U.S. PRODUCERS' QUESTIONNAIRE

CIRCULAR WELDED CARBON QUALITY STEEL LINE PIPE FROM CHINA AND KOREA

This questionnaire must be received by the Commission by no later than October 9, 2008

See page 4 of the Instruction Booklet for filing instructions.

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its countervailing duty and antidumping duty investigations concerning circular welded carbon quality steel line pipe ("line pipe") from China and Korea (Inv. Nos. 701-TA-455 and 731-TA-1149-1150 (Final)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your possession (19 U.S.C. § 1333(a)).

Name of fi	irm
Address	
City	State Zip Code
World Wi	ide Web address
Has your fir	rm produced line pipe (as defined in the instruction booklet) at any time since January 1, 2005?
NO	(Sign the certification below and promptly return only this page of the questionnaire to the Commission)
YES	(Read the instruction booklet carefully, complete all parts of the questionnaire, and return the entire questionnaire to the Commission so as to be received by the date indicated above)

CERTIFICATION

I certify that the information herein supplied in response to this questionnaire is complete and correct to the best of my knowledge and belief and understand that the information submitted is subject to audit and verification by the Commission.

By means of this certification I also grant consent for the Commission, and its employees and contract personnel, to use the information provided in this questionnaire and throughout these investigations in any other import-injury investigations conducted by the Commission on the same or similar merchandise.

I acknowledge that information submitted in this questionnaire response and throughout these investigations may be used by the Commission, its employees, and contract personnel who are acting in the capacity of Commission employees, for developing or maintaining the records of these investigations or related proceedings for which this information is submitted, or in internal audits and investigations relating to the programs and operations of the Commission pursuant to 5 U.S.C. Appendix 3. I understand that all contract personnel will sign non-disclosure agreements.

Name of Authorized Official	Title of Authorized Official	Date	
	Phone: ()		
Signature	<i>Fax</i> ()	E-mail address	

PART I.—GENERAL INFORMATION

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 50 hours per response, including the time for reviewing instructions, searching existing data sources, gathering the data needed, and completing and reviewing the questionnaire. Send comments regarding the accuracy of this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to the Office of Investigations, U.S. International Trade Commission, 500 E Street, SW, Washington, DC 20436.

I-1a. <u>**OMB statistics.-**</u>-Please report below the actual number of hours required and the cost to your firm of preparing the reply to this questionnaire and completing the form.

hours dollars

- I-1b. <u>**OMB feedback.--**We are interested in any comments you may have for improving this questionnaire in general or the clarity of specific questions. Please attach such comments to your response or send them to the above address.</u>
- I-2. **Establishments covered.--**Provide the name and address of establishment(s) covered by this questionnaire (see page 3 of the instruction booklet for reporting guidelines). If your firm is publicly traded, please specify the stock exchange and trading symbol.

Petition supp	<u>oort</u> Do you su	pport or oppose the petitio	on?
Support Support	Oppose	Take no position	701-TA-455 – CVD China
Support Support	Oppose	Take no position	731-TA-1149 – AD China
Support Support	Oppose	Take no position	731-TA-1150 – AD Korea

U.S. Producers	'Questionnaire -	Line Pipe (Final)
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PART I.--GENERAL INFORMATION--Continued

	YesList the following information	
Firm name	Address	Extent o ownersh
oreign, which are en which are engaged i	exportersDoes your firm have any ngaged in importing line pipe from C n exporting line pipe from China or l YesList the following information	China or Korea into the United
Firm name	Address	Affiliation
are engaged in the p	Does your firm have any related fir roduction of line pipe? YesList the following information	rms, either domestic or foreign
are engaged in the p	roduction of line pipe?	rms, either domestic or foreign. <u>Affiliation</u>
are engaged in the p	roduction of line pipe? YesList the following information	

PART II.--TRADE AND RELATED INFORMATION

Further information on this part of the questionnaire can be obtained from Mary Messer (202-205-3193, <u>mary.messer@usitc.gov</u>). **Supply all data requested on a <u>calendar-year</u> basis**.

II-1. <u>Contact information (Trade)</u>.--Who should be contacted regarding the requested trade and related information?

Company contact: Name and title

() Phone number

E-mail address

II-2. <u>Changes in operations</u>.--Please indicate whether your firm has experienced any of the following changes in relation to the production of line pipe since January 1, 2005.

(check as many as appropriate)	(please describe) ¹
plant openings	
plant closings	
relocations	
expansions	
acquisitions	
Consolidations	
prolonged shutdowns or production curtailments	
other	
1	

¹Please supply details as to the time, nature, and significance of any such changes, and provide underlying assumptions, together with relevant portions of business plans, public corporate filings, or other internal documentation that address this issue.

PART II.--<u>TRADE AND RELATED INFORMATION</u>--Continued

II-3. <u>Shared machinery/equipment</u>.--Does your firm produce other products on the same equipment and machinery used in the production of line pipe?

Basis for allocation of capacity data (*e.g.*, production volume):

	Calendar year		January-Septem		
	2005	2006	2007	2007	2008
ltem		Qua	antity (short a	tons)	
Capacity (all products) ¹					
Production of Subject line pipe products					
Standard/structural pipe ²					
Large diameter line pipe ³					
OCTG					
Other ⁴					

¹ The production capacity (see definitions in instruction booklet) reported is based on operating ______ hours per week, ______ weeks per year. Please describe the methodology used to calculate production capacity, and explain any changes in reported capacity (use additional pages as necessary). The method for calculating capacity should be consistent for each of the five time periods. If not, please explain on additional pages any differentiation between reporting periods.

- ² Welded standard/structural pipe 16 inches or less in outside diameter.
- ³ Welded line pipe great than 16 inches in outside diameter.

⁴ Please describe:

II-4. **Production constraints.**--Please describe the constraint(s) that set the limit(s) on your production capacity and your ability to shift production capacity between products.

No Yes--List the following information.

PART II.--<u>TRADE AND RELATED INFORMATION</u>--Continued

II-5. **Shared employment.-**Does your firm produce other products using the same production and related workers employed to produce line pipe?

No Yes--List the following information.

Basis for allocation of capacity data (*e.g.*, production volume):

Products produced using the same workers and total production in 2007 (quantity):

	<u>Product</u>	Percent
	Line pipe	
	Standard/structural pipe	
	Large diameter line pipe	
	OCTG	
	Other	
II-6.	in the instruction booklet) regarding the pro-	arm been involved in a toll agreement (see definition duction of line pipe?
II-7.	FTZs Does your firm produce line pipe ir	
	No YesIdentify FTZ(s):	
II-8.	ImporterSince January 1, 2005, has your	firm imported line pipe?
	No Yes <i>COMPLETE AN</i>	D RETURN A U.S. IMPORTERS'

QUESTIONNAIRE

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PART II.--<u>TRADE AND RELATED INFORMATION</u>--Continued

II-9. <u>**Trade data.--**Report your firm's production capacity, production, shipments, inventories, and employment related to the production of line pipe in your U.S. establishment(s) during the specified periods. (See definitions in the instruction booklet.)</u>

		Calendar years		January-September	
Item	2005	2006	2007	2007	2008
Average production capacity ¹ (quantity) (A)					
Beginning-of-period inventories (quantity) (B)					
Production (quantity) (C)					
U.S. shipments: Commercial shipments: Quantity (D)					
Value (E)					
Internal consumption: <i>Quantity</i> (F)					
Value ² (G)					
Transfers to related firms: Quantity (H)					
Value ² (I)					
Export shipments: ³ Quantity (J)					
Value (K)					
End-of-period inventories ⁴ (quantity) (L)					
Channels of distribution: U.S. shipments to distributors (<i>quantity</i>) (M)					
U.S. shipments to end users (quantity) (N)					
Employment data: Average number of PRWs (<i>number</i>) (O)					
Hours worked by PRWs (1,000 hours) (P)					
Wages paid to PRWs (value) (Q)					
¹ The production capacity (see definitions ir weeks per year. Please describe the meth reported capacity (use additional pages as necess the five time periods. If not, please explain on additional	odology used t sary). The met	to calculate pro- thod for calculat	duction capacity ting capacity sh	, and explain an ould be consistered.	

² Internal consumption and transfers to related firms must be valued at fair market value. In the event that you use a different basis for valuing these transactions, please specify that basis (*e.g.*, cost, cost plus, *etc.*) and provide value data using that basis for each of the five time periods below:

³ Identify your principal export markets:

PART II.--TRADE AND RELATED INFORMATION -- Continued

II-10. **Reconciliation of trade data.-**-Please note that the quantities reported in question II-9 should reconcile as follows in each period (*i.e.*, in each column):

Reconciliation		
B + C - D - F - H - J = L	Do these data reconcile? Yes explain	NoPlease
D + F + H = M + N	Do these data reconcile? Yes explain	NoPlease

- II-11. **Transfers.-**If you reported transfers to related firms in question II-9, please indicate the nature of the relationship between your firm and the related firms (*e.g.*, joint venture, wholly owned subsidiary), whether the transfers were priced at market value or by a non-market formula, whether your firm retained marketing rights to all transfers, and whether the related firms also processed inputs from sources other than your firm.
- II-12. <u>Sales of certain multiple-stenciled "standard" line pipe</u>.--Please report your firm's U.S. shipments of multiple-stenciled "standard" line pipe (such as ASTM A-53 and API-5L-certified pipe) during the specified periods with one or more of the following characteristics: (i) is 32 feet in length or less; (ii) is less than 2.0 inches (50 mm) in outside diameter; (iii) has a galvanized and/or painted surface finish; or (iv) has a threaded and/or coupled end finish. *Note.—These shipments should be included in the data reported in response to question II-9*.

(Quantity in short tons, value in \$1,000)					
		Calendar year Janua			
Item	2005	2006	2007	2007	2008
Quantity					
Value					

PART II.--<u>TRADE AND RELATED INFORMATION</u>--Continued

II-13a. **Profile of line pipe shipments by certification, end finish, and surface finish.--**Please report the share (in percent) of your firm's total 2007 U.S. shipments based on quantity that was sold as indicated below.

ltem	Share of U.S. shipments in 2007 <u>(in percent)</u>
By certification:	<u>(</u>
Stenciled to meet only API specifications	
Stenciled to meet both API & ASTM specifications	
Not stenciled to any specification	
Other (describe:)	
Total, by certification	100.0 percent
By end finish: Plain end / square cut	
Beveled	
Threaded or threaded and coupled	
Other (describe:)	
Total, by end finish	100.0 percent
By surface finish: Bare	
Lacquered	
Other (describe:)	
Total, by surface finish	100.0 percent
NoteEach three break outs above should be calculated from all reported U.S. shipme H) from question II-9. The shares reported should sum to 100 percent within a given br	

PART II.--<u>TRADE AND RELATED INFORMATION</u>--Continued

II-13b. **Profile of line pipe shipments by size and grade.**—Please report your firm's U.S. shipments of line pipe by size and grade during the specified periods in the table below. The total shipment quantities reported for each year and the interim periods should reconcile with the total shipment quantities reported in question II-9.

	(Quantity	y in short tons)		
		Calendar year		January-S	eptember
Item: Nominal Size Ranges	2005	2006	2007	2007	2008
Grades A to X56	·	•			
<=2.0" O.D.					
>2.0" O.D. <=8.625" O.D.					
>8.625" O.D. <=12.75" O.D.					
>12.75" O.D. <=16.0" O.D.					
Total, Grades A to X56					
Grades X60 and above					
<=2.0" O.D.					
>2.0" O.D. <=8.625" O.D.					
>8.625" O.D. <=12.75" O.D.					
>12.75" O.D. <=16.0" O.D.					
Total, Grades X60 and above					
Other (specify:)					
<=2.0" O.D.					
>2.0" O.D. <=8.625" O.D.					
>8.625" O.D. <=12.75" O.D.					
>12.75" O.D. <=16.0" O.D.					
Total, Other					
Total					
<=2.0" O.D.					
>2.0" O.D. <=8.625" O.D.					
>8.625" O.D. <=12.75" O.D.					
>12.75" O.D. <=16.0" O.D.					
Total					

PART II.--<u>TRADE AND RELATED INFORMATION</u>--Continued

II-13c. **Profile of line pipe shipments by length.**—Please report your firm's U.S. shipments of line pipe by length during the specified periods in the table below. The total shipment quantities reported for each year and the interim periods should reconcile with the total shipment quantities reported in question II-9.

(Q	uantity <i>in</i> sh	ort tons)			
		Calendar yea	r	January-September	
Item: Lengths	2005	2006	2007	2007	2008
Single random lengths (approx. 20 feet)					
Double random lengths (approx. 40 feet)					
Triple random lengths (approx. 60 feet)					
Quadruple random lengths (approx. 80 feet)					
Other lengths (specify:)					
Total					

II-14. **Purchases of line pipe.--**Other than direct imports, has your firm otherwise purchased line pipe since January 1, 2005? (See definitions in the instruction booklet.)

No

Yes--Report such purchases below for the specified periods.¹

(Q	uantity <i>in sh</i> o	rt tons, value i	n \$1,000)		
		Calendar year	•	January-September	
Item	2005	2006	2007	2007	2008
PURCHASES FROM U.S. IMPORTERS ² OF LINE PIPE FROM <u>China</u> : <i>Quantity</i>					
Value					
<u>Korea</u> : Quantity					
Value					
All other countries: Quantity					
Value					
PURCHASES FROM DOMESTIC PRODUCERS: ² <i>Quantity</i>					
Value					
PURCHASES FROM OTHER SOURCES: ² <i>Quantity</i>					
Value					
¹ Please indicate your reasons for pu	• ·	-	-		
² Please list the name of the firm(s) fr please identify the source for each listed		purchased this	product. If your	suppliers differ	by source,

PART III.--FINANCIAL INFORMATION

Address questions on this part of the questionnaire to Mary Klir (202-205-3247, mary.klir@usitc.gov).

III-1. <u>Contact information (Financials)</u>.--Who should be contacted regarding the requested financial information?

Company contact:

Name and title

() Phone number

E-mail address

III-2. Accounting system.--Briefly describe your financial accounting system.

- A. When does your fiscal year end (month and day)? _______ If your fiscal year changed during the period examined, explain below:
- B.1. Describe the lowest level of operations (e.g., plant, division, company-wide) for which financial statements are prepared that include line pipe:
 - 2. Does your firm prepare profit/loss statements for line pipe: ☐ Yes ☐ No
 - How often did your firm (or parent company) prepare financial statements (including annual reports, 10Ks)? Please check relevant items below.
 Audited, unaudited, annual reports, 10Ks, 10 Qs, Monthly, quarterly, semi-annually, annually
 - 4. Accounting basis: GAAP, cash, tax, or other comprehensive (specify)

Note: The Commission may request that your company submit copies of its financial statements, including internal profit-and-loss statements for the division or product group that includes line pipe, as well as those statements and worksheets used to compile data for your firm's questionnaire response.

III-3. <u>Cost accounting system</u>.--Briefly describe your cost accounting system (*e.g.*, standard cost, job order cost, *etc.*).

III-4. <u>Acquisitions</u>.--Since January 1, 2005, has your firm acquired another line pipe company or the line pipe producing assets of another company?

No ☐ Yes—Please supply the following information: (1) a copy of the business plan/analysis that supported the acquisition, (2) internal documentation subsequent to the acquisition that details the results of the acquisition, and (3) supply separate financial results for the acquired facilities in question III-13.

	roducts you produced in the facilities in which you produced sales accounted for by these products in your most reduced for by these products in your most reduced for by the second sec
Product	Percent
Line pipe	
Standard/structural pipe	
Large diameter line pipe	
OCTG	
	bes your firm receive inputs (raw materials, labor, energy
other services) used in the prod	uction of line pipe from any related firm?
Yes—Continue to question	III-8 below. NoContinue to question III-11 be
	below, identify the inputs related to the production of lin ated parties whose financial statements are consolidated m.
Lamat	Related party
<u>Input</u>	<u>refuted party</u>

PART III.--FINANCIAL INFORMATION--Continued

III-9. <u>Consolidated financials</u>.--With respect to the related companies identified in response to question III-8 above, are their financial statements consolidated with your firm's financial statements? (In other words, are profits or losses arising from intercompany transactions eliminated?)

Yes--Continue to question III-10 below. No--Continue to question III-11 below.

III-10. <u>Inputs from related firms at cost</u>.--All intercompany profit on inputs <u>purchased or otherwise</u> transferred in from related parties that is eliminated pursuant to formal financial statement consolidation should also be eliminated from the costs reported to the Commission in questions III-12 and III-13 (i.e., costs reported in questions III-12 or III-13, to the extent that they reflect inputs purchased from related parties, should only reflect the related party's cost and not include an associated profit component). Reasonable methods for determining and eliminating the associated profit on inputs purchased from related parties are acceptable.

Has your firm complied with the Commission's instructions regarding costs associated with inputs purchased from related parties?

Yes

No--Please contact Mary Klir (202-205-3247, <u>mary.klir@usitc.gov</u>).

III-11. <u>Nonrecurring charges</u>.--For each annual and interim period for which financial results are reported in questions III-12 or III-13, please indicate in the schedule below the specific nonrecurring charges, the particular expense/cost line items from questions III-12 or III-13 where the associated charges are included, a brief description of the charges, and the associated values (*in \$1,000*). Nonrecurring charges would include, but are not limited to, items such as asset write-offs and accelerated depreciation due to restructuring of the company's line pipe operations.

	Fis	Fiscal years ended		January-S	September
Item				<u>2007</u>	<u>2008</u>
Non-recurring charges: (In this column please provide a brief description of each nonrecurring charge and indicate the particular expense/cost line items where the associated charges are included in questions III-12 and III-13.)					
1.					
2.					
3.					
4.					
5.					
6.					
7.					

PART III.--<u>FINANCIAL INFORMATION</u>--Continued

III-12. Operations on line pipe establishments which were owned prior to January 1, 2005.--Report the revenue and related cost information requested below on the line pipe operations of your U.S. establishment(s) which were owned prior to January 1, 2005.¹ Do not report resales of products. Note that internal consumption and transfers to related firms must be valued at fair market value and purchases from related firms must be at cost.² Provide data for your three most recently completed fiscal years in chronological order from left to right, and for the indicated partial year periods. If your firm was involved in tolling operations (either as the toller or as the tollee) please contact Mary Klir (202-205-3247) before completing this section of the questionnaire.

	ort tons) and valu Fiscal yea	January-September		
Item			2007	2008
Net sales quantities: ³				
Commercial sales				
Internal consumption				
Transfers to related firms				
Total net sales quantities				
Net sales values: ³ Commercial sales				
Internal consumption				
Transfers to related firms				
Total net sales values				
Cost of goods sold (COGS): ⁴ Raw materials				
Direct labor				
Other factory costs				
Total COGS				
Gross profit or (loss)				
Selling, general, and administrative (SG&A) expenses: Selling expenses				
General and administrative expenses				
Total SG&A expenses				
Operating income (loss)				
Other income and expenses: Interest expense				
All other expense items				
All other income items				
All other income or expenses, net				
Net income or (loss) before income taxes				
Depreciation/amortization included above				

¹ Include only sales (whether domestic or export) and costs related to your U.S. manufacturing operations.

² Please list the expense categories and amounts of any profits on internal inputs or inputs from related firms that are reflected on your books but which are eliminated from the costs reported below.

³ Less discounts, returns, allowances, and prepaid freight. The quantities and values should approximate the corresponding shipment quantities and values reported in Part II of this questionnaire.

⁴ COGS should include costs associated with internal consumption and transfers to related firms.

PART III.--FINANCIAL INFORMATION--Continued

III-13. **Operations on line pipe establishments acquired on or after January 1, 2005.**--Report the revenue and related cost information requested below on the line pipe operations of your U.S. establishment(s) acquired on or after January 1, 2005.¹ Do not report resales of products. Note that internal consumption and transfers to related firms must be valued at fair market value and purchases from related firms must be at cost.² Provide data for your three most recently completed fiscal years in chronological order from left to right, and for the indicated partial year periods. If your firm was involved in tolling operations (either as the toller or as the tollee) please contact Mary Klir (202-205-3247) before completing this section of the questionnaire.

	<i>hort tons</i>) and valu Fiscal year		January-9	Sentember	
Item		ending	January-September 2007 2008		
Net sales quantities: ³			2001	2000	
Commercial sales					
Internal consumption					
Transfers to related firms					
Total net sales quantities					
Net sales values: ³ Commercial sales					
Internal consumption					
Transfers to related firms					
Total net sales values					
Cost of goods sold (COGS): ⁴ Raw materials					
Direct labor					
Other factory costs					
Total COGS					
Gross profit or (loss)					
Selling, general, and administrative (SG&A) expenses: Selling expenses					
General and administrative expenses					
Total SG&A expenses					
Operating income (loss)					
Other income and expenses: Interest expense					
All other expense items					
All other income items					
All other income or expenses, net					
Net income or (loss) before income taxes					
Depreciation/amortization included above					

¹ Include only sales (whether domestic or export) and costs related to your U.S. manufacturing operations.

² Please list the expense categories and amounts of any profits on internal inputs or inputs from related firms that are reflected on your books but which are eliminated from the costs reported below.

³ Less discounts, returns, allowances, and prepaid freight. The quantities and values should approximate the corresponding shipment quantities and values reported in Part II of this questionnaire.

⁴ COGS should include costs associated with internal consumption and transfers to related firms.

PART III.--<u>FINANCIAL INFORMATION</u>--Continued

III-14. <u>Asset values</u>.--Report separately the total assets associated with the production, warehousing, and sale of line pipe in (1) your establishments owned before January 1, 2005, and (2) your establishments acquired on or after January 1, 2005. If your firm does not maintain some or all of the specific asset data in the normal course of business, please estimate it based upon some rational method (such as production, sales, or costs) that is consistent with your cost allocations in the previous question. Your finished goods inventory value should reconcile with the inventory quantity data reported in Part II. Provide data as of the end of your three most recently completed fiscal years in chronological order from left to right.

	Value (<i>in \$1,000</i>)
	Fiscal years ended
Item	
Assets associated with the production, warehousing, and sale of line pipe:	
IN ESTABLISHMENTS WHICH WERE OWNED BEFORE JANUARY 1, 2005:	
1. Current assets (including cash and equivalents, accounts receivable, inventories, and other current assets	
2. Property, plant, and equipment	
A. Original cost of property, plant, and equipment	
B. Less: Accumulated depreciation	
C. Equals: Book value of property, plant, and equipment	
3. Other non-current (describe:)	
4. Total assets (lines 1, 2.C., and 3)	
IN ESTABLISHMENTS WHICH WERE ACQUIRED ON OR AFTER JANUARY 1, 2005:	
1. Current assets (including cash and equivalents, accounts receivable, inventories, and other current assets	
2. Property, plant, and equipment	
A. Original cost of property, plant, and equipment	
B. Less: Accumulated depreciation	
C. Equals: Book value of property, plant, and equipment	
3. Other non-current (describe:)	
4. Total assets (lines 1, 2.C., and 3)	

PART III.--<u>FINANCIAL INFORMATION</u>--Continued

III-15. Capital expenditures and research and development expenditures.--Report separately your firm's capital expenditures and research and development expenditures on line pipe in (1) your establishments owned before January 1, 2005, and (2) your establishments acquired on or after January 1, 2005. Provide data for your three most recently completed fiscal years in chronological order from left to right and for the indicated partial year periods.

	١	/alue (<i>in \$1,000</i>))		
	Fisc	al years endec	1	January-S	eptember
Item					2008
For establishments owned	d prior to January	1, 2005:	•		
Capital expenditures					
Research and development expenditures					
For establishments acquir	ed on or after Ja	nuary 1, 2005:	•		
Capital expenditures					
Research and development expenditures					

- III-16. <u>Effects of imports</u>.--Since January 1, 2005, has your firm experienced any actual negative effects on its return on investment or its growth, investment, ability to raise capital, existing development and production efforts (including efforts to develop a derivative or more advanced version of the product), or the scale of capital investments as a result of imports of line pipe from China or Korea?
 - No Yes--My firm has experienced actual negative effects as follows:
 - Cancellation, postponement, or rejection of expansion projects
 - Denial or rejection of investment proposal
 - Reduction in the size of capital investments
 - Rejection of bank loans
 - Lowering of credit rating
 - Problem related to the issue of stocks or bonds
 - Other (specify)
- III-17. <u>Anticipated impact of imports</u>.--Does your firm anticipate any negative impact of imports of line pipe from China or Korea?

PART IV.--PRICING AND RELATED INFORMATION

Further information on this part of the questionnaire can be obtained from Joshua Levy (202-205-3236, joshua.levy@usitc.gov)

IV-1. <u>Contact information (Price)</u>.--Who should be contacted regarding the requested pricing and related information?

Company contact:

Name and title

() Phone number

E-mail address

PRICE DATA

This section requests quarterly quantity and value data on your firm's U.S. shipments of the following products during January 2005-September 2008.

- <u>Product 1</u>.-- API 5L Grades B/X42 welded pipe, 4-inch nominal size (4.5 inch outside diameter), plain end, with a wall thickness of 0.237 inch.
- <u>Product 2</u>.-- API 5L Grades B/X42 welded pipe, 6-inch nominal size (6.625 inch outside diameter), plain end, with a wall thickness of 0.280 inch.
- **Product 3.--** API 5L Grades B/X42 welded pipe, 8-inch nominal size (8 5/8 inch outside diameter), plain end, with a wall thickness of 0.322 inch.
- *Product 4.--* API 5L Grades B/X42 welded pipe, 12-inch nominal size (12.75 inch outside diameter), plain end, with a wall thickness of 0.375 inch.

Note.--Total dollar values should be f.o.b., U.S. point of shipment and should not include U.S.inland transportation costs. Total dollar values should reflect the *final net* amount paid to you (*i.e.*, should be net of all deductions for discounts or rebates). See instruction booklet.

PART IV.--PRICING AND RELATED INFORMATION--Continued

IV-2. **<u>Price data</u>**.--Report below the quarterly price data¹ for pricing products² produced and sold by your firm.

	Produ		ie (in dollars)	oduct 2
Period	Quantity	Value		Value
2005:	wudiiiiiy	value	Quantity	value
Jan-Mar				
Apr-Jun				
Jul-Sep				
Oct-Dec				
2006:				
Jan-Mar				
Apr-Jun				
Jul-Sep				
Oct-Dec				
2007:				
Jan-Mar				
Apr-Jun				
Jul-Sep				
Oct-Dec				
2008:				
Jan-Mar				
Apr-Jun				
Jul-Sep				
	Produ			oduct 4
Period	Quantity	Value	Quantity	Value
2005:				
Jan-Mar				
Apr-Jun Jul-Sep				
Oct-Dec				
2006:				
Jan-Mar				
Apr-Jun				
Jul-Sep				
Oct-Dec				
2007:				1
Jan-Mar				
Apr-Jun				
Jul-Sep				
Oct-Dec				
2008:				
Jan-Mar				
Apr-Jun				
Jul-Sep				
returned goods), f.o.b. yo	ss sales values less all dis our U.S. point of shipment itions are provided on the			eight, and the value
product, provide a descri		-		
		Product 2		
Product 1: Product 3:		FIUUUUU Z.	·	

Business Proprietary

U.S. Producers' Questionnaire - Line Pipe (Final)

Spot sales

Total

PART IV.--PRICING AND RELATED INFORMATION--Continued

(che	e <u>setting</u> How does your fi <i>ck all that apply</i>)? If your fin your submission. If your pr	rm issues price lists, pleas	e include a copy of a	
[]]	Fransaction by transaction	Contracts	Set price lis	sts
	OtherPlease describe:			
Disc	count policyPlease describ	e your firm's discount pol	licy (check all that ap	ply).
	Quantity discounts	Annual total volume d	iscounts 🗌 No	discount polic
	OtherPlease describe:			
Pric	ing terms for line pipe			
(a)		ical sales terms for its U.S	Sproduced line pipe	(e.g., 2/10 net
(b)		rices of its U.Sproduced		ted? (check or livered
pipe (2) s	tract versus spotApproxin in 2007 were on a (1) long-t short-term contract basis (mu le delivery)?	erm contract basis (multip	ole deliveries for more	e than 12 mont
	Type of sale	Share of sa	ales (<i>percent</i>)]
	Long term contracts			
	Short term contracts			

100 %

Business Proprietary

U.S. Producers' Questionnaire - Line Pipe (Final)

PART IV.--PRICING AND RELATED INFORMATION--Continued

IV-7.	Long-term contact provisions If you sell on a long-term contract basis, please answer the
	following questions with respect to provisions of a typical long-term contract.

	(a)	What is the average duration of a contract?				
	(b)	Can prices be renegotiated during the contract period? Yes No				
	(c)	Does the contract fix quantity, price, or both? Quantity Price Both				
	(d)	Does the contract have a meet or release provision? Yes No				
IV-8.	Short-term contract provisionsIf you sell on a short-term contract basis, please answer the following questions with respect to provisions of a typical short-term contract.					
	(a)	What is the average duration of a contract?				
	(b)	Can prices be renegotiated during the contract period? Yes No				
	(c)	Does the contract fix quantity, price, or both? Quantity Price Both				
	(d)	Does the contract have a meet or release provision?				

IV-9. <u>Lead times</u>.--What is the average lead time between a customer's order and the date of delivery for your firm's sales of your firm's U.S.-produced imported line pipe?

Source	Share of sales 2007	Lead time	
From inventory	percent	days	
Produced to order	percent	days	
Total	100 percent	days	

IV-10. Shipping information .--

- (a) What is the approximate percentage of the total delivered cost of line pipe that is accounted for by U.S. inland transportation costs? _____ percent.
- (b) Who generally arranges the transportation to your customers' locations? (check one) Your firm or purchaser
- (c) What proportion of your sales occur within 100 miles of your storage or production facility? _____ percent. Within 101 to 1,000 miles? _____ percent. Over 1,000 miles? ______ percent.

PART IV.--PRICING AND RELATED INFORMATION--Continued

IV-11. <u>Geographical shipments</u>.-- Based on the quantity of your firm's U.S. shipments in 2007 as reported in response to question II-9 above, please indicate the percentage share for which each of the following geographic markets account.

Geographic area	Share of U.S. shipments in 2007 (<i>in percent</i>)
.	<u>(III percenti</u>
Northeast.–CT, ME, MA, NH, NJ, NY, PA, RI, and VT.	
MidwestIL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, and WI.	
SoutheastAL, DE, DC, FL, GA, KY, MD, MS, NC, SC, TN, VA, and WV.	
Central SouthwestAR, LA, OK, and TX.	
MountainsAZ, CO, ID, MT, NV, NM, UT, and WY.	
Pacific Coast.–CA, OR, and WA.	
Other .–All other markets in the United States not previously listed, including AK, HI, PR, VI, among others.	
Total	100.0 percent
NoteThese shares should be calculated from all reported U.S. shipments in 2007 (line question II-9.	s D, F, and H) from

IV-12. <u>End uses</u>.--Describe the end uses of the line pipe that you manufacture. For each end-use product, what percentage of the total cost is accounted for by line pipe?

		Share of total cost of end use(s) product accounted for by pipe
<u>Type of pipe</u>	End use(s)	<u>(percent)</u>
Single-certified line pipe		
Multiple-certified line pipe		

PART IV.--PRICING AND RELATED INFORMATION--Continued

- IV-13. <u>Substitutes</u>.--Please list in order of importance any products that may be substituted for line pipe. For each possible substitute product, please give examples of applications and end uses for which they are substitutes (including whether the substitute applies specifically to a type of line pipe) and indicate whether changes in the price of the substitute affect the price for line pipe, and to what degree, the length of any time lag of such an effect.
 - (a) Substitutes for <u>single-certified line pipe</u>:

Substitute(s) for single- certified line pipe:	Description / end use	Have changes in the prices of this substitute affected the price for single-certified line pipe?		
1.		No YesPlease explain.		
2.		☐ No ☐ YesPlease explain.		
3.		No YesPlease explain.		

(b) Substitutes for <u>multiple-certified line pipe</u>:

Substitute(s) for multiple-certified line pipe:	Description / end use	Have changes in the prices of thi substitute affected the price for multiple-certified line pipe?		
1.		□ No □ YesPlease explain.		
2.		☐ No ☐ YesPlease explain.		
3.		No YesPlease explain.		

PART IV.--<u>PRICING AND RELATED INFORMATION</u>--Continued

IV-14. Demand trends.--

	(a)	How has the demand within the United States for line pipe changed since January 1, 2005? What principal factors affect changes in demand?							
		Increased	No Change	Decreased	Fluctuated				
	(b)		d outside the United Sta What principal factors af						
		Increased	No Change	Decreased	Fluctuated				
IV-15.		eting changesHave pipe since January 1	• •	ant changes in the pro	duct range or marketing				
		🗌 No	Yes Please desc	cribe.					

PART IV.--PRICING AND RELATED INFORMATION--Continued

IV-16. <u>Interchangeability</u>.--Is line pipe produced in the United States and in other countries interchangeable (*i.e.*, can they physically be used in the same applications)? Please indicate below, using "A" to indicate that the products from a specified country-pair are always interchangeable, "F" to indicate that the products are frequently interchangeable, "S" to indicate that the products are never interchangeable, and "0" to indicate no familiarity with products from a specified country-pair.¹

Country-pair	China	Korea	Brazil	Mexico	Japan	Taiwan	Other countries
United States							
China							
Korea							
¹ For any country-pair factors that limit or preclu	ude intercha	ngeable use:					

PART IV.--PRICING AND RELATED INFORMATION--Continued

IV-17. Differences other than price.--Are differences other than price (*i.e.*, quality, availability, transportation network, product range, technical support, *etc.*) between line pipe produced in the United States and in other countries a significant factor in your firm's sales of the products? Please indicate below, using "A" to indicate that such differences are always significant, "F" to indicate that such differences are frequently significant, "S" to indicate that such differences are sometimes significant, "N" to indicate that such differences are never significant, and "0" to indicate no familiarity with products from a specified country-pair.¹

Country-pair	China	Korea	Brazil	Mexico	Japan	Taiwan	Other countries
United States							
China							
Korea							

¹ For any country-pair for which factors other than price always or frequently are a significant factor in your firm's sales of line pipe, identify the country-pair and report the advantages or disadvantages imparted by such factors:

PART IV.--PRICING AND RELATED INFORMATION--Continued

IV-18. <u>Major customers</u>.--Please identify below the names and addresses of your firm's 10 largest customers for line pipe since 2005. Please also provide the name and telephone number of a contact person and the share of the quantity of your firm's total shipments of line pipe that each of these customers accounted for in 2007.

No.	Customer's name	Street address (not P.O. box), city, state, and zip code	Contact person	Area code and telephone number	Share of 2007 sales (%)
1					
2					
3					
4					
5					
6					
7					
8					
9					
10					

PART IV.--PRICING AND RELATED INFORMATION--Continued

IV-19. <u>COMPETITION FROM IMPORTS--LOST REVENUES</u>.-- PLEASE DO NOT RE-SUBMIT ALLEGATIONS PROVIDED IN THE PRELIMINARY PHASE OF THIS INVESTIGATION.

Since January 1, 2005: To avoid losing sales to competitors selling line pipe from China or Korea, did your firm:

Reduce prices	No No	Yes
Roll back announced price increases	🗌 No	Yes

If yes, please furnish as much of the following information as possible for each affected transaction. Document such allegations of lost revenues whenever possible (documentation could include copies of invoices, sales reports, or letters from customers). Please note that the Commission may contact the firms named to verify the allegations reported.

Customer name, contact person, phone and fax numbers Specific product(s) involved Date of your initial price quotation Quantity involved Your initial *rejected* price quotation (total delivered value) Your *accepted* price quotation (total delivered value) The country of origin of the competing imported product The competing price quotation of the imported product (total delivered value)

Customer name, contact person, phone and fax numbers	Product	Date of quote	Quantity (short tons)	Initial rejected U.S. price (total value <i>dollars</i>)	Appected U.S. price (total value <i>dollars</i>)	Country of origin	Competing import price (total value— dollars)

PART IV.--PRICING AND RELATED INFORMATION--Continued

IV-20. <u>COMPETITION FROM IMPORTS--LOST SALES</u>.-- PLEASE DO NOT RE-SUBMIT ALLEGATIONS PROVIDED IN THE PRELIMINARY PHASE OF THIS INVESTIGATION.

Since January 1, 2005: Did your firm lose sales of line pipe to imports of these products from China or Korea?

No Yes

If yes, please furnish as much of the following information as possible for each affected transaction. Document such allegations of lost sales whenever possible (documentation could include copies of invoices, sales reports, or letters from customers). Please note that the Commission may contact the firms named to verify the allegations reported.

Customer name, contact person, phone and fax numbers Specific product(s) involved Date of your price quotation Quantity involved Your rejected price quotation (total delivered value) The country of origin of the competing imported product The accepted price quotation of the imported product (total delivered value)

Customer name, contact person, phone and fax numbers	Product	Date of quote	Quantity (short tons)	Rejected U.S. price (total value <i>dollars</i>)	Country of origin	Competing import price (total value— dollars)