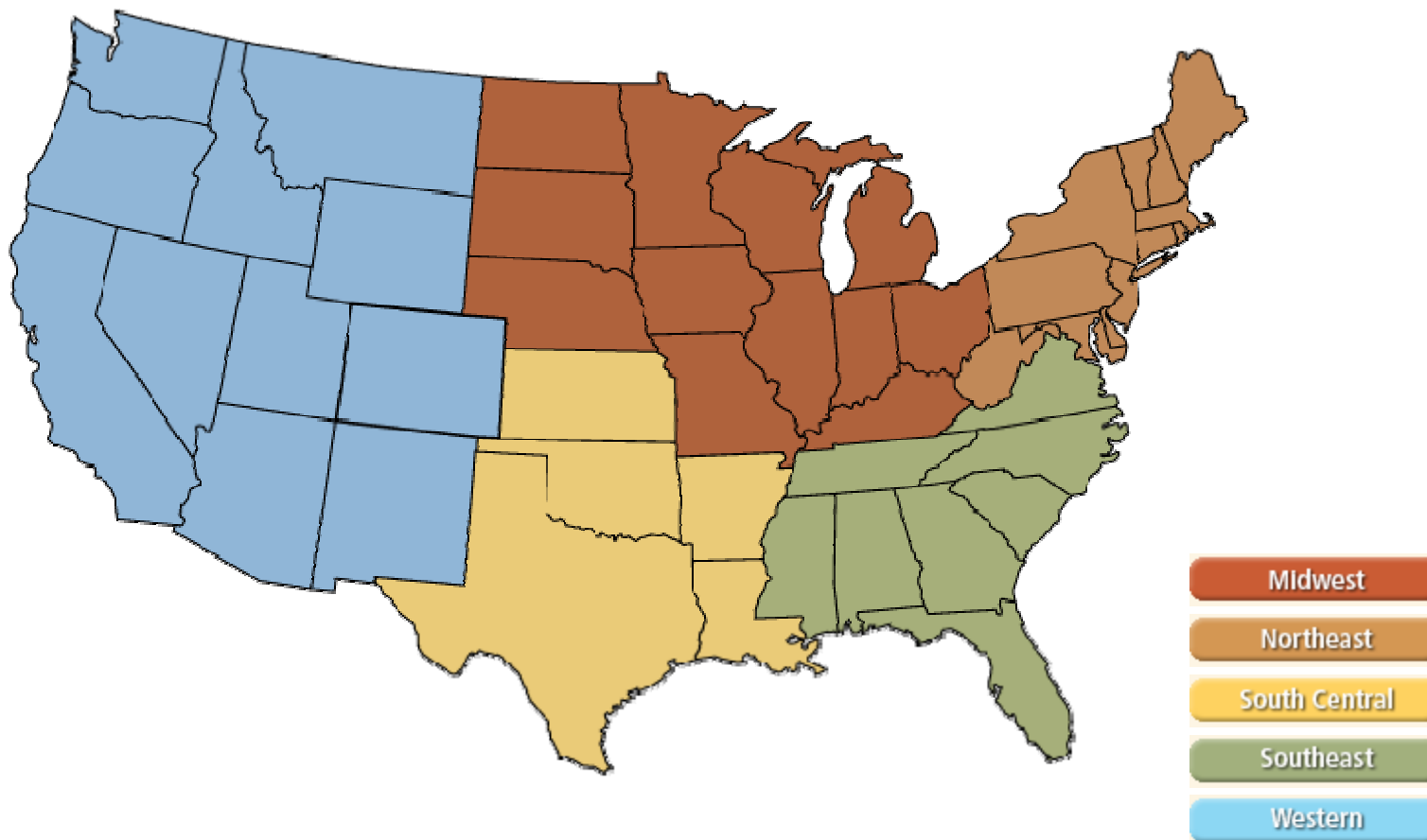
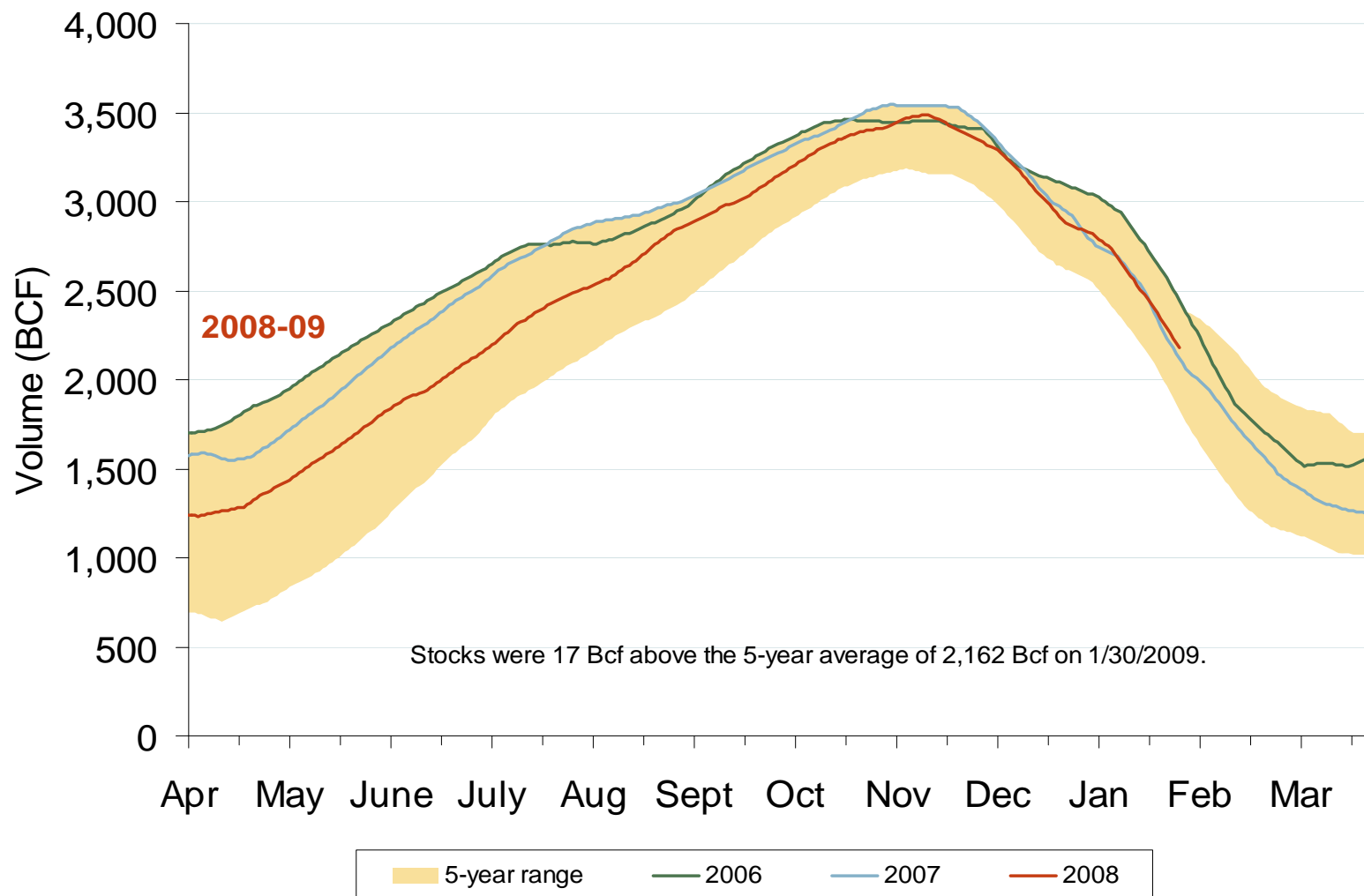


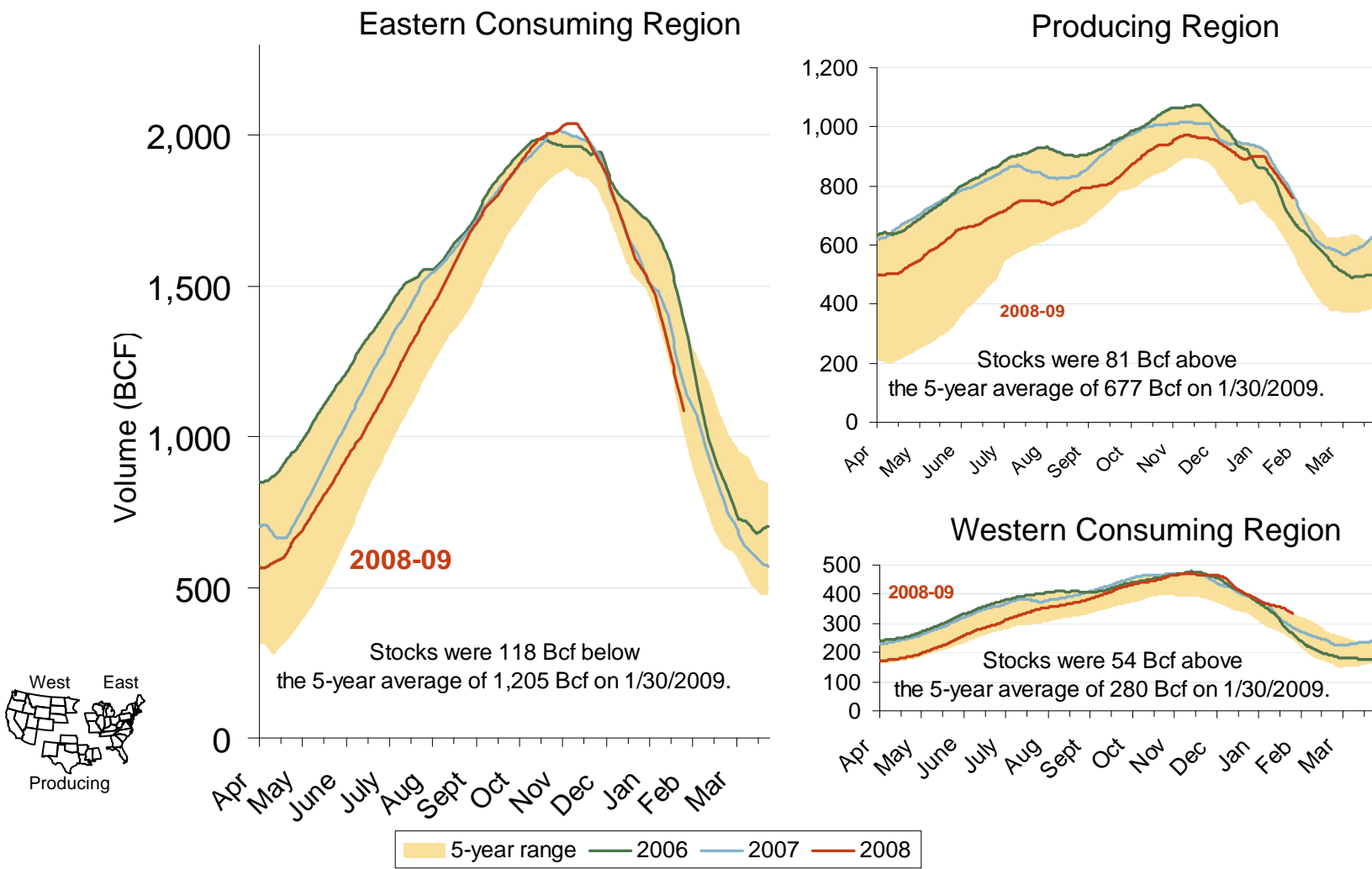
Natural Gas Market National Overview



Total U.S. Working Gas in Storage

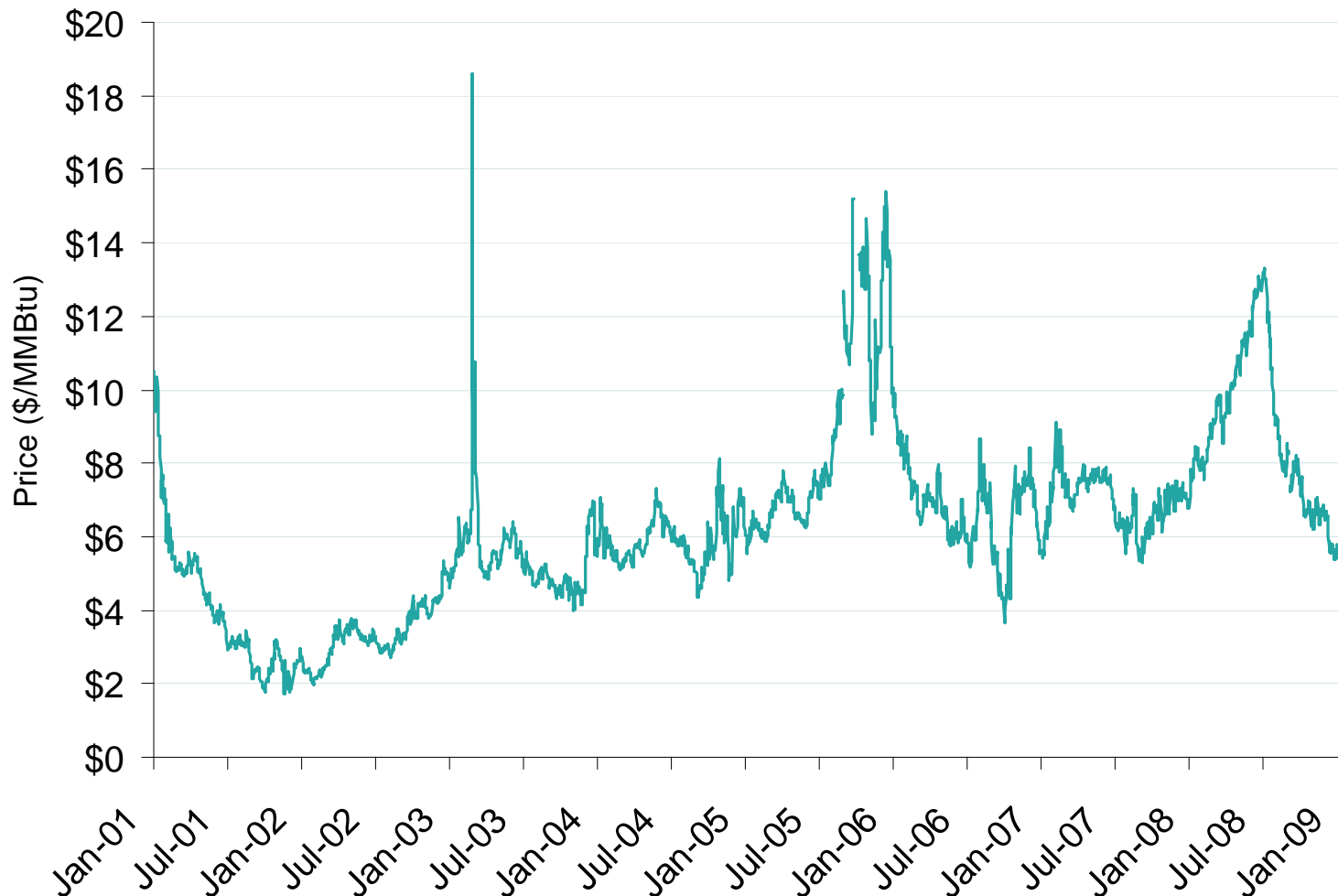


Regional Totals of Working Gas in Storage



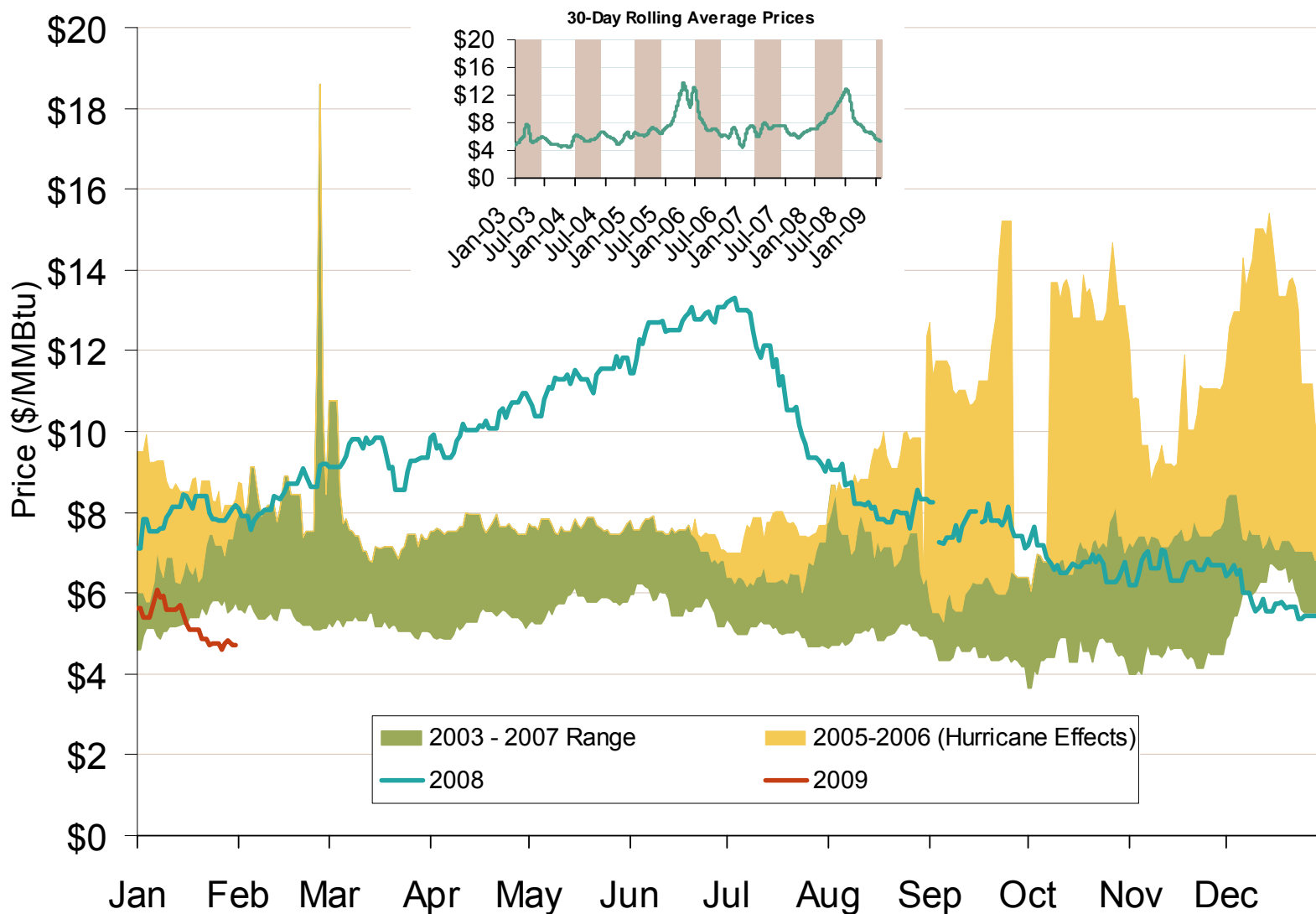
Source: Derived from EIA data.
February 2009

Henry Hub Natural Gas Daily Spot Prices 2001-2009



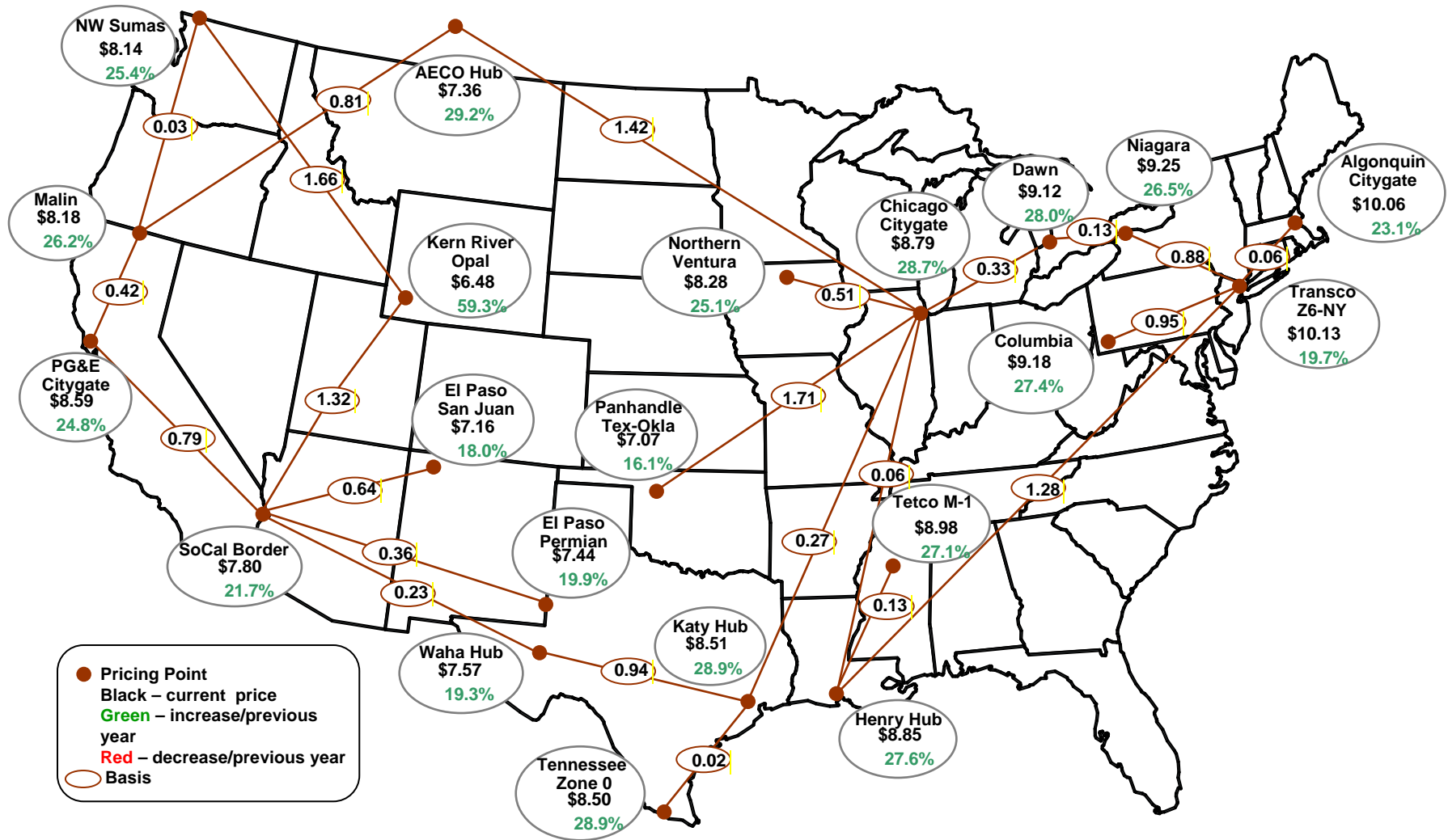
Source: Derived from *Platts* data.
February 2009

Henry Hub Natural Gas Daily Spot Prices 2008, 2009 and 2003-2007 Year Range



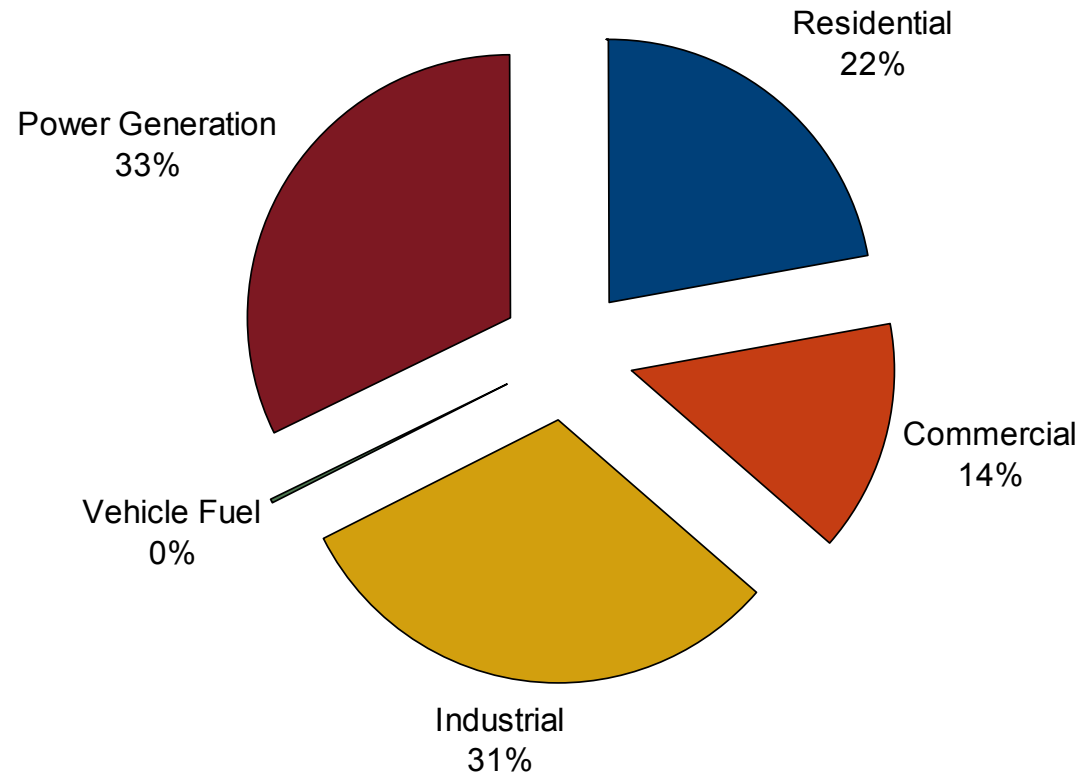
Source: Derived from *Platts* data.

Average Spot Gas Prices, 2008

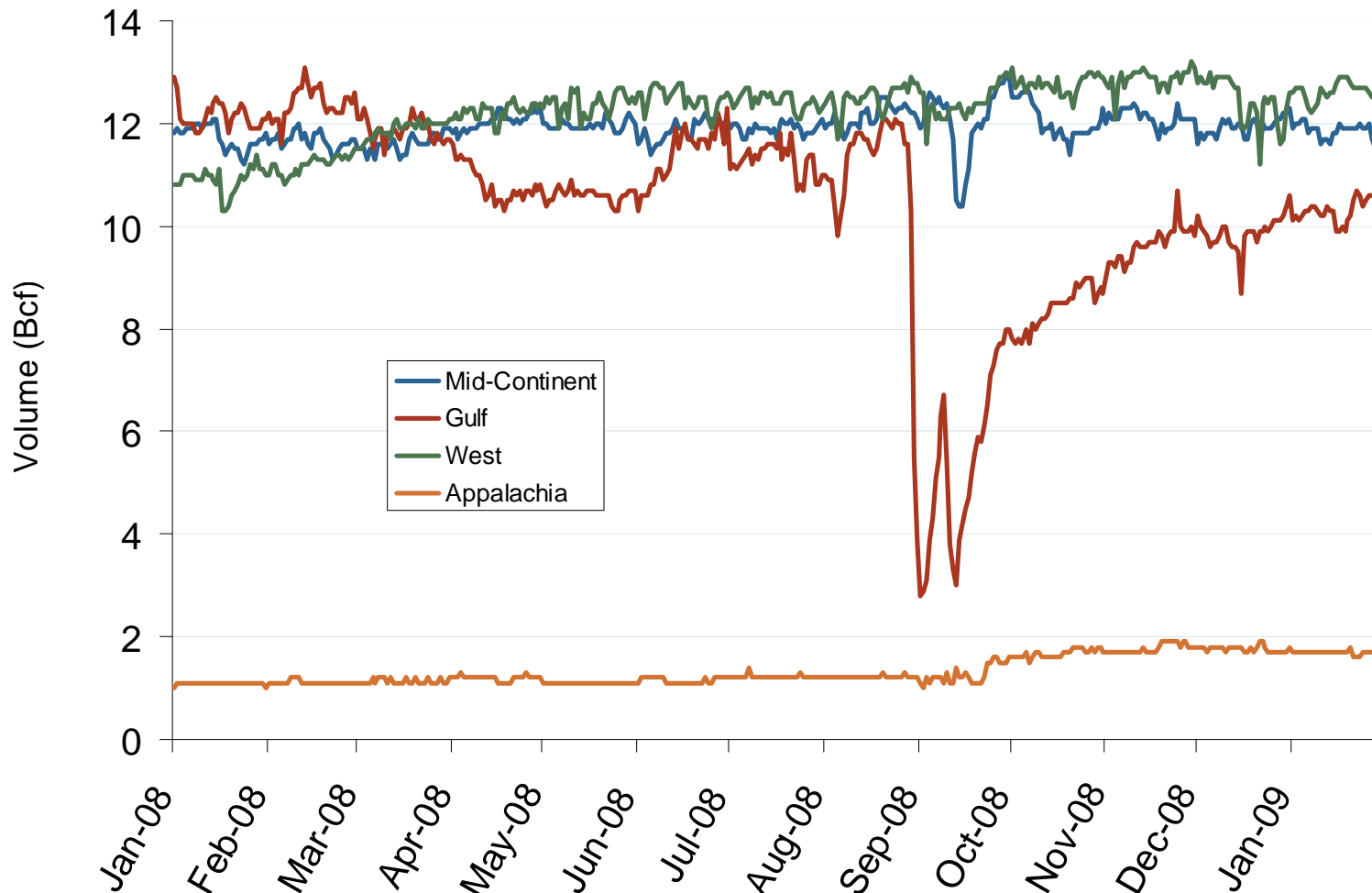


Source: Derived from *Platts* data.
February 2009

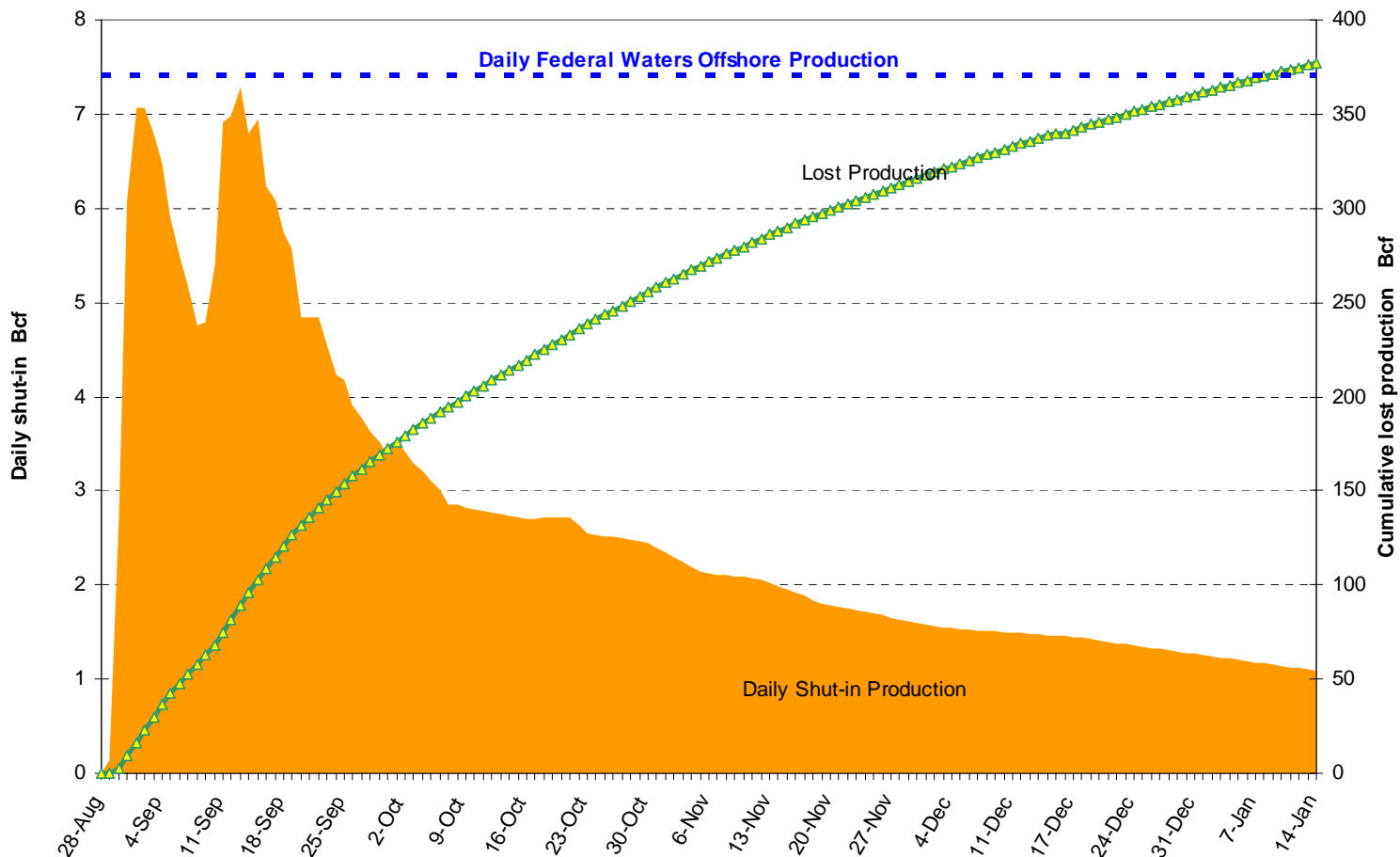
U.S. Natural Gas Demand Shares by Sector in 2007



Regional Natural Gas Production

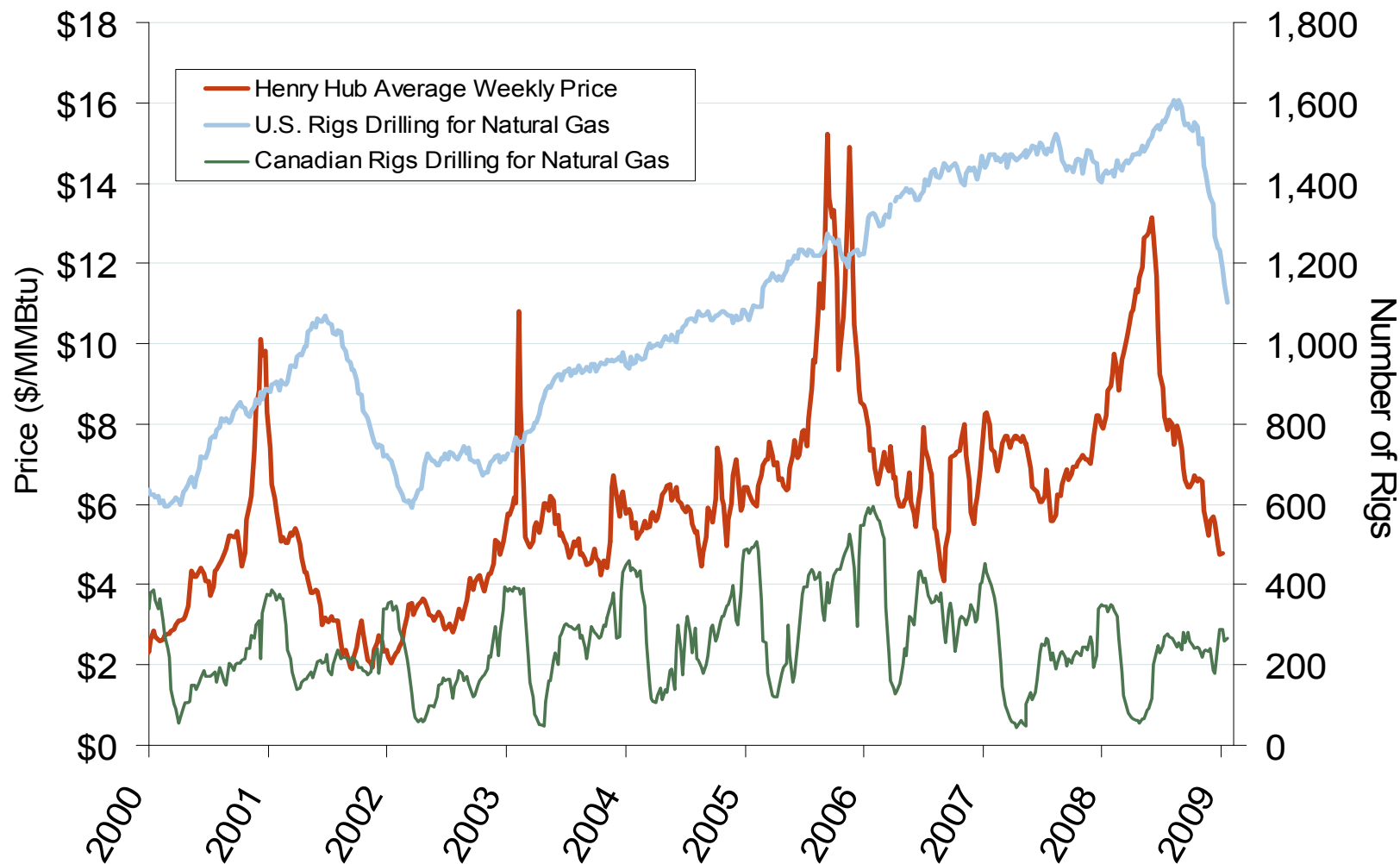


OCS Daily Shut-in and Cumulative Lost Natural Gas Production- Gustav/Ike

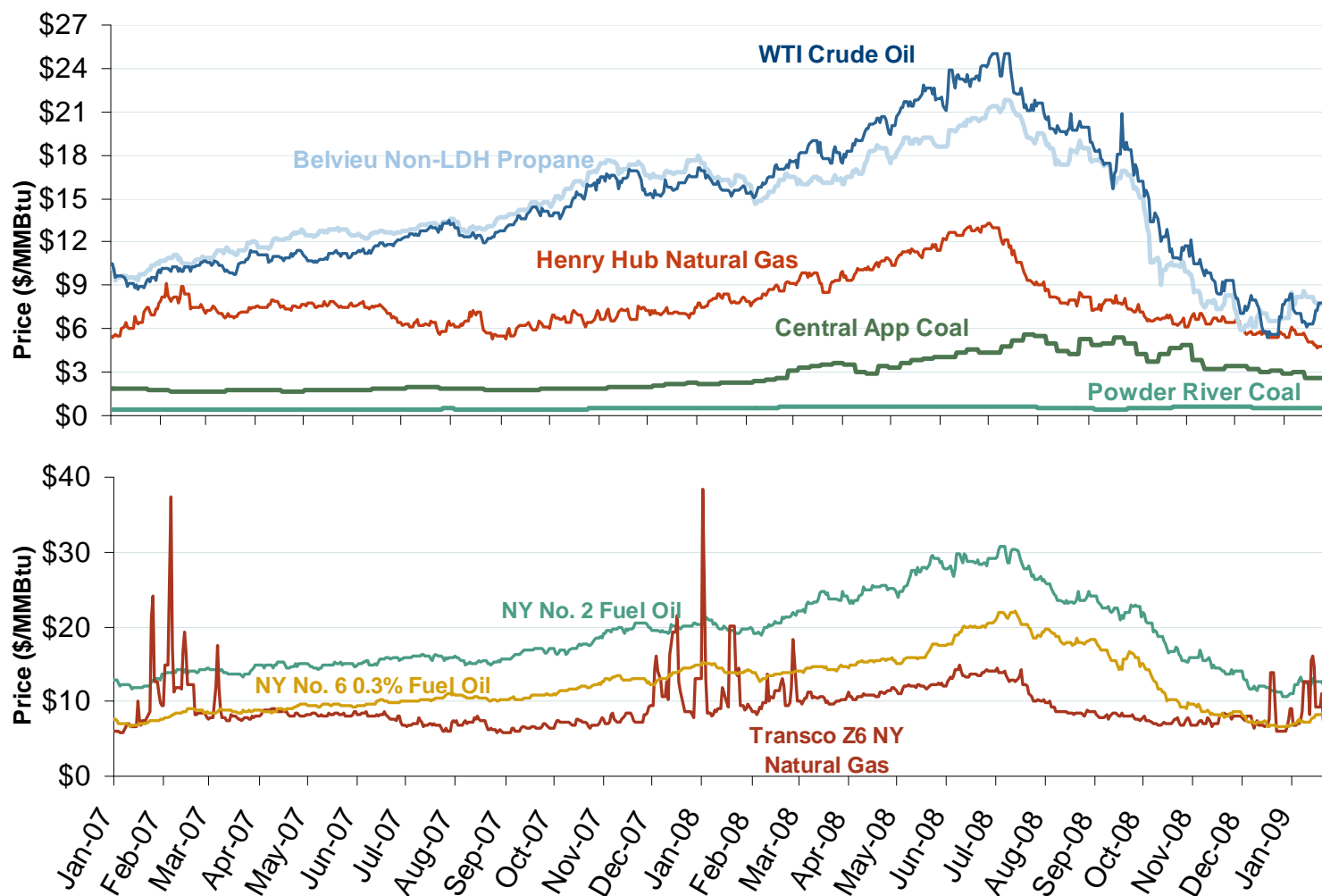


Source: Derived from *Minerals Management Service* data.
February 2009

U.S. and Canadian Natural Gas Drilling Rig Count and Daily Spot Prices



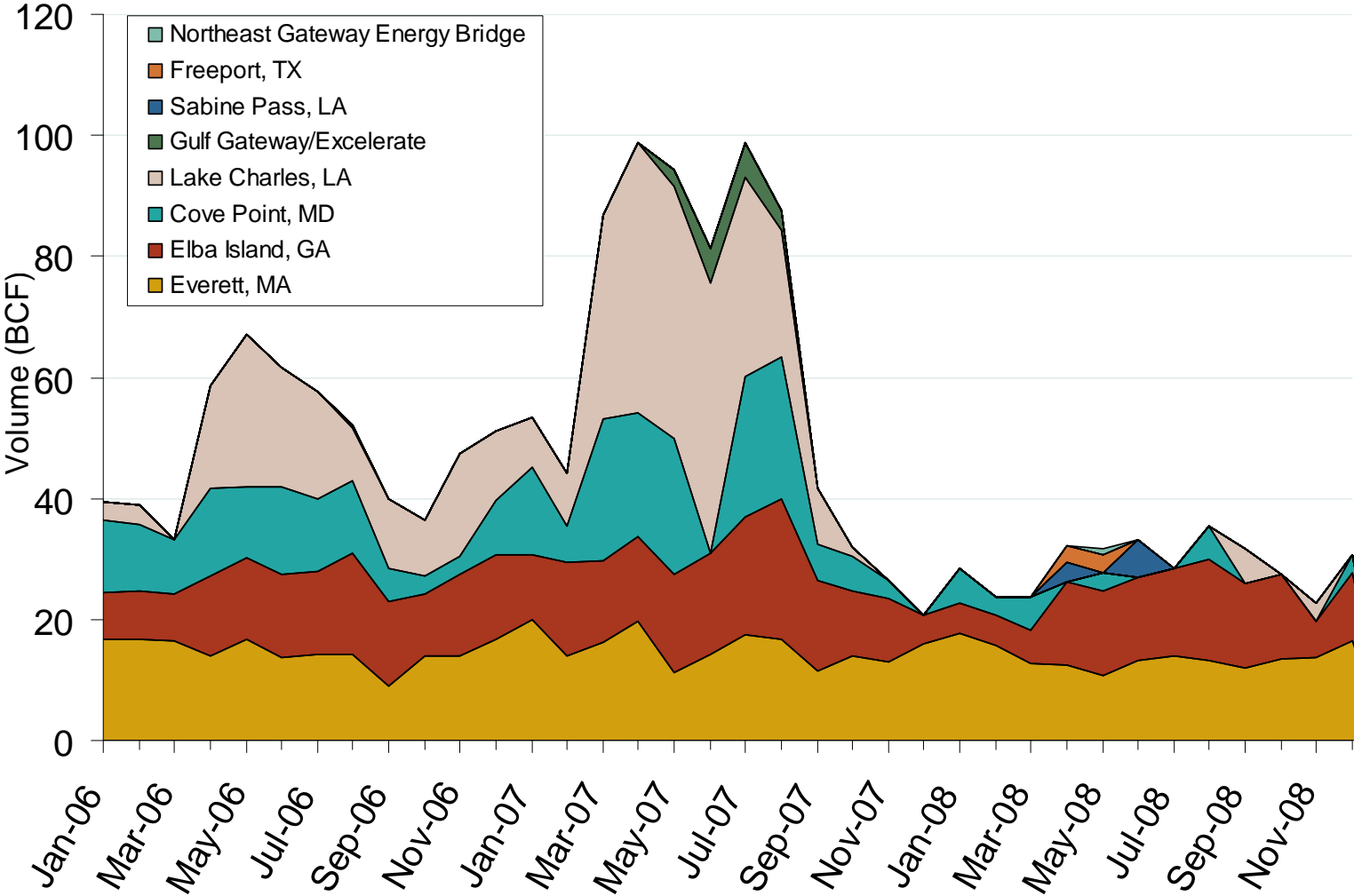
Oil, Coal and Natural Gas Daily Spot Prices



Source: Derived from *ICE* and *Bloomberg* data.

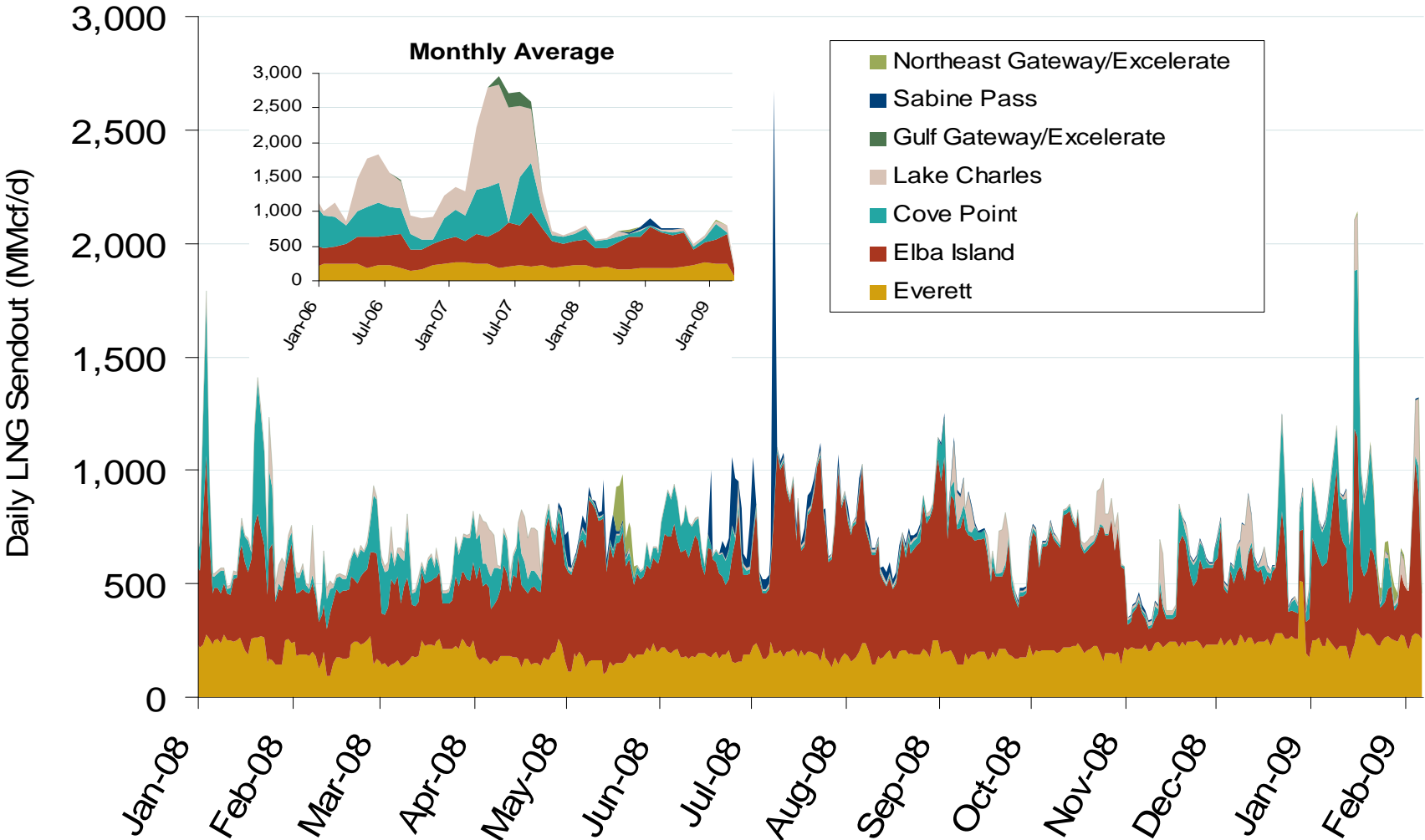
Note: Coal prices are quoted in \$/ton. Conversion factors to \$/MMBtu are based on contract specifications of 12,000 btus/pound for Central Appalachian coal and 8800 btus/pound for Powder River Basin coal.

Monthly Gas Imports at Existing U.S. LNG Facilities



Source: Derived from DOE Office of Fossil Energy data.
February 2009

Daily Gas Sendout from Existing LNG Facilities

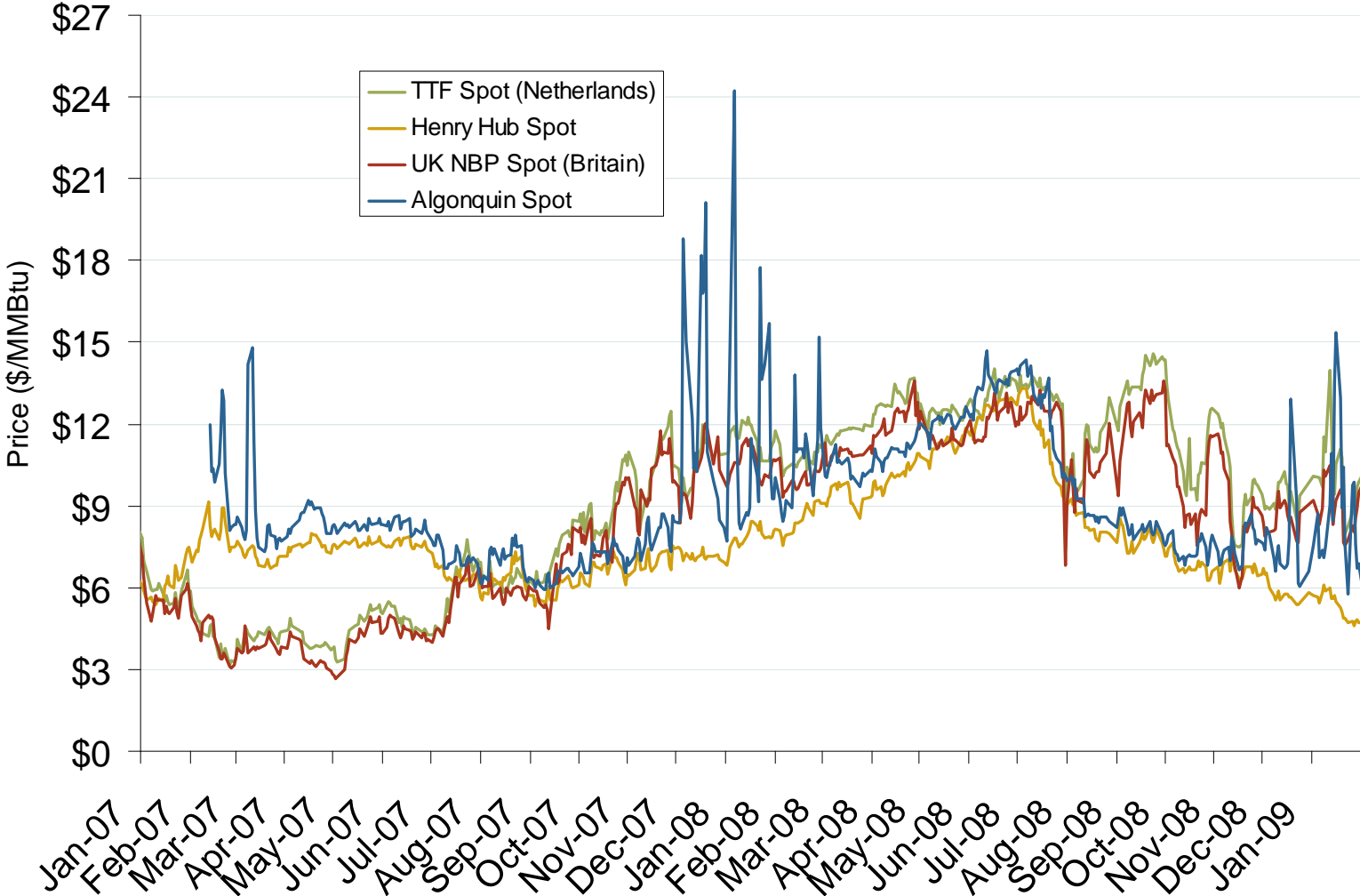


Source: Derived from *Bentek* data. Excludes Everett LNG delivered via truck and consumed by the Mystic plant as well as Freeport LNG which flows via intrastate pipelines.
 February 2009

World LNG Estimated February 2009 Landed Prices



Atlantic Basin European and US Spot Natural Gas Prices

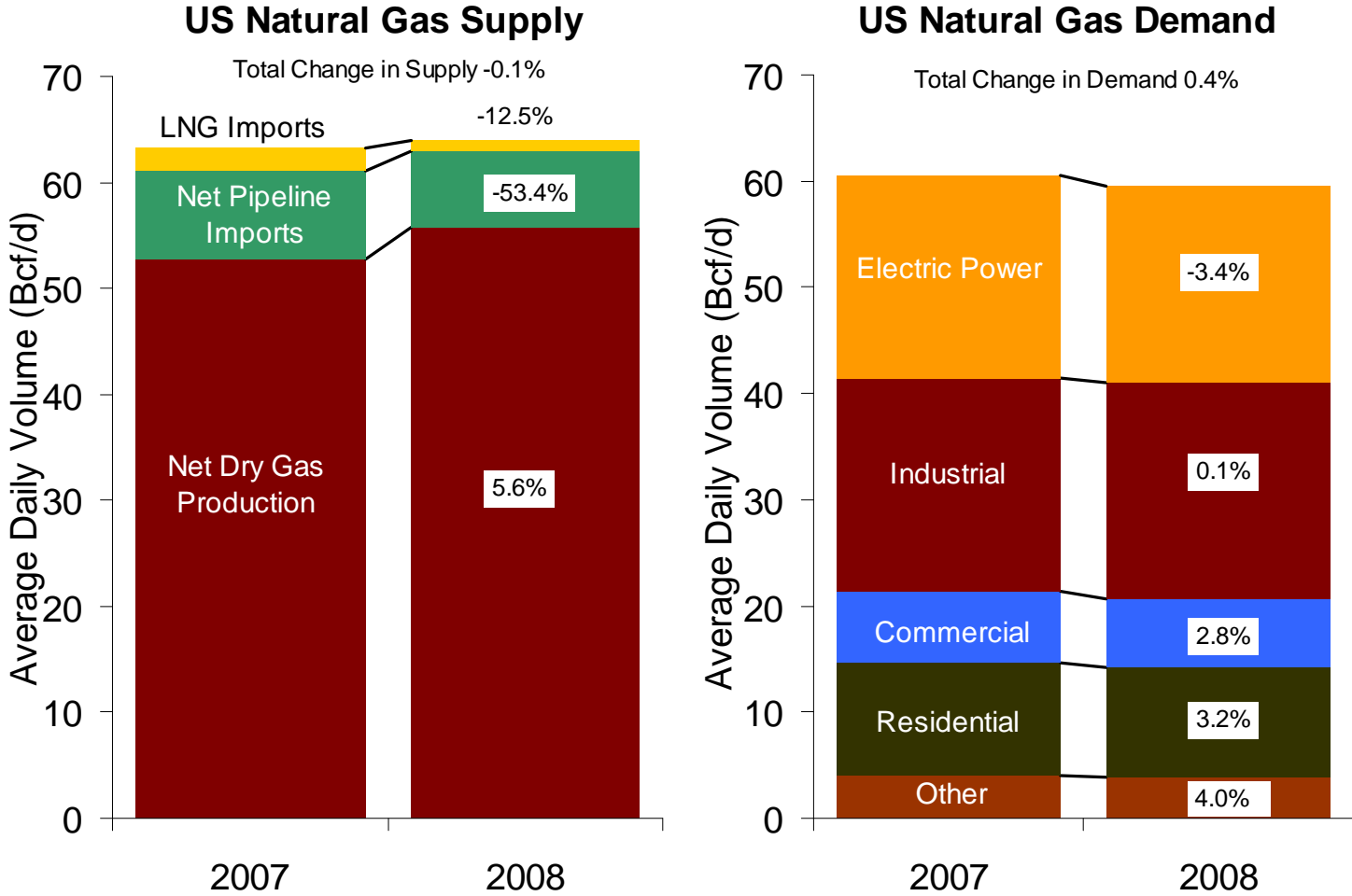


Source: Derived from *Bloomberg* and *ICE* data.
February 2009

Henry Hub and AECO Prompt-Month Futures Prices



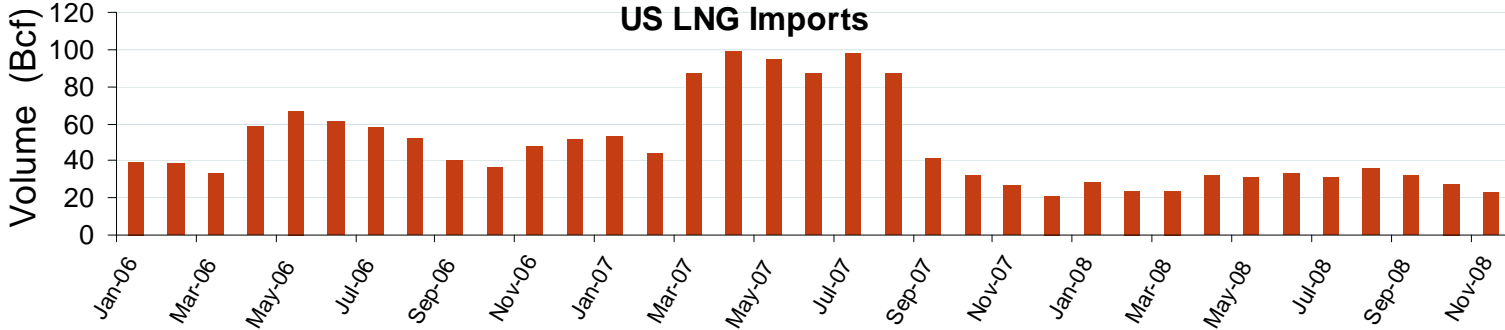
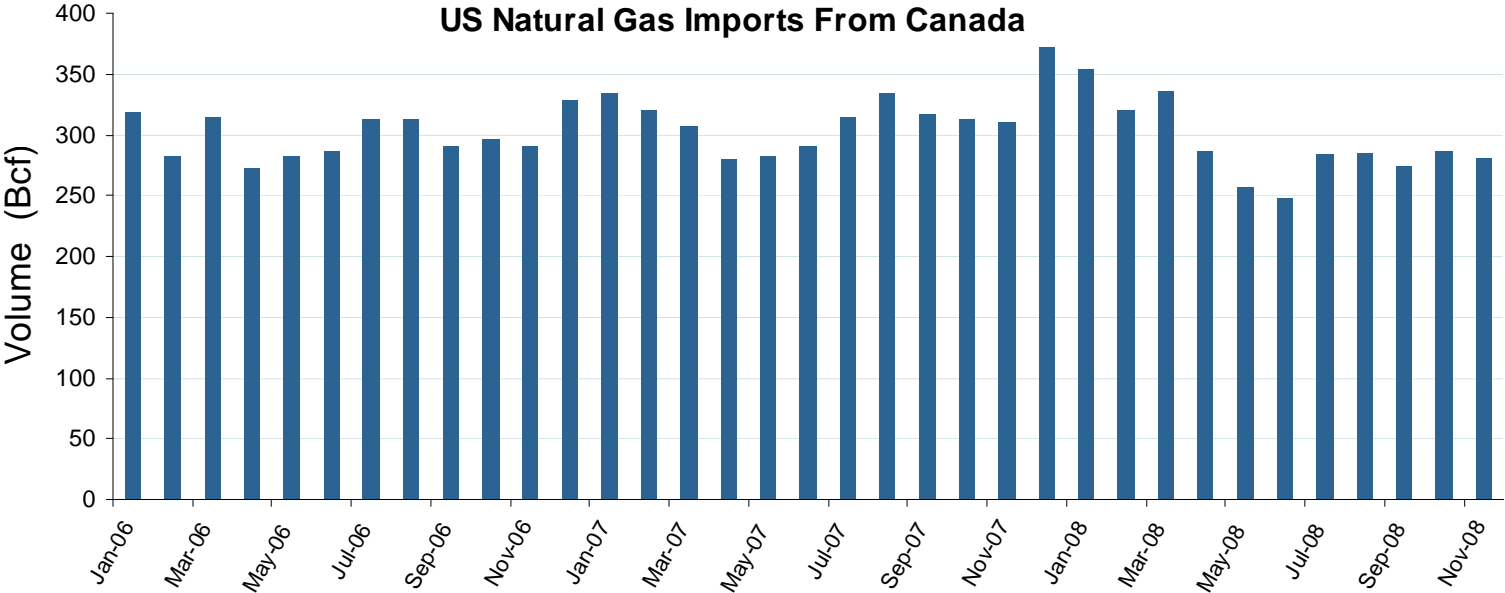
U.S. Natural Gas Supply and Consumption January-November 2008



Source: Derived from EIA/STEO data.
February 2009

Updated January 9, 2009

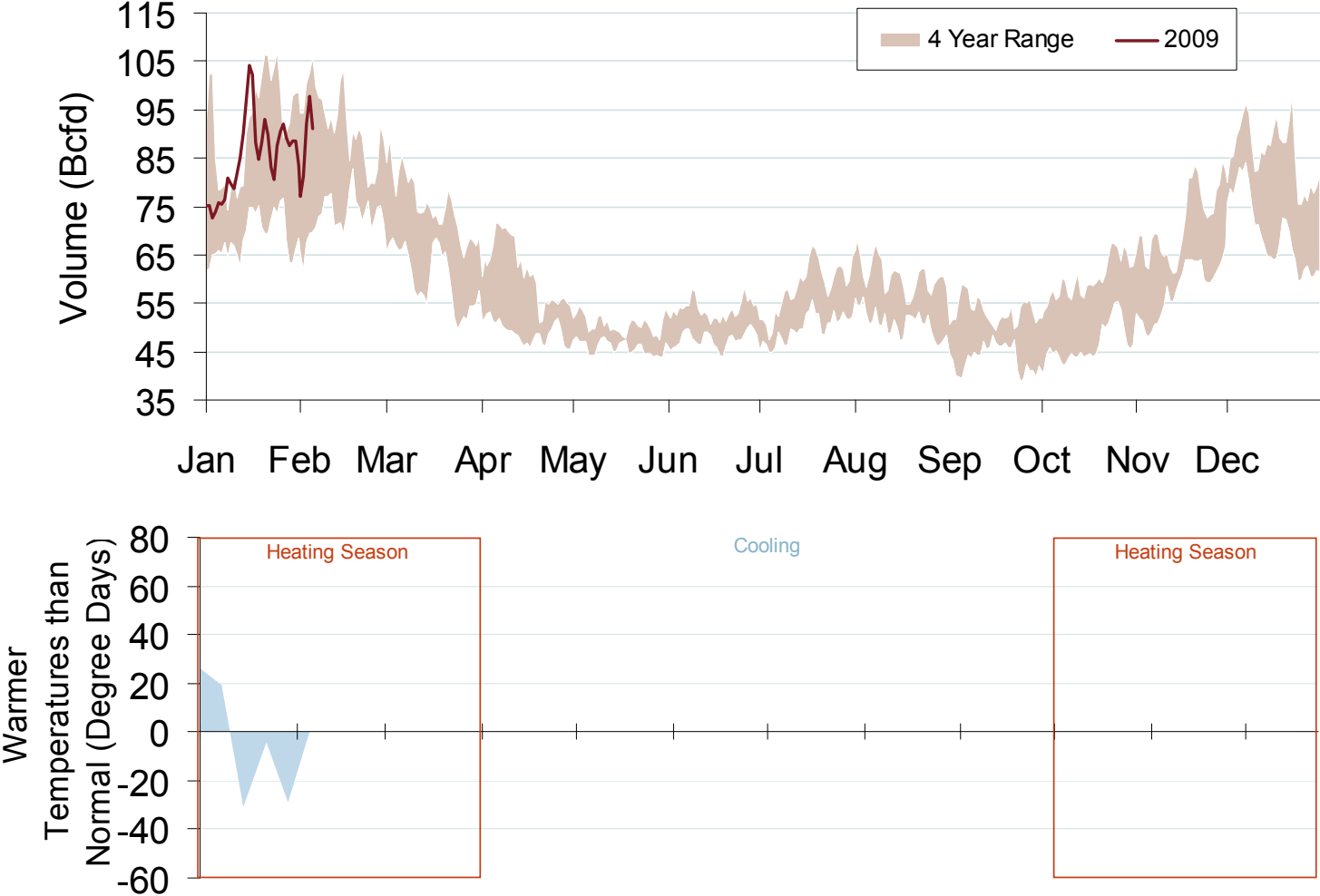
Canadian and LNG Natural Gas Imports



Source: EIA Natural Gas Monthly
February 2009

Updated February 6, 2009

Total U.S. Natural Gas Demand (All Sectors) and Temperatures



Source: Derived from *Bentek Energy* data.
February 2009

Updated February 6, 2009

Estimated Recoverable NG For Select Shale Basins (TCF)

