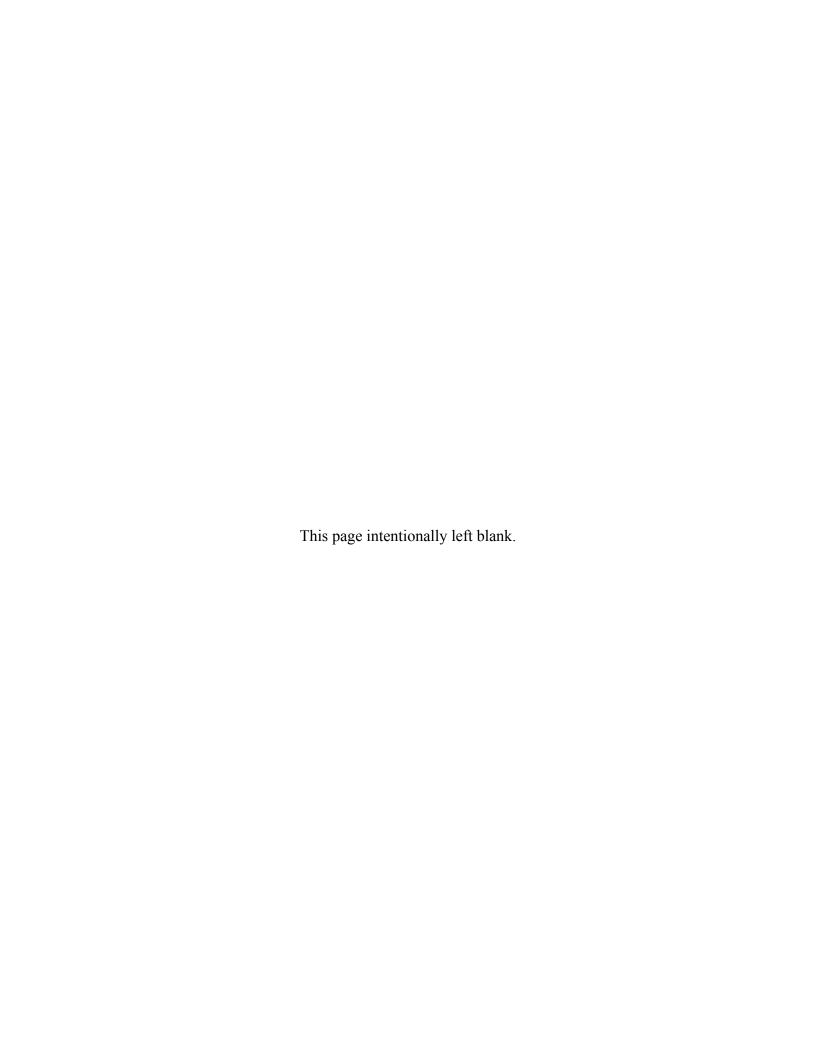


ARRA In-bound Recipient Reporting FederalReporting.gov
Recipient Point of Contact / DUNS Administrator User Guide — Registration and Next Steps Version 1.0

The Point of Contact and DUNS Administrator roles apply to Recipient organizations only.

This guide is not applicable to Federal Agencies.





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FederalReporting.gov Recipient Point of Contact / DUNS Administrator User Guide — Registration and Next Steps

FederalReporting.gov is the central government-wide data collection system for Agencies and Recipients of awards under Section 1512 of the Recovery Act. Recipients will access www.FederalReporting.gov in order to fulfill their reporting obligations. Prime Recipients and Sub Recipients are required to submit data on a quarterly basis. Federal Agencies will review quarterly reports.

The Point of Contact and DUNS Administrator roles only apply to Recipient organizations. These roles do not apply to Federal Agency users.

This Registration Quick Start Guide will walk you the roles of Recipient Point of Contact and DUNS Administrator, explaining the role responsibilities. We will also address the various functions associated with those roles, including step-by-step instructions on performing these functions in FederalReporting.gov.

(1) Who Is a Recipient Point of Contact?

Each recipient organization has already defined Points of Contact within the Central Contractor Registration (CCR) database. FederalReporting.gov will use this same Point of Contact (POC) as published in CCR. The POC helps to validate that each user reporting on behalf of a Recipient organization is authorized to submit on that organization's behalf.

When the first user registers using a given organizational DUNS, FederalReporting.gov will automatically create a POC User within the system. The POC User for FederalReporting.gov will be the same individual(s) named within the organization's CCR registration, specifically:

- Individual listed as the Government Business Primary Point of Contact
- Individual listed as the Electronic Business Primary Point of Contact

These two individuals are automatically assigned as the FederalReporting.gov POCs.

(2) What are the responsibilities of a Recipient Point of Contact?

The Recipient POC can perform all of the reporting and review functions of any Recipient user. In addition, the POC will also perform the following functions:

- Assign DUNS Administrator
- Remove a user from your DUNS organization
- FRPIN administration
 - o Approve FRPIN in response to user request
 - o Deny FRPIN in response to user request
 - Reset/change FRPIN

(3) What is the FRPIN?

When a user registers at FederalReporting.gov, he/she is asked to provide the organizational DUNS number. By providing just one DUNS number, he/she is automatically associated with that organization for registration purposes.

For each DUNS number for which a user will be reporting, he/she will need a FederalReporting PIN (FRPIN) to submit the report. FederalReporting.gov assigns each DUNS number a unique FRPIN. The FRPIN is a 9-digit number created by FederalReporting.gov. The FRPIN is provided to the organization POC as listed in the Central Contractor Registration (CCR) database. It is the responsibility of the POC to approve or deny user requests for FRPIN. The POC can share that responsibility with the DUNS Administrator.

The FRPIN is generated by FederalReporting.gov and is required in order for a Prime Recipient or Sub Recipient user to submit reports.

The FRPIN lets FederalReporting.gov know that the user is authorized to report on behalf of that DUNS. It is important to note that a user can be authorized to report for awards associated with more than one DUNS number. However, that individual will only be associated with one DUNS Organization group. Even if a user is not a member of a DUNS organization group, he/she may be authorized to report for other DUNS numbers and will require the FRPIN for each DUNS number in order to report.

(4) What is a DUNS Administrator?

In order to decrease the administrative burden on an organization's Recipient Point(s) of Contact, FederalReporting.gov provides the capability to share those responsibilities. A POC for a given DUNS can share that responsibility with one other individual in his/her organization by assigning that person to be a DUNS Administrator.

Later in this guide, we will explain how to assign a DUNS Administrator. It is important to know that:

- The person you assign to be DUNS Administrator must already be a registered user of FederalReporting.gov.
- The person can only serve as DUNS Administrator for one DUNS number. If your organization has more than one DUNS number, you will need to assign different individuals as DUNS Administrator for each DUNS number.

Note: An individual can serve as POC for multiple DUNS numbers. However, an individual can only serve as DUNS Administrator for one DUNS number. If your organization has multiple DUNS numbers for which individuals will be reporting and you wish to assign a DUNS Administrator, you will need to assign a separate DUNS Administrator for each DUNS number. For more information about assigning a DUNS Administrator, see Section (10) Assign DUNS Administrator.

(5) Organization Not Registered in CCR?

If your organization is not registered in CCR, FederalReporting.gov will serve as your System Administrator and provide the FRPIN to you. You will only be able to receive the FRPIN for the DUNS number you entered at the point of registration.

All organizations reporting Recovery Act data are encouraged to register with CCR. CCR registration is <u>mandatory</u> for Prime Recipients and Sub Recipients of financial assistance (i.e., grants and loans).

(6) User Function Matrix

Table 1 shows the various roles or functions Recipient Users may have as users of FederalReporting.gov. In this guide, you will read more about the POC and DUNS Administrator functions.

Table 1: User Types and Functions

	Register as User	Assign DUNS Administrator	User Administration	Approve / Deny Request for FRPIN	Reset / Change FRPIN
Recipient User	✓				
Recipient Point of Contact	√ 1	✓	✓	✓	✓
DUNS Administrator	✓		✓	✓	✓

¹ See Section (7) How Does the POC Register? for details about online and automatic registration of POCs.

(7) How Does the POC Register?

As a POC for your organization, you can go to FederalReporting.gov and register as a user. However, it is important to note that you may not need to register yourself. FederalReporting.gov allows for the automatic registration of POCs.

As soon as a Recipient user at FederalReporting.gov entering the DUNS number for which you are a POC, the system identifies you as a POC from CCR and automatically creates a user profile for you. FederalReporting.gov will automatically send the POC an email detailing the registration information (including temporary password and DUNS FRPIN). The email will be sent to the POC email address listed in CCR.

If you work for a small organization, you may be the only person who will use FederalReporting.gov. Note that if you will be your organization's only user, you must go to FederalReporting.gov and register. Also, if you are a Sub Recipient not registered in CCR, you must go to FederalReporting.gov and register.

If you have already been registered as a FederalReporting.gov user, skip to (8) User Administration Functions.

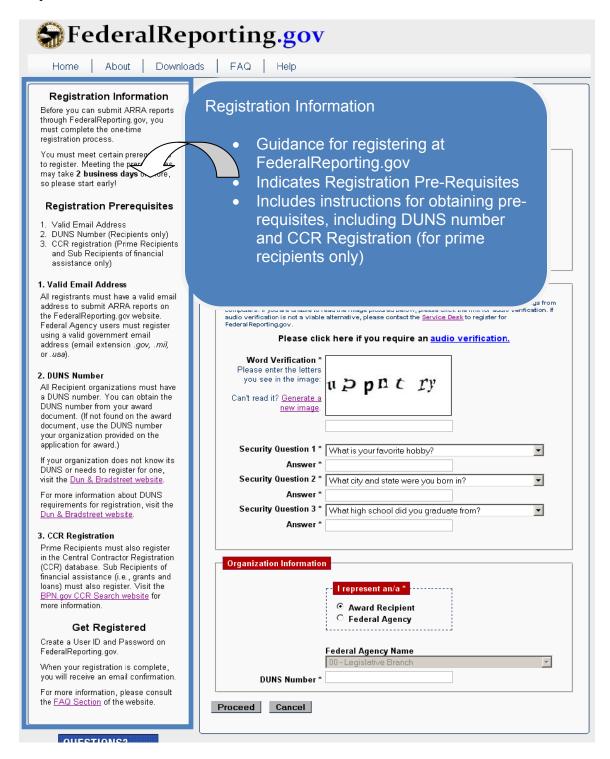
Beginning Registration

Go to FederalReporting.gov. Click "Register Now" from the window along the left-hand side of the screen.



Registration Information Menu

The menu on the left-hand side of the page provides information about the registration process. Scroll down to find out additional information about the Registration Pre-Requisites.



Step 1: Enter Your Personal Information

Enter your name, email address, and phone number to begin the registration process. Your email address will serve as your User ID for logging in to FederalReporting.gov.

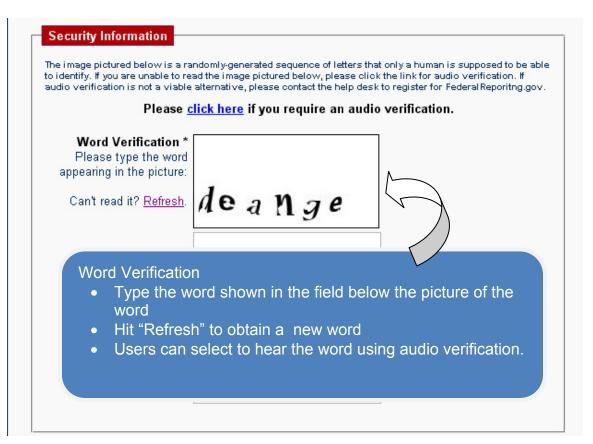
Once you have completed registration, FederalReporting.gov will email you a temporary password. Therefore, you must use a valid email address to register.





Step 2: Word Verification

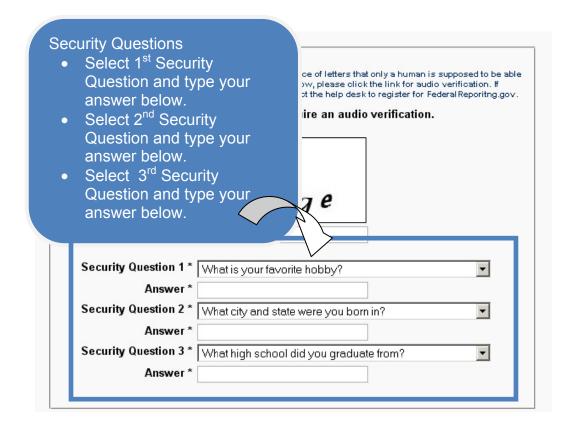
Word Verification helps the system verify that the attempt to register is not computer-generated. Registrants should re-type the word as it appears in the picture in the box below the word. If you cannot read the word clearly, click "Refresh" to obtain a new word. If you would prefer an audio verification to type rather than a visual picture, click, "Please <u>click here</u> if you require an audio verification."





Step 3: Security Questions

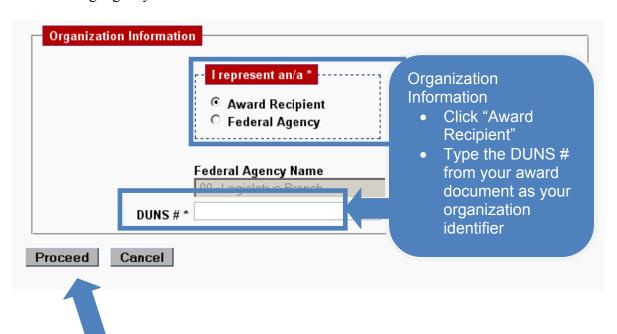
Should you forget your password in the future, you can reset your password. During registration, you will provide answers to 3 security questions. Please select 3 different questions and type your answer below each question. Answers are not case-sensitive.



Step 4: Organization Information

In the Organization Information box, click the radio button for "Award Recipient."

Next, enter the DUNS number for your organization. For Award Recipients, it is important to use the DUNS number which appears on your award document. If no DUNS number is shown on the award document, check your original application for award and determine if the DUNS number was provided on that document. If you are still uncertain of the DUNS number on file with your Federal Awarding Agency, contact your Federal Awarding Agency.

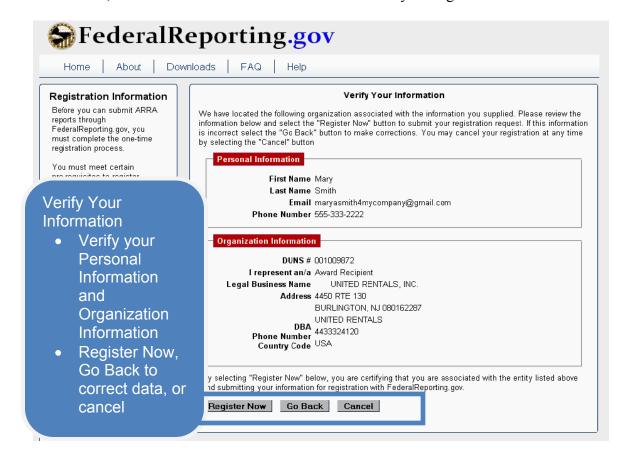


Step 5: Click "Proceed"

Click "Proceed" to start the registration submission process. Select "Cancel" if you want to stop the registration process.

Step 6: Verify Your Information

You will need to verify the Personal Information and Organization Information entered. If the information is correct, select "Register Now." If you need to correct any information, select "Go Back." Select "Cancel" to cancel your registration.



Registration Confirmation

After selecting "Register Now," you will see the Registration Confirmation screen. Your confirmation number is included. You can then check your email to get your temporary password. You will be prompted to change your password upon initial log-in. Press "OK" to return to the Home page.



(8) User Administration Functions

As the POC, you have certain responsibilities related to user administration. You can share those responsibilities with another individual in your organization by naming that individual as DUNS Administrator. You can also deny membership of a user in your DUNS organization.

Naming a DUNS Administrator or denying membership in your DUNS organization can be done from the User Administration page. To access the User Administration page, simply click on "User Administration" in the Quick Links section on the home page.

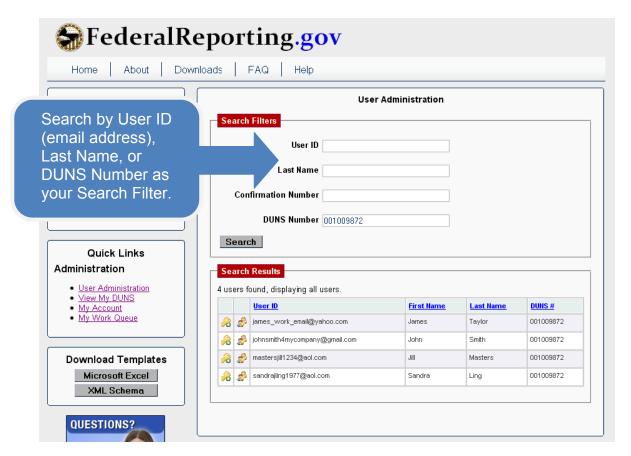


Understanding the User Administration Page

Within the User Administration page, you see two key areas: "Search Filters" and "Search Results."

If your organization includes many individuals who will be registering at FederalReporting.gov under a given DUNS number, you may wish to search on by Lane Name or User ID. If you are POC for multiple DUNS numbers, you can also search by DUNS number. You can do so with "Search Filters."

For example, James Taylor is a member of my organization who will be reporting our Recipient Reports for my organization. I want to search for James in the system to see that he has registered as a member of my organization. I can simply type James' last name, "TAYLOR", into the "Last Name" field. Likewise, I can type his email address into the User ID field. As POC, if I am the POC for multiple DUNS numbers, I can also search by DUNS number to see all members of my DUNS organization. (Confirmation Number field is used by FederalReporting.gov Service Desk resources only.)



The second area of the User Administration window is the Search Results area. The primary feature of the Search Results area is the User Administration table. The User Administration table shows each user for your organization. In this case, 4 users have registered under this organizational DUNS.

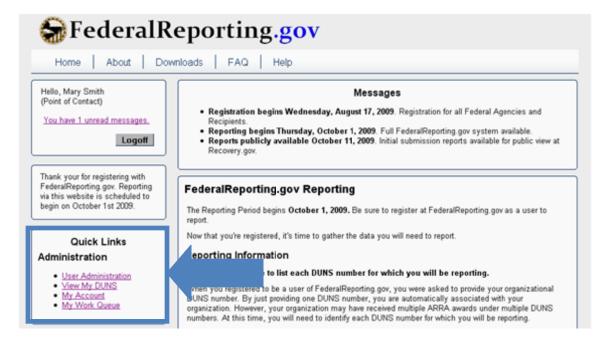
The Search Results table is made up of 5 columns. The two left columns hold icons which allow for user administration functions. The Add DUNS Administrator icon allows you to add the individual as a DUNS Administrator. The Edit DUNS Organization icon allows you to remove the individual from your DUNS organization. The remaining columns show the User ID, First Name, and Last Name of each individual registered as a user for your organizational DUNS.

		Heer ID	First Name	Land Name	DUME #
		User ID	<u>First Name</u>	<u>Last Name</u>	DUNS #
R	2	james_work_email@yahoo.com	James	Taylor	001009872
R	2	johnsmith4mycompany@gmail.com	John	Smith	001009872
R	2	mastersjill1234@aol.com	Jill	Masters	001009872
R	<i></i>	sandrajling1977@aol.com	Sandra	Ling	001009872

(9) View My DUNS

A POC may be listed in CCR as the Government Business Point of Contact or Electronic Business Point of Contact for multiple DUNS numbers. A POC can potentially serve as POC for multiple DUNS in CCR. For each DUNS number for which a user registers, FederalReporting.gov will automatically create a POC user within FederalReporting.gov based upon that DUNS number's POCs in CCR. As such, a user may serve as POC for multiple DUNS numbers in FederalReporting.gov.

From the View My DUNS link within the Administration area in Quick Links, the POC user can view information regarding each DUNS for which he/she serves as POC.



The POC user clicks on "View My DUNS" in order to view the DUNS for which he/she serves as POC.





(10) Assign DUNS Administrator

In order to decrease the administrative burden on organization Recipient Points of Contact, FederalReporting.gov provides the capability to share those responsibilities. As Point of Contact for your organizational DUNS, you can share that responsibility with another individual by assigning a DUNS Administrator.

A POC is not required to designate a DUNS Administrator. This function was created to ease the burden on organizations and to provide a backup resource to perform certain user administration functions for your organization.

In order for you to assign an individual to be DUNS Administrator, that individual must already be registered as a FederalReporting.gov user. At point of registration, that individual must have entered your organizational DUNS number as the DUNS for which he/she is registering.

What Can a DUNS Administrator Do?

You can share many of the POC responsibilities with your named DUNS Administrator. Once you have selected an individual in your organization to serve as the DUNS Administrator, he/she will be able to perform the following functions:

- Remove a user from your DUNS organization
- FRPIN administration
 - Approve FRPIN in response to user request
 - o Deny FRPIN in response to user request
 - o Reset/change FRPIN

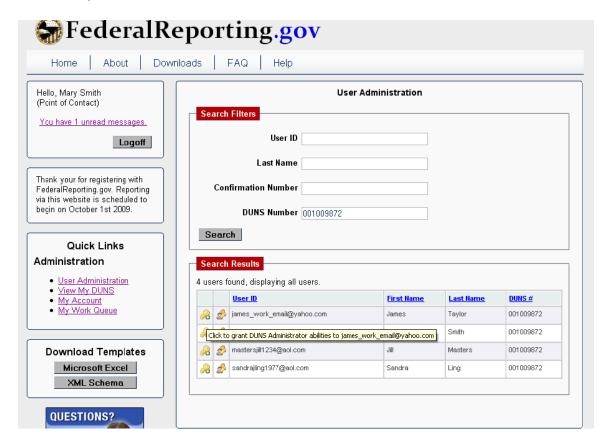
Select User to Serve As DUNS Administrator

Mary Smith, the organizational DUNS POC, has decided to designate James Taylor as the DUNS Administrator. If Mary is unable to perform user administration or administer requests for FRPIN, James will be able to perform those functions.

Mary begins by accessing the User Administration link from the Quick Links box.

By hovering over the Add DUNS Administrator icon, Mary will see that the icon instructs her to "Click to grant DUNS Administrator abilities to james work email@yahoo.com".

Mary clicks the Add DUNS Administrator icon a in the row where James' User ID, First Name, and Last Name are found.



When Mary clicks on the Add DUNS Administrator icon , the system asks "Do you want to grant DUNS Administrator abilities to james_work_email@yahoo.com?" She will then click "OK" to grant DUNS Administrator abilities.



James has now been designated as DUNS Administrator for this DUNS organization. You will note the change in the User Administration table: the icon for James has changed to the Revoke DUNS Administrator icon . In the future, Mary may choose to remove James as DUNS Administrator using this function.

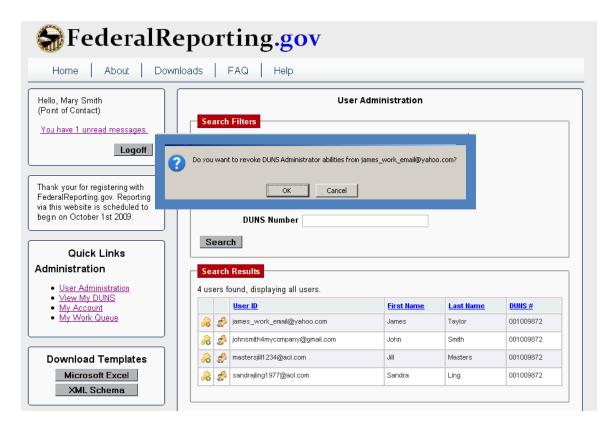


(11) Revoke DUNS Administrator

If Mary determines that she no longer requires James to serve as DUNS Administrator, she can choose to revoke those responsibilities within the system. She simply needs to click the Revoke DUNS Administrator icon sassociated with James.



When Mary clicks on the Revoke DUNS Administrator icon , the system asks "Do you want to revoke DUNS Administrator abilities from james_work_email@yahoo.com?" She will then click "OK" to revoke DUNS Administrator abilities.



Once Mary clicks "OK," the search results will reflect that any user with the Add DUNS Administrator icon acan be designated as DUNS Administrator.

Remember that only one user can be designated as DUNS Administrator.



(12) Remove a User from Your DUNS Organization Group

When a user registers with a given DUNS number, that user automatically becomes a member of that DUNS organization group. As POC or DUNS Administrator for a DUNS number, you can see all users who are members of that DUNS organization group.

From time to time, you may need to remove a user from your DUNS organization group. For example, if an individual is no longer employed by your organization, you may wish to remove that user from your DUNS organization group. By removing a user from your DUNS organization group, you remove that user's ability to submit or view reports associated with <u>any</u> DUNS number. In order to report or view reports for any DUNS number, that user will need to request membership in another DUNS organization group.

To remove a user from your DUNS organization group, go to User Administration. To access the User Administration page, simply click on "User Administration" in the Quick Links box.



The POC or DUNS Administrator can use Search Filters to locate the user to remove from the DUNS organization group. In this example, 4 users are members of this DUNS organization group. All 4 are shown below in the Search Results area.

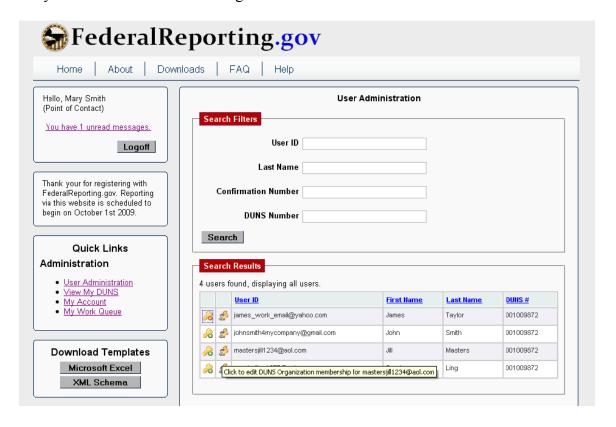


Within the User Administration Table the POC or DUNS Administrator will see the Edit DUNS Organization icon for each User ID. By clicking the Edit DUNS Organization icon for the POC or DUNS Administrator can begin the process of removing a user from the DUNS organization group.



Jill Masters has left the organization, and the POC, Mary Smith, needs to remove her from the DUNS organization group. When hovering over the Edit DUNS Organization icon associated with Jill Masters, she is instructed to "Click to edit group membership for MastersJill1234@aol.com."

Mary clicks on the Edit DUNS Organization icon associated with Jill Masters.



When Mary clicks on the Edit DUNS Organization icon \$\otin\$, she sent to the Edit Group Membership page. The groups with which the User ID of mastersjill1234@aol.com is associated are displayed—in this case, Group ID 001009872.

When Mary hovers over the icon to the left of the Group ID number, the Remove User icon \$\bigset\$, she is instructed to "Click to remove the user from 001009872."



Mary clicks the Remove User Icon 4. The system asks, "Are you sure you want to delete?" Mary clicks "OK" to remove Jill Masters from the DUNS organization group 001009872.



Jill Masters is no longer associated with that DUNS organization group. She can no longer report on behalf of this DUNS or any other DUNS. She can no longer view reports.

In order for Jill Masters to create and submit reports or view reports for any DUNS, she will need to be added as a member of another DUNS organization group.



(13) FRPIN Administration

To avoid inadvertent submission of reports, each Recipient Organization will establish a

Federal Reporting PIN (FRPIN) that will have to be entered to submit a report. A unique 9-digit FRPIN is generated by FederalReporting.gov for each unique DUNS number. The POC and/or designated DUNS Administrator administers the FRPIN. Users will request the FRPIN corresponding to each DUNS number for which they will be reporting. FederalReporting.gov allows the Recipient User to request the FRPIN from within the system. The POC and/or DUNS Administrator can also use the system to approve or deny request for FRPIN.

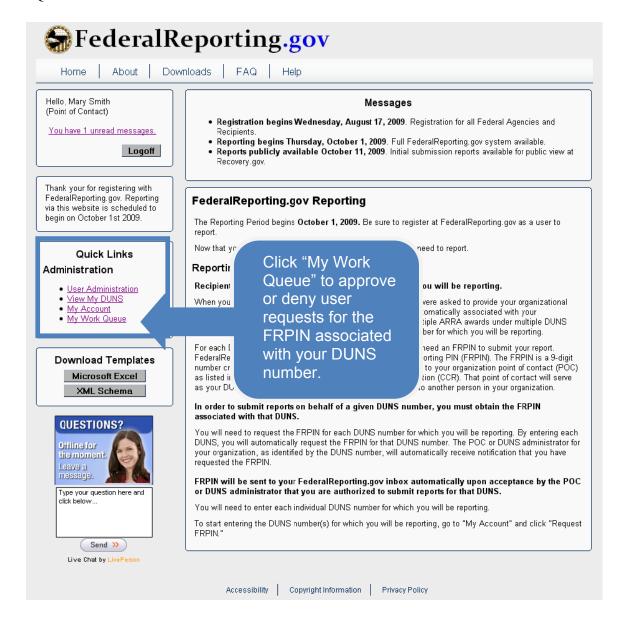
If you are POC or DUNS Administrator, you will receive a message in your email inbox and in My Messages within FederalReporting.gov indicating that a given individual has requested the FRPIN.

As a POC or DUNS Administrator, you need to respond in a timely manner to requests for FRPIN in order to help your organization meet reporting requirements on time.

FRPIN is required to submit a report. Therefore, it is very important for POC and DUNS Administrators to respond to requests for FRPIN right away.

Delay in approving FRPIN requests may result in a user's inability to report on behalf of the organization.

In order to approve or deny the request for FRPIN, you will need to go to My Work Queue.



My Open FRPIN Requests

Within My Work Queue, the POC or DUNS Administrator will see My Open FRPIN Requests. From this window, the POC or DUNS Administrator will view each request for FRPIN to which he/she must respond. Because the user will be unable to report for the DUNS organization without the FRPIN, it is of vital importance that the POC or DUNS Administrator respond to each FRPIN Request in a timely manner.

Like the User Administration table, the My Open FRPIN Requests table also includes multiple columns. The first two columns include clickable icons to either Approve Request for FRPIN (the green check icon in the first column) or Deny Request for FRPIN (the red "x" icon in the second column). The remaining columns show the Requestor Name, Requestor User ID, the DUNS number for which the FRPIN is requested, and the date and time the request was made within the system.

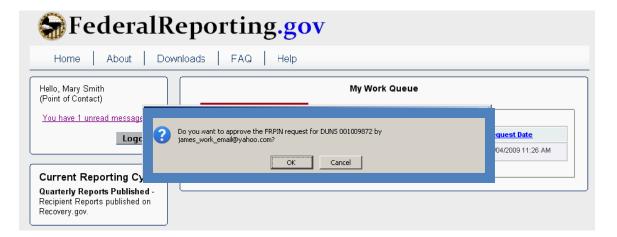


By hovering over the Approve FRPIN Request icon , the POC or DUNS Administrator will see the instruction to "Click to approve the FRPIN Request for DUNS 001009872 by james work email@yahoo.com."

Similarly, by hovering over the Deny Request for FRPIN icon , the POC or DUNS Administrator will see the instruction to "Click to deny the FRPIN Request for DUNS 001009872 by james work email@yahoo.com."

Approve FRPIN Request

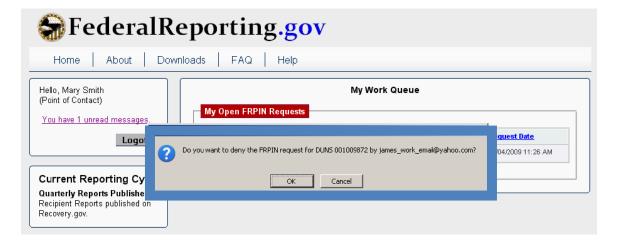
When the POC or DUNS Administrator clicks the icon to Approve Request for FRPIN, the system asks "Do you want to approve the FRPIN request for DUNS 001009872 by james work email@yahoo.com?" He or she will then click "OK" to approve the request.



FederalReporting.gov will automatically send an email to the requestor indicating approval of the FRPIN request for that DUNS organization. The email will include the FRPIN number. The same message will also be sent to the users' FederalReporting.gov inbox in My Messages.

Deny FRPIN Request

When the POC or DUNS Administrator clicks the icon to Deny Request for FRPIN, the system asks "Do you want to deny the FRPIN request for DUNS 001009872 by james work email@yahoo.com?" He or she will then click "OK" to deny the request.



FederalReporting.gov will automatically send an email to the requestor indicating denial of the FRPIN request for that DUNS organization. The same message will also be sent to the user's FederalReporting.gov inbox in My Messages.

(14) Reset/Change FRPIN

For security purposes, your organization may wish to change the FRPIN. Both POCs and DUNS Administrators can regenerate or update the FRPIN associated with a given DUNS. FederalReporting.gov suggests that FRPIN only be changed if you believe the number has been compromised.

To change FRPIN, the POC or DUNS Administrator clicks "View My DUNS" within the Administration area in Quick Links. A POC may see multiple DUNS—each of the DUNS for which he/she is listed as POC in CCR.

The right-hand column of the table displays the FRPIN associated with the DUNS number. The user can now see the DUNS information. To the right of this number, the system provides the Reset FRPIN icon .



Mary chooses to reset the FRPIN associated with DUNS 001009872. Click on the Reset FRPIN icon to reset the FRPIN to a new 9-digit number.



When Mary clicks the icon to Reset FRPIN icon, the system asks "Are you sure you want to reset the FRPIN for DUNS 001009872?" Mary will click "OK to reset the FRPIN.



The FRPIN number is refreshed. The new FRPIN is displayed.



Note that FederalReporting.gov will not automatically notify the users associated with that DUNS that the FRPIN has changed. **The POC or the DUNS Administrator must inform authorized users of the new FRPIN.** This notification cannot be done within the system.

Need help with Point of Contact functions? Contact us at 1-877-508-7386 or support@FederalReporting.gov.

FederalReporting.gov is the central government-wide data collection system for Federal Agencies and Recipients of Federal awards under Section 1512 of the Recovery Act. Recipients will access www.FederalReporting.gov in order to fulfill their reporting obligations. Federal Agencies, Prime Recipients and Sub Recipients are required to submit data on a quarterly basis for awards under the Recovery Act.

Through www.FederalReporting.gov, Recipients and Federal Agencies will have the ability to:

- Register for the site and manage their account(s)
- Submit reports
- View and comment on reports (if the user represents a Federal Agency or Prime Recipient)
- Update or correct reports when appropriate

Only registered Federal Agency and Recipient users will be able to submit and/or review data through FederalReporting.gov.

The general public will be able to view reporting data via www.Recovery.gov.