

sec news digest

Issue 92-24

LIBRARY

February 5, 1992

552 7 1992

COMMISSION ANNOUNCEMENTS

U.S. SECURITIES
EXCHANGE COMMISSION

CHAIRMAN BREEDEN TO TESTIFY

Chairman Breeden is scheduled to testify before the Committee on Banking, Finance and Urban Affairs and the Subcommittee on Domestic Monetary Policy on Thursday, February 6, at 10:00 a.m. The hearing will be held in Room 2128 of the Rayburn House Office Building. The subject matter is concerning the joint report on the government securities market.

ADMINISTRATIVE PROCEEDINGS

FORMER SALESPERSON NAMED IN PROCEEDINGS

The Commission announced that on January 29 public administrative proceedings were instituted against Molly C. Wilson, a securities salesperson formerly associated with Cowles Sabol & Co. The proceedings were based on a criminal conviction and on an injunction entered against Wilson in [SEC v. Molly C. Wilson, C91-1146(Z)C] in the U.S. District Court for the Western District of Washington where it was alleged that Wilson misappropriated more than \$400,000 from her customers. The Commission's complaint alleged that Wilson failed to disclose that she intended to misappropriate customer funds intended for the purchase of securities and that the purported securities she offered and sold did not exist. The complaint also alleged that there were risks involved in investment through her as a securities salesperson and, as to later investors, that she was no longer licensed to sell securities in the State of Washington. A hearing will be scheduled to determine what, if any, remedial action is appropriate in the public interest. (Rel. 34-30300)

ADMINISTRATIVE PROCEEDINGS INSTITUTED AGAINST BRUCE NEWBERG

The Commission instituted administrative proceedings pursuant to Section 15(b)(6) of the Securities Exchange Act of 1934 against Bruce L. Newberg, formerly associated with Drexel Burnham Lambert, Inc., a broker-dealer registered with the Commission during all relevant times. The proceedings have been instituted to determine what remedial action, if any, should be taken as a result of Newberg's criminal conviction on November 6, 1989 in the U.S. District Court for the Southern District of New York on two counts of securities fraud in violation of Section 10(b) of the Exchange Act, and Rule 10b-5 thereunder, for acts that occurred while he was associated with Drexel [U.S. v. James Sutton Regan, et al., S 88 Cr. 517, RLC]. By decision dated June 28, 1991, the U.S. Court of Appeals for the Second Circuit affirmed Newberg's securities fraud convictions [U.S. v. James Sutton Regan, et al., Docket Nos. 89-1591, 1592, 1600, 1601, 1602 and 1614].

A hearing will be scheduled to take evidence of the staff's allegations and to afford the respondent an opportunity to present any defense. (Rel. 34-30301)

ADMINISTRATIVE PROCEEDINGS INSTITUTED AGAINST CHARLES ZARZECKI

The Commission instituted administrative proceedings pursuant to Section 15(b)(6) of the Securities Exchange Act of 1934 against Charles M. Zarzecki, formerly associated with Princeton/Newport Partners, L.P., and Oakley Sutton Investment Corporation (OSIC), a broker-dealer registered with the Commission from December 1979 through October 1989. The proceedings have been instituted to determine what remedial action, if any, should be taken as a result of Zarzecki's criminal conviction on November 6, 1989 in the U.S. District Court for the Southern District of New York on two counts of securities fraud in violation of Section 10(b) of the Exchange Act, and Rule 10b-5 thereunder, for acts that occurred while he was associated with OSIC [U.S. v. James Sutton Regan, et al., S 88 Cr. 517, RLC]. By decision dated June 28, 1991, the U.S. Court of Appeals for the Second Circuit affirmed Zarzecki's securities fraud convictions [U.S. v. James Sutton Regan, et al., Docket Nos. 89-1591, 1592, 1600, 1601, 1602 and 1614].

A hearing will be scheduled to take evidence of the staff's allegations and to afford the respondent an opportunity to present any defense. (Rel. 34-30302)

CIVIL PROCEEDINGS

CURRENT FINANCIAL SERVICES, INC., PUT INTO RECEIVERSHIP

The Commission announced that on February 3 the Honorable Stanley S. Harris, U.S. District Judge for the District of Columbia, granted the Commission's motion to appoint a receiver for Current Financial Services, Inc., in [SEC v. Current Financial Services, Inc., et al., 91-3089, SSH, D.D.C.]. The Court also denied Current's motion to modify the Temporary Restraining Order and Order for the Preservation of Assets and Other Relief (TRO). Current had requested that the Court allow it to resume its principal business of factoring accounts receivable, make interest payments to investors and pay certain expenses incurred prior to the entry of the TRO. See Litigation Release No. 13157 (February 4, 1992).

The Commission's complaint, filed on December 2, 1991, alleges that Current and sixteen other defendants engaged in a scheme to offer and sell debt securities in violation of Sections 5(a) and (c) and 17(a) of the Securities Act and Section 10(b) of the Exchange Act and Rule 10b-5 thereunder. On December 5, 1991, the Court entered the TRO against Current and six other defendants upon their consent. The Court entered a separate Temporary Restraining Order and Order for the Freezing of Assets and Other Relief against the other defendants. See Litigation Release No. 13112 (December 9, 1991). [SEC v. Current Financial Services, Inc., et al., Civ. Action No. 91-3089, SSH, D.D.C.] (LR-13157)

INVESTMENT COMPANY ACT RELEASES

EATON VANCE CASH MANAGEMENT FUND, ET AL.

A notice has been issued giving interested persons until February 25 to request a hearing on an application filed by Eaton Vance Cash Management Fund, et al. for an order under Section 6(c) of the Investment Company Act. The order would grant an exemption from Sections 2(a)(32), 2(a)(35), 22(c) and 22(d) of the Act and Rule 22c-1 thereunder. The requested relief would permit each applicant to impose and, under certain circumstances, waive a contingent deferred sales load on certain redemptions of its shares. (Rel. IC-18516 - January 31)

VIKING EQUITY INDEX FUND, INC.

A notice has been issued giving interested persons until February 28 to request a hearing on an application filed by Viking Equity Index Fund, Inc. for an order under Section 8(f) of the Investment Company Act declaring that applicant has ceased to be an investment company. (Rel. IC-18517 - February 3)

CASH MANAGEMENT FUND, ET AL.

A conditional order has been issued under Section 17(b) of the Investment Company Act exempting Cash Management Fund, et al. from the provisions of Section 17(a) to permit certain reorganizations. (Rel. IC-18518 - February 4)

SELF-REGULATORY ORGANIZATIONS

APPROVAL OF PROPOSED RULE CHANGE

The Commission approved a proposed rule change filed by the Pacific Stock Exchange (SR-PSE-91-36) to amend its rules to require submission of a \$500 filing fee with a petition for review of a disciplinary decision to the Exchange pursuant to Rule 10.8. (Rel. 34-30309)

PROPOSED RULE CHANGES

A proposed rule change has been filed under Rule 19b-4 by the Chicago Board Options Exchange (SR-CBOE-91-51) to list and trade options on the CBOE Biotech Index. Publication of the proposal is expected in the Federal Register during the week of February 3. (Rel. 34-30324)

A proposed rule change has been filed under Rule 19b-4 by The Options Clearing Corporation (SR-OCC-92-4) to alphabetize the definitions sections of OCC's By-Laws and Rules. Publication of the proposal is expected in the Federal Register during the week of February 3. (Rel. 34-30327)

A proposed rule change has been filed under Rule 19b-4 by The Options Clearing Corporation (SR-OCC-92-2) to add a public director category to its board of directors. Publication of the proposal is expected in the Federal Register during the week of February 3. (Rel. 34-30328)

A proposed rule change has been filed under Rule 19b-4 by the Chicago Board Options Exchange (SR-CBOE-92-02) to allow the CBOE to list for trading options on the Russell 2000 Index (Russell 2000). The Russell 2000 is a market-weighted index composed of the bottom 2000 of the 3000 largest U.S. equity securities in terms of domestic market capitalization. Publication of the proposal is expected in the Federal Register during the week of February 3. (Rel. 34-30329)

ACCELERATED APPROVAL ON A TEMPORARY BASIS OF A PROPOSED RULE CHANGE

The Commission granted accelerated approval on a temporary basis of a proposed rule change submitted by the Midwest Securities Trust Company (SR-MSTC-92-01) relating to the establishment of the Institutional Participant Services Program. Publication of the order is expected in the Federal Register during the week of February 3. (Rel. 34-30326)

ACCELERATED APPROVAL OF PROPOSED RULE CHANGES

The Commission granted accelerated approval to a proposed rule change filed by the American Stock Exchange (SR-Amex-91-32) to permit the trading of LT-20 Index options on the Optiebeurs N.V. (European Options Exchange or EOE) under the same terms and conditions which currently apply to Major Market Index options trading on the EOE. Publication of the order is expected in the Federal Register during the week of February 3. (Rel. 34-30331)

The Commission granted accelerated approval to a proposed rule change submitted by The Options Clearing Corporation (SR-OCC-92-03) to authorize OCC to clear and settle options on the LT-20 Index that are traded on the European Options Exchange. Publication of the order is expected in the Federal Register during the week of February 3. (Rel. 34-30333)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-3 APPALACHIAN POWER CO, 40 FRANKLIN RD SW, ROANOKE, VA 24011 (703) 985-2300 - 150,000,000 (\$150,000,000) STRAIGHT BONDS. (FILE 33-45219 - JAN. 28) (BR. 8)
- S-11 DAIWA MORTGAGE ACCEPTANCE CORP, 200 LIBERTY ST, 25TH FLOOR, NEW YORK, NY 10281 (212) 945-0100 - 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 33-45226 - JAN. 28) (BR. 12)
- S-4 FIRST AMFED CORP, 1900 N MEMORIAL PKWY, P O BOX 448, HUNTSVILLE, AL 35801 (205) 539-5761 - 328,048 (\$4,376,160.32) COMMON STOCK. (FILE 33-45227 - JAN. 28) (BR. 2)

REGISTRATIONS CONTINUED.

- S-1 MCGAW INC, 2525 MCGAW AVE, IRVINE, CA 92714 (714) 660-2000 - 100,000,000 (\$100,000,000) STRAIGHT BONDS. UNDERWRITER: ALEX BROWN & SONS INC, DONALD SO LUFKIN & JENRETTE SECURITIES CO. (FILE 33-45249 - JAN. 27) (BR. 4 - NEW ISSUE)
- S-11 ADVANTA HOME EQUITY LOAN TRUST 1992-1, 16875 W BERNARDO DR, SAN DIEGO, CA 92127 (619) 674-1800 - 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES. UNDERWRITER: PRUDENTIAL SECURITIES INC. (FILE 33-45298 - JAN. 27) (BR. 11 - NEW ISSUE)
- S-3 GENERAL MOTORS ACCEPTANCE CORP, 3044 W GRAND BLVD, DETROIT, MI 48202 (313) 556-5000 - 3,000,000,000 (\$3,000,000,000) STRAIGHT BONDS. (FILE 33-45308 - JAN. 28) (BR. 13)
- S-6 DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 516, P O BOX 9051, C/O MERRILL LYNCH PIERCE FENNER & SMITH, PRINCETON, NJ 08543 - INDEFINITE SHARES. DEPOSITOR: MERRILL LYNCH PIERCE FENNER & SMITH INC, PAINWEBBER INC, PRUDENTIAL SECURITIES INC, SHEARSON LEHMAN BROTHERS INC, WITTER DEAN REYNOLDS INC. (FILE 33-45309 - JAN. 28) (BR. 22 - NEW ISSUE)
- S-6 DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9X, P O BOX 9051, C/O MERRILL LYNCH PIERCE FENNER & SMITH, PRINCETON, NJ 08543 - INDEFINITE SHARES. DEPOSITOR: MERRILL LYNCH PIERCE FENNER & SMITH INC, PAINWEBBER INC, PRUDENTIAL SECURITIES INC, SHEARSON LEHMAN BROTHERS INC, WITTER DEAN REYNOLDS INC. (FILE 33-45310 - JAN. 28) (NEW ISSUE)
- S-6 DEFINED ASSET FUNDS EQUITY INCOME FUND CONCEPT SERIES 13/NEW, P O BOX 9051, C/O MERRILL LYNCH PIERCE FENNER & SMITH, PRINCETON, NJ 08543 - INDEFINITE SHARES. DEPOSITOR: MERRILL LYNCH PIERCE FENNER & SMITH INC, PAINWEBBER INC, PRUDENTIAL SECURITIES INC, SHEARSON LEHMAN BROTHERS INC, WITTER DEAN REYNOLDS INC. (FILE 33-45311 - JAN. 28) (BR. 22 - NEW ISSUE)
- S-3 PENNSYLVANIA ELECTRIC CO, 1001 BROAD ST, C/O THE TREASURER, JOHNSTOWN, PA 15907 (814) 533-8111 - 200,000,000 (\$200,000,000) MORTGAGE BONDS. (FILE 33-45312 - JAN. 28) (BR. 13)
- S-8 ENZO BIOCHEM INC, 60 EXECUTIVE BLVD, FARMINGDALE, NY 11735 (516) 755-5500 - 1,620,000 (\$7,492,500) COMMON STOCK. (FILE 33-45348 - JAN. 28) (BR. 6)
- S-8 NUI CORP, 550 RTE 202-206, BOX 760, BEDMINSTER, NJ 07921 (908) 781-0500 - 200,000 (\$3,800,000) COMMON STOCK. (FILE 33-45350 - JAN. 28) (BR. 7)
- S-8 AIR PRODUCTS & CHEMICALS INC /DE/, 7201 HAMILTON BLVD, ALLENTOWN, PA 18195 (215) 481-4911 - 1,300,000 (\$103,106,250) COMMON STOCK. (FILE 33-45354 - JAN. 28) (BR. 2)
- S-3 FIRST UNION REAL ESTATE EQUITY & MORTGAGE INVESTMENTS, SUITE 1900 55 PUBLIC SQUARE, CLEVELAND, OH 44113 (216) 781-4030 - 27,000 (\$222,750) COMMON SHARES OF BENEFICIAL INTEREST. (FILE 33-45355 - JAN. 28) (BR. 5)
- S-1 GULFSTREAM AEROSPACE CORP, P O BOX 2206, SAVANNAH, GA 31402 (912) 964-3000 - 5,750,000 (\$120,750,000) COMMON STOCK. (FILE 33-45361 - JAN. 29) (BR. 12)

ACQUISITION OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column - 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

| NAME AND CLASS OF STOCK/OWNER | FORM | EVENT DATE | SHRS(000)/ %OWNED | CUSIP/ PRIOR% | FILING STATUS |
|---|-------------|------------|----------------------|------------------|---------------|
| AIR & WTR TECHNOLOGIES CORP STATE OF WISCONSIN INVEST BD | CL A 13D | 12/19/91 | 1,489 6.0 | 00905810 0.0 | NEW |
| ALLIANT TECHSYSTEM HLDGS INC FIDELITY INTL LTD | COM 13D | 1/24/92 | 630 6.6 | 01880410 8.4 | UPDATE |
| ALLIANT TECHSYSTEM HLDGS INC FMR CORP | COM 13D | 1/14/92 | 630 6.6 | 01880410 8.4 | UPDATE |
| ALLIED RESH CORP ABALKHAIL SULEIMAN ALI | COM 13D | 1/ 3/92 | 177 4.1 | 01948310 5.2 | UPDATE |
| BOLAR PHARMACEUTICAL INC FIDELITY INTL LTD | COM 13D | 1/29/92 | 2,028 9.2 | 09751610 8.1 | UPDATE |
| BOLAR PHARMACEUTICAL INC FMR CORP | COM 13D | 1/29/92 | 2,028 9.2 | 09751610 8.1 | UPDATE |
| CENTRAL CORP MINTZ SAUL A | COM 13D | 1/24/92 | 57 7.8 | 15290010 5.4 | UPDATE |
| COMMERCIAL FEDERAL CORP EQUITABLE OF IOWA COS | COM 13D | 1/27/92 | 602 8.3 | 20164710 15.2 | UPDATE |
| CUCOS INC LUIZZA GLORIA | COM 13D | 10/31/91 | 129 5.5 | 22972510 0.0 | NEW |
| DATA DIMENSIONS INC BAY PARTNERS IV ET AL | COM 13D | 1/21/92 | 4,011 70.9 | 23765410 35.3 | UPDATE |
| DONALDSON INC GAMCO INVESTORS INC ET AL | COM 13D | 1/28/92 | 817 8.8 | 25765110 9.9 | UPDATE |

ACQUISITIONS CONT.

| NAME AND CLASS OF STOCK/OWNER | FORM | EVENT DATE | SHRS(000)/ %OWNED | CUSIP/ PRIORITY | FILING STATUS |
|---|--------------------|------------|----------------------|--------------------|---------------|
| FCS IND INC ALPIGLEN INTL CORP | COM 13D | 1/28/92 | 881 17.9 | 30290410 0.0 | NEW |
| FCS IND INC GALLO NICHOLAS A | COM 13D | 1/28/92 | 36 1.0 | 30290410 26.3 | UPDATE |
| FIRST INTER-BANCORP INC FIRST SAVE ASSOCIATES ET AL | COM 13D | 1/21/92 | 160 6.9 | 32299410 6.3 | UPDATE |
| HABERSHAM BANCORP ARRENDALE JOHN ROBERT ET AL | COM 13D | 1/ 2/92 | 23 13.3 | 40448699 23.1 | UPDATE |
| HI SHEAR INDS INC GAMCO INVESTORS INC ET AL | COM 13D | 1/29/92 | 2,183 37.3 | 42839910 38.3 | UPDATE |
| LEGENT CORP GINDIS ALEC ET AL | COM 13D | 1/22/92 | 1,300 5.9 | 52499010 0.0 | NEW |
| MGI PHARMA INC FIDELITY INTL LTD | COM 13D | 1/29/92 | 1,023 9.6 | 55288010 11.0 | UPDATE |
| MGI PHARMA INC FMR CORP | COM 13D | 1/29/92 | 1,023 9.6 | 55288010 11.0 | UPDATE |
| MYM LIQUIDATING TR ELLIOTT ASSOCIATES | UNIT SH BEN 13D | 1/23/92 | 533 5.0 | 55405010 0.0 | NEW |
| PROGROUP INC PALMER ARNOLD ET AL | COM 13D | 1/29/92 | 536 22.8 | 74338510 22.8 | UPDATE |
| RENT A WRECK AMER INC JOHNSTONE C BRUCE | COM 13D | 12/ 2/91 | 107 4.0 | 76009810 4.2 | UPDATE |
| SYNBIOTICS CORP MCBAINE J PATTERSON ET AL | COM 13D | 1/22/92 | 504 10.0 | 87156610 7.5 | UPDATE |
| TELLABS INC STATE OF WISCONSIN INVEST | COM BD | 9/23/91 | 715 5.4 | 87966410 N/A | UPDATE |
| TRANS GLOBAL RESOURCES NL GARNET MNG CORP | ORD 13D | 11/ 7/91 | 56,600 59.8 | 89290920 0.0 | NEW |
| UNITED NATL BANCORP PA FRAME LEWIS R SR | COM 13D | 1/28/92 | 80 12.6 | 91103410 0.0 | NEW |
| VISTA RES INC FUQUA J B ET AL | COM 13D | 1/21/92 | 854 23.0 | 92838410 43.3 | UPDATE |
| WMS INDUSTRIES INC NICASTRO LOUIS J | COM 13D | 1/29/92 | 386 3.7 | 92929710 5.8 | UPDATE |
| XSIRIUS SUPERCONDUCTIVITY IN CL A DAVIS J MORTON ET AL | COM 13D | 1/17/92 | 4,506 41.4 | 98391510 40.0 | UPDATE |

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

| NAME OF ISSUER | STATE CODE | 8K ITEM NO. | | | | | | | | DATE | COMMENT |
|--------------------------------------|---------------|-------------|---|---|---|---|---|---|---|----------|---------|
| | | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | | |
| ACME UNITED CORP | CT | NO ITEMS | | | | | | | | 01/14/92 | |
| ADOBE RESOURCES CORP | DE | | | | | X | | X | | 01/28/92 | |
| AERO SERVICES INTERNATIONAL INC | LA | | | | | X | | | | 01/14/92 | |
| AG AUTOMOTIVE WAREHOUSES INC | DE | | | X | | | | X | | 01/28/92 | |
| AIRTRAN CORP | MN | | | | | X | | X | | 01/29/92 | |
| ALASKA PRECIOUS METALS LTD | CO | | | | | X | | | | 01/13/92 | |
| ALFACELL CORP | DE | | | | | X | | | | 01/31/92 | |
| ALOETTE COSMETICS INC | PA | | | | | X | | X | | 01/22/92 | |
| AMERICAN ADVENTURE INC /DE/ | DE | | | | | X | | | | 12/01/91 | |
| AMERICAN BIOGENETIC SCIENCES INC | DE | | | | | X | | | | 01/30/92 | |
| AMERICAN EXPRESS CO | NY | | | | | X | | | | 02/03/92 | |
| AMERICAN HOME PRODUCTS CORP | DE | | X | | | | | X | | 01/16/92 | |
| AMERICAN HOUSING TRUST V | NY | | | | | X | | | | 01/21/92 | |
| AMERICAN HOUSING TRUST VI | NY | | | | | X | | | | 01/27/92 | |
| APT HOUSING PARTNERS LTD PARTNERSHIP | MA | | | X | | | | | | 12/21/91 | |
| ASPEN WIND INC | CO | | | | | X | | | | 01/22/92 | |
| AUTO DEPOT INC | DE | | X | | | | | X | | 01/28/92 | |
| BANCFIRST CORP /OH/ | OH | | | | | X | | | | 01/16/92 | |
| BARD C R INC /NJ/ | NJ | | | | | X | | | | 01/30/92 | |
| BARRINGER TECHNOLOGIES INC | DE | | | | | X | | | | 01/31/92 | |
| BELL ATLANTIC CORP | DE | | | | | X | | X | | 01/30/92 | |
| BELLSOUTH CORP | GA | | | | | | | X | | 01/23/92 | |
| BIOPLASTY INC | MN | | | | | X | | | | 01/23/92 | |
| BRENDLES INC | NC | | | | | X | | X | | 01/17/92 | |
| BROADWAY FINANCIAL CORP | NJ | | | | | X | | X | | 01/31/92 | |
| CAESARS WORLD INC | FL | | | | | X | | | | 01/30/92 | |
| CAL REP BANCORP INC | CA | | | | | X | | | | 01/30/92 | |
| CAPITAL APPRECIATION PLUS L P I | DE | | | X | | | | X | | 01/27/92 | |
| CAPSTEAD SECURITIES CORPORATION IV | DE | | X | | | | | | | 01/28/92 | |
| CAROLINA FINANCIAL CORP | DE | | | | | X | | X | | 01/30/92 | |
| CCR INC | UT | | | | | X | | | | 01/28/92 | |
| CEDAR GROUP INC | DE | | | X | | | | | | 01/24/92 | |

8K REPORTS CONT.

| NAME OF ISSUER | STATE CODE | 8K ITEM NO. | | | | | | | | DATE | COMMENT |
|--|---------------|-------------|---|---|---|---|---|---|---|----------|---------|
| | | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | | |
| CENTOCOR INC | PA | | | | X | | | | | 01/31/92 | |
| CENTRAL FIDELITY BANKS INC | VA | | | | X | | | | | 01/31/92 | |
| CENTRAL HUDSON GAS & ELECTRIC CORP | NY | | | | X | | | | | 01/30/92 | |
| CENTRAL ILLINOIS LIGHT CO | IL | | | | | | X | | | 01/30/92 | |
| CENTURY TELEPHONE ENTERPRISES INC | LA | | | | X | | | | | 01/30/92 | |
| CEZAR INDUSTRIES LTD | DE | | | | X | | | | | 01/27/92 | |
| CHASE LINCOLN GRANTOR TRUST TRUST 1991-A | | | | | X | X | | | | 01/15/92 | |
| CHECKERS DRIVE IN RESTAURANTS INC /DE | DE | | | | X | | | | | 01/23/92 | |
| CHEMDESIGN CORP | MA | | | | X | | | | | 01/31/92 | |
| CHEMICAL WASTE MANAGEMENT INC | DE | | | | X | X | | | | 01/30/92 | |
| CHICAGO DOCK & CANAL TRUST | IL | | | | | | X | | | 12/17/91 | AMEND |
| CMS ENERGY CORP | MI | | | | X | | | | | 01/29/92 | |
| COLTEC HOLDINGS INC | DE | | | | X | X | | | | 01/31/92 | |
| COLTEC INDUSTRIES INC | PA | | | | X | X | | | | 01/31/92 | |
| COLUMBIA GAS SYSTEM INC | DE | | | | X | X | | | | 01/31/92 | |
| COMMONWEALTH EDISON CO | IL | | | | | | X | | | 01/31/92 | |
| CONSUMERS POWER CO | MI | | | | X | | | | | 01/29/92 | |
| CPAC INC | NY | | | | X | | | | | 01/17/92 | |
| DAYTON HUDSON CORP | MN | | | | | | X | | | 01/30/92 | |
| DELTA MANAGEMENT SYSTEMS INC | NJ | | | | X | X | | | | 01/29/92 | |
| DIRECT PHARMACEUTICAL CORP | DE | | | | | X | X | | | 07/01/91 | |
| DIXON TICONDEROGA CO | DE | | | | X | | | | | 01/28/92 | |
| ELECTRONIC ASSEMBLY SERVICES INC | GA | | | | X | | | | | 01/30/92 | |
| ELECTRONIC ASSEMBLY SERVICES INC | GA | | | | X | | | | | 01/30/92 | |
| EQUITEC FINANCIAL GROUP INC | CA | | | | | | X | | | 12/31/91 | |
| EXCALIBUR HOLDING CORPORATION | DE | | | X | X | | X | | | 12/20/91 | |
| FIBERCHEM INC /IA/ | DE | | | | | | X | | | 01/25/92 | AMEND |
| FIRST INTERSTATE BANCORP /DE/ | DE | | | | | | | | | 01/22/92 | AMEND |
| FIRST REPUBLIC BANCORP INC | DE | | | | X | | | | | 01/31/92 | |
| FIRST USA CREDIT CARD TRUST 1989-A | DE | | | | X | X | | | | 01/15/92 | |
| FIRSTIER FINANCIAL INC /NE/ | NE | | | | X | | | | | 01/27/92 | |
| GAMMA INTERNATIONAL LTD | DE | | | | X | X | | | | 01/30/92 | |
| GE CAPITAL MORTGAGE SERVICES INC | NJ | | | | | | | | | 12/18/91 | AMEND |
| GENERAL AUTOMATION INC | DE | | | | | | | | | 01/20/92 | |
| GENERAL DEVELOPMENT CORP | DE | | | | X | X | | | | 01/31/92 | |
| GENETICS INSTITUTE INC | DE | | | X | | | | | | 01/16/92 | |
| GOLDWYN SAMUEL CO | DE | | | | | | X | X | | 01/17/92 | AMEND |
| GORDON JEWELRY CORP | DE | | | | X | | X | | | 01/23/92 | |
| GREEN TREE ACCEPTANCE INC | MN | | | | | X | X | | | 01/24/92 | |
| HOUSEHOLD INTERNATIONAL INC | DE | | | | | | | | | 01/30/92 | |
| INDIANA BANCSHARES INC /IN/ | IN | | | | X | | | | | 01/30/92 | |
| INFINITY INC | CO | | | | X | X | | | | 01/30/92 | |
| INSURANCE AUTO AUCTIONS INC /CA | CA | | | X | | | X | | | 01/30/92 | |
| INTELLIGENT FINANCIAL CORPORATION | CO | | | X | X | | | | | 01/20/92 | |
| JILLIANS ENTERTAINMENT CORPORATION | FL | | | | X | | | | | 01/09/92 | |
| KRISCH AMERICAN INNS INC | VA | | | | X | | | | | 01/31/92 | |
| LETCHWORTH INDEPENDENT BANCSHARES CORP | NY | | | | | | X | | | 01/17/92 | |
| LIFETIME HOAN CORP | DE | | | | X | | | | | 01/30/92 | |
| LITTLEFIELD ADAMS & CO | NJ | | | | X | | X | | | 12/23/91 | AMEND |
| MAGNAVISION CORPORATION | NJ | | X | X | | | X | X | | 01/16/92 | |
| MARIETTA CORP | NY | | | | X | | | | | 01/31/92 | |
| MARINE MIDLAND AUTOMOTIVE FINANCIAL CORP | NY | | | | X | X | | | | 01/15/92 | |

8K REPORTS CONT.

| NAME OF ISSUER | STATE CODE | BK ITEM NO. | | | | | | | | DATE | COMMENT |
|--|---------------|-------------|---|---|---|---|---|---|---|----------|---------|
| | | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | | |
| MARINE MIDLAND CREDIT CARD TRUST 1990 A | | | | | | X | X | | | 01/15/92 | |
| MARINE MIDLAND HOME EQUITY LOAN TRUST 19 | | | | | | X | X | | | 01/15/92 | |
| MARINE MIDLAND 1987-1 CARS SM TRUST | NY | | | | | X | X | | | 01/15/92 | |
| MARINE MIDLAND 1988-1 CARS R TRUST | NY | | | | | X | X | | | 01/15/92 | |
| MARINE MIDLAND 1988-2 CARS TRUST | NY | | | | | X | X | | | 01/15/92 | |
| MARINE MIDLAND 1989-2 CARS R TRUST | NY | | | | | X | X | | | 01/15/92 | |
| MEDITECH MANAGEMENT INC | DE | | | | | X | | | | 01/31/92 | |
| MESA INC | | | | | | X | | | | 01/31/92 | |
| MIDWEST COMMUNICATIONS CORP /DE/ | DE | | | | X | | | | | 01/16/92 | |
| MIDWEST ENERGY COMPANIES INC | DE | | | | X | | | | | 12/20/91 | AMEND |
| MISSION BAY SUPER 8 LTD | CA | | | | X | | | | | 01/22/92 | |
| MISSION VALLEY COMFORT SUITES LTD | CA | | | | X | | | | | 01/22/92 | |
| ML LEE ACQUISITION FUND II L P | DE | | | | X | | | | | 01/24/92 | |
| ML LEE ACQUISITION FUND L P | DE | | | | X | | | | | 01/24/92 | |
| ML LEE ACQUISITION FUND RETIREMENT ACCOU | DE | | | | X | | | | | 01/24/92 | |
| MONTANA PRECISION MINING LTD | WA | | | | X | X | | | | 01/30/92 | |
| MORTGAGE BANKERS FINANCIAL CORP I | DE | | | | X | X | | | | 01/25/92 | |
| NASHVILLE SUPER 8 LTD | CA | | | | X | | | | | 01/22/92 | |
| NICHOLS S E INC | NY | | | X | | | | | | 12/24/91 | AMEND |
| NORWEST CORP | DE | | X | | | | X | | | 01/19/92 | |
| OWENS & MINOR INC | VA | | | | X | X | | | | 01/17/92 | |
| PARTNERS PREFERRED YIELD II INC | CA | | | | X | | | | | 01/28/92 | |
| PARTNERS PREFERRED YIELD III INC | CA | | | | X | | | | | 01/28/92 | |
| PARTNERS PREFERRED YIELD INC | | | | | X | | | | | 01/28/92 | |
| PEEBLES INC | VA | X | | | | | | | | 01/31/92 | |
| PENNFIRST BANCORP INC | PA | | | | | X | | | | 11/15/91 | AMEND |
| PHARMAKINETICS LABORATORIES INC | MD | | | X | X | | | | | 01/29/92 | AMEND |
| PHILIP MORRIS COMPANIES INC | VA | | | X | X | | | | | 01/29/92 | |
| PNB FINANCIAL GROUP | CA | | | X | | | | | | 01/10/92 | |
| POINT LOMA SUPER 8 LTD | CA | | | X | | | | | | 01/22/92 | |
| PROMUS COMPANIES INC | DE | | | X | | | | | | 01/27/92 | |
| PROVIDENCE ENERGY CORP | RI | | | X | X | | | | | 01/23/92 | |
| PUBLIC STORAGE PROPERTIES IX INC | CA | | | X | | | | | | 01/28/92 | |
| PUBLIC STORAGE PROPERTIES VI INC | CA | | | X | | | | | | 01/28/92 | |
| PUBLIC STORAGE PROPERTIES VII INC | CA | | | X | | | | | | 01/28/92 | |
| PUBLIC STORAGE PROPERTIES VIII INC | CA | | | X | | | | | | 01/28/92 | |
| PUBLIC STORAGE PROPERTIES X INC | CA | | | X | | | | | | 01/28/92 | |
| PUBLIC STORAGE PROPERTIES XI INC | CA | | | X | | | | | | 01/28/92 | |
| PUBLIC STORAGE PROPERTIES XII INC | CA | | | X | | | | | | 01/28/92 | |
| PUBLIC STORAGE PROPERTIES XIV INC | CA | | | X | | | | | | 01/28/92 | |
| PUBLIC STORAGE PROPERTIES XIX INC | CA | | | X | | | | | | 01/28/92 | |
| PUBLIC STORAGE PROPERTIES XV INC | CA | | | X | | | | | | 01/28/92 | |
| PUBLIC STORAGE PROPERTIES XVI INC | CA | | | X | | | | | | 01/28/92 | |
| PUBLIC STORAGE PROPERTIES XVII INC | CA | | | X | | | | | | 01/28/92 | |
| PUBLIC STORAGE PROPERTIES XVIII INC | | | | X | | | | | | 01/28/92 | |
| PUBLIC STORAGE PROPERTIES XX INC | CA | | | X | | | | | | 01/28/92 | |
| QUADRA LOGIC TECHNOLOGIES INC | | | | | | | | | | 01/24/92 | |
| RB&W CORP | DE | | | X | X | | | | | 01/30/92 | |
| RED EAGLE RESOURCES CORP | DE | | X | | | X | | | | 01/17/92 | |
| RIVERBEND INTERNATIONAL CORP | DE | | | X | X | | | | | 01/31/92 | |
| ROBERTS PHARMACEUTICAL CORP | NJ | | | X | | | | | | 01/17/92 | |

8K REPORTS CONT.

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| | | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | | |
| SECURITY PACIFIC CORP | DE | | | | | X | X | | | 01/28/92 | |
| SHELL OIL CO | DE | | | | | X | X | | | 01/31/92 | |
| SILGAN CORP | DE | | | | | NO ITEMS | | | | 11/15/91 | AMEND |
| SILGAN HOLDINGS INC | DE | | | | | NO ITEMS | | | | 11/15/91 | AMEND |
| SOUTHERN CALIFORNIA EDISON CO | CA | | | | | X | X | | | 1/30/92 | |
| SOUTHWESTERN BELL CORP | DE | | | | | X | | | | 01/23/92 | |
| SPAN AMERICA MEDICAL SYSTEMS INC | SC | | | | | X | | | | 01/28/92 | |
| STAT TECH INTERNATIONAL CORP | CO | | | | | X | X | | | 01/16/92 | |
| STRATAMERICA CORP | UT | | | | | X | | | | 01/29/92 | |
| SUN BANCORP INC | PA | | | | | X | | | | 01/23/92 | |
| TELE COMMUNICATIONS INC | DE | | | | | X | X | | | 01/21/92 | |
| TEXAS INSTRUMENTS INC | DE | | | | | X | X | | | 01/30/92 | |
| THERMADYNE HOLDINGS CORP | DE | | | | | X | X | | | 01/31/92 | |
| THERMADYNE INDUSTRIES INC | DE | | | | | X | X | | | 01/31/92 | |
| TIERCO GROUP INC/DE | DE | | | X | | | X | | | 01/17/92 | |
| TRANSCONTINENTAL REALTY TRUST INC | CA | | | | | X | | | | 01/16/92 | |
| TREND LABORATORIES INC | DE | | | | | X | X | | | 01/21/92 | AMEND |
| UNION PLANTERS CORP | TN | | | | | X | X | | | 01/28/92 | |
| UNITED ASSET MANAGEMENT CORP | DE | | | | | X | | | | 01/30/92 | |
| UNITED FASHIONS INC | DE | | | | | X | X | | | 12/31/91 | |
| URETHANE TECHNOLOGIES INC | NV | | | X | | | X | | | 01/17/92 | |
| US WEST INC | CO | | | | | X | X | | | 01/30/92 | |
| VAN DORN CO | OH | | | | | X | X | | | 02/01/92 | |
| VIDEO SCIENCE TECHNOLOGY INC | TX | | | | X | | | | | 12/23/91 | AMEND |
| VILLAGE GREEN BOOKSTORE INC | NY | | | | | NO ITEMS | | | | 11/12/91 | |
| WAINOCO OIL CORP | WY | | | | | | X | | | 10/07/91 | AMEND |
| WASHINGTON TRUST BANCORP INC | RI | | | | | X | X | | | 01/29/92 | |
| WASTE MANAGEMENT INC | DE | | | | | X | X | | | 01/30/92 | |
| WD 40 CO | CA | | | | | X | | | | 01/22/92 | |
| WESTBRIDGE RESEARCH GROUP | CA | | | | X | | | | | 12/06/91 | |
| WESTCORP /CA/ | CA | | | | | X | X | | | 01/29/92 | |
| WESTERN FEDERAL SAVINGS & LOAN ASSOCIATI | | | | | | | X | | | 01/27/92 | |
| WESTINGHOUSE ELECTRIC CORP | PA | | | | | X | X | | | 12/23/91 | |
| WILMINGTON TRUST CORP | DE | | | | X | | | | | 01/29/92 | |
| ZALE CORP | DE | | | X | | | X | | | 01/23/92 | |
| ZALE CREDIT CORP | DE | | | X | | | X | | | 01/23/92 | |

SEC PUBLIC INFORMATION NUMBERS

Members of the public seeking information and/or material from the Commission continue to complain of being incorrectly referred to the wrong telephone number by Commission staff. The following information is furnished to assist you in directly calling the appropriate office:

Consumer Affairs (202-272-7440): Investor inquiries and complaint processing information.

Freedom of Information Branch (202-272-7420): Requests concerning FOIA, Privacy Act, Sunshine Act, confidential treatment matters, etc.

Personnel Locator (202-272-2550): Requests for names and phone numbers of Commission personnel.

Public Affairs (202-272-2650): Information about matters in the SEC News Digest, the Commission's operations, and calls from the press not directed to particular individuals, and other related matters.

Public Reference (202-272-7450): Requests for information on whether or not a document has been filed, etc.

Publications Unit (202-272-7460/7461): Requests for forms, studies, directories, etc.

Office of the Secretary (202-272-2600): Requests for information on the Commission calendar.

SEC Information Line (202-272-3100/5624): General information about SEC operations and activities through a series of recorded messages.
