

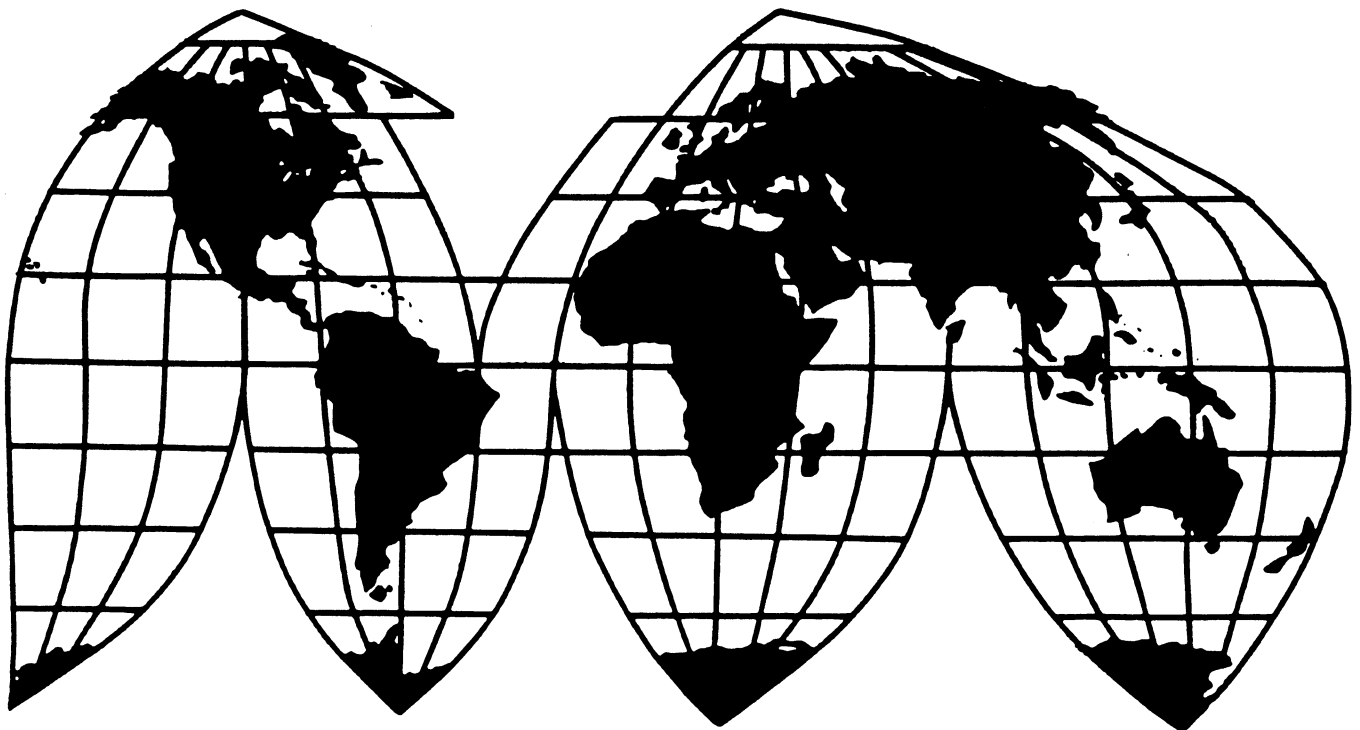
Nonrubber Footwear Quarterly Statistical Report

Investigation No. 332-191

Publication 2925

September 1995

U.S. International Trade Commission



Washington, DC 20436

U.S. International Trade Commission

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This report was principally prepared by:

Sundar A. Shetty
Energy, Chemicals and Textiles Division

**Address all communications to
Secretary to the Commission
United States International Trade Commission
Washington, DC 20436**

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PREFACE

This series of quarterly reports on the U.S. nonrubber footwear industry is published by the U.S. International Trade Commission pursuant to a request from the Senate Committee on Finance. In a letter received on August 10, 1984, the Committee requested that the Commission institute an investigation under section 332 of the Tariff Act of 1930 (19 U.S.C. 1332) for the purpose of preparing and publishing quarterly reports on nonrubber footwear. In response to this request, the Commission instituted investigation No. 332-191 on August 28, 1984.

The Committee requested the reports in order that it might monitor the condition of the industry on a quarterly basis. The Committee requested that the quarterly reports include data on (1) production and/or shipments, (2) imports, (3) exports, (4) apparent consumption, (5) market share, (6) employment, (7) unemployment, and (8) prices. In addition, the Committee requested that the Commission provide, on an annual basis, information on plant closings in the industry. The Commission publishes information on plant closings in the reports covering the fourth quarter of each year.

HIGHLIGHTS

U.S. production--U.S. nonrubber footwear production in the second quarter of 1995 rebounded by 3 percent over that in the corresponding period of 1994; total output in the first half of 1995 was 82.1 million pairs, down by less than 1 percent from that of a year earlier. The increase in the second quarter followed, on a year-over-year basis, five consecutive quarters of decline. The value of U.S. producers' shipments rose by 4 percent in the second quarter but declined by 2 percent in the first half, to \$1.8 billion (table 1).

The decline in U.S. output so far this year largely reflects a sluggish U.S. nonrubber footwear market, which was down by 1 percent in both the second quarter and the first half. The U.S. industry's share of the market remained fairly stable by volume at 11 percent but fell by 1 percentage point, by value, to 26 percent. Employment in the nonrubber footwear industry continued to decline, dropping by 6 percent in both the second quarter and the first half. Footwear prices at the U.S. producer level averaged a 2-percent increase in the first half while those at the consumer level declined by 1 percent (table 2).

U.S. imports--U.S. imports of nonrubber footwear also have remained sluggish so far this year. They declined by 2 percent in the second quarter, following a gain of less than 0.5 percent in the first quarter, and were down by 1 percent in the first half to a total of 559.6 million pairs (table 3). The value of these imports rose by 3 percent in the second quarter and by 4 percent in the first half to \$4.8 billion. Imports' share of the U.S. nonrubber footwear market remained relatively unchanged at 89 percent (by volume) in the first half of 1995.

China continued to expand its dominant share of the U.S. nonrubber footwear market in the first half of 1995, when its market share rose to 56 percent by volume from 52 percent in the corresponding 1994 period. Imports from China rose by 7 percent in the second quarter and by 6 percent in the first half, bringing the first half totals to 352.8 million pairs, valued at \$2.2 billion. By contrast, the volume of imports from all other suppliers together declined by 17 percent in the second quarter and by 11 percent in the first half.

Italy was the only other major supplier to increase its nonrubber footwear shipments in the second quarter of 1995. Imports from Italy rose by 13 percent that quarter and by 9 percent in the first half to 28.3 million pairs, valued at \$491 million. The depreciation of the Italian lira against the dollar made Italian products more price competitive in the U.S. market and contributed largely to the recent acceleration in imports from that country.

By contrast, the appreciation of the Spanish peseta in the second quarter of 1995 and the Brazilian real since July 1994 affected in part their shipments to the United States. Imports from Spain, following a 61-percent growth by volume in 1994, dropped by 17 percent in the second quarter, bringing the first half gain to 4 percent. Imports from Brazil, the second leading supplier, declined by 26 percent in the second quarter and by 20 percent in the first half, bringing the total to 58.3 million pairs, valued at \$574 million.

Imports from Indonesia and Thailand, the third and the seventh leading suppliers of mainly nonrubber athletic footwear, declined by 13 and 7 percent, respectively, in the second quarter, bringing the first half declines from these countries to 7 and 1 percent, respectively. Imports from these countries have been affected by sluggish demand for athletic footwear in the United States.

Rapid declines in imports from Taiwan and Korea continued into the second quarter of 1995 as footwear production in these countries continued to shift into China and other low-labor-cost countries of Asia. Imports from Taiwan and Korea both declined by about 40 percent in the second quarter of 1995, bringing the first half decline for Taiwan to 36 percent and that for Korea to 34 percent.

The volume of nonrubber footwear imports from Mexico rose by 55 percent in the second quarter to 2.4 million pairs, while the value of these imports increased by only 8 percent, reflecting a 30-percent drop in the unit value. During the first half, imports from Mexico increased by 44 percent by volume to 4.4 million pairs, valued at \$51.8 million, reflecting a 25-percent decline in the unit value. Over three-fourths of these imports were leather footwear, especially boots. Significant depreciation of the Mexican peso against the dollar improved the price competitiveness of Mexican products in the U.S. market and has largely contributed to their rapid growth.

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Table 1

Nonrubber footwear: U.S. production/value of producers' shipments, imports for consumption, exports of domestic merchandise, and apparent consumption, 1990-94 and by quarters, 1994-95

Period	Production/ shipments ^{2/}	Imports	Exports	Apparent consumption	Ratio of imports to consumption ^{1/}	Change from year-earlier period ^{1/}			
						Production/ shipments	Imports	Exports	Apparent consumption
	Quantity (million pairs)					-----Percent-----			
1990.....	184.6	897.5	15.2	1,066.9	84	-17	4	5	0
1991.....	169.0	937.2	18.1	1,088.0	86	-8	4	19	2
1992.....	164.8	974.2	21.4	1,117.7	87	-2	4	18	3
1993.....	171.7	1,065.3	20.7	1,216.3	88	4	9	-3	9
1994.....	161.7	1,101.3	22.5	1,240.5	89	-6	3	9	2
1994:									
Jan.-Mar....	42.2	283.1	5.5	319.8	89	-3	5	16	4
Apr.-Jun....	40.5	281.8	5.3	317.0	89	-9	8	-3	5
Jul.-Sep....	39.8	301.1	5.5	335.4	90	-7	2	2	4/
Oct.-Dec....	39.2	235.2	6.2	268.3	88	-4	-1	22	-2
1995:3/									
Jan.-Mar....	40.3	284.3	5.0	319.7	89	-4	4/	-9	4/
Apr.-Jun....	41.8	275.2	4.8	312.3	88	3	-2	-9	-1
	Value (million dollars)					-----Percent-----			
1990.....	3,671.8	8,408.5	254.5	11,825.8	71	-2	13	42	7
1991.....	3,521.4	8,311.9	305.6	11,527.7	72	-4	-1	20	-3
1992.....	3,586.4	8,587.5	341.9	11,832.0	73	2	3	12	3
1993.....	3,753.3	9,256.2	330.8	12,678.7	73	5	8	-3	7
1994.....	3,788.8	9,656.8	379.4	13,066.2	74	1	4	15	3
1994:									
Jan.-Mar....	972.4	2,235.0	85.7	3,121.7	72	10	6	16	7
Apr.-Jun....	881.4	2,384.4	88.2	3,177.7	75	4/	5	7	4
Jul.-Sep....	942.8	2,797.8	99.1	3,641.5	77	-7	2	14	-1
Oct.-Dec....	992.1	2,239.6	106.4	3,125.2	72	2	5	21	3
1995:3/									
Jan.-Mar....	909.4	2,337.1	87.4	3,159.1	74	-6	5	2	1
Apr.-Jun....	916.3	2,452.6	91.3	3,277.6	75	4	3	4	3

1/ Percentages based on unrounded data.

2/ "Quantity" represents U.S. production, and "value" represents shipments of domestically manufactured footwear.

3/ Preliminary.

4/ Less than 0.5 percent.

Note.--Because of rounding, figures may not add to totals shown.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Commerce.

Table 2

Employment in the U.S. nonrubber footwear industry, unemployment rate for the nonrubber footwear industry (SIC 314), Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear, 1990-94 and by quarters, 1994-95

Period	Employment		Change from year-earlier period		Unemployment rate ^{1/}	Producer Price Index	Consumer Price Index
	Total	Production	Total employment	Production workers			
	-----1,000 workers-----		-----Percent-----			(1982=100)	(1982-84=100)
1990.....	73.9	62.7	-4	-5	8.0	125.6	117.4
1991.....	67.3	56.6	-9	-10	12.3	128.6	120.9
1992.....	64.3	53.5	-4	-5	12.8	132.0	125.0
1993.....	62.1	51.2	-3	-4	9.8	134.4	125.9
1994.....	57.9	47.6	-7	-7	8.2	135.5	126.1
1994:							
Jan.-Mar.....	59.2	48.8	-5	-5	19.3	135.3	127.1
Apr.-Jun.....	58.3	48.0	-6	-7	8.3	135.3	127.0
Jul.-Sep.....	57.4	47.0	-7	-7	3.5	135.4	125.7
Oct.-Dec.....	56.7	46.5	-8	-8	1.7	136.2	124.6
1995:2/							
Jan.-Mar.....	55.4	45.2	-6	-7	1.6	138.3	125.6
Apr.-Jun.....	55.0	44.8	-6	-7	7.7	138.7	125.0

1/ Data on quarterly unemployment rates are subject to considerable fluctuation because of the small sample used and, therefore, should be used with caution.

2/ Preliminary.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Labor.

Table 3
Nonrubber footwear: U.S. imports for consumption, by principal sources, Jan.-June 1993-95, Apr.-June 1993-95, and annual 1993-94

Source	Jan.-June--			Per- centage change, Jan.- June 1995 from Jan.- June 1994	April-June--			Per- centage change, Apr.- June 1995 from Apr.- June 1994	Per- centage change, 1994 from 1993		
	1993	1994	1995		1993	1994	1995		1993	1994	1995
Quantity (1,000 pairs)											
China.....	298,966	331,847	352,778	6.3	149,675	168,019	180,234	7.3	622,240	680,719	9.4
Brazil.....	64,497	72,627	58,346	- 19.7	31,791	32,834	24,371	- 25.8	130,001	121,239	- 6.7
Italy.....	19,694	26,079	28,331	8.6	9,068	11,663	13,155	12.8	35,445	42,394	19.6
Indonesia.....	42,290	39,251	36,496	- 7.0	20,017	19,602	17,077	- 12.9	84,275	79,016	- 6.2
Spain.....	8,033	13,174	13,757	4.4	3,849	6,710	5,588	- 16.7	15,080	24,256	60.8
Thailand.....	13,949	12,727	12,607	- 0.9	6,480	6,874	6,415	- 6.7	25,464	24,508	- 3.8
Korea.....	21,517	12,308	8,144	- 33.8	11,059	7,191	4,288	- 40.4	36,490	24,294	- 33.4
Taiwan.....	30,640	20,761	13,331	- 35.8	13,717	9,849	5,849	- 40.6	46,715	32,705	- 30.0
United Kingdom.....	1,438	1,522	1,677	10.2	685	713	970	36.0	2,822	2,833	0.4
Mexico.....	3,534	3,095	4,441	43.5	1,723	1,534	2,383	55.3	6,639	5,977	- 10.0
Hong Kong.....	6,263	6,900	5,886	- 14.7	3,063	4,354	2,993	- 31.3	13,464	13,197	- 2.0
Portugal.....	1,887	2,234	2,370	6.1	975	1,132	1,046	- 7.6	3,907	4,540	16.2
India.....	3,393	5,150	3,802	- 26.2	1,921	2,360	1,714	- 27.4	6,619	7,950	20.1
Philippines.....	3,711	4,811	5,474	13.8	1,957	2,269	2,758	21.6	10,681	11,039	3.4
Germany.....	761	1,306	1,567	20.0	286	696	811	16.5	1,833	2,638	43.9
France.....	480	663	559	- 15.7	252	298	199	- 33.2	1,079	1,300	20.5
Canada.....	268	405	523	29.1	163	251	301	19.9	1,382	1,884	36.3
Poland.....	1,061	2,022	1,333	- 34.1	525	1,157	643	- 44.4	1,959	3,303	68.6
Dominican Rep.....	680	209	849	306.2	353	156	589	277.6	1,239	963	- 22.3
Hungary.....	294	332	500	50.6	182	176	255	44.9	598	756	26.4
All Other.....	7,650	7,495	6,812	- 9.1	4,111	3,932	3,595	- 8.6	17,325	15,746	- 9.1
Total.....	531,016	564,927	559,591	- 0.9	261,864	281,777	275,243	- 2.3	1,065,267	1,101,268	3.4
CBI total.....	1,245	910	1,436	57.8	622	543	886	63.2	2,501	2,405	- 3.8
EU 15 total.....	32,795	45,332	48,654	7.3	15,433	21,351	21,959	2.8	61,111	78,715	28.8
Value (1,000 dollars)											
China.....	1,738,669	2,042,199	2,235,681	9.5	928,044	1,066,057	1,190,434	11.7	3,881,544	4,430,717	14.1
Brazil.....	630,663	679,363	573,685	- 15.6	341,165	323,563	269,440	- 16.7	1,396,454	1,251,907	- 10.4
Italy.....	356,392	410,003	490,916	19.7	178,526	211,081	240,714	14.0	742,656	865,975	16.6
Indonesia.....	349,543	349,688	348,356	- 0.4	171,400	172,366	169,538	- 1.6	722,119	724,607	0.3
Spain.....	126,788	166,062	196,256	18.2	64,338	88,798	89,822	1.2	243,148	350,894	44.3
Thailand.....	144,273	138,155	161,408	16.8	68,644	75,535	87,101	15.3	271,112	280,612	3.5
Korea.....	377,102	201,748	140,239	- 30.5	183,710	113,905	76,306	- 33.0	621,808	409,194	- 34.2
Taiwan.....	254,542	172,817	138,354	- 19.9	121,661	84,274	66,789	- 20.7	449,346	327,548	- 27.1
United Kingdom.....	41,376	42,919	52,699	22.8	20,791	20,272	32,051	58.1	82,788	84,187	1.7
Mexico.....	57,308	47,903	51,783	8.1	29,065	25,290	27,406	8.4	113,450	98,608	- 13.1
Hong Kong.....	50,310	56,952	47,247	- 17.0	25,868	37,779	24,850	- 34.2	112,700	108,457	- 3.8
Portugal.....	33,193	41,600	50,975	22.5	17,701	21,089	23,265	10.3	72,324	90,684	25.4
India.....	36,348	46,985	41,096	- 12.5	20,924	24,452	21,222	- 13.2	84,323	88,065	4.4
Philippines.....	21,304	31,877	41,860	31.3	10,956	14,349	19,790	37.9	59,509	68,436	15.0
Germany.....	16,985	26,424	36,392	37.7	6,438	14,534	18,462	27.0	40,987	51,979	26.8
France.....	18,580	18,574	22,254	19.8	8,905	9,103	9,482	4.2	52,975	51,866	- 2.1
Canada.....	8,034	13,548	15,651	15.5	4,825	8,555	8,779	2.6	37,490	58,073	54.9
Poland.....	8,674	16,708	16,026	- 4.1	4,264	9,934	8,331	- 16.1	18,348	31,611	72.3
Dominican Rep.....	1,949	4,581	14,358	213.4	784	3,706	8,304	124.1	4,490	22,428	399.5
Hungary.....	7,513	9,717	14,736	51.7	4,668	4,941	7,658	55.0	15,522	21,355	37.6
All Other.....	93,438	101,568	99,669	- 1.9	50,141	54,815	52,826	- 3.6	233,119	239,561	2.8
Total.....	4,372,995	4,619,401	4,789,650	3.7	2,262,828	2,384,406	2,452,579	2.9	9,256,221	9,656,772	4.3
CBI total.....	8,438	15,426	22,873	48.3	3,763	9,777	12,892	31.9	19,847	45,208	127.8
EU 15 total.....	602,333	714,281	860,053	20.4	302,700	368,442	419,582	13.9	1,253,293	1,515,164	20.9
Unit value (per pair)											
China.....	\$5.81	\$6.15	\$6.33	2.9	\$6.20	\$6.34	\$6.60	4.1	\$6.23	\$6.50	4.3
Brazil.....	9.77	9.35	9.83	5.1	10.73	9.85	11.05	12.2	10.74	10.32	- 3.9
Italy.....	18.09	15.72	17.32	10.2	19.68	18.09	18.29	1.1	20.95	20.42	- 2.5
Indonesia.....	8.26	8.90	9.54	7.2	8.56	8.79	9.92	12.9	8.56	9.17	7.1
Spain.....	15.78	12.60	14.26	13.2	16.71	13.23	16.07	21.5	16.12	14.46	- 10.3
Thailand.....	10.34	10.85	12.80	18.0	10.59	10.98	13.57	23.6	10.64	11.44	7.5
Korea.....	17.52	16.39	17.21	5.0	16.61	15.83	17.79	12.4	17.04	16.84	- 1.2
Taiwan.....	8.30	8.32	10.37	24.6	8.86	8.55	11.41	33.5	9.61	10.01	4.2
United Kingdom.....	28.77	28.19	31.42	11.5	30.35	28.43	33.04	16.2	29.33	29.71	1.3
Mexico.....	16.21	15.47	11.66	- 24.6	16.86	16.48	11.50	- 30.2	17.08	16.49	- 3.5
Hong Kong.....	8.03	8.25	8.02	- 2.8	8.44	8.67	8.30	- 4.3	8.37	8.21	- 1.9
Portugal.....	17.59	18.62	21.50	15.5	18.15	18.62	22.24	19.4	18.51	19.97	7.9
India.....	10.71	9.12	10.80	18.4	10.89	10.36	12.38	19.5	12.73	11.07	- 13.0
Philippines.....	5.74	6.62	7.64	15.4	5.59	6.32	7.17	13.4	5.57	6.19	11.1
Germany.....	22.31	20.23	23.22	14.8	22.51	20.88	22.76	9.0	22.36	19.70	- 11.9
France.....	38.70	28.01	39.81	42.1	35.33	30.54	47.64	56.0	49.09	39.89	- 18.7
Canada.....	29.97	33.45	29.92	- 10.6	29.60	34.08	29.16	- 14.4	27.12	30.82	13.6
Poland.....	8.17	8.26	12.02	45.5	8.12	8.58	12.95	50.9	9.36	9.57	2.2
Dominican Rep.....	2.86	21.91	16.91	- 22.8	2.22	23.75	14.09	- 40.7	3.62	23.28	543.1
Hungary.....	25.55	29.26	29.47	0.7	25.64	28.07	30.03	7.0	25.95	28.24	8.8
All Other.....	12.21	13.55	14.63	8.0	12.19	13.94	14.69	5.4	13.45	15.21	13.1
Total.....	8.23	8.17	8.55	4.7	8.64	8.46	8.91	5.3	8.68	8.76	0.9
CBI total.....	6.77	16.95	15.92	- 6.1	6.04	18.00	14.55	- 19.2	7.93	18.79	136.9
EU 15 total.....	18.36	15.75	17.67	12.2	19.61	17.25	19.10	10.7	20.50	19.24	- 6.1

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 4

Rubber footwear: U.S. production, imports for consumption, exports of domestic merchandise, and apparent consumption, 1990-94 and by quarters, 1994-95

Period	Production	Imports	Exports	Apparent consumption	Ratio of imports to consumption ^{1/}	Change from year-earlier period ^{1/}				
						Production	Imports	Exports	Apparent consumption	
Quantity (million pairs)					-----Percent-----					
Fabric-upper footwear with rubber or plastic soles:										
1990.....	89.7	199.2	8.7	280.3	71	17	5	-13	9	
1991.....	97.5	213.4	9.7	301.2	71	9	7	11	7	
1992.....	92.7	257.0	9.5	340.2	76	-5	20	-2	13	
1993.....	62.5	260.0	9.2	313.3	83	-33	1	-3	-8	
1994.....	56.7	300.5	7.3	349.9	86	-9	16	-21	12	
1994:										
Jan.-Mar...	17.2	93.0	1.9	108.3	86	-19	4	-32	3/	
Apr.-Jun...	15.4	87.0	1.6	100.7	86	-10	22	-25	17	
Jul.-Sep...	11.2	58.6	1.7	68.1	86	-2	20	-18	17	
Oct.-Dec...	13.0	61.9	2.0	72.8	85	1	23	-7	19	
1995: 2/										
Jan.-Mar...	16.3	112.3	2.3	126.3	89	-5	21	24	17	
Apr.-Jun...	15.2	88.9	3.7	100.3	89	-1	2	125	3/	

Quantity (million pairs)					-----Percent-----					
Protective footwear:										
1990.....	16.0	8.7	0.8	23.9	37	13	7	24	11	
1991.....	15.6	8.0	0.9	22.7	35	-2	-8	17	-5	
1992.....	17.8	7.7	0.8	24.8	31	14	-3	-16	9	
1993.....	17.8	9.7	0.7	26.7	36	3/	25	-2	8	
1994.....	20.2	12.0	1.0	31.3	38	14	23	29	17	
1994:										
Jan.-Mar...	5.3	1.8	0.1	6.9	25	32	15	-12	28	
Apr.-Jun...	5.8	2.5	0.2	8.2	31	20	25	5	22	
Jul.-Sep...	4.4	4.3	0.1	8.5	50	4	34	-36	19	
Oct.-Dec...	4.7	3.4	0.5	7.7	44	1	15	180	2	
1995:2/										
Jan.-Mar...	4.4	1.8	0.4	5.8	30	-17	3/	179	-17	
Apr.-Jun...	4.2	2.5	0.3	6.4	39	-28	3/	24	-21	

1/ Percentages based on unrounded data.

2/ Preliminary.

3/ Less than 0.5 percent.

Note.--Because of rounding, figures may not add to totals shown.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Commerce.

Table 5
Fabric upper footwear with rubber or plastic soles: U.S. imports for consumption, by principal sources, Jan.-June 1993-95,
Apr.-June 1993-95, and annual 1993-94

Source	Jan.-June--			Per- centage change, Jan.- June 1995 from Jan.- June 1994	April-June--			Per- centage change, Apr.- June 1995 from Apr.- June 1994			Per- centage change, 1994 from 1993
	1993	1994	1995		1993	1994	1995		1993	1994	
Quantity (1,000 pairs)											
China.....	115,863	133,089	153,534	15.4	50,336	64,025	66,110	3.3	176,266	211,786	20.2
Korea.....	13,552	9,854	7,555	- 23.3	6,285	4,561	3,553	- 22.1	23,339	15,621	- 33.1
Indonesia.....	5,513	9,257	12,261	32.5	2,775	5,315	5,716	7.5	10,821	17,259	59.5
Thailand.....	5,950	5,434	4,603	- 15.3	2,634	2,736	2,020	- 26.2	10,036	9,694	- 3.4
Taiwan.....	4,393	3,558	2,428	- 31.8	1,987	1,639	947	- 42.2	7,390	6,022	- 18.5
Mexico.....	9,524	9,014	10,527	16.8	4,627	3,571	5,448	52.6	18,717	20,232	8.1
Dominican Rep.....	1,512	3,968	3,719	- 6.3	857	2,168	2,284	5.4	4,495	9,125	103.0
Hong Kong.....	1,576	1,592	2,136	34.2	498	837	815	- 2.6	2,522	2,690	6.7
Italy.....	93	248	490	97.6	38	148	231	56.1	221	430	94.6
Philippines.....	1,029	1,332	1,201	- 9.8	495	630	513	- 18.6	3,015	3,145	4.3
Spain.....	127	497	456	- 8.2	83	260	107	- 58.8	243	729	200.0
Canada.....	53	95	330	247.4	26	29	173	496.6	258	231	- 10.5
Israel.....	451	380	380	0.0	178	187	167	- 10.7	781	681	- 12.8
Malaysia.....	160	319	447	40.1	45	127	137	7.9	249	695	179.1
Brazil.....	546	914	453	- 50.4	286	550	290	- 47.3	794	1,364	71.8
Germany.....	33	37	67	81.1	19	19	42	121.1	82	101	23.2
France.....	44	89	53	- 40.4	21	25	26	4.0	79	114	44.3
Switzerland.....	7	14	43	207.1	0	7	18	157.1	7	17	142.9
Japan.....	50	34	79	132.4	45	16	76	375.0	74	84	13.5
United Kingdom.....	1	1	14	300.0	0	1	7	600.0	3	15	400.0
All Other.....	200	239	409	71.1	87	141	177	25.5	582	453	- 22.2
Total.....	160,687	179,977	201,198	11.8	71,333	87,001	88,866	2.1	259,984	300,497	15.6
CBI total.....	1,518	3,970	3,883	- 2.2	862	2,170	2,332	7.5	4,555	9,131	100.5
EU 15 total.....	332	927	1,143	23.3	171	478	456	- 4.6	693	1,495	115.7
Value (1,000 dollars)											
China.....	297,602	382,552	502,408	31.3	136,464	184,013	211,246	14.8	518,311	690,887	33.3
Korea.....	212,937	154,472	128,912	- 16.5	104,737	75,517	62,198	- 17.6	382,642	250,225	- 34.6
Indonesia.....	46,442	75,754	115,434	52.4	25,812	40,075	57,224	42.8	106,467	160,094	50.4
Thailand.....	27,322	44,396	45,562	2.6	13,401	22,716	22,587	- 0.6	57,137	78,407	37.2
Taiwan.....	63,423	60,414	42,384	- 29.8	29,377	27,264	15,155	- 44.4	117,338	106,376	- 9.3
Mexico.....	17,049	16,395	19,743	20.4	8,774	6,812	10,566	55.1	36,974	38,579	4.3
Dominican Rep.....	2,727	8,264	8,906	7.8	1,533	4,512	5,210	15.5	8,478	20,120	137.3
Hong Kong.....	5,904	9,059	7,859	- 13.2	2,623	4,907	4,916	0.2	11,302	13,675	21.0
Italy.....	2,015	4,876	5,413	11.0	909	2,584	2,210	- 14.5	5,597	9,237	65.0
Philippines.....	4,289	4,681	4,474	- 4.4	2,175	2,241	1,919	- 14.4	10,289	10,747	4.5
Spain.....	1,178	4,345	4,750	9.3	754	2,369	1,125	- 52.5	2,362	6,726	184.8
Canada.....	438	567	1,821	221.2	240	239	1,095	358.2	1,534	1,714	11.7
Israel.....	2,371	2,462	2,260	- 8.2	1,016	1,199	950	- 20.8	4,754	4,560	- 4.1
Malaysia.....	1,126	2,039	3,007	47.5	324	761	831	9.2	1,804	4,552	152.3
Brazil.....	1,428	3,149	1,517	- 51.8	721	1,634	828	- 49.3	2,087	5,499	163.5
Germany.....	792	997	1,591	59.6	441	521	815	56.4	1,857	2,369	27.6
France.....	1,394	2,259	1,148	- 49.2	686	701	470	- 33.0	2,636	2,750	4.3
Switzerland.....	28	44	281	538.6	12	23	248	978.3	28	135	382.1
Japan.....	279	282	301	6.7	173	162	213	31.5	453	646	42.6
United Kingdom.....	68	32	400	150.0	13	16	210	212.5	99	198	100.0
All Other.....	1,645	2,564	2,471	- 3.6	931	1,400	1,228	- 12.3	3,818	4,380	14.7
Total.....	690,468	779,614	900,651	15.5	331,126	379,678	401,253	5.7	1,275,977	1,411,886	10.7
CBI total.....	2,746	8,269	9,401	13.7	1,547	4,516	5,480	21.3	8,667	20,134	132.3
EU 15 total.....	5,705	13,613	14,011	2.9	2,945	6,684	5,136	- 23.2	13,255	23,130	74.5
Unit value (per pair)											
China.....	\$2.56	\$2.87	\$3.27	13.9	\$2.71	\$2.87	\$3.19	11.1	\$2.94	\$3.26	10.9
Korea.....	15.71	17.06	17.06	8.9	16.66	16.55	17.50	5.7	16.39	16.01	- 2.3
Indonesia.....	8.42	8.18	9.41	15.0	9.30	7.53	10.01	32.9	9.83	9.27	- 5.7
Thailand.....	4.59	8.17	9.89	21.1	5.08	8.30	11.18	34.7	5.69	8.08	42.0
Taiwan.....	14.43	16.97	17.45	2.8	14.78	16.63	16.00	- 3.8	15.87	17.66	11.3
Mexico.....	1.79	1.81	1.87	3.3	1.89	1.90	1.93	1.6	1.97	1.90	- 3.6
Dominican Rep.....	1.80	2.08	2.39	14.9	1.78	2.08	2.28	9.6	1.88	2.20	17.0
Hong Kong.....	3.74	5.69	3.67	- 35.5	5.26	5.86	6.03	2.9	4.48	5.08	13.4
Italy.....	21.66	19.66	11.04	- 43.8	23.92	17.45	9.56	- 45.2	25.32	21.48	- 15.2
Philippines.....	4.16	3.51	3.72	6.0	4.39	3.55	3.74	5.4	3.41	3.41	0.0
Spain.....	9.27	8.74	10.41	19.1	9.08	9.11	10.51	15.4	9.72	9.22	- 5.1
Canada.....	8.26	5.96	5.51	- 7.6	9.23	8.24	6.32	- 23.3	5.94	7.41	24.7
Israel.....	5.25	6.47	5.94	- 8.2	5.70	6.41	5.68	- 11.4	6.08	6.69	10.0
Malaysia.....	7.03	6.39	6.72	5.2	7.20	5.99	6.06	1.2	7.24	6.54	- 9.7
Brazil.....	2.61	3.44	3.34	- 2.9	2.52	2.97	2.85	- 4.0	2.62	4.03	53.8
Germany.....	24.00	26.94	23.74	- 11.9	23.21	27.42	19.40	- 29.2	22.64	23.45	3.6
France.....	31.68	25.38	21.66	- 14.7	32.66	28.04	18.07	- 35.6	33.36	24.12	- 27.7
Switzerland.....	4.00	3.14	6.53	108.0	.00	3.28	13.77	319.8	4.00	7.94	98.5
Japan.....	5.58	8.29	3.81	- 54.0	3.84	10.12	2.80	- 72.3	6.12	7.69	25.7
United Kingdom.....	68.00	32.00	28.57	- 10.7	.00	16.00	30.00	87.5	33.00	13.20	- 60.0
All Other.....	8.22	10.72	6.04	- 43.7	10.70	9.92	6.93	- 30.1	6.56	9.66	47.3
Total.....	4.29	4.33	4.47	3.2	4.64	4.36	4.51	3.4	4.90	4.69	- 4.3
CBI total.....	1.80	2.08	2.42	16.3	1.79	2.08	2.34	12.5	1.90	2.20	15.8
EU 15 total.....	17.18	14.68	12.25	- 16.6	17.22	13.98	11.26	- 19.5	19.12	15.47	- 19.1

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 6
Protective footwear: U.S. imports for consumption, by principal sources, Jan.-June 1993-95, Apr.-June 1993-95, and annual 1993-94

Source	Jan.-June--			Per- centage change, Jan.- June 1995 from Jan.- June 1994	April-June--			Per- centage change, Apr.- June 1995 from Apr.- June 1994	1993	1994	Per- centage change, 1994 from 1993
	1993	1994	1995		1993	1994	1995				
Quantity (1,000 pairs)											
China.....	2,195	2,380	2,427	2.0	1,137	1,253	1,364	8.9	5,588	7,164	28.2
Canada.....	678	1,023	1,115	9.0	468	747	687	- 8.0	1,722	2,774	61.1
Korea.....	297	408	237	- 41.9	246	297	203	- 31.6	1,256	858	- 31.7
Germany.....	54	32	29	- 9.4	16	16	21	31.3	82	74	- 9.8
Malaysia.....	28	15	28	86.7	15	8	17	112.5	59	34	- 42.4
Taiwan.....	113	134	132	- 1.5	36	101	68	- 32.7	421	361	- 14.3
France.....	14	19	19	0.0	13	4	16	300.0	38	71	86.8
Thailand.....	4	140	53	- 62.1	2	43	15	- 65.1	111	213	91.9
Netherlands.....	7	9	7	- 22.2	4	9	3	- 66.7	20	10	- 50.0
Italy.....	2	3	41	266.7	0	1	15	400.0	43	26	- 39.5
United Kingdom.....	16	22	14	- 36.4	13	13	5	- 61.5	29	43	48.3
Sri Lanka.....	0	3	13	333.3	0	0	5	0.0	0	7	0.0
Japan.....	0	1	37	600.0	0	0	37	0.0	3	14	366.7
Israel.....	24	28	29	3.6	2	9	2	- 77.8	56	114	103.6
Finland.....	1	1	0	-100.0	1	0	0	0.0	3	2	- 33.3
Colombia.....	71	16	11	- 31.3	45	9	2	- 77.8	94	34	- 63.8
Slovakia.....	0	0	8	0.0	0	0	8	0.0	1	0	-100.0
Czech Republic.....	0	0	7	0.0	0	0	7	0.0	0	0	0.0
Indonesia.....	0	0	0	0.0	0	0	0	0.0	7	11	57.1
Hong Kong.....	1	5	5	0.0	0	2	0	-100.0	39	14	- 64.1
All Other.....	32	47	19	- 59.6	14	12	0	-100.0	119	137	15.1
Total.....	3,546	4,294	4,242	- 1.2	2,018	2,532	2,484	- 1.9	9,701	11,970	23.4
CBI total.....	5	0	0	0.0	5	0	0	0.0	43	3	- 93.0
EU 15 total.....	103	98	115	17.3	55	54	62	14.8	231	249	7.8
Value (1,000 dollars)											
China.....	7,700	10,731	11,159	4.0	3,673	5,500	6,307	14.7	24,631	36,726	49.1
Canada.....	5,437	7,009	9,593	36.9	3,455	4,505	5,444	20.8	13,832	21,185	53.2
Korea.....	2,648	3,903	2,283	- 41.5	2,066	2,892	2,010	- 30.5	10,551	7,984	- 24.3
Germany.....	340	299	359	20.1	157	159	265	66.7	707	731	3.4
Malaysia.....	377	193	391	102.6	204	104	222	113.5	860	482	- 44.0
Taiwan.....	352	556	413	- 25.7	170	343	179	- 47.8	1,212	1,243	2.6
France.....	96	142	213	50.0	73	62	174	180.6	248	500	101.6
Thailand.....	45	1,101	547	- 50.3	23	399	150	- 62.4	1,091	1,840	68.7
Netherlands.....	156	197	174	- 11.7	106	191	73	- 61.8	315	211	- 33.0
Italy.....	97	146	282	93.2	26	97	68	- 29.9	668	702	5.1
United Kingdom.....	186	300	195	- 35.0	128	179	64	- 64.2	368	624	69.6
Sri Lanka.....	1	20	113	465.0	1	7	47	571.4	1	57	600.0
Japan.....	22	27	51	88.9	12	17	41	141.2	52	137	163.5
Israel.....	126	183	199	8.7	32	55	32	- 41.8	357	808	126.3
Finland.....	46	47	30	- 36.2	34	21	24	14.3	109	85	- 22.0
Colombia.....	345	92	69	- 25.0	227	57	23	- 59.6	448	183	- 59.2
Slovakia.....	0	0	13	0.0	0	0	13	0.0	17	0	-100.0
Czech Republic.....	0	0	10	0.0	0	0	10	0.0	0	6	0.0
Indonesia.....	3	13	2	- 84.6	0	0	2	0.0	22	123	459.1
Hong Kong.....	2	42	8	- 81.0	2	26	2	- 92.3	211	121	- 42.7
All Other.....	111	126	83	- 34.1	50	53	2	- 96.2	369	433	17.3
Total.....	18,099	25,135	26,198	4.2	10,445	14,675	15,163	3.3	56,078	74,193	32.3
CBI total.....	7	2	0	-100.0	7	0	0	0.0	77	11	- 85.7
EU 15 total.....	944	1,186	1,267	6.8	546	752	671	- 10.8	2,534	3,020	19.2
Unit value (per pair)											
China.....	\$3.50	\$4.50	\$4.59	2.0	\$3.23	\$4.38	\$4.62	5.5	\$4.40	\$5.12	16.4
Canada.....	8.01	6.85	8.60	25.5	7.38	6.03	7.92	31.3	8.03	7.63	- 5.0
Korea.....	8.91	9.56	9.63	0.7	8.39	9.73	9.90	1.7	8.40	9.30	10.7
Germany.....	6.29	9.34	12.37	32.4	9.81	9.93	12.61	27.0	8.62	9.87	14.5
Malaysia.....	13.46	12.86	13.96	8.6	13.60	13.00	13.05	0.4	14.57	14.17	- 2.7
Taiwan.....	3.11	4.14	3.12	- 24.6	4.72	3.39	2.63	- 22.4	2.87	3.44	19.9
France.....	6.85	7.47	11.21	50.1	5.61	15.50	10.87	- 29.9	6.52	7.04	8.0
Thailand.....	11.25	7.86	10.32	31.3	11.50	9.27	10.00	7.9	9.82	8.63	- 12.1
Netherlands.....	22.28	21.88	24.85	13.6	26.50	21.22	24.33	14.7	15.75	21.10	34.0
Italy.....	48.50	48.66	6.87	- 85.9	.00	97.00	4.53	- 95.3	15.53	27.00	73.9
United Kingdom.....	11.62	13.63	13.92	2.1	9.84	13.76	12.80	- 7.0	12.68	14.51	14.4
Sri Lanka.....	.00	6.66	8.69	30.5	.00	.00	9.40	0.0	.00	8.14	0.0
Japan.....	.00	27.00	1.37	- 94.9	.00	.00	1.10	0.0	17.33	9.78	- 43.6
Israel.....	5.25	6.53	6.86	5.1	16.00	6.11	16.00	161.9	6.37	7.08	11.1
Finland.....	46.00	47.00	.00	-100.0	34.00	.00	.00	0.0	36.33	42.50	17.0
Colombia.....	4.85	5.75	6.27	9.0	5.04	6.33	11.50	81.7	4.76	5.38	13.0
Slovakia.....	.00	.00	1.62	0.0	.00	.00	1.62	0.0	17.00	.00	-100.0
Czech Republic.....	.00	.00	1.42	0.0	.00	.00	1.42	0.0	.00	.00	0.0
Indonesia.....	.00	.00	.00	0.0	.00	.00	.00	0.0	3.14	11.18	256.1
Hong Kong.....	2.00	8.40	1.60	- 81.0	.00	13.00	.00	-100.0	5.41	8.64	59.7
All Other.....	3.46	2.68	4.36	62.7	3.57	4.41	.00	-100.0	3.10	3.16	1.9
Total.....	5.10	5.85	6.17	5.5	5.17	5.79	6.10	5.4	5.78	6.19	7.1
CBI total.....	1.40	.00	.00	0.0	1.40	.00	.00	0.0	1.79	3.66	104.5
EU 15 total.....	9.16	12.10	11.01	- 9.0	9.92	13.92	10.82	- 22.3	10.96	12.12	10.6

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 7
Nonrubber footwear: U.S. exports of domestic merchandise, by principal markets, Jan.-June 1993-95, Apr.-June 1993-95, and annual 1993-94

Market	Jan.-June--			Per- centage change, Jan.- June 1995 from Jan.- June 1994	April-June--			Per- centage change, Apr.- June 1995 from Apr.- June 1994	Per- centage change, 1994 from 1993		
	1993	1994	1995		1993	1994	1995		1993	1994	
Quantity (1,000 pairs)											
Japan.....	774	1,067	1,292	21.1	402	698	710	1.7	1,652	2,319	40.4
Canada.....	903	1,246	1,210	- 2.9	441	610	610	0.0	2,008	2,602	29.6
France.....	596	451	345	- 23.5	280	199	189	- 5.0	983	862	- 12.3
Italy.....	303	202	279	- 38.1	149	93	129	- 38.7	721	533	- 26.1
United Kingdom....	427	752	547	- 27.3	241	402	200	- 50.2	1,562	1,775	13.6
Netherlands.....	93	410	253	- 38.3	34	105	143	36.2	266	677	154.5
Mexico.....	1,693	1,027	482	- 53.1	634	517	245	- 52.6	2,961	2,194	- 25.9
Hong Kong.....	178	283	310	9.5	96	177	144	- 18.6	412	511	24.0
Germany.....	335	824	271	- 67.1	191	337	135	- 59.9	816	1,409	72.7
Brazil.....	39	44	296	572.7	10	24	175	629.2	89	262	194.4
Panama.....	237	157	216	37.6	62	79	152	92.4	415	362	- 12.8
Israel.....	60	31	142	358.1	31	22	87	295.5	155	116	- 25.2
Chile.....	37	151	177	17.2	19	97	89	- 8.2	138	477	245.7
Austria.....	30	25	43	72.0	21	3	43	333.3	59	49	- 16.9
Republic of Korea..	24	120	74	- 38.3	9	66	44	- 33.3	109	183	67.9
Russia.....	878	277	156	- 43.7	488	102	96	- 5.9	1,390	373	- 73.2
Australia.....	82	125	58	- 53.6	41	58	32	- 44.8	217	203	- 6.5
Jamaica.....	47	73	83	13.7	25	31	60	93.5	141	120	- 14.9
Switzerland.....	80	57	329	477.2	46	32	45	40.6	158	758	379.7
All Other.....	3,224	3,324	3,116	- 6.3	2,105	1,606	1,400	- 12.8	6,094	6,478	6.3
Total.....	10,206	10,807	9,846	- 8.9	5,445	5,299	4,827	- 8.9	20,684	22,504	8.8
Value (1,000 dollars)											
Japan.....	20,524	25,772	32,402	25.7	10,569	15,437	18,113	17.3	42,631	61,079	43.3
Canada.....	25,501	27,140	25,316	- 2.7	12,645	13,274	12,953	- 2.4	51,718	54,198	4.8
France.....	12,767	12,750	9,293	- 27.1	6,679	5,848	4,973	- 15.0	24,601	24,476	- 0.5
Italy.....	8,161	4,240	8,255	94.7	4,613	1,950	4,244	117.6	18,383	13,256	- 27.9
United Kingdom....	7,459	8,502	7,520	- 11.6	3,959	3,724	3,781	1.5	18,111	17,005	- 6.1
Netherlands.....	2,091	6,852	5,763	- 15.9	772	2,504	3,670	46.6	5,295	14,412	172.2
Mexico.....	9,639	8,933	7,415	- 17.0	4,258	4,694	3,236	- 31.1	20,165	25,029	24.1
Hong Kong.....	3,653	5,283	7,316	38.5	2,016	3,398	2,712	- 20.2	9,065	10,125	11.7
Germany.....	6,757	11,783	5,877	- 50.1	4,156	4,758	2,337	- 50.9	16,719	23,338	39.6
Brazil.....	649	686	4,032	487.8	200	388	1,918	394.3	1,370	3,375	146.4
Panama.....	2,870	1,531	2,675	74.7	783	812	1,695	108.7	4,988	4,581	- 8.2
Israel.....	865	534	2,338	337.8	394	355	1,552	337.2	2,163	2,038	- 5.8
Chile.....	594	1,362	3,377	147.9	222	811	1,404	73.1	1,416	5,085	259.1
Austria.....	1,431	636	1,268	99.4	1,228	103	1,231	95.1	2,169	1,245	- 42.6
Republic of Korea..	385	1,096	1,770	61.5	171	566	1,202	112.4	1,579	1,983	25.6
Russia.....	8,303	3,068	1,441	- 53.0	4,477	1,125	1,075	- 4.4	13,931	4,390	- 68.5
Australia.....	1,829	2,781	1,893	- 31.9	1,025	1,307	1,072	- 18.0	3,652	4,978	36.3
Jamaica.....	713	911	1,235	35.6	335	382	996	160.7	2,455	1,494	- 39.1
Switzerland.....	1,619	1,751	5,286	201.9	775	1,208	896	25.8	3,422	11,922	248.4
All Other.....	35,256	46,583	41,593	- 10.7	19,415	24,874	20,874	- 16.1	78,234	92,130	17.8
Total.....	155,829	173,845	178,674	2.8	82,049	88,155	91,280	3.5	330,813	379,397	14.7
Unit value (per pair)											
Japan.....	\$26.51	\$24.15	\$25.07	3.8	\$26.29	\$22.11	\$25.51	15.4	\$25.80	\$26.33	2.1
Canada.....	28.24	21.78	20.92	- 3.9	28.67	21.76	21.23	- 2.4	25.75	20.82	- 19.1
France.....	21.42	28.27	26.93	- 4.7	23.85	29.38	26.31	- 10.4	25.02	28.39	13.5
Italy.....	26.93	20.99	29.58	40.9	30.95	20.96	32.89	56.9	25.49	24.87	- 2.4
United Kingdom....	17.46	11.30	13.74	21.6	16.42	9.26	18.90	104.1	11.59	9.58	- 17.3
Netherlands.....	22.48	16.71	22.77	36.3	22.70	23.84	25.66	7.6	19.90	21.28	6.9
Mexico.....	5.69	8.69	15.38	77.0	6.71	9.07	13.20	45.5	6.81	11.40	67.4
Hong Kong.....	20.52	18.66	23.60	26.5	21.00	19.19	18.83	- 1.9	22.00	19.81	- 10.0
Germany.....	20.17	14.29	21.68	51.7	21.75	14.11	17.31	22.7	20.48	16.56	- 19.1
Brazil.....	16.64	15.59	13.62	- 12.6	20.00	16.16	10.96	- 32.2	15.39	12.88	- 16.3
Panama.....	12.10	9.75	12.38	27.0	12.62	10.27	11.15	8.6	12.01	12.65	5.3
Israel.....	14.41	17.22	16.46	- 4.4	12.70	16.13	17.83	10.5	13.95	17.56	25.9
Chile.....	16.05	9.01	19.07	111.7	11.68	8.36	15.77	88.6	10.26	10.66	3.9
Austria.....	47.70	25.44	29.48	15.9	58.47	34.33	28.62	- 16.6	36.76	25.40	- 30.9
Republic of Korea..	16.04	9.13	23.91	161.9	19.00	8.57	27.31	218.7	14.48	10.83	- 25.2
Russia.....	9.45	11.07	9.23	- 16.6	9.17	11.02	11.19	1.5	10.02	11.76	17.4
Australia.....	22.30	22.24	32.63	46.7	25.00	22.53	33.50	48.7	16.82	24.52	45.8
Jamaica.....	15.17	12.47	14.87	19.2	13.40	12.32	16.60	34.7	17.41	12.45	- 28.5
Switzerland.....	20.23	30.71	16.06	- 47.7	16.84	37.75	19.91	- 47.3	21.65	15.72	- 27.4
All Other.....	10.93	14.01	13.34	- 4.8	9.22	15.48	14.91	- 3.7	12.83	14.22	10.8
Total.....	15.26	16.08	18.14	12.8	15.06	16.63	18.91	13.7	15.99	16.85	5.4

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

