

PUBLIC HEARING AGENDA
Proposed Regulation & Class Exemption
Investment Advice – Participants and Beneficiaries

October 21, 2008

TESTIMONY:

TIME:

OPENING REMARKS – INTRODUCTION OF PANEL

8:00 a.m.

Bradford P. Campbell, Assistant Secretary of Labor,
Employee Benefits Security Administration

DALBAR, Inc.

8:15 a.m.

Louis S. Harvey, President
Boston, MA

Fiduciary Risk Management

8:45 a.m.

Bert M. Carmody, CPA, Director of Consulting
Jessica R. Flores, Managing Director
Atlanta, GA

AFL-CIO

9:15 a.m.

Damon Silvers, Associate General Counsel
Washington, DC

Investment Company Institute

9:45 a.m.

Jon W. Breyfogle, Groom Law Group
Michael L. Hadley, Associate Counsel—Pension Reg.
Washington, DC

AARP

10:15 a.m.

David Certner, Legis. Counsel & Legis. Policy Director
Washington, DC

SIFMA

10:45 a.m.

William Ryan, Executive Dir.
Legal & Compliance Div. (ERISA Law), Morgan Stanley
Washington, DC

The Wagner Law Group

11:15 a.m.

Marcia S. Wagner, Esq.
Boston, MA

National Retirement Partners

11:45 a.m.

Claiborne B. "Chip" Morton, III, AIF, PRP
Destin, FL

Remarks from Other Interested Parties

Noon

CLOSING REMARKS