

# sec news digest

Issue 92-57

LIBRARY

March 24, 1992

MAR 26 1992

---

## COMMISSION ANNOUNCEMENTS

U.S. SECURITIES  
EXCHANGE COMMISSION

---

### CHAIRMAN BREEDEN TO TESTIFY

Chairman Breeden will testify before the Senate Subcommittee on Securities on Thursday, March 26, at 9:30 a.m. The hearing will take place in Room 538 of the Dirksen Senate Office Building. The subject matter is the Small Business Incentive Act of 1992.

### UNDERSTANDING BETWEEN SEC AND BAPAPAM SIGNED

Today the United States Securities and Exchange Commission (SEC) and the Indonesian Capital Market Supervisory Agency (BAPEPAM) signed an Understanding Regarding the Provision of Technical Assistance for the Development of the Indonesian Securities Markets and Mutual Cooperation (Understanding). This is the first such Understanding with an emerging market nation in Asia. In the Understanding, the SEC and the BAPEPAM expressed their mutual intention to promote the development of sound securities markets and regulatory mechanisms, as well as the integration of the Indonesian securities system into a broader international framework. (Press Rel. 92-21)

---

## RULES AND RELATED MATTERS

---

### CORRECTION TO FINAL RULE

The Commission adopted the multijurisdictional disclosure system for Canadian issuers on July 1, 1991. As published, the final regulations contain errors which may prove to be misleading and are in need of clarification. In this release, authority citations, rules and forms containing such errors are being corrected. (Reels. 33-6902A; 34-29354A; 39-2267A; IC-18210A; International Series Rel. 291A)

---

## CRIMINAL PROCEEDINGS

---

### LOUIS SALVATORE FOTI PLEADS GUILTY

The Commission and the U.S. Attorney for the District of Utah announced the guilty plea on March 12 of Louis Salvatore Foti (Foti) for fraud in the offer of the securities of New Minority Ventures, Inc. (New Minority). Foti is from New York, New York.

The one-count information charges Foti with his plan to control the stock of New Minority and to manipulate its price. During his guilty plea, Foti admitted that he planned to sell a control position in the stock of New Minority to an undercover agent of the Federal Bureau of Investigation for \$60,000.00. Foti admitted that he traveled to Salt Lake City, Utah, on March 1, 1990, for the purpose of consummating the sale and that he turned over in excess of five million shares of New Minority stock to the undercover agent. Foti further admitted his involvement in a plan to artificially and illegally manipulate the price of New Minority stock. Foti indicated that the public would have been unaware of the control of the New Minority stock and of the manipulation of its price. [U.S. v. Louis Salvatore Foti, USDC for the District of Utah, Central Division, Criminal Action File No. 92-CR-0056-G] (LR-13197)

---

## INVESTMENT COMPANY ACT RELEASES

---

### PRUDENTIAL-BACHE INCOMEVERTIBLE PLUS FUND, INC., ET AL.

A notice has been issued giving interested persons until April 14 to request a hearing on an application filed by Prudential-Bache IncomeVertible Plus Fund, Inc., et al. for a conditional order under Sections 6(c) and 17(d) of the Investment Company Act and Rule 17d-1 thereunder. The conditional order would amend an existing order that permitted certain open-end investment companies to offer their non-interested directors a deferred compensation plan. The requested order would extend the relief to additional investment companies, provide the participating directors with a choice as to the rate of return earned on their deferred fees and, in certain instances, allow the open-end investment companies to purchase their own shares to fund the deferred compensation plan. (Rel. IC-18620 - March 20)

### VARIABLE STOCK FUND, INC.

A notice has been issued giving interested persons until April 14 to request a hearing on an application filed by Variable Stock Fund, Inc. for an order under Section 8(f) of the Investment Company Act declaring that applicant has ceased to be an investment company. (Rel. IC-18621 - March 20)

### VIKING MONEY MARKET FUND, INC.

A notice has been issued giving interested persons until April 14 to request a hearing on an application filed by Viking Money Market Fund, Inc. for an order under Section 8(f) of the Investment Company Act declaring that applicant has ceased to be an investment company. (Rel. IC-18622 - March 20)

### SHEARSON LEHMAN BROTHERS INCOME TRUST, ET AL.

A conditional order has been issued under Section 6(c) of the Investment Company Act exempting Shearson Lehman Brothers Income Trust (formerly, Shearson Lehman Brothers Intermediate Term Trust) and Shearson Lehman Brothers, Inc. from the provisions of Sections 2(a)(32), 2(a)(35), 22(c) and 22(d) of the Act and Rule 22c-1 thereunder. The conditional order permits the applicants to impose a contingent deferred sales charge (CDSC) on redemptions of the Trust's shares and to waive or apply credits against the CDSC under certain circumstances. (Rel. IC-18623 - March 23)

---

## HOLDING COMPANY ACT RELEASES

---

### MISSISSIPPI POWER COMPANY

A notice has been issued giving interested persons until April 13 to request a hearing on a proposal by Mississippi Power Company (Mississippi), a wholly owned electric public-utility subsidiary company of The Southern Company, a registered holding company. Mississippi proposes to issue a non-negotiable promissory note (Note) at any time on or before June 30, 1994 in connection with the issuance and sale by public instrumentalities of one or more series of pollution control revenue bonds (Revenue Bonds) in an aggregate principal amount of up to \$25 million. In order to secure its obligations under the Note, Mississippi proposes to issue a series of its first mortgage bonds and issue an irrevocable letter of credit. Mississippi also proposes to cause an insurance company to issue a policy guaranteeing payment and/or to guarantee the payment of the principal of, premium, if any, and interest on the Revenue Bonds. Mississippi further proposes to issue and sell at any time on or before June 30, 1994 one or more series of its first mortgage bonds in an aggregate principal amount of up to \$100 million and preferred stock in an aggregate par or stated value of up to \$50 million. (Rel. 35-25495)

### INDIANA MICHIGAN POWER COMPANY

A supplemental order has been issued authorizing a proposal by Indiana Michigan Power Company (Indiana Michigan), an electric public-utility subsidiary company of American Electric Power Company, Inc., a registered holding company. Indiana Michigan proposes to alter the terms of the purchase of certain emission control facilities, as those terms are affected by the sale of an additional series of pollution control revenue bonds to be issued by the City of Lawrenceburg, Indiana (City), through December 31, 1992, pursuant to an agreement that Indiana Michigan has with the City. (Rel. 35-25496)

### SOUTHWESTERN ELECTRIC POWER COMPANY

An order has been issued authorizing a proposal by Southwestern Electric Power Company (SEPCO), an electric public-utility subsidiary company of Central and South West Corporation, a registered holding company. SEPCO proposes to issue and sell first mortgage bonds (New Bonds) in an aggregate principal amount up to \$40 million, in one or more series, from time to time through December 31, 1993. The New Bonds will have maturities of not less than five nor more than thirty years. (Rel. 35-25497)

---

## LISTING, DELISTING AND UNLISTED TRADING ACTIONS

---

### UNLISTED TRADING PRIVILEGES GRANTED

Orders have been issued granting the applications of four exchanges for unlisted trading privileges in issues which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system. The exchanges and number of issues are as follows: Philadelphia

Stock Exchange - 15 issues (Rel. 34-30433), 12 issues (Rel. 34-30451), 10 issues (Rel. 34-30476), 5 issues (Rel. 34-30502); Midwest Stock Exchange - 4 issues (Rel. 34-30434), 7 issues (Rel. 34-30475), 15 issues (Rel. 34-30505); Pacific Stock Exchange - 12 issues (Rel. 34-30450); and Boston Stock Exchange - 19 issues (Rel. 34-30474), 8 issues (Rel. 34-30501).

#### WITHDRAWALS SOUGHT

A notice has been issued giving interested persons until March 23 to comment on the application of Fidelity National Financial, Inc. to withdraw its Common Stock, \$.0001 Par Value, from listing and registration on the American Stock Exchange. (Rel. 34-30435)

A notice has been issued giving interested persons until March 23 to comment on the application of Emisphere Technologies, Inc. to withdraw its Common Stock, \$0.01 Par Value, from listing and registration on the Boston Stock Exchange. (Rel. 34-30436)

A notice has been issued giving interested persons until April 7 to comment on the application of Interneuron Pharmaceuticals, Incorporated to withdraw its Common Stock, \$.001 Par Value, from listing and registration on the Boston Stock Exchange. (Rel. 34-30484)

A notice has been issued giving interested persons until April 7 to comment on the application of Universal Foods Corporation to withdraw its Common Stock, \$.10 Par Value, Right to Purchase Common Stock, from listing and registration on the Pacific Stock Exchange. (Rel. 34-30485)

A notice has been issued giving interested persons until April 7 to comment on the application of Veterinary Centers of America, Inc. to withdraw its Common Stock, \$.001 Par Value, Redeemable Warrants, from listing and registration on the American Stock Exchange. (Rel. 34-30486)

#### UNLISTED TRADING PRIVILEGES SOUGHT

Notices have been issued giving interested persons until March 31 to comment on the applications of four exchanges for unlisted trading privileges in issues which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system. The exchanges and number of issues are as follows: Philadelphia Stock Exchange - 22 issues (Rel. 34-30457); Midwest Stock Exchange - 6 issues (Rel. 34-30458); Pacific Stock Exchange - 16 issues (Rel. 34-30459); and Boston Stock Exchange - 4 issues (Rel. 34-30460).

Notices have been issued giving interested persons until April 8 to comment on the applications of two exchanges for unlisted trading privileges in issues which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system. The exchanges and number of issues are as follows: Midwest Stock Exchange - 11 issues (Rel. 34-30494) and Philadelphia Stock Exchange - 18 issues (Rel. 34-30495).

## DELISTING GRANTED

An order has been issued granting the application of the Boston Stock Exchange to strike from listing and registration VSI Enterprise, Inc., Class A and Class B Common Stock Purchase Warrants. (Rel. 34-30461)

---

## SELF-REGULATORY ORGANIZATIONS

---

### APPROVAL OF PROPOSED RULE CHANGE

The Commission has approved a proposed rule change filed by the Depository Trust Company that would eliminate most urgent withdrawals of corporate issues settling in next-day and same-day funds. Publication of the proposal is expected in the Federal Register during the week of March 23. (Rel. 34-30505)

---

## SECURITIES ACT REGISTRATIONS

---

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-18 MR BULB CO/DE/, ONE DUNCAN AVE, WORCESTER, MA 01613 (508) 753-4000 - 575,000 (\$2,875,000) COMMON STOCK. 287,500 (\$1,868,750) COMMON STOCK. 50,000 (\$50) WARRANTS, OPTIONS OR RIGHTS. 50,000 (\$300,000) COMMON STOCK. 25,000 (\$162,500) COMMON STOCK. UNDERWRITER: BARCLAY J W & CO INC, STUART COLEMAN & CO INC, TEXAS CAPITAL SECURITIES INC. (FILE 33-45982-B - MAR. 04) (BR. 3 - NEW ISSUE)
- S-18 S D E INC, 1529 SPRUCE ST STE 10, BOULDER, CO 80302 (303) 440-5356 - 80,000 (\$400,000) COMMON STOCK. (FILE 33-46112-D - FEB. 28) (BR. 7 - NEW ISSUE)
- S-18 SIMULA INC, 10016 SOUTH 51ST ST, PHOENIX, AZ 85044 (602) 893-7533 - 1,150,000 (\$5,750,000) COMMON STOCK. 89,667 (\$90) WARRANTS, OPTIONS OR RIGHTS. 89,667 (\$538,002) COMMON STOCK. UNDERWRITER: MCKEE W B SECURITIES INC. (FILE 33-46152-LA - MAR. 06) (BR. 12 - NEW ISSUE)
- S-18 PREMIERE RADIO NETWORKS INC, 6255 SUNSET BLVD STE 2203, HOLLYWOOD, CA 90028 (213) 467-2346 - 1,070,000 (\$7,490,000) COMMON STOCK. 107,000 (\$107) WARRANTS, OPTIONS OR RIGHTS. 107,000 (\$898,800) COMMON STOCK. UNDERWRITER: FAHNESTOCK & CO INC. (FILE 33-46153-LA - MAR. 09) (BR. 8 - NEW ISSUE)
- S-18 BITWISE DESIGNS INC, BLDG 50 ROTTERDAM INDUSTRIAL PK, SCHENECTADY, NY 12306 (518) 356-9741 - 1,150,000 (\$5,750,000) COMMON STOCK. 100,000 (\$100) COMMON STOCK. 100,000 (\$600,000) COMMON STOCK. UNDERWRITER: BERKELEY SECURITIES CORP. (FILE 33-46246-NY - MAR. 05) (BR. 10 - NEW ISSUE)
- S-1 FIRST MARYLAND BANCORP, FIRST MARYLAND BLDG, 25 S CHARLES ST, BALTIMORE, MD 21201 (301) 244-4000 - 100,000,000 (\$100,000,000) STRAIGHT BONDS. (FILE 33-46277 - MAR. 16) (BR. 13)

REGISTRATIONS CONTINUED

- S-8 SOCIETY CORP, 800 SUPERIOR AVE, CLEVELAND, OH 44114 (216) 689-3000 - 1,541,626 (\$85,752,946.25) COMMON STOCK. (FILE 33-46278 - MAR. 16) (BR. 2)
- S-4 STATE FINANCIAL SERVICES CORP, 10708 W JANESVILLE RD, WAUWATOSA, WI 53130 (414) 425-1600 - 107,000 (\$966,210) COMMON STOCK. 673,615 (\$8,588,591.25) COMMON STOCK. (FILE 33-46280 - MAR. 16) (BR. 2)
- S-2 BIOPLASTY INC, 1385 CENTENNIAL DR, ST PAUL, MN 55113 (612) 636-4112 - 15,832 (\$68,275.50) COMMON STOCK. (FILE 33-46281 - MAR. 16) (BR. 8)
- S-8 BROWN ALEX INC, 135 E BALTIMORE ST, BALTIMORE, MD 21202 (301) 727-1700 - 1,134,861 (\$25,250,657.25) COMMON STOCK. (FILE 33-46282 - MAR. 16) (BR. 11)
- S-1 LGF BANCORP INC, 1 NO LA GRANGE RD, LA GRANGE, IL 60525 (708) 352-3671 - 1,851,500 (\$18,515,000) COMMON STOCK. (FILE 33-46284 - MAR. 16) (BR. 1 - NEW ISSUE)
- S-8 HERITAGE FEDERAL BANCSHARES INC, 4105 FORT HENRY DR, KINGSPORT, TN 37663 (615) 378-8000 - 26,355 (\$303,082.50) COMMON STOCK. (FILE 33-46285 - MAR. 16) (BR. 2)
- S-2 SUPERMARKETS GENERAL HOLDINGS CORP, 301 BLAIR RD, P O BOX 5301, WOODBRIDGE, NJ 07095 (908) 499-3000 - 200,000,000 (\$200,000,000) STRAIGHT BONDS. UNDERWRITER: MERRILL LYNCH & CO. (FILE 33-46286 - MAR. 16) (BR. 2)
- S-1 LEARNING CO/CA/, 6493 KAISER DR, FREMONT, CA 94555 (510) 792-2101 - 1,000,000 (\$11,000,000) COMMON STOCK. 1,300,000 (\$14,300,000) COMMON STOCK. UNDERWRITER: MORGAN STANLEY & CO, ROBERTSON STEPHENS & CO. (FILE 33-46287 - MAR. 16) (BR. 9 - NEW ISSUE)
- S-1 OXFORD HEALTH PLANS INC, 320 POST RD, DARIEN, CT 06820 (203) 656-1442 - 1,631,123 (\$36,912,313) COMMON STOCK. 1,164,668 (\$26,356,436) COMMON STOCK. (FILE 33-46288 - MAR. 17) (BR. 9)
- S-3 CONNECTICUT LIGHT & POWER CO, SELDEN ST, BERLIN, CT 06037 (203) 665-5000 - 240,000,000 (\$240,000,000) MORTGAGE BONDS. (FILE 33-46291 - MAR. 16) (BR. 7)
- S-3 TRITON ENERGY CORP, 6688 N CENTRAL EXPWY STE 1400, DALLAS, TX 75206 (214) 691-5200 - 172,500,000 (\$172,500,000) CONVERTIBLE DEBENTURES AND NOTES. UNDERWRITER: FIRST BOSTON CORP, MERRILL LYNCH & CO. (FILE 33-46292 - MAR. 17) (BR. 11)
- S-3 TEXAS UTILITIES ELECTRIC CO, 2001 BRYAN TWR, DALLAS, TX 75201 (214) 812-4600 - 425,000,000 (\$425,000,000) MORTGAGE BONDS. (FILE 33-46293 - MAR. 17) (BR. 8)
- S-3 DEPOSIT GUARANTY CORP, 210 E CAPITOL ST, JACKSON, MS 39201 (601) 354-8564 - 803,760 (\$28,834,890) COMMON STOCK. (FILE 33-46295 - MAR. 17) (BR. 1)
- S-3 PORTLAND GENERAL ELECTRIC CO /OR/, 121 SW SALMON ST, PORTLAND, OR 97204 (503) 464-8000 - 150,000,000 (\$150,000,000) MORTGAGE BONDS. (FILE 33-46358 - MAR. 13) (BR. 8)
- S-1 WORLD OMNI LEASING ASSET BACKED INC, 120 N W 12TH AVE, DEERFIELD BEACH, FL 33442 (305) 429-2000 - 1,000,000 (\$1,000,000) STRAIGHT BONDS. (FILE 33-46366 - MAR. 13) (BR. 12 - NEW ISSUE)
- S-1 TRINITY CAPITAL OPPORTUNITY CORP, 950 THIRD AVE 27TH FL, NEW YORK, NY 10022 (212) 888-5563 - 3,450,000 (\$17,250,000) COMMON STOCK. 300,000 WARRANTS, OPTIONS OR RIGHTS. 300,000 (\$1,800,000) COMMON STOCK. 3,750,000 (\$20,625,000) COMMON STOCK. 3,750,000 (\$22,500,000) COMMON STOCK. (FILE 33-46367 - MAR. 13) (BR. 14 - NEW ISSUE)

REGISTRATIONS CONTINUED

- S-1 INTERMEDIA COMMUNICATIONS OF FLORIDA INC, 9280 BAY PLAZA BLVD STE 720, TAMPA, FL 33619 (813) 621-0011 - 500,000 (\$5,500,000) COMMON STOCK. 2,375,000 (\$26,125,000) COMMON STOCK. (FILE 33-46370 - MAR. 13) (BR. 7 - NEW ISSUE)
- S-8 HANSON PLC, 1 GROSVENOR PLACE, LONDON SW1X 7JH ENGLAND, X0 00000 (071) 245-1245 - 104,575 (\$1,999,996.88) FOREIGN COMMON STOCK. (FILE 33-46379 - MAR. 13) (BR. 3)
- S-8 HANSON PLC, 1 GROSVENOR PLACE, LONDON SW1X 7JH ENGLAND, X0 00000 (071) 245-1245 - 264,836 (\$5,064,988.50) FOREIGN COMMON STOCK. (FILE 33-46380 - MAR. 13) (BR. 3)
- F-6 GRUPO TELEVISIA SA DE CV /FI,  
AVENIDA CHAPULTEPEC NO 28, 06724 MEXICO CITY MEXICO, 05 - 75,000,000 (\$3,750,000)  
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-46381 - MAR. 13) (BR. 99 - NEW ISSUE)
- S-4 MILLER DIVERSIFIED CORP, 23360 WELD COUNTY RD #35, LA SALLE, CO 80645 (303) 284-5556 - 2,770,000 (\$1,191,100) COMMON STOCK. 2,006,000 (\$2,006,000) COMMON STOCK. 2,006,000 (\$4,012,000) COMMON STOCK. (FILE 33-46383 - MAR. 13) (BR. 3)
- S-8 PATTERN PROCESSING TECHNOLOGIES INC, 10025 VALLEY VIEW RD STE 170, EDEN PRAIRIE, MN 55344 (612) 942-5747 - 8,000 (\$39,000) COMMON STOCK. (FILE 33-46384 - MAR. 13) (BR. 8)
- S-8 CONCURRENT COMPUTER CORP/DE, 2 CRECENT PLACE, OCEANPORT, NJ 07757 (908) 870-4500 - 100,000 (\$675,000) COMMON STOCK. 864,725 (\$5,836,893.75) COMMON STOCK. 200,000 (\$1,350,000) COMMON STOCK. (FILE 33-46385 - MAR. 12) (BR. 10)
- S-8 INPUT OUTPUT INC, 4235 GREENBRIAR DRIVE, STAFFORD, TX 77477 (713) 240-2200 - 791,000 (\$10,140,620) COMMON STOCK. (FILE 33-46386 - MAR. 16) (BR. 8)
- S-3 QUANTUM CORP /DE/, 500 MCCARTHY BLVD, MILPITAS, CA 95035 (408) 894-4000 - 230,000,000 (\$230,000,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-46387 - MAR. 16) (BR. 10)
- S-8 GLAMIS GOLD LTD, 1055 DUNSMUIR ST, 3324 FOUR BENTAL CENTRE, VANCOUVER BC CANADA V7X 1L3, A1 - 628,000 (\$1,937,641) COMMON STOCK. 597,208 (\$1,797,596) COMMON STOCK. (FILE 33-46388 - MAR. 13) (BR. 2)
- S-1 STAC ELECTRONICS/CA/, 5993 AVENIDAL ENCINAS, CARLSBAD, CA 92008 (619) 431-7474 - 1,500,000 (\$21,000,000) COMMON STOCK. 1,950,000 (\$27,300,000) COMMON STOCK. UNDERWRITER: BROWN ALEX & SONS INC, MONTGOMERY SECURITIES. (FILE 33-46389 - MAR. 16) (BR. 10 - NEW ISSUE)
- F-3 NOVA CORPORATION /ALBERTA, 801 7TH AVE SW, CALGARY ALBERTA CANADA T2P 3P7, A0 (403) 290-6000 - 3,212,309 (\$22,518,286.09) FOREIGN COMMON STOCK. (FILE 33-46390 - MAR. 16) (BR. 2)
- S-1 FIRST FEDERAL BANCORP INC/OH/, FIFTH & MARKET STS, ZANESVILLE, OH 43701 (614) 453-0606 - 449,650 (\$4,496,500) COMMON STOCK. (FILE 33-46391 - MAR. 16) (BR. 1 - NEW ISSUE)
- S-8 TERMIFLEX CORP, 316 DANIEL WEBSTER HWY, MERRIMACK, NH 03054 (603) 424-3700 - 25,000 (\$150,000) COMMON STOCK. (FILE 33-46392 - MAR. 16) (BR. 10)
- S-2 COLUMBUS ENERGY CORP, 1660 LINCOLN ST #1100, DENVER, CO 80264 (303) 861-5252 - 229,232 (\$1,203,468) COMMON STOCK. 800,000 (\$4,600,000) COMMON STOCK. (FILE 33-46394 - MAR. 16) (BR. 4)
- S-8 CARE ENTERPRISES INC /DE, 2742 DOW AVE, TUSTIN, CA 92680 (714) 544-4443 - 1,000,000 (\$2,630,000) COMMON STOCK. (FILE 33-46395 - MAR. 16) (BR. 5)

## REGISTRATIONS CONTINUED

- S-8 US TRANSPORTATION SYSTEMS INC, 58-60 PAGE PL, MASPETH, NY 11078 (718) 326-2266 - 600,000 (\$225,000) COMMON STOCK. (FILE 33-46396 - MAR. 16) (BR. 4)
- S-2 DIGITAL PRODUCTS CORP, 800 NW 33RD ST, POMPANO BEACH, FL 33064 (305) 783-9600 - 2,526,066 (\$31,356,050) COMMON STOCK. (FILE 33-46397 - MAR. 16) (BR. 3)
- S-1 AMTECH CORP, 17304 PRESTON RD STE E-100, DALLAS, TX 75252 (214) 733-6600 - 625,000 (\$16,562,500) COMMON STOCK. 1,531,250 (\$40,578,125) COMMON STOCK. (FILE 33-46398 - MAR. 17) (BR. 7)
- S-1 CF BANCORP INC, 101 W THIRD ST, DAVENPORT, IA 52801 (319) 322-6237 - 805,000 (\$8,050,000) COMMON STOCK. UNDERWRITER: CAPITAL RESOURCES INC. (FILE 33-46410 - MAR. 13) (BR. 2 - NEW ISSUE)
- S-1 KFC NATIONAL PURCHASING COOPERATIVE INC, 950 BRECKENRIDGE LN STE 300, LOUISVILLE, KY 40207 (502) 896-5900 - 140 (\$1,400) COMMON STOCK. 1,093 (\$437,200) COMMON STOCK. (FILE 33-46420 - MAR. 10) (BR. 3)
- N-2 BLACKSTONE INSURED MUNICIPAL TERM TRUST INC, 1285 AVE OF THE AMERICAS, NEW YORK, NY 10019 (212) 713-2000 - 2,200 (\$110,000,000) PREFERRED STOCK. (FILE 33-46423 - MAR. 16) (BR. 17)
- S-8 BUREAU OF NATIONAL AFFAIRS INC, 1231 25TH ST NW, WASHINGTON, DC 20037 (202) 452-4200 - 50,000 (\$875,000) COMMON STOCK. 100,000 (\$1,750,000) COMMON STOCK. (FILE 33-46424 - MAR. 16) (BR. 11)
- S-1 GMAC AUTO RECEIVABLES CORP, 1209 ORANGE ST, C/O CORPORATION TRUST CENTER, WILMINGTON, DE 19801 (302) 658-7581 (FILE 33-46426 - MAR. 16) (BR. 13)
- S-1 GMAC AUTO RECEIVABLES CORP, 1209 ORANGE ST, C/O CORPORATION TRUST CENTER, WILMINGTON, DE 19801 (302) 658-7581 - 1,001,250,038 (\$1,001,250,038.95) EQUIPMENT TRUST CERTIFICATES. (FILE 33-46427 - MAR. 16) (BR. 13)
- S-6 FIRST TRUST SPECIAL SIT TR SER 29 CMO UNIT INV TRUST SER 1, 1001 WARRENVILLE RD, LISLE, IL 60532 - INDEFINITE SHARES. (FILE 33-46453 - MAR. 16) (BR. 18 - NEW ISSUE)

---

## ACQUISITION OF SECURITIES

---

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.



ACQUISITIONS

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIORITY	FILING STATUS
AFS FINL CORP WORWA STEVEN P	COM 13D	12/31/91	16 5.4	00106310 0.0	NEW
ALLIED CLINICAL LABS INC COCHRANE HAYWOOD D JR	COM 13D	3/ 9/92	437 5.5	01907610 0.0	NEW
ARMSTRONG PHARMACEUTICAL INC SHEPHERD JOHN D	COM 13D	8/31/90	1,984 14.0	04244910 0.0	NEW
B&H MARITIME CARRIERS LTD TWEEDY BROWNE CO L P ET AL	COM 13D	3/13/92	291 9.5	05490410 8.4	UPDATE
BADGER METER INC DIX RONALD H	COM 13D	3/10/92	121 7.1	05652510 0.0	NEW
BADGER METER INC FORBES JAMES L	COM 13D	3/10/92	583 34.3	05652510 29.8	UPDATE
BADGER METER INC WRIGHT JAMES OLIVER	COM 13D	3/10/92	582 34.2	05652510 28.2	UPDATE
BIOTECHNOLOGY DEVELOPMENT CO SEARLE G D & CO	COM 13D	3/ 9/92	600 15.9	09091810 15.9	NEW
BIOTECHNOLOGY DEVELOPMENT CO SEARLE G D & CO	COM 13D	3/ 9/92	600 15.9	09091810 15.9	RVSION
CMS ENERGY CORP FMR CORP	COM 13D	3/10/92	7,927 9.9	12589610 8.4	UPDATE
CABLEVISION SYS CORP SANDLER ASSOC ET AL	COM 13D	3/12/92	1,050 4.7	12699210 0.0	NEW
CAM DATA SYS INC DAVIS J MORTON ET AL	COM 13D	1/31/92	98 8.7	13173010 8.1	UPDATE
CELLULAR COMMUN INC PACTEL CORP	COM SER A 13D	3/17/92	608 35.1	15091710 33.9	UPDATE
CENTRAL CORP MINTZ SAUL A	COM 13D	1/24/92	71 7.8	15290010 5.9	RVSION
CIRCLE K CORP PEDOTO JOSEPH A	COM 13D	2/20/92	10,679 23.7	17257610 30.3	UPDATE
CISTRON BIOTECHNOLOGY INC KIMBERLIN KEVIN B	COM 13D	2/12/92	7,670 24.0	17284910 23.8	UPDATE
CISTRON BIOTECHNOLOGY INC ST JAMES CAPITAL CORP	COM 13D	2/12/92	7,560 23.7	17284910 23.5	UPDATE
CONTINENTAL MTG & EQUITY TR FRIEDMAN WILLIAM S ET AL	SH BEN INT NEW 13D	3/13/92	911 25.9	21166320 23.8	UPDATE

## ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/%OWNED	CUSIP/PRIOR%	FILING STATUS
CRITICAL INDS INC	COM		2,310	22699210	
CRITICAL MASS INC	13D	2/14/92	25.7	0.0	UPDATE
CRITICAL INDS INC	COM		1,155	22699210	
DANAE INVESTMENT LTD	13D	2/14/92	12.8	0.0	UPDATE
CRITICAL INDS INC	COM		1,155	22699210	
WALNUT CAPITAL CORP	13D	2/14/92	12.8	0.0	UPDATE
DRIVER HARRIS CO	COM PAR \$0.8333		73	26209320	
SHAKARCHI MOHAMED M	13D	3/12/92	5.7	0.0	NEW
DYCOM INDS INC	COM		1,968	26747510	
STOVER WILLIAM T ET AL	13D	3/15/92	23.4	17.7	UPDATE
ECI TELECOM LTD	COM		3,313	26825810	
CLARIDGE ISRAEL INC	13D	3/19/92	21.8	23.8	UPDATE
ECOLAB INC	COM		3,761	27886510	
SOUTHEASTERN ASSET MGMT INC	13D	2/28/92	12.0	10.4	RVISION
EMPLOYEE BENEFIT PLANS INC	COM		795	29216210	
GENERAL MTRS INVMNT MGMT ET AL	13D	3/13/92	10.0	8.3	UPDATE
F & M BANCORP	COM		113	30237110	
WACHHOLZ DON G ET AL	13D	4/11/91	8.4	0.0	NEW
FOOD LION INC	CL B		85,347	34477510	
DELHAIZE LE LION ET AL	13D	1/13/92	26.5	26.5	UPDATE
GALVEST INC	COM PAR \$0.10		3,765	36416920	
PRIMEENERGY CORP ET AL	13D	3/10/92	55.0	0.0	NEW
HEALTHCARE INTL INC	CL A		1,000	42192010	
GREENERY REHAB GRP ET AL	13D	3/ 2/92	15.3	15.3	UPDATE
HEALTHVEST	SH BEN INT		588	42192110	
GREENERY REHAB GRP ET AL	13D	3/ 3/92	5.5	5.4	UPDATE
NUVISION INC	COM		188	67092310	
KELSO MANAGEMENT CO ET AL	13D	3/ 6/92	6.9	8.0	UPDATE
POLIFLY FINL CORP	COM		216	73111310	
BIASE NICOLA	13D	2/29/92	9.9	8.6	UPDATE
PORTSMOUTH BK SHS INC	COM		225	73703110	
SIMPSON ROBERT W	13D	1/21/92	5.9	5.8	UPDATE
SCANFORMS INC	COM		980	80601130	
BRIDGE CAPITAL INVESTORS ET AL	13D	2/13/92	31.2	0.0	NEW
STATE FINL SVCS CORP	CL A		51	85685510	
DUDEK EDWARD A ET AL	13D	2/28/92	11.5	12.2	UPDATE

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/%OWNED	CUSIP/PRIOR%	FILING STATUS
THOUSAND TRAILS INC	COM		16,528	88550010	
USTRAILS INC	13D	3/16/92	68.8	68.8	UPDATE
WOLVERINE EXPL CO	PFD		169	97789220	
SNYDER OIL	13D	3/17/92	9.3	8.2	UPDATE
XPLOR CORP	COM		76	98412710	
DAVIS J MORTON ET AL	13D	1/31/92	7.2	100.0	RVSION

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT	
		1	2	3	4	5	6	7	8			
FIRST REAL ESTATE INVESTMENT TRUST OF NE	NJ		X								03/04/92	
FMS FINANCIAL CORP	NJ			X			X				03/10/92	
FORD CREDIT AUTO LOAN MASTER TRUST SERIE	DE				X		X				03/10/92	
FOUNDERS FINANCIAL CORP /FL/	FL						X				01/01/92	AMEND
GLOBAL SPILL MANAGEMENT INC	DE	X			X		X				11/25/91	AMEND
GOOD MERGERS INC	NV	X	X				X				01/06/92	
GOOD SOFTWARE CORP	NM									NO ITEMS	06/30/87	AMEND
GULF RESOURCES & CHEMICAL CORP	DE				X						03/19/92	
HARKEN ENERGY CORP	DE					X	X				03/12/92	
HEALTH ADVANCEMENT SERVICES INC /DE/	DE					X	X				02/26/92	
HEALTHCARE SERVICES GROUP INC	PA					X	X				03/09/92	
HEALTHINFUSION INC	FL		X				X				03/04/92	
HEALTHSOURCE INC	NH					X					03/03/92	
HOMEFED CORP	DE					X					03/12/92	
HOUSEHOLD FINANCE CORP	DE					X	X				03/17/92	
HOUSING SECURITIES INC MOR PASS THRO CER	DE					X	X				12/25/91	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
HOUSING SECURITIES INC MOR PASS THRO CER	DE					X	X			01/25/92	
HOUSING SECURITIES INC MOR PASS THRO CER	DE					X	X			01/25/92	
HOUSING SECURITIES INC MOR PASS THRO CER	DE					X	X			02/25/92	
HOUSING SECURITIES INC MOR PASS THRO CER	DE					X	X			02/25/92	
HUBCO INC	NJ					X	X			03/13/92	
INTERNATIONAL BASIC RESOURCES INC	ID	NO ITEMS								03/31/92	
INTERVISUAL BOOKS INC /CA	CA					X	X			03/12/92	
KLH ENGINEERING GROUP INC	DE	X					X			03/01/92	
KMS INDUSTRIES INC	DE	X								03/16/92	
KRUPP REALTY LTD PARTNERSHIP IV	MA	X		X		X				03/03/92	
LA MAN CORPORATION	NV			X		X				03/11/92	
LASER MASTER INTERNATIONAL INC	NY			X		X				02/15/92	
LUNN INDUSTRIES INC /DE/	DE						X			01/31/92	AMEND
MAKAHA INC	DE							X		01/31/92	
MARINE MIDLAND BANK N A						X	X			02/25/92	
MCDONNELL DOUGLAS CAPITAL INCOME IA LP	DE					X				03/10/92	
MCDONNELL DOUGLAS CAPITAL INCOME IB LP	DE					X				03/10/92	
MCDONNELL DOUGLAS CAPITAL INCOME IC LP	DE					X				03/10/92	
MCDONNELL DOUGLAS CAPITAL INCOME ID LP	DE					X				03/10/92	
MCDONNELL DOUGLAS CAPITAL INCOME IE LP	DE					X				03/10/92	
MID AM INC	OH					X				02/27/92	
MIDAMERICA RESOURCES INC	DE					X				03/06/92	
MILAN INTERNATIONAL LTD	NV	X	X				X	X		01/07/92	
MINNESOTA POWER & LIGHT CO	MN						X			03/12/92	
NATIONAL DATA CORP	DE	X					X			03/06/92	
NATIONAL REAL ESTATE LTD PARTNERSHIP INC	WI	X					X			02/28/92	
NATIONAL REAL ESTATE LTD PARTNERSHIP VI	WI	X					X			02/28/92	
NERCO INC	OR					X	X			03/18/92	
NEWMIL BANCORP INC	DE					X				02/25/92	
NORTH LILY MINING CO	UT					X	X			03/19/92	
NOVACARE INC	DE	X					X			03/18/92	
OMEGA ENVIRONMENTAL INC	DE					X	X			03/12/92	
OPTICAL RADIATION CORP	CA					X	X			03/16/92	
OWENS ILLINOIS INC /DE/	DE					X	X			03/17/92	
PACE GROUP INTERNATIONAL INC	OR					X				03/13/92	
PACIFICORP /OR/	OR					X	X			03/18/92	
PANTHEON INDUSTRIES INC	CO	X	X				X			09/22/91	AMEND
PANTHEON INDUSTRIES INC	CO	X		X		X				02/25/92	
PARTECH HOLDINGS CORP	DE					X				03/13/92	
PEOPLES FIRST CORP	KY					X				01/28/92	
PEREGRINE ENTERTAINMENT LTD	UT					X				02/12/92	
PITNEY BOWES INC /DE/	DE					X				02/10/92	
POLYMEDICA INDUSTRIES INC	MA					X	X			03/13/92	
PRE PAID LEGAL SERVICES INC	OK					X				03/10/92	
PREFERRED PROPERTIES FUND 82	CA						X			03/17/92	AMEND
QUADRA LOGIC TECHNOLOGIES INC		NO ITEMS								03/17/92	
QUADRA LOGIC TECHNOLOGIES INC		NO ITEMS								03/18/92	
QUALMED INC	DE					X	X			03/12/92	
QUALMED INC	DE					X	X			03/13/92	
REALTY PARKING PROPERTIES II LP	DE	X					X			02/28/92	
REDWOOD EMPIRE BANCORP	CA	X								03/19/92	
REGAN HOLDING CORP	CA					X				03/12/92	