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U.S. SECURITIES
EXCHANGE COMMISSION

Issue 93-64

April 6, 1993

COMMISSION ANNOUNCEMENTS

EDGAR FILER MANUAL ADOPTED

On April 1, the Commission adopted as a procedural rule the EDGAR Filer Manual (Filer Manual), which sets forth the technical formatting requirements governing the preparation and submission of electronic filings through the Electronic Data Gathering, Analysis and Retrieval (EDGAR) system. The Filer Manual will become effective on April 26, 1993, the day that phase-in of mandated electronic filing commences. Compliance with the provisions of the Filer Manual is required in order to assure the timely acceptance and processing of filings made in electronic format. Filers should consult the Filer Manual in conjunction with the Commission's recently adopted rules governing mandated electronic filing when preparing documents for electronic submission (See Release Nos. 33-6977 (February 23, 1993), IC-19284 (February 23, 1993), 35-25746 (February 23, 1993), and 33-6980 (February 23, 1993)). The Filer Manual will be published in the Federal Register. Paper copies also may be obtained at the Commission's Public Reference Room, Mail Stop 1-2, 450 Fifth Street, N.W., Washington, D.C. 20549. Electronic format copies will be available through the EDGAR electronic bulletin board. FOR FURTHER INFORMATION, CONTACT: David T. Copenhafer, Office of Systems Support, (202) 272-3900 ext. 3005.

CIVIL PROCEEDINGS

ALLIED CAPITAL, PETER MERCALDI, MARTI BAREN, RAYMOND KLINGENBERG AND ORVILLE SANDBERG ENJOINED

The Commission announced that on February 17, 1993 the U.S. District Court for the District of Colorado entered Final Judgments against defendants Allied Capital Group, Inc., Peter F. Mercaldi, Marti R. Baren, Raymond G. Klingenberg and Orville L. Sandberg in SEC v. Power Securities Corporation, et al., C.A. No. 90-S-1579 (D. Colo.) (Honorable Daniel Sparr). The Court permanently enjoined defendants Allied Capital and Mercaldi from violating Section 17(a) of the Securities Act of 1933 and Sections 10(b), 15(b) and 15(c) of the Securities Exchange Act of 1934, as well as Rules 10b-5, 15b3-1(b) and 15c1-2 promulgated thereunder. The Court permanently enjoined defendants Baren, Klingenberg and Sandberg from violating Section 17(a) of the Securities Act and Sections 10(b) and 15(c) of the Exchange Act, as well as Rules 10b-5 and 15c1-2 promulgated thereunder. The Court ordered each of the five defendants to disgorge all income earned from Power Securities or Allied Capital in 1988, but disgorgement was waived based upon each defendant's demonstrated inability to pay.

In addition to consenting to the entry of Final Judgments against them, Allied Capital, Mercaldi, Baren, Klingenberg and Sandberg also consented to the entry of Commission Orders Instituting Public Administrative Proceedings, Making Findings, and Imposing Remedial Sanctions. Specifically, Allied Capital consented to the permanent revocation of its broker-dealer license and Mercaldi consented to a permanent bar from association with any broker, dealer, investment company, investment adviser or municipal securities dealer. Klingenberg and Sandberg consented to bars with a right to reapply after four years, and Baren consented to a bar with a right to reapply after three years.

Power Securities and Allied Capital were penny stock brokerage firms that ceased operations in 1989. During 1988 and early 1989, Mercaldi was the president of Allied Capital, Baren and Klingenberg owned and managed certain Allied Capital offices in Florida, and Sandberg was the head trader for Power Securities. The Commission alleges in its complaint that all five of these settling defendants participated in fraudulent sales practices on behalf of either Power Securities or Allied Capital, and that additionally Allied Capital, Mercaldi and Sandberg manipulated the market for Art Cards, Inc., a security promoted by Allied Capital and Power Securities in 1988, and charged customers undisclosed excessive markups for numerous securities promoted by Power Securities and Allied Capital. This case is scheduled for trial against the remaining defendants later this year. Securities Exchange Act of 1934 Release Nos. 32060, 32061, 32062, 32063 and 32064 (March 29, 1993). [SEC v. Power Securities Corporation, et al. C.A. No. 90-S-1579, USDC for the District of Colorado, Honorable Daniel Sparr] (LR-13584)

MARTIN BROWNE ENJOINED BY DEFAULT

The Commission announced that on March 24, 1993 the Honorable Jorge A. Solis, U.S. District Judge for the Northern District of Texas, entered a Final Judgment by Default against Martin G. Browne (Browne) of Dallas, Texas enjoining him from future violations of the antifraud provisions of the federal securities laws.

The Commission's complaint filed June 21, 1991 alleges that Browne, who claimed to be a petroleum engineer, prepared a false and misleading engineering report which grossly overstated the value of oil and gas leases and reserves purportedly owned, directly or indirectly, by Cortez International, Ltd. (Cortez), a now defunct penny stock company. The report was disseminated in the promotion of Cortez's stock, and was relied upon in the March 31, 1987 audit of Cortez's financial statement which was incorporated in the company's Form 20-K filing with the Commission. [SEC v. L. George Reynolds, et al., USDC, ND/TX, Civil Action No. 3:91-CV-1115-P] (LR-13589)

DANIEL DIAZ PERMANENTLY ENJOINED

The Commission announced that on March 24, 1993 the Honorable Ralph W. Nimmons, Jr., U.S. District Judge for the Middle District of Florida, entered a Final Judgment of Permanent Injunction (Final Judgment) against Daniel O. Diaz (Diaz) of Springfield, Virginia. Diaz, without admitting or denying the allegations of the Commission's complaint, consented to the entry of this Final Judgment. Diaz was a financial principal and owner of American Wallstreet Securities, Inc. (AWS), a registered broker-dealer which ceased operations in August 1990. The Final Judgment permanently enjoins Diaz from violating the broker-dealer net capital and books and records provisions of the federal securities laws.

The complaint filed on September 25, 1991 alleges that during various periods from at least July 1989 through March 1990 AWS conducted a securities business while failing to maintain the required minimum net capital. AWS, through Diaz and two other AWS principals, concealed the net capital violations by, among other things, maintaining inaccurate books and records, parking securities in a nominee account and by filing false Focus reports with the National Association of Securities Dealers, Inc. and the Commission. [SEC v. Eric J. Walloga, et al., USDC, M.D. Fla., Civil Action No. 91-1297-CIV-T-21A] (LR-13590)

INVESTMENT COMPANY ACT RELEASES

NEW YORK LIFE VLI SERIES FUND, INC.

An order has been issued under Section 8(f) of the Investment Company Act declaring that New York Life VLI Series Fund, Inc. has ceased to be an investment company. (Rel. IC-19379 - April 2)

SAGAMORE FUNDS TRUST, ET AL.

A notice has been issued giving interested persons until April 27 to request a hearing on an application filed by Sagamore Funds Trust, et al. for a conditional order under Section 6(c) of the Investment Company Act exempting applicants from the provisions of Sections 2(a)(32), 2(a)(35), 22(c), and 22(d) of the Act, and Rule 22c-1 thereunder. The order would permit applicants to impose a contingent deferred sales load (CDSL) on certain redemptions of shares, and to waive the CDSL under certain circumstances. (Rel. IC-19380 - April 2)

HOLDING COMPANY ACT RELEASES

CENTRAL AND SOUTH WEST CORP., ET AL.

An order has been issued authorizing Central and South West Corporation (CSW), a registered holding company, and its nonutility subsidiary company, CSW Energy, Inc. (Energy), to acquire a 50% interest, through subsidiary companies to be formed, in an approximately \$255 million, 272 megawatt cogeneration facility (Project) to be located in Fort Lupton, Colorado. Energy, through Energy Sub, will pay a purchase price of approximately \$79.5 million, payable in installments, for its 50% interest in a partnership which will own and operate the Project. CSW also proposes to enter into other transactions for the financing of the construction of the Project. (Rel. 35-25782)

EASTERN EDISON COMPANY

A notice has been issued giving interested persons until April 26 to request a hearing on a proposal by Eastern Edison Company (Eastern), a wholly owned electric public-utility subsidiary company of Eastern Utilities Associates, a registered holding company, to engage in financing. Eastern proposes to borrow, on or before December

31, 1994, the proceeds from certain refunding Pollution Control Revenue Bonds (Refunding Bonds) to redeem certain outstanding Pollution Control Revenue Bonds. In order to secure its obligations under the Refunding Bonds, Eastern proposes to issue a series of its first mortgage bonds and issue an irrevocable letter of credit. Eastern also proposes to cause an insurance company to issue a policy guaranteeing payment of the principal of, premium, if any, and interest on the Refunding Bonds. Eastern further proposes to issue and sell through December 31, 1994 \$175 million of unsecured medium-term notes and unsecured notes. (Rel. 35-25783)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

UNLISTED TRADING PRIVILEGES SOUGHT

A notice has been issued giving interested persons until April 23 to comment on the application of the Midwest Stock Exchange for unlisted trading privileges in 7 over-the-counter issues. (Rel. 34-32102)

SELF-REGULATORY ORGANIZATIONS

PROPOSED RULE CHANGES

The American Stock Exchange filed a proposed rule change (SR-Amex-93-12) to expand the Amex's Post Execution Reporting (PER) system to permit the entry of up to 25,000 shares for eligible market and limit orders for designated Unit Investment Trust Securities. Under the proposal, the Amex's Floor Governors, in consultation with the senior management of the Amex, will be given the authority to determine which Unit Investment Trust(s) should receive the 25,000-share (or any limit not exceeding 25,000 shares) PER eligibility designation. Publication of the proposal is expected in the Federal Register during the week of April 5. (Rel. 34-32103)

The Boston Stock Exchange filed a proposed rule change (SR-BSE-93-03) to adopt a smoking policy for the BSE and to add that policy to its Minor Rule Violation Plan. Publication of the proposal is expected in the Federal Register during the week of April 5. (Rel. 34-32104)

ACCELERATED APPROVAL OF PROPOSED RULE CHANGE

The Commission granted accelerated approval to a proposed rule change filed by the American Stock Exchange (SR-Amex-93-09) to change the divisor the Amex applies to the Eurotop 100 Index calculation as disseminated by the European Options Exchange from two to ten. Publication of the proposal is expected in the Federal Register during the week of April 5. (Rel. 34-32105)

MISCELLANEOUS

TRANS CANADA OPTIONS, INC.

An order has been issued pursuant to paragraph (f) of Rule 15g-1 and paragraph (c)(5) of Rule 15c2-6 under the Exchange Act, exempting transactions in options issued by Trans Canada Options, Inc. from Rules 15g-2 through 15g-6, and 15c2-6 of the Exchange Act. (Rel. 34-32106 - April 5)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-8 ELBIT LTD, ADVANCED TECHNOLOGY CTR, POB 5390, HAIFA 31053 ISRAEL, L3 - 305,000 (\$2,236,330) FOREIGN COMMON STOCK. (FILE 33-59704 - MAR. 18) (BR. 7)
- S-8 ANALYTICAL SURVEYS INC, 1935 JAMBOREE DR, COLORADO SPRINGS, CO 80920 (719) 593-0093 - 1,740,000 (\$6,090,000) COMMON STOCK. (FILE 33-59940 - MAR. 25) (BR. 6)
- S-8 ALLIANCE PHARMACEUTICAL CORP, 3040 SCIENCE PARK RD, SAN DIEGO, CA 92121 (619) 558-4300 - 5,296 (\$48,988) COMMON STOCK. (FILE 33-59942 - MAR. 25) (BR. 4)
- S-8 OVERSEAS SHIPHOLDING GROUP INC, 1114 AVE OF THE AMERICAS, NEW YORK, NY 10036 (212) 869-1222 - 100,000 (\$1,400,000) COMMON STOCK. (FILE 33-59944 - MAR. 25) (BR. 4)
- S-3 NON INVASIVE MONITORING SYSTEMS INC /FL/, 1840 WEST AVENUE, MIAMI BEACH, FL 33139 (305) 534-3694 - 1,250,000 (\$3,750,000) COMMON STOCK. (FILE 33-59946 - MAR. 25) (BR. 8)
- S-8 BUILDERS TRANSPORT INC, P O BOX 7005, 2029 W DEKALB ST, CAMDEN, SC 29020 (803) 432-1400 - 1,187,908 (\$8,701,886) COMMON STOCK. (FILE 33-59948 - MAR. 25) (BR. 4)
- S-8 UAL CORP /DE/, P O BOX 66919, CHICAGO, IL 60666 (312) 952-4000 - 96,016 (\$11,347,891) COMMON STOCK. (FILE 33-59950 - MAR. 25) (BR. 3)
- S-8 ADVANCE ROSS CORP, 111 W MONROE ST, STE 2100E, CHICAGO, IL 60603 (312) 346-9126 - 509,238 (\$8,402,427) COMMON STOCK. (FILE 33-59952 - MAR. 25) (BR. 9)
- S-4 CINERGY CORP, 139 E FOURTH ST, CINCINNATI, OH 45202 (513) 381-2000 - 155,944,407 (\$3,889,420,536.87) COMMON STOCK. 9,091,257 (\$717,073,825) PREFERRED STOCK. UNDERWRITER: PSI ENERGY INC. (FILE 33-59964 - MAR. 23) (BR. 8 - NEW ISSUE)
- S-1 BELL & HOWELL HOLDINGS CO, 5215 OLD ORCHARD RD, SKOKIE, IL 60077 (708) 470-7660 - 353,500,000 (\$161,206,605) STRAIGHT BONDS. (FILE 33-59994 - MAR. 24) (BR. 9 - NEW ISSUE)
- S-11 MARK CENTERS TRUST, 600 THIRD AVE, KINGSTON, PA 18704 (717) 288-4581 - 8,625,000 (\$172,500,000) COMMON STOCK. (FILE 33-60008 - MAR. 25) (BR. 6 - NEW ISSUE)

REGISTRATIONS CONTINUED

- S-3 NEW YORK STATE ELECTRIC & GAS CORP, 4500 VESTAL PARKWAY EAST, BINGHAMTON, NY 13903 (607) 729-2551 - 100,000,000 (\$100,000,000) MORTGAGE BONDS. (FILE 33-60010 - MAR. 25) (BR. 7)
- S-1 DIY HOME WAREHOUSE INC, 5811 CANAL RD STE 180, VALLEY VIEW, OH 44125 (216) 328-5100 - 2,475,000 (\$27,225,000) COMMON STOCK. (FILE 33-60012 - MAR. 25) (BR. 10 - NEW ISSUE)
- S-3 CAROLINA POWER & LIGHT CO, 411 FAYETTEVILLE ST, RALEIGH, NC 27601 (919) 546-6111 - 400,000,000 (\$400,000,000) MORTGAGE BONDS. (FILE 33-60014 - MAR. 25) (BR. 7)
- S-3 GAYLORD CONTAINER CORP /DE/, 500 LAKE COOK RD STE 400, DEERFIELD, IL 60015 (708) 405-5500 - 325,000,000 (\$525,000,000) STRAIGHT BONDS. UNDERWRITER: BT SECURITIES CORP, DONALDSON LUFKIN & JENRETTE SECURITIES C. (FILE 33-60016 - MAR. 25) (BR. 8)
- S-3 PDG ENVIRONMENTAL INC, 300 OXFORD DR, N PARK DR & BROWNING RD, MONROEVILLE, PA 15146 (412) 856-2200 - 900,000 (\$2,812,500) COMMON STOCK. (FILE 33-60020 - MAR. 25) (BR. 8)
- S-1 CALTON INC, 500 CRAIG RD, MANALAPAN, NJ 07728 (908) 780-1800 - 22,558,675 (\$10,637,144.10) COMMON STOCK. 2,213,249 (\$3,386,270.90) PREFERRED STOCK. (FILE 33-60022 - MAR. 25) (BR. 9)
- S-6 KANSAS TAX EXEMPT TRUST SERIES 61, 120 S MARKET STE 450, C/O RANSON CAPITAL CORP, WICHITA, KS 67202 - 1,000 (\$1,010,000) UNIT INVESTMENT TRUST. DEPOSITOR: RANSON CAPITAL CORP. (FILE 33-60026 - MAR. 25) (BR. 17 - NEW ISSUE)
- S-6 FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 66, 1001 WARRENVILLE RD, C/O NIKE SECURITIES LP, LISLE, IL 60532 - INDEFINITE SHARES. DEPOSITOR: NIKE SECURITIES LP. (FILE 33-60028 - MAR. 25) (BR. 18 - NEW ISSUE)
- S-1 TELOR OPHTHALMIC PHARMACEUTICALS INC, 500 WEST CUMMINGS PARK, STE 6950, WOBURN, MA 01801 (617) 937-0393 - 2,875,000 (\$40,250,000) COMMON STOCK. UNDERWRITER: ALEX BROWN & SONS, VECTOR SECURITIES INTERNATIONAL INC. (FILE 33-60030 - MAR. 25) (BR. 4)
- S-1 BUCKEYE CELLULOSE CORP, 1001 TILLMAN ST, MEMPHIS, TN 38108 (901) 320-8100 - 70,000,000 (\$70,000,000) STRAIGHT BONDS. UNDERWRITER: MERRILL LYNCH & CO. (FILE 33-60032 - MAR. 25) (BR. 8 - NEW ISSUE)
- S-3 TPI ENTERPRISES INC, 777 S FLAGLER DR, PHILLIPS POINT E TOWER STE 909, W PALM BEACH, FL 33401 (407) 835-8888 - 9,944,023 (\$116,608,882) COMMON STOCK. (FILE 33-60034 - MAR. 25) (BR. 11)
- S-1 EVERGREEN MEDIA CORP, 433 EAST LAS COLINAS, IRVING, TX 75039 - 4,025,000 (\$64,400,000) COMMON STOCK. UNDERWRITER: DONALDSON LUFKIN & JENRETTE SECURITIES C, LEHMAN BROTHERS, SMITH BARNEY HARRIS UPHAM & CO. (FILE 33-60036 - MAR. 25) (BR. 7 - NEW ISSUE)
- S-1 IVF AMERICA INC /DE/, 500 WEST PUTNAM AVE, GREENWICH, CT 06830 (203) 622-7230 - 2,000,000 (\$20,320,000) PREFERRED STOCK. UNDERWRITER: ABD SECURITIES CORP, RAS SECURITIES CORP. (FILE 33-60038 - MAR. 25) (BR. 6)
- S-3 ASHLAND OIL INC, 1000 ASHLAND DRIVE, RUSSELL, KY 41169 (606) 329-3333 UNDERWRITER: BEAR STEARNS & CO INC, RAUSCHER PIERCE REFSNES INC, SMITH BARNEY HARRIS UPHAM & CO INC. (FILE 33-60040 - MAR. 26) (BR. 3)
- S-8 PIPER JAFFRAY COMPANIES INC, 222 S NINTH ST, PIPER JAFFRAY TOWER, MINNEAPOLIS, MN 55402 (612) 342-6000 - 100,000 (\$3,056,000) COMMON STOCK. (FILE 33-60044 - MAR. 26) (BR. 12)

REGISTRATIONS CONTINUED

- S-3 KIMCO REALTY CORP, 1044 NORTHERN BLVD, ROSLYN, NY 11576 (516) 484-5858 - 500,000 (\$15,968,750) COMMON STOCK. (FILE 33-60050 - MAR. 26) (BR. 6)
- S-8 ALEXANDER & ALEXANDER SERVICES INC, 1211 AVE OF THE AMERICAS, NEW YORK, NY 10036 (212) 840-8500 - 2,000,000 (\$49,750,000) COMMON STOCK. (FILE 33-60054 - MAR. 24) (BR. 10)
- S-8 SCOTTS COMPANY, 14111 SCOTTS LAWN RD, MARYSVILLE, OH 43041 (513) 644-0011 - 2,700,000 (\$50,360,753.12) COMMON STOCK. (FILE 33-60056 - MAR. 26) (BR. 1)
- S-8 ALLIED PRODUCTS CORP /DE/, 10 S RIVERSIDE PLZ, CHICAGO, IL 60606 (312) 454-1020 - 500,000 (\$3,275,312.50) COMMON STOCK. (FILE 33-60058 - MAR. 26) (BR. 4)
- S-3 CLARK EQUIPMENT CO /DE/, 100 N MICHIGAN ST, PO BOX 7008, SOUTH BEND, IN 46634 (219) 239-0100 - 150,000,000 (\$150,000,000) STRAIGHT BONDS. (FILE 33-60062 - MAR. 26) (BR. 9)
- S-3 RELIANCE ELECTRIC CO /DE/, 6065 PARKLAND BLVD, CLEVELAND, OH 44124 (216) 266-5800 - 200,000,000 (\$200,000,000) STRAIGHT BONDS. (FILE 33-60066 - MAR. 26) (BR. 8)
- S-4 BRADLEES INC, 1 BRADLESS CIRCLE, BRAINTREE, MA 02184 (617) 380-8000 - 100,000,000 (\$100,000,000) STRAIGHT BONDS. (FILE 33-60068 - MAR. 26) (BR. 2)
- S-8 ARMSTRONG WORLD INDUSTRIES INC, LIBERTY & CHARLOTTE STS, P O BOX 3001, LANCASTER, PA 17604 (717) 397-0611 - 25,000 (\$857,812.50) COMMON STOCK. (FILE 33-60070 - MAR. 26) (BR. 5)
- S-8 COMMUNITY FINANCIAL SYSTEMS INC /SD, 600 MAIN AVE, BROOKINGS, SD 57006 (605) 692-2314 - 31,268 (\$778,885) COMMON STOCK. (FILE 33-60072 - MAR. 25) (BR. 2)
- S-8 OCG TECHNOLOGY INC, 450 WEST 31ST ST, 11TH FL, NEW YORK, NY 10001 (212) 967-3079 - 80,500 (\$41,860) COMMON STOCK. (FILE 33-60074 - MAR. 25) (BR. 8)
- S-8 BRE PROPERTIES INC, 1 MONTGOMERY ST, TELESIS TWR STE 2500, SAN FRANCISCO, CA 94104 (415) 445-6530 - 375,000 (\$14,718,750) COMMON STOCK. (FILE 33-60082 - MAR. 26) (BR. 6)
- S-3 PIEDMONT NATURAL GAS CO INC, 1915 REXFORD RD, CHARLOTTE, NC 28211 (704) 364-3120 - 150,000,000 (\$150,000,000) STRAIGHT BONDS. (FILE 33-60108 - MAR. 26) (BR. 8)
- SB-2 CANTON INDUSTRIAL CORP, 10 W 100 S STE 710, RICHARD SURBER, SALT LAKE CITY, UT 84101 (801) 575-8311 - 3,500,000 (\$10,062,500) COMMON STOCK. (FILE 33-60122 - MAR. 26) (BR. 6)
- S-8 UNUM CORP, 2211 CONGRESS ST, PORTLAND, ME 04122 (207) 770-2211 - 500,000 (\$28,280,000) COMMON STOCK. (FILE 33-60124 - MAR. 26) (BR. 9)
- S-3 CHESAPEAKE & POTOMAC TELEPHONE CO OF WEST VIRGINIA, 1500 MACCORKLE AVE SE, CHARLESTON, WV 25314 (304) 343-9911 - 100,000,000 (\$100,000,000) STRAIGHT BONDS. (FILE 33-60126 - MAR. 26) (BR. 7)
- S-8 INDUSTRIAL TRAINING CORP, 13515 DULLES TECHNOLOGY DR, HERNDON, VA 22071 (703) 713-3335 - 115,000 (\$805,000) COMMON STOCK. (FILE 33-60128 - MAR. 26) (BR. 11)
- S-3 WASHINGTON WATER POWER CO, 1411 E MISSION AVE, SPOKANE, WA 99202 (509) 489-0500 - 200,000,000 (\$200,000,000) MORTGAGE BONDS. (FILE 33-60136 - MAR. 26) (BR. 8)
- S-8 INDUSTRIAL TRAINING CORP, 13515 DULLES TECHNOLOGY DR, HERNDON, VA 22071 (703) 713-3335 - 35,000 (\$245,000) COMMON STOCK. (FILE 33-60138 - MAR. 26) (BR. 11)

REGISTRATIONS CONTINUED

- S-8 AMERICAN CYANAMID CO, 1 CYANAMID PLAZA, WAYNE, NJ 07470 (201) 831-2000 - 5,000,000 (\$253,125,000) COMMON STOCK. (FILE 33-60140 - MAR. 26) (BR. 2)
- S-3 LEE SARA CORP, THREE FIRST NATL PLZ STE 4600, CHICAGO, IL 60602 (312) 726-2600 (FILE 33-60152 - MAR. 29)
- F-1 BANKING CORP OF SPAIN INC, PASEO DE RECOLEOS 10, MADRID SPAIN 28001, U3 (341) 537-0000 - 292,384,000 (\$292,384,000) FOREIGN COMMON STOCK. (FILE 33-60160 - MAR. 29) (BR. 1 - NEW ISSUE)
- S-3 KANEB PIPE LINE PARTNERS L P, 2400 LAKESIDE BLVD STE 600, RICHARDSON, TX 75082 (214) 699-4000 - 2,500,000 (\$64,062,500) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-60250 - MAR. 25) (BR. 7)

ACQUISITION OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e. new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/%OWNED	CUSIP/PRIOR%	FILING STATUS
BANCO COMERCIAL PORTUGUES SA SPONS	ADR NEW		9,140	05947930	
BANCO CENTRAL HISPANOAMERICANO	13D	3/19/93	10.1	0.0	NEW
BARRY R G CORP	COM		532	06879810	
ZACKS GORDON	13D	3/29/93	14.1	14.8	UPDATE
BARRY R G CORP	COM		532	06879810	
ZACKS GORDON	13D	3/29/93	14.1	14.8	RVISION
BIG B INC	COM		758	08889110	
FIDELITY INTL LTD	13D	3/24/93	9.9	6.5	UPDATE
BIG B INC	COM		758	08889110	
FMR CORP	13D	3/24/93	9.9	6.5	UPDATE

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/%OWNED	CUSIP/PRIOR%	FILING STATUS
CITADEL HLDG CORP COOPER CHARLES MICHAEL GARY	COM 13D	3/26/93	0 0.0	17286210 4.8	UPDATE
CITADEL HLDG CORP COOPER CHARLES MICHAEL GARY	COM 13D	3/26/93	0 0.0	17286210 4.8	RVISION
CITADEL HLDG CORP TUCSON ELECTRIC PWR CO ET AL	COM 13D	3/23/93	711 10.8	17286210 0.0	NEW
CITADEL HLDG CORP TUCSON ELECTRIC PWR CO ET AL	COM 13D	3/23/93	711 10.8	17286210 0.0	RVISION
COMPRESSION LABS INC THOMSON CONSUMER ELECTR	COM 13D	3/31/93	1,435 12.7	20467210 10.1	UPDATE
COOPER DEV CO KRUTTSCHNITT THEODORE H	COM NEW 13D	3/26/93	690 28.5	21665520 24.6	UPDATE
COOPER DEV CO MONTGOMERY PARKER G	COM NEW 13D	3/26/93	409 16.9	21665520 12.7	UPDATE
ENZON INC ALEXANDER LESLIE L	COM 13D	2/28/93	1,356 5.8	29390410 0.0	NEW
ETHAN ALLEN INTERIORS INC PRIMERICA CORP ET AL	COM 13D	3/23/93	919 7.6	29760210 0.0	NEW
ETHAN ALLEN INTERIORS INC PRIMERICA CORP ET AL	COM 13D	3/23/93	919 7.6	29760210 0.0	RVISION
HEXCEL CORP GINTEL EQUITY MGMT INC	COM 13D	4/ 1/93	465 6.4	42829010 8.8	UPDATE
HYDE ATHLETIC INDS INC FMR CORP	COM 13D	3/24/93	214 8.0	44863210 9.3	UPDATE
INFORMATION SYSTEMS ACQUIS RUBENSTEIN BARRY ET AL	COM 13D	3/26/93	185 7.4	45676110 0.0	NEW
KINARK CORP NORTHBRIDGE HLDGS INC ET AL	COM 13D	3/23/93	97 2.3	49447410 4.7	UPDATE
KINARK CORP WALKER ROBT & PAULINE REV TRST	COM 13D	3/23/93	386 9.3	49447410 11.4	UPDATE
LATTICE SEMICONDUCTOR CORP FIDELITY INTL LTD	COM 13D	3/24/93	588 5.0	51841510 7.0	UPDATE
LATTICE SEMICONDUCTOR CORP FMR CORP	COM 13D	3/24/93	588 5.0	51841510 8.0	UPDATE
LEAK-X CORP RUBIN ROBERT M	COM 13D	2/ 1/93	551 6.2	52178410 9.6	UPDATE

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
LEAK-X CORP RUBIN ROBERT M	COM	13D 2/ 1/93	551 6.2	52178410 9.6	UPDATE
LEAK-X CORP RUBIN ROBERT M	COM	13D 2/ 1/93	551 6.2	52178410 9.6	UPDATE
LEAK-X CORP RUBIN ROBERT M	COM	13D 2/ 1/93	551 6.2	52178410 9.6	RVISION
LEAK-X CORP RUBIN ROBERT M	COM	13D 2/ 1/93	551 6.2	52178410 9.6	RVISION
LEAK-X CORP RUBIN ROBERT M	COM	13D 2/ 1/93	551 6.2	52178410 9.6	RVISION
MAGMA PWR CO NEW MCCABE B C FNDTN	COM	13D 3/31/93	2,753 12.0	55919410 0.0	NEW
MARRIOTT CORP UNION BK/SWITZERLAND ET AL	COM	13D 4/ 2/93	6,848 6.8	57163010 6.8	UPDATE
METATEC CORP WILKINS JEFFREY M	CL A	13D 3/23/93	627 15.7	59139810 0.0	NEW
METATEC CORP WILKINS JEFFREY M	CL A	13D 3/23/93	627 15.7	59139810 0.0	RVISION
NTN COMMUNICATIONS INC FIDELITY INTL LTD	COM NEW	13D 3/26/93	965 8.1	62941030 9.2	UPDATE
NTN COMMUNICATIONS INC FMR CORP	COM NEW	13D 3/26/93	965 8.1	62941030 9.2	UPDATE
RCL ACQUISITION CORP IMPERIAL INTL GRP INC	COM	13D 3/30/93	105 4.9	74935110 6.3	UPDATE
RCL ACQUISITION CORP IMPERIAL INTL GRP INC	COM	13D 3/30/93	105 4.9	74935110 6.3	RVISION
REGAL COMMUNICATIONS CORP ROSENBERG JOAN	COM	13D 3/ 5/93	1,308 6.6	75875630 0.0	NEW
REGAL COMMUNICATIONS CORP ROSENBERG JOAN	COM	13D 3/ 5/93	1,308 6.6	75875630 0.0	RVISION
SCOTTISH HERITABLE INC SHT HLDGS INC	COM	13D 3/30/93	1,918 50.0	81013110 50.0	UPDATE
SCOTTISH HERITABLE INC SHT HLDGS INC	COM	13D 3/30/93	1,918 50.0	81013110 50.0	RVISION

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
SEVEN J STOCK FARM INC BLACKBURN GERALD W	COM 13D	3/26/93	457 31.5	81785110 0.0	NEW
SPELLING ENTMT GROUP INC SEGI HLDG CO ET AL	COM 13D	3/31/93	27,392 53.4	84780710 5.6	UPDATE
SPELLING ENTMT GROUP INC SEGI HLDG CO ET AL	COM 13D	3/31/93	27,392 53.4	84780710 5.6	RVISION
SPORTS/LEISURE INC SPORTS/LEISURE ACQUIS ET AL	COM 13D	3/22/93	5,500 67.1	84891810 0.0	NEW
SPORTS/LEISURE INC SPORTS/LEISURE ACQUIS ET AL	COM 13D	3/22/93	5,500 67.1	84891810 0.0	RVISION
STANDARD REGISTER CO FIFTH THIRD BANK ET AL	COM 13D	3/23/93	7,328 25.5	85388710 25.5	UPDATE
STANDARD REGISTER CO FIFTH THIRD BANK ET AL	COM 13D	3/23/93	7,328 25.5	85388710 25.5	RVISION
TEJAS PWR CORP QUASHA ALAN GRANT ET AL	COM 13D	2/22/93	1,799 17.5	87907910 26.4	UPDATE
TEJAS PWR CORP QUASHA ALAN GRANT ET AL	COM 13D	2/22/93	1,799 17.5	87907910 26.4	RVISION
TRANS INDS INC NEWBY STEVEN T	COM 13D	3/26/93	175 6.0	89323910 5.6	UPDATE
TRANS INDS INC NEWBY STEVEN T	COM 13D	3/26/93	175 6.0	89323910 5.6	RVISION
VALUEVISION INTL SMITH NEW COURT, CARL MARKS IN	COM 13D	3/19/93	288 5.5	92099310 0.0	NEW
VECTOR AEROMOTIVE CORP COM DJODY SETIAWAN	COM NO PAR 13D	3/ 2/93	5,000 31.9	92299930 25.5	UPDATE
VECTOR AEROMOTIVE CORP COM DJODY SETIAWAN	COM NO PAR 13D	3/ 2/93	5,000 31.9	92299930 25.5	RVISION
WESTERN MICRO TECHNOLOGY INC COM MARREN BERNARD T	COM 13D	3/31/93	371 12.8	95864810 12.9	UPDATE
WESTERN MICRO TECHNOLOGY INC COM MARREN BERNARD T	COM 13D	3/31/93	371 12.8	95864810 12.9	RVISION
WESTERN MICRO TECHNOLOGY INC COM VENTURE GROWTH ASSOC	COM 13D	4/ 1/93	277 9.8	95864810 7.7	UPDATE
WOLVERINE WORLD WIDE INC CUNDILL PETER & ASSOC LTD	COM 13D	3/26/93	200 2.7	97809710 5.0	UPDATE

SEC PUBLIC INFORMATION NUMBERS

Members of the public seeking information and/or material from the Commission continue to complain of being incorrectly referred to the wrong telephone number by Commission staff. The following information is furnished to assist you in directly calling the appropriate office:

Consumer Affairs (202-272-7440): Investor inquiries and complaint processing information.

Freedom of Information Branch (202-272-7420): Requests concerning FOIA, Privacy Act, Sunshine Act, confidential treatment matters, etc.

Personnel Locator (202-272-2550): Requests for names and phone numbers of Commission personnel.

Public Affairs (202-272-2650): Information about matters in the SEC News Digest, the Commission's operations, and calls from the press not directed to particular individuals, and other related matters.

Public Reference (202-272-7450): Requests for information on whether or not a document has been filed, etc.

Publications Unit (202-272-7460/7461): Requests for forms, studies, directories, etc.

Office of the Secretary (202-272-2600): Requests for information on the Commission calendar.

SEC Information Line (202-272-3100/5624): General Information about SEC operations and activities through a series of recorded messages.
