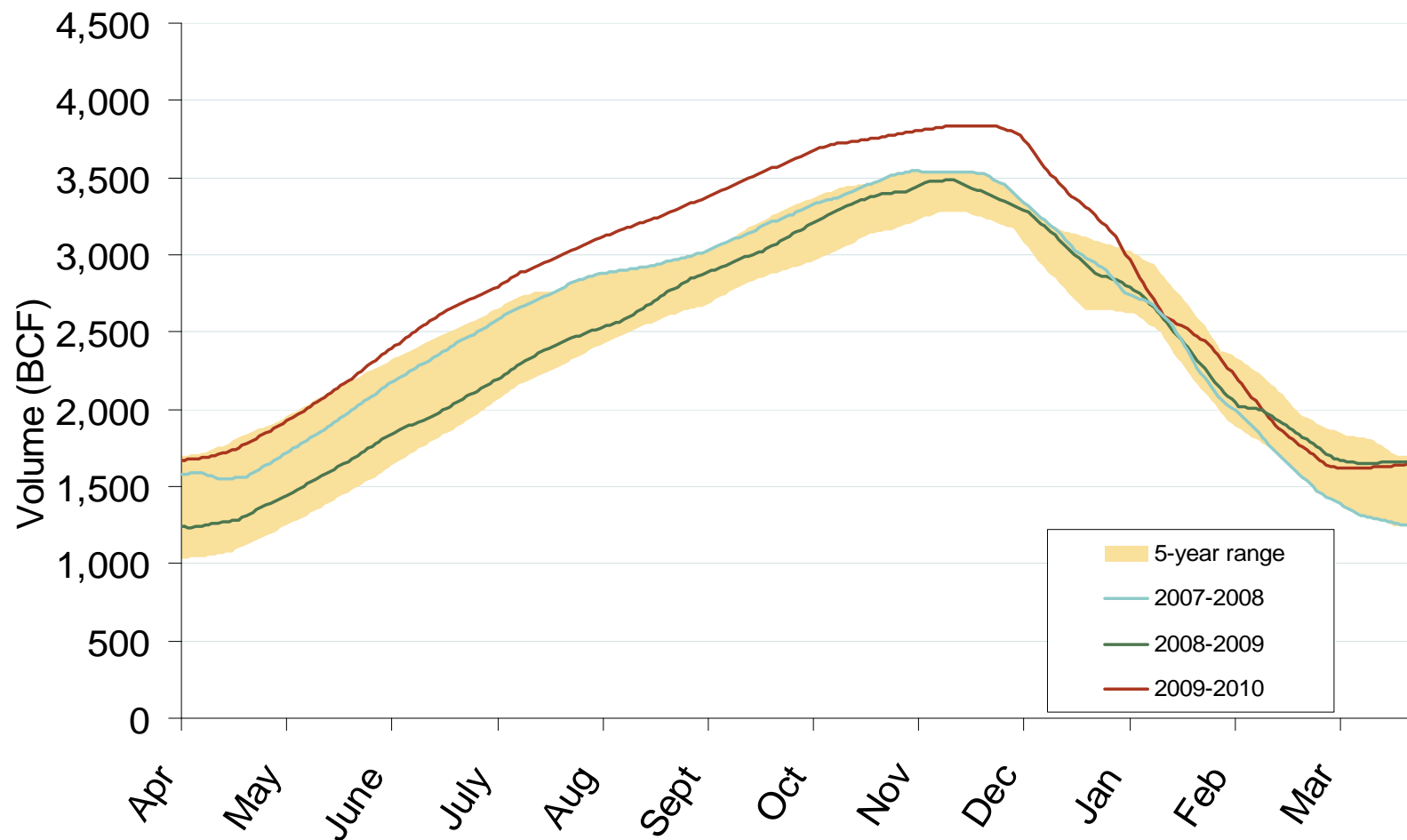


Natural Gas Market National Overview



Natural Gas Market Overview: National Storage

Federal Energy Regulatory Commission • Market Oversight @ FERC.gov

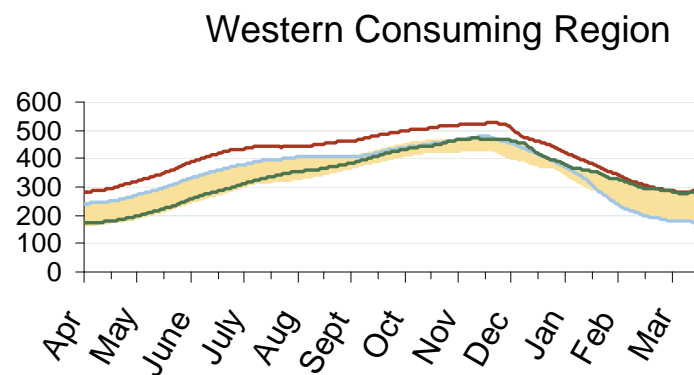
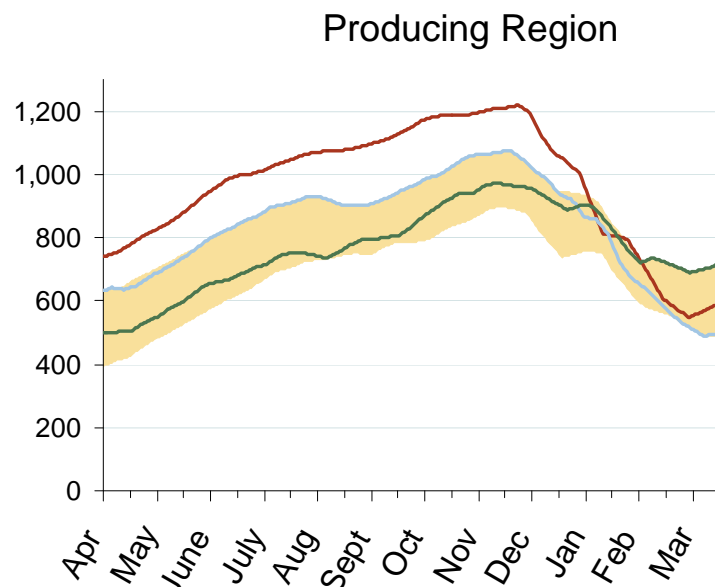
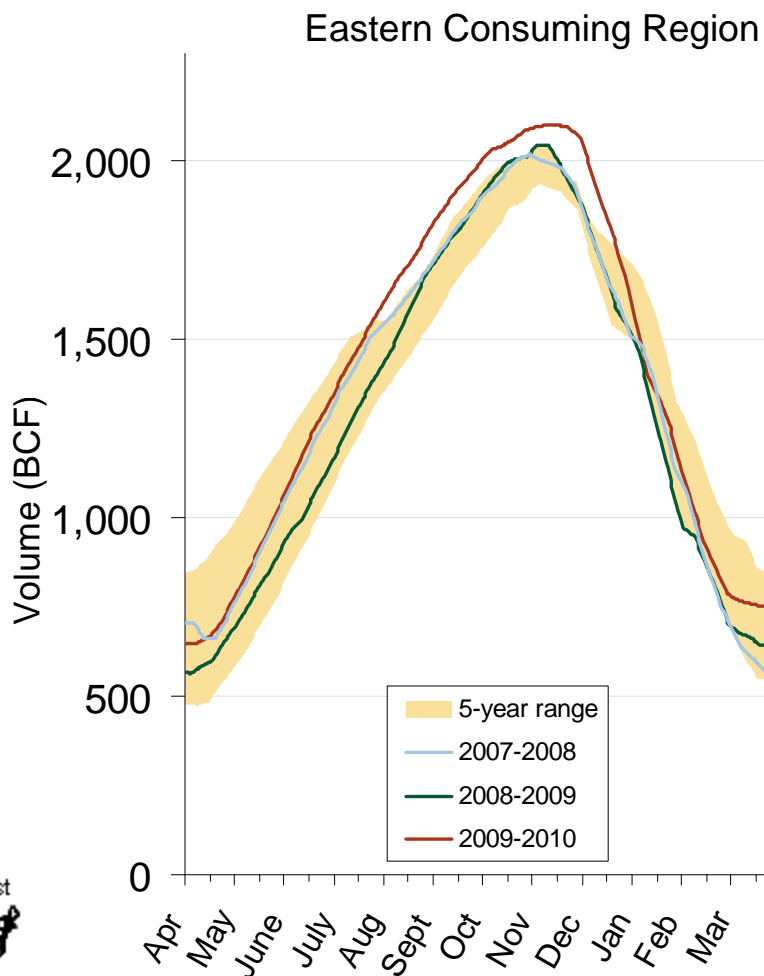
Total U.S. Working Gas in Storage

Source: Derived from EIA data.

Updated April 9, 2010

2003

Regional Totals of Working Gas in Storage

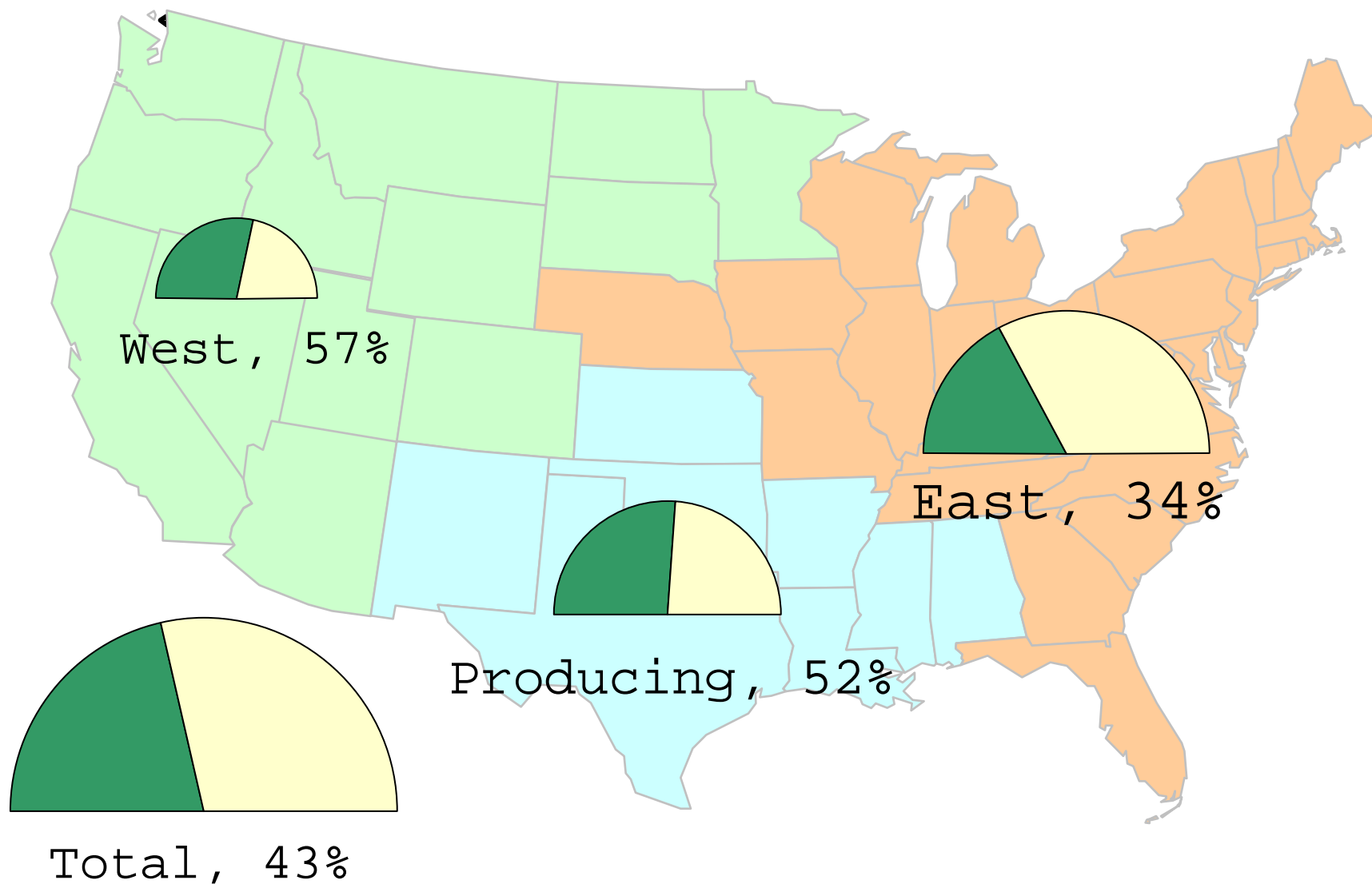


Source: Derived from EIA data.

Updated April 9, 2010

2004

Natural Gas Storage Inventories – % full on April 2, 2010

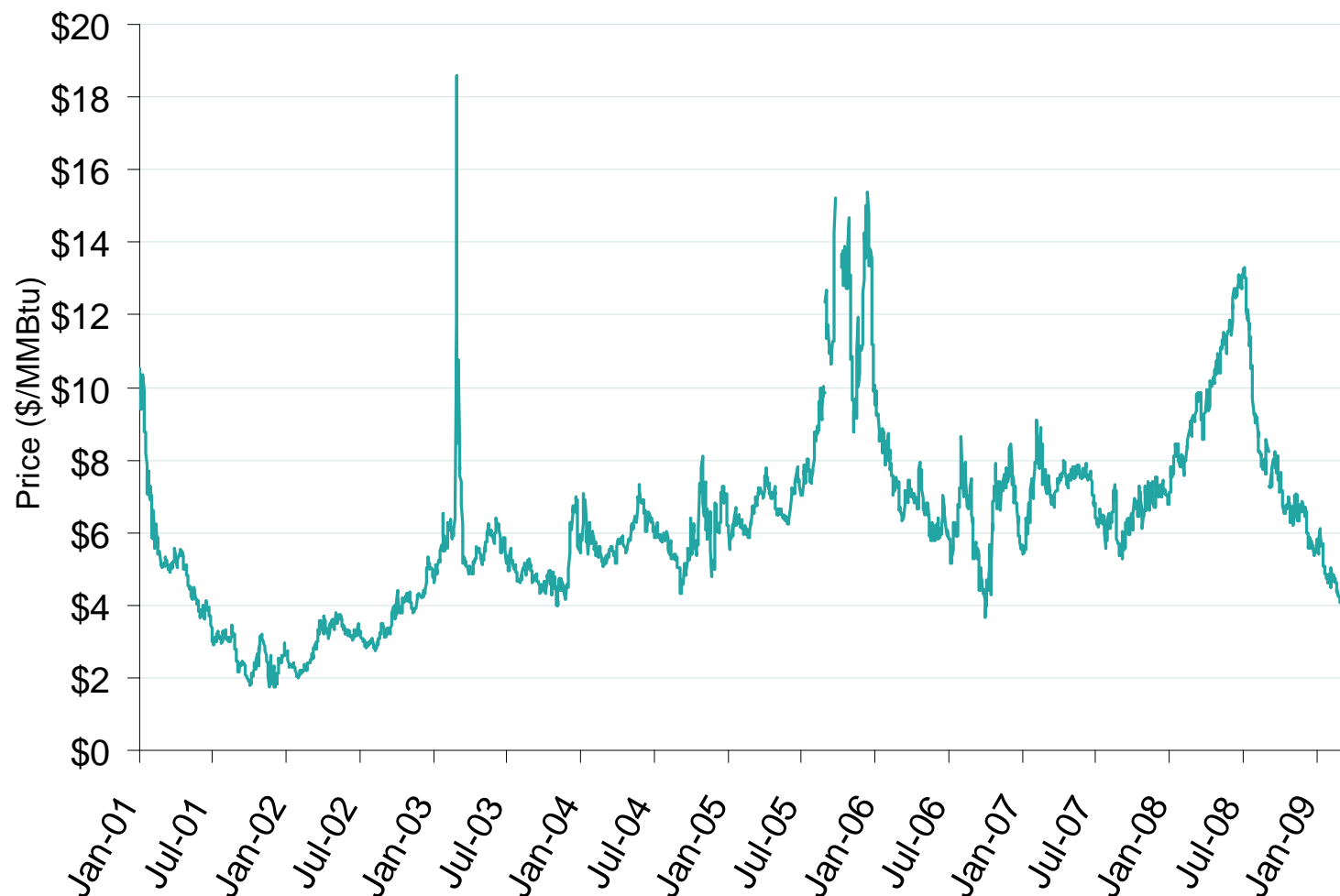


Source: Derived from EIA Storage and Estimated Working Gas Capacity data.

Updated April 9, 2010

20022

Henry Hub Natural Gas Daily Spot Prices 2001-2010



Source: Derived from *Platts* data.

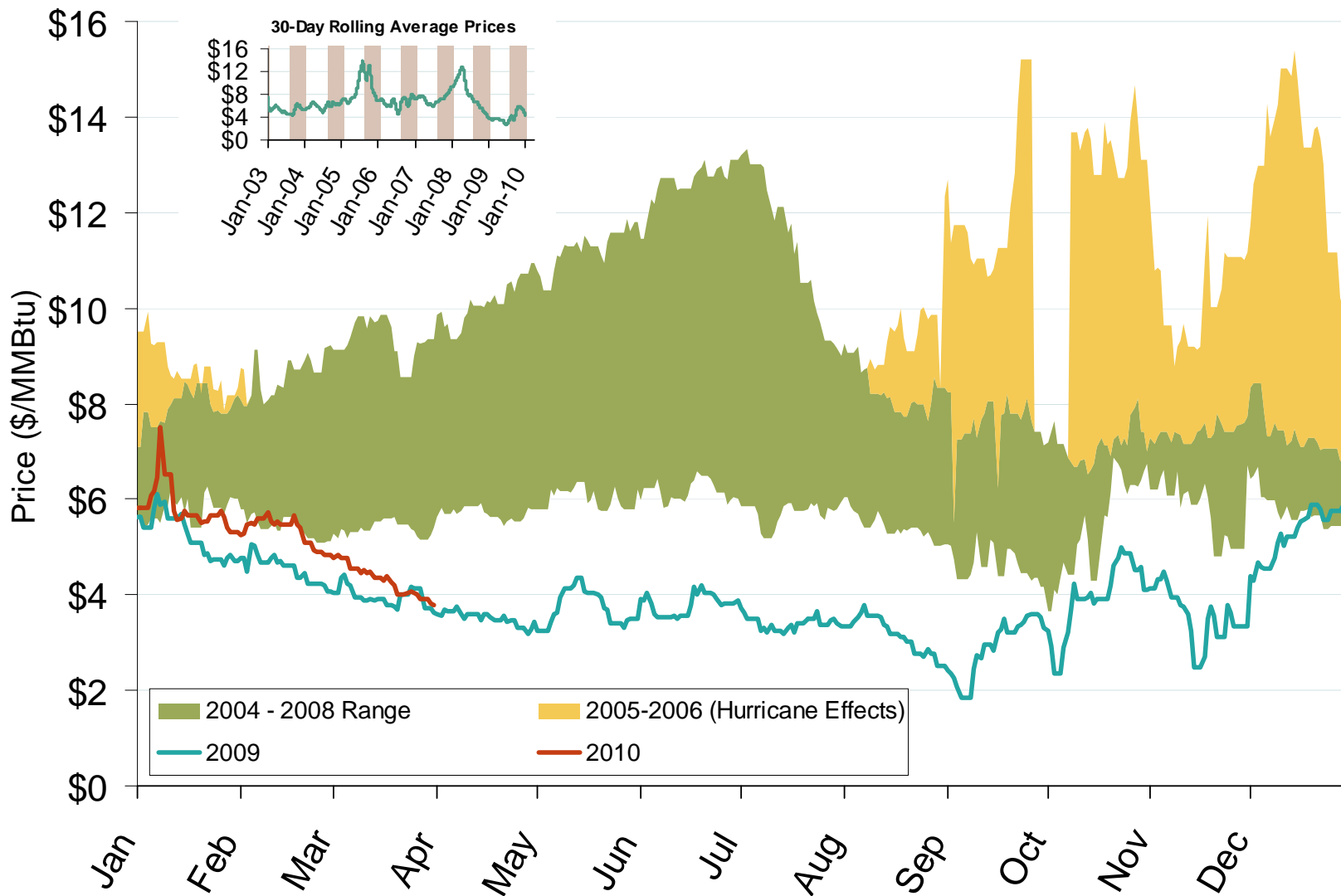
Updated April 9, 2010

2001

Natural Gas Market Overview: 5 Year Range of Henry Hub Spot Prices

Federal Energy Regulatory Commission • Market Oversight @ FERC.gov

Henry Hub Natural Gas Daily Spot Prices



Source: Derived from Platts data.

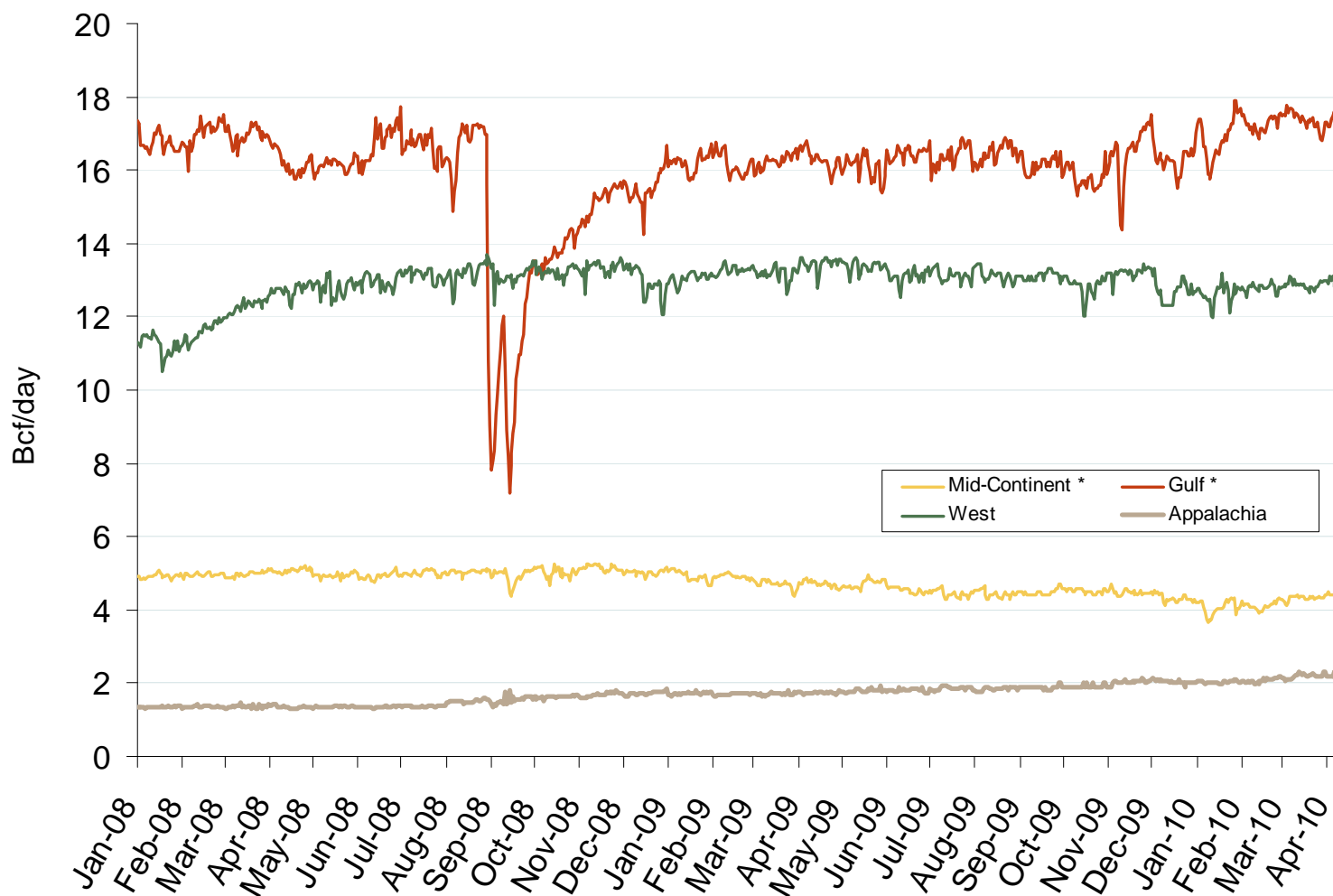
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2085

Natural Gas Market Overview: Production By Region

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Regional Natural Gas Production



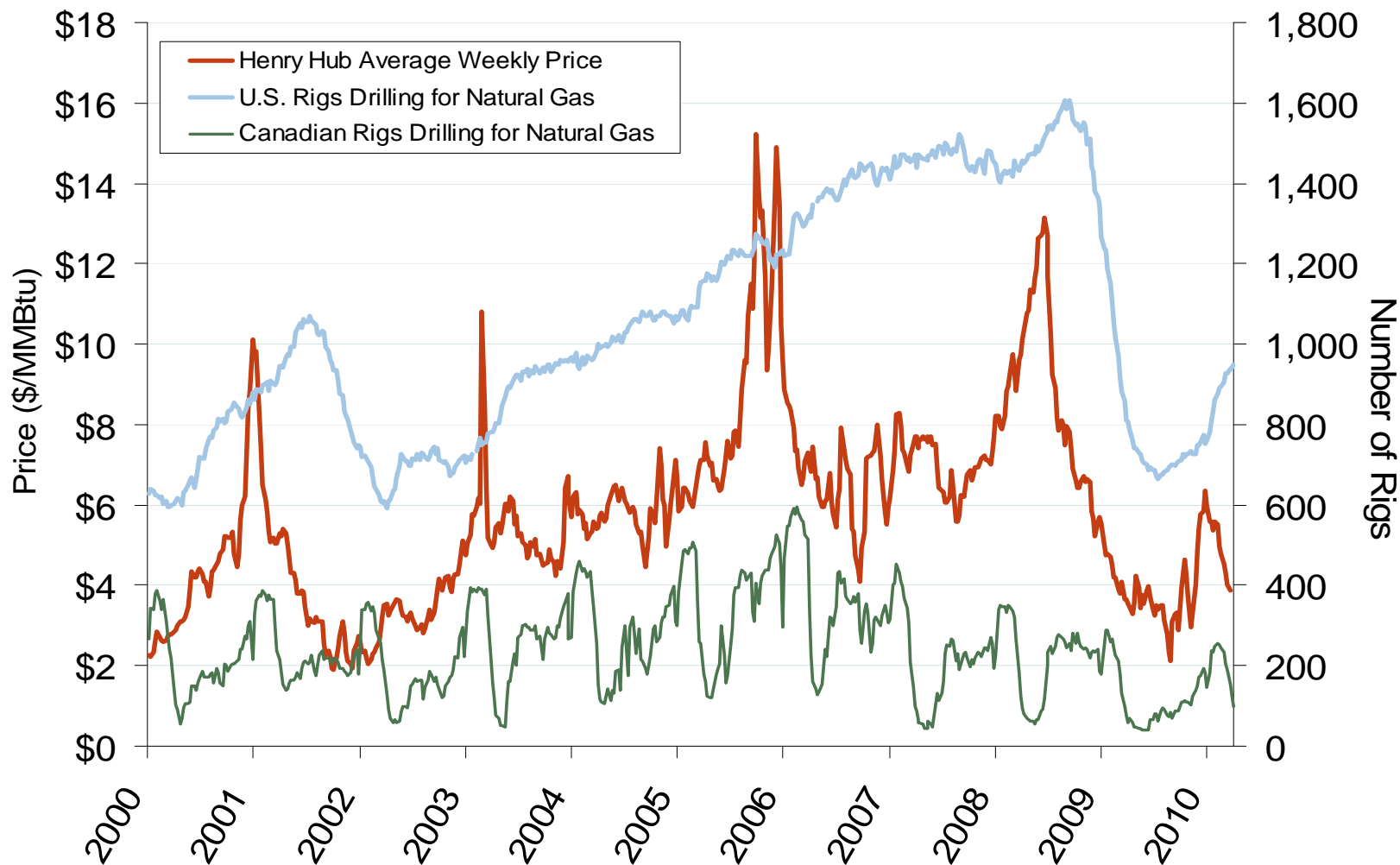
Source: Derived from *Bentek* data.

* On July 1, 2009 Bentek redefined its regions, moving some of the southern Midcontinent production to the Southeast, which is included in Gulf series.

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2182

U.S. and Canadian Natural Gas Drilling Rig Count and Daily Spot Prices

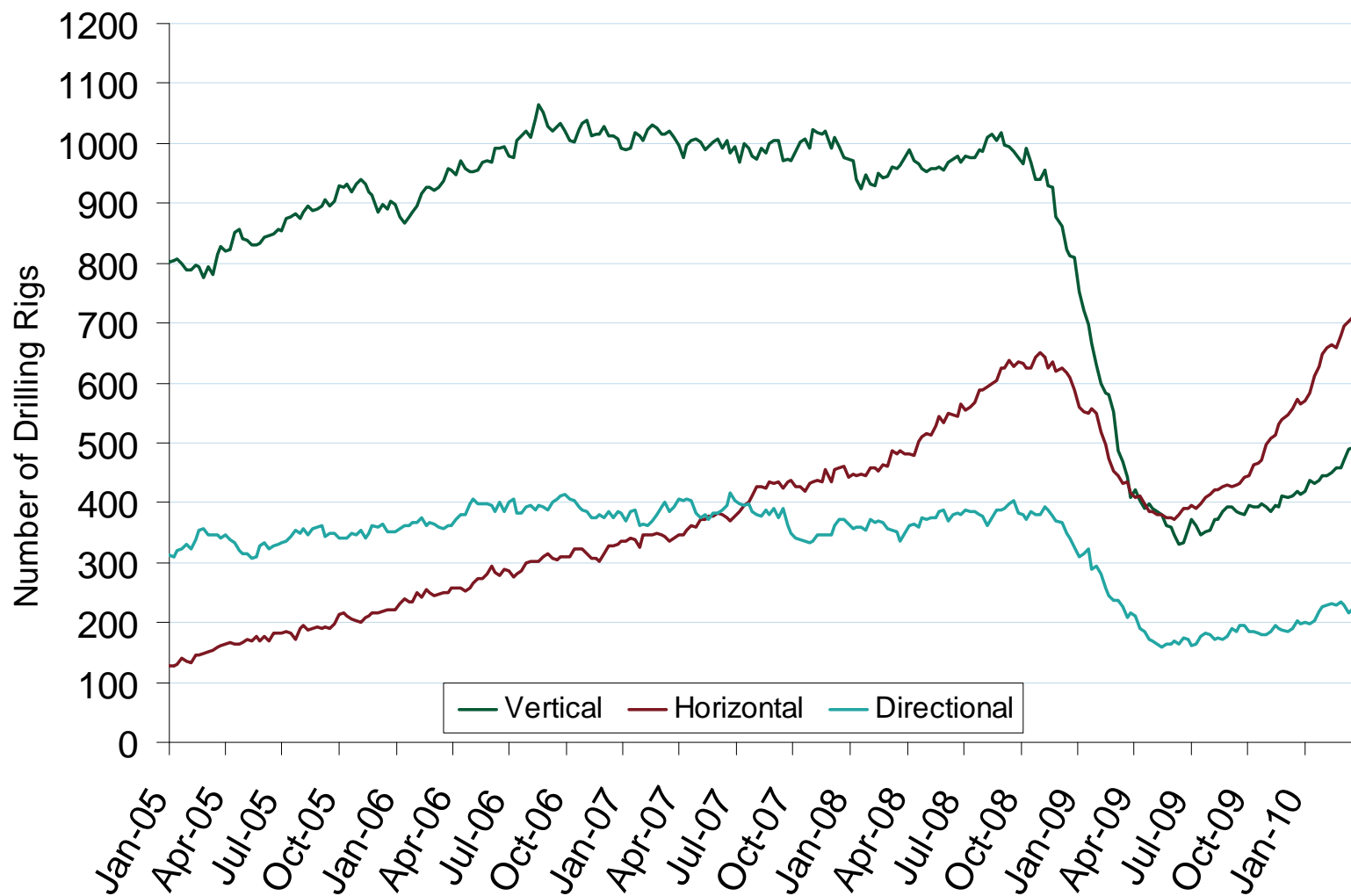


Source: Derived from *Platts* and *Baker Hughes* data.

Updated April 9, 2010

2007

U.S. Oil and Natural Gas Drilling Rig Count by Type

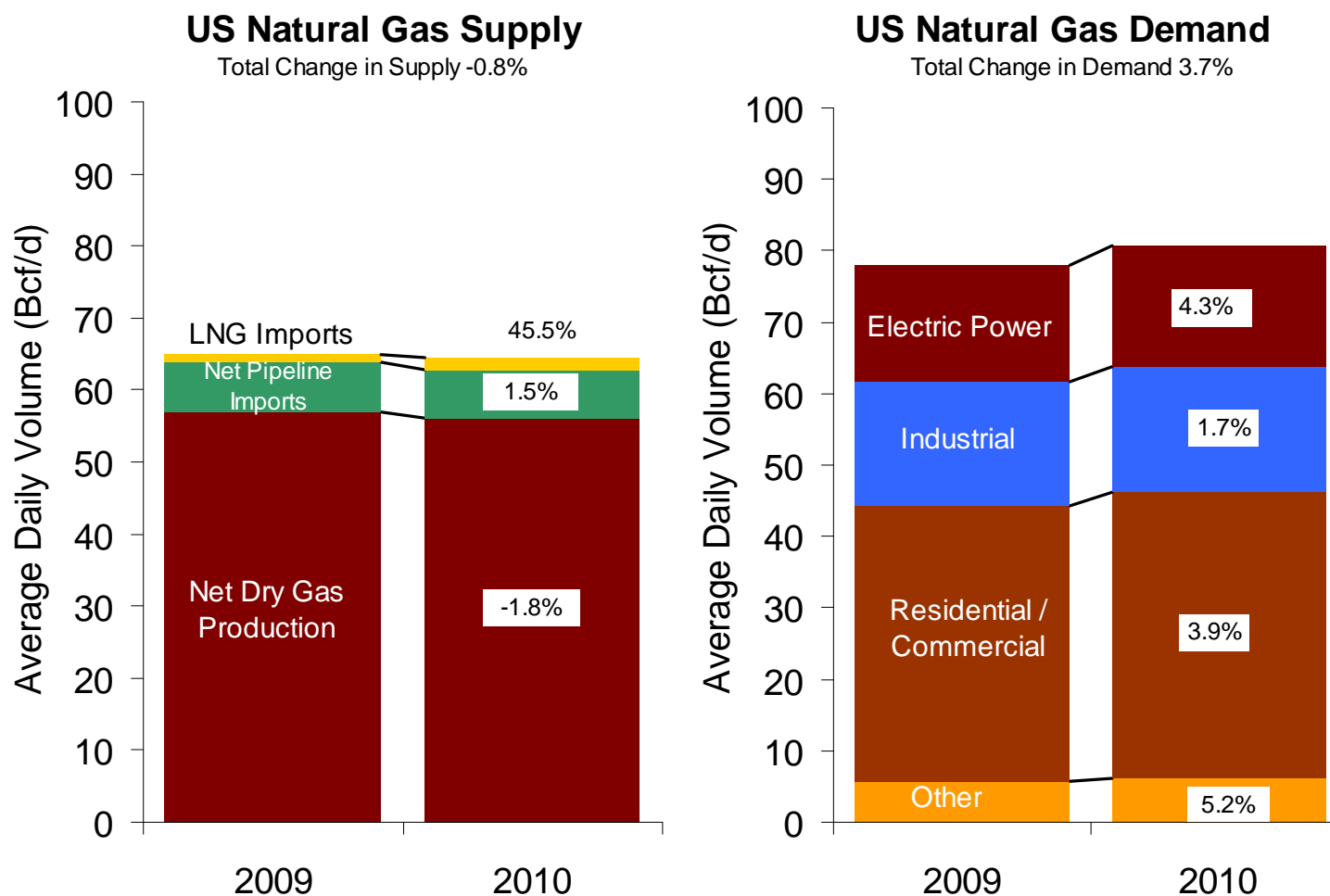


Source: Derived from *Platts* and *Baker Hughes* data.

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20018

U.S. Natural Gas Supply and Demand 2009 vs. 2010: January - March



Source: Derived from Bentek data.

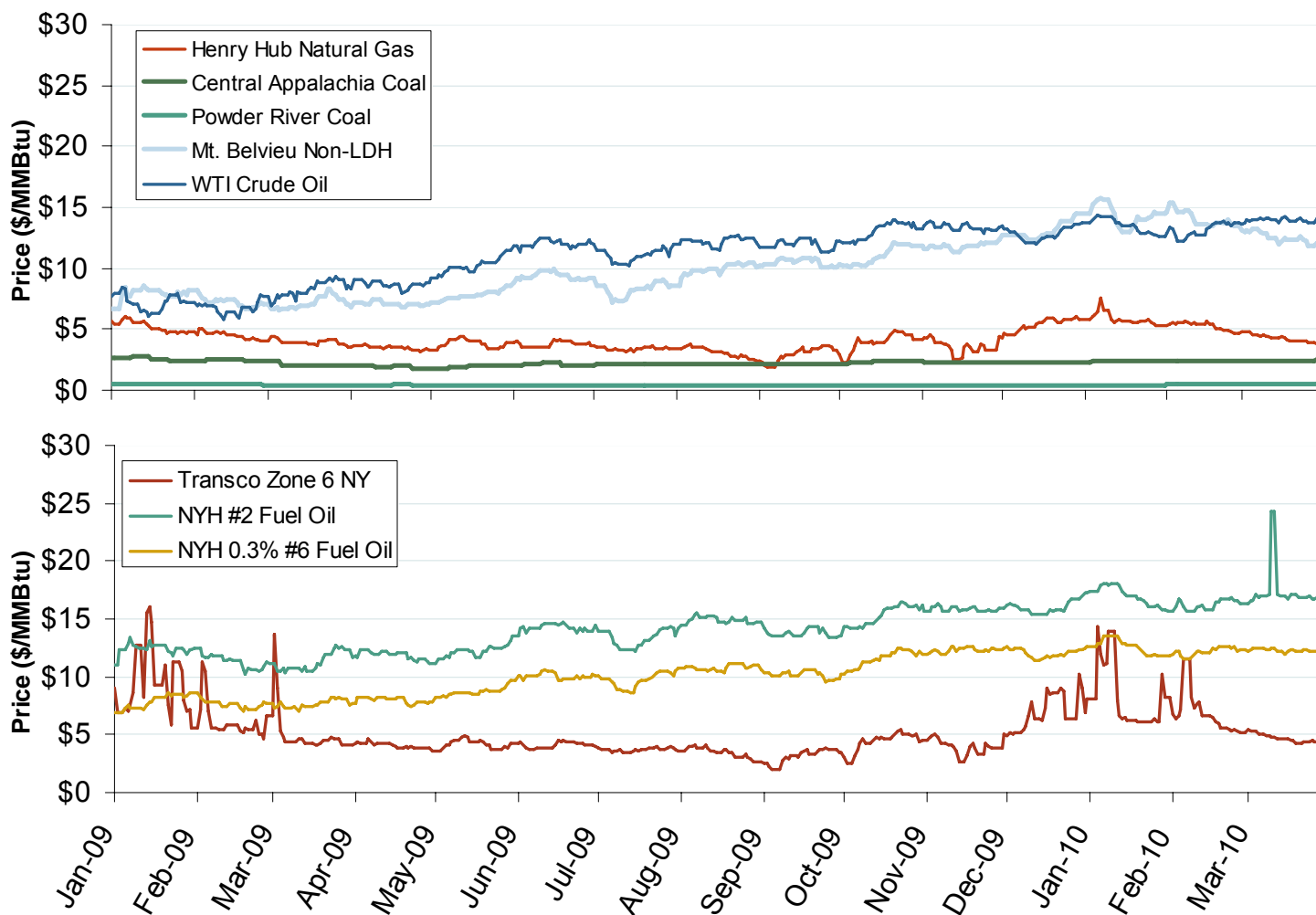
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Natural Gas Market Overview: Oil, Coal and Natural Gas Prices

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Oil, Coal and Natural Gas Daily Spot Prices

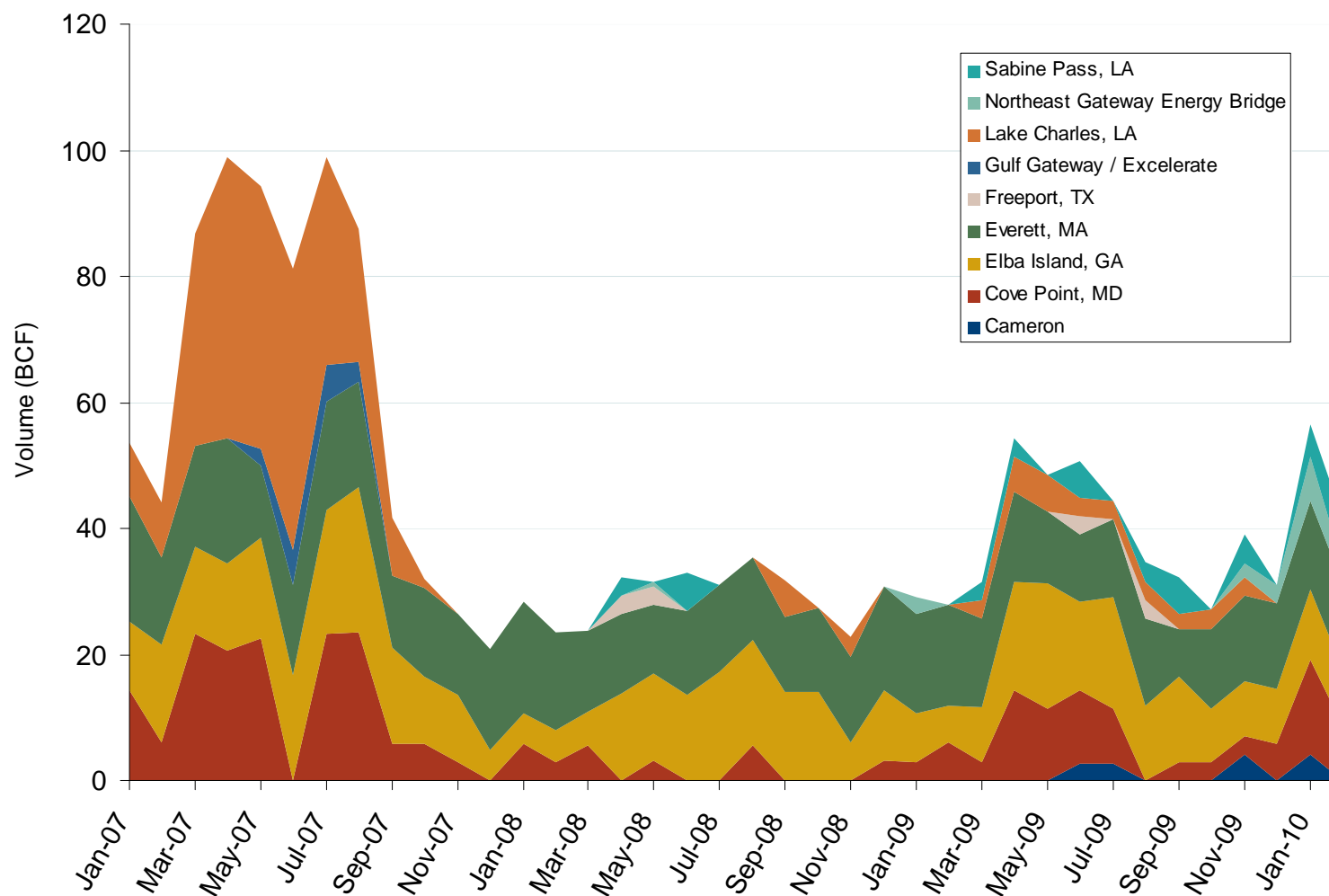
Source: Derived from *ICE* and *Bloomberg* data.

Note: Coal prices are quoted in \$/ton. Conversion factors to \$/MMBtu are based on contract specifications of 12,000 btus/pound for Central Appalachian coal and 8800 btus/pound for Powder River Basin coal.

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2160

Monthly Gas Imports at Existing U.S. LNG Facilities

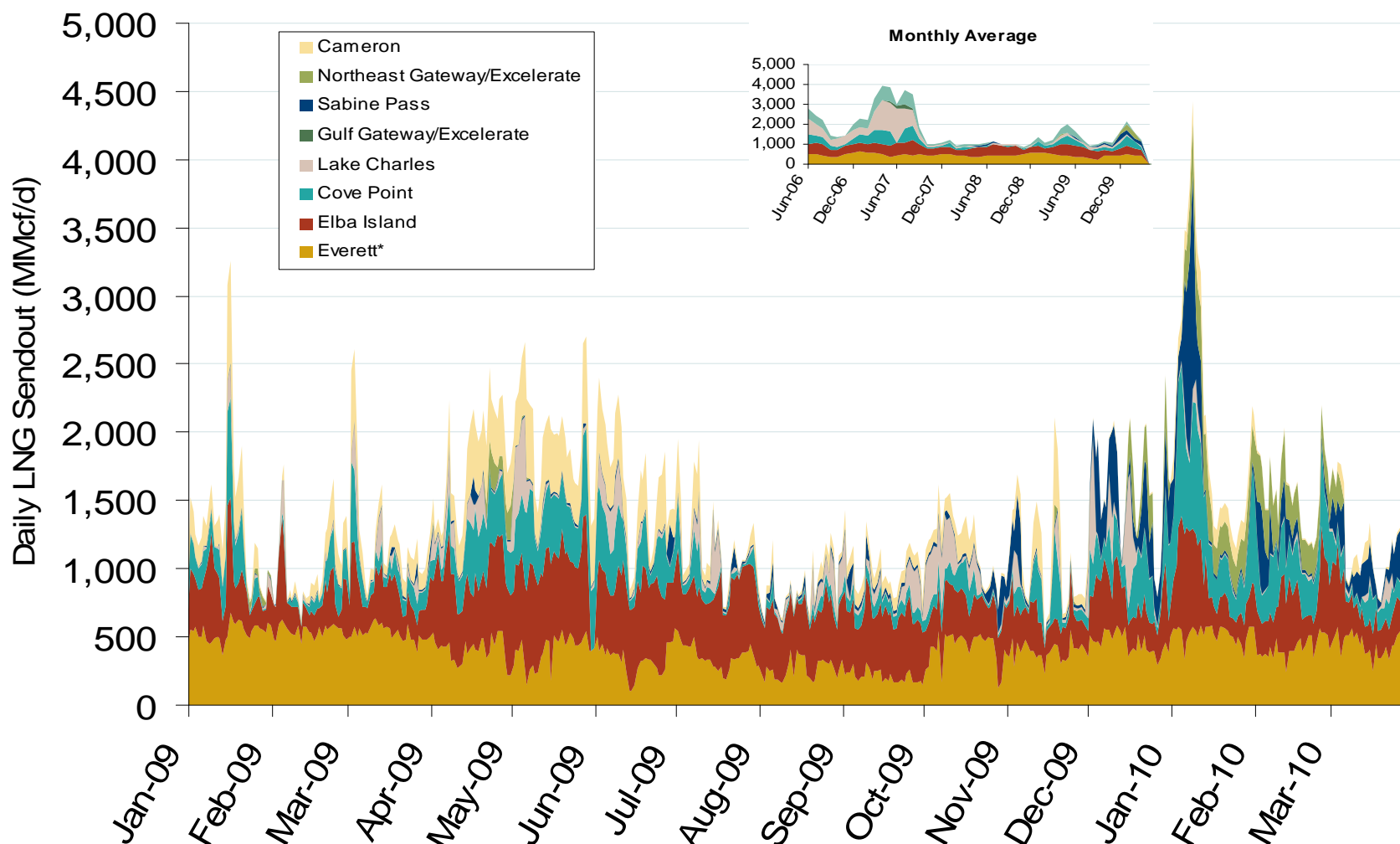


Source: Derived from DOE Office of Fossil Energy data.

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2168

Daily Gas Sendout from Existing LNG Facilities



Source: Derived from Bentek data.

* Everett data includes flows onto the AGT and TGP interstate lines, plus estimates of flows to the Mystic 7 power plant, Keyspan Boston Gas, and LNG trucked out of the terminal. Excludes Freeport LNG which flows via intrastate pipelines.

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World LNG Estimated April 2010 Landed Prices

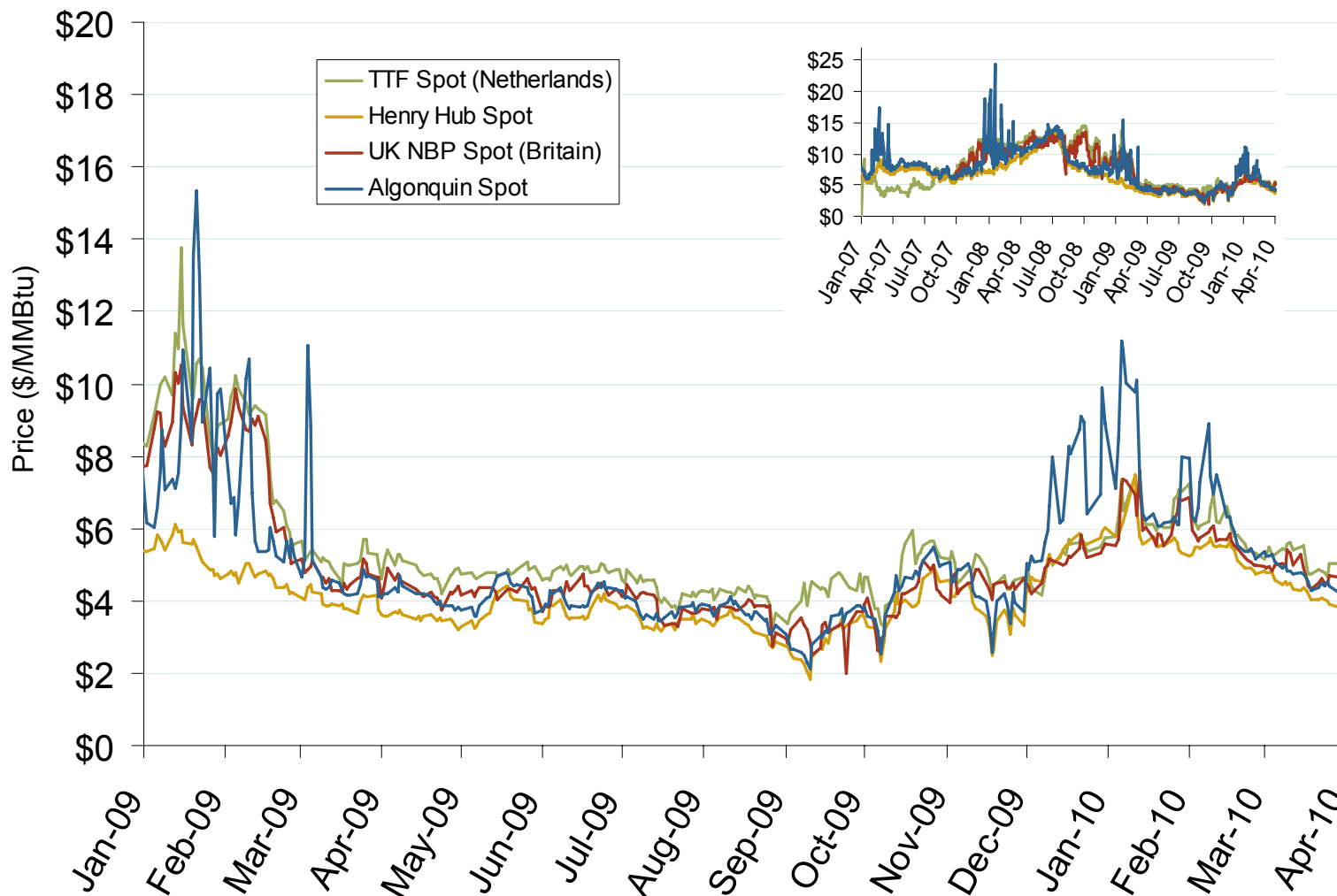


Source: *Waterborne Energy, Inc.* Data in \$US/MMBtu.

Updated April 9, 2010

3024

Atlantic Basin European and US Spot Natural Gas Prices



Source: Derived from *Bloomberg* and *ICE* data.

Updated April 9, 2010

Henry Hub and AECO Prompt-Month Futures Prices



Source: Derived from ICE data.

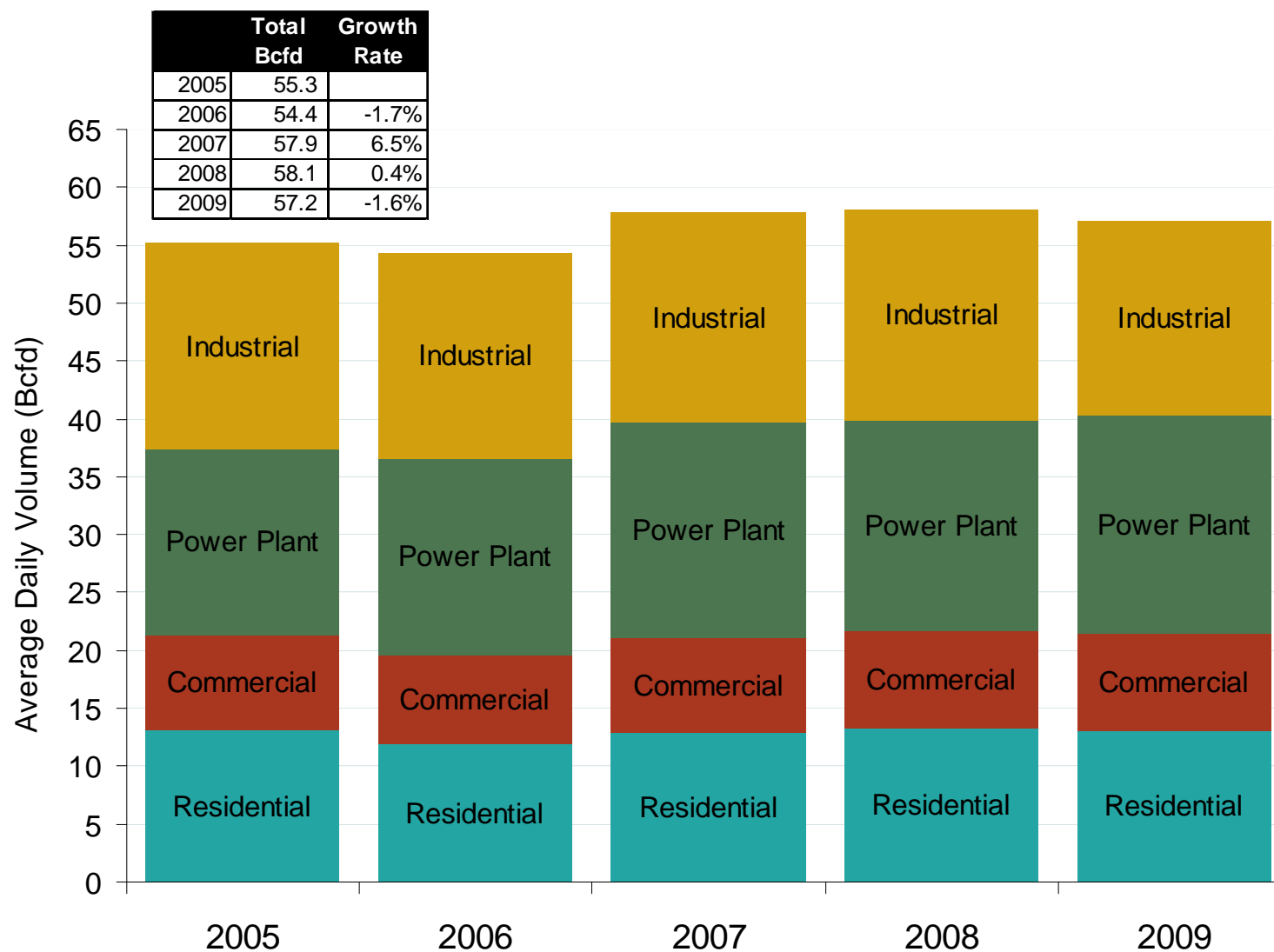
Updated April 9, 2010

2172

Natural Gas Market Overview: Annual NG Consumption

Federal Energy Regulatory Commission • Market Oversight @ FERC.gov

U.S. Natural Gas Consumption – Lower 48 States



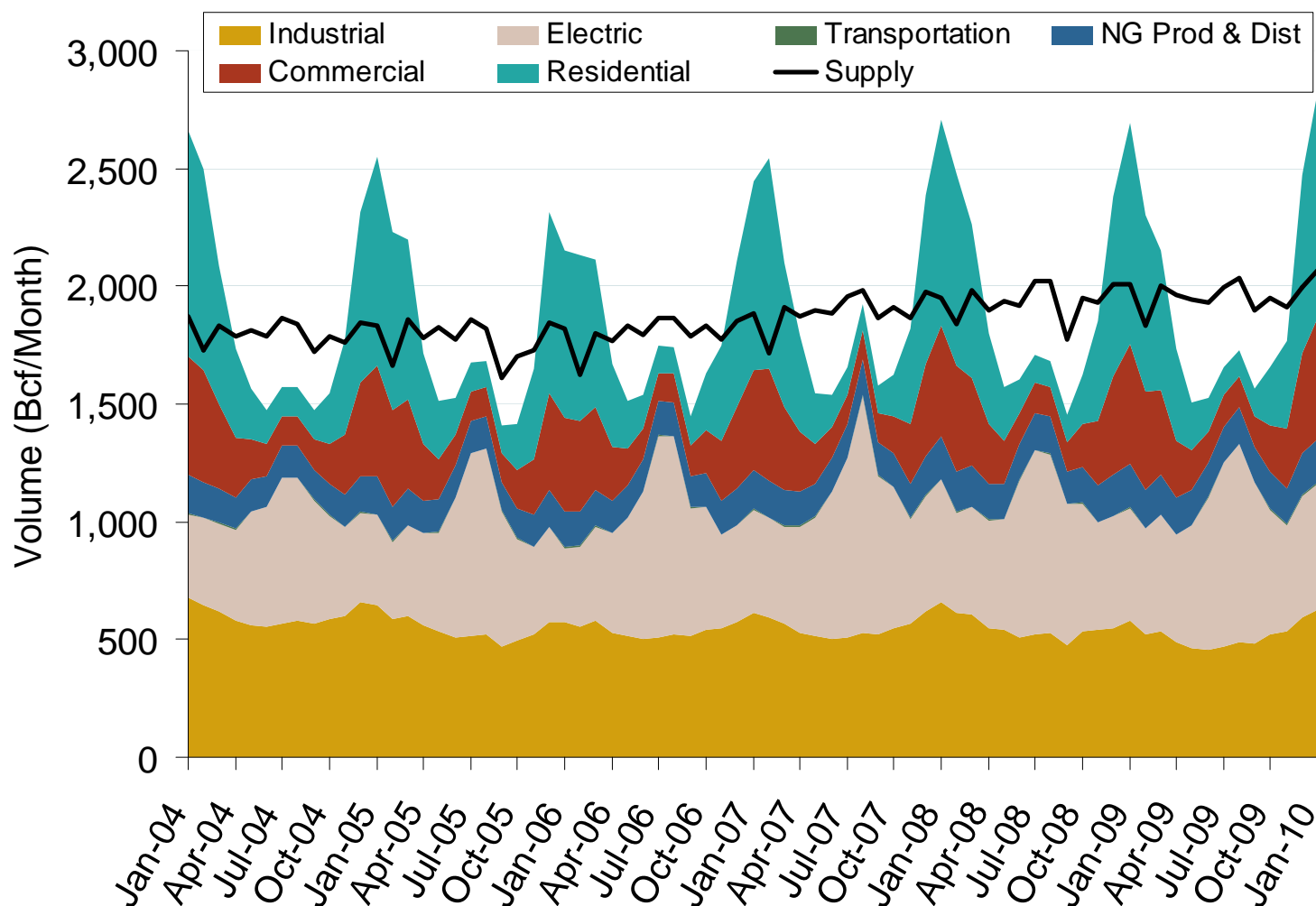
Source: Derived from EIA data

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Natural Gas Market Overview: Consumption by Sector

Federal Energy Regulatory Commission • Market Oversight @ FERC.gov

Annual U.S. Natural Gas Consumption by Sector



Note: Supply includes lower 48 state production, net pipeline imports, and LNG imports.

Source: Derived from EIA data

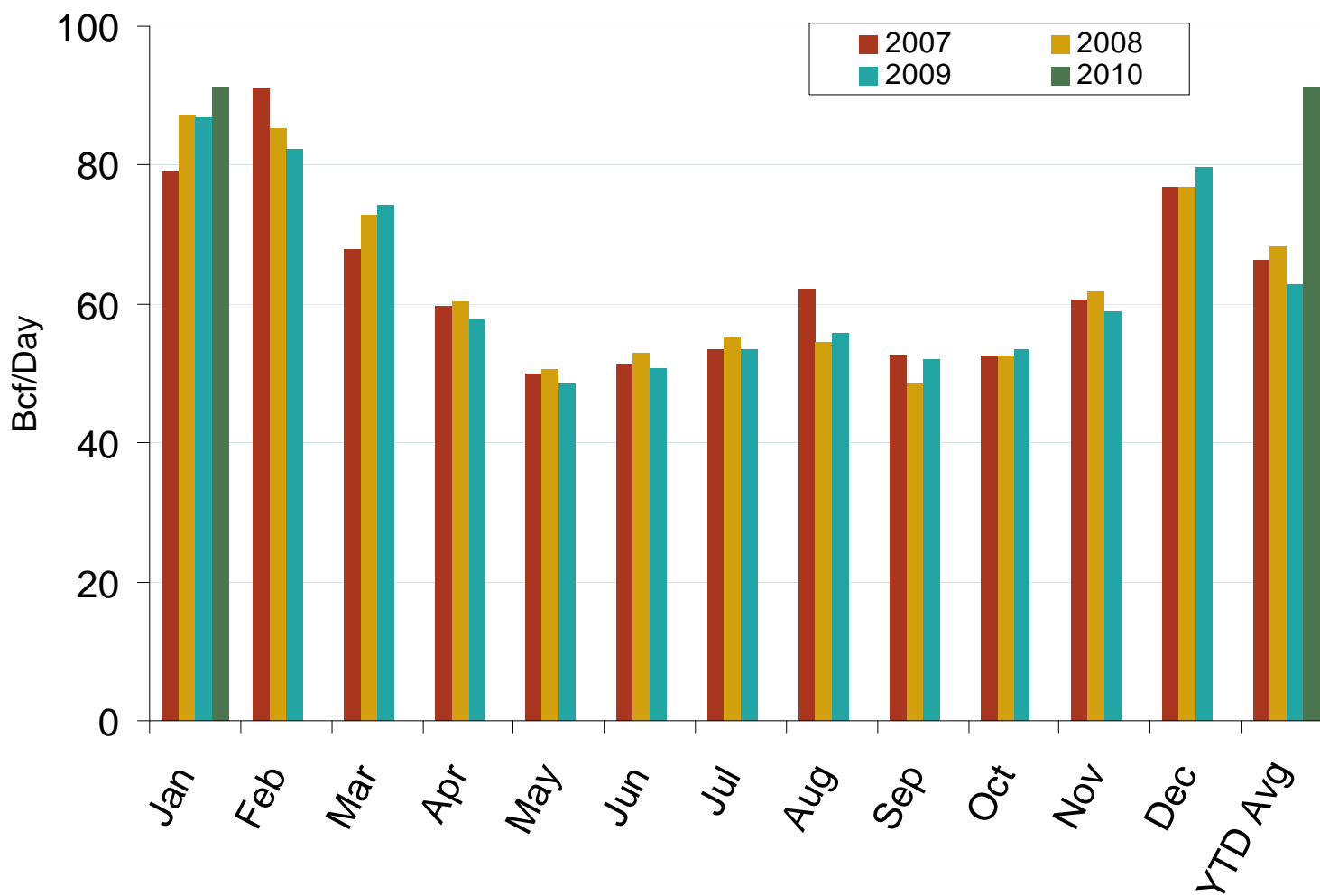
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20013

Natural Gas Market Overview: YTD Consumption

Federal Energy Regulatory Commission • Market Oversight @ FERC.gov

Year-to-date U.S. Natural Gas Consumption



Source: Derived from EIA data.

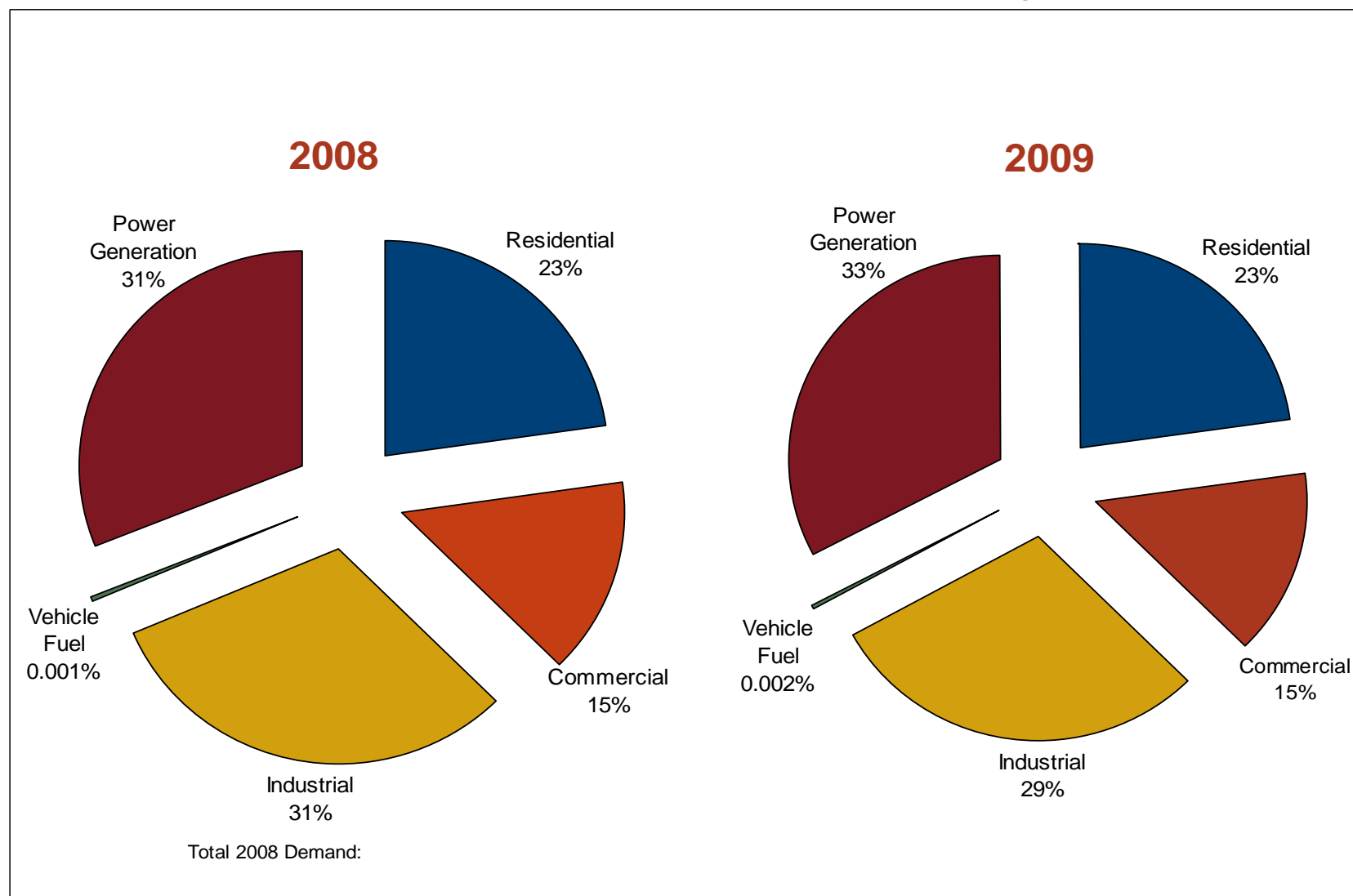
Updated April 9, 2010

20014

Natural Gas Market Overview: Demand By Sector

Federal Energy Regulatory Commission • Market Oversight @ FERC.gov

U.S. Annual Natural Gas Demand by Sector

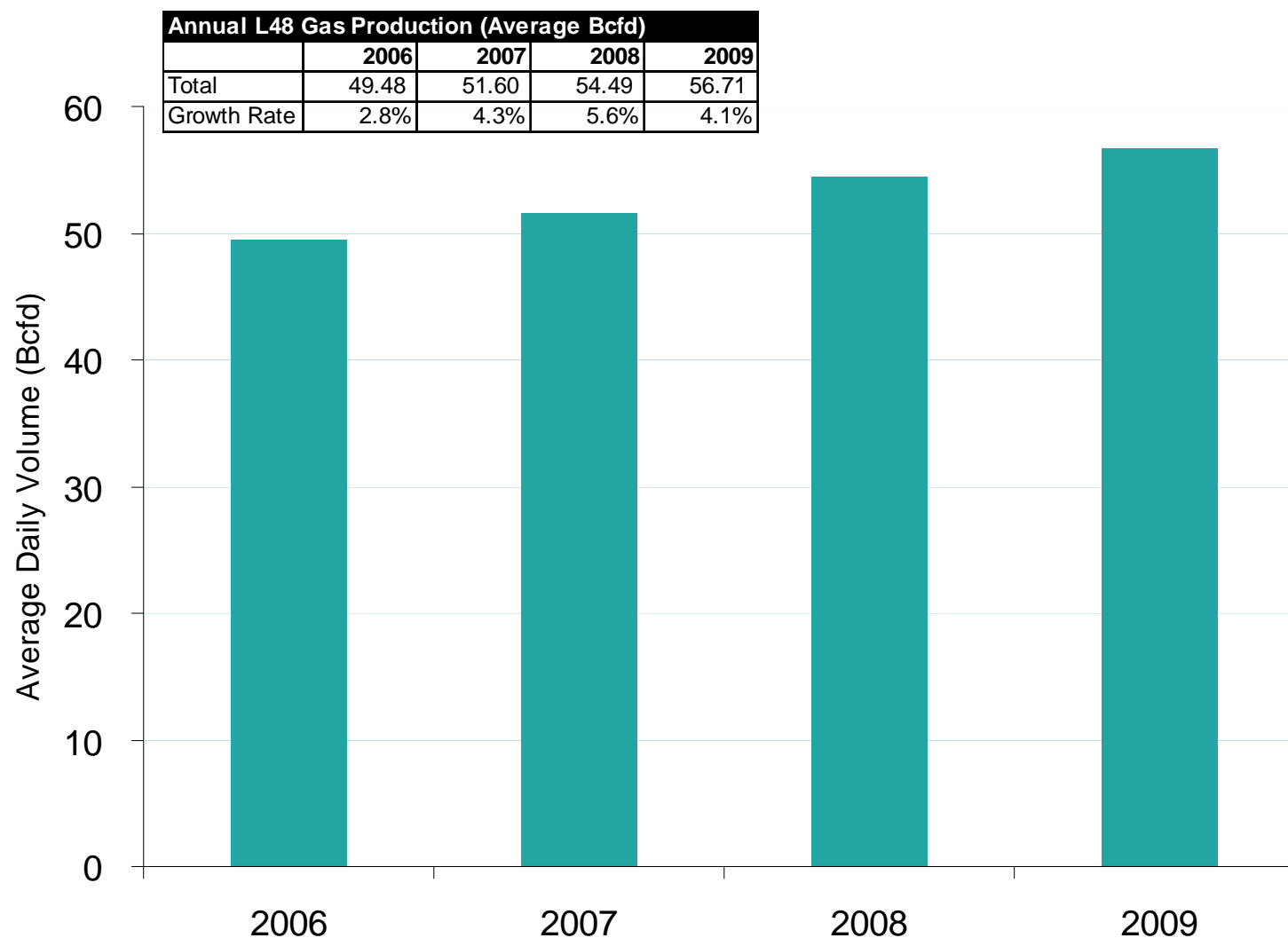


Source: Derived from EIA data.

Updated March 5, 2010

2002

U.S. Dry Gas Production – Lower 48 States

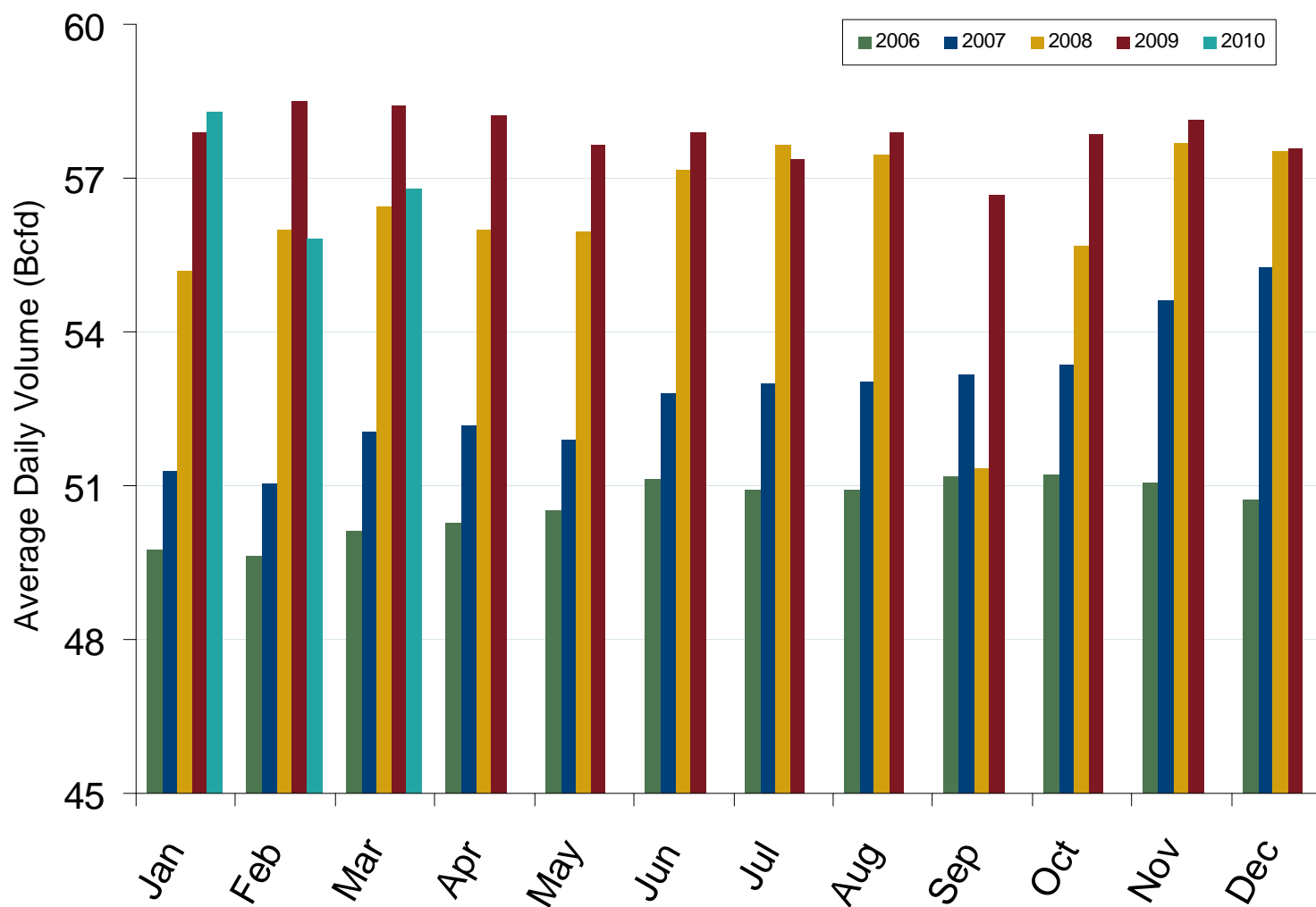


Source: Derived from EIA data.

Updated March 5, 2010

20017

U.S. Dry Gas Production

Source: Derived from *EIA and Bentek data*.

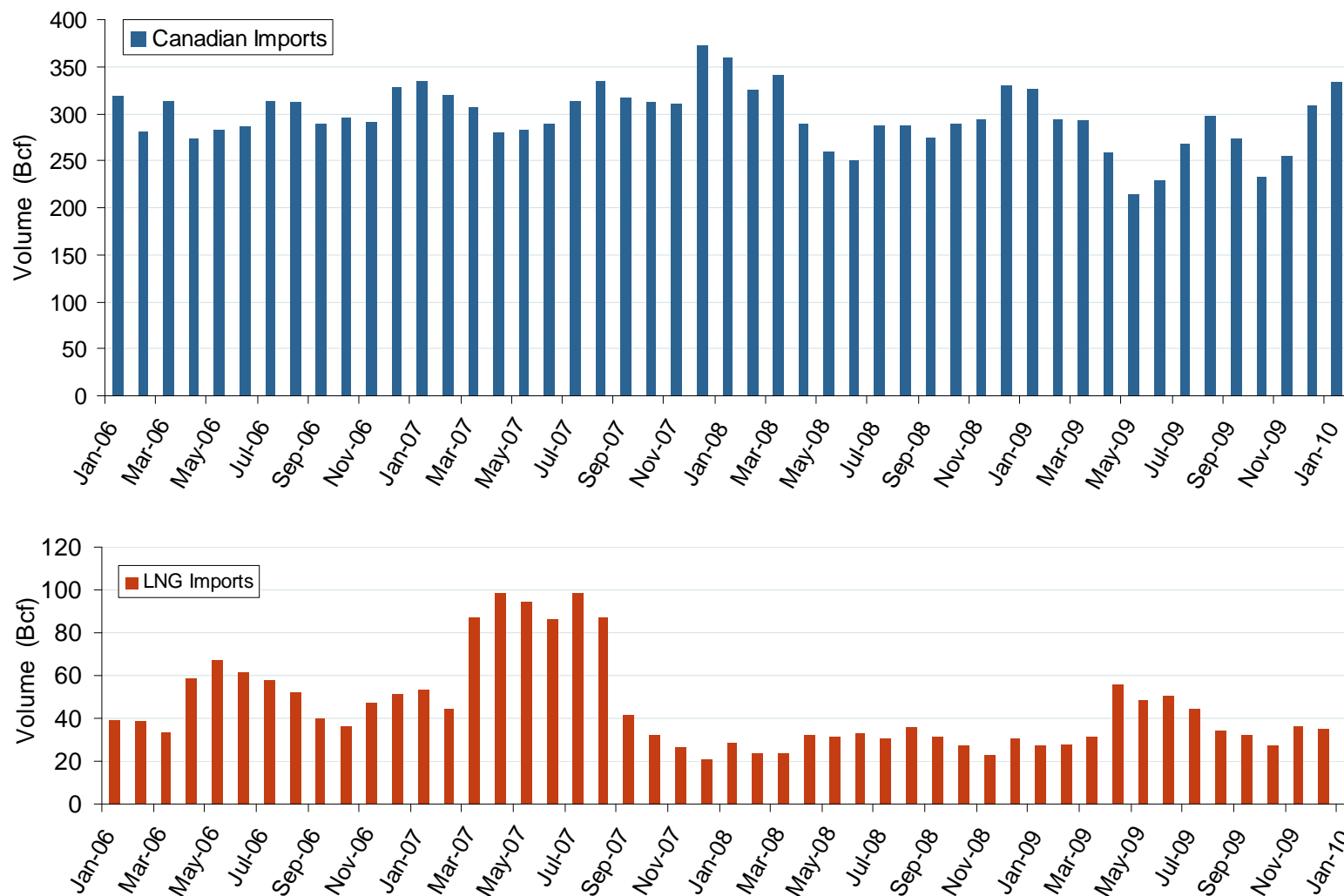
Updated April 9, 2010

20021

Natural Gas Market Overview: Natural Gas Imports

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Canadian and LNG Natural Gas Imports Into the U.S.

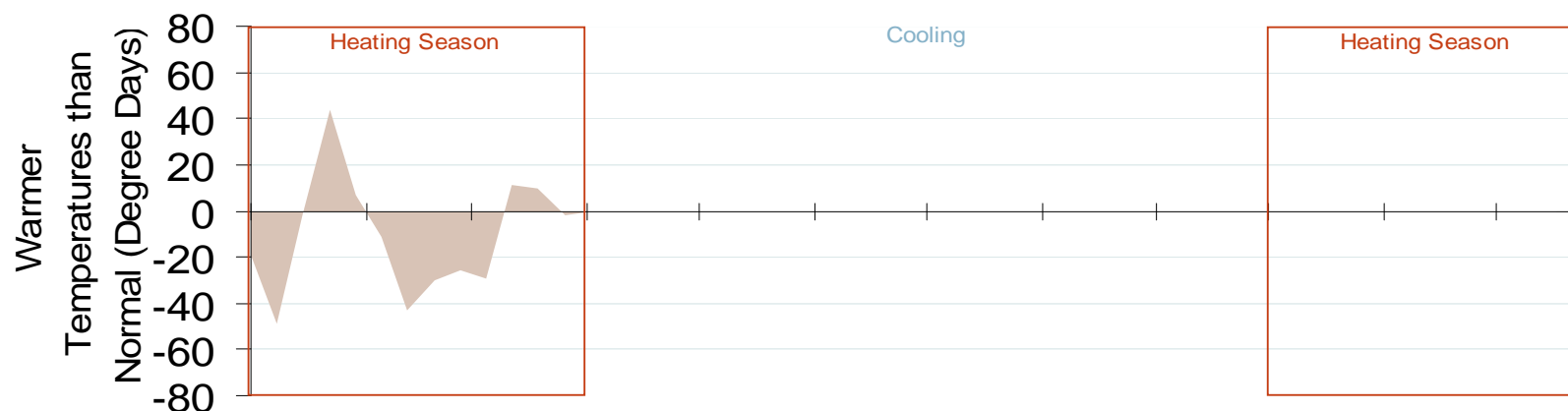
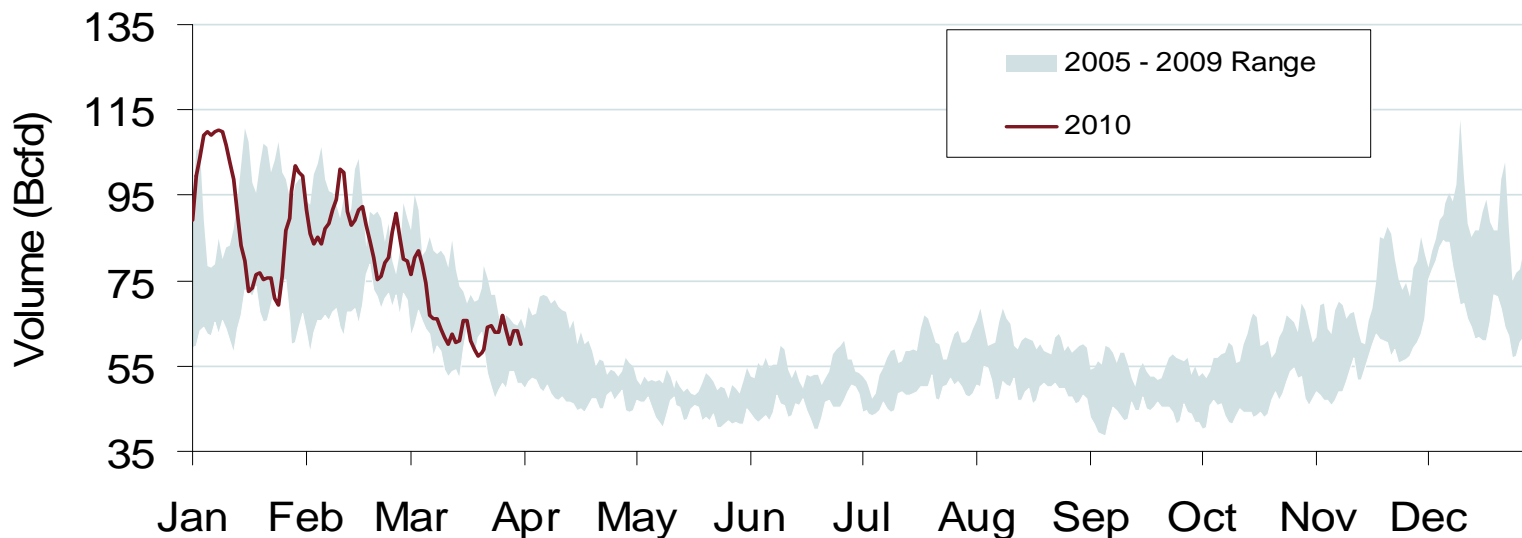


Source: EIA Natural Gas Monthly

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2180

Total U.S. Natural Gas Demand (All Sectors) and Temperatures

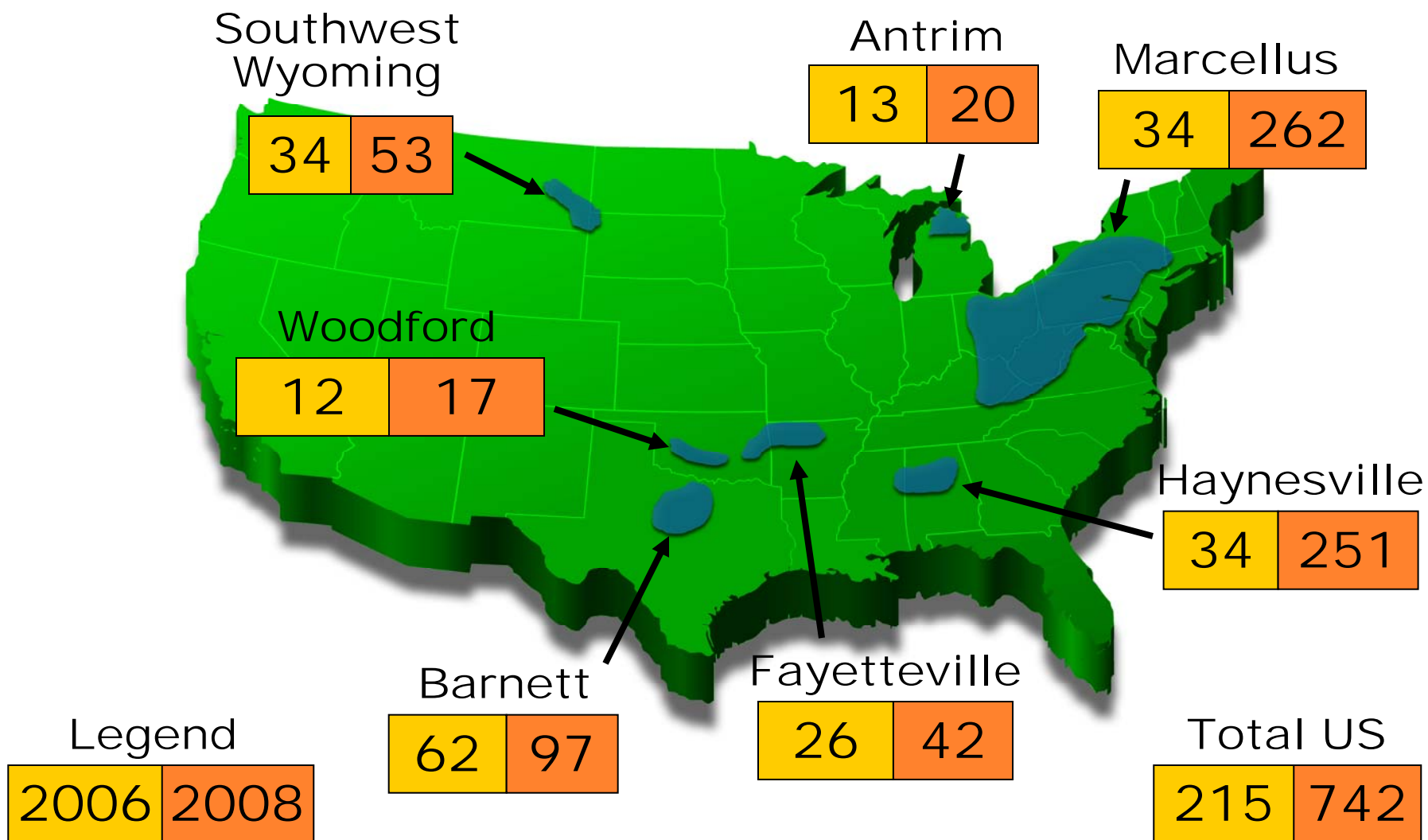


Source: Derived from Bentek Energy and NOAA data.

Updated April 9, 2010

20009

Estimated Recoverable NG For Select Shale Basins (TCF)



Source: Derived From American Clean Skies Foundation

Updated November 18, 2008

20010