

sec news digest

Issue 78-74

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April 17, 1978

APR 18 1978

COMMISSION ANNOUNCEMENTS

COMMISSIONER KARMEK SPEAKS BEFORE
THE SOCIETY OF MUNICIPAL ANALYSTS

U.S. SECURITIES AND
EXCHANGE COMMISSION

Commissioner Karmel spoke before the Society of Municipal Analysts, in Washington, D.C., on Thursday, April 13, 1978. The title of her address was "Legislative Proposals Regarding Industrial Development Bonds."

ADMINISTRATIVE PROCEEDINGS

FRANK S. ARKO AND WILLIAM M. MITCHELL SANCTIONED

The Commission has determined to accept offers of settlement by Frank S. Arko, a registered investment adviser, and William M. Mitchell, a registered representative associated with a registered broker-dealer, in which Arko and Mitchell consented to findings of wilful violations of the antifraud provisions of the Securities Exchange Act of 1934 and the Investment Advisers Act of 1940; Arko consented to an order revoking his registration as an investment adviser and barring his association with a broker, dealer or investment adviser, provided that after sixteen months he may apply for registration as an investment adviser upon terms and conditions satisfactory to the Seattle Regional Office; and Mitchell consented to an order barring him from association with a broker, dealer or investment adviser, provided that after fourteen months he may apply for association with a broker, dealer or investment adviser in a nonsupervisory capacity upon a showing satisfactory to the Seattle Regional Office that he will be adequately supervised. (Rel. 34-14607)

COURT ENFORCEMENT ACTIONS

JAMES BYRON WAECKERLE, OTHERS ENJOINED

The Fort Worth Regional Office announced that on April 6 Federal District Judge Orma R. Smith, Corinth, Mississippi, entered orders of permanent injunction by consent against James Byron Waeckerle, Jay, Oklahoma; Denzil Barnes, Springfield, Missouri; and George Michael Malone, Marks, Mississippi. The defendants consented to the entry of the permanent injunction without admitting or denying the allegations contained in the Commission's complaint, which was filed on February 16. The orders enjoin all the defendants from violations of the registration and antifraud provisions of the securities laws in the sale and delivery after sale of the common stock of International Postal Systems, Inc., Jackson, Mississippi, and enjoined Waeckerle with respect to a violation of the transfer agent registration provision. (SEC v. International Postal Systems, Inc., et al., N.D. Miss., WC-78-14S). (LR-8373)

INVESTMENT COMPANY ACT RELEASES

THE NORTHWESTERN MUTUAL LIFE INSURANCE COMPANY

A notice has been issued giving interested persons until May 9 to request a hearing on an application of Northwestern Mutual Life Insurance Company, a Wisconsin mutual life insurance company, NML Variable Annuity Account B and NML Variable Annuity Account 2, separate accounts of Northwestern Mutual registered under the Investment Company Act of 1940 as unit investment trusts, (hereinafter collectively referred to as Applicants), for an order pursuant to Section 11 of the Act approving an offer of exchange and pursuant to Section 6(c) of the Act granting exemption from Sections 26(a), 27(a)(3) and 27(c)(2) and from Sections 22(e), 27(c)(1) and 27(d) to the extent necessary to permit compliance by Applicants with certain provisions of the Education Code of the State of Texas as it would apply to payments made on variable annuity contracts subsequent to the date of the requested order. (Rel. IC-10205 - Apr. 14)

MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY

A notice has been issued giving interested persons until May 9 to request a hearing on an application of Massachusetts Mutual Life Insurance Company (Mass Mutual), a Massachusetts mutual life insurance company, and Mass Mutual Variable Annuity Fund 1, a separate account of Mass Mutual registered under the Investment Company Act of 1940 as a unit investment trust, (hereinafter collectively referred to as Applicants), for an order pursuant to Section 6(c) of the Act granting exemption from Sections 22(e), 27(c)(1) and 27(d) to the extent necessary to permit compliance by Applicants with certain provisions of the Education Code of the State of Texas as it would apply to variable annuity contracts issued subsequent to the date of the requested order and pursuant to Section 11 of the Act for an order approving an offer of exchange. (Rel. IC-10206 - Apr. 14)

NATIONAL MUNICIPAL TRUST

An order has been issued on application of National Municipal Trust, First and Subsequent National and State Series (NMT), a registered unit investment trust, granting an exemption from Section 22(d) of the Act to permit NMT unit holders to participate in the National Municipal Trust Reinvestment Program at no additional sales charge. (Rel. IC-10207 - Apr. 14)

HOLDING COMPANY ACT RELEASES

CONSOLIDATED NATURAL GAS COMPANY

An order has been issued authorizing a proposal of Consolidated Natural Gas Company, a registered holding company, to extend to December 31, 1979, the authorization of this Commission to issue up to 750,000 shares of common stock to the Dividend Reinvestment Plan (DRP) agents and Employee Stock Ownership Plan (ESOP) trustees. The elimination of the allocation of 680,000 shares to the DRP and 70,000 shares to ESOP has also been authorized in order that Consolidated may issue to either the DRP or ESOP an unrestricted number of shares not exceeding the unissued balance of the 750,000 shares previously authorized by the Commission. (Rel. 35-20502 - Apr. 14)

GEORGIA POWER COMPANY

An order has been issued authorizing a proposal of Georgia Power Company, subsidiary of The Southern Company, to acquire common stock of and enter into transactions with a newly-organized property company in connection with the construction of a new office building for Georgia Power Company in downtown Atlanta, Georgia. (Rel. 35-20503 - Apr. 14)

SELF-REGULATORY ORGANIZATIONS

APPROVAL OF PROPOSED RULE CHANGE

The following stock exchanges have filed proposed rule changes pursuant to Rule 19b-4: Boston Stock Exchange, Inc. (SR-BSE-77-5) amending Chapter VIII to include margin procedures applicable to specialists' primary and alternate accounts. (Rel. 34-14659); and National Association of Securities Dealers, Inc. (SR-NASD-77-4) which outlines the procedures the NASD has devised to insure that a member firm or person associated with a member firm who is summarily suspended is promptly afforded subsequent procedural protection in the form of notice, a hearing and review by the NASD Board of Governors. (Rel. 34-14660)

MISCELLANEOUS

AARON BROTHERS CORPORATION

An order has been issued granting the application of Aaron Brothers Corporation (Applicant), a California corporation, pursuant to Section 12(h) of the Securities Exchange Act of 1934, for an exemption from the obligation pursuant to Sections 12(g) and 15(d) of the Act to file an annual report on Form 10-K for the fiscal year ended March 31. It appeared to the Commission that granting the requested exemption would not be inconsistent with the public interest or the protection of investors in view of the fact that as a result of a merger Applicant has become the wholly-owned subsidiary of Chromalloy American Corporation. (Rel. 34-14664)

AIR CALIFORNIA

A notice has been issued giving interested persons until May 1 to request a hearing on an application of Air California (Applicant), pursuant to Section 12(h) of the Securities Exchange Act of 1934, for an order exempting Applicant from the provisions of Sections 13 and 15(d) of the Act. Applicant, which became a wholly-owned subsidiary of Westgate-California Corporation on October 2, 1977, no longer has any publicly held securities. (Rel. 34-14665)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC pursuant to the Securities Act of 1933. The information noted below has been taken from the cover page and the facing sheet of the prospectus and registration statement and will appear as follows: Form; Name, address and phone number (if available) of the issuer of the security; Title and the number or face amount of the securities being offered; Name of the managing underwriter (if applicable); Whether the offering is a rights offering; and File number and date filed.

- (S-8) ATLANTIC CITY ELECTRIC CO., 1600 Pacific Ave., Atlantic City, N.J. 08404 - 250,000 shares of common stock. The company was designed to enable eligible employees to acquire common stock of the company. (File 2-61047 - Mar. 28)
- (S-8) GEORGIA PACIFIC CORPORATION, 900 S.W. Fifth Ave., Portland, Ore. 97204 - 750,000 shares of common stock. (File 2-61238 - Apr. 12)
- (S-8) CONTINENTAL OIL COMPANY, High Ridge Park, Stamford, Conn. 06904 - 900,000 shares of common stock and \$23,500,000 of participations in a thrift plan and \$11,000,000 of participations in an investment plan. (File 2-61262 - Apr. 13)
- (S-8) VERMONT AMERICAN CORPORATION, 100 East Liberty St., Louisville, Ky. 40202 - 75,000 shares of common stock. (File 2-61263 - Apr. 14)
- (S-8) NORTHERN STATES POWER COMPANY, 414 Nicollet Mall, Minneapolis, Minn. 55401 (612) 330-5500 - 600,000 shares of common stock. (File 2-61264 - Apr. 14)
- (S-8) PENNZOIL COMPANY, Pennzoil Pl., P.O. Box 2967, Houston, Tex. 77001 - \$15 million of participations and 779,221 shares of common stock. (File 2-61266 - Apr. 14)
- (S-6) THE FIRST TRUST OF INSURED MUNICIPAL BONDS, SERIES 33, 300 West Washington St., Chicago, Ill. 60606 - an indefinite number of units. Depositor: Wauterlek & Brown Inc. (File 2-61267 - Apr. 14)
- (S-8) MILTON ROY COMPANY, 5000 Park Street North, St. Petersburg, Fla. 33733 - 50,000 shares of common stock. (File 2-61269 - Apr. 10)
- (S-8) TEXAS UTILITIES COMPANY, 2001 Bryan Tower, Dallas, Tex. 75201 (214) 653-4600 - \$10 million of participations and 500,000 shares of common stock. (File 2-61270 - Apr. 14)
- (S-16) LUCKY STORES, INC., 6300 Clark Ave., Dublin, Cal. 94566 (415) 828-1000 - 73,000 common shares. (File 2-61271 - Apr. 10)
- (S-16) INEXCO OIL COMPANY, Suite 1900, Milam Bldg., Houston, Tex. 77002 (713) 651-3300 - 45,500 shares of common stock. The company is engaged in the business of exploring for and producing oil and gas. (File 2-61272 - Apr. 14)
- (S-8) INTERNATIONAL RESEARCH AND DEVELOPMENT CORPORATION, 500 North Main St., Mattawan, Mich. 49071 (312) 372-2000 - 115,000 shares of common stock. (File 2-61273 - Apr. 12)
- (S-14) CENTRAL NATIONAL CORPORATION, Broad at Third St., P.O. Box 27602, Richmond, Va. 23261 (804) 782-4000 - 144,000 shares of common stock. (File 2-61274 - Apr. 14)
- (S-8) SEABORAD WORLD AIRLINES, INC., John F. Kennedy International Airport, Jamaica, Long Island, New York 11430 - 200,000 shares of common stock. (File 2-61275 - Apr. 14)
- (S-1) THE LTV CORPORATION, 1600 Pacific Ave., P.O. Box 225003, Dallas, Tex. 75265 - 1,000,000 shares of common stock salable by participants in certain savings and investment plans and 100,000 shares of common stock salable by certain holders. See "Offering Security Holders." LTV is primarily engaged in the steel, meat and food processing and aerospace business. (File 2-61278 - Apr. 14)

- (S-6) THE MUNICIPAL BOND TRUST, SERIES 45, 140 Broadway, New York, N.Y. 10005 - 12,000 units. Depositor: Paine, Webber, Jackson & Curtis Inc. (File 2-61279 - Apr. 14)
- (S-8) PUBLIC SERVICE ELECTRIC AND GAS COMPANY, 80 Park Pl., Newark, N.J. 07101 - 336,730 shares of common stock. (File 2-61280 - Apr. 14)
- (S-16) UNITED STATES TOBACCO COMPANY, 100 West Putnam Ave., Greenwich, Conn. 06830 (203) 661-1100 - 531 shares of common stock. (File 2-61281 - Apr. 14)
- (S-8) CRUM AND FORSTER, 110 William St., New York, N.Y. 10038 - 250,000 shares of common stock. (File 2-61282 - Apr. 14)
- (S-7) PUBLIC SERVICE COMPANY OF NEW HAMPSHIRE, 1000 Elm St., Manchester, N.H. 03105 (603) 669-4000 - 1,300,000 shares of common stock. Underwriters: Kidder, Peabody & Co. Inc. and Blyth Eastman Dillon & Co. Inc. The company is an electric utility. (File 2-61287 - Apr. 14)
- (S-8) THE CHUBB CORPORATION, 100 William St., New York, N.Y. 10038 (212) 285-2866 - 155,000 shares of common stock. (File 2-61291 - Apr. 17)

REGISTRATIONS EFFECTIVE

Apr. 10: HCW Drilling Partnership 1978-I and 1978-II, 2-60683 (90 days); Minnesota Tax Exempt Income Trust, Series 6, 2-60610; Sheller Globe Corp., 2-60795; Whittaker Corp., 2-61089.

Apr. 11: The Hartford Electric Light Co., 2-60876; Investors Syndicate of America Inc., 2-60701 & 2-60702; Suntec Systems, Inc., 2-60706 & 2-60734 (90 days).

NOTE TO DEALERS. When applicable the 90-day period of time dealers are required to use the prospectus is noted above in parentheses after the name of the issuer. As to the other issuers, there may be no such requirement to use a prospectus, or the requirement may be for a period of only 40 days; see Section 4(3) of the Securities Act of 1933 and Rule 174 (17 CFR 230.174) thereunder.

REGISTRATIONS WITHDRAWN

Apr. 10: Liggett Group Inc., 2-60531; Solar Energy Systems, Inc., 2-59488.

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within 10 days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds 5%. The following companies or individuals filed Schedule 13D's during the period March 30 - April 7, 1978. The number of shares of the security which are beneficially owned, and the number of shares concerning which there is a right to acquire are set forth for each beneficial owner.

<u>REPORTING COMPANY OR INDIVIDUAL</u>	<u>ISSUER & NUMBER OF SHARES</u>	<u>DATE FILED</u>
* Paul S. Levy Philip Levy	Metrocare, Inc. (St. Petersburg, FL) Common Stock - 146,877 shs.	3-30-78
ORON Inc. (Canada) (Wholly-owned subsidiary of Anthes Imperial Ltd. (Canada)	Diversey Corporation (Chicago, IL) Common Stock - 140,600 shs.	3-31-78
Louisiana-Pacific Corporation	Fibreboard Corporation (San Francisco, CA) Common Stock - 470,000 shs. (14.5%) Series A Convertible Preferred Stock - 120,000 shs (100%) (Louisiana has voting power only of above shares. Louisiana proposes to merge Fibreboard into a wholly-owned subsidiary.)	3-31-78
Murphy Pacific Corporation	Murphy Pacific Marine Salvage Co. (Emeryville, CA) Class B Common Stock - 213,426 shs. (29%)	3-31-78
American Centennial Corporation	Tidewater Group, Inc. (Atlanta, GA) Common Stock - 1,598,524 shs. (76.3%) (American will purchase above shares pursuant to an Agreement with Pilgrim Corporation.)	3-31-78

ACQUISITION REPORTS CONT.

Rexham Corporation	Wright Machinery Company, Inc. (Durham, NC) Common Stock - 120,120 shs. (38%) (Rexham has agreed to purchase above shares and proposes a merger of Wright into Rexham.)	3-31-78
* Harold B. Ehrlich	Ealing Corp. (South Natick, MA) Common Stock - 91,000 shs.	3-31-78
* Harry H. Wise	Ealing Corp. (South Natick, MA) Common Stock - 6,500 shs.	3-31-78
* Central National Corp. Cenro Corporation Sejak Corporation Gottesman-Central National Profit Sharing Plan Trust, et al	Global Marine Inc. (Los Angeles, CA) Common Stock - 352,400 shs.	3-31-78
* Ted D. Nelson Daniel C. Montano Victoria G. Montano Dr. Paul Kouri, et al	Lincoln Mortgage Investors (Fullerton, CA) Shares of Beneficial Interest - 108,400	3-31-78
Salkin & Linoff, Incorporated	Nelly Don, Inc. (North Kansas City, MO) Common Stock - 171,659 shs. (20.46%)	4-3-78
Estate of Coleman B. Moore	Moore Products Co. (Springhouse, PA) Common Stock - 358,400 shs. (18%) Common Stock - 69,156 shs. on conversion of Preferred Stock	4-3-78
James M. McCurry	United Consolidated Industries, Inc. (Hanover, MD) Common Stock - 15,655 shs.	4-3-78
Carl W. Swan Joe Dan Trigg Jill D. Parker William J. O'Connor, et al	Western Oil Shale Corp. (Midland, TX) Common Stock - 657,817 shs. (47%) (641,717 of above shares were acquired pursuant to the Tender Offer.)	4-3-78
R. H. Buckman	Oakite Products, Inc. (Berkeley Heights, NJ) Common Stock - 148,100 shs.	4-3-78
Eunice Seligson Felice Abels, Individually, Custodian and as Trustee Larry J. Abels J. B. Seligson	Selco, Inc. (Tulsa, OK) Common Stock - 187,095 shs.	4-3-78
* Standard Oil Company (Indiana)	Analog Devices, Inc. (Norwood, MA) Common Stock - 327,750 shs. (15%)	4-3-78
* Morrey L. Salkin	Nelly Don, Inc. (Kansas City, MO) Common Stock - 214,929 shs. (26.5%) Common Stock - 10,000 shs. on exercise of Options (Included above are 171,659 shares owned by Salkin & Linoff, Inc.)	4-3-78
* H. A. Pope & Sons, Incorporated	Forum Restaurants, Inc. (Kansas City, MO) Common Stock - 136,250 shs.	4-3-78
* Brent D. Baird, Individually and as Trustee Aries Hill Corp. Anne S. Baird, Trustee and Custodian Bridget Bos Baird, et al	Kentucky Property Trust (Lexington, KY) Shares of Beneficial Interest - 170,800 (15.53%)	4-3-78
* Raymond A. Weigel	Kysor Industrial Corp. (Cadillac, MI) Common Stock - 88,420 shs. (Included above are shares owned by his wife.)	4-3-78

ACQUISITION REPORTS CONT.

* Burmeister & Wain American Corp. (Wholly-owned subsidiary of Burneister & Wain A/S (Denmark))	Mark Products, Inc. (Houston, TX) Common Stock - 206,672 shs. (16.6%) Common Stock - 200,000 shs. on exercise of Warrants (In addition, Company also owns 500,000 shares Series A Convertible Preferred Stock.)	4-3-78
* E. Peter Hoffman, Jr., Individually and as Custodian	Midland Mortgage Investors Trust (Oklahoma City, OK) Shares of Beneficial Interest - 201,800	4-3-78
* Ash Grove Cement Company	Oregon Portland Cement Company (Portland, OR) Common Stock - 104,498 shs. (11.34%)	4-3-78
Curtiss-Wright Corporation (Opposition Stockholder Group)	Kennecott Copper Corp. (NYC) Capital Stock - 30,000 shs.	4-4-78
ATCO Industries Holdings Ltd. (Canada) ATCO Holdings Ltd. (Canada) (Subsidiaries of ATCO Industries Ltd. (Canada)) ATCO Industries Ltd. (Canada)	Thomson Industries Limited (Houston, TX) Common Stock - 2,925,238 shs. (94%) (Above shares were acquired pursuant to the Tender Offer.)	4-4-78
* Vera Rubin Trust Lee Balter Reed Rubin	Atlanta National Real Estate Trust (Atlanta, GA) Shares of Beneficial Interest - 213,100	4-4-78
* ACP, Inc. (Wholly-owned subsidiary of Pertec Computer Corporation)	Tally Corp. (Kent, WA) Common Stock - 426,000 shs.	4-4-78
* National Mutual Insurance Company	General Ohio S & L Corp. (Findlay, OH) Common Stock - 27,000 shs.	4-5-78
* Gibson-Homans Company Voting Trust	Gibson-Homans Co. (Cleveland, OH) Common Stock - 290,766 shs.	4-5-78
* T.M.G.C., Inc. (Wholly-owned subsidiary of Times Mirror Co.)	Graphic Controls Corp. (Buffalo, NY) Common Stock - 1,219,914 shs. 4-3/4% Convertible Debentures - \$2,288,000	4-5-78
* Stanley Marsh 3 Tom F. Marsh Michael C. Marsh Estelle Marsh Watlington	Kingstip Communications, Inc. (Austin, TX) Common Stock - 42,130 shs.	4-5-78
* Federated Reinsurance Corp. (Wholly-owned subsidiary of Federated Development Corp.)	Maryland Realty Trust (Tallahassee, FL) Shares of Beneficial Interest - 143,000	4-5-78
* BOC Financial Corp. (Subsidiary of British Oxygen Co. Ltd. (U.K.))	Airco Inc. (Montvale, NJ) Common Stock - 6,641,500 shs. (54%)	4-6-78
* Louis Berkman Company	AMPCO-Pittsburgh Corp. (Pittsburgh, PA) Common Stock - 662,835 shs.	4-6-78
* Arthur Cassel Sonia Cassel	Citrus County Land Bureau, Inc. (Great Neck, NY) Common Stock - 86,791 shs. (18.8%) (Mr. Cassel has the right to acquire an additional 475 shares on conversion of Debentures.)	4-6-78
* H. K. Porter Company, Inc.	Fansteel Inc. (North Chicago, IL) Common Stock - 1,382,995 shs. (96%) (98,000 of above shares were acquired pursuant to the Tender Offer.)	4-6-78

ACQUISITION REPORTS CONT.

* Prescott Investors, Inc.	MacDermid, Incorporated (Waterbury, CT) Common Stock - 117,120 shs.	4-6-78
* American Financial Corporation	Performance Systems, Inc. (Nashville, TN) Common Stock - 2,109,810 shs. (21%) (This amendment corrects previously reported shares owned.)	4-6-78
Fidelity Destiny Fund, Inc. Fidelity Capital Fund, Inc.	Diebold, Inc. (Canton, OH) Common Stock - 344,300 shs.	4-7-78
Arthur R. Myers	Hanks Seafood Company (Easton, MD) Common Stock - 1,831,412 shs. (80%) (Mr. Myers has the right to purchase above shares pursuant to the Stock Purchase Agreement.)	4-7-78
Robert Mondavi Family Group	Rainier Companies, Inc. (Seattle, WA) Common Stock - 1,008,605 shs. (47.54%) (Mondavi Group has the right to acquire above shares from a shareholder.)	4-7-78
Robert L. Stroble	Wolverine Aluminum Corp. (Lincoln Park, MI) Common Stock - 69,303 shs. (Included above are shares owned by his wife.)	4-7-78
* VG-Verwaltungsgesellschaft fuer Industrielle Unternehmungen Friedrich Flick GmbH (West Germany)	W. R. Grace & Co. (NYC) Common Stock - 4,473,000 shs.	4-7-78
* Central National Corp. Cenro Corp. Sejak Corp. Gottesman-Central National Profit Sharing Plan Trust, et al	Investors Diversified Services, Inc. (Minneapolis, MN) Class A Common Stock - 266,200 shs.	4-7-78
* Mitchell Corporation of Owosso	MWA Company (Owosso, MI) Common Stock - 289,036 shs. (44%)	4-7-78
* Robert Pace Schofield, Jr.	Oneida Ltd. (Oneida, NY) Common Stock - 215,875 shs. (12.1%) Common Stock - 1,794 shs. on conversion of Debentures	4-7-78
* Blue Chip Stamps	Pinkerton's, Inc. (NYC) Common Stock - 587,396 shs.	4-7-78
* Daniel Cowin	Treadway Companies, Inc. (Paterson, NJ) Common Stock - 121,600 shs. (Included above are shares owned by his wife.)	4-7-78

The following companies or individuals filed Form 13D-5's during the period March 30 - April 6, 1978. Persons eligible to use the short form (Form 13D-5) may in lieu of filing a Schedule 13D file a Form 13D-5 within ten days after the end of the calendar quarter in which the person became subject to Section 13(d)(1).

<u>REPORTING COMPANY OR INDIVIDUAL</u>	<u>ISSUER & NUMBER OF SHARES</u>	<u>DATE FILED</u>
Morgan Stanley & Co. Incorporated	Chase Manhattan Bank (NYC) 4-7/8% Convertible Capital Notes - \$9,467,000	3-30-78
Kalb, Voorhis & Co.	Genesco Inc. (Nashville, TN) \$4.50 Convertible Preferred - 1,110 shs.	4-3-78
North American Management Corp.	Marvin Josephson Associates Inc. (NYC) Common Stock - 97,900 shs.	4-3-78
Niagara Share Corporation	AVX Corporation (Great Neck, NY) Common Stock - 81,625 shs.	4-5-78
* Albert Fried & Company	Facet Enterprises, Inc. (Tulsa, OK) Common Stock - 239,954 shs.	4-6-78

ACQUISITION REPORTS CONT.

Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1. The following companies or individuals filed Schedule 14D-1's during the period March 27 - April 3, 1978. *Amended Tender Offers.

<u>OFFER TO PURCHASE BY:</u>	<u>ISSUER & NUMBER OF SHARES TO BE PURCHASED</u>	<u>DATE FILED</u>
Husky Petroleum Corp. (Wholly-owned subsidiary of Husky Oil Ltd. (Canada)	Husky Exploration, Ltd. (Denver, CO) Limited Partnership Interests - All outstanding Price equal to \$340.88 per \$1,000 of Partnership Interest (Subsidiaries of Husky Oil own \$4,210,841.10 Interests.)	3-27-78
* Equitable of Iowa Companies	Provident Life Insurance Co. (Bismark, ND) Common Stock - All outstanding shares Voting Trust Certificates - All outstanding for cash at \$36.00 net per share (The amended offer increased the price from \$35.00 net per share.)	3-27-78
Manor Care, Inc.	Hillhaven Corporation (Tacoma, WA) Common Stock - 1,000,000 shs. (46.5%) for cash at \$13.50 net per share	4-3-78

NOTICE

Many requests for copies of documents referred to in the SEC News Digest have erroneously been directed to the Government Printing Office. Copies of such documents and of registration statements may be ordered from the Public Reference Section, Securities and Exchange Commission, Washington, D.C. 20549. The reproduction cost is 10c per page plus postage (7 days) (\$3.50 minimum); 20c per page plus postage for expedited service (4 days) (\$5.00 minimum) and 30c per page plus postage for priority service overnight (\$5.00 minimum). Cost estimates are given on request. All other reference material is available in the SEC Docket.

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