



Department of Defense INSTRUCTION

NUMBER 7770.1

March 6, 1987

ASD(FM&P)

SUBJECT: Magnetic Tape Extracts of Retired Military Pay Records

- References:
- (a) DoD Instruction 7770.1, "Magnetic Tape Extracts of Retired Military Pay Records," July 20, 1982 (hereby canceled)
 - (b) DoD Directives 5124.2, "Assistant Secretary of Defense (Force Management and Personnel)," July 5, 1985
 - (c) DoD Directive 5125.1, "Assistant Secretary of Defense (Reserve Affairs)," January 12, 1984
 - (d) DoD Directive 1352.1, "Management and Mobilization of Regular and Reserve Retired Military Members," February 27, 1984
 - (e) through (g), see enclosure 1

1. REISSUANCE AND PURPOSE

This Instruction reissues reference (a) to prescribe policy, assign responsibilities, and update reporting requirements regarding retired military pay records.

2. APPLICABILITY AND SCOPE

This Instruction:

2.1. Applies to the Office of the Secretary of Defense (OSD), the Military Departments, and the Defense Logistics Agency (DLA). The term "Military Services," as used herein, refers to the Army, Navy, Air Force, Marine Corps, and the U.S. Coast Guard (by agreement with the Department of Transportation).

2.2. Covers all retired military personnel, including enlisted members, warrant officers, and commissioned officers, and their survivors, who are receiving or are eligible to receive retirement payments or annuities at the end of or during each

reporting period.

3. POLICY

It is DoD policy to maintain a centralized data base of retired military personnel and their survivors. This data base provides information for research, actuarial analysis, interagency reporting, the annual reconciliation with Veterans Administration disability compensation files, and evaluation of DoD programs and policies. In addition, extracts of the data base are used in the creation of the Defense Enrollment Eligibility Reporting System (DEERS).

4. RESPONSIBILITIES

4.1. The Assistant Secretary of Defense (Force Management and Personnel) (ASD(FM&P)), consistent with reference (b), shall provide overall guidance on DoD reporting of retired military personnel and their survivors in coordination with the Assistant Secretary of Defense (Reserve Affairs) (ASD(RA)) with respect to the latter's responsibilities stated in reference (c) and reference (d).

4.2. The Secretaries of the Military Departments shall ensure that the Military Services implement this Instruction.

4.3. The Director, Defense Manpower Data Center (DMDC), Defense Logistics Agency (DLA) shall serve as custodian of all tape extracts of retired military pay records provided in accordance with this Instruction. DMDC shall provide data quality control, inquiry capabilities, and administrative and computer support on these tape extracts.

5. INFORMATION REQUIREMENTS

5.1. Two magnetic tape reports, the Retired Pay Master File (Tape A) (enclosure E2., attachment E2.A1.), and the Survivor Benefits Master File (Tape B) (enclosure E2., attachment E2.A2.), and one hard copy report, the Status of Retired Pay Amounts (enclosure E2., attachment E2.A3.), are required.

5.2. Submission instructions and report formats are specified in enclosure E2.

5.3. Magnetic tapes shall be accompanied by a letter of transmittal that identifies the files transmitted and states the number of records in each file.

5.4. DoD standard data elements and data codes published in DoD 5000.12-M (reference (e)), shall be used where specified by a DoD reference number. Other data elements and data codes are being examined for standardization action. If specific coding instructions are not provided, reference shall be made to DoD 5000.12-M (reference (e)). A Military Service failing to comply either with the coding instructions contained herein or with those codes published in reference (e) shall be responsible for the conversion costs in accomplishing data interchange.

5.5. Four reporting periods are required for each fiscal year: As of December 31, as of March 31, as of June 30, and as of September 30.

5.6. Reports shall be submitted within 30 days of the dates provided in subsection 5.5., above.

5.7. The first reports under this Instruction shall be the reports for the period as of September 30, 1986.

5.8. The "Retired Pay Master File (Tape A)" is assigned Report Control Symbol DD-FM&P(Q)1375.

5.9. The "Survivor Benefits Master File (Tape B)" is assigned Report Control Symbol DD-FM&P(Q)1758.

5.10. The "Status of Retired Pay Accounts" is assigned Report Control Symbol DD-FM&P(Q) 1757.

6. EFFECTIVE DATE AND IMPLEMENTATION

This Instruction is effective immediately. Forward two copies of implementing documents to the Assistant Secretary of Defense (Force Management and Personnel) within 90 days.



David J. Armor
Principal Deputy
Assistant Secretary of Defense
(Force Management and Personnel)

Enclosures - 3

1. References
2. Submission Instructions
3. Acronyms

E1. ENCLOSURE 1
REFERENCES, continued

- (e) DoD 5000.12-M, "DoD Manual for Standard Data Elements," October 1985
- (f) Title 10, United States Code
- (g) DoD 1340.12-M, "Military Retired Pay Manual," September 5, 1979, authorized by DoD Instruction 1340.12, January 23, 1978

E2. ENCLOSURE 2
SUBMISSION INSTRUCTIONS

E2.1. Data Specifications

E2.1.1. The Retired Pay Master File (Tape A) shall contain one record for each Military Service member or former member who is on the retired rolls as of the reporting date or who was removed from the retired rolls during the preceding 3 months. Chapter 67 retirees, see 10 U.S.C. (reference (f), who have been discharged from Military Service (former members) will be separately identified as data are available. Attachment E2.A1. describes the record format of Tape A.

E2.1.2. The Survivor Benefits Master File (Tape B) provides information on the survivors of deceased Military Service members who have or had entitlement to an annuity from the Department of Defense. The file shall contain one record for each annuitant account that is in an active or suspended status as of the reporting date or that was terminated during the preceding 3 months. Attachment E2.A2. describes the record format of Tape B.

E2.1.3. The hard copy report, Status of Retired Pay Accounts, summarizes the data provided on Tape A and Tape B. Attachment E2.A3. describes the report format.

E2.1.4. Blanks shall be used for inapplicable and unavailable data, unless otherwise specified.

E2.1.5. Numeric data shall be right-justified with leading zeroes, unless otherwise specified. Alpha and alphanumeric data shall be left-justified with trailing blanks.

E2.1.6. All date of birth fields allow for four positions of the year. If the century is not available in the source record, leave the first two positions of the year blank.

E2.2. Tape Specifications

No header or trailer labels

Density 6250 bytes per inch (BPI) preferred/1600 BPI accepted

Track - 9 track

Record length - 420 bytes for Tape A, 325 bytes for Tape B

Block size - 30 records per block

Sequence - Social Security Number for tape A,
Member's Social Security Number for Tape B

External Label

Density

Tracks

Tape label (see list below)

Report Control Symbol

Reel sequence number

Tape File Label

Identification of File

RP - (Year, Month, Reference Number YE-NH) Retired Pay Master File

SB - (Year, Month, Reference Number YE-NH) Survivor Benefits Master File

E2.3. Shipping Instructions.

Mail all reports (certified) to the following address:

Office of the Assistant Secretary of Defense (FM&P)
File Manager, Retired Military Pay Files
Defense Manpower Data Center
550 Camino El Estero, Suite 200
Monterey, CA 93940-3231

An additional copy of the Report of the Status of Retired Pay Accounts shall be mailed to:

Office of the Assistant Secretary of Defense (FM&P)
Office of the Actuary
Defense Manpower Data Center
1600 N. Wilson Blvd., Suite 400
Arlington, VA 2209-2593

Attachments - 3

1. Retired pay Master File (Tape A)
2. Survivor Benefits Master File (Tape B)
3. Report of the Status of Retired Pay Amounts

E2.A1. ENCLOSURE 2, ATTACHMENT 1
RETIRED PAY MASTER FILE (TAPE A)

| <u>Tape Position</u> | <u>Field Name</u> | <u>Description or DoD Standard Data Element Reference</u> |
|----------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | Military Service | DE-NM |
| 2-7 | Date of Retirement (YYMMDD) | DA-FA |
| | For Chapter 67 retirees enter date of entitlement to retired pay. | |
| 8-15 | Date of Birth (CCYYMMDD) | CO-GT |
| 16 | Sex | SE-XA |
| 17-18 | Years of Service Creditable for Retirement Purposes | 10-TT-28. See DoD 1340.12-M (reference (g)), Part One, Chapter 1, section A. |
| | Years of service used to determine eligibility for retirement. | |
| 19-20 | Years of Service Creditable for Basic Pay | 10-TT-28. See reference (g), Part One, Chapter 1, section B. |
| | Years of service used to determine the rate of basic pay. | |
| 21-24 | Years of Service Creditable for Percentage Purposes | 10-TT-28 (two position whole number plus two position fraction - implied decimal). See 10 U.S.C., Chapter 71 (reference (f)) for definitions and rounding instructions. |
| | Years of service used as a percentage multiple in the computation or retired pay. For reserve service retirees convert retirement points to years. | |
| 25-27 | Pay Grade Used To Compute Retired/Retainer pay | PA-SN |
| 28 | Special Pay Grade Designator | |
| | C Served as head of a Military Service or Chairman of the Joint Chiefs of Staff | |
| | E Retired pay grade is 001, 002, or 003 and member has over 4 years of active duty enlisted and/or warrant service | |
| | M Served as senior enlisted member of a Military Service | |

RETIRED PAY MASTER FILE (TAPE A) -- continued

| <u>Tape Position</u> | <u>Field Name</u> | <u>Description or DoD Standard Data Element Resource</u> |
|----------------------|-------------------|----------------------------------------------------------|
|----------------------|-------------------|----------------------------------------------------------|

| | | |
|----|--------------------|--|
| 29 | Type of Retirement | |
|----|--------------------|--|

- | | | |
|---|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| A | Mandatory - Active Duty Service | |
| B | Voluntary - Active Duty Service | |
| C | Fleet Reserve/Fleet Marine Corps Reserve | |
| D | Temporary Disability | |
| E | Permanent Disability | |
| F | Reserve Service Entitlement at or after age 60 10 U.S.C., Chapter 67 (reference (f)) | |
| G | Reserve Service Entitlement at or after age 60 discharged at 20 years (provide when available). Use code "F" if not definitely known that member was discharged (a former member). | |

| | | |
|-------|------------------------------------------------|--|
| 30-31 | Pay Scale Used to Compute Retired/Retainer Pay | |
|-------|------------------------------------------------|--|

If tape position 387 is coded 2, then report the code for the most current pay scale used in computing the average basic pay. Increment code 28 by one for each pay increase after October 1985.

- | | | |
|----|-----------------|--|
| 01 | Prior to Oct 49 | |
| 02 | Oct 49 - May 58 | |
| 03 | Jun 58 - Mar 63 | |
| 04 | Apr 63 - Aug 64 | |
| 05 | Sep 64 - Aug 65 | |
| 06 | Sep 65 - Jun 66 | |
| 07 | Jul 66 - Sep 67 | |
| 08 | Oct 67 - Jun 68 | |
| 09 | Jul 68 - Jun 69 | |
| 10 | Jul 69 - Mar 70 | |
| 11 | Apr 70 - Dec 70 | |
| 12 | Jan 71 - Sep 71 | |
| 13 | Oct 71 - Dec 71 | |
| 14 | Jan 72 - Sep 72 | |
| 15 | Oct 72 - Sep 73 | |
| 16 | Oct 73 - Sep 74 | |
| 17 | Oct 74 - Sep 75 | |
| 18 | Oct 75 - Sep 76 | |
| 19 | Oct 76 - Sep 77 | |
| 20 | Oct 77 - Sep 78 | |
| 21 | Oct 78 - Sep 79 | |
| 22 | Oct 79 - Sep 80 | |
| 23 | Oct 80 - Sep 81 | |
| 24 | Oct 81 - Sep 82 | |
| 25 | Oct 82 - Dec 83 | |
| 26 | Jan 84 - Dec 84 | |
| 27 | Jan 85 - Sep 85 | |
| 28 | Oct 85 - | |

RETIRED PAY MASTER FILE (TAPE A) -- continued

| <u>Tape Position</u> | <u>Field Name</u> | <u>Description or DoD Standard Data Element Resource</u> |
|--------------------------|--------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|
| 32-33 | FAN Code | |
| | 01 | Regular Officer - Active Duty Service |
| | 02 | Regular Enlisted - Active Duty Service |
| | 03 | Nonregular Officer - Active Duty Service |
| | 04 | Nonregular Enlisted - Active Duty Service |
| | 07 | Nonregular Officer - Reserve Service entitlement at or after age 60 |
| | 08 | Nonregular Enlisted - Reserve Service entitlement at or after age 60 |
| | 11 | Regular Officer - TDRL |
| | 12 | Regular Enlisted - TDRL |
| | 13 | Nonregular Officer - TDRL |
| | 14 | Nonregular Enlisted - TDRL |
| | 21 | Regular Officer - PDRL |
| | 22 | Regular Enlisted - PDRL |
| | 23 | Nonregular Officer - PDRL |
| | 24 | Nonregular Enlisted - PDRL |
| | 31 | Regular Enlisted - FR/FMCR |
| | 32 | Nonregular Enlisted - FR/FNCR |
| 34 | Original Retired Personnel Category | MI-NA |
| | E | Enlisted |
| | O | Commissioned Officer |
| | W | Warrant Officer |
| 35-40 | Monthly Gross Retired/Retainer Pay | Dollars and Cents (Implied Decimal) |
| 41-46 | Monthly Net Retired/Retainer Pay | Dollars and Cents (Implied Decimal) |
| | Amount chargeable to the retired pay trust fund. | |
| 47 | Current Pay Status | |
| | 1 | Receiving retired pay |
| | 2 | Entitled to but not receiving retired pay; not required to make remittance for survivor benefit. (Complete position 58 with one of codes 3-8.) |
| | 3 | Entitled to but not receiving retired pay; required to make remittance for survivor benefit. (Complete position 58 with one of codes 3-8.) |
| | 4 | Entitlement to retired pay terminated during the reporting period. (Complete position 58 with one of codes 1-3.) |

RETIRED PAY MASTER FILE (TAPE A) - - continued

| <u>Tape Position</u> | <u>Field Name</u> | <u>Description or DoD Standard Data Element Resource</u> |
|--------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|
| 48 | Survivor Option Deductions 1 RSFPP only 2 SBP only 3 RSFPP and SEP 4 CSBP immediate 5 RCSBP deferred 9 None | |
| 49-51 | Disability Rating Percentage 000-100 Disability rating Blanks No disability rating | |
| 52-57 | Date of Suspension/Termination of Pay (YYMMDD) | DA-FA |
| 58 | Cause of Suspension/Termination of Pay 1 Death 2 TDRL termination ,to return to active duty 3 TDRL suspension/termination without return to active duty or transfer to PDRL 4 Return to active duty (except TDRL) 5 Receiving Civil Service annuity instead of retired pay 6 Refused retired pay 7 Sum of VA awards, dual compensation offset, and cost of coverage for RSFPP and SEP exceeds gross retired/retainer pay 8 Other | |
| 59-64 | Date of Death (YYMMDD) | DA-FA |
| 65-73 | Social Security Number | SO-CA (Omit hyphens) |
| 74-82 | VA Claim Number If the VA claim number is not the Social Security Number, position 74 must be blank. | |
| 83-88 | Effective Date of Current VA Award Amount (YYMMDD) | DA-FA |
| 89-94 | Monthly VA Award Amount | Dollars and Cents (Implied Decimal) |

RETIRED PAY MASTER FILE (TAPE A) -- continued

| <u>Tape Position</u> | <u>Field Name</u> | <u>Description or DoD Standard Data Element Resource</u> |
|--------------------------|---------------------------------------------------------------|--------------------------------------------------------------|
| 95-100 | Monthly Dual Compensation Offset Amount | Dollars and Cents (Implied Decimal) |
| 101-106 | Monthly Pay Cap Offset Amount | Dollars and Cents (Implied Decimal) |
| | <u>(Positions 107-141 are for RSFPP only)</u> | |
| 107 | Original Election | |
| | 1 Spouse only | |
| | 2 Children only | |
| | 3 Spouse and children | |
| | 4 Spouse only plus children only | |
| 108 | Option Four | |
| | 0 No | |
| | 1 Yes | |
| 109-112 | Year of Birth of Spouse (CCYY) | CE-HK |
| 113-116 | Year of Birth of Youngest Child (CCYY) | CE-HK |
| 117-122 | Monthly Cost of Coverage | Dollars and Cents (Implied Decimal) |
| | The total cost for all options elected by the retired member. | |
| 123-128 | Amount of Monthly Survivor Annuity | Dollars and Cents (Implied Decimal) |
| | The total potential annuity payments for all beneficiaries. | |
| 129-134 | Date of Election (YYMMDD) | DA-FA |
| 135-140 | Date of Termination of Coverage (YYMMDD) | DA-FA |
| 141 | Cause of Termination of Coverage | |
| | 1 Death of member | |
| | 2 No eligible beneficiary | |
| | 3 Reporting error or correction | |
| | 4 Restored mental competency | |
| | 5 Withdrawal | |
| | 6 Election invalid | |
| | 7 Dropped for SBP | |

RETIRED PAY MASTER FILE (TAPE A) -- continued

| <u>Tape Position</u> | <u>Field Name</u> | <u>Description or DoD Standard Data Element Resource</u> |
|------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|
| <u>(Positions 142-176 are for SBP or RCSBP only)</u> | | |
| 142 | Current Election | |
| | 1 Spouse only | |
| | 2 Children only | |
| | 3 Spouse and children | |
| | 5 Insurable interest (other than former spouse) | |
| | 6 Insurable interest (former spouse) | |
| | 7 Former spouse only | |
| | 8 Former spouse and children | |
| 143 | Survivor Annuity Computation Method Eligibility Indicator | |
| | 1 Social security offset | |
| | 2 Two-tier plan with no social security offset (under age 62, 55% of base amount; or age 62 and over, 35% of base amount) | |
| 144-147 | Year of birth of Spouse or Person with Insurable Interest (CCYY) | CE-HK |
| 148-151 | Year of Birth of Youngest Child (CCYY) | CE-HK |
| 152-157 | Monthly Cost of Coverage | Dollars and Cents (Implied Decimal) |
| 158-163 | Current Base Monthly Amount for Cost Purposes | Dollars and Cents (Implied Decimal) |
| 164-169 | Date of Current Election (YYMMDD) | DA-FA |
| 170-175 | Date of Termination of Coverage (YYMMDD) | DA-FA |
| 176 | Cause of Termination of Coverage | |
| | 1 Death of member | |
| | 2 No eligible beneficiary | |
| | 3 Reporting error or correction | |
| | 4 Restored mental competency | |
| | 5 Withdrawal | |
| | 6 Withdrawal upon remarriage | |
| | 8 Removed from TDRL without being entered on another line | |
| | 9 Withdrawal during open season | |

RETIRED PAY MASTER FILE (TAPE A) -- continued

| <u>Tape Position</u> | <u>Field Name</u> | <u>Description or DoD Standard Data Element Resource</u> |
|----------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| | <u>(Positions 177-341 are for all records)</u> | |
| 177-203 | Name, Individual (Last, First, Middle Initial) | NA-RG |
| 204-233 | Address - Line 1 | ST-AD, ST-GA, NA-ZC Provide correspondence address if known; otherwise provide check mailing address. Up to four address lines of 30 positions each are allowed. City, state, and ZIP code must be in the last line. Unused lines must follow and be filled with blanks. For example, if two lines of address are needed, positions 234-263 will contain city, state, and ZIP code, and positions 264-323 will be blanks. |
| 234-263 | Address - Line 2 | |
| 264-293 | Address - Line 3 | |
| 294-323 | Address - Line 4 | |
| 324-332 | ZIP Code Report the same ZIP code as provided in the address field. If only five positions are available, left-justify and move zeros to positions 329-332. | NA-ZC |
| 333-341 | Prior Social Security Number Applicable only if the member's Social Security Number has changed during the reporting period. | SO-CA (Omit hyphens) |
| | <u>(Positions 342-347 are for SEP or RCSBP only)</u> | |
| 342-347 | Current base Monthly Amount for Benefits Purposes | Dollars and Cents (Implied Decimal) |
| | <u>(Positions 348-420 are for all records)</u> | |
| 348-353 | Monthly Division of Property Payment Amount | Dollars and Cents (Implied Decimal) |
| | Amount being paid to former spouse or spouses. | |

RETIRED PAY MASTER FILE (TAPE A) -- continued

| <u>Tape Position</u> | <u>Field Name</u> | <u>Description or DoD Standard Data Element Resource</u> |
|--------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|
| 354-359 | Monthly Reserve Service Offset Amount Not applicable to Navy and Marine Corps | Dollars and Cents (Implied Decimal) |
| 360-365 | Date of Initial Entry into Military Service (DIEMS) Date (YYMMDD) an individual was first appointed or enlisted or conscripted in any Military Service of the United States (active or reserve component). This date is fixed and is not adjusted for breaks in service. This date is retained until retired pay is actually granted, even if after age 60. This includes enlistment as a reserve in the Senior ROTC program, or as a scholarship cadet, or midshipman under 10 U.S.C. sections 2107 or 2107(a) reference (f), enlistment under 10 U.S.C. section 511(d) reference (f), enlistment in the active component Delayed Entry Program (DEP), and entrance as a cadet or midshipman at the USMA, USNA, USAFA, and USCGA (excludes U.S. Merchant Marine Academy). | DA-FA |
| 366-368 | Pay Grade of Bank Rank used for address purposes | PA-SN |
| 369-375 | TDRL Severance Pay Amount Provide when available | Dollars and Cents (Implied Decimal) |
| 376-377 | Legal State of Residence as Declared for State Tax Withholding Purposes | ST-GA |
| 378-383 | State Tax Withheld (total amount tax-year to date) Amount applicable for the state reported in record positions 376-377. | Dollars and Cents (Implied Decimal) |
| 384-385 | Country of Address | CO-XV |
| 386 | Pay Methodology Methodology used to determine the base amount for use in computing retired/retainer pay. | |

RETIRED PAY MASTER FILE (TAPE A) -- continued

| <u>Tape Position</u> | <u>Field Name</u> | <u>Description or DoD Standard Data Element Resource</u> |
|--------------------------|----------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------|
| | 1 | Basic pay effective on pay scale reported in tape position 30-31 |
| | 2 | Average of high 36 months of basic pay |
| | 3 | As authorized by 1986 change to retirement law |
| 387 | Tower Amendment Flag | |
| | | Report whether the provisions of 10 U.S.C. section 1401a(f) (reference (f)), the Tower Amendment, were applicable in the computation of retired/retainer pay. |
| | 0 | No |
| | 1 | Yes |
| 388-420 | Filler (blanks) | |

E2.A2. ENCLOSURE 2, ATTACHMENT 2SURVIVOR BENEFITS MASTER FILE (TAPE B)

| <u>Tape Position</u> | <u>Field Name</u> | <u>Description or DoD Standard Data Element Resource</u> |
|-------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 2-10 | Member's Military Service Member's Social Security Number | DE-NM SO-CA (omit hyphens) |
| | If member's Social Security Number is unknown, report an "S" in position 2 and the member's service number in positions 3-10. | |
| 11-13 14 | Member's Retired Pay Guide Member's Type of Retirement | PA-SN |
| | A Mandatory - Active Duty Service B Voluntary - Active Duty Service C Fleet Reserve/Fleet Marine Corps Reserve D Temporary Disability E Permanent Disability F Reserve Service Entitlement at Age 60 (Title III) | |
| 15-22 23-28 29-32 | Member's Date of Birth (CCYYMMDD) Member's Date of Retirement (YYMMDD) Member's years of Service Creditable for Percentage Purposes | CO-GT DA-FA 10-TT-28 (two position whole number plus two position- implied decimal) See 10 U.S.C. Chapter 71 (reference (f)) for definitions and rounding instructions. |
| | Years of service used as a fraction percentage multiple in the computation of retired pay. For Chapter 67 retirees (including 20 year letter recipients) convert retirement points to years. | |
| 33 | Authority for Payment | |
| | 1 RSFPP only 2 SBP only 3 RSFPP and SBP 4 RCSBP immediate 5 CSBP deferred | |

SURVIVOR BENEFITS MASTER FILE (TAPE B)-- continued

| <u>Tape Position</u> | <u>Field Name</u> | <u>Description or DoD Standard Data Element Resource</u> |
|--------------------------|--------------------------------------------------------|--------------------------------------------------------------|
| 34 | Current Payment Status | |
| | 1 Paying RSFPP only | |
| | 2 Paying SBP only | |
| | 3 Paying RSFPP and SBP | |
| | 6 Paying RCSBP | |
| | 9 No payment | |
| | <u>(Positions 35-65 are for RSFPP only)</u> | |
| 35 | Original Election | |
| | 1 Spouse only | |
| | 2 Children only | |
| | 3 Spouse and children | |
| | 4 Spouse only plus children only | |
| 36-41 | Effective Date of Benefits (YYMMDD) | DA-FA |
| 42-45 | Year of Birth of Spouse (CCYY) | CE-HK |
| 46-49 | Year of Birth of Youngest Child (CCYY) | CE-HK |
| 50 | Sex of Spouse | SE-XA |
| 51-56 | Monthly Gross Annuity | Dollars and Cents (Implied Decimal) |
| 57-62 | Date of Suspension/Termination of Benefits (YYMMDD) | DA-FA |
| 63 | Cause of Suspension/Termination of Benefits | |
| | 1 Death of beneficiary | |
| | 2 Marriage or remarriage of beneficiary | |
| | 3 Child beneficiary past age limit | |
| | 4 Child beneficiary no longer in school | |
| | 5 Recovery of incapacitated child beneficiary | |
| 64 | Filler (blank) | |

SURVIVOR BENEFITS MASTER FILE (TAPE B)-- continued

| <u>Tape Position</u> | <u>Field Name</u> | <u>Description or DoD Standard Data Element Resource</u> |
|--------------------------|------------------------------------------------------------------|--------------------------------------------------------------|
| 65 | Current Beneficiary Status | |
| | 1 Spouse only | |
| | 2 Children only | |
| | 3 Spouse and children | |
| | <u>(Positions 66-123 are for SBP or RCSBP only)</u> | |
| 66 | Current Beneficiary Status | |
| | 1 Spouse only | |
| | 2 Children only | |
| | 3 Spouse and children | |
| | 5 Insurable interest (other than former spouse) | |
| | 6 Insurable interest (former spouse) | |
| | 7 Former spouse only | |
| | 8 Former spouse and children | |
| 67-72 | Effectives Date of Benefits (YYMMDD) | DA-FA |
| 73-76 | Year of Birth of Spouse or Person With Insurable Interest (CCYY) | CE-HK |
| 77-80 | Year of Birth of Youngest Child (CCYY) | CE-HK |
| 81 | Sex of Spouse or Person With Insurable Interest | SE-XA |
| 82-87 | Monthly Gross Annuity | Dollars and Cents (Implied Decimal) |
| | Amount should reflect any reduction for pre-age 60 coverage. | |
| 88-93 | Monthly Net Annuity | Dollars and Cents (Implied Decimal) |
| | Amount chargeable to the retired pay trust fund | |
| 94-99 | Date of Suspension/Termination of Benefits (YYMMDD) | DA-FA |

SURVIVOR BENEFITS MASTER FILE (TAPE B)-- continued

| <u>Tape Position</u> | <u>Field Name</u> | <u>Description or DoD Standard Data Element Resource</u> |
|--------------------------|---------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|
| 100 | Cause of Suspension/Termination of Benefits | |
| | 1 Death of beneficiary | |
| | 2 Marriage or remarriage of beneficiary | |
| | 3 Child beneficiary past age limit | |
| | 4 Child beneficiary no longer in school | |
| | 5 Recovery of incapacitated child beneficiary | |
| | 6 Income over limit | |
| | 7 DIC greater than annuity | |
| | 8 Reinstatement of eligibility of spouse | |
| 101 | Survivor Annuity Computation Method | |
| | 1 Social Security offset | |
| | 2 Two-tier plan with no Social Security offset (under age 62, 55% of base amount; or age 62 and over, 35% of base amount) | |
| 102-107 | Monthly DIC Offset Amount | Dollars and Cents (Implied Decimal) |
| 108-113 | Effective Date of Current DIC Offset Amount (YYMMDD) | DA-FA |
| 114-119 | Monthly Social Security Offset Amount | Dollars and Cents (Implied Decimal) |
| 120-123 | RCSBP Survivor Factor | Implied Decimal |
| | Survivor annuity per \$1 of base amount (a value of .5500 or less). | |
| | (Positions 124-325 are for all records) | |
| 124-132 | Social Security Number | SO-CA (omit hyphens) |
| 133-141 | VA Claim Number | |
| | If the VA claim number is not the Social Security Number, position 133 must be a blank. | |

SURVIVOR BENEFITS MASTER FILE (TAPE B)-- continued

| <u>Tape Position</u> | <u>Field Name</u> | <u>Description or DoD Standard Data Element Resource</u> |
|----------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 142-143 | FAN Code | |
| 34 | RCSBP election | |
| 35 | RSFPP | |
| 36 | SBP election | |
| 37 | SBP minimum income widow/widower | |
| 38 | SBP member died on active duty on or after September 21, 1972 | |
| 39 | SBP member died on active duty before September 21, 1972 | |
| 40 | RCSBP member died during 90-day election period or retirement-eligible member died before notification of eligibility | |
| 41 | RCSBP member died on active duty | |
| 144-170 | Name, Individual (Last, First, Middle Initial) | NA-RG |
| 171-200 | Address - Line 1 | ST-AD, ST-GA, NA-ZC. Provide correspondence address if known; other-wise, provide check mailing address. Up to four address lines of 30 positions each are allowed. City, state, and code must be in the last used line. Unused lines must follow and be filled with blanks. For example, if two lines of address are needed, positions 201-230 will contain city, state, and ZIP code and positions 231-290 will be blanks. |
| 201-230 | Address - Line 2 | |
| 231-260 | Address - Line 3 | |
| 261-290 | Address - Line 4 | |
| 291-299 | ZIP Code | NA-ZC |
| | Report the same ZIP code as provided in the address field. If only five positions are available, left-justify and move zeros to positions 296-299. | |
| 300-308 | Member's Prior Social Security Number | SO-CA (omit hyphens) |
| | Applicable only if the member's Social Security Number has changed during the reporting period. | |

SURVIVOR BENEFITS MASTER FILE (TAPE B)-- continued

| <u>Tape Position</u> | <u>Field Name</u> | <u>Description or DoD Standard Data Element Resource</u> |
|--------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|
| 309-314 | Member's Date of Initial Entry into Military Service (DIEMS) Date (YYMMDD) an individual was first appointed or enlisted or conscripted in any Military Service of the United States (active or reserve component). This date is fixed and is not adjusted for breaks in service. This date is retained until retired pay is actually granted, even if after age 60. This includes enlistment as a reserve in the Senior ROTC program, or as a scholarship cadet, or midshipman under section 10 U.S.C. 2107 or 2107(a) (reference (f)), enlistment under section 10 U.S.C. 511(d) (reference (f)), enlistment in the active component Delayed Entry Program (DEP), and entrance as a cadet or midshipman at the USMA, USNA, USAFA, and USCGA (excludes U.S. Merchant Marine Academy). | DA-FA, |
| 315-316 | Country of Address | CO-XV |
| 317-325 | Filler (blanks) | |

E2.A3. ENCLOSURE 2, ATTACHMENT 3
REPORT OF THE STATUS OF RETIRED PAY ACCOUNTS - Part 1

RETIREE

AS OF QUARTER ENDING: _____

SERVICE: _____

| | <u>Number of Active Records</u> | <u>Total Net* Retired/Retainer Pay Active Records</u> | <u>Number of Suspended Records</u> | <u>Number of Terminated Records</u> |
|-----------------------------------------------------------|-------------------------------------|-------------------------------------------------------------------|--------------------------------------------|---------------------------------------------|
| Officer - Active Duty Service | | \$ | | |
| Enlisted - Active Duty Service and FR/FMCR | | \$ | | |
| Officer - Reserve Service entitlement at or after age 60 | | \$ | | |
| Enlisted - Reserve Service entitlement at or after age 60 | | \$ | | |
| Officer - TDRL | | \$ | | |
| Enlisted - TDRL | | \$ | | |
| Officer - PDRL | | \$ | | |
| Enlisted - PDRL | | \$ | | |
| TOTAL | _____ | _____ | _____ | _____ |

* Amount chargeable to the retired pay trust fund.

REPORT OF THE STATUS OF RETIRED PAY ACCOUNTS - Part 2

SURVIVOR

AS OF QUARTER ENDING: _____

SERVICE: _____

| | <u>Number of Active Records</u> | <u>Total Net* Annuity Active Records</u> | <u>Number of Suspended Records</u> | <u>Number of Terminated Records</u> |
|-------------------------------------------------|-------------------------------------|--------------------------------------------------|--------------------------------------------|---------------------------------------------|
| RSFPP | | \$ | | |
| SBP election | | \$ | | |
| SBP minimum income widow/widower | | \$ | | |
| SBP member died on active duty | | \$ | | |
| RCSBP election | | \$ | | |
| RCSBP member died during 90-day election period | | \$ | | |
| RCSBP member died on active duty | | \$ | | |
| TOTAL | _____ | _____ | _____ | _____ |

* Amount chargeable to the retired pay trust fund.

E3. ENCLOSURE 3

ACRONYMS

| | |
|---------|---------------------------------------------|
| DIC | Dependency and Indemnity Compensation |
| FAN | Functional Account Number |
| FR/FMCR | Fleet Reserve/Fleet Marine Corps Reserve |
| PDRL | Permanent Disability Retired List |
| RCSBP | Reserve Component Survivor Benefit Plan |
| RSFPP | Retired Serviceman's Family Protection Plan |
| SBP | Survivor Benefit Plan |
| TDRL | Temporary Disability Retired List |
| VA | Veterans Administration |