SAMPLE FORMAT FOR COMPUTING IRS 1040 SERIES ADJUSTED GROSS INCOME

| Na | me: | Identification No.: | | | | |
|-----|---|---------------------|----|----|--------------------|----|
| | | Family Member | | | Subtotal (add a-d) | |
| | | a. | b. | C. | d. | e. |
| 1. | Wages, salaries, tips | | | | | |
| 2. | Taxable interest | | | | | |
| 3. | Dividend income | | | | | |
| 4. | Taxable refunds/ credits/offsets of state/ local income taxes | | | | | |
| 5. | Alimony received | | | | | |
| 6. | Business income (or loss) | | | | | |
| 7. | Capital gain (pr loss) | | | | | |
| 8. | Other gains (or losses) | | | | | |
| 9. | Taxable amount of IRA distributions | | | | | |
| 10. | Taxable amount of pensions and annuities | | | | | |
| 11. | Rental real estate, royalties, partnerships, trusts, etc. | | | | | |
| 12. | Farm income (or loss) | | | | | |
| 13. | Unemployment compensation | | | | | |
| 14. | Taxable amount of Social Security benefits | | | | | |
| 15. | Other income | | | | | |
| 16. | Subtotal (lines 1-15) | | | | | |
| 17. | IRA deduction | | | | | |
| 18. | Medical savings account deduction | | | | | |
| 19. | Moving expenses | | | | | |
| 20. | One-half of self- employment tax | | | | | |
| 21. | Self-employed health insurance deduction | | | | | |
| 22. | Keogh and self-employed SEP and SIMPLE plans | | | | | |
| 23. | Penalty on early withdrawal of savings | | | | | |
| 24. | Paid alimony | | | | | |
| 25. | Subtotal (lines 17-24) | | | | | |
| 26. | Subtract line 25 from line 16. This is Adjusted Gross Income | | | | | |