

Table A7. Transportation sector key indicators and delivered energy consumption

Key indicators and consumption	Reference case							Annual growth 2010-2035 (percent)	
	2009	2010	2015	2020	2025	2030	2035		
Key indicators									
Travel indicators									
(billion vehicle miles traveled)									
Light-duty vehicles less than 8,501 pounds	2589	2654	2716	2933	3156	3384	3601	1.2%	
Commercial light trucks ¹	61	64	71	79	83	88	93	1.5%	
Freight trucks greater than 10,000 pounds	229	236	279	307	319	330	344	1.5%	
(billion seat miles available)									
Air	964	999	1028	1075	1120	1164	1208	0.8%	
(billion ton miles traveled)									
Rail	1532	1578	1539	1738	1828	1871	1921	0.8%	
Domestic shipping	477	526	557	597	605	616	629	0.7%	
Energy efficiency indicators									
(miles per gallon)									
New light-duty vehicle CAFE standard ²	25.4	25.7	32.4	35.0	35.2	35.3	35.3	1.3%	
New car ²	28.2	28.2	37.0	39.9	39.9	39.9	39.9	1.4%	
New light truck ²	23.0	23.4	27.9	29.2	29.2	29.2	29.2	0.9%	
Compliance new light-duty vehicle ³	29.3	29.2	32.5	35.9	36.8	37.4	37.9	1.0%	
New car ³	34.0	33.8	37.4	40.3	41.3	42.1	42.8	1.0%	
New light truck ³	25.4	25.5	27.7	30.6	31.0	31.2	31.4	0.8%	
Tested new light-duty vehicle ⁴	28.2	28.3	31.5	35.9	36.8	37.4	37.9	1.2%	
New car ⁴	33.2	33.3	36.4	40.3	41.2	42.1	42.8	1.0%	
New light truck ⁴	24.2	24.3	26.7	30.6	30.9	31.2	31.4	1.0%	
On-road new light-duty vehicle ⁵	22.7	23.0	25.5	29.0	29.6	30.1	30.5	1.1%	
New car ⁵	25.8	26.2	28.5	31.5	32.3	33.0	33.5	1.0%	
New light truck ⁵	20.1	20.4	22.4	25.6	25.9	26.1	26.3	1.0%	
Light-duty stock ⁶	20.0	20.4	21.4	23.4	25.3	26.8	27.8	1.2%	
New commercial light truck ¹	15.6	15.7	16.7	18.8	18.9	19.0	19.1	0.8%	
Stock commercial light truck ¹	14.3	14.4	15.2	16.7	18.0	18.7	19.0	1.1%	
Freight truck	6.6	6.7	6.9	7.4	7.8	8.1	8.2	0.8%	
(seat miles per gallon)									
Aircraft	62.0	62.3	62.8	63.9	65.2	67.0	69.3	0.4%	
(ton miles per thousand Btu)									
Rail	3.4	3.4	3.5	3.5	3.5	3.5	3.5	0.1%	
Domestic shipping	2.4	2.4	2.4	2.5	2.5	2.5	2.5	0.2%	
Energy use by mode									
(quadrillion Btu)									
Light-duty vehicles	15.93	15.99	15.46	15.20	15.09	15.30	15.72	-0.1%	
Commercial light trucks ¹	0.53	0.55	0.59	0.59	0.58	0.59	0.61	0.4%	
Bus transportation	0.24	0.25	0.27	0.28	0.29	0.30	0.31	0.8%	
Freight trucks	4.74	4.87	5.53	5.68	5.62	5.64	5.78	0.7%	
Rail, passenger	0.05	0.05	0.05	0.06	0.06	0.06	0.06	1.2%	
Rail, freight	0.42	0.46	0.45	0.50	0.52	0.53	0.54	0.7%	
Shipping, domestic	0.19	0.22	0.23	0.24	0.25	0.25	0.25	0.5%	
Shipping, international	0.78	0.86	0.87	0.87	0.88	0.88	0.89	0.1%	
Recreational boats	0.24	0.25	0.26	0.26	0.27	0.28	0.28	0.5%	
Air	2.44	2.52	2.56	2.65	2.72	2.76	2.79	0.4%	
Military use	0.73	0.77	0.66	0.65	0.67	0.70	0.74	-0.1%	
Lubricants	0.13	0.14	0.13	0.14	0.14	0.14	0.14	0.0%	
Pipeline fuel	0.61	0.65	0.69	0.69	0.68	0.67	0.68	0.2%	
Total	27.03	27.59	27.73	27.81	27.75	28.11	28.82	0.2%	

Table A7. Transportation sector key indicators and delivered energy consumption (continued)

Key indicators and consumption	Reference case							Annual growth 2010-2035 (percent)	
	2009	2010	2015	2020	2025	2030	2035		
Energy use by mode (million barrels per day oil equivalent)									
Light-duty vehicles	8.52	8.59	8.34	8.27	8.26	8.49	8.80	0.1%	
Commercial light trucks ¹	0.27	0.28	0.30	0.30	0.30	0.30	0.31	0.4%	
Bus transportation	0.12	0.12	0.13	0.13	0.14	0.15	0.15	0.8%	
Freight trucks	2.28	2.35	2.67	2.74	2.71	2.72	2.78	0.7%	
Rail, passenger	0.02	0.02	0.02	0.03	0.03	0.03	0.03	1.2%	
Rail, freight	0.20	0.22	0.21	0.24	0.25	0.25	0.26	0.7%	
Shipping, domestic	0.09	0.10	0.11	0.11	0.11	0.11	0.12	0.5%	
Shipping, international	0.34	0.38	0.38	0.38	0.38	0.39	0.39	0.1%	
Recreational boats	0.13	0.14	0.14	0.14	0.15	0.15	0.15	0.5%	
Air	1.18	1.22	1.24	1.28	1.32	1.34	1.35	0.4%	
Military use	0.35	0.37	0.32	0.31	0.32	0.34	0.36	-0.1%	
Lubricants	0.06	0.07	0.06	0.06	0.07	0.07	0.07	0.0%	
Pipeline fuel	0.29	0.31	0.33	0.33	0.32	0.32	0.32	0.2%	
Total	13.86	14.16	14.24	14.33	14.35	14.64	15.10	0.3%	

¹Commercial trucks 8,501 to 10,000 pounds.

²CAFE standard based on projected new vehicle sales.

³Includes CAFE credits for alternative fueled vehicle sales, but does not include banked credits used for compliance.

⁴Environmental Protection Agency rated miles per gallon.

⁵Tested new vehicle efficiency revised for on-road performance.

⁶Combined "on-the-road" estimate for all cars and light trucks.

CAFE = Corporate average fuel economy.

Btu = British thermal unit.

Note: Totals may not equal sum of components due to independent rounding. Data for 2009 and 2010 are model results and may differ slightly from official EIA data reports.

Sources: 2009 and 2010: U.S. Energy Information Administration (EIA), *Natural Gas Annual 2009*, DOE/EIA-0131(2009) (Washington, DC, December 2010); EIA, *Annual Energy Review 2010*, DOE/EIA-0384(2010) (Washington, DC, October 2011); Federal Highway Administration, *Highway Statistics 2008* (Washington, DC, April 2010); Oak Ridge National Laboratory, *Transportation Energy Data Book: Edition 29 and Annual* (Oak Ridge, TN, 2010); National Highway Traffic and Safety Administration, *Summary of Fuel Economy Performance* (Washington, DC, December 9, 2009); U.S. Department of Commerce, Bureau of the Census, "Vehicle Inventory and Use Survey," EC02TV (Washington, DC, December 2004); EIA, Alternatives to Traditional Transportation Fuels 2008 (Part II - User and Fuel Data), April 2010; EIA, *State Energy Data Report 2009*, DOE/EIA-0214(2009) (Washington, DC, June 2011); U.S. Department of Transportation, Research and Special Programs Administration, *Air Carrier Statistics Monthly*, December 2010/2009 (Washington, DC, December); EIA, *Fuel Oil and Kerosene Sales 2009*, DOE/EIA-0535(2009) (Washington, DC, February 2011); and United States Department of Defense, Defense Fuel supply Center, Fact Book (January, 2010). **Projections:** EIA, AEO2012 National Energy Modeling System run REF2012.D121011B.