

sec news digest

Issue 89-43*

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MAR 10 1989
U.S. SECURITIES AND
EXCHANGE COMMISSION

March 8, 1989

NOTICE OF COMMISSION MEETINGS

Following is a schedule of Commission meetings which will be conducted under provisions of the Government in the Sunshine Act. In general, the Commission expects to follow a schedule of holding closed meetings on Tuesdays, and open meetings on Thursday morning. Meetings on Wednesday, and if necessary on Thursday afternoons, will be either open or closed according to the requirements of agenda items under consideration.

Visitors are welcome at all open meetings, insofar as space is available.

Meetings will be held in the Commission Meeting Room, Room 1C30, at the Commission's headquarters building, 450 Fifth Street, NW, Washington, DC. Persons wishing to photograph or videotape Commission meetings must obtain permission in advance from the Secretary of the Commission. Persons wishing to tape record a Commission meeting should notify the Secretary's office 48 hours in advance of the meeting.

OPEN MEETING - TUESDAY, MARCH 14, 1989 - 10:00 a.m.

The subject matter of the March 14 open meeting will be:

(1) Consideration of whether to approve proposed rule changes by the Philadelphia and American Stock Exchanges and the Chicago Board Options Exchange to establish index participations trading rules and list for trading index participations based on both established and newly developed broad based stock indices. FOR FURTHER INFORMATION, PLEASE CONTACT Ivan D. Davis at (202) 272-2066.

(3) Consideration of whether to withdraw proposed amendments to Rules 134, 436, and 482 under the Securities Act of 1933 and a staff guideline to Form N-1A. The rule amendments would have permitted money market mutual funds assigned a rating by a nationally recognized statistical rating organization (NRSRO) to include that rating in tombstone ads, prospectuses, and "omitting prospectuses" without obtaining the NRSRO's consent to being named as having prepared or certified the rating. The staff guideline to Form N-1A concerned disclosure of ratings in registration statements. FOR FURTHER INFORMATION, PLEASE CONTACT Ernest P. Francis at (202) 272-2107.

CLOSED MEETING - TUESDAY, MARCH 14, 1989 - FOLLOWING THE OPEN MEETING

The subject matter of the March 14 closed meeting will be: Institution of injunctive actions; Institution of administrative proceedings of an enforcement nature; Settlement of administrative proceeding of an enforcement nature; Opinions.

OPEN MEETING - WEDNESDAY, MARCH 15, 1989 - 9:30 a.m.

The subject matter of the March 15 open meeting will be:

The Commission is hosting a roundtable to discuss proposed Rule 144A and issues in Release 33-6806. Rule 144A, which was published for comment on October 25, 1988, would provide a safe harbor from the registration requirements of the Securities Act of 1933 for resale of securities to institutional investors. FOR FURTHER INFORMATION, PLEASE CONTACT Sara Hanks at (202) 272-3246.

AT TIMES CHANGES IN COMMISSION PRIORITIES REQUIRE ALTERATIONS IN THE SCHEDULING OF MEETING ITEMS. FOR FURTHER INFORMATION AND TO ASCERTAIN WHAT, IF ANY, MATTERS HAVE BEEN ADDED, DELETED OR POSTPONED, PLEASE CONTACT: Pat Daugherty at (202) 272-2200

* Due to inclement weather in the Washington, D.C. area on March 7, 1989, the SEC News Digest was not published.

RULES AND RELATED MATTERS

COMMENTS REQUESTED ON PROPOSED AMENDMENTS TO RULES 13d-1, 13d-2, AND 13d-7, AND SCHEDULES 13D AND 13G

The Commission is publishing for comment proposed amendments to Rules 13d-1, 13d-2, and 13d-7, and Schedules 13D and 13G under the Securities Exchange Act of 1934 which, among other things, would provide that any person, other than an institutional investor currently entitled to file on Schedule 13G in certain circumstances, who acquires or holds more than five percent, but not 20 percent or more, of a class of equity securities with a passive investment purpose, would be permitted to report that acquisition on short-form Schedule 13G within 10 days after the acquisition.

Comments should be submitted in triplicate to Jonathan A. Katz, Secretary, Securities and Exchange Commission, 450 Fifth Street, NW, Mail Stop 6-9, Washington, DC 20549. Comments must be received within 60 days after the release is published in the Federal Register, and should refer to File No. S7-8-89. All submissions will be available for inspection in the Public Reference Room. (Rel. 34-26598)

FOR FURTHER INFORMATION CONTACT: David A. Sirignano or Richard E. Baltz at (202) 272-3097

COMMENTS REQUESTED ON PROPOSED AMENDMENTS TO SCHEDULES 13D, 14D-1, 14B, AND 13E-3

The Commission is publishing for comment proposed amendments to Schedules 13D, 14D-1, 14B, and 13E-3 under the Securities Exchange Act of 1934 which, among other things, would require the disclosure of information concerning the identity and background of limited partners and other participants holding significant investments in the limited partnership or other entity engaging in a particular transaction.

Comments should be submitted in triplicate to Jonathan A. Katz, Secretary, Securities and Exchange Commission, 450 Fifth Street, NW, Mail Stop 6-9, Washington, DC 20549. Comments must be received within 60 days after the release is published in the Federal Register, and should refer to File No. S7-9-89. All submissions will be available for inspection in the Public Reference Room. (Rel. 34-26599)

FOR FURTHER INFORMATION CONTACT: David A. Sirignano or Richard E. Baltz at (202) 272-3097

COMMISSION ANNOUNCEMENTS

REGULATORY FLEXIBILITY AGENDA

The Commission is publishing, under the Regulatory Flexibility Act, an agenda of open and anticipated rulemaking actions and a list of rulemaking actions and reviews completed since the publication of the October 1988 agenda. The agenda, including the text of the individual entries, will be published in the Federal Register by April 30, 1989 as part of a government-wide Unified Agenda of Federal Regulations.

The Commission is seeking comments on the open and anticipated rulemaking actions. Comments should be submitted in triplicate to Jonathan A. Katz, Secretary, Securities and Exchange Commission, 450 Fifth Street, NW, Mail Stop 6-9, Washington, DC 20549. Comments must be received by June 30, 1989 and should refer to File No. S7-7-89.

Copies of the release, including a listing of the individual entries, are available in the Public Reference Room. (Rel. 33-6824)

FOR FURTHER INFORMATION CONTACT: William J. Atkinson at (202) 272-7100

PUBLICATIONS UNIT

On February 15, the Commission announced that the Publications Unit of the Public Reference Room would become part of the Office of Administrative Services. Members of the public and others who wish to obtain blank copies of Commission forms or SEC publications should visit or call the Publications Unit in Room 3C40, 450 Fifth Street, NW, Washington, DC 20549, (202) 272-7460. Hours are 9:00 a.m. to 5:30 p.m. every business day. (Copies of forms that have filled out by publicly-traded companies must still be obtained from the Public Reference Room; only blank forms and publications may be obtained from the Publications Unit.)

ADMINISTRATIVE PROCEEDINGS

PROCEEDINGS INSTITUTED AGAINST ROBERT V. YEO, JR., OTHERS

The Commission instituted public administrative proceedings under Sections 203(e) and 203(f) of the Investment Advisers Act of 1940 and Sections 15(b) and 19(h) of the Securities Exchange Act of 1934 against Robert Vincent Yeo, Jr., First Continental Financial Corporation of America, and First Continental Securities Corporation of America, based upon a Final Judgment and Order of Permanent Injunction (Order) entered against them on March 11, 1988 by the U.S. District Court for the Eastern District of Michigan, Southern Division [Case No. 88-CV-70585-DT]. The Order enjoined Respondents from, among other things, further violations of the antifraud provisions of the securities laws. The Commission alleged in its Complaint for Injunctive Action that, among other things, Respondents offered and sold securities to approximately 100 investors raising over \$3 million and had made materially false and misleading statements and omissions in connection with the offer and sale of those securities regarding, among other things, the use of proceeds, the risks of investing, and the fact that the investments were being made. A hearing will be held to determine if the staff's allegations are true and what action is appropriate. (Rel. 34-26581)

OSCAR GOMEZ BARRED

The Commission entered an Order of Default, Making Findings and Imposing Remedial Sanctions under Sections 15(b) and 19(h) of the Securities Exchange Act of 1934 against Oscar Gomez of Miami, Florida, formerly a director and registered representative of a registered broker-dealer.

Under a default, the Order found that (1) Gomez misappropriated customers' funds intended for investment in interest bearing managed trading accounts and government securities from June 1985 and May 1987, in violation of the antifraud provisions of the securities laws; (2) Gomez aided and abetted violations by the broker-dealer of the broker-dealer books and records provisions of the Exchange Act; and (3) on June 20, 1988, a Final Judgment of Permanent Injunction was issued against Gomez in the U.S. District Court for the Southern District of Florida permanently enjoining him from violating the antifraud provisions of the securities laws and from aiding and abetting violations of the broker-dealer books and records provisions [SEC v. Michael W. Rehtorik and Oscar Gomez, SDFL, Case No. 88-0735-CIV-HOEVELER].

Based upon these findings, the Commission permanently barred Gomez from association with any broker, dealer, investment company, investment adviser, or municipal securities dealer. (Rel. 34-26582)

RICHARD C. LANDERMAN BARRED

The Commission instituted an administrative proceeding under Rule 2(e) of its Rules of Practice and entered an Order Making Findings and Imposing Remedial Sanctions against Richard C. Landerman of Salt Lake City, Utah. Landerman, while neither admitting nor denying the findings made therein, consented to the Order. The Commission found that Landerman has been permanently enjoined by the U.S. District Court for the District of Utah, Central Division, with the consent of Landerman, from violating the registration and antifraud provisions of the securities laws. In its Order, the Commission permanently barred Landerman from appearing or practicing before the Commission as an attorney. (Rel. 34-26583)

TRADING SUSPENSIONS

TRADING SUSPENDED IN THE SECURITIES OF ACROTECH, INC., OTHERS

The Commission announced the single ten-day suspension of over-the-counter trading in the securities of Acrotech, Inc., Advanced Technical Systems, Inc., Ameritex, Inc., Ayin Corporation, Gentre Laboratories, Inc., OmniSource, Inc., and Primertexx, Inc., for the period beginning at 9:00 a.m. (EST) on March 7 and terminating at 11:59 p.m. (EST) on March 16.

The Commission suspended trading in the securities of the aforementioned companies in view of questions that have been raised about the adequacy and accuracy of publicly disseminated information concerning, among other things, the companies' business, operations, products, and claims for exemption from the registration provisions of the Securities Act of 1933 pursuant to which their securities are trading. (Rel. 34-26601)

CIVIL PROCEEDINGS

CHARLES TOTH, OTHERS CONSENT TO INJUNCTIONS

The Commission today filed an action in the U.S. District Court for the District of Columbia seeking Final Judgments of Permanent Injunction against six individual officers, directors, or former directors of Toth Aluminum Corporation (TAC) of Metairie, LA -- Charles Toth, Gervase Chaplin, Bert I. Russo, James M. Gibbs, II, Phillip A. Wittmann, and Enrrique A. Uribe -- and against Empresas Lince, S.A. (ELSA), a Panamanian company affiliated with Uribe. Simultaneously, each defendant consented to the Judgment without admitting or denying the allegations in the Complaint.

The Commission alleged in its Complaint, among other things, that over 14 years the defendants failed to file timely 185 Forms 4, for transactions in excess of \$23.3 million. Toth and Uribe accounted for 135 of the late Forms 4 and for approximately \$21.3 million of the transactions. The proposed Judgments would restrain and enjoin each defendant from failing to file timely Forms 3 and 4; and Toth from failing to file timely Schedules 13D and 13G and Uribe and ELSA from failing to file timely Schedules 13D. (SEC v. Charles Toth, et al., USDC DC, Civil Action No. 89-594, GAG). (LR-12022)

CRIMINAL PROCEEDINGS

UNDERCOVER FBI OPERATION RESULTS IN CHARGES AGAINST TEN IN UTAH SHELL PROMOTION SCHEME

Brent D. Ward, U.S. Attorney for the District of Utah, Robert M. Bryant, Special Agent in Charge of the Salt Lake City Division of the FBI, the Denver Regional Office, and the Salt Lake City Branch Office jointly announced a 36-count Indictment and seven Informations involving charges of criminal conspiracy, securities fraud, violation of registration provisions of the securities laws, and wire fraud on January 18. The Indictment and Informations charge ten different defendants, nine of whom reside in the Salt Lake City area. The Indictment describes a scheme to effect an unlawful distribution of securities purportedly of Protecto Industries, Inc.; to manipulate the price of the securities upward; and to then pledge certain of the securities as collateral for a loan from a bank insured by the FDIC. Although criminal charges vary as to the individual defendants, essentially all charges arose from the scheme involving Protecto. Involved are shell corporation promoters, an affiliate of a broker-dealer firm, transfer agents, accountants, and an attorney. The Indictment and Informations are the first publicized results of an ongoing FBI investigation. SEC employees gave assistance and advice where expertise in securities matters was required. (U.S. v. Robert C. Gleave, et al., USDC UT, Central Division, Criminal Action No. 89-CR-105G). (LR-12024)

INVESTMENT COMPANY ACT RELEASES

GLOBAL ASSET PORTFOLIO, INC.

An order has been issued declaring that Global Asset Portfolio, Inc., a closed-end management investment company, has ceased to be an investment company. (Rel. IC-16847 - Mar. 3)

HOLDING COMPANY ACT RELEASES

ALABAMA POWER COMPANY; NEW ENGLAND ENERGY INCORPORATED

Notices have been issued giving interested persons until March 27 to request a hearing on a proposal by the following companies filed under Release 35-24830, dated March 2: ALABAMA POWER COMPANY - subsidiary of The Southern Company, to extend its authorization to issue and sell short-term notes to banks and commercial paper to dealers, pursuant to an exception from competitive bidding, to April 1, 1991, and to increase the aggregate principal amount of Notes and Paper at any one time outstanding to \$350 million;

and NEW ENGLAND ENERGY INCORPORATED (NEEI) - and New England Power Company (NEP), and their parent company, New England Electric System (NEES), whereby NEEI will incur short-term debt in an aggregate principal amount outstanding at any one time of up to \$400 million through December 31, 1998. The debt will be secured by several agreements between NEEI and NEP and NEEI and NEES.

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

UNLISTED TRADING SOUGHT

Notices have been issued giving interested persons until March 23 to comment on the application of the following stock exchanges for unlisted trading privileges in the specified number of issues which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system: Boston Stock Exchange - 14 issues. (Rel. 34-26590); Midwest Stock Exchange - 10 issues. (Rel. 34-26591); and the Philadelphia Stock Exchange - ten issues. (Rel. 34-26592)

WITHDRAWAL SOUGHT

A notice has been issued giving interested persons until March 23 to comment on the application of FIRST CITY INDUSTRIES, INC. to withdraw its 6-3/4% convertible subordinated debentures, due 1991, from listing and registration on the American and Pacific Stock Exchanges. (Rel. 34-26593)

DELISTING GRANTED

An order has been issued granting the application of the New York Stock Exchange to strike from listing and registration the common stock, \$1.00 par value, of BORMAN'S INC. (Rel. 34-26595)

SELF-REGULATORY ORGANIZATIONS

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE

The National Association of Securities Dealers filed a proposed rule change that has become effective upon filing. The proposal (SR-NASD-89-7) revises the fee for NASDAQ Level 2/3 service, thereby converting the variable rate of \$.02 per query to a fixed monthly communication charge of \$140 per month. (Rel. 34-26588)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-16 REDONDO CAPITAL CORP, 9028 SUNSET BLVD PENTHOUSE, LOS ANGELES, CA 90069
(213) 278-4635 - 5,000,000 (\$500,000) COMMON STOCK. 5,000,000 (\$1,000,000)
COMMON STOCK. 5,000,000 (\$1,500,000) COMMON STOCK. 8,000,000 (\$1,600,000)
COMMON STOCK. UNDERWRITER: TRI BRADLEY INVESTMENTS INC. (FILE 33-27105-LA - FEB. 13)
(BR. 11 - NEW ISSUE)
- S-10 PRESSTEK INC /DE/, 8 COMMERCIAL ST, HUDSON, NH 03051 (603) 595-7000 - 1,495,000
(\$7,475,000) COMMON STOCK. 130,000 (\$130) WARRANTS, OPTIONS OR RIGHTS. 130,000
(\$715,000) COMMON STOCK. 130,000 (\$812,500) COMMON STOCK. UNDERWRITER:
WHALE SECURITIES CO. (FILE 33-27112-B - FEB. 16) (BR. 10 - NEW ISSUE)
- S-18 AMERICAN BUSINESS MERGERS INC, 1600 SMITH ST SUITE 4900, HOUSTON, TX 77002
(713) 951-7200 - 50,000 (\$500,000) COMMON STOCK. 50,000,000 (\$2,000,000) COMMON STOCK.
25,000,000 (\$3,750,000) COMMON STOCK. (FILE 33-27117-FW - FEB. 17) (BR. 12
- NEW ISSUE)

- S-18 DOWELL ENTERPRISES INC, 1200 N STONE ST, DELAND, FL 32720 (904) 734-6200 - 3,900,000 (\$3,900,000) MORTGAGE BONDS. UNDERWRITER: DICKINSON R G & CO. (FILE 33-27121-A - FEB. 17) (BR. 6 - NEW ISSUE)
- S-18 BACCARAT CAPITAL CORP, 20 E 46TH ST SUITE 402, NEW YORK, NY 10017 (212) 371-7799 - 600,000 (\$1,200,000) COMMON STOCK. 600,000 (\$1,800,000) COMMON STOCK. 300,000 (\$600,000) COMMON STOCK. 300,000 (\$900,000) WARRANTS, OPTIONS OR RIGHTS. (FILE 33-27123-NY - FEB. 15) (BR. 11 - NEW ISSUE)
- S-8 GENLYTE GROUP INC, 100 LIGHTING WAY, SECAUCUS, NJ 07094 (201) 864-3000 - 3,000,000 (\$3,000,000) OTHER SECURITIES INCLUDING VOTING TRUST. (FILE 33-27190 - MAR. 01) (BR. 3 - NEW ISSUE)
- S-3 ANACOMP INC, 11550 N MERIDIAN ST, INDIANAPOLIS, IN 46240 (317) 844-9666 - 198,600 (\$9,930,000) PREFERRED STOCK. 57,960 (\$366,886.80) WARRANTS, OPTIONS OR RIGHTS. 20,040 (\$126,853) COMMON STOCK. (FILE 33-27223 - FEB. 23) (BR. 6)
- S-3 ANACOMP INC, 11550 N MERIDIAN ST, INDIANAPOLIS, IN 46240 (317) 844-9666 - 250,000,000 (\$250,000,000) STRAIGHT BONDS. (FILE 33-27224 - FEB. 23) (BR. 6)
- S-8 FIRSTAR CORP/WI, 777 E WISCONSIN AVE, MILWAUKEE, WI 53202 (414) 765-4321 - \$40,000,000 OTHER SECURITIES INCLUDING VOTING TRUST. (FILE 33-27226 - FEB. 24) (BR. 1)
- S-1 CLUB CAR INC, 4152 WASHINGTON RD, P O BOX 4658, AUGUSTA, GA 30917 (404) 863-3000 - 84,100,000 (\$75,000,000) STRAIGHT BONDS. UNDERWRITER: FIRST BOSTON CORP. (FILE 33-27249 - FEB. 24) (BR. 4 - NEW ISSUE)
- S-8 HARVEY GROUP INC, 245 GREAT NECK RD, GREAT NECK, NY 11021 (516) 466-5790 - 200,000 (\$455,356.25) COMMON STOCK. (FILE 33-27250 - FEB. 24) (BR. 2)
- S-1 CHIEFTAIN INTERNATIONAL INC, 1201 TORONTO DOMINION TWR EDMONTON CEN, EDMONTON ALBERTA CANADA T5J2Z1, AO (403) 425-1950 - 9,487,500 (\$132,825,000) COMMON STOCK. UNDERWRITER: BEAR STEARNS & CO INC, PRUDENTIAL BACHE CAPITAL FUNDING, PRUDENTIAL BACHE CAPITAL FUND CANADA, SCOTIAMCLEOD INCCANADA, WOOD GUNDY INCCANADA. (FILE 33-27254 - FEB. 24) (BR. 3 - NEW ISSUE)
- S-1 NEWCO HOLDINGS INC, 1361 ALPS RD, WAYNE, NJ 07470 (201) 628-3000 - 85,000 (\$42,500,000) PREFERRED STOCK. 15,000 (\$7,500,000) PREFERRED STOCK. (FILE 33-27258 - FEB. 24) (BR. 1 - NEW ISSUE)
- S-4 FIRST CITIZENS FINANCIAL CORP, 8485 FENTON ST, SILVER SPRING, MD 20910 (301) 565-8900 - 2,281,125 (\$18,534,140) COMMON STOCK. (FILE 33-27259 - FEB. 24) (BR. 2 - NEW ISSUE)
- N-1A ABD AMERICAN CAPITAL MARKETS FUNDS INC, ONE BATTERY PARK PLZ, NEW YORK, NY 10004 (212) 363-5100 - INDEFINITE SHARES. UNDERWRITER: ABD SECURITIES CORP, BAYERISCHE HYPOTHEKEN UND WECHSEL BANK, DRESNER BANK AG. (FILE 33-27261 - FEB. 27) (BR. 18 - NEW ISSUE)
- S-3 BANKERS TRUST NEW YORK CORP, 280 PARK AVE, NEW YORK, NY 10017 (212) 250-2500 - 500,000,000 (\$500,000,000) STRAIGHT BONDS. (FILE 33-27272 - MAR. 01) (BR. 2)
- S-18 BEST RESOURCES INC, 29447 ARLINGTON WAY, FARMINGTON, MI 48018 (313) 553-2921 - 6,000,000 (\$300,000) COMMON STOCK. 60,000 (\$300) COMMON STOCK. 6,000,000 (\$600,000) COMMON STOCK. 6,000,000 (\$1,200,000) COMMON STOCK. UNDERWRITER: CASTLE SECURITIES INC. (FILE 33-27306 - FEB. 24) (BR. 12 - NEW ISSUE)
- S-2 CONQUEST AIRLINES CORP, JEFFERSON COUNTY AIRPORT, 2748 VITERBO RD, BEAUMONT, TX 77705 (409) 727-8606 - 739,285 (\$5,914,280) COMMON STOCK. 1,478,570 (\$7,171,064.50) COMMON STOCK. 64,285 (\$6) WARRANTS, OPTIONS OR RIGHTS. 64,285 (\$617,136) COMMON STOCK. 128,570 (\$623,564.50) COMMON STOCK. (FILE 33-27307 - FEB. 27) (BR. 3)
- S-2 GO VIDEO INC, 4141 N SCOTTSDALE RD STE 204, SCOTTSDALE, AZ 85251 (602) 481-2900 - 152,402 (\$943,368.38) COMMON STOCK. (FILE 33-27309 - FEB. 27) (BR. 11)
- S-1 TECHNODYNE INC, 3000 MARCUS AVE, LAKE SUCCESS, NY 11042 (516) 354-5353 - 1,750,000 (\$3,500,000) PREFERRED STOCK. 1,750,000 (\$1,312,500) COMMON STOCK. 150,000 (\$360,000) PREFERRED STOCK. 150,000 (\$112,500) COMMON STOCK. (FILE 33-27310 - FEB. 27) (BR. 3)
- S-8 QUANTUM CORP /DE/, 1804 MCCARTHY BLVD, MILPITAS, CA 95035 (408) 432-1100 - 650,000 (\$9,993,750) COMMON STOCK. (FILE 33-27311 - FEB. 27) (BR. 10)

- S-3 AMTECH SYSTEMS INC, 131 S CLARK DR, TEMPE, AZ 85281 (602) 967-5146 - 24,000 (\$60,000) COMMON STOCK. (FILE 33-27313 - FEB. 27) (BR. 3)
- S-8 HEALTHCARE INTERNATIONAL INC, 9737 GREAT HILLS TRAIL, AUSTIN, TX 78759 (512) 346-4300 - 500,000 (\$1,220,000) COMMON STOCK. (FILE 33-27314 - FEB. 28) (BR. 6)
- S-3 IMMUNOMEDICS INC, 150 MT BETHEL RD, WARREN, NJ 07060 (201) 647-5400 - 200,000 (\$1,000,000) COMMON STOCK. (FILE 33-27315 - FEB. 23) (BR. 8)
- S-1 XOMA CORP /DE/, 2910 7TH ST, BERKELEY, CA 94710 (415) 644-1170 - 57,500,000 (\$57,500,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-27319 - FEB. 28) (BR. 8)
- S-8 ARCHER DANIELS MIDLAND CO, 4666 FARIES PKWY, DECATUR, IL 62525 (217) 424-5200 - 400,000 (\$8,900,000) COMMON STOCK. (FILE 33-27331 - MAR. 01) (BR. 13)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.							DATE	COMMENT
		1	2	3	4	5	6	7		
ABELA VENTURE GROUP INC	DE				X				02/17/89	
ACME PRECISION PRODUCTS INC /DE/	DE	X						X	02/24/89	
ALEXANDER & BALDWIN INC	HI	X						X	02/10/89	
ALPINE INTERNATIONAL CORP	CA				X	X			02/22/89	
ANDOVER BANCORP INC	DE				X				02/21/89	
ATLANTIC CITY ELECTRIC CO	NJ				X				03/03/89	
ATLANTIC ENERGY INC	NJ				X				03/03/89	
BENEDICT NUCLEAR PHARMACEUTICALS INC	CO				X		X		02/01/89	
BID RESPONSE INC	DE				X				02/16/89	
CAL WEST REAL ESTATE FUND 80	CA	X							02/10/89	
CJC INDUSTRIES INC	DE	X			X	X	X		02/01/89	
COMMERCIAL METALS CO	DE				X				02/18/89	
DEPOSIT GUARANTY CORP	MS				X				02/21/89	
DEXON INC	MN				X		X		01/20/89	
DOMINION VENTURE CORP	CO				X				12/15/88	
DYNATECH CORP	MA						X		02/21/89	
FBS MORTGAGE CORP MORTGAGE PASS THR CERT	NV							NO ITEMS	02/14/89	
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FBS MORTGAGE CORP MORTGAGE PASS THR CERT	NV							NO ITEMS	02/14/89	
FIRST SECURITY 1988-A GRANTOR TRUST	NY							NO ITEMS	02/24/89	
FORUM RE GROUP BERMUDA LIMITED					X				12/23/88	
GRADCO SYSTEMS INC	CA						X		01/25/89	
GROSSFR INC	DE	X	X					X	02/24/89	
HFC HOME EQUITY LOAN TRUST SERIES 1988-1								X	02/15/89	

RECENT OK FILINGS CONT.

NAME OF ISSUER	STATE CODE	BK ITFM NO.							DATE	COMMENT
		1	2	3	4	5	6	7		
IMPERIAL SAVINGS ASSOC MDR PAS THR CER C	CA							X	02/14/89	
INTERNATIONAL 800 TELECOM CORP	DE				X				02/27/89	
LEGEND FOODS INC	NY				X	X			02/21/89	
LIQUI BOX CORP	OH				X	X			02/22/89	
MARCOM TELECOMMUNICATIONS INC	FL				X	X			02/13/89	
METALBANC CORP	FL		X						02/10/89	
CAK INDUSTRIES INC	DE				X				01/25/89	
OASIS LAUNDRIES INC	NV	X							02/13/89	
OPTICORP INC	FL		X				X		02/09/89	
PAYLINE SYSTEMS INC	OR				X	X			02/27/89	
PHILIP MORRIS COMPANIES INC	VA				X	X			03/01/89	
RE CAPITAL CORP	NJ				X				02/15/89	
REXON INC	CA		X			X			02/17/89	
STACY INDUSTRIES INC	DE				X	X			02/16/89	
STATSWEST AIRLINES INC	DE				X	X			02/23/89	
TEXFI INDUSTRIES INC	DE		X			X			02/10/89	
WEBSTER FINANCIAL CORP	DE				X	X			02/23/89	
WESTON ROY F INC	PA				X				02/23/89	
WILLOW INVESTMENTS INC	NV	X	X		X	X			02/08/89	