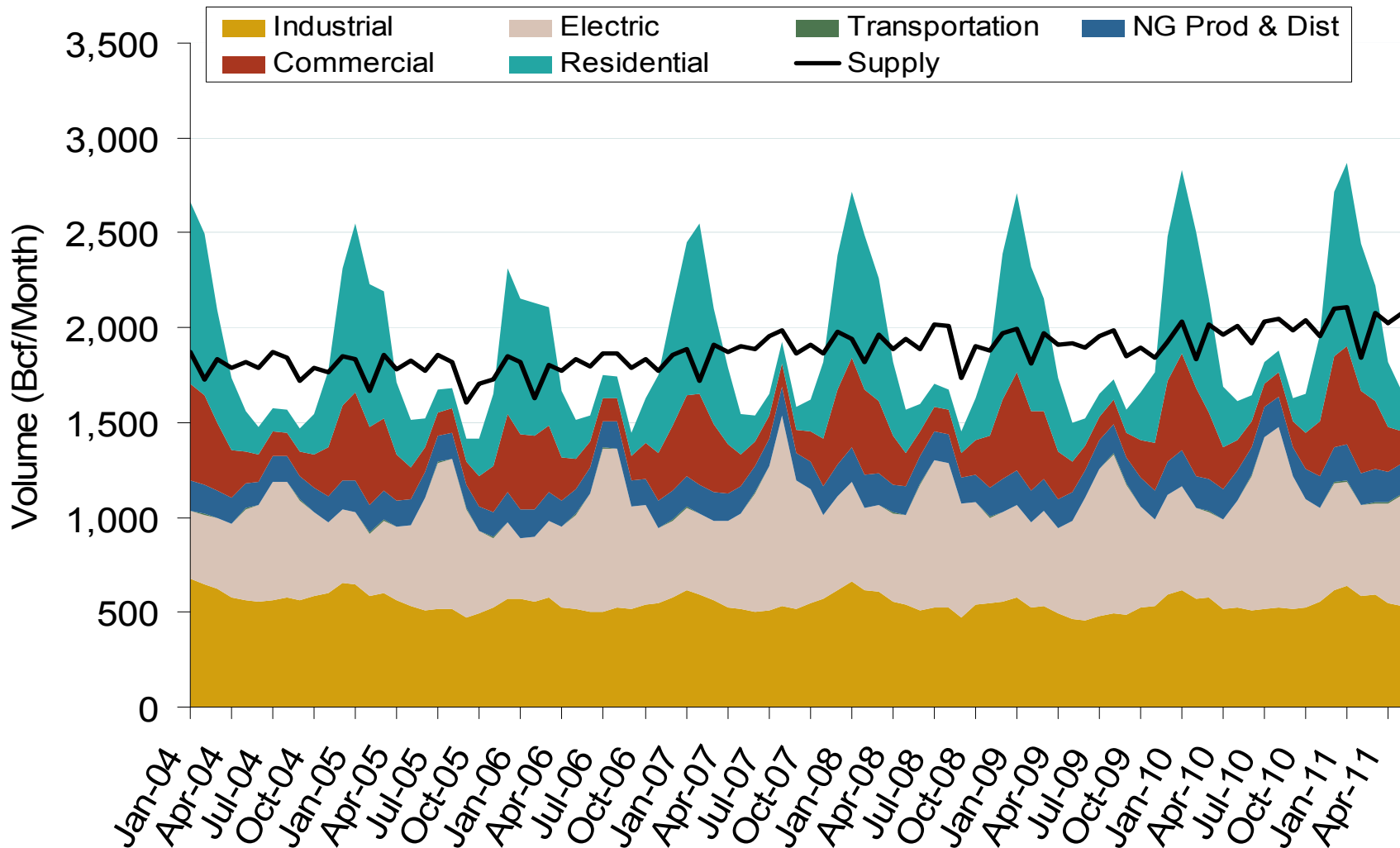


## Natural Gas Market National Overview



## Annual U.S. Natural Gas Consumption by Sector



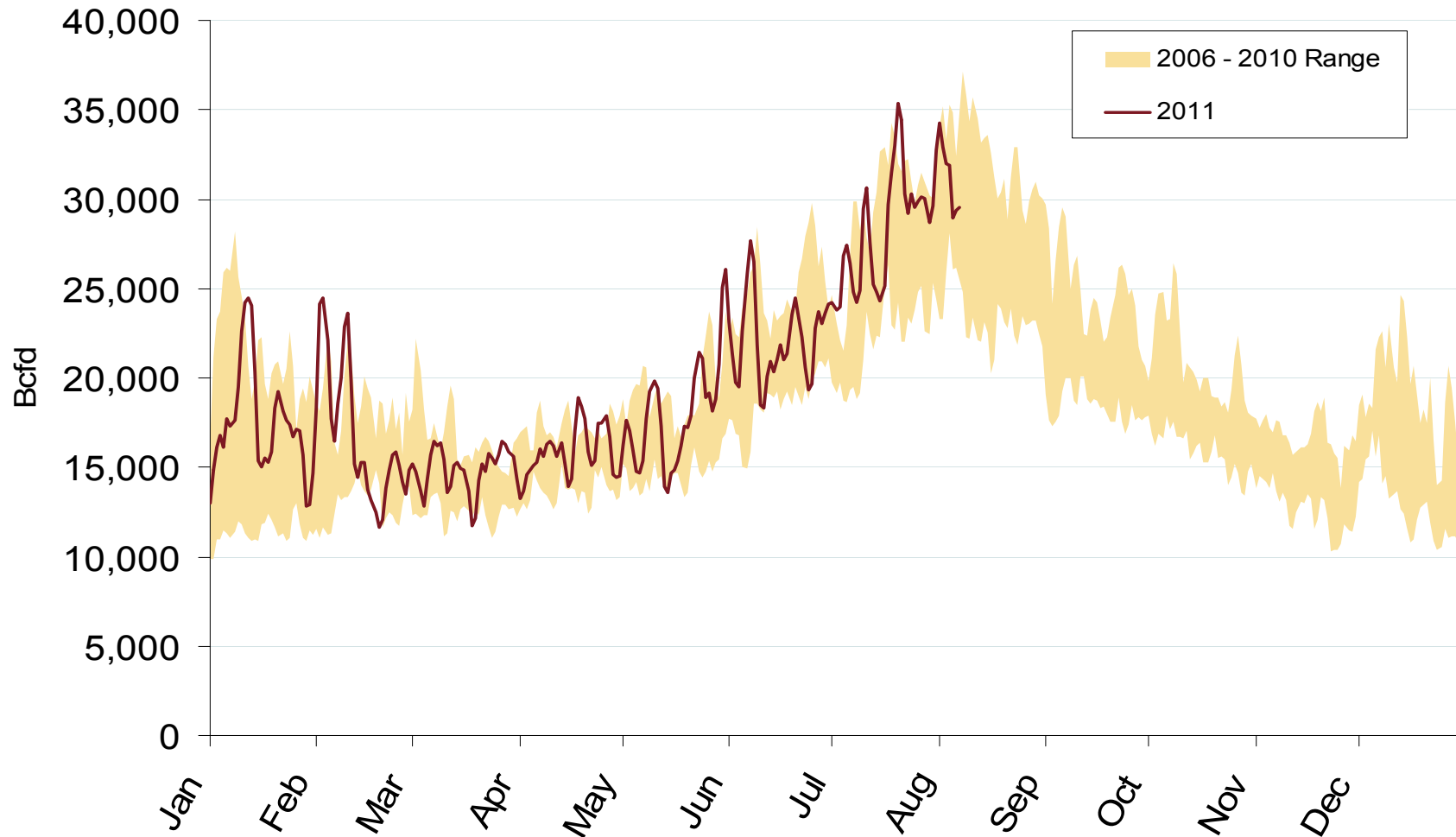
Notes: Supply includes lower 48 state production, net pipeline imports, and LNG imports

Source: Derived from EIA data

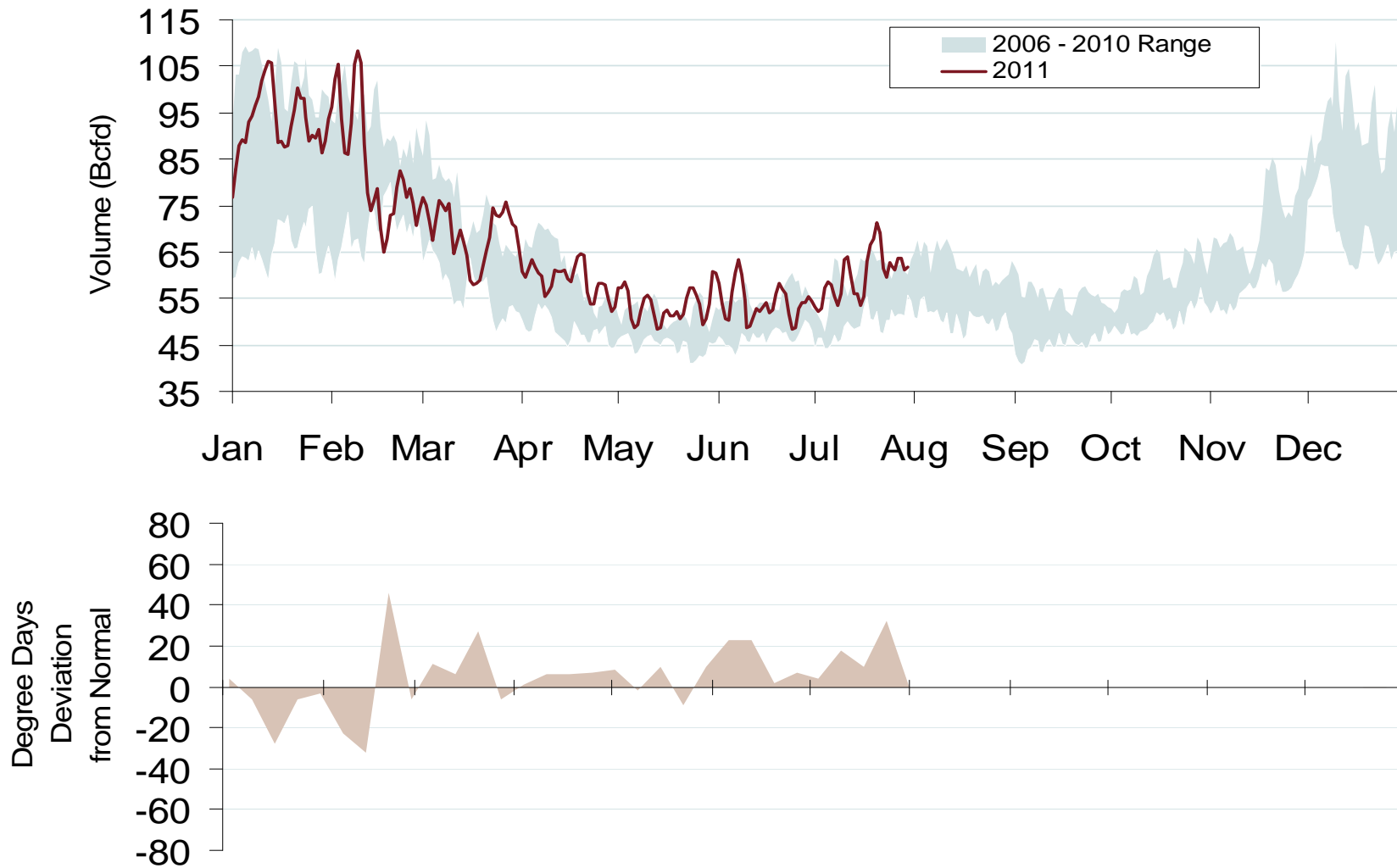
August 2011

Updated: August 03, 2011

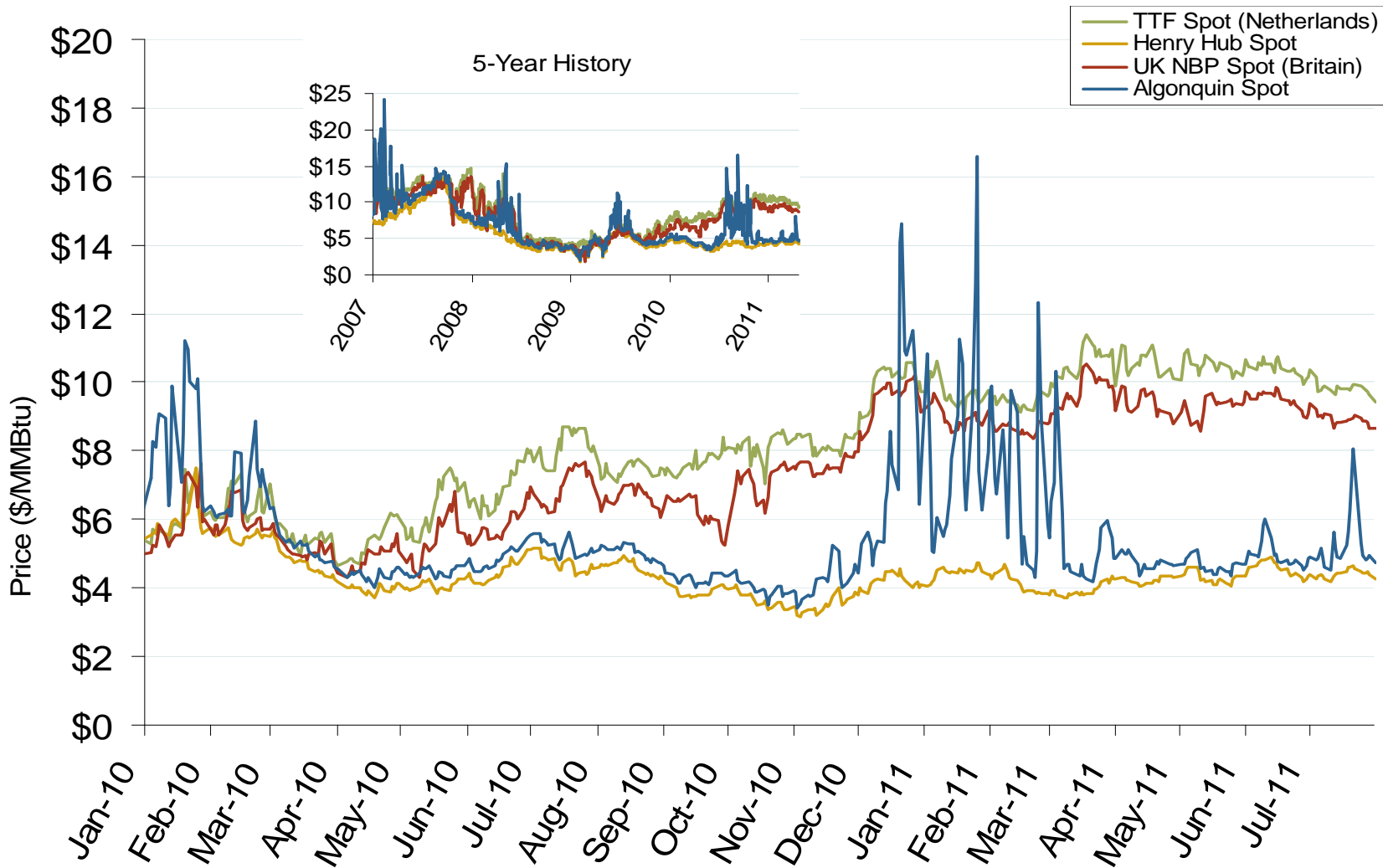
## U.S. Natural Gas Consumption for Power Generation



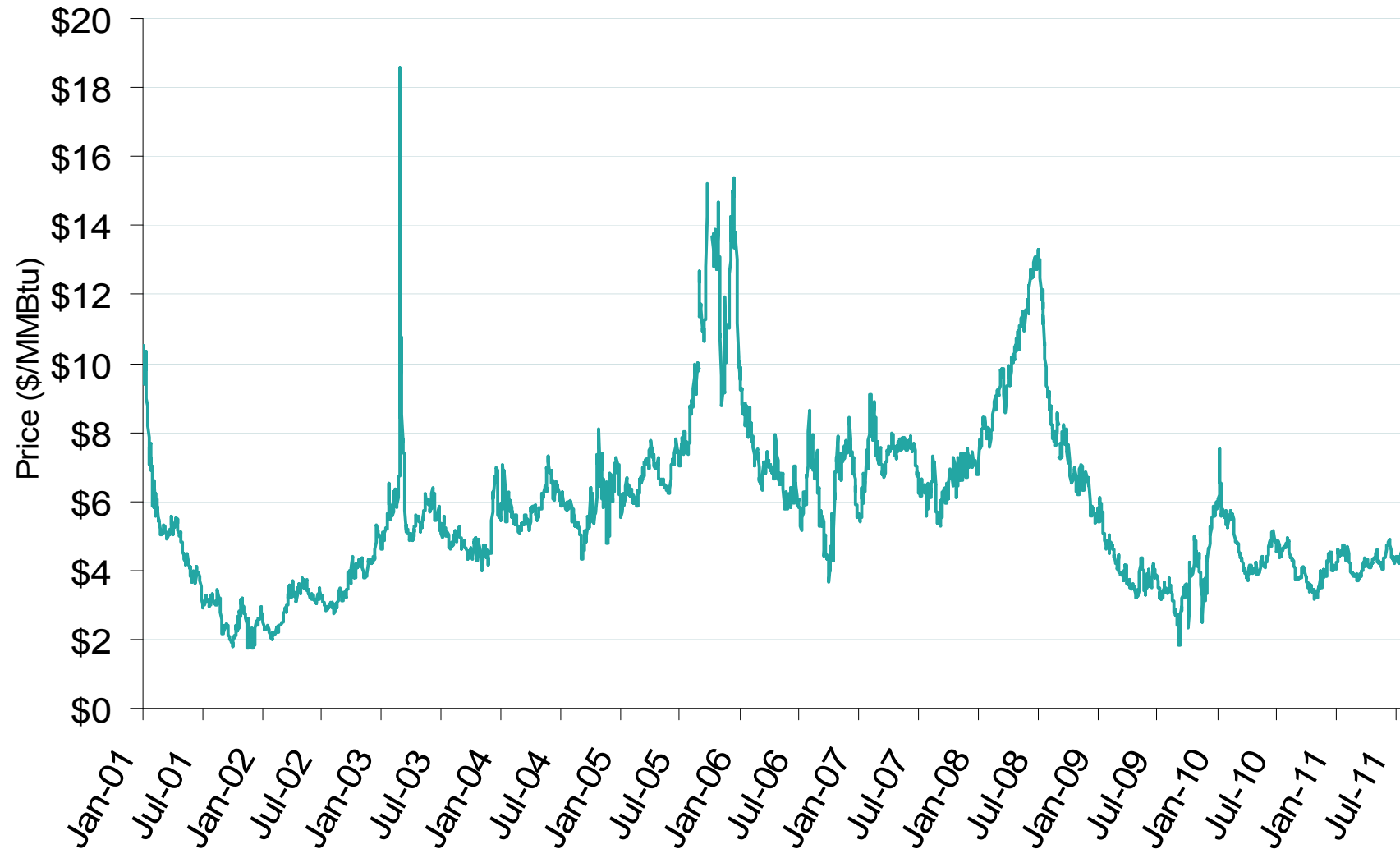
## Total U.S. Natural Gas Demand (All Sectors) and Temperatures



## Atlantic Basin European and US Spot Natural Gas Prices



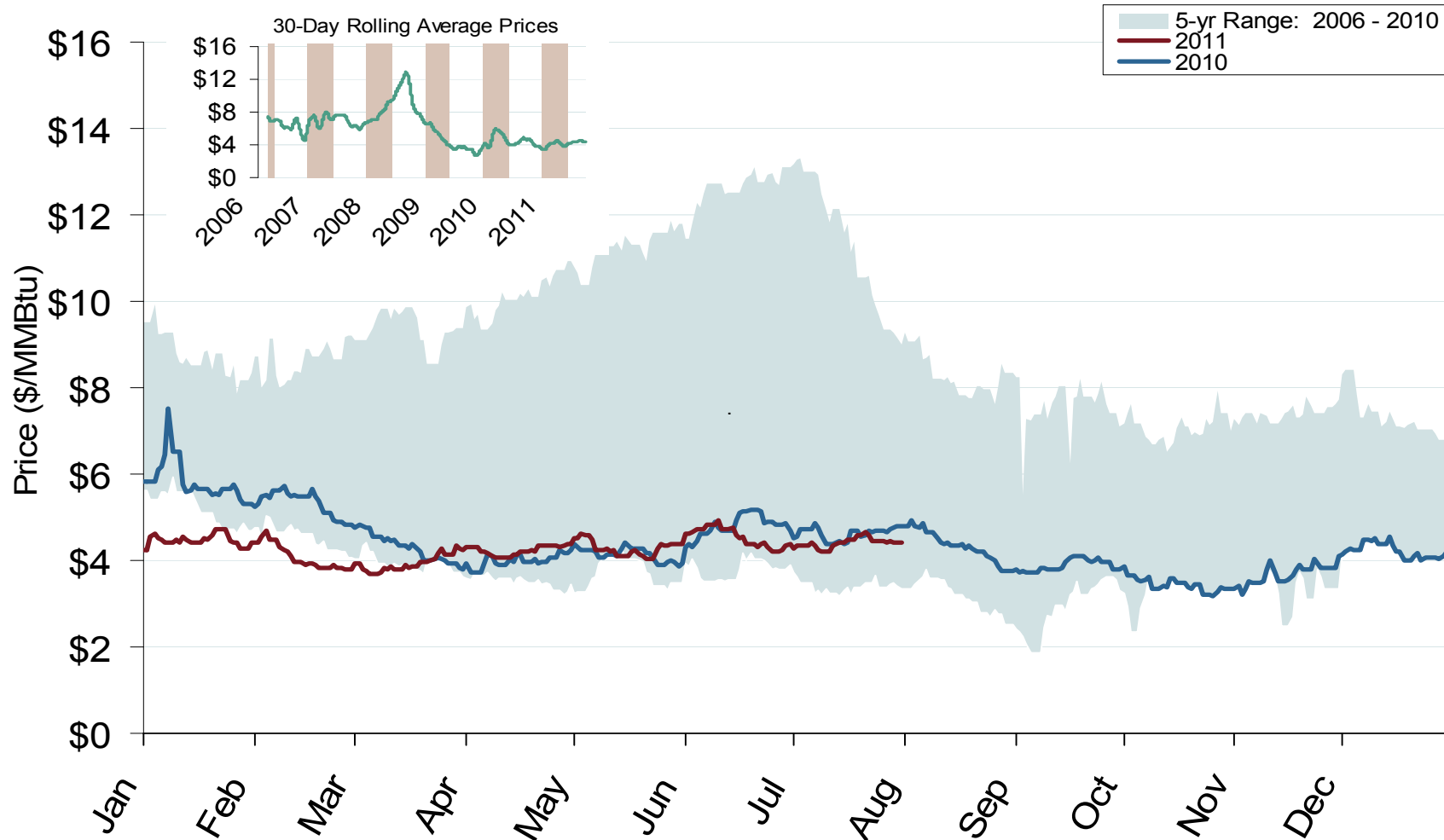
## Natural Gas Market Overview: Henry Hub Spot Prices

Federal Energy Regulatory Commission • Market Oversight • [www.ferc.gov/oversight](http://www.ferc.gov/oversight)**Henry Hub Natural Gas Daily Spot Prices, 2001-2011**

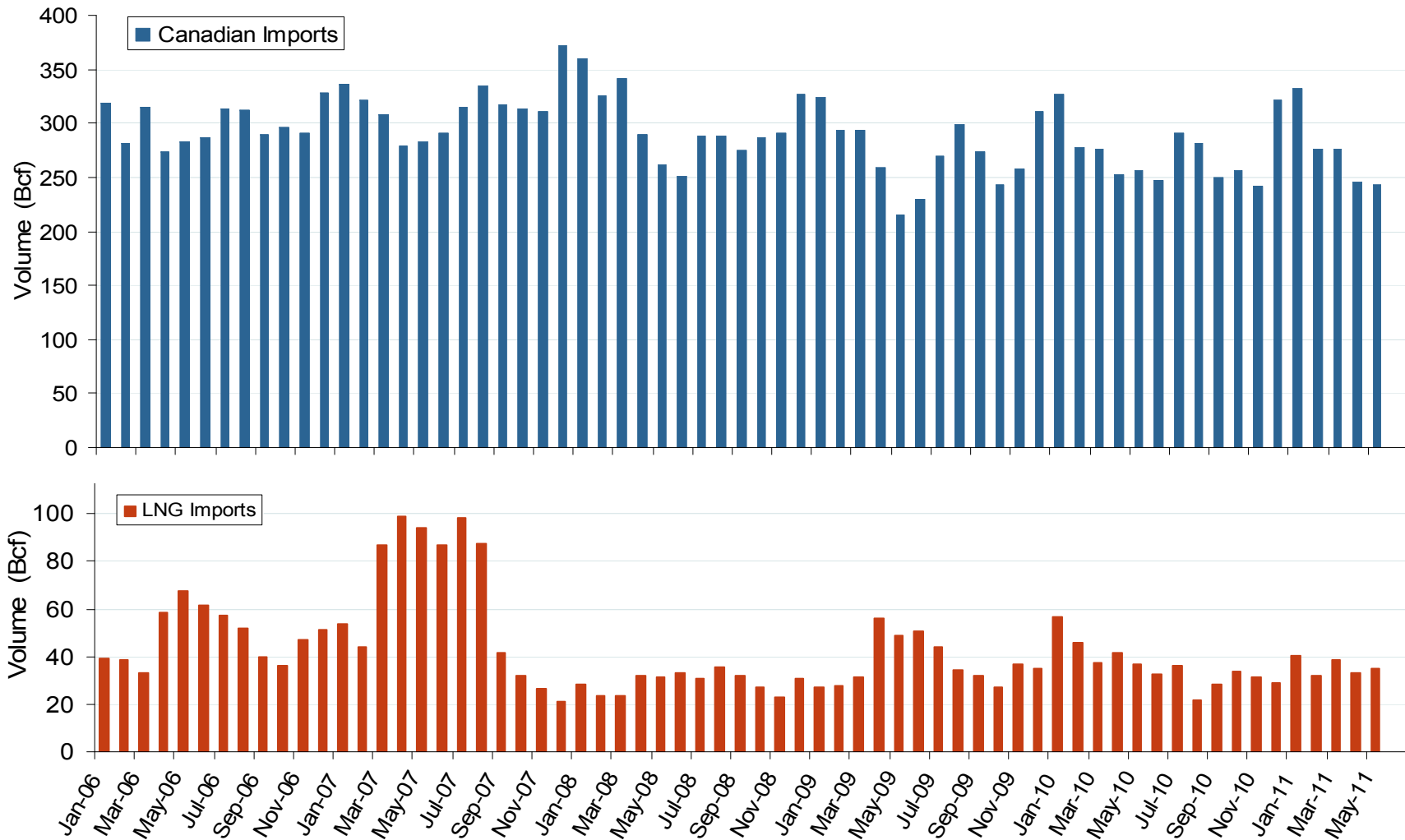
Natural Gas Market Overview: 5 Year Range of Henry Hub Spot Prices

Federal Energy Regulatory Commission • Market Oversight • [www.ferc.gov/oversight](http://www.ferc.gov/oversight)

## Henry Hub Natural Gas Daily Spot Prices

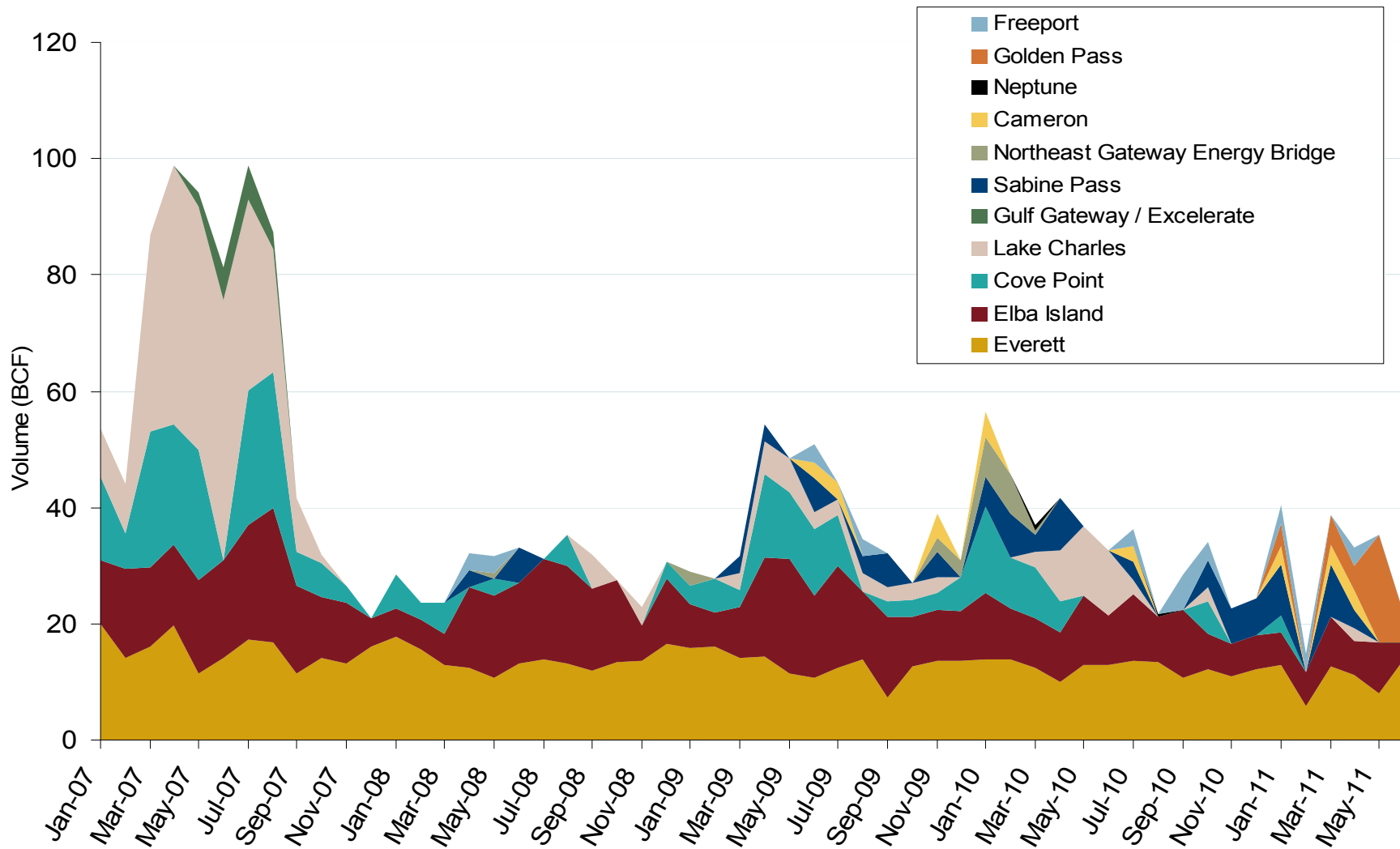


## Canadian and LNG Natural Gas Imports Into the U.S.

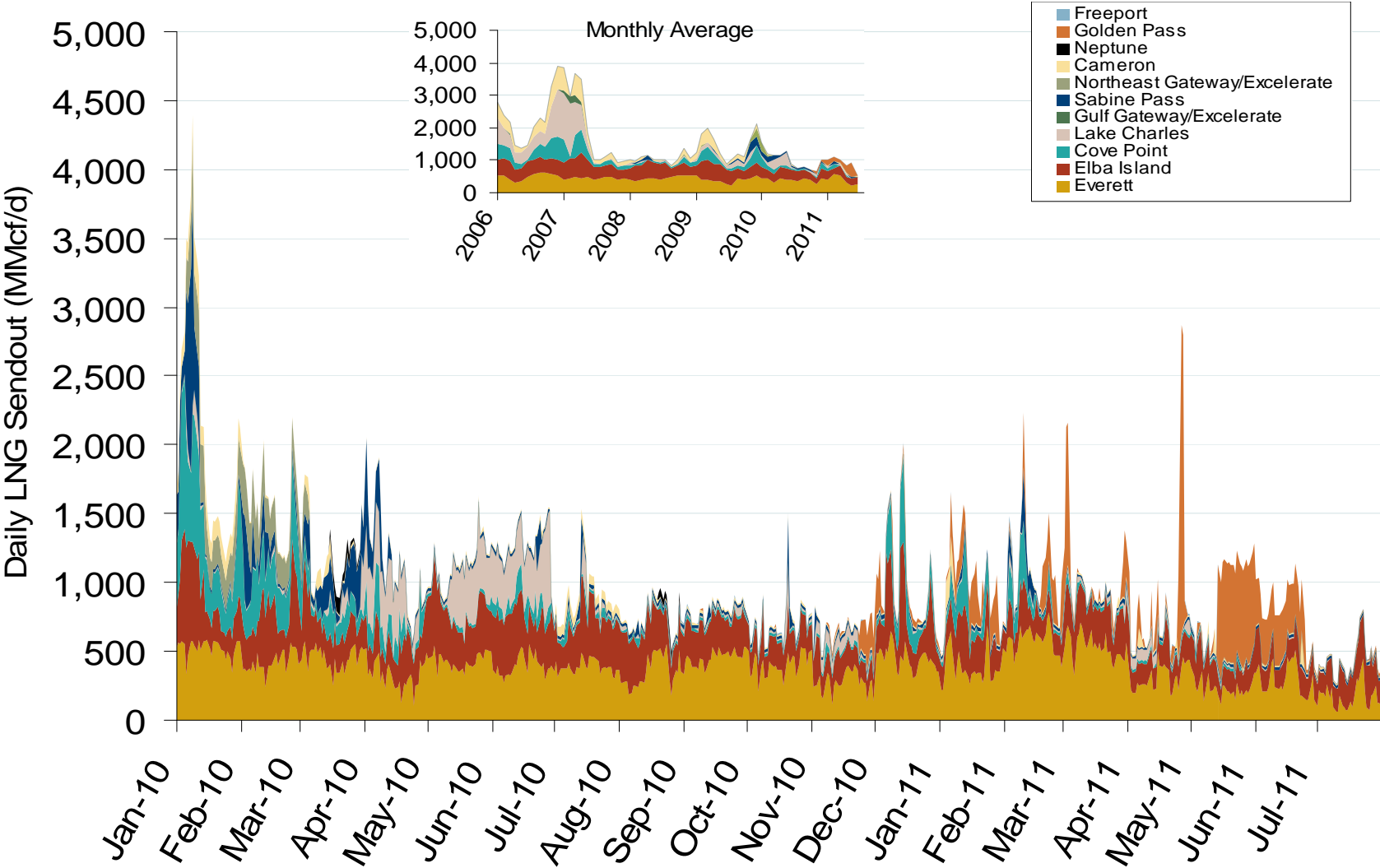




## Monthly Gas Imports at Existing U.S. LNG Facilities



### Daily Gas Sendout from Existing LNG Facilities



Notes: Everett data includes flows onto the AGT and TGP interstate lines, plus estimates of flows to the Mystic 7 power plant, Keyspan Boston Gas, and LNG trucked out of the terminal. Excludes Freeport LNG which flows via intrastate pipelines

Source: Derived from Bentek data

August 2011

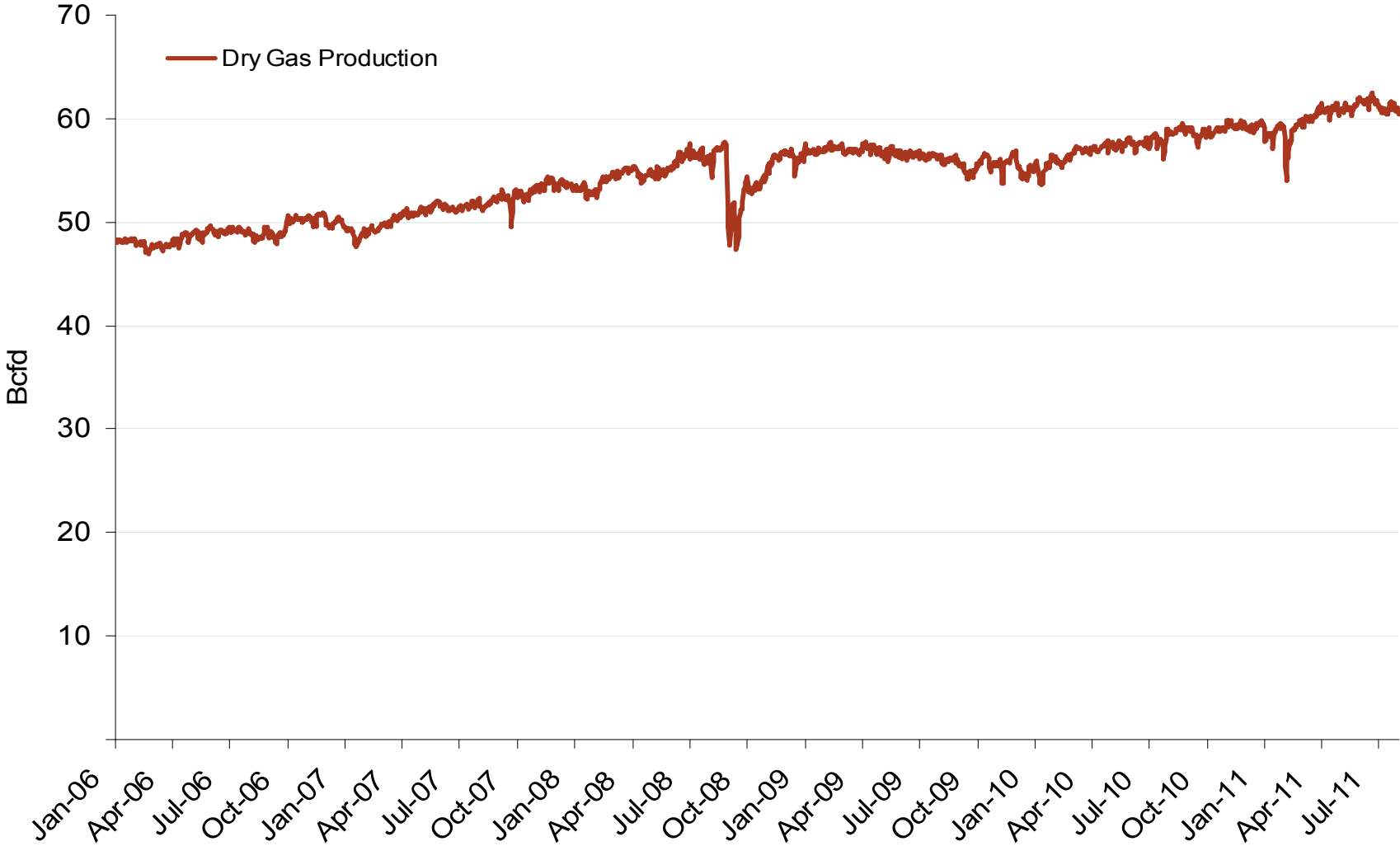
Updated: August 03, 2011

## World LNG Estimated September 2011 Landed Prices



Federal Energy Regulatory Commission • Market Oversight • [www.ferc.gov/oversight](http://www.ferc.gov/oversight)

# Monthly U.S. Dry Gas Production – Lower 48 States



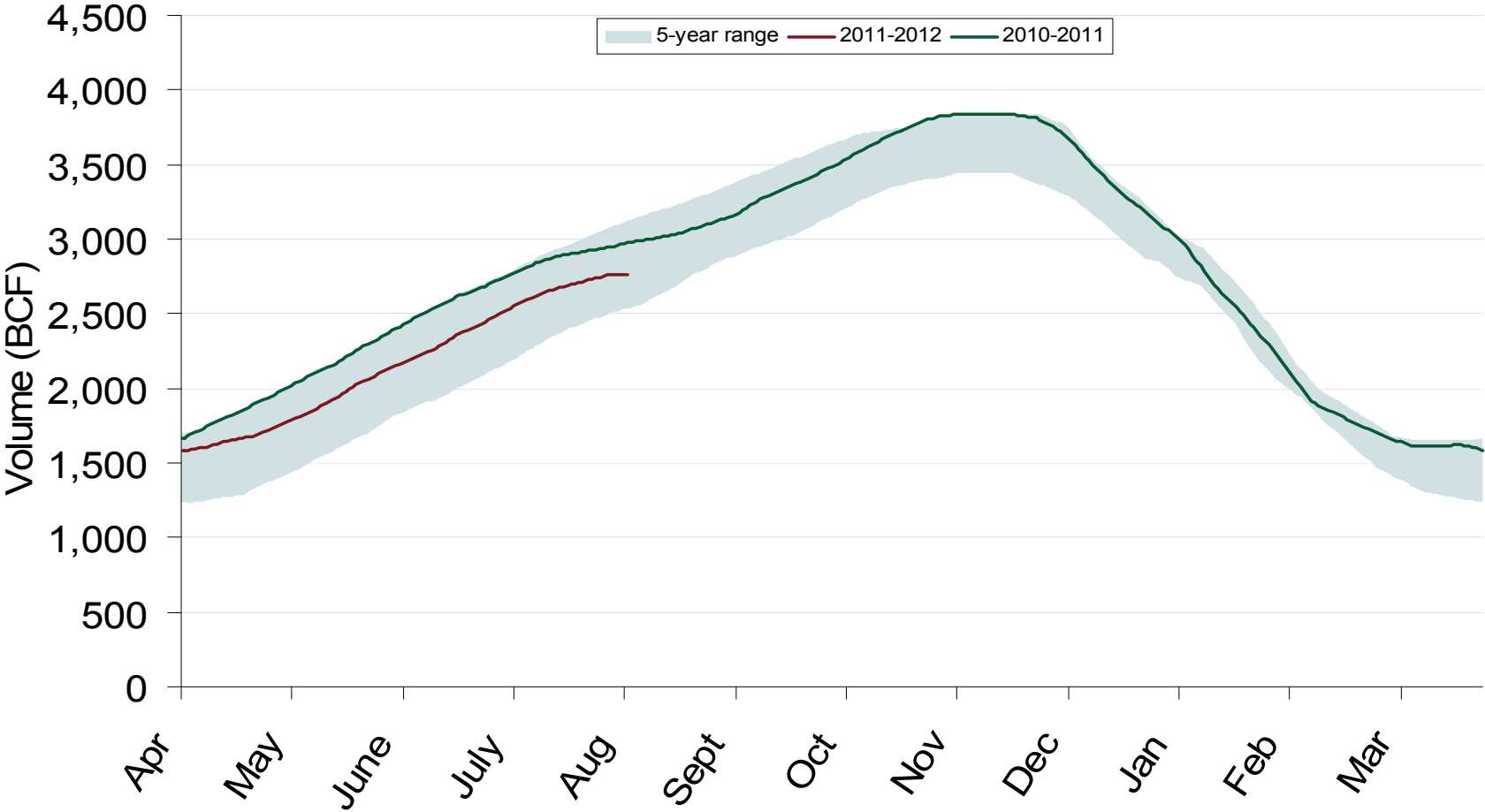
Note: Prior to July 2010, chart was derived from a combination of EIA and Bentek Energy data

Source: Derived from Bentek Energy data

August 2011

Updated: August 03, 2011

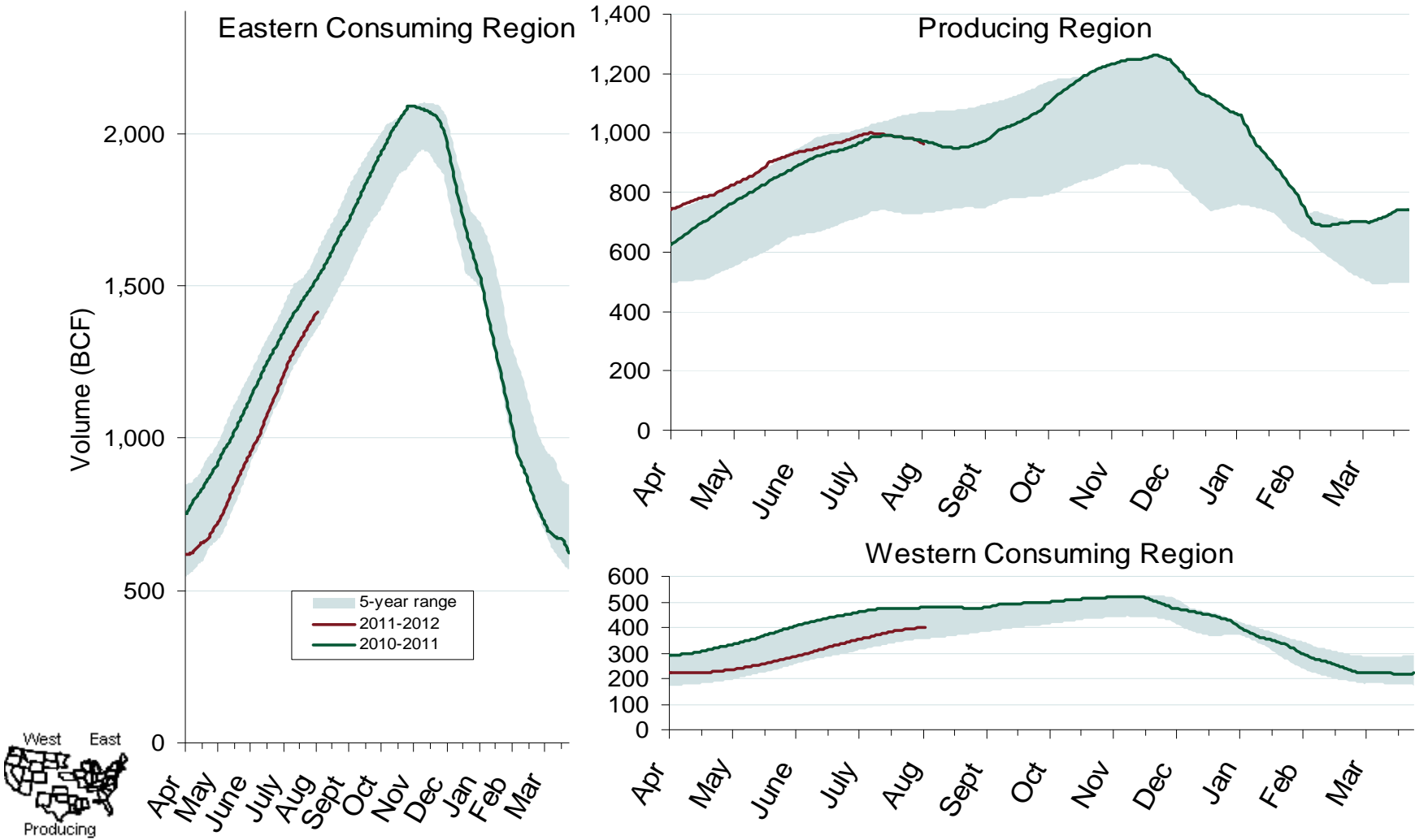
### Total U.S. Working Gas in Storage



Source: Derived from EIA data  
August 2011

Updated: August 09, 2011

# Regional Totals of Working Gas in Storage

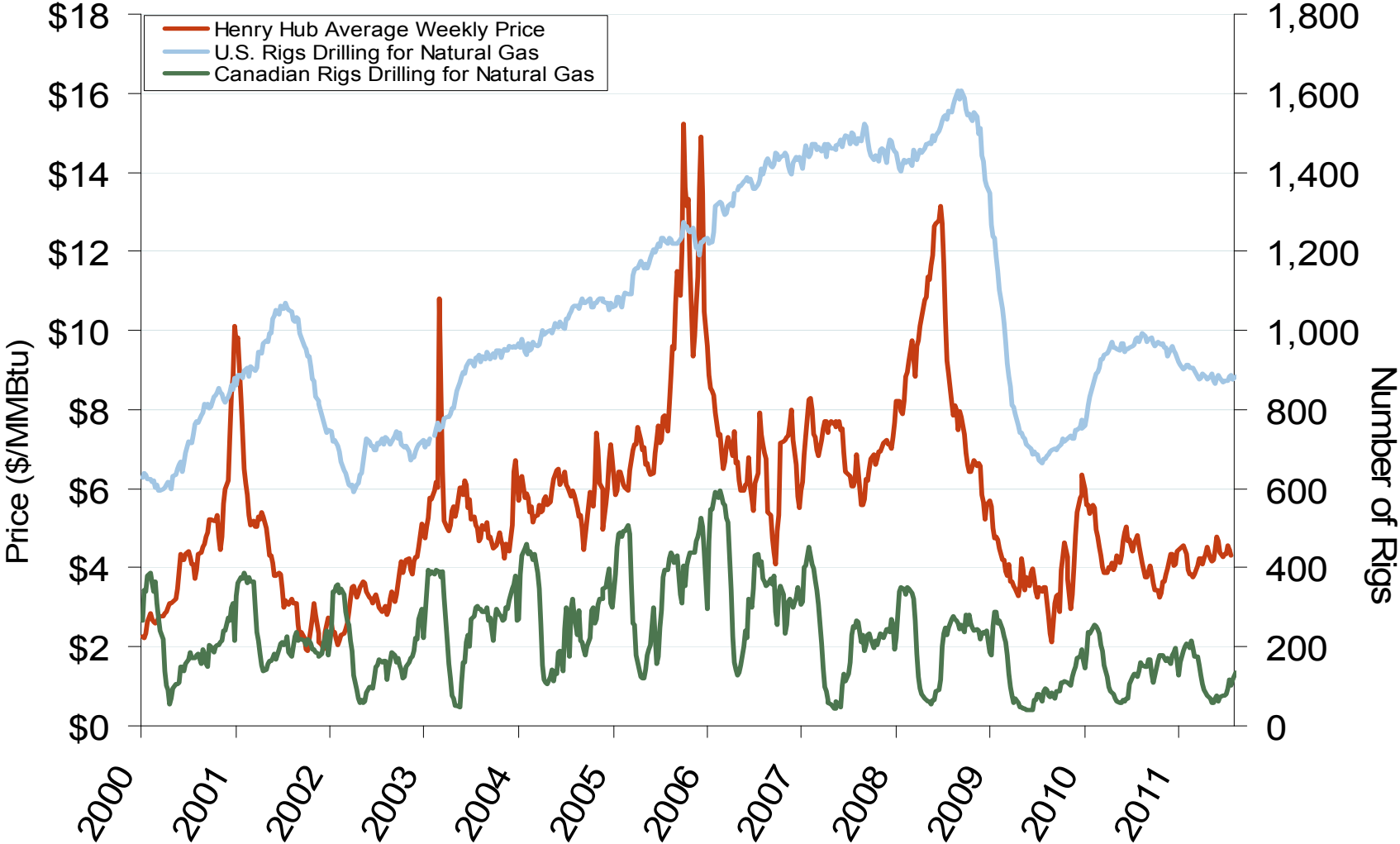


Source: Derived from EIA data.

August 2011

Updated August 5, 2011

# U.S. and Canadian NG Drilling Rig Count and Daily Spot Prices

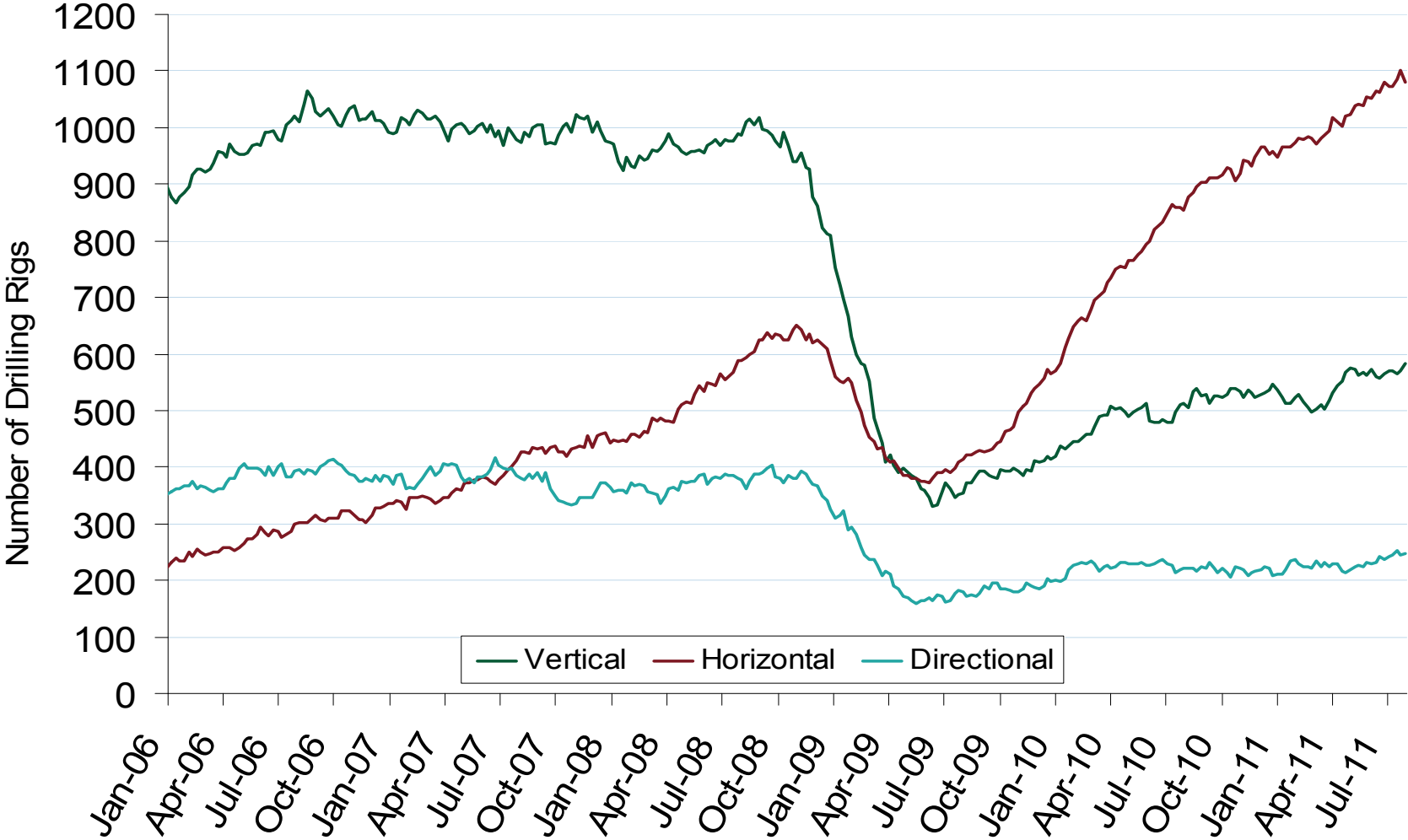


Source: Derived from *Platts* and *Baker Hughes* data  
August 2011

Updated: August 08, 2011

Federal Energy Regulatory Commission • Market Oversight • [www.ferc.gov/oversight](http://www.ferc.gov/oversight)

## U.S. Oil and Natural Gas Drilling Rig Count by Type

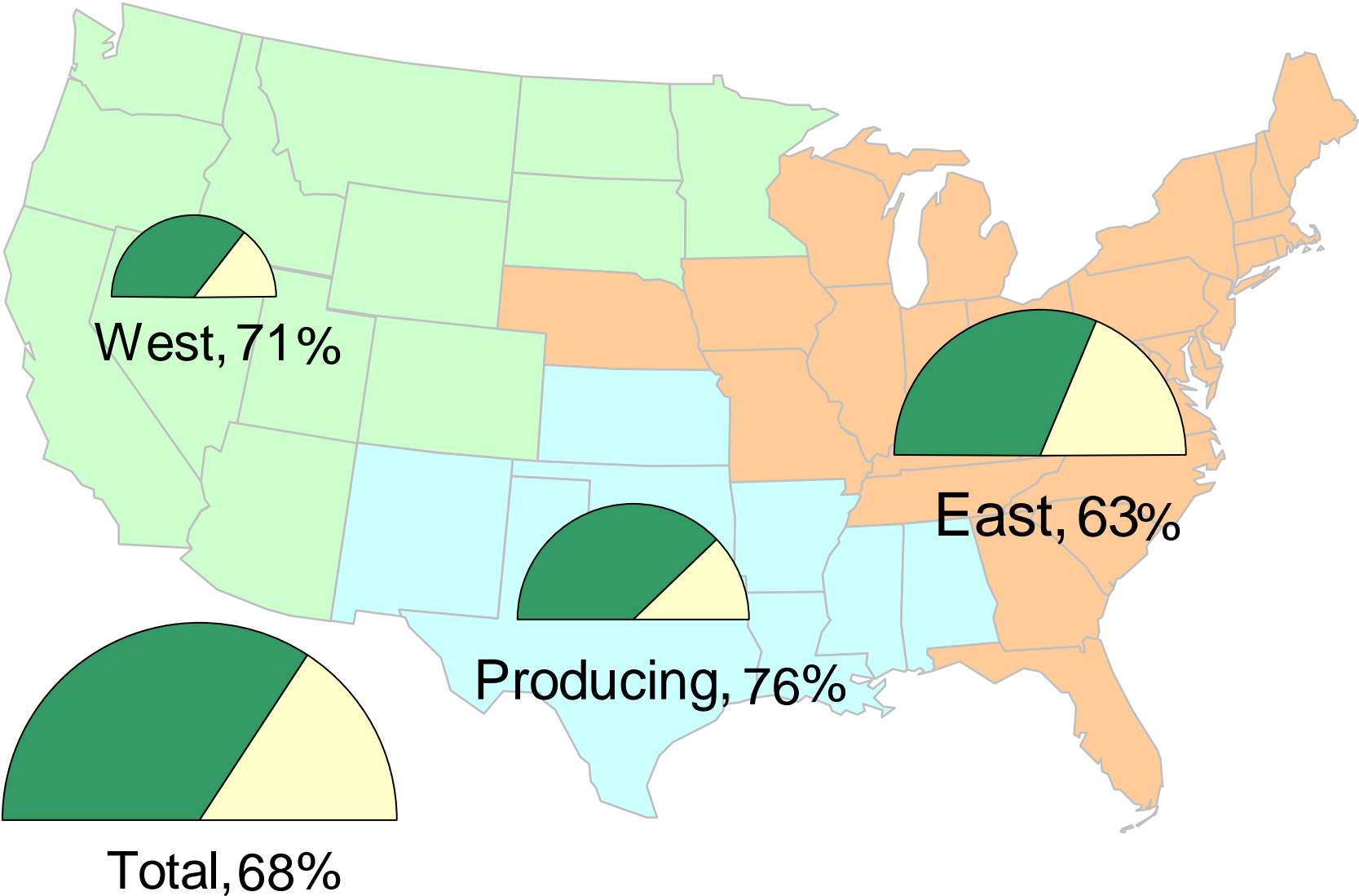


Source: Derived from *Platts* and *Baker Hughes* data  
August 2011

Updated: August 03, 2011



# Natural Gas Storage Inventories – August 1, 2011

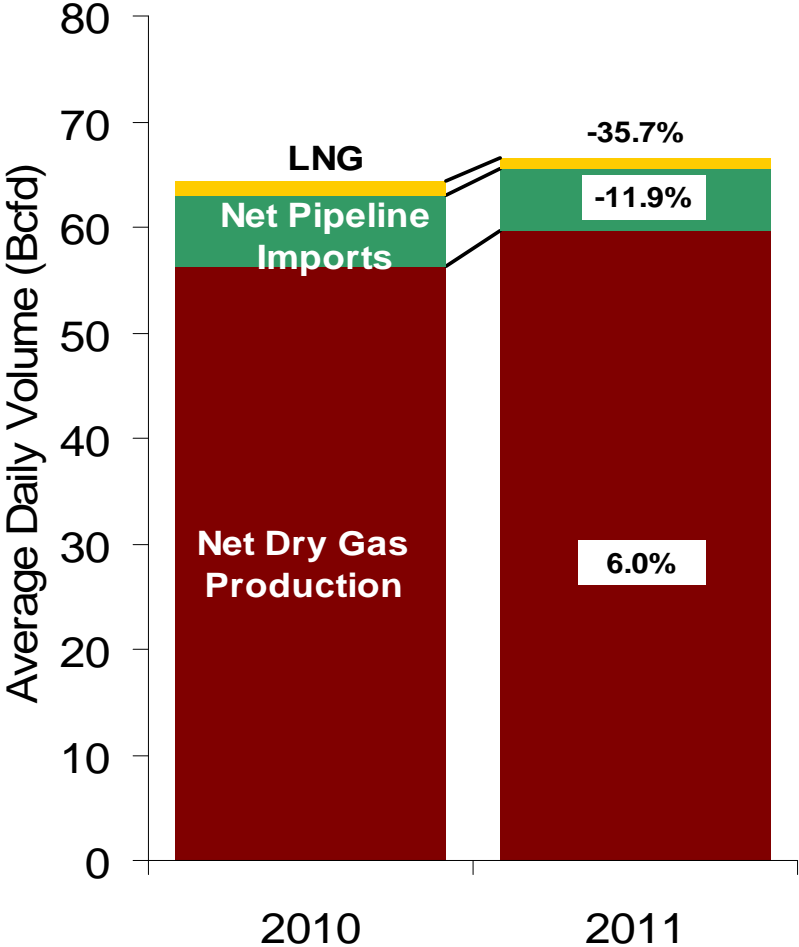


Source: Derived from EIA Storage and Estimated Working Gas Capacity data.  
August 2011

# U.S. Natural Gas Supply and Demand 2010 vs. 2011: January - July

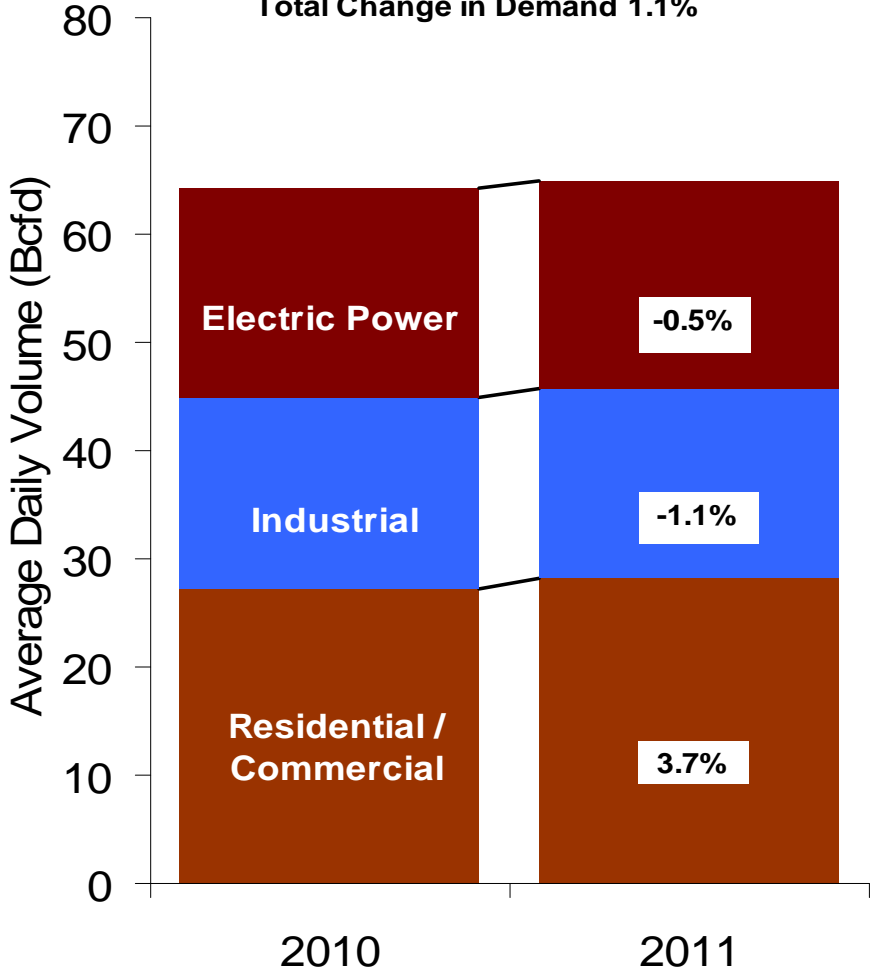
### US Natural Gas Supply

Total Change in Supply 3.3%



### US Natural Gas Demand

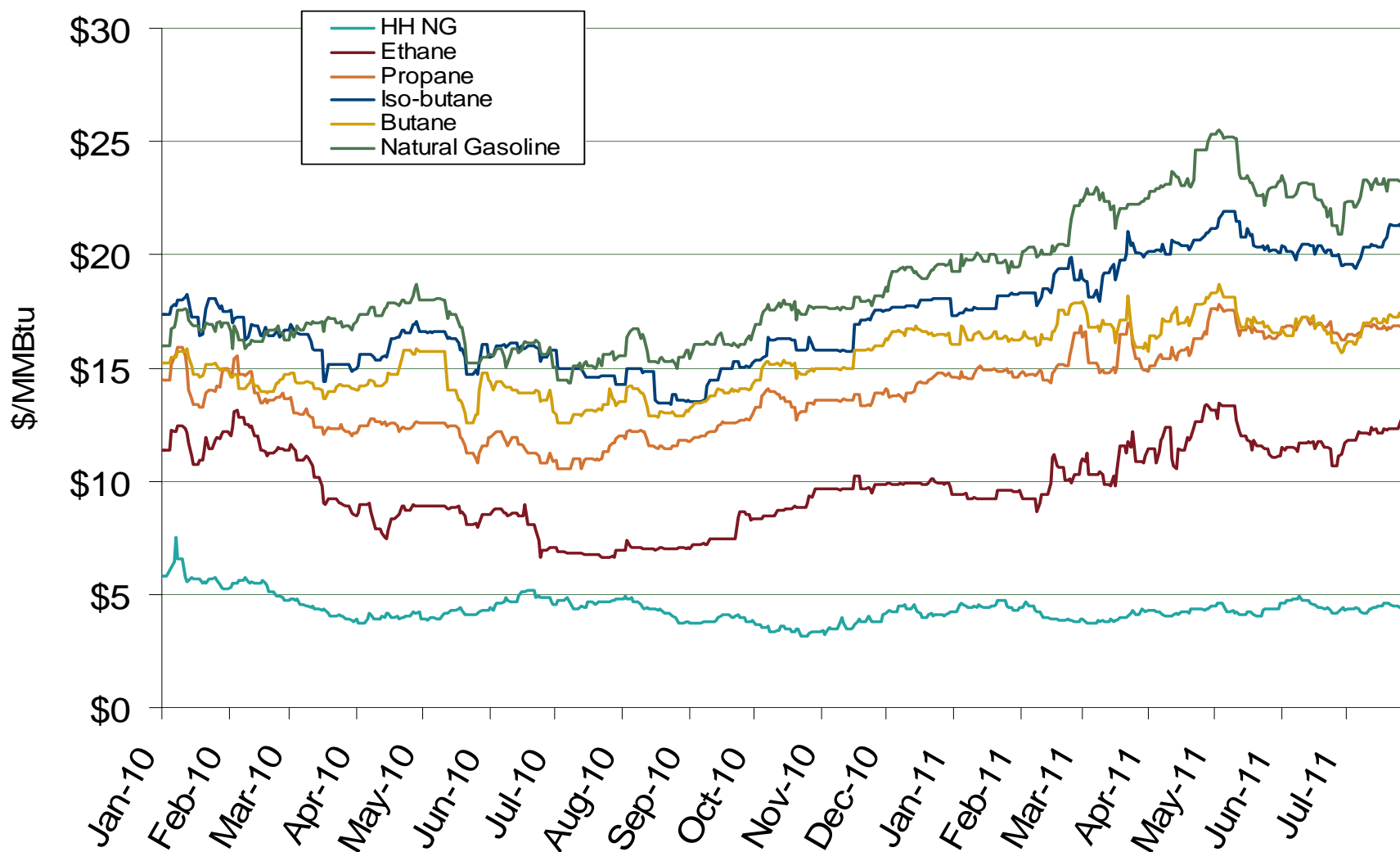
Total Change in Demand 1.1%



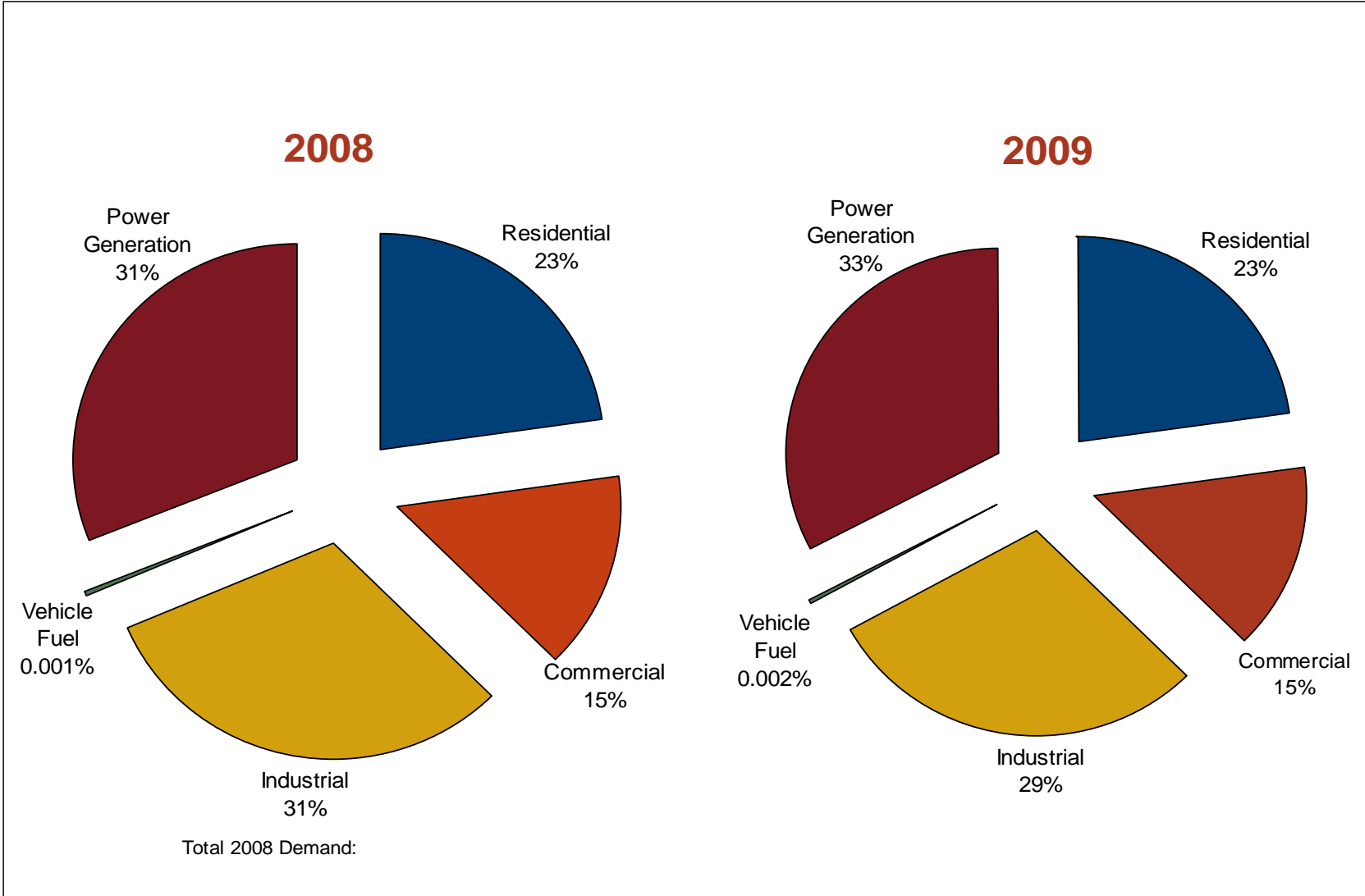
Source: Derived from *Bentek Energy* data  
August 2011

Updated: August 03, 2011

## U.S. Natural Gas vs. Natural Gas Liquids (NGL) Prices



# U.S. Annual Natural Gas Demand by Sector

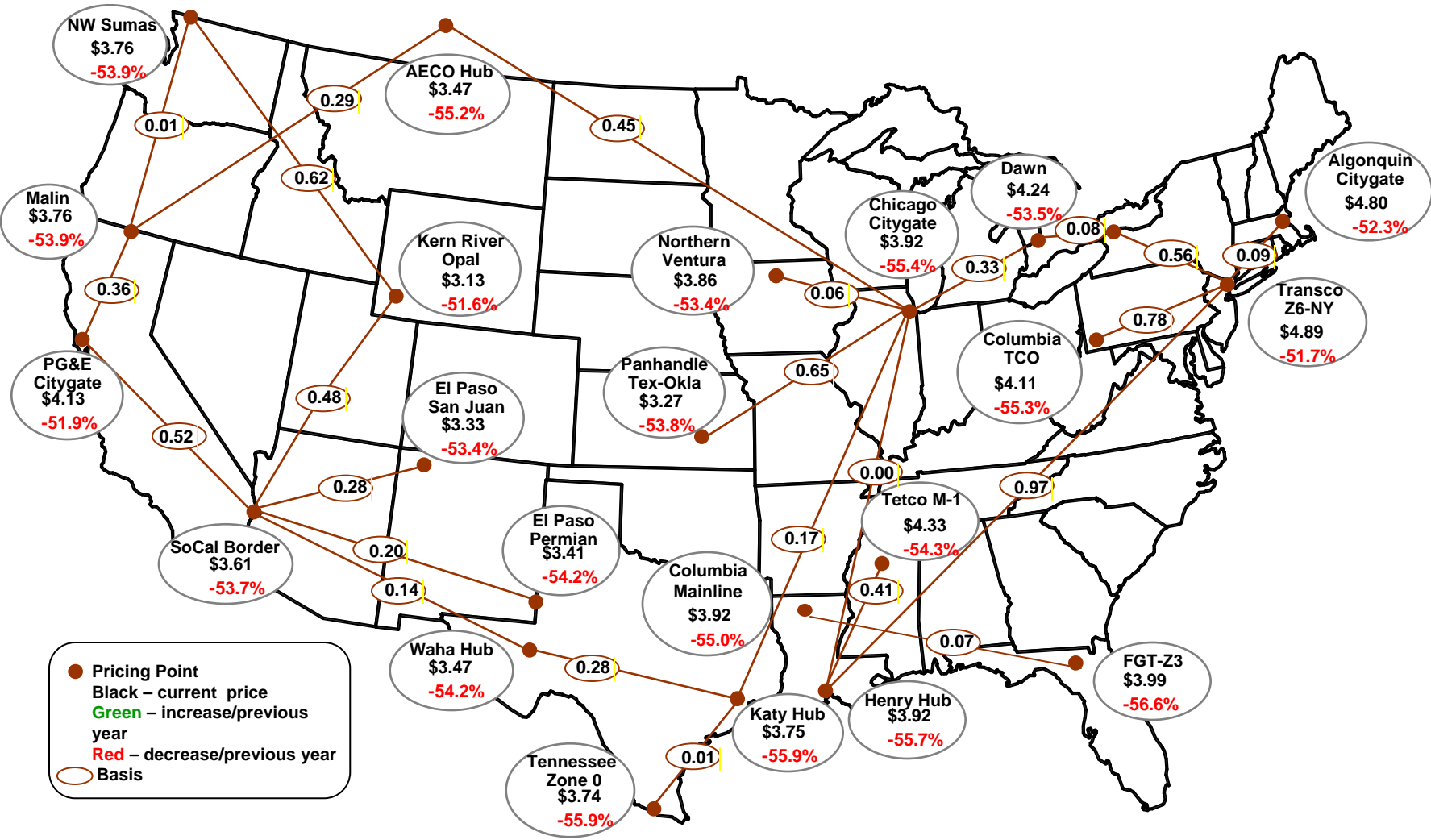


Source: Derived from EIA data.

August 2011

Updated March 5, 2010

# Average Spot Gas Prices, 2009 (\$MMBtu)



Source: Derived from *Platts* data. August 2011

Updated July 9, 2010