

Table 702. Top Wealth Holders With Gross Assets of \$1.5 Million or More by Type of Property, Sex, and Size of Net Worth: 2004

[2,728 represents 2,728,000. Net worth is defined as assets minus liabilities. Figures are estimates based on a sample of federal estate tax returns (Form 706). Based on the estate multiplier technique; for more information on this methodology, see source]

Sex and net worth	Number of top wealth holders (1,000)	Assets (mil. dol.)				
		Total ¹	Personal residences	Other real estate	Closely held stock	Publicly traded stock
Both sexes, total	2,728	11,076,759	1,185,941	1,402,029	1,127,194	2,247,269
Size of net worth:						
Under \$1.5 million ²	531	736,039	176,105	134,674	42,431	63,062
\$1.5 million under \$2.0 million	746	1,386,077	229,369	206,626	69,066	219,818
\$2.0 million under \$3.5 million	846	2,316,701	342,206	329,893	141,272	415,249
\$3.5 million under \$5.0 million	247	1,082,889	127,444	152,634	95,958	209,459
\$5.0 million under \$10.0 million	231	1,668,002	148,543	230,146	165,781	373,575
\$10.0 million under \$20.0 million	79	1,155,326	76,472	137,770	136,144	246,824
\$20.0 million or more	47	2,731,726	85,802	210,286	476,542	719,282
Males, total	1,555	6,471,540	597,971	828,055	833,929	1,140,665
Size of net worth:						
Under \$1.5 million ²	389	528,017	117,554	96,796	36,177	42,494
\$1.5 million under \$2.0 million	359	675,321	97,605	105,224	44,376	94,788
\$2.0 million under \$3.5 million	465	1,289,522	163,984	179,481	102,116	199,844
\$3.5 million under \$5.0 million	131	578,304	60,123	80,919	63,006	95,417
\$5.0 million under \$10.0 million	135	989,077	68,653	151,731	110,961	200,003
\$10.0 million under \$20.0 million	47	679,613	38,710	75,459	97,601	135,157
\$20.0 million or more	30	1,731,686	51,342	138,446	379,692	372,962
Females, total	1,173	4,605,219	587,970	573,974	293,264	1,106,604
Size of net worth:						
Under \$1.5 million ²	143	208,021	58,550	37,879	6,255	20,568
\$1.5 million under \$2.0 million	387	710,757	131,764	101,402	24,690	125,030
\$2.0 million under \$3.5 million	380	1,027,179	178,222	150,412	39,155	215,405
\$3.5 million under \$5.0 million	116	504,585	67,321	71,714	32,953	114,042
\$5.0 million under \$10.0 million	96	678,924	79,890	78,416	54,820	173,572
\$10.0 million under \$20.0 million	33	475,713	37,762	62,312	38,543	111,667
\$20.0 million or more	18	1,000,040	34,461	71,840	96,849	346,320

¹ Includes other types of assets not shown separately. ² Includes individuals with zero net worth.

Source: U.S. Internal Revenue Service, Statistics of Income Division, "SOI Data Tables" (published July 2008); <<http://www.irs.gov/taxstats/indtaxstats/article/0,,id=96426,00.html>>.