

# sec news digest

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Issue 94-7

U.S. SECURITIES  
EXCHANGE COMMISSION

January 11, 1994

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## COMMISSION ANNOUNCEMENTS

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### CHANGE IN THE MEETING: TIME CHANGE

The time of the open meeting scheduled for Wednesday, January 12, 1994, has been changed from 10:00 a.m. to 11:00 a.m.

### CHANGE IN THE MEETING: DELETION

The following item was not considered at a closed meeting on Friday, January 7, 1994, at 10:00 a.m.: Opinion.

AT TIMES CHANGES IN COMMISSION PRIORITIES REQUIRE ALTERATIONS IN THE SCHEDULING OF MEETING ITEMS. FOR FURTHER INFORMATION AND TO ASCERTAIN WHAT, IF ANY, MATTERS HAVE BEEN ADDED, DELETED OR POSTPONED, PLEASE CONTACT: Brian Lane at (202) 272-2400.

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## ENFORCEMENT PROCEEDINGS

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### SETTLEMENT OFFER OF MICHAEL WOZNIAK ACCEPTED

The Commission announced the entry of an Order Instituting Public Administrative Proceedings, Making Findings and Imposing Remedial Sanctions against Michael D. Wozniak (Wozniak) and accepting Wozniak's Offer of Settlement.

The Order contains findings that on October 29, 1993, an Order of Permanent Injunction was entered by the United States District Court for the Northern District of Illinois which permanently enjoined Wozniak from future violations of Section 17(a) of the Securities Act, Section 10(b) of the Exchange Act and Rule 10b-5 promulgated thereunder. The Order also contains findings that Wozniak willfully violated the above-mentioned federal securities laws. Wozniak consented to the issuance of the Order without admitting or denying the Commission's findings, except for the entry of an Order of Permanent Injunction, which was admitted. In its civil complaint, the Commission alleged that from at least August 1991 to July 20, 1992 Wozniak engaged in activities in which he raised at least \$640,000 from 19 investors and made material, false and misleading statements and failed to disclose material facts to these investors regarding, among other things, the use of their funds and the risks of the investments.

The Commission's Order bars Wozniak from association with any broker, dealer, investment company, investment adviser or municipal securities dealer. (IA-1397)

#### THEODORE HOFMANN, CPA, SETTLES CIVIL INJUNCTIVE ACTION AND IS BARRED IN ADMINISTRATIVE PROCEEDINGS

The Commission announced the entry of a Final Judgment of Permanent Injunctive and Other Relief (Final Judgment) against Theodore Hofmann, CPA (Hofmann), a California resident, in SEC v. The Software Toolworks, et al., C-93-3581 (FMS) (N.D. Ca. Sept. 30, 1993). The complaint alleges that Hofmann was the corporate controller of The Software Toolworks, Inc. (Toolworks), and that he, along with other Toolworks officials, knowingly or recklessly provided false financial information that was included in Toolworks' June 1990 Form 10-Q. The complaint further alleges that Hofmann and others traded Toolworks' stock while in possession of material nonpublic information regarding Toolworks' financial condition. Hofmann consented to the Final Judgment, which enjoins him from further violations of the antifraud and reporting provisions of the federal securities laws, and which orders him to disgorge an amount equal to the losses he avoided by his illegal trades. [SEC v. The Software Toolworks, Inc., USDC, ND CA, Civ. Action No. 93-3581, FMS] (LR-13921; AAE Rel. 513A)

Also issued was an Opinion and Order Pursuant To Rule 2(e) of the Commission's Rules and Practice (Order) making findings and imposing remedial sanctions against Hofmann. Hofmann consented to the Order and submitted an Offer of Settlement without admitting or denying any findings, except the finding that the Final Judgment was entered against him. Hofmann also consented to the imposition of a bar against appearing or practicing before the Commission, with the right to reapply to the Commission after three years to be permitted to resume appearing or practicing before the Commission. (Rel. 34-33409; AAE Rel. 513)

#### DEFAULT JUDGMENT ENTERED AGAINST MICHAEL SCOTT LANGHEINRICH

The Commission announced that on December 21, 1993 the Honorable Aldon J. Anderson, Senior U.S. District Judge for the District of Utah, entered an order for default judgment of permanent injunction against Michael Scott Langheinrich of Salt Lake City, Utah.

The Commission's September 27, 1993 complaint alleges violations of Section 17(a) of the Securities Act of 1933, as amended, and Section 10(b) of the Securities Exchange Act of 1934, as amended, and Rule 10b-5 promulgated thereunder.

Further, the Commission's complaint alleged that in February 1992 Langheinrich telephoned a Salt Lake City broker-dealer and misled it into believing he was his brother, who maintained an account at this broker-dealer. Langheinrich placed an order to sell all stock in his brother's account and requested that the proceeds be forwarded to his brother's address at a time when his brother was out of town. Langheinrich then used the proceeds for his personal benefit. [SEC v. Michael Scott Langheinrich, USDC, UT, Civil Action No. 93-C-857A] (LR-13924)

#### JUNCTION FINANCIAL, ET AL. ENJOINED

The Commission announced that on December 29, 1993 in the U.S. District Court for the Southern District of Florida, permanent injunctions were entered, by consent, against Junction Financial Corporation, U.S. Ostrich Corporation, Stephen E. Tashman and Marcia Josowitz. They are enjoined from future violations of the registration, antifraud, and broker-dealer registration and antifraud provisions of the federal securities laws. The Commission's complaint in this matter alleged that the defendants raised over \$3,000,000 from approximately 1,100 investors in 48 of the United States and Canada and converted the majority of the funds to use of the principals and others; offered and sold investment contracts which were characterized by the defendants as general partnership while no registration statement was in effect; made misstatements and omitted to state material facts concerning the use of proceeds, that cease and desist orders against further sales had been entered by several states and that Tashman failed to disclose a felony conviction; and that these interests were sold by the defendants while the defendants were not registered with the Commission as broker-dealers. The amount of disgorgement, prejudgment interest and civil penalties are to be determined by the Court at a later date. [SEC v. Junction Financial Corporation, U.S. Ostrich Corporation, Stephen E. Tashman and Marcia Josowitz, Civil Action No. 93-7082, USDC, SD FL] (LR-13926)

#### TERENCE ZAWACKI SENTENCED

The Commission announced that on September 21, 1993 the U.S. Attorney for the Northern District of Ohio accepted a guilty plea from Terence W. Zawacki (Zawacki) in response to an 18-count information previously filed against him. Zawacki was the president of First Ohio Securities Company (FOSC), a now defunct broker-dealer previously registered with the Commission. He pled guilty to, among other things, violations of Section 10(b) of the Securities Exchange Act of 1934, and Rule 10b-5 promulgated thereunder, in connection with his involvement in the unlawful conversion of funds from customers of FOSC. Zawacki was sentenced to 33 months imprisonment, three years probation, and ordered to pay restitution of approximately \$3 million and to perform 3,000 hours of community service.

On December 4, 1992, the Commission filed a complaint charging Zawacki with violations of the federal securities laws based on the same conduct underlying the criminal information. Thereafter, on June 10, 1993, the Commission obtained an Order of Permanent Injunction against Zawacki, pursuant to his consent and without him admitting or denying the allegations of the Commission's complaint. [U.S. v. Terence W. Zawacki, N.D. Oh., No. 5:93CR191] (LR-13927)

#### NEVADA MANHATTAN MINING SALESPERSON ENJOINED

The Commission announced that on December 22, 1993 a judgment of permanent injunction was entered against Freya Sortomme Kovarik (Kovarik), a former salesperson for the California-based mining company, Nevada Manhattan Mining, Incorporated (NMM). The judgment provides that Kovarik is enjoined from future violations of Sections 5(a), 5(c) and 17(a) of the Securities Act of 1933 and Sections 10(b) and 15(a) of the Securities Exchange Act of 1934 and Rule 10b-5 thereunder. Kovarik consented to the

entry of the injunction against her without admitting or denying the facts alleged in the Commission's complaint. The Commission filed a complaint against NMM, its officers and several of its salespersons, including Kovarik, on July 28, 1993. The Commission's complaint alleged that from the Spring of 1988 through the Summer of 1989, Kovarik, while acting as an unregistered broker, fraudulently offered and sold unregistered stock in NMM. All other defendants in this action previously settled with the Commission. [SEC v. Nevada Manhattan Mining, Incorporated, et al., Civil Action No. 93-4468 MRP, JGx, C.D. Cal.] (LR-13928)

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#### **INVESTMENT COMPANY ACT RELEASES**

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##### **PIC INVESTMENT TRUST, ET AL.**

A notice has been issued giving interested persons until February 1, 1994 to request a hearing on an application filed by PIC Investment Trust, et al. for a conditional order under Section 6(c) of the Investment Company Act exempting applicants from Sections 2(a)(32), 2(a)(35), 22(c), and 22(d) of the Act, and Rule 22c-1 thereunder. The order would permit certain investment companies to assess a contingent deferred sales charge (CDSC) on certain redemptions of shares and waive the CDSC under certain circumstances. (Rel. IC-20006 - January 7)

##### **GRADISON U.S. GOVERNMENT TRUST**

A notice has been issued giving interested persons until February 4, 1994 to request a hearing on an application filed by Gradison U.S. Government Trust for an order pursuant to Section 8(f) of the Investment Company Act declaring that applicant has ceased to be an investment company. (Rel. IC-20007 - January 10)

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#### **HOLDING COMPANY ACT RELEASES**

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##### **GENERAL PUBLIC UTILITIES CORPORATION**

A notice has been issued giving interested persons until January 31 to request a hearing on a proposal by General Public Utilities Corporation (GPU), a registered holding company, to make capital contributions to its operating subsidiary companies in aggregate amounts of up to \$200 million, through December 31, 1996. (Rel. 35-25971)

##### **NEW ENGLAND ELECTRIC SYSTEM, ET AL.**

A supplemental notice has been issued giving interested persons until January 31 to request a hearing on a proposal by New England Electric System (NEES), a registered holding company, and New England Electric Resources, Inc. (NEERI), its nonutility subsidiary company. NEERI seeks authorization through December 31, 1997 to expand its consulting services to nonaffiliates at market rates to include the performance of electrical related services. NEES proposes, from time to time through December 31, 1997, to make additional capital contributions of up to \$1 million for NEERI. (Rel. 35-25971)

#### CONSOLIDATED NATURAL GAS COMPANY ET AL.

A notice has been issued giving interested persons until January 24 to request a hearing on a proposal by Consolidated Natural Gas Company (CNG), a registered holding company, and its wholly owned subsidiary company CNG Energy Company (Energy), to engage in preliminary development and administrative activities with respect to qualifying small power production facilities, exempt wholesale generators and foreign utility companies (collectively, Preliminary Activities). CNG further proposes to provide Energy, through December 31, 1998, up to an aggregate principal amount of \$15 million to engage in Preliminary Activities. (Rel. 35-25971)

#### JERSEY CENTRAL POWER & LIGHT COMPANY

A notice has been issued giving interested persons until January 31 to request a hearing on a proposal by Jersey Central Power & Light Company, an electric public-utility subsidiary company of General Public Utilities Corporation, a registered holding company, to deliver letters of credit that will expire no later than December 31, 1998, in aggregate face amounts not exceeding \$15 million. (Rel. 35-25971)

#### GENERAL PUBLIC UTILITIES CORP., ET AL.

A notice has been issued giving interested persons until January 31 to request a hearing on a proposal by General Public Utilities Corporation (GPU), a registered holding company, and its wholly owned non-utility subsidiary company, Energy Initiatives, Inc. (EII). EII proposes to acquire a limited partnership interest for \$11.5 million in a Canadian limited partnership being formed to develop, construct, own, and operate a 22.5 megawatt wood and oil fired cogeneration facility in Brooklyn, Nova Scotia, Canada. EII proposes to secure its equity contribution to the limited partnership through an irrevocable letter of credit for \$11.5 million with GPU unconditionally guaranteeing EII's obligations. Alternatively, should the limited partnership elect to borrow \$11.5 million from lending institutions to provide a portion of the construction financing, GPU proposes to guarantee unconditionally EII's repayment obligations. (Rel. 35-25971)

#### AMERICAN ELECTRIC POWER CO., INC., ET AL.

A notice has been issued giving interested persons until January 31 to request a hearing on a proposal by American Electric Power Company, Inc. (AEP), a registered holding company, and its nonutility subsidiary company, AEP Energy Services, Inc. (AEP Energy), for AEP to make additional investments in AEP Energy, through December 31, 1995, in the amount of \$5 million for preliminary development activities associated with its consulting business. AEP and AEP Energy also propose to expand the current scope of financial commitment of AEP to include the issuance of guarantees or assumption of liabilities by AEP on behalf of AEP Energy to unaffiliated third parties in an aggregate amount not to exceed \$25 million. (Rel. 35-25971)

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**SELF-REGULATORY ORGANIZATIONS**

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**DELISTING GRANTED**

An order has been issued granting the application of Tee-Comm Electronics, Inc. to strike from listing and registration its Common Stock, No Par Value, on the American Stock Exchange. (Rel. 34-33447)

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**SECURITIES ACT REGISTRATIONS**

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The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

SB-2 UNITED FINANCIAL MORTGAGE CORP, 600 ENTERPRISE DR, STE 204, OAK BROOK, IL 60521 (708) 571-7222 - 3,908,640 (\$25,885,680) COMMON STOCK. (FILE 33-73010-C - DEC. 16) (BR. 12 - NEW ISSUE)

SB-2 ZESTOTHERM INC /CO/, 311 NORTHLAND BLVD, CINCINNATI, OH 45246 (513) 772-3066 - 805,000 (\$5,232,500) COMMON STOCK. 70,000 (\$546,000) WARRANTS, OPTIONS OR RIGHTS. (FILE 33-73104-C - DEC. 17) (BR. 6 - NEW ISSUE)

S-3 PRINS RECYCLING CORP, 400 KELBY ST 6TH FL, FORT LEE, NJ 07024 (201) 886-1600 - 4,530,971 (\$12,759,395.50) COMMON STOCK. (FILE 33-73316 - DEC. 30) (BR. 11)

SB-2 EFFECTIVE MANAGEMENT SYSTEMS INC, 12000 WEST PARK PL, MILWAUKEE, WI 53224 (414) 359-9800 - 14,375,000 (\$14,375,000) COMMON STOCK. UNDERWRITER: DAIN BOSWORTH INC. (FILE 33-73354-C - DEC. 23) (BR. 10 - NEW ISSUE)

SB-2 FROST MANNA MERGERS GROUP INC, 7700 WEST CANINO REAL, STE 222, BOCA RATON, FL 33431 (407) 367-1085 - 1,955,000 (\$11,730,000) COMMON STOCK. 170,000 (\$100) WARRANTS, OPTIONS OR RIGHTS. 170,000 (\$1,122,000) COMMON STOCK. (FILE 33-73428-A - DEC. 23) (BR. 14 - NEW ISSUE)

SB-2 DIENL GRAPHISOFT INC, 10270 OLD COLUMBIA RD, STE 100, COLUMBIA, MD 21046 (410) 290-5114 - 1,400,000 (\$5,950,000) COMMON STOCK. 70,000 (\$70) WARRANTS, OPTIONS OR RIGHTS. 140,000 (\$644,000) COMMON STOCK. UNDERWRITER: RIMSON M & CO INC. (FILE 33-73512-NY - DEC. 27) (BR. 9)

REGISTRATIONS CONT.

- S-4 GREAT VALLEY PHARMACEUTICALS INC, 10 GREAT VALLEY PARKWAY, MALVERN, PA 19355 (215) 640-1884 - 112,500 COMMON STOCK. (FILE 33-73528 - DEC. 29) (BR. 4)
- S-4 TEMCOR INSTRUMENTS, 2400 CHARLESTON ROAD, MOUNTAIN VIEW, CA 94043 (415) 969-6784 - 4,007,680 (\$15,710,105.60) COMMON STOCK. (FILE 33-73586 - DEC. 30) (BR. 8)
- S-8 CONVEST ENERGY CORP /TX/, 2401 FOUNTAIN VIEW DR STE 700, HOUSTON, TX 77057 (713) 780-1952 - 100,000 (\$832,000) COMMON STOCK. (FILE 33-73588 - DEC. 30) (BR. 4)
- N-2 EMERGING MEXICO FUND INC, 1285 AVENUE OF THE AMERICAS, NEW YORK, NY 10019 (212) 713-2008 - 2,226,222 (\$59,273,160.75) COMMON STOCK. (FILE 33-73590 - DEC. 30) (BR. 17)
- S-8 PHOTONICS CORP, 2940 NORTH FIRST ST, SAN JOSE, CA 95134 (408) 955-7930 - 997,611 (\$4,768,581) COMMON STOCK. (FILE 33-73596 - DEC. 30) (BR. 10)
- N-2 SOURCE CAPITAL INC /DE/, 10301 WEST PICO BLVD, LOS ANGELES, CA 90064 (310) 277-4900 - 2,408,412 (\$106,449,155.25) COMMON STOCK. (FILE 33-73600 - DEC. 30) (BR. 16)
- F-6 SINO LAND CO LTD /ADR/, 16 WALL ST, C/O BANKERS TRUST CO, NEW YORK, NY 10015 (212) 250-2500 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-73602 - DEC. 30)
- S-3 STRUTHERS INDUSTRIES INC, 8118 EAST 63RD ST, TULSA, OK 74133 (918) 252-1053 - 430,000 (\$3,601,250) COMMON STOCK. (FILE 33-73604 - DEC. 30) (BR. 12)
- S-1 SUNSHINE MINING CO /DE/, 815 PARK BOULEVARD, SUITE 100, BOISE, ID 83712 (204) 345-0660 - 11,500,000 (\$44,203,125) COMMON STOCK. (FILE 33-73608 - DEC. 30) (BR. 6)
- F-6 TURKEY GARANTI BANK AS, 48 WALL ST, NEW YORK, NY 10286 (212) 495-1727 - 25,000,000 (\$1,250,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-73612 - DEC. 30) (BR. 99 - NEW ISSUE)
- S-3 ARIZONA INSTRUMENT CORP, 4114 E WOOD ST, PHOENIX, AZ 85040 (602) 470-1414 - 3,767,003 (\$8,475,756.75) COMMON STOCK. (FILE 33-73614 - DEC. 30) (BR. 8)
- S-3 YORK RESEARCH CORP, 280 PARK AVE STE 2700 WEST, NEW YORK, NY 10017 (212) 557-6200 - 780,000 (\$5,907,000) COMMON STOCK. (FILE 33-73616 - DEC. 30) (BR. 7)
- S-3 ALLIED WASTE INDUSTRIES INC, 7201 E CAMELBACK RD STE 375, SCOTTSDALE, AR 85251 (602) 423-2946 - 1,006,226 (\$5,161,939.38) COMMON STOCK. (FILE 33-73618 - DEC. 30) (BR. 8)
- S-8 FRANKLIN QUEST CO, 2200 WEST PARKWAY BOULEVARD, SALT LAKE CITY, UT 84119 (801) 975-1776 - 4,000,000 (\$129,500,000) COMMON STOCK. (FILE 33-73624 - DEC. 30) (BR. 11)

REGISTRATIONS CONT.

- S-3 STEWART ENTERPRISES INC, 110 VETERANS MEMORIAL BLVD, METAIRIE, LA 70005  
(504) 837-5880 - 127,770 (\$3,274,106.25) COMMON STOCK. (FILE 33-73626 -  
DEC. 30) (BR. 5)
- S-8 BANKERS FIRST CORP, ONE 10TH ST, AUGUSTA, GA 30901 (404) 849-3200 -  
132,397 (\$2,366,596.38) COMMON STOCK. (FILE 33-73628 - DEC. 30) (BR. 1)
- S-3 ADM TRONICS UNLIMITED INC/DE, 224 S PEGASUS AVE, NORTHVALE, NJ 07647  
(201) 767-6040 - 8,000,000 (\$4,720,000) COMMON STOCK. (FILE 33-73634 -  
DEC. 30) (BR. 2)
- S-8 BEI HOLDINGS LTD /DE/, 2957 CLAIRMONT RD STE 500, ATLANTA, GA 30329  
(404) 315-6060 - 2,300,000 (\$16,962,500) COMMON STOCK. (FILE 33-73636 -  
DEC. 30) (BR. 5)
- S-8 CONVEST ENERGY CORP /TX/, 2401 FOUNTAIN VIEW DR STE 700, HOUSTON, TX  
77057 (713) 780-1952 - 95,000 (\$783,750) COMMON STOCK. (FILE 33-73638 -  
DEC. 30) (BR. 4)
- F-6 BRIERLY INVESTMENTS LTD, 111 WALL ST, C/O CITIBANK N A, NEW YORK, NY  
10043 (212) 657-7691 - 25,000,000 (\$1,250,000)  
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-73642 - DEC. 30)
- S-8 SUNGLASS HUT INTERNATIONAL INC, 120 SOUTHWEST 8TH ST, MIAMI, FL 33130  
(305) 858-5990 - 950,000 (\$9,373,684) COMMON STOCK. (FILE 33-73644 -  
DEC. 30) (BR. 1)
- S-11 CHASE MORTGAGE FINANCE CORP, ONE CHASE MANHATTAN PLZ,  
C/O A HARDY EUBANKS III, NEW YORK, NY 10081 (212) 552-1358 - 3,000,000,000  
(\$3,000,000,000) PASS-THROUGH MORTGAGE-BACKED CERTIFICATE. (FILE 33-73658  
- DEC. 30) (BR. 11)
- F-1 SCANDINAVIAN BROADCASTING SYSTEM SA, 8-10 RUE MATHIAS HARDT,  
L 1724 LUXEMBOURG, LUXEMBOURG, W4 (303) 920-3329 - 2,875,000 (\$59,656,250)  
FOREIGN COMMON STOCK. UNDERWRITER:  
DONALDSON LUFKIN & JENRETTE SECURITIES C, PRUDENTIAL SECURITIES INC.  
(FILE 33-73660 - DEC. 30) (BR. 7)
- S-8 ADVANTAGE BANCORP INC, 5935 SEVENTH AVE, KENOSHA, WI 53140  
(414) 658-4150 - 303,317 (\$7,582,925) COMMON STOCK. (FILE 33-73664 -  
DEC. 30) (BR. 1)
- S-1 SULCUS COMPUTER CORP, SULCUS CENTRE, 41 N MAIN ST, GREENSBURG, PA 15601  
(412) 836-2000 - 556,111 (\$5,005,000) COMMON STOCK. (FILE 33-73678 -  
DEC. 30) (BR. 10)
- S-8 MAGIC SOFTWARE ENTERPRISES LTD, 3 BEZALEL STREET,  
RAMAT GAN ISRAEL 52521, L3 52521 (714) 250-1718 - 300,000 (\$4,575,000)  
COMMON STOCK. (FILE 33-73682 - DEC. 30) (BR. 10)
- S-8 PETROLANE INC, 460 N GULPH ROAD, P O BOX 965, VALLEY FORGE, PA 19482  
(215) 337-7000 - 130,000 (\$1,170,000) COMMON STOCK. (FILE 33-73686 -  
DEC. 30) (BR. 3)



REGISTRATIONS CONT.

- S-11 AMERICAN TAX EXEMPT BOND TRUST, 625 MADISON AVE, NEW YORK, NY 10022  
(212) 421-5333 - 12,500,000 (\$250,000,000)  
COMMON SHARES OF BENEFICIAL INTEREST. (FILE 33-73688 - DEC. 30) (BR. 16  
- NEW ISSUE)
- S-8 INTERNATIONAL FAMILY ENTERTAINMENT INC, 1000 CENTERVILLE TURNPIKE,  
VIRGINIA BEACH, VA 23463 (804) 523-7301 - 2,960,000 (\$60,680,000)  
COMMON STOCK. (FILE 33-73690 - DEC. 30) (BR. 7)
- S-1 MISTIC BEVERAGE INC, 51-18 GRAND AVE, MASPETH, NY 11378 (718) 417-0400  
- 6,095,000 (\$103,615,000) COMMON STOCK. (FILE 33-73692 - DEC. 30)  
(BR. 11 - NEW ISSUE)
- S-1 LISB INC, 201 OLD COUNTRY RD, MELVILLE, NY 11747 (516) 547-2000 -  
27,168,750 (\$312,440,625) COMMON STOCK. (FILE 33-73694 - DEC. 30) (BR. 2  
- NEW ISSUE)
- S-8 BARR LABORATORIES INC, 2 QUAKER RD BOX D2900, POMONA, NY 10970  
(914) 362-1100 - 750,000 (\$15,000,000) COMMON STOCK. (FILE 33-73696 -  
DEC. 30) (BR. 4)
- S-8 BARR LABORATORIES INC, 2 QUAKER RD BOX D2900, POMONA, NY 10970  
(914) 362-1100 - 150,000 (\$3,000,000) COMMON STOCK. (FILE 33-73698 -  
DEC. 30) (BR. 4)
- S-8 BARR LABORATORIES INC, 2 QUAKER RD BOX D2900, POMONA, NY 10970  
(914) 362-1100 - 200,000 (\$4,000,000) COMMON STOCK. (FILE 33-73700 -  
DEC. 30) (BR. 4)
- SB-2 CASINO DATA SYSTEMS, 3265 W TOMPKINS AVE, LAS VEGAS, NV 89103  
(702) 891-8925 - 1,880,000 (\$49,585,000) COMMON STOCK. UNDERWRITER:  
KEMPER SECURITIES INC, MONTGOMERY SECURITIES. (FILE 33-73704 - DEC. 30)  
(BR. 9)
- S-3 RENO AIR INC/NV/, 595 E PLUMB LN, RENO, NV 89502 (702) 829-5750 -  
1,973,625 (\$13,815,375) COMMON STOCK. (FILE 33-73708 - DEC. 30) (BR. 3)
- S-11 JON REALTY CORP, 3340 PEACHTREE RD NE, STE 1530, ATLANTA, GA 30326  
(404) 262-3252 - 7,245,000 (\$159,390,000) COMMON STOCK. (FILE 33-73710 -  
DEC. 30) (BR. 6 - NEW ISSUE)
- F-1 COMET SOFTWARE INTERNATIONAL LTD, 13 NOAH MOSES ST,  
TEL AVIV 67442 ISRAEL, L3 - 2,012,500 (\$18,112,500) FOREIGN COMMON STOCK.  
(FILE 33-73720 - DEC. 30) (BR. 10 - NEW ISSUE)
- S-1 ARDEN INDUSTRIAL PRODUCTS INC, 200 S OMASSO BLVD EAST, ST PAUL, MN 55117  
(612) 490-6800 - 1,782,500 (\$19,607,500) COMMON STOCK. UNDERWRITER:  
DAIN BOSWORTH INC, KINARD JOHN G & CO INC. (FILE 33-73722 - DEC. 30)  
(BR. 9 - NEW ISSUE)
- S-6 SECURITY VARILIFE SEPARATE ACCOUNT, 700 SW HARRISON ST, TOPEKA, KS 66636  
- INDEFINITE SHARES. (FILE 33-73724 - DEC. 30) (BR. 20 - NEW ISSUE)

## REGISTRATIONS EFFECTIVE:

<u>NAME OF ISSUER</u>	<u>FILE NO.</u>	<u>DISPOSITION DATE</u>
ADM TRONICS UNLIMITED INC/DE	33-73634	01/05/94
AURORA ELECTRONICS INC	33-73758	01/06/94
AUSTRALIA & NEW ZEALAND BANKING GROUP LTD	33-73440	01/07/94
BROADBAND TECHNOLOGIES INC /DE/	33-73802	01/06/94
CARPENTER TECHNOLOGY CORP	33-51613	01/06/94
CEL COMMUNICATIONS INC	33-73836	01/04/94
CENCALL COMMUNICATIONS CORP	33-69452	01/06/94
CENCALL COMMUNICATIONS CORP	33-69452	01/06/94
CENCALL COMMUNICATIONS CORP	33-69452	01/06/94
CENCALL COMMUNICATIONS CORP	33-69452	01/06/94
CENCALL COMMUNICATIONS CORP	33-69452	01/06/94
CENTRAL MAINE POWER CO	33-51611	01/03/94
CHASE MORTGAGE FINANCE CORP	33-73658	01/04/94
CIGNA CORP	33-51791	01/04/94
COMMUNITY FINANCIAL CORP/DE	33-73844	01/05/94
CONSOLIDATED TECHNOLOGY GROUP LTD	33-73838	01/05/94
DAW TECHNOLOGIES INC /UT	33-73292	01/03/94
DECKERS OUTDOORS CORP	33-73846	01/05/94
DUPONT E I DE MEMOURS & CO	33-51817	01/06/94
DUPONT E I DE MEMOURS & CO	33-51821	01/06/94
EASTMAN CHEMICAL CO	33-72364	01/04/94
EASTMAN CHEMICAL CO	33-72364	01/04/94
EASTMAN CHEMICAL CO	33-72364	01/04/94
EASTMAN CHEMICAL CO	33-73808	01/04/94
EASTMAN CHEMICAL CO	33-73810	01/04/94
EASTMAN CHEMICAL CO	33-73812	01/04/94
ESSEX COUNTY GAS COMPANY	33-73816	01/04/94
ESSEX COUNTY GAS COMPANY	33-73818	01/04/94
EXTEM INDUSTRIES INC	33-73772	01/04/94
FIRST TENNESSEE NATIONAL CORP	33-51387	01/05/94
FIRST TENNESSEE NATIONAL CORP	33-51387	01/05/94
GREAT ATLANTIC & PACIFIC TEA CO INC	33-50725	01/04/94
GREAT ATLANTIC & PACIFIC TEA CO INC	33-50725	01/04/94
GREAT ATLANTIC & PACIFIC TEA CO INC	33-50725	01/04/94
HANOVER BANCORP INC	33-73796	01/06/94
HELEN OF TROY LTD	33-73594	01/04/94
ICF KAISER INTERNATIONAL INC	33-51677	01/03/94
ICF KAISER INTERNATIONAL INC	33-70986	01/03/94
ICF KAISER INTERNATIONAL INC	33-70986	01/03/94
ICF KAISER INTERNATIONAL INC	33-70986	01/03/94
ICM BIOMEDICALS INC	33-63162	01/05/94
ICM BIOMEDICALS INC	33-63162	01/05/94
ICM BIOMEDICALS INC	33-63162	01/05/94
ICM BIOMEDICALS INC	33-63162	01/05/94
ICM BIOMEDICALS INC	33-63162	01/05/94
ICM BIOMEDICALS INC	33-63162	01/05/94
ICM PHARMACEUTICALS INC /DE/	33-63164	01/05/94
ICM PHARMACEUTICALS INC /DE/	33-63164	01/05/94
ICM PHARMACEUTICALS INC /DE/	33-63164	01/05/94
ICM PHARMACEUTICALS INC /DE/	33-63164	01/05/94
INDIANAPOLIS POWER & LIGHT CO	33-51737	01/04/94
INNOVATIVE GAMING CORP OF AMERICA	33-73764	01/03/94
MAY DEPARTMENT STORES CO	33-51849	01/07/94
MEMOREX TELEX N V	33-67988	01/05/94
MERRILL LYNCH & CO INC	33-51829	01/06/94
MERRILL LYNCH & CO INC	33-51831	01/06/94
MORGAN J P & CO INC	33-49775	01/07/94

REGISTRATIONS EFFECTIVE:

<u>NAME OF ISSUER</u>	<u>FILE NO.</u>	<u>DISPOSITION DATE</u>
NATIONAL HEALTH INVESTORS INC	33-72370	01/05/94
NEUPARK RESOURCES INC	33-73198	01/05/94
NORVEST CORP	33-51531	01/03/94
MJI CORP	33-50651	01/06/94
MJI CORP	33-50651	01/06/94
OCTEL COMMUNICATIONS CORP	33-73770	01/04/94
PARAGON TRADE BRANDS INC	33-73726	01/03/94
PDC 1994-1995 DRILLING PROGRAM	33-70568	01/06/94
PDC 1994-1995 DRILLING PROGRAM	33-70568	01/06/94
PROGRESSIVE CORP/ON/	33-51609	01/05/94
PROGROUP INC	33-72154	01/03/94
PROPERTY CAPITAL TRUST	33-51839	01/07/94
RUSS BERRIE & CO INC	33-51823	01/06/94
RYKA INC	33-73760	01/03/94
SANTA ANITA OPERATING CO	33-51843	01/07/94
SANTA ANITA REALTY ENTERPRISES INC	33-51843-01	01/07/94
SHAW INDUSTRIES INC	33-51719	01/07/94
SKY SCIENTIFIC INC	33-73786	01/05/94
SKY SCIENTIFIC INC	33-73788	01/05/94
SOUTHERN UNION CO	33-51461	01/07/94
SPORTS MEDIA INC	33-73790	01/05/94
SPS TECHNOLOGIES INC	33-51827	01/06/94
STEWART ENTERPRISES INC	33-73626	01/06/94
SUBURBAN BANKCORPORATION INC	33-73820	01/04/94
SUPERCUTS INC /DE	33-73034	01/05/94
TESORO PETROLEUM CORP /NEW/	33-68282	01/03/94
TESORO PETROLEUM CORP /NEW/	33-68282	01/03/94
TESORO PETROLEUM CORP /NEW/	33-68282	01/03/94
TESORO PETROLEUM CORP /NEW/	33-68282	01/03/94
TESORO PETROLEUM CORP /NEW/	33-68282	01/03/94
TOLL BROTHERS INC	33-51775	01/06/94
TRAVELERS INC	33-51783	01/03/94
USTRAILS INC	33-73752	01/04/94
USTRAILS INC	33-73754	01/04/94
USX CORP	33-51621	01/06/94
USX CORP	33-51621	01/06/94
VENCOR INC	33-71910	01/03/94
VENCOR INC	33-71910	01/03/94
VENCOR INC	33-71910	01/03/94
VIAGEME INC	33-73862	01/06/94
VITAL SIGNS INC	33-73800	01/06/94
WISCONSIN ELECTRIC POWER CO	33-51749	01/06/94
1838 BOND DEBENTURE TRADING FUND	33-68572	01/05/94
1838 BOND DEBENTURE TRADING FUND	33-68572	01/05/94

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RECENT 8K FILINGS

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Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT	
		1	2	3	4	5	6	7	8			
ADVANTA HOME EQUITY LOAN TRUST 1993-1	NY				X	X					10/25/93	
ADVANTA HOME EQUITY LOAN TRUST 1993-2	NY				X	X					10/25/93	
AMERICAN RESTAURANT GROUP INC	DE				X	X					12/14/93	
AMERICAN TELEPHONE & TELEGRAPH CO	NY				X						12/30/93	
ARKANSAS POWER & LIGHT CO	AR				X						12/31/93	
BEVERLY ENTERPRISES INC /DE/	DE				X	X					01/04/94	
BLUE DIAMOND COAL CO	DE				X						12/10/93	
BONNEVILLE PACIFIC CORP	DE				X	X					12/15/93	
BRENDES INC	NC				X			X			12/20/93	
BROOKE GROUP LTD	DE				X	X					10/29/93	
CABLE CAR BEVERAGE CORP	DE				X						12/23/93	
CAPITAL HOUSING & MORTGAGE PARTNERS INC	DE		X		X						12/30/93	
CARDIODYNAMICS INTERNATIONAL CORP	CA				X						12/21/93AMEND	
CARE ENTERPRISES INC /DE/	DE				X						12/20/93	
CENTERIOR ENERGY CORP	OH				X						12/22/93	
CF BANCORP INC	DE				X	X					12/21/93	
CLEVELAND ELECTRIC ILLUMINATING CO	OH				X						12/22/93	
CMS ENERGY CORP	MI				X						12/28/93	
COLUMBIA GAS SYSTEM INC	DE				X						12/29/93	
CONSUMERS POWER CO	MI				X						12/28/93	
CUMBS INC	DE				X	X					11/25/93	
DRIVER HARRIS CO	NJ				X	X					12/22/93	
ENERGY CORP/DE	DE		X								12/31/93	
EOCC HOME EQUITY LOAN TRUST 1993-4					X	X					12/15/93	
FARM FRESH INC	VA		X			X					12/13/93	
FARRAGUT MORTGAGE CO INC	MA				X						12/20/93	
FIRST ALLIANCE MORTGAGE LOAN TRUST 1993-					X	X					10/25/93	
FIRST SOUTHEAST FINANCIAL CORP	DE				X						12/15/93	
FRIES ENTERTAINMENT INC	DE			X		X					10/31/93	
FURIA ORGANIZATION INC /DE/	DE	X		X		X	X				12/16/93	
GENERAL DYNAMICS CORP	DE				X	X					12/22/93	
GEOKINETICS INC	DE				X						11/29/93	
GULF STATES UTILITIES CO	TX	X	X			X					01/03/94	
HOUSTON LIGHTING & POWER CO	TX				X	X					01/03/94	
INFORMATION MANAGEMENT TECHNOLOGIES CORP	DE				X						12/28/93	
JUNIATA VALLEY FINANCIAL CORP	PA				X						12/21/93	
JUTLAND ENTERPRISES INC/DE	DE		X			X					10/20/93AMEND	
KOGER EQUITY INC	FL		X			X					12/21/93	
LASERSIGHT INC /DE	DE		X			X					12/13/93	
LOUISIANA POWER & LIGHT CO /LA/	LA				X						12/31/93	
MACLAND INC	NV			X		X					12/21/93	
MAGNETECH CORP	DE				X						12/06/93	
MANAGEMENT TECHNOLOGIES INC	NY				X						12/14/93	
MARINE MIDLAND AUTOMOTIVE FINANCIAL CORP	NY				X	X					12/15/93	
MARINE MIDLAND BANK N A					X	X					12/15/93	
MISSISSIPPI POWER & LIGHT CO	MS				X						12/31/93	
MOBIL CORP	DE				X	X					01/04/94	
MONARCH BANCORP	CA				X						12/20/93	
MORGAN J P & CO INC	DE				X	X					01/04/94	
MORTGAGE BANKERS FINANCIAL CORP I	DE				X	X					12/25/93	
NEW ORLEANS PUBLIC SERVICE INC	LA				X						12/31/93	