

sec news digest

Issue 93-101

LIBRARY

May 27, 1993

MAY 26 1993

U.S. SECURITIES
EXCHANGE COMMISSION

CIVIL PROCEEDINGS

CIVIL ACTION AGAINST LARRY LESLIE FOR CIRCUMVENTING INTERNAL CONTROLS

The Commission announced that on May 26 it filed a an action in the U.S. District Court for the District of Columbia alleging that Larry E. Leslie, a former executive at a subsidiary of American Express Company, violated Section 13(b)(5) of the Securities Exchange Act of 1934 and Rule 13b2-1 promulgated thereunder, and seeking a permanent injunction and civil penalty. Simultaneous with the commencement of the action, Leslie consented to the entry of a Final Judgment permanently enjoining him from violating Section 13(b)(5) of the Exchange Act and Rule 13b2-1 thereunder and ordering him to pay \$10,000 in civil penalties. The Commission's complaint alleges that from about September 1990 through June 1991, Leslie knowingly circumvented and failed to implement American Express's policies governing the accounting and write-off of delinquent Optima credit card accounts receivable. The complaint also alleges that, by his actions, Leslie delayed the write-off of uncollectible accounts, and caused the falsification of American Express's books, records, and accounts, and overstated American Express's pretax income by \$36.3 million for three quarterly periods. [SEC v. Larry E. Leslie, USDC for the District of Columbia, Civil Action No. 93-1050, CRR] (LR-13651; AAER 452)

INVESTMENT COMPANY ACT RELEASES

THE ADVISORS FUND L.P., ET AL.

An order has been issued, pursuant to Sections 205(b)(2) and 206A of the Advisers Act, on an application by The Advisors Fund L.P. (Fund), Shearson Lehman Brothers Inc., Shearson Lehman Investment Strategy Advisors Inc., Tremont Partners, Inc., and the four entities presently serving as portfolio managers for the Fund for exemptive relief from Section 205(b)(2) of the Advisers Act and Rule 205-1 thereunder. The order grants an exemption from Section 205(b)(2) and Rule 205-1 to permit a performance-based advisory fee for the Fund based on the performance of one class of Fund shares upon the implementation of a multiple class distribution arrangement. (Rel. IA-1374 - May 26)

WESTCORE TRUST, ET AL.

A notice has been issued giving interested persons until June 21, 1993 to request a hearing on an application filed by Westcore Trust, et al. for an order under Section 6(c) of the Investment Company Act exempting applicants from the provisions of Sections 18(f), 18(g), and 18(i) to permit certain investment companies to issue and sell separate classes of shares representing interests in the same investment portfolio. (Rel. IC-19492 - May 25)

THE BENCHMARK FUNDS, ET AL.

A conditional order has been issued on an application filed by The Benchmark Funds, et al., under Section 6(c) of the Investment Company Act that would exempt applicants from Sections 2(a)(32), 2(a)(35), 18(f)(1), 18(g), 18(i), 22(c) and 22(d) of the Act and Rule 22c-1 thereunder. The exemptions apply to the extent necessary to permit certain open-end management investment companies to issue and sell separate classes of shares representing interests in the same investment portfolio and to permit the imposition and waiver of a contingent deferred sales charge on certain redemptions of units. (Rel. IC-19493 - May 26)

DONALD ROBINSON, ET AL.

An order has been issued under Section 6(c) of the Investment Company Act exempting Mr. Robinson from the definition of "interested person" in Section 2(a)(19)(B) solely for the purpose of determining whether he is an interested person of Alliance Capital Management L.P. or Equitable Capital Management Corporation for purposes of Section 15(f). The exemption would permit applicant investment companies to meet the 75% disinterested director requirement of Section 15(f)(1)(A) without reconstituting their boards of trustees following the sale of Equitable Capital Management Corporation's investment advisory business to Alliance Capital Management L.P. (Rel. IC-19494 - May 26)

ITT LIFE INSURANCE CORPORATION, ET AL.

An order has been issued pursuant to Section 6(c) of the Investment Company Act exempting ITT Life Insurance Corporation, ITT Life Insurance Corporation Separate Account Two (Separate Account) and Hartford Equity Sales Company, Inc. from Sections 26(a)(2)(C) and 27(c)(2) of the Act. The exemptions apply to the extent necessary to permit the deduction of a mortality and expense risk charge from the assets of the Separate Account under a flexible premium deferred variable annuity contract. (Rel. IC-19495 - May 26)

AMERICAN GENERAL EQUITY ACCUMULATION FUND, INC.

An order has been issued under Section 8(f) of the Investment Company Act declaring that the American General Equity Accumulation Fund, Inc. has ceased to be an investment company. (Rel. IC-19496 - May 26)

HOLDING COMPANY ACT RELEASES

AMERICAN ELECTRIC POWER COMPANY, INC.

A supplemental order has been issued authorizing American Electric Power Company, Inc., a registered holding company, to make capital contributions from time to time through December 31, 1993 to two of its electric public-utility subsidiary companies in an amount increased from up to \$70 million to \$75 million for Columbus Southern Power Company and an amount up to \$25 million for Appalachian Power Company. (Rel. 35-25817)

OHIO VALLEY ELECTRIC CORPORATION

An order has been issued authorizing a proposal by Ohio Valley Electric Corporation (OVEC), an electric utility subsidiary company of American Electric Power Company, Inc., a registered holding company, to issue and sell promissory notes to commercial banks from time to time through December 31, 1994 in the aggregate principal amount of \$80 million. (Rel. 35-25818)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

UNLISTED TRADING PRIVILEGES GRANTED

Orders have been issued granting the applications of three exchanges for unlisted trading privileges in issues which are listed and registered on one or more other national securities exchange and are reported in the consolidated transaction reporting system. The exchanges and number of issues are as follows: Boston Stock Exchange - 4 issues (Rel. 34-32369); Philadelphia Stock Exchange - 10 issues (Rel. 34-32370); and Cincinnati Stock Exchange - 12 issues (Rel. 34-32372).

WITHDRAWAL GRANTED

An order has been issued granting the application of Pollution Research and Control Corp. to withdraw from listing and registration its Common Stock, \$.0 Par Value; Warrants expiring 06/29/94, on the Pacific Stock Exchange. (Rel. 34-32371)

SELF-REGULATORY ORGANIZATIONS

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE

The Options Clearing Corporation filed a proposed rule change (SR-OCC-93-11) relating to a fee for an enhancement to Clearing Member services. The proposed rule change became effective upon filing with the Commission. Publication of the proposal is expected in the Federal Register during the week of May 24. (Rel. 34-32366)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-8 DOLCO PACKAGING CORP /DE/, 13400 RIVERSIDE DR STE 200, SHERMAN OAKS, CA 91423 (818) 995-1409 - 100,000 (\$1,225,000) COMMON STOCK. (FILE 33-62260 - MAY. 07) (BR. 5)
- S-8 ALPINE GROUP INC /DE/, 1790 BROADWAY, NEW YORK, NY 10019 (212) 757-3333 - 992,600 (\$7,623,850) COMMON STOCK. (FILE 33-62544 - MAY. 12) (BR. 6)
- S-4 NATIONAL HERITAGE INC, 11350 N MERIDIAN STE 200, CARMEL, IN 46032 (214) 233-3900 - 8,240,678 (\$18,541,525.50) COMMON STOCK. (FILE 33-62666 - MAY. 14) (BR. 6)
- SB-2 HUNGARIAN TELECONSTRUCT CORP, 90 WEST ST, NEW YORK, NY 10006 (212) 571-7400 - 805,000 (\$6,440,000) COMMON STOCK. 70,000 (\$70) WARRANTS, OPTIONS OR RIGHTS. 70,000 (\$672,000) COMMON STOCK. UNDERWRITER: BARCLAY JW & CO INC, TEXAS CAPITAL SECURITIES INC. (FILE 33-62672-NY - MAY. 12) (BR. 8 - NEW ISSUE)
- S-3 MERRY LAND & INVESTMENT CO INC, 624 ELLIS ST, AUGUSTA, GA 30903 (706) 722-6756 - 4,025,000 (\$100,625,000) PREFERRED STOCK. (FILE 33-62876 - MAY. 17) (BR. 5)
- S-3 COMPUSA INC, 14951 NORTH DALLAS PARKWAY, DALLAS, TX 75240 (214) 406-4700 - 85,000,000 (\$85,000,000) STRAIGHT BONDS. (FILE 33-62884 - MAY. 18) (BR. 1)
- S-4 AMERICAN CAR LINE CO, 3301 RIDER TRAIL SOUTH, STE 123, EARTH CITY, MO 63045 (314) 344-4609 - 130,000,000 (\$130,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 33-62908 - MAY. 18) (BR. 4 - NEW ISSUE)
- S-1 IMAGE INDUSTRIES INC, HIGHWAY 140, ARMUCHEE, GA 30105 (706) 235-8444 - 3,737,500 (\$52,325,000) COMMON STOCK. UNDERWRITER: LEHMAN BROTHERS, PRUDENTIAL SECURITIES INC. (FILE 33-62912 - MAY. 18) (BR. 7 - NEW ISSUE)
- S-2 JORDAN INDUSTRIES INC, ARBORLAKE CENTRE STE 550, 1751 LAKE COOK RD, DEERFIELD, IL 60015 (708) 945-5591 - 436,360,000 (\$436,360,000) STRAIGHT BONDS. (FILE 33-62934 - MAY. 19) (BR. 11)
- S-6 FIRST TRUST GNMA SERIES 67, 1001 WARRENVILLE ROAD, C/O NIKE SECURITIES LP, LISLE, IL 60532 - INDEFINITE SHARES. DEPOSITOR: NIKE SECURITIES LP. (FILE 33-62954 - MAY. 18) (BR. 18 - NEW ISSUE)
- S-8 EVRO FINANCIAL CORP, 10002 PRINCESS PALM AVE STE 304, TAMPA, FL 33619 (813) 664-0500 - 1,000,000 (\$800,000) COMMON STOCK. (FILE 33-62974 - MAY. 19) (BR. 5)

REGISTRATIONS EFFECTIVE:

<u>NAME OF ISSUER</u>	<u>FILE NO.</u>	<u>DISPOSITION DATE</u>
MNC FINANCIAL INC /MD/	33-56276	12/23/92
MNC FINANCIAL INC /MD/	33-56310	12/24/92
MOLLY MURPHYS INC	33-56284	12/23/92
MONONGAHELA POWER CO /OH/	33-56262	01/14/93
MONRO MUFFLER BRAKE INC	33-56458	12/28/92
MONTANA POWER CO /MT/	33-55816	01/04/93
MORELLIS NONA II INC	33-56950	01/12/93
MORELLIS NONA II INC	33-57270	01/22/93
MORGAN J P & CO INC	33-49263	12/21/92
MORGAN J P & CO INC	33-49265	12/21/92
MORGAN J P & CO INC	33-49267	12/21/92
MORRISON RESTAURANTS INC	33-56452	12/24/92
MOUNTAIN FUEL SUPPLY CO	33-55866	01/06/93
MOUNTAINEER BANKSHARES OF W VA INC	33-54808	12/18/92
MRI MEDICAL DIAGNOSTICS INC	33-55924	12/18/92
MRI MEDICAL DIAGNOSTICS INC	33-57352	01/25/93
MUNICIPAL PARTNERS FUND INC	33-55030	01/22/93
NABORS INDUSTRIES INC	33-56000	12/18/92
NATIONAL RE CORP	33-56470	01/12/93
NATIONAL REHABILITATION CENTERS INC /TN	33-54392	01/08/93
NATIONWIDE HEALTH PROPERTIES INC	33-54870	01/08/93
NET TECH INTERNATIONAL INC	33-53424	01/07/93
NEVADA POWER CO	33-55698	01/15/93
NEW LINE CINEMA CORP	33-56742	01/14/93
NEW YORK TELEPHONE CO	33-49261	01/19/93
NEWBRIDGE NETWORKS CORP	33-55964	12/18/92
NORTH ATLANTIC INDUSTRIES INC	33-57324	01/22/93
NORTH COAST ENERGY INC / DE/	33-54288	12/18/92
NORTHWESTERN STEEL & WIRE CO	33-56412	12/28/92
NORWEST CORP	33-54322	12/29/92
NORWEST CORP	33-56246	01/14/93
NOVACARE INC	33-55710	01/11/93
NU WEST INDUSTRIES INC	33-56890	01/11/93
NUMED HOME HEALTH CARE INC	33-53218	12/31/92
NUVEEN INSURED FLORIDA PREMIUM INCOME MU	33-51152	12/17/92
NUVEEN INSURED NEW YORK PREMIUM INCOME M	33-46938	12/17/92
NUVEEN INSURED PREMIUM INCOME MUNICIPAL	33-51146	12/17/92
NUVEEN MICHIGAN PREMIUM INCOME MUNICIPAL	33-51162	12/17/92
NUVEEN NEW JERSEY PREMIUM INCOME MUNICI	33-51160	12/17/92
NUVEEN OHIO PREMIUM INCOME MUNICIPAL FUN	33-51150	12/17/92
NUVEEN PENNSYLVANIA PREMIUM INCOME MUNI	33-51154	12/17/92
NUVEEN TEXAS PREMIUM INCOME MUNICIPAL FU	33-51144	12/17/92
OAKWOOD HOMES CORP	33-56506	01/19/93
OCG TECHNOLOGY INC	33-56460	12/30/92
OCTEL COMMUNICATIONS CORP	33-56510	12/30/92

REGISTRATIONS EFFECTIVE:

<u>NAME OF ISSUER</u>	<u>FILE NO.</u>	<u>DISPOSITION DATE</u>
OCTUS INC	33-51862	01/15/93
OFFSHORE PIPELINES INC	33-57354	01/25/93
OHIO EDISON CO	33-49259	12/30/92
OLD KENT FINANCIAL CORP /MI/	33-57334	01/22/93
OLYMPIC FINANCIAL LTD	33-56782	01/07/93
OLYMPUS CAPITAL CORP /UT/	33-56948	01/12/93
OMEGA ENVIRONMENTAL INC	33-53920	01/28/93
OMV AKTIENGESSELLSCHAFT /ADR/	33-55590	01/12/93
ON ASSIGNMENT INC	33-57078	01/19/93
OPHTHALMIC IMAGING SYSTEMS INC	33-57518	01/27/93
ORIOLE HOMES CORP	33-51680	01/13/93
ORION CAPITAL CORP	33-55934	12/21/92
OVERHEAD DOOR CORP /IN/	33-51716	01/21/93
OWENS MORTGAGE INVESTMENT FUND	33-51474	12/24/92
PAINE WEBBER GROUP INC	33-53776	01/19/93
PAINE WEBBER GROUP INC	33-56156	12/24/92
PAINWEBBER MORTGAGE ACCEPTANCE CORPORAT	33-56150	01/19/93
PAINWEBBER PREMIER TAX FREE INCOME FUND	33-55428	01/13/93
PARAGON TRADE BRANDS INC	33-49002	01/26/93
PARALLEL PETROLEUM CORP /DE/	33-57348	01/25/93
PARKER DRILLING CO /DE/	33-56698	12/31/92
PATTERSON DENTAL CO	33-56764	01/05/93
PENNZOIL CO /DE/	33-54260	12/31/92
PEOPLES SAVINGS FINANCIAL CORP	33-55936	12/18/92
PEOPLES SAVINGS FINANCIAL CORP	33-55940	12/18/92
PEOPLESOFT INC	33-55912	12/17/92
PEPSICO INC	33-56666	01/05/93
PERKIN ELMER CORP	33-54460	01/13/93
PERSONAL COMPUTER PRODUCTS INC	33-57372	01/26/93
PHILADELPHIA ELECTRIC CO	33-55846	12/29/92
PHILLIPS E N COMPANY	33-56456	12/28/92
PHYCOR INC/TN	33-55018	01/11/93
PHYSICIANS HEALTH SERVICES INC	33-54918	01/21/93
PIEDMONT MINING CO INC	33-56780	01/07/93
PIKEVILLE NATIONAL CORP	33-54446	12/31/92
PIZZA INN INC /MO/	33-56590	12/30/92
PLEXUS CORP	33-56932	01/12/93
PLM EQUIPMENT GROWTH FUND VI	33-40093	12/23/92
POSSIS CORP	33-56728	01/04/93
POTOMAC EDISON CO	33-56258	01/14/93
POWER SPECTRA INC /CA/	33-57280	01/21/93
PROCTER & GAMBLE CO	33-49289	01/13/93
PSI RESOURCES INC	33-56882	01/11/93

REGISTRATIONS EFFECTIVE:

<u>NAME OF ISSUER</u>	<u>FILE NO.</u>	<u>DISPOSITION DATE</u>
PUBLICKER INDUSTRIES INC	33-56838	01/08/93
PULSE ENGINEERING INC / DE	33-56294	12/24/92
PYXIS CORPORATION /DE/	33-54954	12/17/92
QVC NETWORK INC	33-56100	12/21/92
R & B INC	33-56492	12/24/92
RAYTHEON CO	33-49269	12/28/92
READING CO	33-57222	01/21/93
RECONDITIONED SYSTEMS INC	33-51980-LA	12/17/92
REGATTA CAPITAL LTD	33-46163-D	12/21/92

ACQUISITION OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

<u>NAME AND CLASS OF STOCK/OWNER</u>	<u>FORM</u>	<u>EVENT DATE</u>	<u>SHRS(000)/ % OWNED</u>	<u>CUSIP/ PRIOR%</u>	<u>FILING STATUS</u>
AJAY SPORTS INC	COM		1,480	00970410	
ITIN THOMAS W ET AL	13D	5/14/93	16.8	0.0	NEW
AJAY SPORTS INC	COM		1,480	00970410	
ITIN THOMAS W ET AL	13D	5/14/93	16.8	0.0	RVISION
BEN FRANKLIN RETAIL STORES	COM		319	08149910	
TWEEDY BROWNE CO L P ET AL	13D	5/12/93	5.8	0.0	NEW
CAMPBELL RES INC NEW	COM		0	13442210	
BRONFMAN CHARLES ROSNER ET AL	13D	5/20/93	0.0	7.7	UPDATE
CHICAGO DOCK & CANAL TR	SH BEN INT		488	16733910	
PRIVATE CAP MGMT ET AL	13D	5/20/93	8.4	5.8	UPDATE

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
CLINICAL DATA INC ALPHI FUND	COM 13D	5/24/93	223 5.6	18725910 3.7	UPDATE
CLINICAL DATA INC ALPHI FUND	COM 13D	5/24/93	223 5.6	18725910 3.7	RVSION
CYANOTECH CORP REICHL EVA R	COM NEW 13D	5/17/93	560 8.2	23243720 0.0	NEW
CYANOTECH CORP REICHL EVA R	COM NEW 13D	5/17/93	560 8.2	23243720 0.0	RVSION
DEB SHOPS INC PETRIE STORES CORP	COM 13D	5/20/93	2,790 17.9	24272810 17.9	UPDATE
EIF HOLDINGS INC WALCH GERHART W ET AL	COM 13D	12/28/92	750 5.9	26852410 0.0	NEW
EIF HOLDINGS INC WALCH GERHART W ET AL	COM 13D	12/28/92	750 5.9	26852410 0.0	RVSION
E-Z SERVE CORP HARVARD COLLEGE ET AL	COM 13D	4/21/93	16,701 61.8	26932910 23.5	UPDATE
ENERCORP INC ITIN THOMAS W ET AL	COM 13D	5/18/93	9,447 21.5	29290610 21.3	UPDATE
ENERCORP INC ITIN THOMAS W ET AL	COM 13D	5/18/93	9,447 21.5	29290610 21.3	RVSION
FIFTH DIMENSION INC GILBERT EDWARD M ET AL	COM 13D	5/14/93	198 18.1	31671110 16.9	UPDATE
FIRST FED BANCORP INC OHIO MURRAY DAVID H ET AL	COM 13D	9/17/92	36 8.6	31996610 0.0	NEW
FIRST FED BANCORP INC OHIO MURRAY DAVID H ET AL	COM 13D	9/17/92	36 8.6	31996610 0.0	RVSION
FIRST FINANCIAL CORP/TX MANN DAVID W	COM 13D	2/ 3/93	113 61.3	32022299 66.2	UPDATE
FIRST FINANCIAL CORP/TX MANN DAVID W 1990 TRUST	COM 13D	2/ 3/93	102 58.8	32022299 58.8	UPDATE
FOREST CITY ENTERPRISES INC ROTH STEVEN ET AL	CL B CV 13D	5/24/93	260 6.7	34555030 6.7	UPDATE
HORIZON HEALTHCARE CORP NATIONAL MED ENTERPRISES	COM 13D	5/20/93	870 7.8	44099210 8.8	UPDATE
INFONOW CORP GILMAN INVMT CO ET AL	COM 13D	2/11/93	525 7.7	45666410 0.0	NEW

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
KINARK CORP NORTHBRIDGE HLDGS INC ET AL	COM 13D	5/13/93	333 9.2	49447410 2.7	UPDATE
KINARK CORP NORTHBRIDGE HLDGS INC ET AL	COM 13D	5/13/93	333 9.2	49447410 2.7	RVISION
LDDS COMMUNICATIONS INC BROWN BROTHERS HARRIMAN	CL A 13D	5/14/93	2,206 4.4	50199310 4.4	UPDATE
LDDS COMMUNICATIONS INC BROWN BROTHERS HARRIMAN	CL A 13D	5/14/93	2,206 4.4	50199310 4.4	RVISION
MIP PPTYS INC HINSON JOHN A	COM 13D	5/10/93	472 5.2	55305110 0.0	NEW
PERFECTDATA CORP FLAMEMASTER CORP ET AL	COM 13D	5/19/93	371 10.9	71372710 9.7	UPDATE
SHOLOGGE INC WOODWARD JOHN E III	COM 13D	5/20/93	305 6.3	82503410 6.7	UPDATE
SHOLOGGE INC WOODWARD JOHN E III	COM 13D	5/20/93	305 6.3	82503410 6.7	RVISION
THOUSAND TRAILS INC USTRAILS INC	COM 13D	5/20/93	19,328 80.5	88550010 68.8	UPDATE
UNIQUEST INC FRIES DAVID C ET AL	COM 13D	4/14/93	4,814 25.6	90999110 15.4	UPDATE
UNIQUEST INC FRIES DAVID C ET AL	COM 13D	4/14/93	4,814 25.6	90999110 15.4	RVISION
VISUAL EQUITIES INC NV EQUIMAX PARTNERS I LP	COM 13D	5/14/93	2,192 39.6	92843710 0.0	NEW
WPP GROUP PLC ODYSSEY PARTNERS	CONV CUM RED PREF 13D	5/21/93	3,842 1.6	92930498 1.6	UPDATE
WPP GRP PLC ODYSSEY PARTNERS	ORD SH 13D	5/21/93	5,109 1.2	92930999 1.5	UPDATE
ZAPATA CORP NOREX AMERICA INC ET AL	COM 13D	5/17/93	16,696 12.9	98907010 16.2	UPDATE

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
ACCUHEALTH INC	NY	X								04/29/93	
ALLIED CAPITAL ADVISERS INC	MD			X						05/06/93	AMEND
ALPHA ENERGY & GOLD	UT			X						05/14/93	
ALPNET INC	UT									05/06/93	NO ITEMS
ALTERNATIVE DISTRIBUTORS CORP	DE			X						05/17/93	
AMERICAN EXP REC FIN COR AME EXP MAS TR					X	X				05/10/93	
AMERICAN RESOURCE CORP INC	NV					X				03/23/93	AMEND
AUTOMOTIVE INDUSTRIES HOLDING INC	DE		X				X			05/03/93	
BANCORP HAWAII INC	HI				X	X				05/19/93	
BANYAN STRATEGIC LAND FUND II	DE				X					05/17/93	
BARR LABORATORIES INC	NY				X	X				05/19/93	
BINKS MANUFACTURING CO	DE				X	X				04/29/93	
BOMED MEDICAL MANUFACTURING LTD	CA					X	X			05/13/93	
BOSTON CAPITAL TAX CREDIT FUND II LTD PA	DE					X	X			05/03/93	
BOSTON CELTICS LIMITED PARTNERSHIP	DE		X		X	X				05/14/93	
C COR ELECTRONICS INC	PA				X					05/13/93	
CAESARS WORLD INC	FL				X					05/12/93	
CALTON INC	NJ				X					05/06/93	
CARRINGTON LABORATORIES INC /TX/	TX				X	X				05/01/93	
CENTER INCOME PROPERTIES 1	MN		X							05/11/93	
CENTRAL ILLINOIS PUBLIC SERVICE CO	IL				X					05/20/93	
CENTRAL LIFE ASSURANCE CO	IA				X					04/30/93	
CFSB BANCORP INC	DE		X	X						05/11/93	
CHANCELLOR CORP	MA				X	X				05/19/93	
CHASE MORTGAGE FINANCE CORP	DE		X				X			04/29/93	
CHESAPEAKE INDUSTRIES INC /MD/	MD									05/14/93	NO ITEMS
CIPSCO INC	IL				X					05/20/93	
CITIZENS UTILITIES CO	DE				X	X				05/19/93	
CLEAR CHANNEL COMMUNICATIONS INC	TX						X			03/09/93	AMEND
CLUB USPN INC	NV									05/13/93	NO ITEMS
CONFERTECH INTERNATIONAL INC	CO		X	X						05/21/93	AMEND
CORPORATE PROPERTY ASSOCIATES 11 INC	MD		X							04/05/93	AMEND
CPT HOLDINGS INC	MN									02/05/93	AMEND
CREST INDUSTRIES INC	FL				X	X				05/06/93	
DAVSTAR INDUSTRIES LTD /CA/						X	X			05/18/93	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
DYNAMIC AMERICAN CORP	UT	X	X					X		07/13/92	AMEND
EL PASO ELECTRIC CO /TX/	TX				X			X		05/05/93	
ENSCOR INC			X					X		05/14/93	
EVEREX SYSTEMS INC /DE/	DE			X				X		01/04/93	
FCC NATIONAL BANK							X	X		05/12/93	
FINCA CONSULTING INC	CO	NO ITEMS								02/01/93	AMEND
FIRST ABILENE BANKSHARES INC	TX				X			X		04/23/93	
FIRST COMMUNITY BANCORP INC /GA/	GA								X	03/29/93	AMEND
FIRST FEDERAL FINANCIAL SERVICES CORP	OH				X			X		05/05/93	
FORD CREDIT 1993-A GRANTOR TRUST	DE				X			X		05/17/93	
FREEPORT MCMORAN COPPER & GOLD INC	DE								X	03/30/93	
FREMONT ENERGY CORP	UT				X					04/28/93	
FRONTIER INSURANCE CO	MO				X					04/29/93	AMEND
FULTON FINANCIAL CORP	PA					X				05/19/93	
GAP INSTRUMENT CORP	NY	X								05/14/93	
GEOTEK INDUSTRIES INC	DE							X		04/07/93	AMEND
GIBSON C R CO	DE		X					X		05/07/93	
GULFSIDE INDUSTRIES LTD							X			05/05/93	
HONDA AUTO RECEIVABLES 1992-A GRANTOR TR					X		X			05/15/93	
IMC FERTILIZER GROUP INC	DE				X					05/20/93	
INDEPENDENT AMERICAN PARTICIPATING INCOM	DE				X			X		05/13/91	
INNOVET INC	FL							X		03/26/93	AMEND
INTEGRATED LABS INC	DE			X				X		04/27/93	AMEND
IVAX CORP /DE	DE				X			X		04/23/93	
JAMES RIVER CORP OF VIRGINIA	VA				X			X		05/14/93	
JCP RECEIVABLES INC	DE							X		05/17/93	
JWP INC/DE/	DE				X			X		05/14/93	
KEYCORP	NY							X		03/18/93	AMEND
KITCHEN BAZAAR INC	DE		X	X				X		05/11/93	
KNOWLEDGEWARE INC	GA							X		03/04/93	AMEND
LACLEDE GAS CO	MO				X			X		05/04/93	
LATEX RESOURCES INC	TX							X		02/10/93	AMEND
LEASERVICE INCOME FUND I	CA			X				X		09/10/92	
LOJACK CORP	MA		X					X		05/07/93	
MBNA AMERICA BANK NATIONAL ASSOCIATION							X			05/14/93	
MEDCHEM PRODUCTS INC /MA/	MA		X					X		05/07/93	
MELLON BANK CORP	PA				X			X		09/14/92	AMEND
MELLON BANK CORP	PA				X			X		05/18/93	
MORRISON KNUDSEN CORP	DE				X					05/14/93	
MRI MEDICAL DIAGNOSTICS INC	CO				X					05/11/93	
NEW GENERATION FOODS INC	NV				X					05/11/93	
NL INDUSTRIES INC	NJ				X					05/11/93	
NOBLE ROMANS INC	IN		X					X		05/19/93	
NORRIS COMMUNICATIONS CORP						X				05/13/93	AMEND
NORTH LILY MINING CO	UT				X			X		05/19/93	
NOSTALGIA NETWORK INC	DE				X			X		05/14/93	
OHM CORP	DE		X					X		05/04/93	
OSCC HOME EQUITY LOAN TRUST 1992-1	DE				X			X		05/19/93	
OSCC HOME EQUITY LOAN TRUST 1992-2	DE				X			X		05/19/93	
PACKAGING PLUS SERVICES INC	DE	X	X	X	X	X	X	X		05/13/93	
PORTFOLIO PUBLISHING INC	DE				X					05/14/93	
PREMIER BANCORP INC	LA				X					04/21/93	
PRESTON CORP	MD							X		02/19/93	AMEND

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
PSI ENERGY INC	IN	NO ITEMS								07/00/00	
QUAL MED INC /DE/	DE				X			X		05/07/93	
RAX RESTAURANTS INC	OH				X			X		05/06/93	
REDWOOD EMPIRE BANCORP	CA			X						05/19/93	
RESOLUTION TRUST CORP COM MORT PASS THR		NO ITEMS								04/26/93	
RESOLUTION TRUST CORP COMM MOR PAS THR C		NO ITEMS								04/26/93	
RESOLUTION TRUST CORP COMM MOR PASS THRO		NO ITEMS								04/26/93	
RESOLUTION TRUST CORP COMM MORT PASS THR		NO ITEMS								04/26/93	
RESOLUTION TRUST CORP COMM MORT PASS THR		NO ITEMS								04/26/93	
RESOLUTION TRUST CORP HOME EQ LO PASS TH					X			X		04/26/93	
RESOLUTION TRUST CORP MANU HOUS CONT PA					X			X		04/15/93	
RESOLUTION TRUST CORP MANUF HOU COM PASS					X			X		04/15/93	
RESOLUTION TRUST CORP MORT PASS THRO CER					X			X		04/26/93	
RESOLUTION TRUST CORP MORT PASS THRO CER					X			X		04/26/93	
RESOLUTION TRUST CORP MORT PASS THRO CER					X			X		04/26/93	
RESOLUTION TRUST CORP MULTIF MOR PAS THR					X			X		04/26/93	
RESOLUTION TRUST CORP MULTIF MORT PASS T					X			X		04/26/93	
RESOLUTION TRUST CORPORATION MORTGAGE PA					X			X		04/25/93	
RETIREMENT CARE ASSOCIATES INC /CO/	CO							X		11/30/92AMEND	
ROCKING HORSE CHILD CARE CENTERS OF AMER	DE	NO ITEMS								05/14/93	
ROCKY SHOES & BOOTS INC	OH				X			X		05/14/93	
RULE INDUSTRIES INC	MA			X				X		04/30/93	
SHOWSCAN CORP	DE				X			X		05/01/93	
SIMTEK CORP	CO	NO ITEMS								05/20/93	
SOUTHEAST ACQUISITIONS II LP	DE	NO ITEMS								03/31/93	
SOUTHEAST ACQUISITIONS III L P	DE	NO ITEMS								03/31/93	
STERLING OPTICAL CORP	NY				X			X		06/30/92	
TECHNICAL COMMUNICATIONS CORP	MA				X					04/19/93	
TELTRONICS INC	DE			X				X		04/23/93AMEND	
TRANSAMERICA OCCIDENTAL LIFE INSURANCE C	CA			X				X		05/17/93	
TRANSCOLOR CORP	DE				X					05/03/93	
TSUNAMI CAPITAL CORP	CO			X				X		01/29/93	
UNIVERSAL LIFE HOLDING CORP	IL			X						04/29/93AMEND	
US WEST INC	CO	X			X			X		05/24/93	
VARLEN CORP	DE				X			X		05/14/93	
VEREX LABORATORIES INC/CO	CO				X					05/04/93	
VIROGROUP INC	FL							X		06/30/92AMEND	
VISUAL CYBERNETICS CORP	NY	X						X		04/16/93	
W W CAPITAL CORP	NV							X		02/19/93AMEND	
WHIRLPOOL CORP /DE/	DE				X			X		05/13/93	
WLR FOODS INC	VA				X					04/27/93	
YUBA WESTGOLD INC	DE				X			X		05/17/93	