

sec news digest

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LIBRARY

October 12, 1993

OCT 13 1993

ADMINISTRATIVE PROCEEDINGS

U.S. SECURITIES
EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDINGS AGAINST JOSEPH MURPHY

The Commission announced the institution of an administrative proceeding pursuant to Rule 2(e) of the Commission's Rules of Practice against Joseph F. Murphy, an accountant, based upon entry of a permanent injunction [SEC v. Joseph F. Murphy, Civil Action No. 92-12358WD]. The Commission accepted Murphy's offer of settlement in which he agreed to the Commission's denial of his privilege of appearing or practicing before the Commission with a right to reapply after four years. (Rel. 34-33014; AAE Rel. 496)

CIVIL PROCEEDINGS

CIVIL ACTION FILED AGAINST FUTURE COMMUNICATIONS, INC. AND SERGIO BOSCO

The Commission announced that it obtained a temporary restraining order in a civil action filed against Future Communications, Inc. (FCI) and Sergio Bosco, its chairman and chief executive officer. The Commission alleges that defendants, from offices in Dallas, Texas, disseminated false and misleading information into the public marketplace in violation of Section 10(b) of the Exchange Act and Rule 10b-5 and also filed false and misleading reports with the Commission pursuant to Section 13(a) of the Exchange Act.

The temporary restraining order granted by the Federal District Court in Dallas, Texas enjoins FCI and BOSCO from violations of the antifraud and reporting provisions of the Exchange Act and freezes Bosco's assets. The Commission seeks further relief in its complaint including preliminary and permanent injunctions and civil money penalties from both defendants and an accounting and disgorgement of proceeds from Bosco. The complaint also seeks to bar Bosco from serving as an officer or director of any public company required to file reports with the Commission. [SEC v. Future Communications, Inc. and Sergio Bosco, USDC/ND/TX, Dallas Division, Civil Action No. 3-93 CV-2033-X] (LR-13830)

INVESTMENT COMPANY ACT RELEASES

THE EQUITABLE LIFE ASSURANCE SOCIETY OF THE UNITED STATES, ET AL.

An order has been issued pursuant to Section 6(c) of the Investment Company Act exempting The Equitable Life Assurance Society of the United States and Separate Account A of The Equitable Life Assurance Society of the United States (Separate Account) from the provisions of Sections 26(a)(2)(C) and 27(c)(2) of the Act. The exemptions apply to the extent necessary to permit the deduction of a mortality and expense risk charge from the assets of the Separate Account under a group variable annuity contract. (Rel. IC-19770 - October 7)

INVESTORS LIFE INSURANCE COMPANY OF NEBRASKA ET AL.

An order has been issued on an application filed by Investors Life Insurance Company of Nebraska, Investors Life Separate Account D (Separate Account D) and North American Management that allows Applicants to deduct a mortality and expense risk charge from the assets of Separate Account D. (Rel. IC-19771 - October 7)

PACIFIC MUTUAL LIFE INSURANCE COMPANY, ET AL.

An order has been issued pursuant to Section 6(c) of the Investment Company Act exempting Pacific Mutual Life Insurance Company, PFAMCo Variable Annuity Separate Account (Account) and Pacific Equities Network from the provisions of Sections 26(a)(2)(C) and 27(c)(2) of the Act. The exemptions apply to the extent necessary to permit the deduction from the assets of the Account of mortality and expense risk charges imposed under certain individual flexible premium deferred variable annuity contracts. (Rel. IC-19772 - October 7)

HARTFORD LIFE INSURANCE COMPANY, ET AL.

An order has been issued pursuant to Section 6(c) of the Investment Company Act exempting Hartford Life Insurance Company and Separate Account VL I of Hartford Life Insurance Company (together, Applicants) from the provisions of Section 27(a)(3) of the Act and Rule 6e-3(T)(b)(13)(ii) thereunder. The exemptions apply to the extent necessary to permit Applicants to issue flexible premium variable life insurance policies that provide for a front-end sales load on premium payments made in any given year up to a maximum amount and no sales charge on premiums in excess of that amount. (Rel. IC-19773 -October 7)

LUTHERAN BROTHERHOOD ET AL.

A notice has been issued giving interested persons until November 2, 1993 to request a hearing on an application for an order filed by Lutheran Brotherhood, LB Variable Annuity Account I (Variable Account) and Lutheran Brotherhood Securities Corp. that would allow Applicants to deduct a mortality and expense risk charge from the assets of the Variable Account. (Rel. IC-19775 - October 8)

HOLDING COMPANY ACT RELEASES

APPALACHIAN POWER CO., ET AL.

An order has been issued authorizing a proposal by Appalachian Power Company (Appalachian), Indiana Michigan Power Company (Indiana) and Ohio Power Company (Ohio Power), each of which is an electric public-utility subsidiary company of American Electric Power, Inc., a registered holding company. Pursuant to Rule 52, Appalachian, Indiana and Ohio Power (Companies) plan to issue and sell -- in one or more transactions from time to time through June 30, 1994 -- cumulative preferred stock in amounts, respectively, of \$110 million, \$105 million, and \$100 million. In connection therewith, the Companies propose to acquire -- through sinking funds or redemption provisions -- up to the entire amount of cumulative preferred stock to be issued and Appalachian and Ohio Power propose to amend their articles of incorporation to allow for such issuance and sale of stock. Jurisdiction is reserved over Indiana with respect to the issuance and sale of up to \$105 million in cumulative preferred stock pending completion of the record. (Rel. 35-25904)

AMERICAN ELECTRIC POWER CO., INC., ET AL.

A supplemental order has been issued authorizing a proposal by American Electric Power Company, Inc. (AEP), a registered holding company, and AEP Resources, Inc. (Resources), its nonutility subsidiary company, for AEP to invest up to \$7.5 million in Resources per year through December 31, 1996 for preliminary cogeneration development activities and administrative costs. Investments would take the form of acquisitions of common stock of Resources and/or capital contributions or debt financing from unaffiliated third parties, consisting of banks, insurance companies or other institutional investors. AEP also will guarantee any debt financing by Resources. (Rel. 35-25905)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

WITHDRAWAL SOUGHT

A notice has been issued giving interested persons until October 29 to comment on the application of Benton Oil and Gas Company to withdraw its Common Stock, \$.01 Par Value, 8% Convertible Subordinated Debentures, due 2002, from listing and registration on the American Stock Exchange. (Rel. 34-33032)

SELF-REGULATORY ORGANIZATIONS

PROPOSED RULE CHANGES

The National Association of Securities Dealers filed a proposed rule change (SR-NASD-93-52) to add a new section to Article III of the Rules of Fair Practice to adjust open orders of securities quoted ex-dividend, ex-rights, ex-distribution or ex-interest. Publication of the proposal was expected in the Federal Register during the week of October 4. (Rel. 34-33000)

The Philadelphia Stock Exchange filed a proposed rule change (SR-PHLX-93-30) relating to a proposed amendment of Phlx Rule 1047A regarding index option opening rotations, halts and reopenings. Publication of the proposal is expected in the Federal Register during the week of October 11. (Rel. 34-33025)

The Boston Stock Exchange filed a proposed rule change (SR-BSE-93-16) to extend for one year its specialist performance evaluation program. Publication of the proposal is expected in the Federal Register during the week of October 11. (Rel. 34-33027)

APPROVAL OF PROPOSED RULE CHANGES

The Commission approved a proposed rule change (SR-PHLX-93-23) filed by the Philadelphia Stock Exchange to amend Phlx By-Law, Article X, to authorize the establishment of an Audit Committee. (Rel. 34-33016)

The Commission approved a proposed rule change (SR-AMEX-92-15) filed by the American Stock Exchange that provides equity specialists greater flexibility in the use of various options hedging strategies. Publication of the proposal is expected in the Federal Register during the week of March 11. (Rel. 34-33028)

The Commission approved a proposed rule change (SR-NASD-93-40) filed by the National Association of Securities Dealers to delete Part IX of Schedule D to the NASD By-Laws Regarding Rules and Procedures of the NASD Local Quotations Program. Publication of the proposal is expected in the Federal Register during the week of October 11. (Rel. 34-33030)

ACCELERATED APPROVAL OF PROPOSED RULE CHANGES

The Commission granted accelerated approval to a proposed rule change (SR-CBOE-93-31) filed by the Chicago Board Options Exchange relating to the installation of stock order-entry terminals at options trading posts. Publication of the proposal is expected in the Federal Register during the week of October 11. (Rel. 34-33031)

The Commission granted accelerated approval of Amendment No. 2 to a proposed rule change (SR-AMEX-93-14) filed by the American Stock Exchange relating to the listing of index warrants based on the Amex Hong Kong 30 Index. Publication of the proposal is expected in the Federal Register during the week of October 11. (Rel. 34-33036; International Series Rel. 589)

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE

A proposed rule change (SR-CBOE-93-39) filed by the Chicago Board Options Exchange to establish monthly subscriber fees to be paid by members who are approved to use the Exchange's PhoneMail message services has become effective upon filing with the Commission. Publication of the proposal is expected in the Federal Register during the week of October 11. (Rel. 34-33024)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-6 MUNICIPAL INVT TR FD MON PYMT SER 534 DEFINED ASSET FDS,
MERRILL LYNCH PIERCE FENNER & SMITH,
ONE LIBERTY PLZ, 21ST FL, 165 BROADWAY, NEW YORK, NY 10080 (MUL) L -
- INDEFINITE SHARES. (FILE 33-50493 - OCT. 04) (BR. 22 - NEW ISSUE)
- S-8 FRUIT OF THE LOOM INC /DE/, 5000 SEARS TWR, 233 S WACKER DR, CHICAGO, IL
60606 (312) 876-1724 - 175,000 (\$5,425,000) COMMON STOCK. (FILE 33-50499 -
OCT. 04) (BR. 8)
- S-3 SONOCO PRODUCTS CO, NORTH SECOND ST, P O BOX 160, HARTSVILLE, SC 29551
(803) 383-7000 - 225,000,000 (\$225,000,000) STRAIGHT BONDS. (FILE
33-50501 - OCT. 04) (BR. 8)
- S-3 SONOCO PRODUCTS CO, NORTH SECOND ST, P O BOX 160, HARTSVILLE, SC 29551
(803) 383-7000 - 3,450,000 (\$172,500,000) COMMON STOCK. (FILE 33-50503 -
OCT. 04) (BR. 8)
- N-1A ALEXANDER HAMILTON MUTUAL FUNDS, FEDERATED INVESTORS TOMER, PITTSBURGH,
PA 15222 - INDEFINITE SHARES. (FILE 33-50505 - OCT. 04)
- S-3 MISSISSIPPI POWER & LIGHT CO, PO BOX 1640, JACKSON, MS 39215
(601) 969-2311 (FILE 33-50507 - OCT. 05) (BR. 8)
- SB-2 INTERACTIVE FINANCIAL SERVICES INC/MI/, 1000 BENSTEIN ROAD, WALLED LAKE,
MI 48390 (800) 245-4567 - 9,900,000 (\$9,900,000) STRAIGHT BONDS. (FILE
33-69156-C - SEP. 20) (BR. 5 - NEW ISSUE)
- SB-2 BARTER EXCHANGE INC, 1120 CAPITAL OF TEXAS HWY S,
BARTER EXCHANGE CENTER, AUSTIN, TX 78746 (512) 329-7250 - 1,250,000
(\$10,160,000) COMMON STOCK. UNDERWRITER: DAKIN SECURITIES CORP. (FILE
33-69576-FW - SEP. 29) (BR. 7)
- S-4 DELL COMPUTER CORP, 9505 ARBORETUM BLVD, AUSTIN, TX 78759 (512) 338-4400
- 100,000,000 (\$100,000,000) STRAIGHT BONDS. (FILE 33-69680 - OCT. 01)
(BR. 10)
- S-8 TRIANGLE PACIFIC CORP, 16803 DALLAS PKWY, DALLAS, TX 75266
(214) 931-3000 - 1,000,000 (\$11,500,000) COMMON STOCK. (FILE 33-69682 -
OCT. 01) (BR. 9)
- S-8 TRIANGLE PACIFIC CORP, 16803 DALLAS PKWY, DALLAS, TX 75266
(214) 931-3000 - 50,000 (\$575,000) COMMON STOCK. (FILE 33-69684 - OCT. 01)
(BR. 9)
- S-8 CLAYTON WILLIAMS ENERGY INC /DE/, SIX DESTA DR STE 3000, MIDLAND, TX
79705 (915) 682-6324 - 100,000 (\$1,587,500) COMMON STOCK. (FILE 33-69688 -
OCT. 01) (BR. 3)

REGISTRATIONS CONTINUED

- S-4 FF BANCORP INC, 900 N DIXIE FREEWAY, NEW SYMRNA BEACH, FL 32170
(904) 426-6740 - 135,880 (\$3,600,000) COMMON STOCK. (FILE 33-69690 -
OCT. 01) (BR. 2)
- S-3 KELLWOOD CO, 600 KELLWOOD PKWY, P O BOX 14374, ST LOUIS, MO 63178
(314) 576-3100 - 500,000 (\$17,875,000) COMMON STOCK. (FILE 33-69702 -
SEP. 30) (BR. 7)
- S-4 ALLEGHENY LUDLUN CORP, 1000 SIX PPG PL, PITTSBURGH, PA 15222
(412) 394-2800 - 6,986,721 (\$108,211,173.25) COMMON STOCK. (FILE 33-69722
- SEP. 30) (BR. 6)
- S-3 ESSEX COUNTY GAS COMPANY, 7 N MUNT RD, AMESBURY, MA 01913 (508) 388-4000
- 105,288 (\$3,053,352) COMMON STOCK. (FILE 33-69736 - SEP. 30) (BR. 7)
- S-2 CELEBRITY RESORTS INC, 214 BRAZILIAN AVE, STE 400, PALM BEACH, FL 33480
(407) 659-3832 - 1,525,000 (\$7,705,000) PREFERRED STOCK. 1,031,923
(\$1,547,884.50) COMMON STOCK. UNDERWRITER: RABINOWITZ I A & CO. (FILE
33-69744 - SEP. 30) (BR. 12)
- S-3 ALLERGAN INC, 2525 DUPONT DR, IRVINE, CA 92715 (714) 752-4500 -
200,000,000 (\$200,000,000) STRAIGHT BONDS. (FILE 33-69746 - SEP. 30)
(BR. 4)
- S-1 SPEIZMAN INDUSTRIES INC, 508 W FIFTH ST, CHARLOTTE, NC 28202
(704) 372-3751 - 1,645,380 (\$22,837,874.40) COMMON STOCK. UNDERWRITER:
BRANCH CABELL & CO, INTERSTATE JOHNSON LANE CORP. (FILE 33-69748 -
SEP. 30) (BR. 9)
- S-1 OLYMPIC FINANCIAL LTD, 7825 WASHINGTON AVE SOUTH, MINNEAPOLIS, MN 55439
(612) 942-9880 - 1,150,000 (\$28,750,000) PREFERRED STOCK. UNDERWRITER:
PILPER JAFFRAY INC. (FILE 33-69750 - SEP. 30) (BR. 12)
- S-1 EVERGREEN MEDIA CORP, 433 EAST LAS COLINAS, IRVING, TX 75039
(214) 869-9020 - 1,495,000 (\$74,750,000) PREFERRED STOCK. UNDERWRITER:
DONALDSON LUFKIN & JENRETTE SECURITIES C, SMITH BARNEY SHEARSON INC.
(FILE 33-69752 - SEP. 30) (BR. 8)
- S-8 NVR INC, 7601 LEWISVILLE RD, STE 300, MCLEAN, VA 22102 (703) 761-2000 -
364,000 (\$3,640,000) COMMON STOCK. (FILE 33-69754 - SEP. 30) (BR. 10)
- S-8 NVR INC, 7601 LEWISVILLE RD, STE 300, MCLEAN, VA 22102 (703) 761-2000 -
1,954,500 (\$19,545,000) COMMON STOCK. (FILE 33-69756 - SEP. 30) (BR. 10)
- S-8 NVR INC, 7601 LEWISVILLE RD, STE 300, MCLEAN, VA 22102 (703) 761-2000 -
1,600,000 (\$16,000,000) COMMON STOCK. (FILE 33-69758 - SEP. 30) (BR. 10)
- S-1 CONSOLIDATED HYDRO INC, 1 GREENWICH PLAZA, GREENWICH, CT 06830
(203) 661-4203 - \$115,758,835.33 STRAIGHT BONDS. \$73,101,242.50
PREFERRED STOCK. (FILE 33-69762 - OCT. 01) (BR. 8)
- S-8 PUROFLOW INC, 1631 TENTH ST, SANTA MONICA, CA 90404 (310) 450-6461 -
35,000 (\$61,250) COMMON STOCK. (FILE 33-69764 - SEP. 27) (BR. 10)
- S-3 AMERICAN SOUTHWEST FINANCIAL SECURITIES CORP, 2390 EAST CAMELBACK RD,
STE 225, PHOENIX, AZ 85016 (602) 381-8960 - 1,000,000 (\$1,000,000)
MORTGAGE BONDS. (FILE 33-69766 - OCT. 01) (BR. 11 - NEW ISSUE)

REGISTRATIONS CONTINUED

- S-3 WISCONSIN POWER & LIGHT CO, 222 W WASHINGTON AVE, MADISON, WI 53703
(608) 252-3311 - 750,000 (\$30,000,000) PREFERRED STOCK. (FILE 33-69770 -
OCT. 01) (BR. 8)
- S-1 JONES ENTERTAINMENT GROUP LTD, 9697 EAST MINERAL AVE, ENGLEWOOD, CO
80112 (303) 792-3111 - 1,552,500 (\$21,735,000) COMMON STOCK. UNDERWRITER:
RODMAN & RENSHAW INC. (FILE 33-69772 - OCT. 01) (BR. 12 - NEW ISSUE)
- S-2 NORTEK INC, 50 KENNEDY PLZ, PROVIDENCE, RI 02903 (401) 751-1600 -
218,500,000 (\$218,500,000) STRAIGHT BONDS. UNDERWRITER:
BEAR STERNS & CO INC, CHASE SECURITIES INC. (FILE 33-69778 - OCT. 01)
(BR. 10)
- S-8 LUKENS INC /DE/, 50 S FIRST AVE, COATESVILLE, PA 19320 (215) 383-2000 -
75,000 (\$2,798,437.50) COMMON STOCK. (FILE 33-69780 - OCT. 01) (BR. 6)
- S-8 HARLEYSVILLE NATIONAL CORP, 483 MAIN ST, P O BOX 195, HARLEYSVILLE, PA
19438 (215) 256-8851 - 229,967 (\$5,831,963.12) COMMON STOCK. (FILE
33-69784 - OCT. 01) (BR. 1)
- S-3 FPL GROUP CAPITAL INC, 700 UNIVERSE BLVD, JUNO BEACH, FL 33408
(407) 694-4647 - 300,000,000 (\$300,000,000) STRAIGHT BONDS. (FILE
33-69786 - OCT. 01) (BR. 9)
- F-1 WILRIG AS, STRANDVEIEM 5, PO BOX 100, LYSAKER 124 NORWAY, 08
(318) 232-2048 - 100,000 (\$100,000,000) STRAIGHT BONDS. (FILE 33-69790 -
OCT. 01) (BR. 3)
- S-8 SAPIENS INTERNATIONAL CORP N V, DE RIJTERKADE 58A, P O BOX 837,
CURACAO NETHERLANDS ANTILLES, PB (919) 677-8711 - 89,124 (\$185,001.64)
FOREIGN COMMON STOCK. (FILE 33-69792 - OCT. 01) (BR. 10)
- S-8 AMERICAN MAIZE PRODUCTS CO, 250 HARBOR DR, P O BOX 10128, STAMFORD, CT
06902 (203) 356-9000 - 129,350 (\$2,166,612.50) COMMON STOCK. (FILE
33-69794 - OCT. 01) (BR. 4)
- S-8 AMERICAN MAIZE PRODUCTS CO, 250 HARBOR DR, P O BOX 10128, STAMFORD, CT
06902 (203) 356-9000 - 250,000 (\$4,187,500) COMMON STOCK. (FILE 33-69796 -
OCT. 01) (BR. 4)
- S-3 LSB INDUSTRIES INC, 16 S PENNSYLVANIA, P O BOX 754, OKLAHOMA CITY, OK
73107 (405) 235-4546 - 645,000 (\$7,095,000) COMMON STOCK. (FILE 33-69800 -
OCT. 01) (BR. 1)
- S-8 BELDEN & BLAKE CORP /OH, 7555 FREEDOM AVE N W, N CANTON, OH 44720
(216) 499-1660 - 30,000 (\$352,500) COMMON STOCK. (FILE 33-69802 - OCT. 01)
(BR. 3)
- S-8 CENTRAL BANCSHARES OF THE SOUTH INC, 15 SOUTH 20TH STREET,
P O BOX 10566, BIRMINGHAM, AL 35233 (205) 933-3645 - 500,000 (\$11,875,000)
COMMON STOCK. (FILE 33-69806 - OCT. 01) (BR. 2)
- S-8 INTERFACE INC, ORCHARD HILL RD, P O BOX 1503, LAGRANGE, GA 30240
(404) 319-6471 - 140,674 (\$1,503,453.38) COMMON STOCK. (FILE 33-69808 -
OCT. 01) (BR. 7)
- S-8 CENTRAL BANCSHARES OF THE SOUTH INC, 15 SOUTH 20TH STREET,
P O BOX 10566, BIRMINGHAM, AL 35233 (205) 933-3645 - 400,000 (\$9,500,000)
COMMON STOCK. (FILE 33-69810 - OCT. 01) (BR. 2)

REGISTRATIONS CONTINUED

- S-8 JUST TOYS INC, 50 W 23RD ST, NEW YORK, NY 10010 (212) 645-6335 - 600,000 (\$7,950,000) COMMON STOCK. (FILE 33-69812 - OCT. 01) (BR. 12)
- S-3 KEYSTONE INTERNATIONAL INC, 9600 WEST GULF BANK DR, HOUSTON, TX 77040 (713) 466-1176 - 48,157 (\$1,215,964.25) COMMON STOCK. (FILE 33-69814 - OCT. 01) (BR. 6)
- S-3 ALTEON INC /DE, 165 LUDLOW AVE, NORTHVALE, NJ 07647 (201) 784-1010 - 1,044,800 (\$8,227,800) COMMON STOCK. (FILE 33-69816 - OCT. 01) (BR. 4)
- S-3 BENCHMARK BANKSHARES INC, 100-102 S BROAD ST, PO BOX 569, KENBRIDGE, VA 23944 (804) 676-8444 - 100,000 (\$2,063,000) COMMON STOCK. (FILE 33-69818 - OCT. 01) (BR. 2)
- S-8 TIMBERLINE SOFTWARE CORPORATION, 9600 SW NIMBUS AVE, BEAVERTON, OR 97005 (503) 626-6775 - 200,000 (\$1,300,000) COMMON STOCK. (FILE 33-69820 - OCT. 01) (BR. 10)
- S-8 VANGUARD CELLULAR SYSTEMS INC, 2002 PISGAH CHURCH RD STE 300, GREENSBORO, NC 27455 (919) 282-3690 - 250,000 (\$6,906,250) COMMON STOCK. (FILE 33-69824 - OCT. 01) (BR. 7)
- S-8 PETRO UNION INC, 123 NORTHWEST 4TH ST STE 3, EVANSVILLE, IN 47708 (812) 424-6745 - 150,000 (\$580,500) COMMON STOCK. (FILE 33-69826 - OCT. 01) (BR. 3)
- S-8 SCIENTIFIC ATLANTA INC, ONE TECHNOLOGY PKWY SOUTH, BOX 105600, NORCROSS, GA 30092 (404) 903-5000 - 10,000 (\$352,500) COMMON STOCK. (FILE 33-69827 - OCT. 01) (BR. 7)
- S-6 FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 80, C/O NIKE SECURITIES L P, 1001 WARRENVILLE ROAD, LISLE, IL 60532 (708) 241-4141 - INDEFINITE SHARES. DEPOSITOR: NIKE SECURITIES. (FILE 33-69828 - OCT. 01) (BR. 22 - NEW ISSUE)
- S-8 INTERFACE INC, ORCHARD HILL RD, P O BOX 1503, LAGRANGE, GA 30240 (404) 319-6471 - 550,000 (\$5,878,125) COMMON STOCK. (FILE 33-69830 - OCT. 01) (BR. 7)
- S-4 BANKUNITED FINANCIAL CORP, 2334 PONCE DE LEON BLVD, CORAL GABLES, FL 33134 (305) 447-0200 - 724,720 (\$7,247,200) PREFERRED STOCK. (FILE 33-69834 - OCT. 04) (BR. 1)
- S-2 BANKUNITED FINANCIAL CORP, 2334 PONCE DE LEON BLVD, CORAL GABLES, FL 33134 (305) 447-0200 - 425,280 (\$4,252,800) PREFERRED STOCK. (FILE 33-69836 - OCT. 04) (BR. 1)
- S-8 SMITH INTERNATIONAL INC, 16740 HARDY ST, HOUSTON, TX 77032 (713) 443-3370 - 20,000 (\$201,250) COMMON STOCK. (FILE 33-69840 - OCT. 04) (BR. 3)
- S-8 SOFTWARE SPECTRUM INC, 2140 MERRITT DR, GARLAND, TX 75041 (214) 840-6600 - 300,000 (\$7,575,000) COMMON STOCK. (FILE 33-69842 - OCT. 04) (BR. 9)
- S-1 HUMAN GENOME SCIENCES INC, 9620 MEDICAL CENTER DR STE 300, ROCKVILLE, MD 20850 (301) 309-8504 - 2,587,500 (\$31,050,000) COMMON STOCK. UNDERWRITER: BEAR STEARNS & CO INC, LEHMAN BROTHERS, SMITH BARNEY SHEARSON INC. (FILE 33-69850 - OCT. 01) (BR. 6 - NEW ISSUE)

REGISTRATIONS CONTINUED

- S-3 KENTUCKY UTILITIES CO, ONE QUALITY ST, LEXINGTON, KY 40507
(606) 255-2100 - \$57,000,000 PREFERRED STOCK. (FILE 33-69852 - OCT. 01)
(BR. 8)
- S-B UNITED MEXICAN STATES, 1300 NEW YORK AVE NW,
C/O INTER AMERICAN DEVELOPMENT BANK, WASHINGTON, DC 20577 - 500,000,000
(\$500,000,000) FOREIGN GOVERNMENT AND AGENCY DEBT. (FILE 33-69854 -
OCT. 01) (BR. 9)
- S-8 FIRST FINANCIAL CORP /WI/, 1305 MAIN ST, STEVENS POINT, WI 54481
(715) 341-0400 - 2,000,000 (\$34,380,000) COMMON STOCK. (FILE 33-69856 -
OCT. 01) (BR. 2)
- S-1 VALLEY FASHIONS CORP, 400 WEST TENTH ST, 6300 SEARS TWR, WEST POINT, GA
31833 (312) 876-1724 - 600,000,000 (\$600,000,000) STRAIGHT BONDS.
UNDERWRITER: BT SECURITIES CORP, DONALDSON LUFKIN & JENRETTE SEC CORP,
LAZARD FRERES & CO, MERRILL LYNCH & CO, MORGAN JP SECURITIES INC,
SALOMON BROTHERS INC. (FILE 33-69858 - OCT. 01) (BR. 8)
- S-8 FIRSTROCK BANCORP INC, 612 N MAIN ST, ROCKFORD, IL 61103 (815) 987-3500
- 199,275 (\$1,777,098.15) COMMON STOCK. (FILE 33-69860 - OCT. 01) (BR. 2)
- S-8 FIRSTROCK BANCORP INC, 612 N MAIN ST, ROCKFORD, IL 61103 (815) 987-3500
- 92,575 (\$1,017,399.25) COMMON STOCK. (FILE 33-69862 - OCT. 01) (BR. 2)
- S-8 VALUE ADDED COMMUNICATIONS INC /DE/, 17250 DALLAS PARKWAY, DALLAS, TX
75248 (214) 447-6000 - 100,000 (\$500,000) COMMON STOCK. (FILE 33-69864 -
OCT. 01) (BR. 8)
- S-11 WELLSFORD RESIDENTIAL PROPERTY TRUST, 375 PARK AVE STE 307, NEW YORK, NY
10152 (212) 735-1108 - 3,450,000 (\$86,250,000) PREFERRED STOCK.
UNDERWRITER: KIDDER PEABODY & CO, MERRILL LYNCH & CO,
PRUDENTIAL SECURITIES INC. (FILE 33-69868 - OCT. 01) (BR. 6)
- S-8 BIO TECHNOLOGY GENERAL CORP, 1250 BROADWAY, NEW YORK, NY 10001
(212) 239-0450 - 251,625 (\$320,722.75) COMMON STOCK. (FILE 33-69870 -
OCT. 01) (BR. 4)
- S-1 INTERPORE INTERNATIONAL /CA/, 18008 SKYPRK CIRCLE, IRVINE, CA 92714
(714) 261-3100 - 2,300,000 (\$23,000,000) COMMON STOCK. UNDERWRITER:
PRUDENTIAL SECURITIES INC, REICH & CO INC, SUTRO & CO INC. (FILE 33-69872
- OCT. 01) (BR. 8)
- S-1 GENERAL MEDICAL CORP /VA, 444 MADISON AVE, NEW YORK, NY 10022
(212) 688-4500 - 155,000,000 (\$155,000,000) STRAIGHT BONDS. (FILE
33-69874 - OCT. 01) (BR. 4)
- S-1 ROBERDS INC, 1100 EAST CENTRAL AVE, WEST CARROLLTON, OH 45449
(513) 859-5127 - 3,105,000 (\$49,680,000) COMMON STOCK. UNDERWRITER:
KIDDER PEABODY & CO INC, RAYMOND JAMES & ASSOCIATES INC. (FILE 33-69876 -
OCT. 01) (BR. 2 - NEW ISSUE)
- S-3 HARLEYSVILLE GROUP INC, 355 MAPLE AVE, HARLEYSVILLE, PA 19438
(215) 256-5000 - 75,000,000 (\$75,000,000) STRAIGHT BONDS. UNDERWRITER:
BROWN ALEX & SONS INC, PRUDENTIAL SECURITIES INC. (FILE 33-69878 -
OCT. 01) (BR. 10)
- S-4 SOUTHERN NATIONAL CORP /NC/, 500 N CHESTNUT ST, LUMBERTON, NC 28358
(919) 671-2000 - 8,500,000 (\$158,950,000) COMMON STOCK. (FILE 33-69880 -
OCT. 01) (BR. 1)

REGISTRATIONS CONTINUED

- S-8 INTRENET INC, 154 TICES LN, E BRUNSWICK, NJ 08816 (908) 651-0099 - 1,790,000 (\$5,146,250) COMMON STOCK. (FILE 33-69882 - SEP. 29) (BR. 4)
- S-1 FIRST BANCSHARES INC /NO/, 142 EAST FIRST ST, MOUNTAIN GROVE, MO 65711 (417) 926-5151 - 1,551,293 (\$15,512,930) COMMON STOCK. UNDERWRITER: TRIDENT SECURITIES INC. (FILE 33-69886 - OCT. 01) (BR. 2 - NEW ISSUE)
- S-1 SENTINEL FINANCIAL CORP, 1001 WALNUT ST, KANSAS CITY, MO 64106 (816) 474-9800 - 817,305 (\$8,173,050) COMMON STOCK. UNDERWRITER: TRIDENT SECURITIES INC. (FILE 33-69888 - OCT. 01) (BR. 1 - NEW ISSUE)
- S-3 FRANKLIN RESOURCES INC, 777 MARINERS ISLAND BLVD, SAN MATEO, CA 94404 (415) 570-3000 - \$2,475,000 COMMON STOCK. (FILE 33-69890 - OCT. 01) (BR. 11)
- S-2 EATERIES INC, 3240 W BRITTON RD STE 202, OKLAHOMA CITY, OK 73120 (405) 755-3607 - 1,437,500 (\$7,726,562.50) COMMON STOCK. UNDERWRITER: PAULI & CO INC. (FILE 33-69896 - OCT. 04) (BR. 12)
- SB-2 VERMONT TEDDY BEAR CO INC, 2031 SHELBURNE RD, PO BOX 965, SHELBURNE, VT 05482 (802) 985-3001 - 1,150,000 (\$9,775,000) COMMON STOCK. 100,000 WARRANTS, OPTIONS OR RIGHTS. 100,000 (\$1,105,000) COMMON STOCK. UNDERWRITER: BARRINGTON CAPITAL GROUP L P. (FILE 33-69898 - OCT. 01) (BR. 12 - NEW ISSUE)
- S-3 INTERCARGO CORP, 1450 EAST AMERICAN LN, 20TH FLR, SCHALMBURG, IL 60173 (708) 517-2990 - 145,941 (\$1,779,020.79) COMMON STOCK. (FILE 33-69966 - OCT. 04) (BR. 9)

ACQUISITION OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/%OWNED	CUSIP/ PRIORITY	FILING STATUS
CREATIVE BIOMOLECULES INC	COM		1,061	22527010	
PATRICOF & CO VENTURES ET AL	13D	9/23/93	6.8	9.9	UPDATE

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
DATAMAP INC BACHON PAUL S ET AL	COM 13D	9/20/93	2,000 20.9	23804410 0.0	NEW
DEERBANK CORP ECKLUND WAYNE V	COM 13D	9/10/93	177 14.9	24419410 7.4	UPDATE
EDITEK INC LINDLEY J THOMAS SR	COM 13D	EC 9/27/93	296 5.9	28106810 6.1	UPDATE
FOREMOST CORP AMER HALL ARTHUR E ET AL	COM 13D	9/20/93	588 5.5	34546910 0.0	NEW
GMC CORP LYONNAISE AMERN BLDG ET AL	COM 13D	9/15/93	9,067 81.9	36237710 72.3	UPDATE
GOLD RESV CORP EQUITY RESERVE COPR ET AL	COM 13D	9/ 8/93	0 0.0	38068710 N/A	UPDATE
HUMPHREY INC RENEC INC	COM 13D	9/22/93	666 66.6	44547410 60.1	UPDATE
IDB COMMUNICATIONS GROUP INC PACIFIC TELECOM ET AL	COM 13D	9/23/93	4,500 21.9	44935510 6.6	UPDATE
MC SHIPPING INC PERKINS MARC ET AL	COM 13D	9/ 9/93	315 10.3	55399510 8.7	UPDATE
NITEL CORP SAXANDER INVTS ET AL	COM 13D	8/25/93	23,908 22.9	60671110 29.4	UPDATE
NITEL CORP SCHRODER CANADIAN LP ET AL	COM 13D	8/25/93	11,235 10.8	60671110 13.8	UPDATE
MOTOR COACH INDS INTL INC FROST PHILLIP ET AL	COM 13D	9/24/93	1,045 5.2	61984810 0.0	NEW
NORTH AMERN MTG CO SC FUNDAMENTAL INC ET AL	COM 13D	9/24/93	954 6.1	65703710 5.0	UPDATE
NOSTALGIA NETWORK INC CROWN COMMUNICATIONS CRP ET AL	COM NEW 13D	9/24/93	7,429 50.8	66975230 50.8	UPDATE
OCOM CORP CUMBERLAND ASSOCIATES	COM 13D	9/16/93	425 6.0	69099210 6.8	UPDATE
PROVIDENCE HEALTH CARE INC CUNNINGHAM LAWRENCE B ET AL	COM 13D	9/24/93	1,514 16.2	74375710 7.3	UPDATE
REPUBLIC SVGS FINL CORP SC FUNDAMENTAL INC ET AL	COM 13D	9/15/93	285 8.7	76075810 0.0	NEW
RHEOMETRICS INC AXESS CORP	COM 13D	9/20/93	4,826 61.0	76207310 61.0	UPDATE

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR% STATUS	FILING STATUS
SPARTA SURGICAL CORP HOLDING RICHARD M ET AL	COM 13D	9/23/93	0 0.0	84664810 N/A	UPDATE
VALLEY BANCORPORATION WISC MARSHALL & ILSLEY CORP	COM 13D	9/19/93	4,072 20.0	91929110 0.0	NEW
ATHLONE INDS INC BEAR STEARNS & CO	COM 13D	9/24/93	318 5.3	04748310 0.0	NEW
AVATAR HLDGS INC LEVY LEON ET AL	COM 13D	9/29/93	2,356 23.3	05349410 21.3	UPDATE
AVATAR HLDGS INC SHARP PETER ESTATE OF	COM 13D	9/30/93	0 0.0	05349410 19.6	UPDATE
B&H MARITIME CARRIERS LTD HUDNER MICHAEL S ET AL	COM 13D	9/21/93	958 31.1	05490410 28.9	UPDATE
B&H OCEAN CARRIERS LTD HUDNER MICHAEL S ET AL	COM 13D	9/21/93	1,344 32.9	05509010 30.8	UPDATE
BLUE DOLPHIN ENERGY CO COLUMBUS PETROLEUM ET AL	COM 13D	9/29/93	4,533 16.9	09539510 14.8	UPDATE
CHEFS INTL INC BRENNAN ROBERT E	COM NEW 13D	8/11/93	5,300 24.9	16308250 27.2	UPDATE
DATAGUARD RECOVERY SVCS INC BUCHART JAMES E ET AL	COM 13D	8/30/93	1,862 37.6	23899010 35.1	UPDATE
EQUITEX INC MEN JACK ET AL	COM 13D	9/28/93	375 6.3	29459220 5.1	UPDATE
F F O FINL GROUP INC KATZ ERWIN I	COM 13D	9/27/93	198 2.8	30299510 1.9	UPDATE
FIRSTFED BANCORP LABRADOR PARTNERS LP ET AL	COM 13D	9/10/93	41 5.8	33761099 7.7	UPDATE
GENETICS INST INC MENTOR PARTNERS LP	DEP SN REPSTG 13D	9/28/93	450 1.8	37185530 0.0	NEW
GLENDALE FED BK FED SVGS BK COOPERMAN LEON G	COM NEW 13D	9/27/93	3,038 7.5	37850750 0.0	NEW
HALLMARK HEALTHCARE CORP MCAFFEE JAMES T JR	COM PAR \$0.05 13D	9/27/93	272 9.9	40699730 0.0	NEW
HANGER ORTHOPEDIC GROUP INC LAUDER R S, GASPAR & CO	COM NEW 13D	9/29/93	603 7.3	41099220 5.5	UPDATE