

sec news digest

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Issue 94-30

February 1994

February 16, 1994

U.S. SECURITIES
EXCHANGE COMMISSION

ENFORCEMENT PROCEEDINGS

JAMES O'HAGAN CONVICTED

On February 10, a jury hearing the case of United States v. O'Hagan, Crim. No. 4-92-219, D. Minn., criminally convicted defendant James H. O'Hagan (O'Hagan) on all charges in a 57-count indictment. The jury verdict included thirty-four counts of securities fraud under Sections 10(b) and 14(e) of the Exchange Act, and Rules 10b-5 and 14e-3 thereunder; twenty counts of mail fraud; and three counts of money laundering arising out of his illegal insider trading in the securities of The Pillsbury Company. [SEC v. James H. O'Hagan, USDC for the District of Minnesota, No. 3-90 Civil 16, RGR] (LR-13966)

INVESTMENT COMPANY ACT RELEASES

THE LAUREL FUNDS, INC., ET AL.

An order has been issued on an application filed by The Laurel Funds, Inc., et al. under Section 6(c) of the Investment Company Act for an exemption from Sections 2(a)(32), 2(a)(35), 18(f), 18(g), 18(i), 22(c), and 22(d) of the Act and Rule 22c-1 thereunder. The order permits applicants to offer an unlimited number of classes of shares representing interest in the same portfolio of securities, assess a contingent deferred sales charge (CDSC) on certain redemptions of shares, and waive the CDSC in certain instances. (Rel. IC-20072 - February 15)

DAILY MONEY FUND, ET AL.

An order has been issued on an application filed by Daily Money Fund, et al. under Section 6(c) of the Investment Company Act for an exemption from Sections 2(a)(32), 2(a)(35), 22(c), and 22(d) of the Act and Rule 22c-1 thereunder to permit certain investment companies to assess and, under certain circumstances, waive a contingent deferred sales charge on redemptions of shares. The order also amends a previous order granting an exemption from Sections 18(f)(1), 18(g), and 18(i) of the Act and permits applicants to add a conversion feature to an existing multiple class distribution arrangement. (Rel. IC-20073 - February 15)

CITYFED FINANCIAL CORP.

A notice has been issued giving interested persons until March 14 to request a hearing on an application filed by Cityfed Financial Corp. for an order under Sections 6(c) and 6(e) of the Investment Company Act that would exempt applicant from all provisions of the Act, except Sections 9, 17(a)(as modified in the application), 17(d)(as modified), 17(e), 17(f), and 36 through 45, and 47 through 51 of the Act, and the rules thereunder. The requested order would exempt applicant until the earlier of one year from the date of the requested order or such time as Cityfed would no longer be required to register as an investment company under the Act. (Rel. IC-20074 - February 15)

SELF-REGULATORY ORGANIZATIONS

WITHDRAWAL GRANTED

An order has been issued granting the application of Material Sciences Corporation to withdraw from listing and registration its Common Stock, \$0.02 Par Value, on the American Stock Exchange. (Rel. 34-33623)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-3 BETHLEHEM STEEL CORP /DE/, 1170 EIGHTH AVE, BETHLEHEM, PA 18016
(215) 694-2424 - 13,800,000 (\$319,125,000) COMMON STOCK. (FILE 33-52209 - FEB. 09) (BR. 6)
- S-8 HOUSEHOLD INTERNATIONAL INC, 2700 SANDERS RD, PROSPECT HEIGHTS, IL 60070
(708) 564-5000 - 25,000 OTHER SECURITIES INCLUDING VOTING TRUST.
1,000,000 (\$33,312,500) COMMON STOCK. (FILE 33-52211 - FEB. 09) (BR. 11)
- S-3 CPC INTERNATIONAL INC, INTERNATIONAL PLZ, P O BOX 8000,
ENGLEWOOD CLIFFS, NJ 07632 (201) 894-4000 - 141,000,000 (\$141,000,000)
STRAIGHT BONDS. (FILE 33-52213 - FEB. 09) (BR. 4)
- S-8 MPL HOLDINGS INC, 222 W WASHINGTON AVE, MADISON, WI 53703 (608) 252-3311
- 450,000 (\$13,218,750) COMMON STOCK. (FILE 33-52215 - FEB. 09) (BR. 7)
- SB-2 LAS VEGAS MAJOR LEAGUE SPORTS INC, 6900 WESTCLIFF DR, STE 516,
LAS VEGAS, NV 89128 (702) 242-4200 - 1,767,590 (\$8,617,001.25)
COMMON STOCK. (FILE 33-74548-LA - JAN. 28) (BR. 12)

REGISTRATIONS CONT.

- S-8 UNIROYAL TECHNOLOGY CORP, ONE SARASOTA TOWER STE 900,
TWO NORTH TAMiami TRAIL, SARASOTA, FL 34236 (813) 366-5282 - 70,000
(\$205,625) COMMON STOCK. (FILE 33-74746 - FEB. 07) (BR. 5)
- S-3 URETHANE TECHNOLOGIES INC, 1202 EAST WAKEHAM AVE, SANTA ANA, CA 92705
(714) 837-0800 - 376,285 (\$2,738,940.94) COMMON STOCK. (FILE 33-74838 -
FEB. 07) (BR. 1)
- S-8 JMC GROUP INC, 9710 SCRANTON ROAD, SUITE 100, SAN DIEGO, CA 92121
(619) 450-0055 - 750,000 (\$5,062,500) COMMON STOCK. (FILE 33-74840 -
FEB. 07) (BR. 10)
- S-8 JMC GROUP INC, 9710 SCRANTON ROAD, SUITE 100, SAN DIEGO, CA 92121
(619) 450-0055 - 750,000 (\$5,062,500) COMMON STOCK. (FILE 33-74842 -
FEB. 07) (BR. 10)
- S-6 GREAT HALL EQUITY TRUST SERIES I, 60 SOUTH SIXTH STREET, MINNEAPOLIS, MN
55402 - INDEFINITE SHARES. (FILE 33-74844 - FEB. 07) (BR. 18 - NEW ISSUE)
- S-3 INDIVIDUAL INVESTOR GROUP INC, 38 EAST 29TH ST, NEW YORK, NY 10016
(212) 689-2777 - 3,147,706 (\$12,297,643.39) COMMON STOCK. (FILE 33-74846 -
FEB. 07) (BR. 11)
- S-3 MATHSOFT INC, 201 BROADWAY, CAMBRIDGE, MA 02139 (617) 577-1017 -
370,277 (\$2,406,800.50) COMMON STOCK. (FILE 33-74848 - FEB. 07) (BR. 10)
- S-8 CENTURY TECHNOLOGIES INC, 1400 NORTH 29TH COURT, HOLLYWOOD, FL 33020
(305) 525-0222 - 500,000 (\$405,000) COMMON STOCK. (FILE 33-74854 -
FEB. 07) (BR. 14)
- S-4 HEALTHSOURCE INC, PO BOX 2041, 54 REGIONAL DR, CONCORD, NH 03302
(603) 225-5077 - 1,741,147 (\$12,688,520) COMMON STOCK. (FILE 33-74856 -
FEB. 07) (BR. 9)
- S-6 KANSAS TAX EXEMPT TRUST SERIES 67, 120 SOUTH MARKET, SUITE 450, WICHITA,
KS 67202 - 1,000 (\$1,010,000) UNIT INVESTMENT TRUST. (FILE 33-74858 -
FEB. 08) (BR. 17 - NEW ISSUE)
- S-1 ELECTROGLAS INC, 2901 CORONADO DRIVE, SANTA CLARA, CA 95054
(408) 727-6500 - 2,300,000 (\$58,937,500) COMMON STOCK. (FILE 33-74860 -
FEB. 08) (BR. 3)
- SB-2 TURBOCHEF INC, 126 E 56TH ST, NEW YORK, NY 10022 (212) 244-5553 -
2,175,261 (\$10,941,305) COMMON STOCK. 130,000 (\$130)
WARRANTS, OPTIONS OR RIGHTS. (FILE 33-75008 - FEB. 04) (BR. 9 - NEW ISSUE)
- S-8 PARAMETRIC TECHNOLOGY CORP, 128 TECHNOLOGY DRIVE, WALTHAM, MA 02154
(617) 894-7111 - 2,400,000 (\$79,200,000) COMMON STOCK. (FILE 33-75018 -
FEB. 07) (BR. 9)
- N-2 GLOBAL PARTNERS FLOATING RATE INCOME FUND INC, SEVEN WORLD TRADE CENTER,
NEW YORK, NY 10048 - 383,334 (\$5,750,010) COMMON STOCK. (FILE 33-75020 -
FEB. 07) (BR. 17 - NEW ISSUE)
- S-8 MEDCHEM PRODUCTS INC /MA/, 232 W CUMMINGS PARK, WOBURN, MA 01801
(617) 932-5900 - 700,000 (\$4,375,000) COMMON STOCK. (FILE 33-75022 -
FEB. 07) (BR. 4)

REGISTRATIONS CONT.

- S-8 MEDCHEM PRODUCTS INC /MA/, 232 W CUMMINGS PARK, WOBURN, MA 01801
(617) 932-5900 - 50,000 (\$312,500) COMMON STOCK. (FILE 33-75024 - FEB. 07)
(BR. 4)
- S-8 ABBEY HEALTHCARE GROUP INC/DE, 3560 HYLAND AVE, COSTA MESA, CA 92626
(714) 957-2000 - 1,684,735 (\$46,330,212.50) COMMON STOCK. (FILE 33-75028 -
FEB. 07) (BR. 5)
- S-4 BOOMTOWN INC, INTERSTATE 80, BOOMTOWN GARSON RD, VERDI, NV 89439
(702) 345-0399 - 103,500,000 (\$100,528,000) MORTGAGE BONDS. (FILE
33-75030 - FEB. 07) (BR. 12)
- S-8 ALLEN ETHAN INTERIORS INC, ETHAN ALLEN DRIVE, DANBURY, CT 06813
(203) 743-8294 - 200,000 (\$6,250,000) COMMON STOCK. (FILE 33-75032 -
FEB. 07) (BR. 6)
- S-3 ADVANCED PROMOTION TECHNOLOGIES INC, 3001 SOUTH WEST 10TH ST,
626 S MILITARY TRAIL, POMPANO BEACH, FL 33069 (305) 969-3000 - 4,600,000
(\$39,675,000) COMMON STOCK. (FILE 33-75038 - FEB. 07) (BR. 5)
- S-8 DEVON GROUP INC, 6 STAMFORD FORUM STE 501, STAMFORD, CT 06901
(203) 964-1444 - 350,000 (\$6,480,625) COMMON STOCK. (FILE 33-75060 -
FEB. 07) (BR. 12)
- S-1 ALLIED WASTE INDUSTRIES INC, 7201 E CAMELBACK RD STE 375, SCOTTSDALE, AR
85251 (602) 423-2946 - 5,000,000 (\$28,125,000) COMMON STOCK. (FILE
33-75070 - FEB. 08) (BR. 8)
- S-3 ADAC LABORATORIES, 540 ALDER DR, MILPITAS, CA 95035 (408) 321-9100 -
136,645 (\$1,503,095) COMMON STOCK. (FILE 33-75074 - FEB. 08) (BR. 8)
- S-3 ADAC LABORATORIES, 540 ALDER DR, MILPITAS, CA 95035 (408) 321-9100 -
1,000,000 (\$11,000,000) COMMON STOCK. (FILE 33-75076 - FEB. 08) (BR. 8)
- S-8 GAMING CORP OF AMERICA, 1400 INTERNATIONAL CENTRE, 900 SECOND AVE S,
MINNEAPOLIS, MN 55402 (612) 339-8171 - 900,000 (\$10,575,000) COMMON STOCK.
(FILE 33-75080 - FEB. 08) (BR. 11)
- S-3 RENTECH INC /CO/, 1624 MARKET ST STE 300A, DENVER, CO 80202
(303) 571-4158 - 1,120,000 (\$2,452,800) COMMON STOCK. (FILE 33-75082 -
FEB. 08) (BR. 5)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8-K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
ACTIVISION INC /NY	CA	NO ITEMS								02/09/94	
ADVACARE INC	DE	X	X	X				X		01/28/94	
AMETEK INC	DE				X	X				02/10/94	
ANDOVER BANCORP INC	DE		X					X		01/26/94	
AUTO BOND RECEIVABLES CORP	DE			X	X					01/25/94	
BARTO TECHNICAL SERVICES INC	PA	X	X							02/03/94	
BELL ATLANTIC CORP	DE			X						02/14/94	
BELLATRIX INTERNATIONAL INC	DE	NO ITEMS								10/05/93	AMEND
BELLATRIX INTERNATIONAL INC	DE			X	X					10/05/94	AMEND
BOONTON ELECTRONICS CORP	NJ			X				X		10/25/94	
BOSTON CAPITAL TAX CREDIT FUND III L P	DE			X	X					11/01/93	
BOSTON CAPITAL TAX CREDIT FUND III L P	DE			X	X					10/29/94	
BOWATER INC	DE							X		02/01/94	
CALIFORNIA REAL ESTATE INVESTMENT TRUST	CA			X						01/03/94	
CAPITOL HOME EQUITY LOAN TRUST 1990-1	MD							X		01/31/94	
CAPITOL HOME EQUITY LOAN TRUST 1993-1	DE							X		01/25/94	
CENCALL COMMUNICATIONS CORP	DE	X						X		02/10/94	
CIGNA CORP	DE				X					02/14/94	
CITICORP MORTGAGE SECURITIES INC	DE	X								01/26/94	
CNC SECURITIES CORP III	DE	X						X		01/28/94	
COLUMBIA GAS SYSTEM INC	DE							X		02/14/94	
CORRPRO COMPANIES INC /OH/	OH				X					02/11/94	
CLMBS INC 1994-A MORT PASS THRO CERT SER				X	X					01/01/94	
CLMBS INC 1994-B MORT PASS THRO CERT SER				X	X					01/01/94	
CLMBS INC 1994-1 MORT PASS THRO CERT SER				X	X					01/01/94	
CLMBS INC 1994-2 MORT PASS THRO CERT SER				X	X					01/01/94	
CLMBS INC 1994-3 MORT PASS THRO CERT SER				X	X					01/01/94	
CLMBS INC 1994-6 MORT PASS THRO CERT SER				X	X					01/01/94	
DIXIE NATIONAL CORP	MS			X						01/14/94	
DOW CORNING CORP	MI			X						02/14/94	
DUTY FREE INTERNATIONAL INC	MD			X	X					01/15/94	
EATON CORP	OH	X						X		02/04/94	
EL PASO ELECTRIC CO /TX/	TX				X					02/08/94	
EQUITABLE BANKSHARES OF COLORADO INC	CO							X		01/25/94	
ESSEX FINANCIAL PARTNERS LP	DE				X					01/31/94	
F&M NATIONAL CORP	VA	X								02/07/94	
FIRST CHICAGO CORP	DE							X		01/01/94	
FLIGHT INTERNATIONAL GROUP INC	GA			X				X		02/07/94	
FMC CORP	DE			X						01/28/94	
FMC CORP	DE			X						01/28/94	
FRANKFORD CORP	PA				X					02/09/94	
GE CAPITAL MORT SERV INC REMIC MULI CL P				X						01/27/94	
GENERAL KINETICS INC	VA	X						X		01/26/94	
GNAC MORTGAGE CORP OF IOWA MORT PAS THR	PA	NO ITEMS								01/25/94	
GREAT WESTERN FINANCIAL CORP	DE	X								12/03/93	AMEND
GREEN TREE FINANCIAL CORP	MN			X	X					02/15/94	
GREEN TREE FINANCIAL CORP	MN			X	X					02/15/94	
GREEN TREE FINANCIAL CORP	MN			X	X					02/15/94	
GREEN TREE FINANCIAL CORP	MN			X	X					02/15/94	
HAHN AUTOMOTIVE WAREHOUSE INC	NY							X		11/29/93	AMEND
HARSCO CORP	DE	X								01/28/94	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT	
		1	2	3	4	5	6	7	8			
HAWAIIAN ELECTRIC CO INC	HI					X					02/11/94	
HAWAIIAN ELECTRIC INDUSTRIES INC	HI					X					02/11/94	
HIGH EQUITY PARTNERS L P SERIES 88	DE					X					12/27/93	
ICC TECHNOLOGIES INC	DE					X					02/07/94	
INTEGRATED RESOURCES HIGH EQUITY PARTNER	CA					X					12/27/93	
INTELCOM GROUP INC						X					02/08/94	
INTER REGIONAL FINANCIAL GROUP INC	DE					X	X				02/11/94	
KEMMERER BOTTLING GROUP INC						X					02/04/94	
KRISCH AMERICAN INNS INC	VA		X								02/07/94	
LADD FURNITURE INC	NC	X					X				01/31/94	
LATEX RESOURCES INC	TX	X					X				01/14/94	
LIBERTY NATIONAL BANCORP INC /KY/	KY					X					02/11/94	
LINCOLN TELECOMMUNICATIONS CO	NE					X	X				02/04/94	
LYNCH CORP	IN						X				12/14/93AMEND	
MAJOR REALTY CORP	DE					X					02/03/94	
MALVY TECHNOLOGY INC	DE	X				X	X	X			02/07/94	
MARINE MIDLAND BANK N A						X	X				01/25/94	
MATHSOFT INC	MA					X	X				02/08/94	
MATTEL INC /DE/	DE					X	X				02/09/94	
MAXUS ENERGY CORP /DE/	DE					X	X				01/12/94	
MCDONNELL DOUGLAS CORP	MD					X					02/15/94	
MERCANTILE BANCORPORATION INC	MO	X					X				02/01/94	
MERISEL INC /DE/	DE	X					X				01/31/94	
MINNESOTA MINING & MANUFACTURING CO	DE					X					02/14/94	
ML DELPHI PREMIER PARTNERS LP	DE					X					12/27/93	
MONITREND INVESTMENT MANAGEMENT INC	DE	X					X				01/17/94	
MONTANA PRECISION MINING LTD	WA					X	X				02/03/94	
NALCO CHEMICAL CO	DE					X					02/03/94	
NATIONAL HEALTH INVESTORS INC	MD					X					02/10/94	
NEVADA GOLD & CASINOS INC	NV					X					01/23/94	
NOMURA ASSET SECURITIES CORP						X					02/11/94	
NORTEK INC	DE					X	X				02/10/94	
NORTHERN STATES POWER CO /MN/	MN					X	X				02/10/94	
NORWEST CORP	DE					X					01/19/94	
PAK MAIL CENTERS OF AMERICA INC	CO			X			X				12/30/93AMEND	
PANWORLD MINERALS INTERNATIONAL INC /UT	NV					NO ITEMS					01/31/94	
PHOENIX INFORMATION SYSTEMS CORP	DE	X					X				12/01/93AMEND	
PNC MORTGAGE SEC CORP MORT PASS THRO CER						X	X				01/01/94	
POGO PRODUCING CO	DE					X					02/14/94	
PRICE T ROME REALTY INCOME FUND I	MD					X					01/31/94	
PRIME CABLE INCOME PARTNERS LP	DE	X									01/14/94	
PURE TECH INTERNATIONAL INC	DE	X					X				02/08/94	
QUADRA LOGIC TECHNOLOGIES INC						NO ITEMS					02/09/94	
READING & BATES CORP	DE						X				02/14/94	
READING & BATES CORP	DE						X				02/15/94	
SAXON MORTGAGE SECURITIES CORP	DE					X	X				01/27/94	
SEARS CREDIT ACCOUNT MASTER TRUST I	IL					X	X				02/15/94	
SEARS CREDIT ACCOUNT TRUST 1989 E	IL					X	X				02/15/94	
SEARS CREDIT ACCOUNT TRUST 1990 A	IL					X	X				02/15/94	
SEARS CREDIT ACCOUNT TRUST 1990 B	IL					X	X				02/15/94	
SEARS CREDIT ACCOUNT TRUST 1990 C	IL					X	X				02/15/94	
SEARS CREDIT ACCOUNT TRUST 1990 D	IL					X	X				02/15/94	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
SEARS CREDIT ACCOUNT TRUST 1990 E /NEW/	IL					X	X			02/15/94	
SEARS CREDIT ACCOUNT TRUST 1991-A	IL					X	X			02/15/94	
SEARS CREDIT ACCOUNT TRUST 1991-B	IL					X	X			02/15/94	
SEARS CREDIT ACCOUNT TRUST 1991-C	IL					X	X			02/15/94	
SEARS CREDIT ACCOUNT TRUST 1991-D	IL					X	X			02/15/94	
SEARS MOR SEC CORP ADJ RATE MOR PASS THR	DE					X	X			01/01/94	
SEARS MOR SEC CORP IND RT ADJ RT MOR PA	DE					X	X			08/16/93AMEND	
SEARS MOR SEC CORP IND RT ADJ RT MOR PA	DE					X	X			01/01/94	
SEARS MOR SEC CORP IND RT ADJ RT MOR PAS	DE					X	X			07/31/93AMEND	
SEARS MOR SEC CORP IND RT ADJ RT MOR PAS	DE					X	X			08/16/93AMEND	
SEARS MOR SEC CORP IND RT ADJ RT MOR PAS	DE					X	X			01/01/94	
SEARS MOR SEC CORP INDI RT ADJ RT MOR PA	DE					X	X			08/31/93AMEND	
SEARS MOR SEC CORP INDI RT ADJ RT MOR PA	DE					X	X			09/30/93AMEND	
SEARS MOR SEC CORP INDI RT ADJ RT MOR PA	DE					X	X			01/01/94	
SEARS MOR SEC CORP MUL CLASS MOR PASS TH	DE					X	X			09/30/93AMEND	
SEARS MOR SEC CORP MUL CLASS MOR PASS TH	DE					X	X			01/01/94	
SEARS MOR SECURITIES CORP LIBOR MOR PASS	DE					X	X			07/10/93AMEND	
SEARS MOR SECURITIES CORP LIBOR MOR PASS	DE					X	X			07/31/93AMEND	
SEARS MOR SECURITIES CORP LIBOR MOR PASS	DE					X	X			08/31/93AMEND	
SEARS MOR SECURITIES CORP LIBOR MOR PASS	DE					X	X			09/30/93AMEND	
SEARS MOR SECURITIES CORP LIBOR MOR PASS	DE					X	X			01/01/94	
SEARS MOR SECURITIES CORP LIBOR MOR PASS	DE					X	X			01/01/94	
SEARS MORT SEC COR IND RAT ADJ RAT MOR P	DE					X	X			09/30/93AMEND	
SEARS MORT SEC CORP ADJ MORT PASS THR CE						X	X			09/30/93AMEND	
SEARS MORT SEC CORP ADJ MORT PASS THR CE						X	X			09/30/93AMEND	
SEARS MORT SEC CORP ADJ MORT PASS THR CE						X	X			01/01/94	
SEARS MORT SEC CORP ADJ RATE MOR PASS TH	DE					X	X			08/16/93AMEND	
SEARS MORT SEC CORP ADJ RATE MOR PASS TH	DE					X	X			01/01/94	
SEARS MORT SEC CORP ADJ RATE MORT PASS T	DE					X	X			07/31/93AMEND	
SEARS MORT SEC CORP ADJ RATE MORT PASS T	DE					X	X			07/31/93AMEND	
SEARS MORT SEC CORP ADJ RATE MORT PASS T	DE					X	X			07/31/93AMEND	
SEARS MORT SEC CORP ADJ RATE MORT PASS T	DE					X	X			07/31/93AMEND	
SEARS MORT SEC CORP ADJ RATE MORT PASS T	DE					X	X			08/16/93AMEND	
SEARS MORT SEC CORP ADJ RATE MORT PASS T	DE					X	X			08/16/93AMEND	
SEARS MORT SEC CORP ADJ RATE MORT PASS T	DE					X	X			08/16/93AMEND	
SEARS MORT SEC CORP ADJ RATE MORT PASS T	DE					X	X			08/16/93AMEND	
SEARS MORT SEC CORP ADJ RATE MORT PASS T	DE					X	X			09/30/93AMEND	
SEARS MORT SEC CORP ADJ RATE MORT PASS T	DE	X					X			01/01/94	
SEARS MORT SEC CORP ADJ RATE MORT PASS T	DE					X	X			01/01/94	
SEARS MORT SEC CORP ADJ RATE MORT PASS T	DE					X	X			01/01/94	
SEARS MORT SEC CORP ADJ RATE MORT PASS T	DE					X	X			01/01/94	
SEARS MORT SEC CORP ADJ RT MORT PAS THR	DE					X	X			07/31/93AMEND	
SEARS MORT SEC CORP ADJ RT MORT PAS THR	DE					X	X			08/16/93AMEND	
SEARS MORT SEC CORP ADJ RT MORT PAS THR	DE					X	X			01/01/94	
SEARS MORT SEC CORP ADJUST RATE MOR PAS	DE					X	X			08/16/93	
SEARS MORT SEC CORP ADJUST RATE MOR PAS	DE					X	X			01/01/94	
SEARS MORT SEC CORP ADJUST RATE MORT PA	DE					X	X			08/16/93AMEND	
SEARS MORT SEC CORP ADJUST RATE MORT PA	DE					X	X			01/01/94	
SEARS MORT SEC CORP ADJUST RATE MORT PAS	DE					X	X			07/31/93AMEND	

BK REPORTS CONT.

NAME OF ISSUER	STATE CODE	BK ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
SEARS MORT SEC CORP ADJUST RATE MORT PAS	DE					X	X			01/01/94	
SEARS MORT SEC CORP MOR PASS THR CERT SE	DE					X	X			07/31/93AMEND	
SEARS MORT SEC CORP MOR PASS THR CERT SE	DE					X	X			01/01/94	
SEARS MORT SEC CORP MORT PASS THRO CERT	DE					X	X			07/31/93AMEND	
SEARS MORT SEC CORP MORT PASS THRO CERT	DE					X	X			07/31/93AMEND	
SEARS MORT SEC CORP MORT PASS THRO CERT	DE					X	X			08/16/93AMEND	
SEARS MORT SEC CORP MORT PASS THRO CERT	DE					X	X			08/16/93AMEND	
SEARS MORT SEC CORP MORT PASS THRO CERT	DE					X	X			08/31/93AMEND	
SEARS MORT SEC CORP MORT PASS THRO CERT	DE					X	X			09/30/93AMEND	
SEARS MORT SEC CORP MORT PASS THRO CERT	DE					X	X			09/30/93AMEND	
SEARS MORT SEC CORP MORT PASS THRO CERT	DE					X	X			09/30/93AMEND	
SEARS MORT SEC CORP MORT PASS THRO CERT	DE					X	X			01/01/94	
SEARS MORT SEC CORP MORT PASS THRO CERT	DE					X	X			01/01/94	
SEARS MORT SEC CORP MORT PASS THRO CERT	DE					X	X			01/01/94	
SEARS MORT SEC CORP MULT CL MOR PAS THR	DE					X	X			08/16/93AMEND	
SEARS MORT SEC CORP MULT CL MOR PAS THR	DE					X	X			01/01/94	
SEARS MORT SEC CORP MULT CLA MORT PAS TH	DE					X	X			07/31/93AMEND	
SEARS MORT SEC CORP MULT CLA MORT PAS TH	DE					X	X			08/16/93AMEND	
SEARS MORT SEC CORP MULT CLA MORT PAS TH	DE					X	X			09/30/93AMEND	
SEARS MORT SEC CORP MULT CLA MORT PAS TH	DE					X	X			01/01/94	
SEARS MORT SEC CORP MULT CLASS MOR PAS T	DE					X	X			08/16/93AMEND	
SEARS MORT SEC CORP MULT CLASS MOR PAS T	DE					X	X			08/16/93AMEND	
SEARS MORT SEC CORP MULT CLASS MOR PAS T	DE					X	X			09/30/93AMEND	
SEARS MORT SEC CORP MULT CLASS MOR PAS T	DE					X	X			01/01/94	
SEARS MORT SEC CORP MULT CLASS MOR PAS T	DE					X	X			02/09/94AMEND	
SEARS MORT SEC CORP MULTI CLASS MOR PAS	DE					X	X			07/31/93AMEND	
SEARS MORT SEC CORP MULTI CLASS MOR PAS	DE					X	X			07/31/93AMEND	
SEARS MORT SEC CORP MULTI CLASS MOR PAS	DE					X	X			08/16/93AMEND	
SEARS MORT SEC CORP MULTI CLASS MOR PAS	DE					X	X			08/16/93AMEND	
SEARS MORT SEC CORP MULTI CLASS MOR PAS	DE					X	X			10/12/93AMEND	
SEARS MORT SEC CORP MULTI CLASS MOR PAS	DE					X	X			01/01/94	
SEARS MORT SEC CORP MULTI CLASS MOR PAS	DE					X	X			01/01/94	
SEARS MORT SEC CORP MULTI CLASS MOR PASS	DE					X	X			07/31/93AMEND	
SEARS MORT SEC CORP MULTI CLASS MOR PASS	DE					X	X			08/16/93AMEND	
SEARS MORT SEC CORP MULTI CLASS MOR PASS	DE					X	X			08/16/93AMEND	
SEARS MORT SEC CORP MULTI CLASS MOR PASS	DE					X	X			01/01/94	
SEARS MORT SEC CORP MULTI CLASS MOR PASS	DE					X	X			01/01/94	
SEARS MORT SEC CORP SEARS SA BA MORT PAS	CA					X	X			09/30/93AMEND	
SEARS MORT SECURITIES CORP IN RA AD RA M	DE					X	X			07/31/93AMEND	
SEARS MORT SECURITIES CORP MORT PASS THR	DE					X	X			07/31/93AMEND	
SEARS MORT SECURITIES CORP MORT PASS THR	DE					X	X			08/16/93AMEND	
SEARS MORT SECURITIES CORP MORT PASS THR	DE					X	X			01/01/94	
SEARS MORT SECURITIES CORP MORT PASS THR	DE					X	X			01/01/94	
SEARS MORT SECURITIES CORP MU CL NO PA T	DE					X	X			09/30/93AMEND	
SEARS MORT SECURITIES CORP MU CL NO PA T	DE					X	X			01/01/94	
SEARS MORTGAGE SEC COPR LIB MOR PAS THR						X	X			09/30/93AMEND	
SEARS MORTGAGE SEC COR MUL CLA MOR PAS T						X	X			07/31/93AMEND	
SEARS MORTGAGE SEC COR MUL CLA MOR PAS T						X	X			08/16/94AMEND	
SEARS MORTGAGE SEC CORP ADJ RAT MOR PAS	DE					X	X			07/31/93AMEND	
SEARS MORTGAGE SEC CORP ADJ RAT MOR PAS	DE					X	X			07/31/93AMEND	
SEARS MORTGAGE SEC CORP ADJ RAT MOR PAS	DE					X	X			08/16/93AMEND	