INDIAN SCHOOL RD, SCOTTSDALE, AZ 85251 (602) 944-3886 143,505 (\$4,744,993) COMMON STOCK. (FILE 333-39453 NOV 04) (BR 5)
- S-8 RATIONAL SOFTWARE CORP, 18880 HOMESTEAD RD, CUPERTINO, CA 95014 (408) 863-9900 - 1,000,000 (\$7,280,000) COMMON STOCK (FILE 333-39455 - NOV 04) (BR 3)
- S-3 INGRAM MICRO INC, 1600 E ST ANDREW PLACE, SANTA ANA, CA 92705 (714) 566-1000 - 10,949,298 (\$197,141,333) COMMON STOCK (FILE 333-39457 - NOV 04) (BR 3)
- S-8 PENN OCTANE CORP, 900 VETERANS BLVD STE 240, REDWOOD CITY, CA 94063 (415) 368-1501 - 150,000 (\$876,600) COMMON STOCK. (FILE 333-39459 - NOV 04) (BR 9)
- S-3 POST PROPERTIES INC, 3350 CUMBERLAND CIRCLE NW, STE 2200, ATLANTA, GA 30339 (404) 850-4400 750,000 (\$27,703,125) COMMON STOCK. (FILE 333-39461 NOV. 04) (BR. 8)
- S-8 CHINA FOOD & BEVERAGE CO, 82-66 AUSTIN ST, KEW GARDENS, NY 11415 (801) 575-8073 - 35,000 (\$49,350) COMMON STOCK. (FILE 333-39463 - NOV. 04) (BR 1)
- S-8 CHINA FOOD & BEVERAGE CO, 82-66 AUSTIN ST, KEW GARDENS, NY 11415 (801) 575-8073 - 35,000 (\$49,350) COMMON STOCK (FILE 333-39465 - NOV 04) (BR 1)
- S-8 CHINA FOOD & BEVERAGE CO, 82-66 AUSTIN ST, KEW GARDENS, NY 11415
 (801) 575-8073 35,000 (\$49,350) COMMON STOCK (FILE 333-39467 NOV. 04)
 (BR 1)
- S-8 DSC COMMUNICATIONS CORP, 1000 COIT RD, PLANO, TX 75075 (214) 519-3000 400,000 (\$9,750,000) COMMON STOCK. (FILE 333-39469 NOV. 04) (BR 3)
- S-8 PATTERSON ENERGY INC, 4510 LAMESA HWY, P O DRAWER 1416, SNYDER, TX 79550 (915) 573-1104 60,000 (\$3,360,000) COMMON STOCK. (FILE 333-39471 NOV 04) (BR 4)
- S-4 ZALE CORP, 901 W WALNUT HILL LN, IRVING, TX 75038 (972) 580-4000 100,000,000 (\$100,000,000) STRAIGHT BONDS. (FILE 333-39473 NOV 04)
- S-8 SYQUEST TECHNOLOGY INC, 47071 BAYSIDE PKWY, FREMONT, CA 94538 (510) 226-4000 10,114,019 (\$40,759,496 57) COMMON STOCK (FILE 333-39475 NOV 04) (BR 3)
- SB-2 CASTLE GROUP INC, 745 FORT ST STE 2110, HONOLULU, HI 96813 (808) 524-0900 - 1,600,000 (\$4,800,000) COMMON STOCK (FILE 333-39477 - NOV 04) (BR 5)
- S-8 CHINA FOOD & BEVERAGE CO, 82-66 AUSTIN ST, KEW GARDENS, NY 11415
 (801) 575-8073 35,000 (\$49,350) COMMON STOCK. (FILE 333-39479 NOV. 04)
 (BR 1)
- S-8 CHINA FOOD & BEVERAGE CO, 82-66 AUSTIN ST, KEW GARDENS, NY 11415
 (801) 575-8073 35,000 (\$49,350) COMMON STOCK (FILE 333-39481 NOV 04)
 (BR 1)
- S-4 FDX CORP, C/O FDX CORPORATION, 2005 CORPORATE AVENUE, MEMPHIS, TN 38132 (901) 395-5029 31,611,848 (\$1,907,775,027) COMMON STOCK. (FILE 333-39483 NOV. 04) (NEW ISSUE)
- S-8 PARAGON HEALTH NETWORK INC, ONE RAVINA DR STE 1500, STE 800, ATLANTA, GA 30346 (770) 393-0199 3,068,662 (\$123,705,436.88) COMMON STOCK. (FILE 333-39485 NOV 04) (BR 1)
- S-8 MORTON INTERNATIONAL INC, 100 N RIVERSIDE PLZ, CHICAGO, IL 60606 (312) 807-2000 - 17,246,770 (\$563,279,508) COMMON STOCK (FILE 333-39487 - NOV 04) (BR 4)
- S-8 INNERDYNE INC, 1244 REAMWOOD AVE, SUNNYVALE, CA 94089 (408) 745-6010 400,000 (\$1,248,800) COMMON STOCK. (FILE 333-39489 NOV. 04) (BR. 1)

- S-4 FAC REALTY INC, 11000 REGENCY PARKWAY, SUITE 300, CARY, NC 27511 (919) 462-8787 12,224,229 (\$82,513,546) COMMON STOCK (FILE 333-39491 NOV 04) (BR 8)
- S-8 DREXLER TECHNOLOGY CORP, 1077 INDEPENDENCE AVE, MOUNTAIN VIEW, CA 94043 (415) 969-7277 450,000 (\$4,893,750) COMMON STOCK. (FILE 333-39493 NOV 04) (BR 3)
- S-4 INTERNATIONAL BUSINESS MACHINES CORP, NEW ORCHARD RD, ARMONK, NY 10504 (914) 499-1900 \$206,146,299 COMMON STOCK (FILE 333-39495 NOV. 04)
- S-8 CAPSTONE PHARMACY SERVICES INC, 9901 EAST VALLEY RANCH PARKWAY, SUITE 3001, IRVING, TX 75063 (410) 646-7373 - 450,000 (\$5,062,500) COMMON STOCK (FILE 333-39497 - NOV. 04) (BR. 1)
- S-8 QUALIX GROUP INC, 1900 S NORFOLK ST, SUITE 224, SAN MATEO, CA 94403 (415) 572-0200 - 480,000 (\$2,100,000) COMMON STOCK (FILE 333-39499 - NOV 04) (BR 3)
- S-8 VIEW TECH INC, 3760 CALLE TECATE, STE A, CAMARILLO, CA 93012 (805) 482-8277 - 400,000 (\$2,650,000) COMMON STOCK. (FILE 333-39501 - NOV 04) (BR 9)
- S-3 CONTISECURITIES ASSET FUNDING CORP, 277 PARK AVE, NEW YORK, NY 10172 (212) 207-2840 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 333-39505 NOV 04) (BR 8)
- S-4 LAROCHE INDUSTRIES INC, PERIMETER 400 CENTER TWO, 1100 JOHNSON FERRY RD N E, ATLANTA, GA 30342 (404) 851-0300 - 175,000,000 (\$174,216,000) STRAIGHT BONDS (FILE 333-39507 - NOV 04) (BR 4)
- 8 0SI PHARMACEUTICALS INC, 106 CHARLES LINDBERGH BLVD, UNIONDALE, NY 11553 (516) 222-0023 2,000,000 (\$17,434,465) COMMON STOCK. (FILE 333-39509 NOV 04) (BR 1)
- S-3 HOSPITALITY WORLDWIDE SERVICES INC, 450 PARK AVE, SUITE 2603, NEW YORK, NY 10022 (212) 755-5267 - 1,252,500 (\$14,795,156.25) COMMON STOCK (FILE 333-39511 - NOV 05) (BR 9)
- S-3 SMITH CHARLES E RESIDENTIAL REALTY INC, 2345 CRYSTAL DR, CRYSTAL CITY ARLINGT, VA 22202 (703) 920-8500 - 250,000,000 (\$250,000,000) COMMON STOCK (FILE 333-39513 - NOV 04) (BR. 8)
- S-4 FIRST UNION CORP, ONE FIRST UNION CTR, CHARLOTTE, NC 28288 (704) 374-6565 - 8,834,944 (\$165,831,899) COMMON STOCK (FILE 333-39515 - NOV 05) (BR 7)