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Issue 92-183

September 21, 1992

U.S. SECURITIES
EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDINGS

ROBERT VALERIUS BARRED

The Commission instituted public administrative proceedings under the Securities Exchange Act of 1934 against Robert C. Valerius of Denver, Colorado. Simultaneously, the Commission accepted Valerius' Offer of Settlement. The Commission found that Valerius was convicted, pursuant to a plea of guilty, of conspiracy to violate the antifraud provisions of the securities laws in U.S. v. Robert C. Valerius, Crim. No. 91-CR-271, USDC, Colo., and was enjoined from violating the antifraud provisions of the securities laws in SEC v. Robert C. Valerius, Civil Action No. 92-A-1642, USDC Colo., on September 1, 1992.

The Commission also found that the complaint alleged, among other things, that Valerius participated with others in planning and effecting a scheme to artificially increase the price of the securities of Oxford Financial, Inc. through a prearranged merger and a series of trades in securities accounts controlled by himself and co-conspirators.

The Commission's order bars Valerius from association in any capacity with any broker, dealer, investment adviser, investment company or municipal securities dealer. (Rel. 34-31180)

R. TAYLOR MATTHEWS, JR. ORDERED TO CEASE AND DESIST

The Commission announced that on September 17 it entered an Order pursuant to Section 21C of the Securities Exchange Act of 1934 (Exchange Act) that R. Taylor Matthews, Jr. (Matthews) permanently cease and desist from committing or causing any violation of, or any future violation of, Section 16(a) of the Exchange Act and Rules 16a-2 and 16a-3 promulgated thereunder. The Commission simultaneously accepted Matthews's Offer of Settlement in which, without admitting or denying the matters set forth in the Order, Matthews consented to its issuance. The Order finds that since May 1987, Matthews of St. Louis, Missouri has been a director and the owner of more than ten percent of the common stock of Direct Pharmaceutical Corporation (Direct), a Delaware corporation with its principal offices in St. Louis, Missouri. It also finds that Matthews failed for four and one half years, from May 1987 until December 1991, to file a Form 3 and filed fifteen Forms 4 reporting transactions in excess of \$9.6 million from 21 to 221 weeks late with respect to his investments in Direct's common stock in violation of Section 16(a) of the Exchange Act and the rules thereunder. (Rel. 34-31198)

INVESTMENT COMPANY ACT RELEASES

THE FORTIUS III FUND, INC.

An order has been issued under Section 8(f) of the Investment Company Act declaring that The Fortius III Fund, Inc. has ceased to be an investment company. (Rel. IC-18956 - September 16)

WESTLB FINANCE USA INC., ET AL.

A notice has been issued giving interested persons until October 13, 1992 to request a hearing on an application filed by WestLB Finance USA Inc., et al. for an order under Section 6(c) of the Investment Company Act exempting applicant from the provisions of Subparagraphs (a)(1) and (a)(3) of Rule 3a-5 under the Act. The order would permit applicant to offer and sell its debt securities and use the proceeds to finance the business activities of its parent company without registering as an investment company under the Act. (Rel. IC-18958; International Series Rel. 458 - September 16)

CALAMOS INVESTMENT TRUST

A notice has been issued giving interested persons until October 13 to request a hearing on an application filed by Calamos Investment Trust for an order under Section 8(f) declaring that it has ceased to be an investment company. (Rel. IC-18962 - September 18)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

UNLISTED TRADING PRIVILEGES GRANTED

Orders have been issued granting the applications of four exchanges for unlisted trading privileges in issues which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system. The exchanges and number of issues are as follows: Pacific Stock Exchange - 2 issues (Rel. 34-31187); Midwest Stock Exchange - 4 issues (Rel. 34-31188); Cincinnati Stock Exchange - 2 issues (Rel. 34-31189) and Philadelphia Stock Exchange - 8 issues (Rel. 34-31190).

UNLISTED TRADING PRIVILEGES SOUGHT

Notices have been issued giving interested persons until October 7, 1992 to comment on the applications of three exchanges for unlisted trading privileges in issues which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system. The exchanges and number of issues are as follows: Philadelphia Stock Exchange - 10 issues (Rel. 34-31191); Midwest Stock Exchange - 3 issues (Rel. 34-31194); and Cincinnati Stock Exchange - 20 issues (Rel. 34-31195).

DELISTING GRANTED

An order has been issued granting the application of the New York Stock Exchange to strike from listing and registration Transcapital Financial Corporation, Common Stock, \$1.00 Par Value. (Rel. 34-31201)

SELF-REGULATORY ORGANIZATIONS

ACCELERATED PARTIAL APPROVAL OF PROPOSED RULE CHANGE

The Commission granted accelerated partial approval to a proposed rule change filed by the American Stock Exchange (SR-Amex-92-34) to extend until December 15, 1992 the pilot program amending Rule 109 to provide that the procedures currently used to execute market-on-close orders in certain stocks on expiration Fridays be made applicable to all MOC orders on every trading day. (Rel. 34-31182)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-8 SOUTHWALL TECHNOLOGIES INC /DE/, 1029 CORPORATION WAY, PALO ALTO, CA 94303
(415) 962-9111 - 500,000 (\$2,250,000) COMMON STOCK. (FILE 33-51750 - SEP. 08) (BR. 5)
- S-8 NORD PACIFIC LIMITED, BURNABY BLDG, 16 BURNABY ST, HAMILTON HM 11 BERMUDA, DO 00000
(809) 292-2363 - 300,000 (\$1,448,782.50) COMMON STOCK. (FILE 33-51752 - SEP. 08)
(BR. 1)
- S-3 SANTA FE ENERGY RESOURCES INC, 1616 S VOSS RD STE 1000, HOUSTON, TX 77057
(713) 783-2401 - 6,300,000 (\$138,600,000) COMMON SHARES OF BENEFICIAL INTEREST.
UNDERWRITER: KIDDER PEABODY & CO INC, LEHMAN BROTHERS, PAINWEBBER INC. (FILE
33-51760 - SEP. 10) (BR. 11)
- N-2 TRANSAMERICA INCOME SHARES INC, 1150 N BRAND BLVD STE 1850, GLENDALE, CA 91203
(213) 742-4141 - 1,053,128 (\$26,286,074) COMMON STOCK. (FILE 33-51762 - SEP. 10)
(BR. 18)
- S-8 NDC AUTOMATION INC, 3101 LATROBE DRIVE, CHARLOTTE, NC 28211 (704) 362-1115 -
119,075 (\$165,157.81) COMMON STOCK. (FILE 33-51778 - SEP. 10) (BR. 8)
- S-1 CLIFFS DRILLING CO, 300 CITICORP CENTER, HOUSTON, TX 77002 (713) 651-9426 -
1,725,000 (\$24,581,250) COMMON STOCK. UNDERWRITER:
HOWARD WEIL LABOUISSSE FRIEDRICH S INC. (FILE 33-51780 - SEP. 11) (BR. 4)

REGISTRATIONS CONTINUED

- S-1 ALC COMMUNICATIONS CORP, 30300 TELEGRAPH RD, BIRMINGHAM, MI 48010 (313) 647-4060 - 9,230,427 (\$56,536,365) COMMON STOCK. UNDERWRITER: PAINWEBBER INC, WHEAT FIRST BUTCHER & SINGER CAPITAL MAR. (FILE 33-51796 - SEP. 09) (BR. 7)
- F-2 STOLT TANKERS & TERMINALS HOLDINGS S A, C/O STOLT NIELSEN INC, 8 SOUND SHORE DR PO BOX 2300, GREENWICH, CT 06836 (203) 625-9400 - 1,671,160 (\$27,781,372) COMMON STOCK. (FILE 33-51798 - SEP. 09) (BR. 4)
- S-11 HOUSEHOLD REALTY CORP, 2700 SANDERS RD, PROSPECT HEIGHTS, IL 60070 (708) 564-5000 - 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES. UNDERWRITER: LEHMAN BROTHERS. (FILE 33-51802 - SEP. 09) (BR. 11)
- S-3 ARMCO INC, 300 INTERPACE PKWY, PARISPPANY, NJ 07054 (201) 316-5200 - 125,000,000 (\$125,000,000) STRAIGHT BONDS. (FILE 33-51806 - SEP. 09) (BR. 6)
- S-3 UNIGENE LABORATORIES INC, 110 LITTLE FALLS RD, FAIRFIELD, NJ 07004 (201) 882-0860 - 499,998 (\$1,529,993) COMMON STOCK. (FILE 33-51808 - SEP. 09) (BR. 4)
- S-3 COUNTRYWIDE FUNDING CORP, 155 N LAKE AVE, PASADENA, CA 91109 (818) 304-8400 - 500,000,000 (\$500,000,000) STRAIGHT BONDS. UNDERWRITER: LEHMAN BROTHERS, MERRILL LYNCH & CO, SALOMON BROTHERS INC. (FILE 33-51816 - SEP. 09) (BR. 11)
- S-11 OLD STONE CREDIT CORPORATION, 1801 ART MUSEUM DR, JACKSONVILLE, FL 32207 - 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 33-51826 - SEP. 09) (BR. 11)
- S-8 FINLAND REPUBLIC OF, CONSUL GENERAL OF REPUBLIC OF FINLAND, 380 MADISON AVE, NEW YORK, NY 10022 - 2,200,000,000 (\$2,200,000,000) STRAIGHT BONDS. (FILE 33-51832 - SEP. 10) (BR. 9)
- S-1 GREAT AMERICAN RECREATION INC, P O BOX 848, MCAFEE, NJ 07428 (201) 827-2000 - 2,875,000 (\$8,625,000) COMMON STOCK. UNDERWRITER: DICKINSON & CO. (FILE 33-51856 - SEP. 11) (BR. 12)
- S-4 FIRSTBANK OF ILLINOIS CO, 205 S FIFTH STREET, SPRINGFIELD, IL 62701 (217) 753-7543 - 403,000 (\$13,903,500) COMMON STOCK. (FILE 33-51858 - SEP. 11) (BR. 2)
- S-8 ANDERSONS, P O BOX 119, MAUMEE, OH 43537 (419) 893-5050 - 2,000,000 (\$2,000,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-51860 - SEP. 11) (BR. 7)
- S-1 OCTUS INC, 9940 BARNES CANYON RD, SAN DIEGO, CA 92121 (619) 452-9400 - 1,250,000 (\$24,282,500) COMMON STOCK. UNDERWRITER: PAULSON INVESTMENT CO INC. (FILE 33-51862 - SEP. 11) (BR. 10 - NEW ISSUE)
- S-8 KIMCO REALTY CORP, 1044 NORTHERN BLVD, ROSLYN, NY 11576 (516) 484-5858 - 500,000 (\$11,139,759) COMMON STOCK. (FILE 33-51864 - SEP. 11) (BR. 6)
- S-1 CCC FRANCHISING CORP, 61 BROADWAY, NEW YORK, NY 10006 (212) 732-4974 - 5,000,000 (\$32,067,500) COMMON STOCK. UNDERWRITER: WOLF F N & CO INC. (FILE 33-51870 - SEP. 11) (BR. 4)
- S-2 FORT HOWARD CORP, 1919 S BROADWAY, GREEN BAY, WI 54304 (414) 435-8821 - 500,000,000 (\$500,000,000) STRAIGHT BONDS. (FILE 33-51876 - SEP. 11) (BR. 8)
- F-3 NEWS AMERICA HOLDINGS INC, 32 KOCKERMAN SQUARE STE L-100, C/O THE PRENTICE HALL CORPORATION SYSTEM, KENT COUNTY, DE 19901 (302) 674-1221 - 1,000,000,000 (\$1,000,000,000) STRAIGHT BONDS. (FILE 33-51878 - SEP. 11) (BR. 12)

REGISTRATIONS CONTINUED

- S-8 XYLOGICS INC /DE/, 53 THIRD AVE, BURLINGTON, MA 01803 (617) 272-8140 - 196,532 (\$1,449,423.50) COMMON STOCK. (FILE 33-51880 - SEP. 11) (BR. 9)
- F-3 NEWS CORP LTD, 2 HOLT ST, SYDNEY NSW AUSTRALIA 2010, C3 - 46,000,000 (\$771,880,000) FOREIGN COMMON STOCK. (FILE 33-51884 - SEP. 11) (BR. 12)
- S-3 TENNECO INC /DE/, TENNECO BLDG, HOUSTON, TX 77002 (713) 757-2131 - 500,000,000 (\$500,000,000) STRAIGHT BONDS. (FILE 33-51886 - SEP. 11) (BR. 4)
- S-2 COUSINS PROPERTIES INC, 250Q WINDY RIDGE PKWY STE 1600, MARIETTA, GA 30067 (404) 955-2200 - 4,400,000 (\$52,800,000) COMMON STOCK. UNDERWRITER: LAZARD FRERES & CO, ROBINSON HUMPHREY CO INC. (FILE 33-51888 - SEP. 11) (BR. 5)
- S-8 ALZA CORP, 950 PAGE MILL RD, PO BOX 10950, PALO ALTO, CA 94303 (415) 494-5000 - 500,000 (\$23,312,500) COMMON STOCK. (FILE 33-51890 - SEP. 11) (BR. 11)
- S-8 MCDERMOTT INTERNATIONAL INC, 1010 COMMON ST, NEW ORLEANS, LA 70112 (504) 587-5400 - 2,500,000 (\$52,343,750) COMMON STOCK. (FILE 33-51892 - SEP. 10) (BR. 9)
- S-8 MCDERMOTT INTERNATIONAL INC, 1010 COMMON ST, NEW ORLEANS, LA 70112 (504) 587-5400 - 50,000 (\$1,046,875) COMMON STOCK. (FILE 33-51894 - SEP. 10) (BR. 9)
- S-8 ROSS STORES INC, 8333 CENTRAL AVE, NEWARK, CA 94560 (510) 505-4400 - 500,000 (\$6,750,000) COMMON STOCK. (FILE 33-51896 - SEP. 11) (BR. 2)
- S-8 ROSS STORES INC, 8333 CENTRAL AVE, NEWARK, CA 94560 (510) 505-4400 - 1,500,000 (\$20,250,000) COMMON STOCK. (FILE 33-51898 - SEP. 11) (BR. 2)
- S-8 CCR INC, 8340 N.W.47TH STREET, OCALA, FL 32675 (904) 620-0492 - 400,000 (\$1,000,000) COMMON STOCK. (FILE 33-51900 - SEP. 11) (BR. 5)
- S-8 DEPOSIT GUARANTY CORP, 210 E CAPITOL ST, P.O. BOX 730, JACKSON, MS 39201 (601) 354-8564 - 11,350 (\$419,495.50) COMMON STOCK. (FILE 33-51902 - SEP. 11) (BR. 1)
- F-6 SHUN TAK HOLDINGS LTD /ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10286 (212) 495-1727 - 25,000,000 (\$1,250,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-51904 - SEP. 11) (NEW ISSUE)
- S-2 NORTHERN EMPIRE BANCSHARES, 801 FOURTH ST, SANTA ROSA, CA 95404 (707) 579-2265 - 70,864 (\$629,980.96) COMMON STOCK. (FILE 33-51906 - SEP. 11) (BR. 1)
- S-4 NBSC CORP, 13 E CANAL ST, SUMTER, SC 29150 (803) 775-1211 - 637,470 (\$8,529,348.60) COMMON STOCK. (FILE 33-51908 - SEP. 11) (BR. 1)
- S-8 CCC CODED COMMUNICATIONS CORP, 789 W PENDER ST STE 1000, BC CANADA V6C 1H2, A1 00000 (604) 682-0552 - 1,900,000 (\$1,615,000) FOREIGN COMMON STOCK. (FILE 33-51912 - SEP. 11) (BR. 7)
- S-8 PHARMACEUTICAL RESOURCES INC, ONE RAM RIDGE RD, SPRING VALLEY, NY 10977 (914) 425-7100 - 600,000 (\$2,719,042) COMMON STOCK. (FILE 33-51914 - SEP. 11) (BR. 4)
- S-8 ROSS STORES INC, 8333 CENTRAL AVE, NEWARK, CA 94560 (510) 505-4400 - 300,000 (\$4,050,000) COMMON STOCK. (FILE 33-51916 - SEP. 11) (BR. 2)
- S-8 SYNERGEN INC, 1885 33RD ST, BOULDER, CO 80301 (303) 938-6200 - 2,675,000 (\$112,029,000) COMMON STOCK. (FILE 33-51918 - SEP. 11) (BR. 4)

REGISTRATIONS CONTINUED

- S-8 ILLINOIS CENTRAL CORP, 455 NORTH CITYFRONT PLAZA DRIVE, CHICAGO, IL 60611
(312) 819-7500 - 200,000 (\$3,787,600) COMMON STOCK. (FILE 33-51924 - SEP. 11) (BR. 5)
- S-1 CHILES OFFSHORE CORP, 1900 WEST LOOP SOUTH STE 2000, HOUSTON, TX 77027
(713) 621-4991 - 31,706,022 (\$39,632,528) COMMON STOCK. UNDERWRITER:
SALOMON BROTHERS INC. (FILE 33-51938 - SEP. 11) (BR. 4)
- S-8 WORLDCORP INC, 13873 PARK CTR RD STE 490, HERNDON, VA 22071 (703) 834-9200 -
800,000 (\$6,407,100) COMMON STOCK. (FILE 33-51944 - SEP. 11) (BR. 3)
- S-8 WORLDCORP INC, 13873 PARK CTR RD STE 490, HERNDON, VA 22071 (703) 834-9200 - 75,000
(\$680,250) COMMON STOCK. (FILE 33-51946 - SEP. 11) (BR. 3)
- S-1 PERRIGO CO, 117 WATER ST, ALLEGAN, MI 49010 (616) 673-8451 - 5,175,000
(\$170,775,000) COMMON STOCK. (FILE 33-51948 - SEP. 11) (BR. 4)
- S-2 CONSTELLATION BANCORP, 68 BROAD ST, ELIZABETH, NJ 07207 (908) 354-4080 - 25,894,539
(\$77,500,002) COMMON STOCK. UNDERWRITER: KEEFE BRUYETTE & WOODS INC. (FILE 33-51952 -
SEP. 14) (BR. 2)
- S-8 BON TON STORES INC, 2801 EAST MARKET ST, YORK, PA 17402 (717) 757-7660 - 750,000
(\$5,625,000) COMMON STOCK. (FILE 33-51954 - SEP. 14) (BR. 1)

ACQUISITION OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/%OWNED	CUSIP/PRIOR%	FILING STATUS
ROADMASTERS INDS INC ITIN THOMAS W ET AL	COM 13D	4/14/92	2,147 7.4	76972710 6.1	RVISION

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ OWNED	CUSIP/ PRIOR%	FILING STATUS
ROADMASTERS INDS INC ITIN THOMAS W ET AL	COM 13D	4/14/92	2,147 7.4	76972710 6.1	RVSION
SCOTSMAN INDS INC GAMCO INVESTORS INC ET AL	COM 13D	9/10/92	1,085 15.3	80934010 16.5	RVSION
STAR BANC CORP AMERICAN FINANCIAL CORP ET AL	COM 13D	9/10/92	1,162 4.0	85508310 0.0	NEW
SUN ELEC CORP GABELLI ASSOC FD ET AL	COM 13D	9/ 4/92	561 5.9	86671310 0.0	RVSION
SUN ELEC CORP STATE OF WISCONSIN INVEST BD	COM 13D	8/31/92	N/A N/A	86671310 6.1	UPDATE
SUNBEAM-OSTER INC SUNBEAM OSTER EQUITIES ET AL	COM 13D	8/29/92	68,170 80.9	86707110 91.1	UPDATE
THACKERAY CORP SHARP PETER ESTATE OF	SHS BEN INT 13D	5/ 8/92	1,500 29.4	88321710 0.0	RVSION
TIPPERARY CORP DOUBLE DOUBLE PARTNERS ET AL	COM 13D	9/ 3/92	6,051 67.1	88800210 68.1	UPDATE
TYLER CORP DEL GAMCO INVESTORS INC ET AL	COM 13D	9/14/92	1,465 7.1	90218410 5.9	UPDATE
US BIOSCIENCE INC STATE OF WISCONSIN INVEST BD	COM 13D	9/ 3/92	2,350 6.0	91164610 0.0	NEW
U S ALCOHOL TESTING AMER INC PFD CL B BLACK MORRIS	CL B 13D	9/ 9/92	100 6.7	91199599 0.0	NEW
U S ALCOHOL TESTING AMER INC PFD CL B BROOKS JEFFREY	CL B 13D	8/31/92	138 9.2	91199599 0.0	RVSION
VSB BANCORP INC SPIRO MARTIN	COM 13D	9/ 3/92	156 6.4	91828310 5.0	RVSION
VAN DIEMEN'S CO LTD MCALPINE CHARLES LOCKHART	COM 13D	8/28/92	616 13.1	92089910 12.7	UPDATE
VIE DE FRANCE CORP VILGRAIN JEAN LOUIS ET AL	COM 13D	6/26/92	7,658 56.4	92660410 43.6	UPDATE
WPP GROUP PLC ACADIA PARTNERS ET AL	CONV CUM RED PREF 13D	9/ 3/92	6,731 2.8	92930498 0.0	RVSION
WPP GROUP PLC BANKERS TR CO	CONV CUM RED PREF 13D	9/ 3/92	13,539 5.7	92930498 0.0	RVSION

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ XOMED	CUSIP/ PRIOR%	FILING STATUS
WPP GROUP PLC BANQUE FRANCAISE DU COMMERCE	CONV CUM RED PREF 13D	9/ 3/92	1,198 1.0	92930498 0.0	RVISION
WPP GROUP PLC BARCLAYS BANK PLC	CONV CUM RED PREF 13D	9/ 3/92	15,230 6.4	92930498 0.0	RVISION
WPP GROUP PLC CITIBANK NA	CONV CUM RED PREF 13D	9/ 3/92	13,539 5.7	92930498 0.0	RVISION
WPP GROUP PLC ROYAL BK OF SCOTLAND	CONV CUM RED PREF 13D	9/ 3/92	508 0.1	92930498 0.0	RVISION
WPP GROUP PLC STEEPLE J L LTD	CONV CUM RED PREF 13D	9/ 3/92	7,629 3.3	92930498 0.0	RVISION
YUBA NAT RES INC WESTERN GOLD EXPL MIN LP	CL A 13D	9/10/92	44,855 69.6	98836310 1.4	UPDATE
ALLIS CHALMERS CORP NEDERLANDER ROBERT ET AL	COM 13D	7/14/92	407 40.3	01964530 40.5	UPDATE
CIVIC BANCORP CARR DON	COM 13D	8/10/92	252 10.1	17878810 9.6	UPDATE
ITEX CORP PROFIT FINL CORP	COM 13D	7/ 1/92	200 9.8	46564710 0.0	NEW
MEDCO RESH INC STATE OF WISCONSIN INVEST BD	COM 13D	9/ 2/92	930 8.8	58405910 5.1	UPDATE
U S ALCOHOL TESTING AMER INC MADELMAN GARY	PFD CL B 13D	8/31/92	144 9.6	91199599 0.0	NEW
WPP GROUP PLC HEINE SECURITIES CORP	CONV CUM RED PREF 13D	9/ 3/92	3,038 1.3	92930498 0.0	NEW

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
ADVACARE INC	DE								X	07/01/92	AMEND
AMERICAN BRANDS INC /DE/	DE				X					09/14/92	
AMERICAN EXPLORATION CO	DE				X					09/03/92	
AMERICAN METALS SERVICE INC	FL	X	X	X	X					09/14/92	
AMERICAN SAFETY CLOSURE CORP	NY				X					08/31/92	
AMERICAN STORES CO /NEW/	DE				X					09/08/92	
AUTODIE CORP	MI				X	X				09/02/92	
BANCORP OF MISSISSIPPI INC	MS	X					X			08/31/92	
BANKAMERICA CORP	DE				X	X				09/11/92	
BELL TELEPHONE CO OF PENNSYLVANIA	PA						X			09/08/92	
BIOCONTROL TECHNOLOGY INC	PA				X	X				09/02/92	
BOSTON CAPITAL TAX CREDIT FUND III L P					X	X				07/20/92	
BRADFORD BANKSHARES INC	FL				X					09/10/92	
CANADIAN PIPER AIR CORP	NV	X								06/13/92	
CAPITOL BANCORP LTD	MI						X			07/15/92	AMEND
CARDINAL BANCORP INC /PA	PA				X					09/11/92	
CASPEN OIL INC	NV					X				09/10/92	
CASTLE HOLDING CORP	NV	X				X				08/24/92	
CENTRAL LIFE ASSURANCE CO	IA				X	X				09/01/92	
CENTURY PROPERTIES GROWTH FUND XXII	CA					X				07/07/92	AMEND
CHESAPEAKE & POTOMAC TELEPHONE CO OF MAR	MD						X			09/09/92	
CIT GROUP HOLDINGS INC /DE/	DE						X			09/01/92	
CLAYTON SILVER MINES INC	AZ	X	X	X	X	X	X			08/28/92	
COCA COLA ENTERPRISES INC	DE						X			09/08/92	
COMMERCIAL PROGRAMMING UNLIMITED INC	NY				X	X				08/27/92	
CTA INCORPORATED	CO								NO ITEMS	06/30/92	AMEND
CYPRESS EQUIPMENT FUND II LTD					X		X			09/01/92	
DAKA INTERNATIONAL INC	DE						X			06/25/92	
DIAGNOSTEK INC	DE				X					08/28/92	AMEND
DIME FINANCIAL CORP /CT/	CT				X					08/17/92	
DRS INDUSTRIES INC	DE						X			06/19/92	AMEND
DYCOM INDUSTRIES INC	FL					X	X			09/01/92	
DYNAMIC SCIENCES INTERNATIONAL INC	NV								NO ITEMS	08/16/92	

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
EASTERN BANCORP INC	DE		X						X	08/28/92	
ENVIRONMENTAL MONITORING & TESTING CORPO	DE								X	08/27/92	
ESCALADE INC	IN				X				X	08/28/92	
ESPERO ENERGY CORP	WY								NO ITEMS	08/24/92	AMEND
FASTCOMM COMMUNICATIONS CORP	VA								X	09/09/92	
FIDELITY NATIONAL FINANCIAL INC /DE/	DE								NO ITEMS	06/30/92	AMEND
FIRST CHICAGO CORP	DE								X	09/14/92	
FIRSTCORP INC	DE								X	08/31/92	
FORD MOTOR CREDIT CO	DE								X	09/14/92	
FUTURE NOW INC	OH								X	07/02/92	AMEND
GENDEX CORP	DE								X	08/31/92	
GEORGIA POWER CO	GA								NO ITEMS	09/09/92	
GERRITY OIL & GAS CORPORATION	DE								X	07/12/92	AMEND
GLACIER BANCORP INC	DE								X	08/31/92	
GOVERNMENT TRUSTS PH-1	NY								X	08/28/91	
GOVERNMENT TRUSTS PH-2	NY								X	08/28/91	
HINDERLITER INDUSTRIES INC	DE								X	08/06/92	
HYSTER YALE MATERIALS HANDLING INC	DE								X	08/01/92	
INTERNATIONAL GAMING MANAGEMENT INC	DE								X	08/21/92	
JAMES RIVER CORP OF VIRGINIA	VA								X	05/07/92	
JMB INCOME PROPERTIES LTD VII	IL								X	07/01/92	
KOLLMORGEN CORP	NY									09/11/92	
LEHMAN PASS THROUGH SECURITIES INC	DE								X	08/25/92	
LEHMAN PASS THROUGH SECURITIES INC	DE								X	08/27/92	
LESLIES POOLMART	CA								X	08/31/92	
LORAL CORP /NY/	NY								X	08/31/92	
MACHINE TECHNOLOGY INC	NJ								X	09/11/92	
MAI SYSTEMS CORP	DE								X	09/08/92	
MARGO NURSERY FARMS INC	FL								X	09/14/92	
MARINE DRILLING COMPANIES INC	TX								X	09/14/92	
MBNA AMERICA BK NATIONAL ASSOC MBNA CRED									X	09/14/92	
MBNA CORP	MD								X	08/31/92	
MEDICAL ADVISORY SYSTEMS INC	DE								X	09/08/92	
MEREDITH CORP	IA								X	09/01/92	
MERIS LABORATORIES INC	CA								X	06/22/92	AMEND
MULTIBANK FINANCIAL CORP	MA								X	09/09/92	
NACCO INDUSTRIES INC	DE								X	08/31/92	
NERCO INC	OR								NO ITEMS	09/14/92	
NUGGET OIL CORP	MN								X	08/31/92	
PACIFIC INTERNATIONAL SERVICES CORP	CA								X	08/07/92	AMEND
PRUDENTIAL HOME MORTGAGE SECURITIES COMP	DE								X	07/25/92	
PRUDENTIAL HOME MORTGAGE SECURITIES COMP	DE								X	08/27/92	
PRUDENTIAL HOME MORTGAGE SECURITIES COMP	DE								X	08/28/92	
PRUDENTIAL HOME MORTGAGE SECURITIES COMP	DE								X	08/31/92	
QUADRAX CORP /DE/	DE								X	09/09/92	
RCSB FASTBACS 1988 1F GRANTOR TRUST	NY								X	09/15/92	
RCSB 1989-A GRANTOR TRUST	NY								X	09/15/92	
RCSB 1990 B GRANTOR TRUST	NY								X	09/15/92	
RCSB 1990-A GRANTOR TRUST	NY								X	09/15/92	
RCSB 1991 F GRANTOR TRUST	NY								X	09/15/92	
RCSB 1991-A GRANTOR TRUST	NY								X	09/15/92	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
RCSB 1991-B GRANTOR TRUST	NY					X				09/15/92	
RCSB 1992-A GRANTOR TRUST	NY					X				09/15/92	
REPUBLIC OIL CO	OH		X				X			08/28/92	
RESOLUTION TRUST CORP					X	X				08/27/92	
REVOTEK INC	UT				X	X				09/11/92	
ROCK A BYE BABY INC /DE	DE						X			07/31/92	AMEND
RYLAND MORTGAGE SECURITIES CORPORATION T	VA					X				08/25/92	
SALOMON BROTHERS MORTGAGE SECURITIES VII	DE			X						08/28/92	
SCORE EXPLORATION CORP	CO								NO ITEMS	09/03/92	
SEARS MORT SECURITIES CORP MU CL MO PA T	DE						X			08/31/92	
SECURITY CHICAGO CORP	DE				X		X			08/24/92	AMEND
SHOP AT HOME INC /TN/	TN								NO ITEMS	08/23/92	AMEND
SOUTHSIDE BANCSHARES CORP	MO						X			08/27/92	
STRATEGIC DISTRIBUTION INC	DE		X				X			08/28/92	
THUMB TOM FOOD & DRUGS INC	TX	X					X			08/24/92	AMEND
TOKHEIM CORP	IN		X				X			08/27/92	
TRANSCO ENERGY CO	DE					X	X			09/14/92	
TRANSCONTINENTAL GAS PIPE LINE CORP	DE					X	X			09/14/92	
TREMONT CORPORATION	DE					X	X			09/03/92	
TSI CORP /DE/	DE						X			06/29/92	AMEND
TUCSON ELECTRIC POWER CO	AZ					X				09/11/92	
TURNER CORP	DE					X	X			07/20/92	
TWIN DISC INC	WI					X				08/25/92	
USLI-1 TAX EXEMPT GRANTOR TRUSTS	DE					X	X			07/15/92	
USLI-1 TAX EXEMPT GRANTOR TRUSTS TAX EXE	DE								NO ITEMS	07/15/92	
USLI-1 TAX EXEMPT GRANTOR TRUSTS TAX EXE	DE								NO ITEMS	07/15/92	
USLI-1 TAX EXEMPT GRANTOR TRUSTS TAX EXE	DE								NO ITEMS	07/15/92	
VAC TEC SYSTEMS INC	CO					X				09/01/92	
VEGA BIOTECHNOLOGIES INC	DE					X	X			09/11/92	
VEGAS VENTURES INC	NV						X			08/24/92	AMEND
VERIT INDUSTRIES INC /DE/	DE			X			X			09/14/92	
WEST PENN POWER CO	PA					X				09/15/92	
WESTERN FINANCIAL CORP /KS	KS				X					09/08/92	
WESTLAND DEVELOPMENT CO INC	NM					X				09/14/92	
WILLIAMS COMPANIES INC	DE					X	X			09/09/92	
WISCONSIN PUBLIC SERVICE CORP	WI					X				09/09/92	
WITH DESIGN IN MIND INTERNATIONAL INC	CO					X	X			09/03/92	
XYTRONYX INC	DE					X				09/03/92	
ZENITH ELECTRONICS CORP	DE		X				X			08/28/92	
ABLE TELCOM HOLDING CORP	FL	X								09/01/92	
ALLSTAR INNS L P /DE/	DE					X				09/16/92	
AMERICAN BANCSHARES INC/NC						X				09/14/92	
AMERICAN EXPRESS CO	NY					X				09/14/92	
AMERICAN EXPRESS RECEIVABLES FINANCING C	DE					X	X			09/08/92	
AMERICAN MOBILE SYSTEMS INC	DE								NO ITEMS	08/13/92	
ANDREWS GROUP INC /DE/	DE								NO ITEMS	02/05/07	
ARMCO INC	OH					X				08/21/92	
ASTROCOM CORP	MN					X				08/31/92	
ATLANTIC EXPRESS INC	DE			X						09/09/92	
BALCOR REALTY INVESTORS LTD 82	IL		X				X			09/01/92	
BANK OF AMER NT&SA SPNB HOME EQ LN ASST							X	X		09/15/92	

8K REPORTS CONT.

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BANK OF BOSTON CORP	MA				X		X			09/09/92	
BANK OF NEW ENGLAND CORP	MA	NO ITEMS								07/31/92	
BAXTER INTERNATIONAL INC	DE				X					09/15/92	
BILLY BLUES FOOD CORP	TX				X	X				09/11/92	
BIOPLASTY INC	MN				X					08/28/92	
BNY MASTER CREDIT CARD TRUST	DE				X		X			09/15/92	
BORA CAPITAL INC	CA	X	X							05/26/92	
BUFFTON CORP	DE				X					05/24/92	AMEND
CENTRAL POWER & LIGHT CO /TX/	TX	NO ITEMS								12/31/91	
CHOICE DRUG SYSTEMS INC	NY						X			07/02/92	AMEND
CHRISTIANA COMPANIES INC	DE	X				X				09/01/92	
CMS ENERGY CORP	MI				X	X				09/08/92	
COASTLAND CORP OF FLORIDA	FL				X	X				09/11/92	
COMMONWEALTH EDISON CO	IL				X					08/24/92	
CONSUMERS POWER CO	MI				X	X				09/08/92	
COVINGTON DEVELOPMENT GROUP INC	DE				X					09/16/92	
CRAY COMPUTER CORP	DE				X	X				09/16/92	
DAIWA MORTGAGE ACCEPTANCE CORP ASSET BAC	DE	X				X				08/25/92	
DISTRIBUTED LOGIC CORP	DE				X					08/01/92	
DREXLER TECHNOLOGY CORP	DE				X	X				09/15/92	
EASTERN STAINLESS CORP					X					08/21/92	
EDUCATIONAL DEVELOPMENT CORP	DE				X					08/14/92	
EL PASO REFINERY LP	DE				X	X				08/07/92	
ENCORE COMPUTER CORP /DE/	DE				X	X				09/15/92	
FEDERAL EXPRESS CORP	DE				X	X				09/15/92	
FIRST CAPITAL INSTITUTIONAL REAL ESTATE	FL	X				X				09/02/92	
FIRST CITY BANCORPORATION OF TEXAS INC/	DE				X	X				09/16/92	
FORD CREDIT AUTO LOAN MASTER TRUST SERIE	DE				X	X				09/09/92	
FORD CREDIT AUTO LOAN MASTER TRUST SERIE	DE				X	X				09/09/92	
FRANKLIN AMERICAN CORP	TN				X		X			09/11/92	
FRANKLIN REAL ESTATE INCOME FUND	CA				X					08/18/92	
GIBRALTAR FINANCIAL CORP	DE	NO ITEMS								09/10/92	
GMAC MORTGAGE CORP OF IOWA MORT PAS THR	PA	NO ITEMS								08/25/92	
GMAC MORTGAGE CORP OF IOWA MORT PAS THR	PA	NO ITEMS								08/25/92	
GMAC MORTGAGE CORP OF IOWA MORT PAS THR	PA	NO ITEMS								08/25/92	
GMAC MORTGAGE CORP OF IOWA MORT PAS THR	PA	NO ITEMS								08/25/92	
GMAC MORTGAGE CORP OF IOWA MORT PAS THR	PA	NO ITEMS								08/25/92	
GRACE W R & CO /NY/	NY				X		X			09/16/92	
HARRIS PAUL STORES INC	IN						X			08/31/92	
HAVERFIELD CORP	OH	X					X			08/29/92	
HAWAIIAN ELECTRIC CO INC	HI				X					09/15/92	
HAWAIIAN ELECTRIC INDUSTRIES INC	HI				X					09/15/92	
HFC HOME EQUITY LOAN TRUST SERIES 1991-1	DE						X			08/19/92	
HFC HOME EQUITY LOAN TRUST SERIES 1991-2	DE						X			08/19/92	
HIBERNIA CORP	LA				X					09/10/92	
HORIZON HEALTHCARE CORP	DE	X					X			09/01/92	
HOUSEHOLD CREDIT CARD TRUST 1991-1	NV						X			08/17/92	
HOUSEHOLD CREDIT CARD TRUST 1991-2	DE						X			08/17/92	
HOUSEHOLD FINANCE CORP	DE						X			08/20/92	
HOUSING SECURITIES INC MORT PASS THRO CE		X								06/30/92	
IBP INC	DE				X		X			09/14/92	