

Table A3. Energy prices by sector and source
(2010 dollars per million Btu, unless otherwise noted)

Sector and source	Reference case							Annual growth 2010-2035 (percent)
	2009	2010	2015	2020	2025	2030	2035	
Residential								
Liquefied petroleum gases	24.84	27.02	30.64	31.19	32.33	33.25	34.55	1.0%
Distillate fuel oil	18.35	21.21	27.17	28.78	30.17	31.53	33.11	1.8%
Natural gas	11.95	11.08	10.28	11.06	12.11	12.66	13.86	0.9%
Electricity	34.01	33.69	33.22	32.46	32.31	31.76	32.47	-0.1%
Commercial								
Liquefied petroleum gases	21.76	23.52	27.36	27.90	29.02	29.93	31.21	1.1%
Distillate fuel oil	16.16	20.77	23.87	25.39	26.87	28.31	29.52	1.4%
Residual fuel oil	13.66	11.07	16.11	17.58	18.23	19.04	18.86	2.2%
Natural gas	9.82	9.10	8.59	9.21	10.12	10.53	11.55	1.0%
Electricity	30.06	29.73	28.07	27.78	27.74	26.98	27.99	-0.2%
Industrial¹								
Liquefied petroleum gases	20.05	21.80	27.35	27.91	29.27	30.38	31.99	1.5%
Distillate fuel oil	16.74	21.32	24.10	25.62	27.26	28.88	29.89	1.4%
Residual fuel oil	12.16	10.92	19.12	20.45	21.14	21.63	21.99	2.8%
Natural gas ²	5.33	5.51	4.85	5.30	6.12	6.48	7.41	1.2%
Metallurgical coal	5.49	5.84	7.17	7.54	8.08	8.58	9.05	1.8%
Other industrial coal	2.99	2.93	3.26	3.30	3.38	3.50	3.62	0.8%
Coal to liquids	--	--	1.25	2.03	2.11	2.21	2.35	--
Electricity	20.05	19.63	18.36	18.45	18.84	18.87	20.00	0.1%
Transportation								
Liquefied petroleum gases ³	25.83	26.89	31.88	32.28	33.41	34.26	35.60	1.1%
E85 ⁴	20.76	25.21	28.94	27.91	31.86	31.77	32.91	1.1%
Motor gasoline ⁵	19.52	22.70	29.17	31.22	32.27	33.62	34.08	1.6%
Jet fuel ⁶	12.75	16.22	23.62	25.15	26.47	27.59	29.39	2.4%
Diesel fuel (distillate fuel oil) ⁷	18.02	21.87	27.46	29.06	30.50	32.06	32.77	1.6%
Residual fuel oil	10.61	10.42	18.17	19.33	20.31	20.93	21.28	2.9%
Natural gas ⁸	14.13	13.21	12.38	12.69	13.32	13.57	14.39	0.3%
Electricity	35.37	32.67	29.97	29.41	30.49	30.69	32.01	-0.1%
Electric power⁹								
Distillate fuel oil	14.67	18.77	22.67	24.11	25.31	26.37	28.13	1.6%
Residual fuel oil	9.03	12.34	22.59	23.86	24.86	25.56	26.03	3.0%
Natural gas	4.85	5.14	4.54	4.91	5.70	6.13	7.08	1.3%
Steam coal	2.22	2.25	2.36	2.46	2.56	2.70	2.83	0.9%
Average price to all users¹⁰								
Liquefied petroleum gases	16.11	17.29	22.87	23.14	24.21	25.15	26.48	1.7%
E85 ⁴	20.76	25.21	28.94	27.91	31.86	31.77	32.91	1.1%
Motor gasoline ⁵	19.47	22.59	29.17	31.22	32.26	33.62	34.08	1.7%
Jet fuel	12.75	16.22	23.62	25.15	26.47	27.59	29.39	2.4%
Distillate fuel oil	17.73	21.64	26.80	28.40	29.88	31.43	32.26	1.6%
Residual fuel oil	10.55	10.89	18.84	20.06	21.01	21.66	22.01	2.9%
Natural gas	7.37	7.16	6.43	6.95	7.85	8.22	9.18	1.0%
Metallurgical coal	5.49	5.84	7.17	7.54	8.08	8.58	9.05	1.8%
Other coal	2.26	2.29	2.41	2.51	2.61	2.75	2.87	0.9%
Coal to liquids	--	--	1.25	2.03	2.11	2.21	2.35	--
Electricity	29.01	28.67	27.41	27.05	27.22	26.90	27.97	-0.1%
Non-renewable energy expenditures by sector (billion 2010 dollars)								
Residential	240.88	251.69	241.74	247.99	260.34	269.79	288.66	0.5%
Commercial	177.13	179.11	174.58	184.99	197.22	205.36	225.27	0.9%
Industrial	184.39	199.24	221.06	246.03	261.79	267.85	283.68	1.4%
Transportation	479.50	573.77	747.91	790.02	814.47	844.32	871.69	1.7%
Total non-renewable expenditures	1081.91	1203.81	1385.30	1469.03	1533.83	1587.32	1669.31	1.3%
Transportation renewable expenditures	0.07	0.08	0.25	7.35	12.78	28.56	43.16	28.8%
Total expenditures	1081.98	1203.89	1385.55	1476.38	1546.60	1615.88	1712.46	1.4%

Table A3. Energy prices by sector and source (continued)
(nominal dollars per million Btu, unless otherwise noted)

Sector and source	Reference case							Annual growth 2010-2035 (percent)
	2009	2010	2015	2020	2025	2030	2035	
Residential								
Liquefied petroleum gases	24.55	27.02	33.02	37.06	42.49	48.19	54.85	2.9%
Distillate fuel oil	18.14	21.21	29.29	34.20	39.66	45.70	52.55	3.7%
Natural gas	11.82	11.08	11.08	13.14	15.91	18.35	22.00	2.8%
Electricity	33.62	33.69	35.80	38.58	42.47	46.03	51.54	1.7%
Commercial								
Liquefied petroleum gases	21.51	23.52	29.49	33.16	38.15	43.37	49.53	3.0%
Distillate fuel oil	15.97	20.77	25.73	30.17	35.32	41.04	46.85	3.3%
Residual fuel oil	13.51	11.07	17.36	20.89	23.96	27.60	29.94	4.1%
Natural gas	9.70	9.10	9.26	10.95	13.31	15.25	18.33	2.8%
Electricity	29.71	29.73	30.25	33.01	36.46	39.10	44.43	1.6%
Industrial¹								
Liquefied petroleum gases	19.82	21.80	29.48	33.17	38.48	44.04	50.78	3.4%
Distillate fuel oil	16.55	21.32	25.98	30.45	35.83	41.86	47.45	3.3%
Residual fuel oil	12.02	10.92	20.60	24.30	27.79	31.34	34.91	4.8%
Natural gas ²	5.27	5.51	5.23	6.30	8.05	9.39	11.76	3.1%
Metallurgical coal	5.43	5.84	7.73	8.96	10.62	12.44	14.37	3.7%
Other industrial coal	2.96	2.93	3.51	3.92	4.45	5.07	5.74	2.7%
Coal to liquids	--	--	1.35	2.41	2.77	3.20	3.73	--
Electricity	19.83	19.63	19.79	21.92	24.76	27.35	31.74	1.9%
Transportation								
Liquefied petroleum gases ³	25.54	26.89	34.36	38.36	43.92	49.65	56.52	3.0%
E85 ⁴	20.52	25.21	31.19	33.17	41.87	46.04	52.25	3.0%
Motor gasoline ⁵	19.29	22.70	31.44	37.10	42.41	48.72	54.10	3.5%
Jet fuel ⁶	12.61	16.22	25.45	29.89	34.79	39.99	46.65	4.3%
Diesel fuel (distillate fuel oil) ⁷	17.82	21.87	29.60	34.53	40.09	46.46	52.01	3.5%
Residual fuel oil	10.49	10.42	19.58	22.97	26.69	30.33	33.78	4.8%
Natural gas ⁸	13.97	13.21	13.35	15.08	17.51	19.67	22.84	2.2%
Electricity	34.97	32.67	32.30	34.95	40.08	44.49	50.82	1.8%
Electric power⁹								
Distillate fuel oil	14.50	18.77	24.43	28.65	33.27	38.23	44.65	3.5%
Residual fuel oil	8.93	12.34	24.35	28.36	32.68	37.04	41.31	5.0%
Natural gas	4.80	5.14	4.89	5.83	7.50	8.89	11.25	3.2%
Steam coal	2.19	2.25	2.54	2.93	3.37	3.92	4.49	2.8%

Table A3. Energy prices by sector and source (continued)
(nominal dollars per million Btu, unless otherwise noted)

Sector and source	Reference case							Annual growth 2010-2035 (percent)
	2009	2010	2015	2020	2025	2030	2035	
Average price to all users¹⁰								
Liquefied petroleum gases	15.93	17.29	24.65	27.50	31.83	36.45	42.04	3.6%
E85 ⁴	20.52	25.21	31.19	33.17	41.87	46.04	52.25	3.0%
Motor gasoline ⁵	19.25	22.59	31.44	37.10	42.41	48.72	54.10	3.6%
Jet fuel	12.61	16.22	25.45	29.89	34.79	39.99	46.65	4.3%
Distillate fuel oil	17.52	21.64	28.88	33.75	39.27	45.55	51.21	3.5%
Residual fuel oil	10.43	10.89	20.31	23.84	27.62	31.39	34.93	4.8%
Natural gas	7.28	7.16	6.93	8.26	10.31	11.92	14.57	2.9%
Metallurgical coal	5.43	5.84	7.73	8.96	10.62	12.44	14.37	3.7%
Other coal	2.23	2.29	2.60	2.99	3.43	3.98	4.56	2.8%
Coal to liquids	--	--	1.35	2.41	2.77	3.20	3.73	--
Electricity	28.68	28.67	29.54	32.14	35.78	38.99	44.40	1.8%
Non-renewable energy expenditures by sector (billion nominal dollars)								
Residential	238.13	251.69	260.55	294.69	342.21	391.02	458.20	2.4%
Commercial	175.11	179.11	188.17	219.83	259.24	297.64	357.58	2.8%
Industrial	182.29	199.24	238.26	292.36	344.11	388.20	450.30	3.3%
Transportation	474.02	573.77	806.11	938.80	1070.59	1223.70	1383.66	3.6%
Total non-renewable expenditures	1069.55	1203.81	1493.09	1745.67	2016.15	2300.56	2649.74	3.2%
Transportation renewable expenditures	0.07	0.08	0.27	8.73	16.79	41.39	68.51	31.2%
Total expenditures	1069.62	1203.89	1493.36	1754.40	2032.95	2341.95	2718.25	3.3%

¹Includes energy for combined heat and power plants, except those whose primary business is to sell electricity, or electricity and heat, to the public.

²Excludes use for lease and plant fuel.

³Includes Federal and State taxes while excluding county and local taxes.

⁴E85 refers to a blend of 85 percent ethanol (renewable) and 15 percent motor gasoline (nonrenewable). To address cold starting issues, the percentage of ethanol varies seasonally. The annual average ethanol content of 74 percent is used for this forecast.

⁵Sales weighted-average price for all grades. Includes Federal, State and local taxes.

⁶Kerosene-type jet fuel. Includes Federal and State taxes while excluding county and local taxes.

⁷Diesel fuel for on-road use. Includes Federal and State taxes while excluding county and local taxes.

⁸Compressed natural gas used as a vehicle fuel. Includes estimated motor vehicle fuel taxes and estimated dispensing costs or charges.

⁹Includes electricity-only and combined heat and power plants whose primary business is to sell electricity, or electricity and heat, to the public.

¹⁰Weighted averages of end-use fuel prices are derived from the prices shown in each sector and the corresponding sectoral consumption.

Btu = British thermal unit.

-- = Not applicable.

Note: Data for 2009 and 2010 are model results and may differ slightly from official EIA data reports.

Sources: 2009 and 2010 prices for motor gasoline, distillate fuel oil, and jet fuel are based on prices in the U.S. Energy Information Administration (EIA), *Petroleum Marketing Annual 2009*, DOE/EIA-0487(2009) (Washington, DC, August 2010). 2009 residential and commercial natural gas delivered prices: EIA, *Natural Gas Annual 2009*, DOE/EIA-0131(2009) (Washington, DC, December 2010). 2010 residential and commercial natural gas delivered prices: EIA, *Natural Gas Monthly*, DOE/EIA-0130(2011/07) (Washington, DC, July 2011). 2009 and 2010 industrial natural gas delivered prices are estimated based on: EIA, *Manufacturing Energy Consumption Survey* and industrial and wellhead prices from the *Natural Gas Annual 2009*, DOE/EIA-0131(2009) (Washington, DC, December 2010) and the *Natural Gas Monthly*, DOE/EIA-0130(2011/07) (Washington, DC, July 2011). 2009 transportation sector natural gas delivered prices are based on: EIA, *Natural Gas Annual 2009*, DOE/EIA-0131(2009) (Washington, DC, December 2010) and estimated State taxes, Federal taxes, and dispensing costs or charges. 2010 transportation sector natural gas delivered prices are model results. 2009 and 2010 electric power sector distillate and residual fuel oil prices: EIA, *Monthly Energy Review*, DOE/EIA-0035(2010/09) (Washington, DC, September 2010). 2009 and 2010 electric power sector natural gas prices: EIA, *Electric Power Monthly*, DOE/EIA-0226, April 2010 and April 2011, Table 4.2, and EIA, *State Energy Data Report 2009*, DOE/EIA-0214(2009) (Washington, DC, June 2011). 2009 and 2010 coal prices based on: EIA, *Quarterly Coal Report, October-December 2010*, DOE/EIA-0121(2010/4Q) (Washington, DC, May 2011) and EIA, AEO2012 National Energy Modeling System run REF2012.D121011B. 2009 and 2010 electricity prices: EIA, *Annual Energy Review 2010*, DOE/EIA-0384(2010) (Washington, DC, October 2011). 2009 and 2010 E85 prices derived from monthly prices in the Clean Cities Alternative Fuel Price Report. **Projections:** EIA, AEO2012 National Energy Modeling System run REF2012.D121011B.