

sec news digest

LIBRARY

Issue 92-29

February 12, 1992

FEB 13 1992

CIVIL PROCEEDINGS

U.S. SECURITIES
EXCHANGE COMMISSION

INJUNCTIONS AGAINST VERNON MINTON AND V.F. MINTON SECURITIES INC.

The Commission announced that on February 4 Judge Terry R. Means of the U.S. District Court for the Northern District of Texas issued an order of permanent injunction against Vernon F. Minton and V.F. Minton Securities, Inc. of Fort Worth, Texas. The order enjoins them from further violations of the registration and antifraud provisions of the federal securities laws. The defendants agreed to pay over \$300,000 in disgorgement and prejudgment interest, which was waived based upon their inability to pay. The defendants consented to the orders without admitting or denying the Commission's allegations.

The November 21, 1989 complaint alleges that nine defendants, including Vernon Minton and Minton Securities, violated the registration and antifraud provisions by offering and selling unregistered shares of U.S. General Corporation (USGC). In connection with these offers and sales, the complaint alleges that defendants made false and misleading statements of material facts concerning the financial condition and business prospects of USGC and its ownership. Permanent injunctions have been entered against all nine defendants. [SEC v. U.S. General Corp., et al., USDC, ND/TX, CA No. 4-89-797-Y] (LR-13163)

INVESTMENT COMPANY ACT RELEASES

MFS MULTIMARKET TOTAL RETURN FUND

A notice has been issued giving interested persons until March 9 to request a hearing on an application filed by MFS Multimarket Total Return Fund for an order under Section 8(f) of the Investment Company Act declaring that it has ceased to be an investment company. (Rel. IC-18544 - February 10)

FENIMORE INTERNATIONAL FUND INC.

An order has been issued under Section 8(f) of the Investment Company Act declaring that Fenimore International Fund Inc. has ceased to be an investment company. (Rel. IC-18545 - February 11)

CORTLAND TRUST, INC., ET AL.

A conditional order has been issued under Section 11(a) of the Investment Company Act approving certain offers of exchange among investment companies that are not all within one "group of investment companies," as defined in Rule 11a-3 under the Act. (Rel. IC-18546 - February 11)

MARINER MUTUAL FUNDS TRUST, ET AL.

A conditional order under Section 6(c) of the Investment Company Act has been issued on an application filed by Mariner Mutual Funds Trust and Mariner Funds Trust. The order grants an exemption from the provisions of Section 12(d)(3) of the Act to the extent necessary to permit applicants to invest in equity securities issued by foreign companies that, in each of their most recent fiscal years, derived more than 15% of their gross revenues from their activities as a broker, dealer, underwriter or investment adviser, provided such investments meet the conditions in the proposed amendments to Rule 12d3-1. (Rel. IC-18547; International Series Rel. 367 - February 11)

HOLDING COMPANY ACT RELEASES

NATIONAL FUEL GAS COMPANY ET AL.

A supplemental order has been issued authorizing National Fuel Gas Company (National), a registered holding company, and its wholly owned subsidiary companies, National Fuel Gas Distribution Corporation (Distribution), Penn-York Energy Corporation (Penn-York), National Fuel Gas Supply Corporation (Supply) and Seneca Resources Corporation (Seneca) (collectively, Subsidiaries) to engage in financing. National proposes to issue and sell in one or more transactions through December 31, 1993 up to an aggregate principal amount of \$128.5 million of debentures. National proposes to use the proceeds from the financing to lend to its Subsidiaries in exchange for unsecured notes up to \$28.5 million to Distribution, \$28.5 million to Penn-York and \$28.5 million to Supply. The Commission shall reserve jurisdiction over the issuance and sale of up to \$128.5 million of medium-term notes pending completion of the record. (Rel. 35-25473)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

UNLISTED TRADING PRIVILEGES GRANTED

Orders have been issued granting the applications of four exchanges for unlisted trading privileges in issues which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system. The exchanges and number of issues are as follows: Midwest Stock Exchange - 16 issues (Rel. 34-30357); Pacific Stock Exchange - 1 issue (Rel. 34-30358); Boston Stock Exchange - 11 issues (Rel. 34-30359); and Philadelphia Stock Exchange - 2 issues (Rel. 34-30360).

DELISTING GRANTED

An order has been issued granting the application of the American Stock Exchange to strike from listing and registration DeRose Industries, Inc., Common Stock, No Par Value. (Rel. 34-30361)

SELF-REGULATORY ORGANIZATIONS

APPROVAL OF PROPOSED RULE CHANGE

The Commission approved a proposed rule change (SR-OCC-91-10) filed by The Options Clearing Corporation to amend OCC's financial responsibility rules to provide for greater symmetry between those rules and Rule 15c3-1 of the Act. Publication of the proposal is expected in the Federal Register during the week of February 10. (Rel. 34-30352)

ACCELERATED APPROVAL OF PROPOSED RULE CHANGE

The Commission has granted accelerated approval of a proposed rule change (SR-CSE-92-01) filed by the Cincinnati Stock Exchange to extend for another six months paragraphs (u), (1) and (m) of Exchange Rule 11.9, which modify the Exchange's time priority rules. The CSE originally received approval on February 7, 1991 for a six-month pilot to study the new rule. The pilot was subsequently extended for another six months on August 5, 1991 and amended on October 30, 1991. Publication of the proposal is expected in the Federal Register during the week of February 10. (Rel. 34-30353)

PROPOSED RULE CHANGE

The Pacific Stock Exchange filed a proposed rule change (SR-PSE-92-1) pursuant to Rule 19b-4 to adopt listing requirements to allow the listing of U-7 securities on the Exchange. Publication of the proposal is expected in the Federal Register during the week of February 10. (Rel. 34-30354)

TEMPORARY APPROVAL OF PROPOSED RULE CHANGE

The Philadelphia Depository Trust Company filed a proposed rule change (SR-Philadep-90-04) that would make certain enhancements to Philadep's telecommunications system. The Commission has approved the proposed rule change on a temporary basis until February 28, 1993. Publication of the proposal is expected in the Federal Register during the week of February 10. (Rel. 34-30362)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

REGISTRATIONS

- S-18 CELOX CORPORATION, 856 SOUTH FIFTH ST, HOPKINS, MN 55343 (612) 933-2616 - 1,495,000 (\$5,232,500) COMMON STOCK. 130,000 (\$130) WARRANTS, OPTIONS OR RIGHTS. 130,000 (\$546,000) COMMON STOCK. UNDERWRITER: MATHEWS HOLMQUIST & ASSOCIATES INC. (FILE 33-45273-C - JAN. 24) (BR. 4 - NEW ISSUE)
- S-18 MIBANK CORP, 708 CAMBRIDGE, YPSILANTI, MI (313) 482-4186 - 250,000 (\$5,000,000) COMMON STOCK. (FILE 33-45274-C - JAN. 24) (BR. 1 - NEW ISSUE)
- S-4 ACME METALS INC, 13500 SOUTH PERRY AVE, RIVERDALE, IL 6-627 (708) 849-2500 - 5,355,411 (\$89,703,134.25) COMMON STOCK. (FILE 33-45449 - FEB. 03) (BR. 6 - NEW ISSUE)
- S-8 NICOLET INSTRUMENT CORP, 5225 VERONA RD, MADISON, WI 53711 (608) 271-3333 - 100,000 (\$1,181,250) COMMON STOCK. (FILE 33-45451 - FEB. 04) (BR. 8)
- S-1 GFC FINANCIAL CORP, 1850 NORTH CENTRAL AVE, PHOENIX, AZ 85004 (602) 207-4900 - 20,500,000 (\$471,910,000) COMMON STOCK. 20,500,000 PREFERRED STOCK. (FILE 33-45452 - FEB. 04) (BR. 12 - NEW ISSUE)
- S-8 LEGG MASON INC, 111 S CALVERT ST, BALTIMORE, MD 21203 (301) 539-3400 - 40,000 (\$1,012,500) COMMON STOCK. (FILE 33-45453 - FEB. 04) (BR. 11)
- S-8 HOUSEHOLD INTERNATIONAL INC, 2700 SANDERS RD, PROSPECT HEIGHTS, IL 60070 (708) 564-5000 - 2,144,585 (\$105,770,932.20) COMMON STOCK. 2,144,585 PREFERRED STOCK. (FILE 33-45454 - FEB. 04) (BR. 11)
- S-8 HOUSEHOLD INTERNATIONAL INC, 2700 SANDERS RD, PROSPECT HEIGHTS, IL 60070 (708) 564-5000 - 20,000 (\$986,400) COMMON STOCK. 20,000 PREFERRED STOCK. (FILE 33-45455 - FEB. 04) (BR. 11)
- S-3 VALERO ENERGY CORP, 530 MCCULLOUGH AVE, SAN ANTONIO, TX 78215 (512) 246-2000 - 2,750,000 (\$78,375,000) COMMON STOCK. 2,750,000 PREFERRED STOCK. UNDERWRITER: LEHMAN BROTHERS. (FILE 33-45456 - FEB. 04) (BR. 4)
- S-3 VALERO ENERGY CORP, 530 MCCULLOUGH AVE, SAN ANTONIO, TX 78215 (512) 246-2000 - 150,000,000 (\$150,000,000) STRAIGHT BONDS. (FILE 33-45457 - FEB. 04) (BR. 4)
- S-1 EAGLE HARDWARE & GARDEN INC/WA/, 101 ANDOVER PARK EAST STE 200, TUKWILA, WA 98188 (206) 431-5740 - 2,300,000 (\$29,900,000) COMMON STOCK. (FILE 33-45458 - FEB. 04) (BR. 9 - NEW ISSUE)
- S-1 ENCLEAN INC, 6750 W LOOP SO STE 1000, BELLAIRE, TX 77401 (713) 661-4777 - 1,596,839 (\$33,932,828.75) COMMON STOCK. (FILE 33-45459 - FEB. 04) (BR. 8)
- S-8 G III APPAREL GROUP LTD /DE/, 345 WEST 37TH ST, NEW YORK, NY 10018 (212) 629-8830 - 600,000 (\$4,212,600) COMMON STOCK. (FILE 33-45460 - FEB. 04) (BR. 7)
- S-8 ADVANCED PHOTONIX INC, 11111 SANTA MONICA BLVD STE 1840, LOS ANGELES, CA 90025 (213) 477-5563 - 100,000 (\$725,000) COMMON STOCK. (FILE 33-45462 - FEB. 04) (BR. 3)
- S-8 ADVANCED PHOTONIX INC, 11111 SANTA MONICA BLVD STE 1840, LOS ANGELES, CA 90025 (213) 477-5563 - 500,000 (\$3,625,000) COMMON STOCK. (FILE 33-45463 - FEB. 04) (BR. 3)
- S-1 TEL MED INC, 9300 S DADELAND BLVD STE 209, MIAMI, FL 33156 (305) 670-9773 - 690,000 (\$6,900,000) COMMON STOCK. 138,000 (\$1,380,000) COMMON STOCK. 828,000 (\$3,312,000) COMMON STOCK. 100,000 (\$333,000) COMMON STOCK. UNDERWRITER: SOUTH RICHMOND SECURITIES INC. (FILE 33-45472 - FEB. 03) (BR. 5 - NEW ISSUE)

REGISTRATIONS CONTINUED

- N-2 INTERCAPITAL INSURED MUNICIPAL TRUST, TWO WORLD TRADE CENTER, NEW YORK, NY 10048
(212) 392-1600 - 1,000 (\$50,000,000) PREFERRED STOCK. (FILE 33-45476 - FEB. 04)
(BR. 16)
- S-1 EPIC HOLDINGS INC, 3333 LEE PKWY STE 900, DALLAS, TX 75219 (214) 443-3333 -
276,850,000 (\$140,722,855) STRAIGHT BONDS. (FILE 33-45477 - FEB. 04) (BR. 5)
- S-4 EPIC HOLDINGS INC, 3333 LEE PKWY STE 900, DALLAS, TX 75219 (214) 443-3333 -
34,782,639 (\$114,783) COMMON STOCK. (FILE 33-45478 - FEB. 04) (BR. 5)
- S-8 SEARS ROEBUCK & CO, SEARS TOWER, CHICAGO, IL 60684 (312) 875-2500 - 6,250,000
(\$257,812,500) COMMON STOCK. (FILE 33-45479 - FEB. 04) (BR. 2)
- S-1 EPIC HOLDINGS INC, 3333 LEE PKWY STE 900, DALLAS, TX 75219 (214) 443-3333 -
5,679,615 (\$18,932) COMMON STOCK. 3,795,000 (\$3,795) COMMON STOCK. 1,884,615
(\$18,846) COMMON STOCK. (FILE 33-45480 - FEB. 04) (BR. 5 - NEW ISSUE)
- S-8 PHARMCHEM LABORATORIES INC, 1505 A OBRIEN DR, MENLO PARK, CA 94025 (415) 328-6200 -
505,400 (\$6,064,800) COMMON STOCK. (FILE 33-45481 - FEB. 04) (BR. 5)
- S-8 CRACKER BARREL OLD COUNTRY STORE INC, HARTMANN DR, PO BOX 787, LEBANON, TN 37088
(615) 444-5533 - 1,500,000 (\$66,750,000) COMMON STOCK. (FILE 33-45482 - FEB. 04)
(BR. 12)
- S-2 TRANS FINANCIAL BANCORP INC, 500 E MAIN ST, BOWLING GREEN, KY 42101 (502) 781-5000
- 1,150,000 (\$18,256,250) COMMON STOCK. UNDERWRITER: BRADFORD J C & CO,
MORGAN KEEGAN & CO INC. (FILE 33-45483 - FEB. 04) (BR. 1)
- S-1 ENTRECAP INTERNATIONAL INC, 1600 REDBUD BLVD STE 301, MCKINNEY, TX 75069
(214) 548-0797 (FILE 33-45484 - FEB. 03) (BR. 10 - NEW ISSUE)
- S-1 SCHULER HOMES INC, 1001 BISHOP ST STE 1060, HONOLULU, HI 96813 (808) 521-5661 -
4,427,500 (\$61,985,000) COMMON STOCK. UNDERWRITER: MONTGOMERY SECURITIES. (FILE
33-45485 - FEB. 04) (BR. 10 - NEW ISSUE)
- S-8 PACIFIC PHYSICIAN SERVICES INC /DE, 1826 ORANGE TREE LANE, REDLAND, CA 92374
(714) 825-4401 - 21,250 (\$116,875) COMMON STOCK. (FILE 33-45486 - FEB. 04) (BR. 5)
- S-8 PACIFIC PHYSICIAN SERVICES INC /DE, 1826 ORANGE TREE LANE, REDLAND, CA 92374
(714) 825-4401 - 50,000 (\$569,000) COMMON STOCK. (FILE 33-45488 - FEB. 04) (BR. 5)
- S-8 PACIFIC PHYSICIAN SERVICES INC /DE, 1826 ORANGE TREE LANE, REDLAND, CA 92374
(714) 825-4401 - 116,250 (\$260,400) COMMON STOCK. (FILE 33-45489 - FEB. 04) (BR. 5)
- S-8 PUBLIC SERVICE ENTERPRISE GROUP INC, 80 PARK PLZ, P O BOX 1171, NEWARK, NJ 07101
(201) 430-7000 - 180,177 (\$4,864,779) COMMON STOCK. (FILE 33-45491 - FEB. 03) (BR. 13)
- S-3 ALABAMA POWER CO, 600 N 18TH ST, P O BOX 2641, BIRMINGHAM, AL 35291 (205) 250-1000
- 450,000,000 (\$450,000,000) MORTGAGE BONDS. 4,000,000 (\$100,000,000) PREFERRED STOCK.
(FILE 33-45492 - FEB. 04) (BR. 13)
- S-8 PACIFIC PHYSICIAN SERVICES INC /DE, 1826 ORANGE TREE LANE, REDLAND, CA 92374
(714) 825-4401 - 215,000 (\$473,000) COMMON STOCK. (FILE 33-45516 - FEB. 04) (BR. 5)
- S-8 PACIFIC PHYSICIAN SERVICES INC /DE, 1826 ORANGE TREE LANE, REDLAND, CA 92374
(714) 825-4401 - 150,000 (\$1,707,000) COMMON STOCK. (FILE 33-45517 - FEB. 04) (BR. 5)
- S-3 NATIONSBANK CORP, ONE NCNB PLZ, CHARLOTTE, NC 28255 (704) 386-5000 - 8,050,000
(\$353,700,900) COMMON STOCK. (FILE 33-45542 - FEB. 04) (BR. 1)

REGISTRATIONS CONTINUED

- S-11 GE CAPITAL MORTGAGE SERVICES INC, RIVERVIEW CORPORATE PLZ, 2339 ROUTE 70 WEST, CHERRY HILL, NJ 08002 (609) 488-4000 - 1,000,000,000 (\$1,000,000,000) PASS-THROUGH MORTGAGE-BACKED CERTIFICATE. (FILE 33-45544 - FEB. 04) (BR. 11)
- S-8 PDA ENGINEERING, 2975 REDHILL AVE, COSTA MESA, CA 92626 (714) 540-8900 - 534,625 (\$7,825,718.70) COMMON STOCK. (FILE 33-45545 - FEB. 04) (BR. 9)
- S-1 SUN TELEVISION & APPLIANCES INC, 1583 ALUM CREEK DR, COLUMBUS, OH 43209 (614) 455-8401 - 750,000 (\$13,687,500) COMMON STOCK. 975,000 (\$17,793,750) COMMON STOCK. UNDERWRITER: KEMPER SECURITIES GROUP INC, MONTGOMERY SECURITIES, OHIO CO. (FILE 33-45546 - FEB. 05) (BR. 1)
- S-3 MINNESOTA POWER & LIGHT CO, 30 W SUPERIOR ST, DULUTH, MN 55802 (218) 722-2641 - 80,000,000 (\$80,000,000) MORTGAGE BONDS. (FILE 33-45549 - FEB. 05) (BR. 8)
- S-8 WILLIAMS COMPANIES INC, ONE WILLIAMS CTR, TULSA, OK 74172 (918) 588-2000 - 200,000 (\$7,000,000) COMMON STOCK. (FILE 33-45550 - FEB. 05) (BR. 7)
- S-3 MINNESOTA POWER & LIGHT CO, 30 W SUPERIOR ST, DULUTH, MN 55802 (218) 722-2641 - 300,000 (\$30,000,000) PREFERRED STOCK. (FILE 33-45551 - FEB. 05) (BR. 8)
- S-8 AMERICAN HEALTHCARE MANAGEMENT INC, VALLEY FORGE SQUARE, 660 AMERICAN AVE STE 200, KING OF PRUSSIA, PA 19406 (215) 768-5900 - 470,000 (\$888,300) COMMON STOCK. (FILE 33-45552 - FEB. 05) (BR. 5)
- S-8 CURATIVE TECHNOLOGIES INC /MN, 14 RESEARCH WAY BOX 9052, EAST SETAUKET, NY 11733 (516) 689-7000 - 168,000 (\$3,171,000) COMMON STOCK. (FILE 33-45553 - FEB. 05) (BR. 4)
- S-3 WASTE MANAGEMENT INC, 3003 BUTTERFIELD RD, OAK BROOK, IL 60521 (708) 572-8800 - 1,000,000,000 (\$1,000,000,000) STRAIGHT BONDS. (FILE 33-45554 - FEB. 05) (BR. 8)
- S-8 APPLEBEES INTERNATIONAL INC, 2 PERSHING SQ, 2300 MAIN STE 900, KANSAS CITY, MS 64108 (816) 421-2501 - 300,000 (\$5,025,000) COMMON STOCK. (FILE 33-45555 - FEB. 05) (BR. 11)

ACQUISITION OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

ACQUISITIONS

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
ASK COMPUTER SYS INC STATE OF WISCONSIN INVEST BD	COM 13D	1/ 8/92	N/A N/A	00190310 5.5	UPDATE
ACME STL CO DEL PEGASUS HLDG CORP	COM 13D	2/ 6/92	627 11.7	00480710 13.2	UPDATE
ADVACARE INC DESAI CAPITAL MGMT INC ET AL	COM 13D	1/29/92	1,481 12.7	01299810 0.0	NEW
ANGEION CORP HANROW FINANCIAL GROUP	COM 13D	12/31/91	620 6.5	03499110 5.2	UPDATE
ASPEN LEAF INC FIRST DENVER PRTNS ET AL	COM 13D	2/ 1/92	13,897 92.7	04529910 7.8	UPDATE
BRIGHTON INFORMATION SYSTEMS EDELSON HARRY	COM 13D	1/31/92	16,109 23.3	10934410 16.3	UPDATE
C & R CLOTHIERS INC ROTH JACK	COM 13D	2/ 5/92	282 23.5	12466610 21.2	UPDATE
CENTURY MEDICORP INC TURNER JACOB	COM NEW 13D	1/ 8/92	1,180 21.3	15662030 20.2	UPDATE
CIRO INC PRICE T ROWE STRATEGIC ET AL	COM 13D	1/29/92	664 12.0	17275210 11.6	UPDATE
COASTLAND CORP FLORIDA HIGHLAND FINL GROUP ET AL	COM PAR \$0.20 W.I. 13D	1/ 6/92	3,506 35.4	19058020 39.6	UPDATE
COMNET CORP BOWEN ROBERT S ET AL	COM 13D	1/28/92	906 30.3	20417110 0.0	NEW
COOPER COS INC MUFFOLETTO MICHAEL D TRUSTEE	COM 13D	12/31/91	1,226 4.8	21664810 5.7	UPDATE
CROP GENETICS INTL CORP YODER BROS INC	COM 13D	1/30/92	172 3.4	22729510 5.3	UPDATE
CYTOGEN CORP STATE OF WISCONSIN INVEST BD	COM 13D	1/ 9/92	N/A N/A	23282410 5.2	UPDATE
EMISPHERE TECHNOLOGIES INC STATE OF WISCONSIN INVEST BD	COM 13D	1/ 7/92	250 5.5	29134510 6.6	UPDATE
GNW FINANCIAL CORP FURNAM SELZ INC	COM 13D	1/30/92	157 6.8	36191710 0.0	NEW
HEALTHCARE COMPARE CORP BRUNNER DANIEL ET AL	COM 13D	1/28/92	2,257 9.5	42192810 7.6	UPDATE

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
HEALTHCARE COMPARE CORP	COM		1,812	42192810	
OCCUPTIONAL URGENT CARE HLTH	13D	1/28/92	7.6	0.0	NEW
HICKOK ELECTRICAL INSTR CO	CLASS A		18	42883010	
BAUMAN ROBERT L	13D	1/16/92	5.0	0.0	NEW
HICKOK ELECTRIC INSTRUMENT	COM CL B		9	42883020	
BAUMAN ROBERT L	13D	1/16/92	3.5	0.0	NEW
INLAND GOLD & SILVER CORP	COM		2,685	45735010	
PEGASUS GOLD INC ET AL	13D	2/ 6/92	20.0	20.1	UPDATE
INTERNEURON PHARMACEUTICALS	COM		10,103	46057310	
DAVIS J MORTON	13D	1/31/92	67.6	59.0	UPDATE
JACKPOT ENTERPRISES INC	COM		340	46639210	
STATE OF WISCONSIN INVEST	BD 13D	1/ 3/92	6.5	8.0	UPDATE
L & N HSG CORP	COM		157	50162010	
EASTGROUP PROPERTIES ET AL	13D	2/ 6/92	7.1	7.0	UPDATE
LASER-PAC MEDIA CORP	COM		400	51792310	
DE JORIA JOHN PAUL	13D	2/ 5/92	6.4	5.2	UPDATE
MAXTOR CORP	COM		1,191	57772910	
STATE OF WISCONSIN INVEST	BD 13D	1/ 9/92	5.1	6.8	UPDATE
MOLECULAR BIOSYSTEMS INC	COM		693	60851310	
STATE OF WISCONSIN INVEST	BD 13D	1/ 3/92	6.0	7.0	UPDATE
N S GROUP INC	COM		985	62891610	
STATE OF WISCONSIN INVEST	BD 13D	1/ 9/92	7.3	6.3	UPDATE
PACIFIC AGRICULTURAL HLDGS	COM		2,770	69376110	
MIDLAND MONTAGU ASSET MGMT	13D	12/19/91	7.6	0.0	NEW
PAUL HARRIS STORES INC	COM		403	70355510	
BOMBERGER DAVID R JR ET AL	13D	1/31/92	5.4	7.4	UPDATE
PAUL HARRIS STORES INC	COM CL B		201	70355599	
BOMBERGER DAVID R JR ET AL	13D	1/31/92	10.1	10.2	UPDATE
PINELANDS INC	COM		1,804	72308910	
WASSERMAN LEW R	13D	2/ 7/92	10.6	12.6	UPDATE
SAVIN CORP	COM NEW		3,339	80517660	
HCS TECHNOLOGY N V	13D	1/29/92	100.0	17.0	UPDATE
SCIENCE MGMT CORP	COM		500	80863810	
SKIDMORE JAMES A JR	13D	12/11/91	17.8	16.6	RVISION

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/%OWNED	CUSIP/PRIOR%	FILING STATUS
SEVEN OAKS INTL INC	COM		215	81787510	
INVESCO MIM INC ET AL	13D	1/31/92	3.3	14.3	UPDATE
SOFTWARE DEVELOPERS INC	COM		717	83499210	
MARTINSON JOHN H ET AL	13D	1/29/92	27.1	21.0	UPDATE
UNITED FASHIONS INC	COM		3,402	91024810	
CPO ASSOC L P ET AL	13D	1/31/92	15.3	17.7	UPDATE
USBANCORP INC	COM		244	91729210	
ANSTALT HOFIN ET AL	13D	1/30/92	9.5	8.0	UPDATE
USTRAILS INC	COM		1,417	91732610	
WHITMAN MARTIN J ET AL	13D	2/ 5/92	37.3	26.4	UPDATE
VERIFONE INC	COM		1,450	92342910	
STATE OF WISCONSIN INVEST	BD	1/ 7/92	6.5	7.4	UPDATE
VIGORO CORP	COM		1,110	92675410	
PROOPS JAY D ET AL	13D	2/ 3/92	5.6	5.6	UPDATE
WESTERN CO NORTH AMER	COM PAR 0.10		1,565	95804340	
STATE OF WISCONSIN INVEST	BD	12/30/91	8.8	7.4	UPDATE
WISMER MARTIN INC	COM		4,583	97730810	
NATIONAL HEALTHTECH CORP	13D	1/31/92	51.2	51.2	UPDATE
XSIRIUS SCIENTIFIC INC	COM		1,530	98390810	
DAVIS J MORTON ET AL	13D	1/31/92	43.5	34.4	UPDATE

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

8K REPORTS

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
ABINGTON BANCORP INC	DE				X	X				01/31/92	
ACME STEEL CO	DE				X	X				01/24/92	
ADIENCE INC	DE				X	X				02/03/92	
AM DIAGNOSTICS INC	IN	X				X				01/27/92	
AMERECO	NV	X			X	X				01/23/91	
AMERIANA BANCORP	IN				X	X				02/05/92	
AMERICAN BARRICK RESOURCES CORP					X					02/05/92	
AMERICAN HOUSING TRUST XI					X					01/24/92	
AMERICAN TELEVISION & COMMUNICATIONS COR	DE				X					02/04/92	
AMR CORP	DE					X				02/07/92	
APPLIANCE RECYCLING CENTERS OF AMERICA I	MN				X	X				01/31/92	
APPLIED MICROBIOLOGY INC	NY				X					01/31/92	
AQUA BUOY CORP	CO				X					02/03/92	
AQUA BUOY CORP	CO					X				02/04/92	
ASARCO INC	NJ				X					02/06/92	
AVALON CORP	MD	X								12/31/90	AMEND
AVALON CORP	MD	X				X				05/24/91	AMEND
BALCOR PENSION INVESTORS V	IL				X	X				01/23/92	
BANKNORTH GROUP INC /DE/	DE				X					01/15/92	
BAROID CORPORATION /DE	DE				X	X				02/02/92	
BARTON INDUSTRIES INC	OK	X	X		X	X				01/24/92	
BIOMEDICAL WASTE SYSTEMS INC	DE	X				X				01/24/92	
BIOPHARMACEUTICS INC	DE				X	X				09/12/91	
BRENNER INTERNATIONAL INC	DE				X					01/07/92	
CAPSTEAD SECURITIES CORPORATION IV	DE					X				01/28/92	AMEND
CCC CODED COMMUNICATIONS CORP		X				X				01/27/92	
CENTOCOR INC	PA				X	X				02/06/92	
CENTRAL ILLINOIS PUBLIC SERVICE CO	IL				X					02/04/92	
CENTURY PROPERTIES FUND XV	CA					X				01/10/92	AMEND
CENVILL DEVELOPMENT CORP	DE				X					11/22/91	
CF&I STEEL CORP	CO				X					01/27/92	
CHAMPION FINANCIAL CORP	UT				X					01/29/92	
CHESAPEAKE LIFE INSURANCE CO	MD	X			X					11/22/91	
CHILD CARE CENTERS OF NORTH AMERICA INC	CO	X			X					01/27/92	
CINCINNATI MICROWAVE INC	OH				X					02/05/92	
CIPSCO INC	IL				X					02/04/92	
DAKA INTERNATIONAL INC	DE				X	X				01/17/92	
DBA SYSTEMS INC	FL				X					01/31/92	
DUNES HOTELS & CASINOS INC	NY				X					01/09/82	
DUPONT E I DE NEMOURS & CO	DE				X					02/10/92	
DUPONT E I DE NEMOURS & CO	DE				X					02/10/92	
DYNCORP	DE	X				X				01/23/92	
EG&G INC	MA				X					02/05/92	
EMERALD HOMES LP	DE				X	X				01/29/92	
EXCALIBUR TECHNOLOGIES CORP	DE				X	X				01/11/92	
FB&T CORP	PA				X	X				01/27/92	
FIRST CAPITAL INSURED REAL ESTATE LIMITE	IL					X				12/20/91	
FIRST EXECUTIVE CORP	DE				X	X				02/04/92	
FIRST NATIONAL BANCORP /GA/	GA	X								01/30/92	
FIRST UNITED INC	DE	X	X							12/03/91	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
FLEET MORTGAGE SECURITIES INC	RI				X	X				01/27/92	
FLEET MORTGAGE SECURITIES TRUST 1991-3					X	X				01/27/92	
FMA REALTY INVESTORS I LTD PARTNERSHIP	NE	X	X							12/31/91	
FREEPORT MCMORAN INC	DE				X	X				02/07/92	
GATEWAY BANCORP INC /NY	NY				X	X				01/29/92	
GEORGIA PACIFIC CORP	GA				X					02/06/92	
GOLDEN CORRAL REALTY CORP	DE				X					02/05/92	
GREEN TREE ACCEPTANCE INC	MN				X	X				02/04/92	
GREENWAY ENVIRONMENTAL SYSTEMS INC	NV	X				X				02/03/92	
GRENADA SUNBURST SYSTEM CORP	DE				X	X				02/03/92	
GREYHOUND FINANCIAL CORP	DE				X	X				02/06/92	
GWINNETT BANCSHARES INC	GA				X	X				01/31/92	
HALLADOR PETROLEUM CO	CO					X				10/01/91	AMEND
HAMPTON HEALTHCARE INC	DE		X			X				12/30/91	
HELLER FINANCIAL INC	DE				X	X				02/05/92	
HOME SAVINGS OF AMERICA FA					X	X				01/27/92	
HOUSTON LIGHTING & POWER CO	TX				X	X				02/05/92	
ILLINOIS CENTRAL CORP	DE				X					02/04/92	
INDUSTRIAL SERVICES OF AMERICA INC /FL	FL				X					01/06/92	
INFORMATION DISPLAY TECHNOLOGY INC	NY				X	X				02/03/92	
INNOVET INC	FL				X	X				01/31/92	
INTELOGIC TRACE INC	NY				X					02/05/92	
INTERFIRST BANCORP INC	MI				X					01/29/92	
INTERNATIONAL ROYALTY & OIL CO	NV				X					02/04/92	
IOWA ILLINOIS GAS & ELECTRIC CO	IL				X	X				02/06/92	
K MED CENTERS INC	TX	X	X			X				01/24/92	
KANSAS GAS & ELECTRIC CO /KS/	KS				X	X				02/07/92	
KENNAMETAL INC	PA				X	X				01/31/92	
KIRKSVILLE BANCSHARES INC	DE				X	X				02/02/92	
KOMAG INC /DE/	DE					X				12/20/91	
LEGENT CORP	DE				X					01/22/92	
LEVIATHAN INTERNATIONAL LTD CORP	FL				X					07/19/91	AMEND
LEXINGTON PRECISION CORP	DE				X	X				02/04/92	
LIBERTY EQUIPMENT INVESTORS 1983	NY	X				X				01/31/92	
LIBERTY MEDIA CORPORATION	DE				X	X				02/06/92	
LL&E ROYALTY TRUST	TX				X					02/04/92	
LOGIC DEVICES INC	CA				X	X				01/06/92	AMEND
LYNX EXPLORATION CO	CO	X				X				01/31/92	
MACY R H & CO INC /NEW/	DE			X		X				01/27/92	
MCFARLAND ENERGY INC	DE				X					01/23/92	
MORTGAGE BANKERS FINANCIAL CORP I	DE				X	X				02/01/92	
MULTIVEST REAL ESTATE FUND LTD SERIES I	MI				X					12/02/91	AMEND
MULTIVEST REAL ESTATE FUND LTD SERIES V	MI				X					12/02/91	AMEND
MYERS INDUSTRIES INC	OH				X	X				01/15/92	
MYO TECH CORP	DE				X	X				12/31/91	AMEND
NBI INC	DE			X		X				01/21/92	
NORTHERN EMPIRE BANCSHARES	CA	NO	ITEMS							01/02/92	
NORTHWESTERN STEEL & WIRE CO	IL				X	X				02/05/92	
OGDEN CORP	DE				X	X				02/05/92	
ORION PICTURES CORP	DE				X					02/06/92	
PERFUMANIA INC	FL				X	X				01/14/92	AMEND

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
PETROLANE FINANCE CORP	DE					X	X			02/04/92	
PIONEER FED BANCORP INC	DE					X	X			02/01/92	
PIT STOP AUTO CENTERS INC	NV									12/31/91	AMEND
PRUDENTIAL HOME MORTGAGE SECURITIES COMP	DE					X	X			01/25/92	
QC LIQUIDATING CO	NY	X					X			01/15/92	
QVC NETWORK INC	DE					X				01/31/92	
REMINGTON FOX INC	CO				X			X		12/31/90	
ROBERTS PHARMACEUTICAL CORP	NJ					X				01/22/92	
RURAL HOUSING TRUST 1987-1	DE					X				02/03/92	
SALOMON INC	DE					X	X			02/06/92	
SCIENTIFIC RADIO SYSTEMS INC	NY					X				10/23/91	
SCOTTISH HERITABLE INC	TX					X				01/29/92	
SCRIPT SYSTEMS INC	NJ									11/21/91	AMEND
SEARCH NATURAL RESOURCES INC	DE					X		X		12/31/91	
SEARS MORTGAGE SEC CORP COFI MOR PAS THR	DE					X				01/31/92	
SEARS ROEBUCK & CO	NY					X	X			02/04/92	
SECURITY PACIFIC NATIONAL BANK SERIES 19						X	X			01/15/92	
SECURITY PACIFIC NATIONAL BANK SERIES 19						X	X			01/15/92	
SECURITY PACIFIC NATIONAL MULTI CL MOR P						X	X			01/15/92	
SHEARSON LEHMAN BROTHERS HOLDINGS INC	DE					X	X			01/28/92	
SYMBION INC	UT					X	X			01/09/92	
TELE COMMUNICATIONS INC	DE							X		01/09/92	
TELE OPTICS INC	DE					X				01/31/92	
THERMASCAN INC	DE					X				02/05/92	
TIME WARNER INC	DE					X				02/04/92	
TRANS WORLD AIRLINES INC /NEW/	DE			X				X		01/31/92	
TREMONT CORPORATION	DE					X	X			02/03/92	
UNITED NEW MEXICO FINANCIAL CORP	NM					X				01/27/92	
UNOCAL CORP/DE	DE					X	X			02/05/92	
USAA INCOME PROPERTIES III LTD PARTNERSH	DE					X	X			02/05/92	
UTILITECH INC	CA	X				X	X	X		01/23/92	
VALHI INC /DE/	DE					X	X	X		02/05/92	
VENTURE FUNDING CORP	CO							X		02/05/92	
VERIT INDUSTRIES INC	DE	X	X							12/31/91	AMEND
VERIT INDUSTRIES INC	DE					X				01/14/92	AMEND
VSE CORP	DE					X	X			02/07/92	
WESTINGHOUSE ELECTRIC CORP	PA					X	X			02/07/92	
WESTWOOD CORP/NV/	NV					X	X	X		02/04/92	
XCL SUNRISE INC /DE/	DE							X		02/03/92	
XYTRONYX INC	DE					X				02/05/92	
ZYGO CORP	DE	X	X	X						12/31/91	