

SEC NEWS DIGEST

Issue 2001-84

May 1, 2001

COMMISSION ANNOUNCEMENTS

PUBLIC APPEARANCES OF SENIOR COMMISSION OFFICIALS – MAY 2001

The following is a schedule for May 2001 of the public appearances of SEC officials, including the Chairman, Commissioners, and senior staff members. For additional information on events hosted by groups other than the Commission, please call the contact numbers listed. As events are subject to change, please confirm them with the SEC's Office of Public Affairs or the sponsoring organizations.

When: Wednesday, May 2

Who: Richard Walker, Director, Division of Enforcement

What: City Bar Center for CLE Association of the Bar of the City of NY – Foreign
Corrupt Practices Act

Where: New York City

Contact: Madeline Gonzalez (212) 382-6657

When: Thursday, May 3

Who: Paul Roye, Director, Division of Investment Management

What: Fifth Annual Investment Advisors Compliance Conference

Where: New York City

Contact: Stephen Seemer (973) 890-0008

When: Thursday, May 3

Who: Annette Nazareth, Director, Division of Market Regulation

What: Security Traders Association's Annual Washington Congressional Conference

Where: Washington, D.C.

Contact: Lee Korins, (212) 524-0484

When: Sunday, May 6

Who: Acting Chairman Laura Unger

What: 2001 Los Angeles Times Investment Strategies Conference

Where: Los Angeles, CA

Contact: Agnes Castillo Jose, (213) 237-3317

When: Tuesday, May 8
Who: Acting Chairman Laura Unger
What: National Investor Relations Institute
Where: Washington, D.C.
Contact: Louis Thompson, (703) 506-3572

When: Thursday, May 10
Who: Acting Chairman Laura S. Unger
What: SIA Dinner Tribute Honoring Donald Marron
Where: New York City
Contact: Nancy Byrne, (212) 618-0593

When: Monday, May 14 – Tuesday, May 15
Who: Paul Roye, Director, Division of Investment Management
What: Investment Company Institute – PLI New York Center
Where: New York City
Contact: Loula Barkas, (212) 824-5809

When: Tuesday, May 15
Who: Lori Richards, Director, Office of Compliance Inspections and Examinations
What: Investment Management Institute
Where: New York City
Contact: Loula Barkas, (212) 824-5809

When: Tuesday, May 15
Who: Commissioner Isaac Hunt
What: Securities Law Committee
Where: Washington, D.C.
Contact: John Connolly, (703) 684-4880

When: Thursday, May 17 - Friday, May 18
Who: Lori Richards, Director, Office of Compliance Inspections and Examinations
What: 33rd Rocky Mountain Securities Conference
Where: Denver, Colorado
Contact: Pat Drew, (303) 844-1041

When: Thursday, May 17 - Friday, May 18
Who: David Martin, Director, Division of Corporation Finance
What: Practising Law Institute – International Securities Markets
Where: New York City
Contact: Loula Barkas (212) 824-5809

When: Friday, May 18
Who: Lynn Turner, Chief Accountant, Office of the Chief Accountant; Richard Walker, Director, Division of Enforcement; David Becker, General Counsel, Office of the General Counsel
What: 33rd Rocky Mountain Securities Conference
Where: Denver, Colorado
Contact: Pat Drew, (303) 844-1041

When: Friday, May 18
Who: Paul Roye, Director, Division of Investment Management
What: ICI 2001 General Membership Meeting
Where: Washington, D.C.
Contact: Tonya Bouley, (202) 218-3577

When: Tuesday, May 22
Who: Acting Chairman Laura S. Unger
What: SEC Historical Society
Where: Washington, D.C.
Contact: David Ruder (312) 503-8444

When: Thursday, May 31
Who: Lynn Turner, Chief Accountant, Office of the Chief Accountant
What: Twentieth Annual SEC and Financial Reporting Institute Conference
Where: Pasadena, California
Contact: Ingrid McClendon, (213) 740-4847

**SEC ACTING CHAIRMAN LAURA S. UNGER TO ADDRESS INVESTORS MAY 6TH
IN KEYNOTE SPEECH AT LOS ANGELES TIMES INVESTMENT STRATEGIES
CONFERENCE & EXPO**

U.S. Securities and Exchange Commission Acting Chairman Laura S. Unger will open the Sunday, May 6th session of the fifth annual *Los Angeles Times Investment Strategies Conference & Expo* with an 8:30 a.m. keynote address in the South Hall of the Los Angeles Convention Center.

Chairman Unger will discuss the timeless principles of investing in an age when technology, globalization and a changing regulatory environment are fueling new competition in the U.S. securities markets. Chairman Unger will also answer audience questions. The one-hour session will be open to the public at no charge.

Since joining the Commission in 1997, Chairman Unger has focused on the impact of technology on the securities industry and how the Commission can optimize the benefits of technology for capital markets and investors.

The two-day Investment Strategies Conference & Expo will take place at the Los Angeles Convention Center, 1201 S. Figueroa Street in downtown Los Angeles. Conference hours are 7:30 a.m. to 5:30 p.m. each day. (Press Rel. 2001-40)

ADMINISTRATIVE PROCEEDINGS REPORT

A Report on Administrative Proceedings for the Period October 1, 2000 through March 31, 2001 has been issued, giving summary statistical information on the Commission's administrative proceedings caseload. Reports are issued each October and April and are published in the SEC Docket and appear on the Commission's website. (Rel. 34-44232, April 30, 2001)

RULES AND RELATED MATTERS

COMMISSION ISSUES FINAL RULE RELATING TO TRANSFER AGENT RECORD RETENTION

The Commission is amending its transfer agent record retention rule, Rule 17Ad-7, under the Securities Exchange Act of 1934. The amendments will allow registered transfer agents to use electronic, microfilm, and microfiche records maintenance systems to preserve records that they are required to retain under Rule 17Ad-6. The new requirements apply only to those registered transfer agents that elect to store their records using these methods. The amendments are designed to increase the flexibility and efficiency of transfer agent recordkeeping. Publication of the proposal is expected in the Federal Register during the week of April 30. (Rel. 34-44227)

ENFORCEMENT PROCEEDINGS

ARDEN FRANKLIN, CPA, REINSTATED TO PRACTICE AS AN ACCOUNTANT RESPONSIBLE FOR THE PREPARATION OR REVIEW OF FINANCIAL STATEMENTS REQUIRED TO BE FILED WITH THE COMMISSION

Pursuant to Rule 102(e)(5) of the Commission's Rules of Practice, Arden Franklin, CPA has applied for and has been granted reinstatement of his privilege to appear and practice before the Commission as an accountant responsible for the preparation or review of financial statements required to be filed with the Commission. Mr. Franklin, who was suspended from Commission practice on April 12, 1995, pursuant to a settled proceeding, has represented that he has complied and will continue to comply with the terms of the order that suspended him from appearing or practicing before the Commission as an accountant. Mr. Franklin's reinstatement is effective immediately. (Rel. 34-44229; AAE Rel. 1386; File No. 3-8667)

SEC FILES CIVIL ACTION AGAINST THREE INDIVIDUALS WHO RAISED OVER \$10 MILLION IN PRIME BANK SCAM

On April 30, the Commission filed a civil fraud action in the United States District Court for the Northern District of Illinois against two corporations and three individuals for the fraudulent sale of over \$10 million in non-existent prime bank securities. The Commission alleges that the defendants violated the securities registration and antifraud provisions of the federal securities laws in connection with their offer and sale of these alleged prime bank instruments. The complaint alleges that The Gateway Association Inc., an Illinois corporation, The Gateway Association (Illinois) Inc., a Florida corporation, (collectively, Gateway), Richard J. Collins (Collins), of Naperville, Illinois, Bill Wilson (Wilson), of Elmhurst, Illinois, and Jerome Coppage (Coppage) of Schererville, Indiana, sold over \$10 million in non-existent prime bank securities. From approximately November 1997 through March 1999, Gateway, Collins, Wilson and Coppage solicited primarily Hispanic investors to invest in a fictitious prime bank trading program. Gateway, Collins, Wilson and Coppage promised investors a 1,250 percent return on a \$100,000 investment in just ten months. In fact, this type of investment program does not exist and the investors' funds were simply used to fund various individual and corporate accounts, to purchase cars, and to pay for various other personal expenses.

Six relief defendants received investor funds from Gateway. David A. Morgenstern of Ft. Lauderdale, Florida, is alleged to have received approximately \$1.7 million of these funds; William J. Windsor of Kissimmee, Florida, is alleged to have received approximately \$325,000 of these funds; Linda A. Fehl of Alpharetta, Georgia, is alleged to have received approximately \$1.7 million of these funds; Malcolm Silverman of Arlington Heights, Illinois, is alleged to have received approximately \$120,000 of these funds; Janet Collins, Collins' wife and a resident of Naperville, Illinois, is alleged to have received approximately \$325,000 of these funds; and Christine J. Todd, Collins' daughter and a resident of Plainfield, Illinois, is alleged to have received approximately \$200,000 of these funds. [SEC v. Gateway, et al., Civil Action No. 01C 3085, N.D. Ill.] (LR-16979)

INVESTMENT COMPANY ACT RELEASES

NOTICES OF DEREGISTRATIONS UNDER THE INVESTMENT COMPANY ACT

For the month of April, 2001, a notice has been issued giving interested persons until May 22, 2001, to request a hearing on any of the following applications for an order under Section 8(f) of the Investment Company Act declaring that the applicant has ceased to be an investment company:

Firstmark Partners Contrarian Value Fund [File No. 811-9109]
Circle Income Shares, Inc. [File No. 811-2378]
Imperial Special Investments, Inc. [File No. 811-9919]
Bearguard Funds, Inc. [File No. 811-9291]
Kemper Bond Enhanced Securities Trust, Series 1 and Subsequent Series
[File No. 811-4382]
IGAM Group Funds [File No. 811-9493]
Income Opportunities Fund 2000, Inc. [File No. 811-7240]
State Farm Balanced Fund, Inc. [File No. 811-1520]
State Farm Interim Fund, Inc. [File No. 811-2726]
State Farm Municipal Bond Fund, Inc. [File No. 811-2727]
Composite Deferred Series, Inc. [File No. 811-4962]
(Rel. IC-24964 - April 27)

BT INVESTMENT FUNDS, ET AL.

A notice has been issued giving interested persons until May 24 to request a hearing on an application filed by BT Investment Funds, et al., for an order exempting applicants from Section 17(a) of the Investment Company Act. The order would permit a series of a registered open-end management investment company to acquire all of the assets and liabilities of a series of another registered open-end management investment company. Because of certain affiliations, applicants may not rely on Rule 17a-8 under the Act. (Rel. IC-24966 – April 30)

SAFECO TAX-EXEMPT BOND TRUST, ET AL.

An order has been issued on an application filed by SAFECO Tax-Exempt Bond Trust (Trust), SAFECO Asset Management Company, SAFECO Insurance Company of America and SAFECO Corporation granting an exemption from Section 17(a) of the Investment Company Act. The order permits one series of the Trust to acquire all of the assets and assume all of the liabilities of another series of the Trust. Because of certain affiliations, applicants may not rely on rule 17a-8 under the Act. (Rel. IC-24967 – April 30)

AMERICAN GENERAL LIFE INSURANCE COMPANY, ET AL.

An order has been issued pursuant to Section 26(b) of the Investment Company Act to American General Life Insurance Company, American General Life Insurance Company Separate Account D (AGL Separate Account), Ameritas Variable Life Insurance Company, Ameritas Variable Life Insurance Company Separate Account VA-2 (Ameritas VA Separate Account), Ameritas Variable Life Insurance Company Separate Account V (Ameritas VUL Separate Account), Integrity Life Insurance Company, Integrity Life Insurance Company Separate Account II (Integrity Separate Account), National Integrity Life Insurance Company, National Integrity Life Insurance Company Separate Account II (National Integrity Separate Account), approving the

substitution (1) by the AGL Separate Account of shares of the Global Equity Portfolio for shares of the Asian Equity Portfolio, (2) by the Integrity Separate Account and the National Integrity Separate Account of shares of the Janus Aspen Worldwide Growth Portfolio – Institutional Shares for shares of the Asian Equity Portfolio; (3) by Ameritas VA Separate Account and the Ameritas VUL Separate Account of shares of the Global Equity Portfolio for shares of the Asian Equity Portfolio; and (4) by the Ameritas VA Separate Account and Ameritas VUL Separate Account of shares of the Variable Insurance Products – Initial Class for shares of the Asian Equity Portfolio. (Rel. IC-24968 - April 30)

JACKSON NATIONAL LIFE INSURANCE COMPANY OF NEW YORK, ET AL.

An order has been issued pursuant to Section 6(c) of the Investment Company Act granting exemptive relief from Sections 2(a)(32) and 27(i)(2)(A) of the Act and Rule 22c-1 thereunder to Jackson National Life Insurance Company of New York (Jackson National NY), JNLY Separate Account I (Separate Account I-NY), and Jackson National Life Distributors, Inc. (collectively, Applicants) to the extent necessary to permit, under specified circumstances, the recapture of credits applied to premium payments made under deferred variable annuity contracts that Jackson National NY will issue through Separate Account I-NY (the Contracts) as well as other contracts that Jackson National NY may issue in the future through any other separate account established by Jackson National NY in the future to support certain deferred variable annuity contracts issued by Jackson National NY (Future Accounts) that are substantially similar in all material respects to the Contracts (Future Contracts). The order also extends to any other National Association of Securities Dealers, Inc. member broker-dealer controlling or controlled by, or under common control with Jackson National NY, whether existing or created in the future, that serves as a distributor or principal underwriter for the Contract or Future Contracts offered through Separate Account I-NY or any Future Accounts. (Rel. IC-24969 – April 30)

STATE FARM LIFE INSURANCE COMPANY, ET AL.

A order has been issued pursuant to Section 11 of the Investment Company Act to State Farm Life Insurance Company (Life Company), State Farm Life and Accident Assurance Company (Accident Company), State Farm Life Insurance Company Variable Annuity Separate Account (Life Company VA Separate Account), State Farm Life and Accident Assurance Company Variable Annuity Separate Account (Accident Company VA Separate Account, and together with the Life Company VA Separate Account, Separate Accounts), State Farm Mutual Fund Trust (Retail Fund) and State Farm VP Management Corp. (VP Management Corp.). The order permits exchanges between individual deferred variable annuity contracts (Contracts) of the Separate Accounts or any future Contracts offered by Life Company, Accident Company or any current and future affiliated insurance company and Retail Fund or any other registered, open-end management investment companies sponsored, organized and advised by a subsidiary of

HOLDING COMPANY ACT RELEASES

PINNACLE WEST CAPITAL CORPORATION

An order has been issued authorizing Pinnacle West Capital Corporation (Pinnacle West), a holding company exempt from registration under Section 3(a)(1) of the Act by Rule 2, to acquire directly Pinnacle West Energy Corporation (PWE), currently one of its wholly owned nonutility subsidiaries, as a public-utility company subsidiary. In connection with a corporate reorganization intended to comply with the introduction of retail electric competition in Arizona, PWE will become a public-utility company upon acquiring electric generating assets from Arizona Public Service Company, a wholly owned public-utility company subsidiary of Pinnacle West or, alternatively, by continuing to operate a generating facility after it withdraws its application to the Federal Energy Regulatory Commission that seeks exempt wholesale generator status for that facility. (Rel. 35-27386)

WGL HOLDINGS, INC., ET AL.

A notice has been issued giving interested persons until May 22 to request a hearing on a proposal by WGL Holdings, Inc. (WGL Holdings), a registered holding company, Washington Gas Light Company (Washington Gas), a gas utility subsidiary, and WGL Holdings' nonutility subsidiary companies, Hampshire Gas Company (Hampshire), Crab Run Gas Company (Crab Run), Washington Gas Resources Corp. (WGR), and Primary Investors, LLC (Primary Investors), (collectively, Applicants), all located at 1100 H Street, N.W., Washington, D.C. 20080. Applicants request authority for Washington Gas Credit Corp. (WGCC), a newly formed nonutility consumer finance subsidiary of WGL Holdings, to participate, as a borrower, in the WGL Holdings system money pool. (Rel. 35-27387)

CASCADE INVESTMENT, L.L.C., AND WILLIAM H. GATES III

A notice has been issued giving interested persons until May 22 to request a hearing on an application by Cascade Investment, L.L.C., a limited liability company formed under the laws of the State of Washington, located at 2365 Carillon Point, Kirkland, WA 98033, and its sole member, William H. Gates III, requesting approval of their acquisition of more than 5%, but less than 10%, of the outstanding voting securities of Avista Corporation, Otter Tail Power Company, and Public Service Company of New Mexico, each of which is a "public-utility company" as defined in Section 2(a)(5) of the Act. (Rel. 35-27387)

NORTHEAST UTILITIES ET AL.

An order has been issued authorizing Northeast Utilities, a registered holding company, and its public utility subsidiary, The Connecticut Light and Power Company (CL&P) to sell CL&P's South Meadow electric generating station to the Connecticut Resources Recovery Authority, a public instrumentality and political subdivision of the State of Connecticut. (Rel. 35-27388)

SELF-REGULATORY ORGANIZATIONS

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE

A proposed rule change (SR-NASD-2001-26) filed by the National Association of Securities Dealers relating to a qualification examination for a new limited registration category – Limited Representative-Private Securities Offerings (Series 82) – has become effective under Section 19(b)(3)(A) of the Securities Exchange Act of 1934. Publication of the proposal is expected in the Federal Register during the week of April 30. (Rel. 34-44228)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

Registration statements may be obtained in person or by writing to the Commission's Public Reference Branch at 450 Fifth Street, N.W., Washington, D.C. 20549 or at the following e-mail box address: <publicinfo@sec.gov>. In most cases, this information is also available on the Commission's website: <www.sec.gov>.

- F-1 TRANSGENE SA, 11 RUE DE MOLSHEIM, STRASBOURG FRANCE, IO - 2,510,536
 (\$33,540,760.96) FOREIGN COMMON STOCK. (FILE 333-13392 - APR. 20) (BR.
1)
- S-8 AQUILA INC, 1100 WALNET, SUITE 3300, KANSAS CITY, MO 64106
 (816) 527-1000 - 1,000,000 (\$24,000,000) COMMON STOCK. (FILE 333-59416
-
APR. 24) (BR. 2)

S-4 CALAVO GROWERS INC, 2530 RED HILL AVE., SANTA ANA, CA 92705
 (909) 833-4200 - 10,000,000 (\$17,200,000) COMMON STOCK. (FILE 333-
 59418 -
 APR. 24) (BR. 4 - NEW ISSUE)

S-8 GILLETTE CO, PRUDENTIAL TOWER BLDG, SUITE 4800, BOSTON, MA 02199
 (617) 421-7000 - 40,000,000 (\$1,165,600,000) COMMON STOCK. (FILE
 333-59420 - APR. 24) (BR. 6)

S-8 PHOENIX INTERNATIONAL INDUSTRIES INC /FL/, 501 SOUTH DIXIE HIGHWAY,
 WEST PALM BEACH, FL 33401 (561) 832-5208 - 5,000,000 (\$500,000)
 COMMON STOCK. (FILE 333-59422 - APR. 24) (BR. 7)

S-3 MBNA AMERICA BANK NATIONAL ASSOCIATION, 1100 NORTH KING ST,
 WILMINGTON,
 DE 19801 (302) 453-9930 - \$1,393,498,000 STRAIGHT BONDS. (FILE 333-
 59424 -
 APR. 24) (BR. 8)

S-4 POGO PRODUCING CO, 5 GREENWAY PLAZA STE 2700, P O BOX 2504, HOUSTON,
 TX
 77252 (713) 297-5000 - 200,000,000 (\$200,000,000) STRAIGHT BONDS.
 (FILE
 333-59426 - APR. 24) (BR. 4)

S-8 CYPRESS SEMICONDUCTOR CORP /DE/, 3901 N FIRST ST, SAN JOSE, CA 95134
 (408) 943-2600 - 203,747 (\$399,344) COMMON STOCK. (FILE 333-59428 -
 APR. 24) (BR. 5)

N-2 NORTH AMERICAN SENIOR FLOATING RATE FUND INC, 286 CONGRESS ST,
 C/O CYPRESSTREE INVESTMENTS, BOSTON, MA 02110 (617) 368-3535 -
 20,000,000
 (\$189,400,000) COMMON STOCK. (FILE 333-59432 - APR. 24) (BR. 18)

S-3 DIGITALTHINK INC, 1098 HARRISON ST, SAN FRANCISCO, CA 94103
 (415) 625-4000 - 4,058,112 (\$35,609,932.80) COMMON STOCK. (FILE 333-
 59434
 - APR. 24) (BR. 8)

S-8 GRAND SLAM TREASURES INC, PO BOX 1400, EAGLE, ID 83616 (208) 463-
 1300 -
 1,600,000 (\$4,000,000) COMMON STOCK. (FILE 333-59436 - APR. 24) (BR.
 4)

S-3 CENTRAL ILLINOIS PUBLIC SERVICE CO, 607 E ADAMS ST, SPRINGFIELD, IL
 62739 (314) 554-3356 - 250,000,000 (\$250,000,000) STRAIGHT BONDS.
 (FILE
 333-59438 - APR. 24) (BR. 2)

S-1 CBRE HOLDING INC, 3330 HILLVIEW AVE, PALO ALTO, CA 94304 (650) 251-
 5000
 - \$51,819,984 COMMON STOCK. \$29,120,000 WARRANTS, OPTIONS OR RIGHTS.
 (FILE 333-59440 - APR. 24) (BR. 8 - NEW ISSUE)

S-8 DANA CORP, 4500 DORR ST, TOLEDO, OH 43615 (419) 535-4500 - 5,000,000 (\$88,250,000) COMMON STOCK. (FILE 333-59442 - APR. 24) (BR. 5)

S-8 KRONOS INC, 400 FIFTH AVENUE, WALTHAM, MA 02154 (617) 890-3232 - 1,000,000 (\$30,440,000) COMMON STOCK. (FILE 333-59444 - APR. 24) (BR. 3)

S-3 PERKINELMER INC, 45 WILLIAM ST, WELLESLEY, MA 02481 (781) 237-5100 - 90,676 (\$5,005,316) COMMON STOCK. (FILE 333-59446 - APR. 24) (BR. 6)

S-8 IASIAWORKS INC, 2000 ALAMEDA DC LAS PULGAS, STE 125, SAN MATEO, CA 94403 (650) 524-1790 - 1,981,592 (\$1,842,880.56) COMMON STOCK. (FILE 333-59448 - APR. 24) (BR. 7)

S-3 BELL & HOWELL CO/, 3400 WEST PRATT AVENUE, LINCOLNWOOD, IL 60712 (847) 470-7100 - 4,362,999 (\$94,851,599) COMMON STOCK. (FILE 333-59450 - APR. 24) (BR. 3)

S-8 MIGRATEC INC, 11494 LUNA ROAD, SUITE 100, DALLAS, TX 75234 (972) -96-9-03 - 7,000,000 (\$2,747,500) COMMON STOCK. (FILE 333-59452 - APR. 24) (BR. 5)

S-3 NETSOL INTERNATIONAL INC, 24025 PARK SORRENTO, SUITE 222, CALABASAS, CA 91302 (818) 222-9195 - 624,875 (\$1,637,173) COMMON STOCK. (FILE 333-59454 - APR. 24) (BR. 3)

S-3 EARTHLINK INC, 1375 PEACHTREE STREET, SUITE 400, ATLANTA, GA 30309 (404) 815-0770 - 12,512,332 (\$133,694,267) COMMON STOCK. (FILE 333-59456 - APR. 24) (BR. 3)

S-8 VERISIGN INC/CA, 1350 CHARLESTON RD, MOUNTAIN VIEW, CA 94043 (650) 961-7500 - 1,986,785 (\$72,994,481) COMMON STOCK. (FILE 333-59458 - APR. 24) (BR. 3)

S-8 LEAP WIRELESS INTERNATIONAL INC, 10307 PACIFIC CENTER COURT, SAN DIEGO, CA 92121 (858) 882-6000 - 614,000 (\$17,661,710) COMMON STOCK. (FILE 333-59460 - APR. 24) (BR. 7)

S-8 IPVOICE COMMUNICATIONS INC, 5050 N 19TH AVE, SUITE 416/417, PHOENIX, AZ 85015 (303) 738-1266 - 3,384,418 (\$857,280) COMMON STOCK. (FILE 333-59462 - APR. 24) (BR. 7)

S-3 LSB BANCSHARES INC /NC/, P O BOX 867, ONE LSB PLZ, LEXINGTON, NC 27293

(910) 248-6500 - 3,000,000 (\$40,575,000) COMMON STOCK. (FILE 333-59464
 -
 APR. 24) (BR. 7)

S-8 SUN MICROSYSTEMS INC, 901 SAN ANTONIO RD, PALO ALTO, CA 94303
 (650) 960-1300 - 62,830 (\$611,335.90) COMMON STOCK. (FILE 333-59466 -
 APR. 24) (BR. 3)

S-4 EDISON MISSION ENERGY, 18101 VON KARMAN AVE, STE 1700, IRVINE, CA
 92612
 (949) 752-5588 - 600,000,000 (\$600,000,000) STRAIGHT BONDS. (FILE
 333-59468 - APR. 24) (BR. 2)

S-8 ORBITAL SCIENCES CORP /DE/, 21700 ATLANTIC BLVD, DULLES, VA 20166
 (703) 406-5000 - 5,400,000 (\$22,545,000) COMMON STOCK. (FILE 333-59470
 -
 APR. 24) (BR. 5)

S-3 NASTECH PHARMACEUTICAL CO INC, 45 DAVIDS DR, HAUPPAUGE, NY 11788
 (631) 273-0101 - 1,363,296 (\$7,076,613) COMMON STOCK. (FILE 333-59472
 -
 APR. 24) (BR. 1)

S-8 ORBITAL SCIENCES CORP /DE/, 21700 ATLANTIC BLVD, DULLES, VA 20166
 (703) 406-5000 - 1,500,000 (\$6,262,500) COMMON STOCK. (FILE 333-59474
 -
 APR. 24) (BR. 5)

S-8 ROCKPORT HEALTHCARE GROUP INC, 50 BRIAR HOLLOW LANE, STE 515 WEST,
 HOUSTON, TX 77027 (800) 734-4460 - 1,000,000 (\$290,000) COMMON STOCK.
 (FILE 333-59476 - APR. 24) (BR. 9)

S-8 GTSI CORP, 3901 STONECROFT BLVD, CHANTILLY, VA 20151 (703) -50-2-20
 -
 280,000 (\$1,107,000) COMMON STOCK. (FILE 333-59478 - APR. 25) (BR. 3)

S-4 FIRST VIRTUAL COMMUNICATIONS INC, 3393 OCTAVIUS DR STE 102, SANTA
 CLARA,
 CA 95054 (408) 567-7200 - 18,497,177 (\$16,185,030) COMMON STOCK. (FILE
 333-59480 - APR. 25) (BR. 3)

S-3 ASSOCIATED BANC-CORP, 1200 HANSEN ROAD, P O BOX 13307, GREEN BAY, WI
 54304 (920) 491-7015 (FILE 333-59482 - APR. 25) (BR. 7)

S-8 O CHARLEYS INC, 3038 SIDCO DR, NASHVILLE, TN 37204 (615) 256-8500 -
 3,000,000 (\$57,315,000) COMMON STOCK. (FILE 333-59484 - APR. 25) (BR.
 5)

S-4 NEW YORK COMMUNITY BANCORP INC, 615 MERRICK AVE, WESTBURY, NY 11590
 (718) 359-6400 - 30,000,000 (\$884,558,824) COMMON STOCK. (FILE 333-
 59486 -
 APR. 25) (BR. 7)