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# sec news digest

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February 14, 1989

U.S. SECURITIES AND  
EXCHANGE COMMISSION

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## NOTICE OF COMMISSION MEETINGS

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Following is a schedule of Commission meetings which will be conducted under provisions of the Government in the Sunshine Act. In general, the Commission expects to follow a schedule of holding closed meetings on Tuesdays, and open meetings on Thursday morning. Meetings on Wednesday, and if necessary on Thursday afternoons, will be either open or closed according to the requirements of agenda items under consideration.

Visitors are welcome at all open meetings, insofar as space is available.

Meetings will be held in the Commission Meeting Room, Room 1C30, at the Commission's headquarters building, 450 Fifth Street, NW, Washington, DC. Persons wishing to photograph or videotape Commission meetings must obtain permission in advance from the Secretary of the Commission. Persons wishing to tape record a Commission meeting should notify the Secretary's office 48 hours in advance of the meeting.

CLOSED MEETING - TUESDAY, FEBRUARY 21, 1989 - 2:30 p.m.

The subject matter of the February 21 closed meeting will be: Institution of injunctive actions; Institution of administrative proceedings of an enforcement nature; Order compelling testimony; Settlement of administrative proceedings of an enforcement nature.

OPEN MEETING - WEDNESDAY, FEBRUARY 22, 1989 - 10:00 a.m.

The subject matter of the February 22 open meeting will be:

- (1) Consideration of whether to propose for comment an amendment to the Commission's customer protection rule. Under the proposal, Rule 15c3-3 under the Securities Exchange Act of 1934 will be amended to allow broker-dealers to pledge certain "government securities" as collateral in government securities borrowings. FOR FURTHER INFORMATION, PLEASE CONTACT Michael A. Macchiaroli at (202) 272-2904.
- (2) Consideration of an application filed by Thomas J. Herzfeld Advisors (Canada), Inc. on behalf of T. J. Herzfeld Discount Asset Fund (Fund) for an order under Section 6(c) of the Investment Company Act of 1940 conditionally exempting it from the provisions of Section 12(d)(1)(A) to permit the Fund, an unregistered Canadian closed-end fund holding company, to invest in the securities of United States registered closed-end investment companies. FOR FURTHER INFORMATION, PLEASE CONTACT Victor R. Siclari at (202) 272-3026.
- (3) Consideration of whether to adopt amendments to Form 8-K and Regulation S-K to accelerate the timing for filing Forms 8-K relating to changes in accountants and resignations of directors, reduce the time period when there is a change in accountants for filing with the Commission a letter from the former accountant, and permit the former accountant to file an interim letter. FOR FURTHER INFORMATION, PLEASE CONTACT Robert Burns at (202) 272-2130.

AT TIMES CHANGES IN COMMISSION PRIORITIES REQUIRE ALTERATIONS IN THE SCHEDULING OF MEETING ITEMS. FOR FURTHER INFORMATION AND TO ASCERTAIN WHAT, IF ANY, MATTERS HAVE BEEN ADDED, DELETED OR POSTPONED, PLEASE CONTACT: Daniel Hirsch at (202) 272-2100

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## COMMISSION ANNOUNCEMENTS

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### SEATTLE REGIONAL OFFICE CONDUCTS CONFERENCE

The Seattle Regional Office is conducting its 22nd Annual Northwest State-Federal-Provincial Securities Conference in Portland, Oregon on February 23. The principal theme will be penny stock fraud, and representatives of state, federal, provincial, and self-regulatory agencies will participate to foster cooperation and information sharing.

This conference is in conjunction with a two-day open seminar by the Northwest Securities Institute, whose sponsors include the securities and business sections of the Bar Associations of Washington, Oregon, and British Columbia. This program begins Friday, February 24, and will cover a wide range of topical regulatory and enforcement matters. David S. Ruder, Chairman of the Commission, will address the conference. Other featured speakers include staff members of the SEC plus Stephen L. Hammerman, Executive Vice-President and General Counsel of Merrill Lynch and Co., and David P. Doherty, Senior Vice-President of the New York Stock Exchange.

Due to the composition of the attendees, this coordinated program alternates annually between Portland, Oregon, Seattle, Washington, and Vancouver, British Columbia. Next years' program will be held in Vancouver, British Columbia.

### ROSLYN M. HOUTMAN APPOINTED ASSISTANT REGIONAL ADMINISTRATOR (REGULATION), SEATTLE REGIONAL OFFICE

The Seattle Regional Office announced the appointment of Roslyn (Roz) M. Houtman to the position of Assistant Regional Administrator (Regulation). Roz began her work with the SEC in early 1978 as a Securities Compliance Examiner in the New York Regional Office, and transferred to the Seattle office in December 1980. She is a Certified Public Accountant, with an undergraduate degree from Cornell University, and a graduate degree in accounting from the State University of New York. Roz served successively in the Seattle office as a Securities Compliance Examiner, Senior Staff Accountant (Enforcement), and most recently as Chief Securities Compliance Examiner. Her new appointment was made effective on January 29.

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## CIVIL PROCEEDINGS

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### MOTION FOR SUMMARY JUDGMENT GRANTED AGAINST LEONARD LEVY

The Commission announced that on February 2 the U.S. District Court for the District of Columbia granted, in part, the Commission's motion for summary judgment against Leonard Levy. The Court ruled that Levy violated Section 13(d) of the Securities Exchange Act of 1934 and rules thereunder by filing a false and misleading Schedule 13D and amendments thereto in connection with his purchases of the stock of Information Displays, Inc. (IDI). The Court found that Levy's Schedule 13D filings were false in that they failed to disclose that (1) Levy's purchases of IDI were funded with monies disbursed by the National Bank of Carmel; and (2) two officers of the Bank had composed part of Levy's "group" for Section 13(d) reporting purposes. The Commission's claims that Levy violated Section 10(b) of the Exchange Act are pending. (SEC v. Leonard Levy, et al., Civil Action No. 88-0131, RCL, DDC). (LR-11993)

### LYNN PAUL MARTIN ENJOINED

The Atlanta Regional Office announced that on January 27 U.S. District Judge Martin L. C. Feldman, Eastern District of Louisiana, entered a Final Judgment of Permanent Injunction against Lynn Paul Martin of Lutchter, Louisiana, individually and doing business as LPM Enterprises, a sole proprietorship, enjoining him from violating the registration and antifraud provisions of the securities laws. The Judgment was entered with the defendant's consent, without admitting or denying the allegations in the Complaint.

The January 25 Complaint alleges that defendant, from about June 1982 through April 1988, offered and sold investment contracts in the form of postdated checks in the name of LPM Enterprises totalling hundreds of millions of dollars. It further alleges that defendant was operating a "ponzi scheme" and that misrepresentations and omissions of material fact were made by defendant concerning, among other things, use of the funds, security of the investment, interest being paid, and defendant's financial condition. (SEC v. Lynn Paul Martin, et al., USDC EDLA, Civil Action No. 89-0357 Sect. F, Mag. 3). (LR-11994)

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## INVESTMENT COMPANY ACT RELEASES

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### THE GUARDIAN U.S. GOVERNMENT TRUST

A notice has been issued giving interested persons until March 2 to request a hearing on an application filed on behalf of various existing and future investment companies for which Guardian Investor Services Corporation serves as principal underwriter, for an order approving certain exchange offers. (Rel. IC-16805 - Feb. 9)

### FIRST PACIFIC MUTUAL FUND, INC.

A notice has been issued giving interested persons until March 6 to request a hearing on an application filed by First Pacific Mutual Fund, Inc. and First Pacific Mutual Fund Services, Inc. for an order permitting the assessment and waiver of a contingent deferred sales load. (Rel. IC-16806 - Feb. 9)

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## HOLDING COMPANY ACT RELEASES

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### MISSISSIPPI POWER COMPANY; ALABAMA POWER COMPANY; MIDDLE SOUTH UTILITIES, INC.

Notices have been issued giving interested persons until March 6 to request a hearing on a proposal by the following companies filed under Release 35-24819, dated February 9: MISSISSIPPI POWER COMPANY - subsidiary of The Southern Company, to issue and sell through March 31, 1991 \$40 million of first mortgage bonds and \$20 million of preferred stock, which had been previously authorized to be issued and sold through March 31, 1989 [Rel. 35-24732]; ALABAMA POWER COMPANY - subsidiary of The Southern Company, to extend its authorization through March 31, 1991 to finance pollution control facilities in an amount of up to \$125 million, and to issue and sell \$175 million of first mortgage bonds and \$10 million of Class A preferred stock, which had been granted through March 31, 1989 by supplemental order dated November 28, 1988 [Rel. 35-24760]; and MIDDLE SOUTH UTILITIES, INC. - a registered holding company, to amend its charter to change its corporate name, to amend its By-Laws to provide for a different method of setting the date on which its annual meeting of stockholders will be held, to adopt certain related technical amendments to its By-Laws, and to solicit proxies.

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## LISTING, DELISTING AND UNLISTED TRADING ACTIONS

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### UNLISTED TRADING SOUGHT

Notices have been issued giving interested persons until March 3 to comment on the application of the following stock exchanges for unlisted trading privileges in the specified number of issues which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system: Midwest Stock Exchange - 21 issues. (Rel. 34-26533); and the Philadelphia Stock Exchange - four issues. (Rel. 34-26534)

### DELISTING GRANTED

An order has been issued granting the application of the American Stock Exchange to strike from listing and registration the Class A and Class B common stock, 9% convertible debentures, due 2005, of CARE ENTERPRISES, INC. (Rel. 34-26535)

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## SELF-REGULATORY ORGANIZATIONS

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### IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE

The Depository Trust Company filed a proposed rule change which became effective under Section 19(b)(3)(A) of the Securities Exchange Act of 1934. The proposal (SR-DTC-89-2) alters DTC's fee schedule to include a surcharge for the deposit of certain custodial receipts. (Rel. 34-26532)

## NOTICE OF PROPOSED RULE CHANGE

The Philadelphia Stock Exchange filed a proposed rule change under Rule 19b-4 (SR-Phlx-89-5) that would require member firms to submit information requested by the Phlx on principal and customer accounts (so called "blue sheet" information) in an automated format. Publication of the proposal is expected to be made in the Federal Register during the week of February 13. (Rel. 34-26536)

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## TRUST INDENTURE ACT RELEASES

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### FEDERATED DEPARTMENT STORES, INC.

A notice has been issued giving interested persons until March 6 to request a hearing on an application by Federated Department Stores, Inc., a Delaware corporation, under Section 310(b)(1)(ii) of the Trust Indenture Act of 1939. The application declares that the trusteeship of Manufacturers Hanover Trust Company under three Federated indentures is not so likely to involve a material conflict of interest as to make it necessary in the public interest or for the protection of investors to disqualify Manufacturers from acting as trustee under each such indenture. The indentures are dated September 15, 1970, March 15, 1972, and January 15, 1987, and the securities outstanding under them are \$20 million of sinking fund debentures, \$35 million of sinking fund debentures, due \$200 million of notes, respectively. (Rel. TI-2207)

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## SECURITIES ACT REGISTRATIONS

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The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-6 INSURED MUNICIPALS INCOME TRUST SERIES 223, 1001 WARRENVILLE RD, C/O VAN KAMPEN MERRITT INC, LISLE, IL 60532 - 1,000 (\$1,010,000) UNIT INVESTMENT TRUST. DEPOSITOR: VAN KAMPEN MERRITT INC. (FILE 33-26834 - FEB. 03) (BR. 18 - NEW ISSUE)
- S-6 INSURED MUNICIPALS INCOME TRUST SERIES 225, 1001 WARRENVILLE RD, C/O VAN KAMPEN MERRITT INC, LISLE, IL 60532 - 1,000 (\$1,010,000) UNIT INVESTMENT TRUST. DEPOSITOR: VAN KAMPEN MERRITT INC. (FILE 33-26836 - FEB. 03) (BR. 18 - NEW ISSUE)
- S-6 INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUT SER 95, 1001 WARRENVILLE RD, C/O VAN KAMPEN MERRITT INC, LISLE, IL 60532 - 1,000 (\$1,020,000) UNIT INVESTMENT TRUST. DEPOSITOR: VAN KAMPEN MERRITT INC. (FILE 33-26863 - FEB. 03) (BR. 18 - NEW ISSUE)
- S-6 INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUT SER 96, 1001 WARRENVILLE RD, C/O VAN KAMPEN MERRITT INC, LISLE, IL 60532 - 1,000 (\$1,020,000) UNIT INVESTMENT TRUST. DEPOSITOR: VAN KAMPEN MERRITT INC. (FILE 33-26864 - FEB. 03) (BR. 18 - NEW ISSUE)
- S-6 INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUT SER 97, 1001 WARRENVILLE RD, LISLE, IL 60532 - 1,000 (\$1,020,000) UNIT INVESTMENT TRUST. (FILE 33-26865 - FEB. 03) (BR. 18 - NEW ISSUE)
- S-8 TERADATA CORP /DE/, 12945 JEFFERSON BLVD, LOS ANGELES, CA 90066 (213) 827-8777 - 600,000 (\$11,700,000) COMMON STOCK. (FILE 33-26878 - FEB. 03) (BR. 9)
- S-8 ATEK METALS CENTER INC, 10052 COMMERCE PARK DR, CINCINNATI, OH 45246 (513) 874-3490 - 362,500 (\$2,854,687) COMMON STOCK. (FILE 33-26879 - FEB. 03) (BR. 1)
- S-8 HERITAGE BANCORP INC /DE/, 109 MAIN ST, NORTHAMPTON, MA 01060 (413) 584-0997 - 902,913 (\$9,415,068.80) COMMON STOCK. (FILE 33-26882 - FEB. 03) (BR. 2)
- S-8 COMPUTER HORIZONS CORP, 747 THIRD AVE, NEW YORK, NY 10017 (212) 371-9600 - 500,000 (\$5,000,000) COMMON STOCK. (FILE 33-26887 - FEB. 06) (BR. 10)
- S-8 FIRST INTERSTATE CORP OF WISCONSIN, 636 WISCONSIN AVE, SHEBOYGAN, WI 53081 (414) 459-2000 - 66,000 (\$1,039,500) COMMON STOCK. (FILE 33-26900 - FEB. 03) (BR. 1)

- S-6 SEARS EQUITY INVESTMENT TRUST STRATEGIC SERIES 5, TWO WORLD TRADE CNTR,  
C/O DEAN WITTER REYNOLDS INC, NEW YORK, NY 10048 - INDEFINITE SHARES. DEPOSITOR:  
DEAN WITTER REYNOLDS INC. (FILE 33-26916 - FEB. 06) (BR. 22 - NEW ISSUE)
- S-8 BLACK & DECKER CORP, 701 E JCPPA RD, TOWSON, MD 21204 (301) 583-3900 - 1,800,000  
(\$44,100,000) COMMON STOCK. (FILE 33-26917 - FEB. 07) (BR. 13)
- S-R BLACK & DECKER CORP, 701 E JCPPA RD, TOWSON, MD 21204 (301) 583-3900 - 20,000  
(\$4,900,000) COMMON STOCK. (FILE 33-26918 - FEB. 07) (BR. 13)
- S-6 MUNICIPAL INVT TR FD ONE HUNDRED FORTY FIRST INSURED SER,  
ONE LIBERTY PLZ - 21ST FLR, C/O MERRILL LYNCH PIERCE FENNER & SMITH, NEW YORK, NY 10080  
(FILE 33-26919 - FEB. 07) (BR. 17 - NEW ISSUE)
- S-6 CORPORATE INCOME FUND SEVENTH INSURED SERIES, ONE LIBERTY PLZ - 21ST FLR,  
C/O MERRILL LYNCH PIERCE FENNER & SMITH, NEW YORK, NY 10080 (FILE 33-26920 - FEB. 07)  
(BR. 22 - NEW ISSUE)

## ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/%OWNED	CUSIP/PRIOR%	FILING STATUS
A M E INC A M E INC ESOP ET AL	COM 13D	1/27/89	1,229 24.9	00167610 25.7	UPDATE
ALGOREX CORP BRILL ROBERT M	COM 13D	1/4/89	132 4.7	01586710 5.8	UPDATE
AVERY INC MAY PETER W	COM 13D	1/26/89	16,137 100.0	05361810 0.0	NEW
AVERY INC PELTZ NELSON	COM 13D	1/26/89	31,507 100.0	05361810 0.0	NEW
BSD MED CORP DEL COGNOSCENTI PARTNERS ET AL	COM 13D	12/24/88	16,022 81.0	05566210 79.7	UPDATE
BANNER INDS PELTZ NELSON ET AL	COM CL A 13D	1/26/89	300 7.5	06654520 0.0	NEW
BIG SKY TRANSM CO DERBY WEST CORP ET AL	CL A 13D	1/1/89	1,630 40.3	08953910 37.8	UPDATE
BORMANS INC GREAT ATL & PAC TEA CO ET AL	COM 14D-1	2/6/89	2,731 97.1	09985510 21.0	UPDATE
BORMANS INC TENGMANN WARENHANDELSGESELL	COM 13D	1/30/89	2,731 97.1	09985510 21.0	UPDATE

**ACQUISITIONS REPORTS CONT.**

CANAL CAPITAL CORP EDELMAN ASHER B. ET AL	COM	13D	2/ 1/89	2,127 49.2	13700310 47.2	UPDATE
CENTEL CABLE TELEVISION CO SANDLER ASSOC ET AL	CL A	13D	2/ 2/89	318 6.9	15091210 5.3	UPDATE
CERAMICS PROCESS SYS CORP AMERICAN RESH & DEVL I ET AL	COM	13D	2/ 1/89	1,139 24.2	15690510 11.0	UPDATE
CHAMPION SPARK PLUG CO GAMCO INVESTORS INC ET AL	COM	13D	2/ 3/89	5,573 16.0	15866310 17.6	UPDATE
CHELSEA INDS INC KANE MILLER CORP	COM	13D	2/ 6/89	201 9.7	16326710 8.6	UPDATE
CHESAPEAKE BK CORP JEFFERSON BANKSHARES	COM	13D	1/25/89	185 19.7	16513510 0.0	NEW
COCA COLA BOTTLING CO CONS HARRISON FRANK ET AL	COM	13D	1/27/89	4,724 58.2	19109810 0.0	NEW
DICKENSON MINES LTD CORONA MINERALS ET AL	CL B CV	14D-1	2/ 7/89	1,540 29.3	25307530 29.3	NEW
ESPRIT SYS INC ADI CORP	COM	13D	2/ 2/89	5,266 69.0	29665610 71.3	UPDATE
FIRSTIER FINL INC SCOTT WALTER JP ET AL	COM	13D	1/26/89	479 9.6	33790310 9.0	UPDATE
FORMICA CORP TRAVELERS CORP ET AL	COM	13D	1/31/89	1,159 8.9	34637710 12.5	UPDATE
GENICOM CORP WELSH CARSON ANDERSON & STOWE	COM	13D	6/ 1/88	2,383 20.6	37228210 27.8	UPDATE
GULF RES & CHEM CORP FIDELITY INTL LTD ET AL	COM	13D	1/31/89	311 3.3	40249610 12.2	UPDATE
GULF RES & CHEM CORP INTEGRITY FUND INC ET AL	COM	13D	12/12/88	6 0.1	40249610 0.7	UPDATE
HAL INC PACIFICORP ET AL	COM	13D	1/26/89	2,536 100.0	40407310 0.0	NEW
IMAGE ENTMT INC IMAGE INVESTORS CO	COM	13D	2/ 2/89	13,987 16.7	45243910 11.4	UPDATE
INTL FINE FOODS INC LIPTON ROGER	COM	13D	1/31/89	897 9.8	45950410 7.5	UPDATE
IDHICS INC CENITH PARTNERS L P ET AL	COM	13D	2/ 3/89	424 10.3	46221810 10.0	UPDATE
KING RD ENTMT INC FRIEDMAN STEPHEN J	COM	13D	2/ 3/89	2,186 43.0	49616210 42.0	UPDATE
LIFETIME CORP COMPAGNIE GENERALE DE SANTE	COM	13D	1/31/89	3,750 10.2	53191110 6.6	UPDATE
LINCOLN FINL CORP CAMERON BAIRD FOUNDATION ET AL	COM	13D	1/25/89	0 0.0	53355210 5.6	UPDATE
MCCAW CELLULAR COMMUNICATION CL A AFFILIATED PUBL INC	CL A	13D	1/19/89	61,538 47.0	57946810 47.0	UPDATE
MCCAW CELLULAR COMMUNICATION CL A TAYLOR WILLIAM D	CL A	13D	1/19/89	61,538 47.0	57946810 47.0	UPDATE

## ACQUISITIONS REPORTS CONT.

MOPRISON KNUDSEN CORP HEIL EDWARD F	COM	13D	1/31/89	670 6.0	61844710 6.0	UPDATE
DAK INDS INC MIM LIMITED ET AL	COM	13D	1/25/89	20,000 26.5	67140010 0.0	NEW
PRECISION TARGET MKTG INC SEVEN DAKS INTL	COM	13D	1/30/89	2,703 41.7	74033010 29.3	UPDATE
RE CAP CORP SOCIETE FERMIERE D'PART ET AL	COM	13D	10/ 9/87	1,003 14.6	75490410 7.2	UPDATE
SSMC INC SPORTS TOTO ET AL	COM	13D	2/ 8/89	700 9.9	78468710 9.9	NEW
SCHEREP R P CORP DEUTSCHE GELATINE FAB	COM	13D	1/16/89	500 5.5	80652710 0.0	NEW
SHAKLEE CORP DEL JACOBS IRWIN L ET AL	COM	13D	2/ 6/89	1,279 9.8	81914810 8.5	UPDATE
SHAKLEE CORP DEL JACOBS IRWIN L ET AL	COM	13D	2/ 6/89	1,279 9.8	81914810 8.5	UPDATE
SHERWOOD DIVERSIF SEPV INC PAUL BRUCE	COM	13D	1/27/89	64 14.6	82437820 10.9	UPDATE
TIERCO GROUP INC DREXEL BURNHAM LAMBERT GROUP	COM	13D	1/31/89	810 31.7	88650610 31.9	UPDATE
TIGER INTL INC FEDERAL EXPRESS CORP	COM	14D-1	2/ 6/89	15,045 41.6	88673510 41.6	UPDATE
TRIZAK CORP FIELD WILLIAM C	COM	13D	11/11/88	1,481 5.9	89686899 0.0	NEW
TRIZAK CORP O'BRIEN JOSEPH	COM	13D	3/14/88	986 23.8	89686899 0.0	NEW
TRIZAK CORP TRIZAK FINANCIAL CORP ET AL	COM	13D	3/14/88	2,262 54.7	89686899 0.0	NEW
UTL CORP CORPORATE LIFE INS ET AL	COM	13D	1/26/89	277 6.6	90339010 0.0	NEW
WESTERN MICROWAVE INC MICROWAVE ENGINEERING CORP	COM	13D	1/27/89	104 6.8	95865510 6.8	UPDATE

## RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	BK ITEM NO.							DATE	COMMENT
		1	2	3	4	5	6	7		
AMERICAN AFFORDABLE HOUSING II LIMITED P	MA							X	12/23/88	AMEND
AMERICAN AIRCRAFT CORP/DR/	OR	X			X	X			09/15/88	
AMERICAN EXPLORATION CO	DE							X	11/11/88	AMEND
ANDERSEN GROUP INC	CT		X					X	02/02/89	
BRINTEC CORP	DE		X						01/30/89	
CLIFFS DRILLING CO	DE		X					X	11/30/88	AMEND
DAVIN ENTERPRISES INC	DE				X				01/31/89	
DUKE REALTY INVESTMENTS INC	DE		X	X					11/29/88	AMEND
EAGLE CLOTHES INC	NY							X	11/14/88	AMEND
ELDEC CORP	WA							X	11/29/88	AMEND
ENTOURAGE INTERNATIONAL INC	TX				X				12/01/88	AMEND
FASTCOMM COMMUNICATIONS CORP	VA				X				01/31/89	
FIRST NATIONAL CORP /LA/	LA							X	11/18/88	AMEND
GREAT AMERICAN CORP	LA					X			01/25/89	
GREENFIELD INDUSTRIES INC /CO/	CO							X	11/18/88	AMEND
HALE SYSTEMS INC	CA		X						01/17/89	
HANOVER BANCORP INC	PA				X			X	01/20/89	
HELEN OF TROY CORP	TX					X		X	02/01/89	
HENRY JACK & ASSOCIATES INC	DE		X					X	11/22/88	AMEND
HUFFY CORP	OH		X					X	12/14/88	AMEND
INTEGRATED FINANCIAL GROUP INC	FL							X	06/24/88	AMEND
KWA FINANCIAL CORP	NV				X			X	12/12/88	
LAKELAND INDUSTRIES INC	DE							X	11/24/88	AMEND
LIGHTFOOT ENTERPRISES INC	NV				X	X		X	01/14/89	
MALRITE COMMUNICATIONS GRUP INC	DE							X	11/18/88	AMEND
NCM CORP	NC					X		X	02/01/89	
METALBANC CORP	FL							X	02/01/89	
MICRONETICS INC /DE/	DE							X	08/24/88	AMEND
NORTH AMERICAN HOLDING CORP	DE					X		X	10/21/88	
NUMERICA FINANCIAL CORP	NH								12/27/88	AMEND
PAY FONE SYSTEMS INC	CA				X				06/30/88	AMEND
PENNSYLVANIA POWER & LIGHT CO /PA	PA							X	01/19/89	
PRESIDIO OIL CO	DE							X	12/07/88	AMEND
SECURED INVESTMENT RESOURCES FUND LP II	DE							X	11/23/88	AMEND
SHIFRIN CORP	DE							X	01/06/89	
SIERRA HEALTH SERVICES INC	NV					X		X	01/20/89	
STONE CONTAINER CORP	DE					X		X	01/26/89	
SUTRON CORP	VA					X		X	01/27/89	
TELECAST INC	MI				X				09/12/88	AMEND
TELECONCEPTS CORP	DE		X						01/30/89	
TRIAN HOLDINGS INC	DE								01/26/89	AMEND
WM BANCORP	MD				X				12/06/88	AMEND
XYTRONYX INC	DE							X	01/19/89	