

Social Insurance and Human Services

This section presents data related to governmental expenditures for social insurance and human services; governmental programs for old-age, survivors, disability, and health insurance (OASDHI); governmental employee retirement; private pension plans; government unemployment and temporary disability insurance; federal supplemental security income payments and aid to the needy; child and other welfare services; and federal food programs. Also included here are selected data on workers' compensation and vocational rehabilitation, child support, child care, charity contributions, and philanthropic trusts and foundations.

The principal source for these data is the Social Security Administration's *Annual Statistical Supplement to the Social Security Bulletin* which presents current data on many of the programs.

Social insurance under the Social Security Act—Programs established by the Social Security Act provide protection against wage loss resulting from retirement, prolonged disability, death, or unemployment, and protection against the cost of medical care during old age and disability. The federal OASDI program provides monthly benefits to retired or disabled insured workers and their dependents and to survivors of insured workers. To be eligible, a worker must have had a specified period of employment in which OASDI taxes were paid. The age of eligibility for full retirement benefits had been 65 years old for many years. However, for persons born in 1938 or later that age gradually increases until it reaches age 67 for those born after 1959. Reduced benefits may be obtained as early as age 62. The worker's spouse is under the same limitations. Survivor benefits are payable to dependents of deceased insured workers. Disability benefits are payable to an insured worker under full retirement age with a prolonged disability and to the disabled worker's dependents on the same basis as

dependents of retired workers. Disability benefits are provided at age 50 to the disabled widow or widower of a deceased worker who was fully insured at the time of death. Disabled children, aged 18 or older, of retired, disabled, or deceased workers are also eligible for benefits. A lump-sum benefit is generally payable on the death of an insured worker to a spouse or minor children. For information on the Medicare program, see Section 3, Health and Nutrition.

Retirement, survivors, disability, and hospital insurance benefits are funded by a payroll tax on annual earnings (up to a maximum of earnings set by law) of workers, employers, and the self-employed. The maximum taxable earnings are adjusted annually to reflect increasing wage levels (see Table 532). Effective January 1994, there is no dollar limit on wages and self-employment income subject to the hospital insurance tax. Tax receipts and benefit payments are administered through federal trust funds. Special benefits for uninsured persons; hospital benefits for persons aged 65 and over with specified amounts of social security coverage less than that required for cash benefit eligibility; and that part of the cost of supplementary medical insurance not financed by contributions from participants are financed from federal general revenues.

Unemployment insurance is presently administered by the U.S. Employment and Training Administration and each state's employment security agency. By agreement with the U.S. Secretary of Labor, state agencies also administer unemployment compensation for eligible ex-military personnel and federal employees. Under state unemployment insurance laws, benefits related to the individual's past earnings are paid to unemployed eligible workers. State laws vary concerning the length of time benefits are paid and their amount. In most states, benefits are payable for 26 weeks and, during periods

of high unemployment, extended benefits are payable under a federal-state program to those who have exhausted their regular state benefits. Some states also supplement the basic benefit with allowances for dependents.

Unemployment insurance is funded by a federal unemployment tax levied on the taxable payrolls of most employers. Taxable payroll under the federal act and 12 state laws is the first \$7,000 in wages paid each worker during a year. Forty-one states have taxable payrolls above \$7,000. Employers are allowed a percentage credit of taxable payroll for contributions paid to states under state unemployment insurance laws. The remaining percent of the federal tax finances administrative costs, the federal share of extended benefits, and advances to states. About 97 percent of wage and salary workers are covered by unemployment insurance.

Retirement programs for government employees—The Civil Service Retirement System (CSRS) and the Federal Employees' Retirement System (FERS) are the two major programs providing age and service, disability, and survivor annuities for federal civilian employees. In general, employees hired after December 31, 1983, are covered under FERS and the social security program (OASDHI), and employees on staff prior to that date are members of CSRS and are covered under Medicare. CSRS employees were offered the option of transferring to FERS during 1987 and 1998. There are separate retirement systems for the uniformed services (supplementing OASDHI) and for certain special groups of federal employees. State and local government employees are covered for the most part by state and local retirement systems similar to the federal programs. In many jurisdictions these benefits supplement OASDHI coverage.

Workers' compensation—All states provide protection against work-connected injuries and deaths, although some states exclude certain workers (e.g., domestic workers). Federal laws cover federal employees, private employees in the District of Columbia, and longshoremen and harbor workers. In addition, the Department of Labor administers "black lung"

benefits programs for coal miners disabled by pneumoconiosis and for specified dependents and survivors. Specified occupational diseases are compensable to some extent. In most states, benefits are related to the worker's salary. The benefits may or may not be augmented by dependents' allowances or automatically adjusted to prevailing wage levels.

Income support—Income support programs are designed to provide benefits for persons with limited income and resources. The Supplemental Security Income (SSI) program and Temporary Assistance for Needy Families (TANF) program are the major programs providing monthly payments. In addition, a number of programs provide money payments or in-kind benefits for special needs or purposes. Several programs offer food and nutritional services. Also, various federal-state programs provide energy assistance, public housing, and subsidized housing to individuals and families with low incomes. General assistance may also be available at the state or local level.

The SSI program, administered by the Social Security Administration, provides income support to persons aged 65 or older and blind or disabled adults and children. Eligibility requirements and federal payment standards are nationally uniform. Most states supplement the basic SSI payment for all or selected categories of persons.

The Personal Responsibility and Work Opportunity Reconciliation Act of 1996 contained provisions that replaced the Aid to Families With Dependent Children (AFDC), Job Opportunities and Basic Skills (JOBS), and Emergency Assistance programs with the Temporary Assistance for Needy Families block grant program. This law contains strong work requirements, comprehensive child support enforcement, support for families moving from welfare to work, and other features. The TANF became effective as soon as each state submitted a complete plan implementing TANF, but no later than July 1, 1997. The AFDC program provided cash assistance based on need, income, resources, and family size.

Federal food stamp program—Under the food stamp program, single persons and those living in households meeting nationwide standards for income and assets may receive coupons redeemable for food at most retail food stores or provides benefits through electronic benefit transfer. The monthly amount of benefits or allotments a unit receives is determined by household size and income. Households without income receive the determined monthly cost of a nutritionally adequate diet for their household size. This amount is updated to account for food price increases. Households with income receive the difference between the amount of a nutritionally adequate diet and 30 percent of their income, after certain allowable deductions.

To qualify for the program, a household must have less than \$2,000 in disposable assets (\$3,000 if one member is aged 60 or older), gross income below 130 percent of the official poverty guidelines for the household size, and net income below 100 percent of the poverty guidelines. Households with a person aged 60 or older or a disabled person receiving SSI, social security, state general assistance, or veterans' disability benefits may have gross income exceeding 130 percent of the poverty guidelines. All households in which all members receive TANF or SSI are categorically eligible for food stamps without meeting these income or resource criteria. Households are certified for varying lengths of time, depending on their income sources and individual circumstances.

Health and welfare services—Programs providing health and welfare services are aided through federal grants to states for child welfare services, vocational rehabilitation, activities for the aged, maternal and child health services, maternity and infant care projects, comprehensive health services, and a variety of public health activities. For information about the Medicaid program, see Section 3, Health and Nutrition.

Noncash benefits—The U.S. Census Bureau annually collects data on the characteristics of recipients of noncash (in-kind) benefits to supplement the collection of annual money income data in the Current Population Survey (see text, Section 1, Population, and Section 13, Income, Expenditures, Poverty, and Wealth). Noncash benefits are those benefits received in a form other than money which serve to enhance or improve the economic well-being of the recipient. As for money income, the data for noncash benefits are for the calendar year prior to the date of the interview. The major categories of noncash benefits covered are public transfers (e.g., food stamps, school lunch, public housing, and Medicaid) and employer or union-provided benefits to employees.

Statistical reliability—For discussion of statistical collection, estimation, and sampling procedures and measures of statistical reliability applicable to HHS and Census Bureau data, see Appendix III.

Table 526. Selected Payments to Individuals by Function: 1970 to 2007

[In billions of dollars. (108 represents 108,000,000,000) The employee benefit system is composed of voluntary and mandatory programs which are employment-based and financed primarily from employment-based contributions]

Source and sector	1970	1980	1990	1995	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
All benefits	108	422	1,027	1,492	1,696	1,786	1,908	2,067	2,244	2,383	2,532	2,693	2,833	2,994
Retirement income benefits	51	202	482	661	775	813	863	918	974	1,020	1,068	1,132	1,192	1,254
Social Security Old-Age, Survivors, and Disability Insurance	31	119	244	328	369	380	401	425	447	463	485	513	544	576
Private employer pension and profit sharing	7	35	136	191	236	253	270	289	309	320	332	352	361	369
Public employer retirement plans	12	48	102	142	169	180	192	204	219	236	251	267	287	309
Federal civilian employee retirement ¹	3	16	32	40	46	47	50	52	53	55	58	62	67	72
State and local government retirement	4	15	41	66	84	92	100	110	121	132	141	150	162	175
Military retirement ²	3	13	22	28	32	32	33	35	36	41	43	46	49	52
Railroad retirement	2	5	7	8	8	8	8	8	9	9	9	9	10	10
Health benefits	22	99	300	454	517	545	597	645	702	761	832	901	981	1,041
Medicare hospital insurance and supplementary medical insurance	7	36	108	179	206	209	220	244	261	278	303	332	395	424
Group health insurance	15	62	191	274	310	335	376	400	439	481	527	567	584	614
Military health insurance ³	—	—	2	1	1	1	1	1	2	2	2	2	3	3
Other employee benefits	17	51	88	103	106	112	113	130	157	161	147	147	148	153
Unemployment insurance ⁴	4	16	18	22	20	21	20	32	54	53	36	32	30	33
Workers' compensation ⁵	3	13	38	43	44	46	48	52	54	55	56	56	55	55
Group life insurance	3	7	12	16	18	20	17	17	18	19	18	20	20	21
Miscellaneous disability ⁶	1	3	4	3	3	3	4	4	4	4	5	5	5	5
Veterans' benefits ⁷	7	13	16	19	21	22	23	25	28	30	32	35	38	40
Public assistance ⁸	18	70	157	275	299	318	336	374	412	441	485	514	512	547

— Represents or rounds to zero. ¹ Consists of civil service, foreign service, Public Health Service officers, Tennessee Valley Authority, and several small retirement programs. ² Includes the U.S. Coast Guard. ³ Consists of payments for medical services for dependents of active duty military personnel at nonmilitary facilities. ⁴ Consists of state, railroad employee, and federal employee unemployment benefits; special unemployment benefits; and supplemental unemployment benefits. ⁵ Includes payments from private, federal, and state and local workers' compensation funds. ⁶ Includes federal black-lung payments and payments from state and local temporary disability insurance. ⁷ Consists of pension and disability, readjustment, and other veterans' benefits. ⁸ Consists of federal benefits (food stamp benefits, Supplemental Security Income, direct relief, earned income credit, payments to nonprofit institutions, aid to students, and payments for medical services for retired military personnel and their dependents at nonmilitary facilities) and state benefits (medical care, Aid to Families with Dependent Children, Supplemental Security Income, general assistance, energy assistance, emergency assistance, and medical insurance premium payments on behalf of indigents). Financed from state and federal general revenues.

Source: Employee Benefit Research Institute, Washington, DC, *EBRI Databook on Employee Benefits, 12th ed.* and unpublished data (copyright). EBRI tabulations based on U.S. Department of Commerce, Bureau of Economic Analysis. See also <<http://www.ebri.org/publications/books/index.cfm?fa=databook>>.

**Table 527. Government Transfer Payments to Individuals—Summary:
1990 to 2007**

[In billions of dollars (561.5 represents \$561,500,000,000)]

Year	Total	Retirement & disability insurance benefits	Medical payments	Income mainte- nance benefits	Unemploy- ment insurance benefits	Veterans benefits	Federal education & training assistance payments ¹	Other ²
1990	561.5	264.2	188.8	63.5	18.2	17.7	7.3	1.8
1995	840.0	350.3	336.5	100.4	21.8	20.5	9.0	1.4
1996	883.1	364.9	361.7	102.6	22.4	21.4	8.6	1.6
1997	912.8	379.3	377.3	100.5	20.3	22.2	11.5	1.6
1998	932.6	391.8	383.7	101.1	19.9	23.2	11.2	1.8
1999	966.5	402.5	401.1	104.8	20.8	24.1	11.4	1.9
2000	1,018.1	424.8	427.7	106.6	20.7	24.9	11.0	2.4
2001	1,117.2	450.4	482.5	109.4	32.2	26.5	13.1	3.1
2002	1,220.0	474.9	525.4	119.7	53.7	29.3	14.5	2.4
2003	1,286.0	493.8	556.8	133.2	53.6	31.6	13.9	3.0
2004	1,363.0	516.8	608.7	143.6	37.1	34.1	15.0	7.6
2005	1,446.4	545.1	653.5	158.1	32.3	36.4	16.1	5.0
2006	1,540.0	576.8	713.0	161.0	30.9	38.8	16.3	3.2
2007	1,641.2	609.4	767.3	169.5	33.3	41.5	17.4	2.8

¹ See footnote 9, Table 528. ² See footnote 10, Table 528.

Source: U.S. Bureau of Economic Analysis, "Regional Accounts Data, Annual State Personal Income"; <<http://www.bea.gov/region/spi/>> (accessed March 2009).

Table 528. Government Transfer Payments to Individuals by Type: 1990 to 2007

[In millions of dollars (561,484 represents \$561,484,000,000)]

Item	1990	2000	2003	2004	2005	2006	2007
Total	561,484	1,018,106	1,286,001	1,362,992	1,446,373	1,540,004	1,641,228
Retirement & disability insurance benefit payments	264,230	424,810	493,780	516,830	545,069	576,751	609,445
Old age, survivors, & disability insurance	244,135	401,218	463,406	485,244	512,551	544,096	575,722
Railroad retirement and disability	7,221	8,265	8,855	9,009	9,194	9,519	9,813
Workers' compensation payments (federal & state)	8,618	10,845	14,547	15,240	15,499	15,285	15,725
Other government disability insurance & retirement	4,256	4,482	6,972	7,337	7,825	7,851	8,185
Medical payments	188,808	427,689	556,843	608,682	653,498	713,015	767,270
Medicare	107,638	219,612	277,932	302,804	331,915	394,777	423,720
Public assistance medical care ²	78,176	205,021	273,916	300,074	315,346	311,398	336,608
Military medical insurance	2,994	3,056	4,995	5,804	6,237	6,840	6,942
Income maintenance benefit payments	63,481	106,616	133,199	143,631	158,118	161,006	169,513
Supplemental Security Income (SSI)	16,670	31,675	35,703	37,299	38,285	39,892	42,059
Family assistance ⁴	19,187	18,440	18,367	18,371	18,216	18,304	18,799
Food stamps	14,741	14,896	22,127	25,631	29,492	29,390	30,926
Other income maintenance ⁵	12,883	41,605	57,002	62,330	72,125	73,420	77,729
Unemployment insurance benefit payments	18,208	20,680	53,581	37,081	32,286	30,914	33,299
State unemployment insurance compensation	17,644	19,913	52,364	35,595	31,010	29,606	32,006
Unemployment compensation for federal civilian employees	215	226	333	281	225	218	216
Unemployment compensation for railroad employees	89	81	94	79	72	78	83
Unemployment compensation for veterans	144	182	365	431	446	449	406
Other unemployment compensation ⁶	116	278	425	695	533	563	588
Veterans benefit payments	17,687	24,935	31,610	34,076	36,363	38,781	41,508
Veterans pension and disability	15,550	21,895	27,955	30,224	32,496	34,948	37,571
Veterans readjustment ⁷	257	1,323	1,936	2,158	2,256	2,264	2,400
Veterans life insurance benefits	1,868	1,707	1,707	1,682	1,597	1,554	1,520
Other assistance to veterans ⁸	12	10	12	12	14	15	17
Federal education & training assistance payments	7,300	10,985	13,946	15,045	16,074	16,312	17,403
Other payments to individuals ^{9,10}	1,770	2,391	3,042	7,647	4,965	3,225	2,790

¹ Consists largely of temporary disability payments, pension benefit guaranty payments, and black lung payments.
² Consists of medicaid and other medical vendor payments.
³ Consists of payments made under the TriCare Management Program (formerly called CHAMPUS) for the medical care of dependents of active duty military personnel and of retired military personnel and their dependents at nonmilitary medical facilities.
⁴ Through 1990, consists of emergency assistance and aid to families with dependent children. Beginning with 2000, consists of benefits—generally known as temporary assistance for needy families—provided under the Personal Responsibility and Work Opportunity Reconciliation Act of 1996.
⁵ Consists largely of general assistance, expenditures for food under the supplemental program for women, infants, and children; refugee assistance; foster home care and adoption assistance; earned income tax credits; and energy assistance.
⁶ Consists of trade readjustment allowance payments, Redwood Park benefit payments, public service employment benefit payments, and transitional benefit payments.
⁷ Consists largely of veterans' readjustment benefit payments, educational assistance to spouses and children of disabled or deceased veterans, payments to paraplegics, and payments for autos and conveyances for disabled veterans.
⁸ Consists largely of state and local government payments to veterans.
⁹ Excludes veterans. Consists largely of federal fellowship payments (National Science Foundation fellowships and traineeships, subsistence payments to state maritime academy cadets, and other federal fellowships), interest subsidy on higher education loans, basic educational opportunity grants, and Job Corps payments.
¹⁰ Consists largely of Bureau of Indian Affairs payments, education exchange payments, Alaska Permanent Fund dividend payments, compensation of survivors of public safety officers, compensation of victims of crime, disaster relief payments, compensation for Japanese internment, and other special payments to individuals.

Table 529. Government Transfer Payments to Individuals by State: 2000 to 2007

[In millions of dollars (1,018,106 represents \$1,018,106,000,000)]

State	2007									
	2000, total	2006, total	Total	Retirement & disability insurance benefits	Medical payments	Income maintenance benefits	Unemployment insurance benefits	Veterans benefits	Federal education & training assistance payments ¹	Other ²
U.S. . . .	1,018,106	1,540,004	1,641,228	609,445	767,270	169,513	33,299	41,508	17,403	2,790
AL	16,643	25,602	27,274	10,836	11,726	3,097	251	1,024	322	17
AK	2,966	3,767	4,209	793	1,493	400	90	142	18	1,273
AZ	15,959	29,311	31,524	12,026	14,711	2,704	312	982	659	129
AR	10,006	16,020	17,182	6,687	7,521	1,776	327	667	193	10
CA	114,559	175,439	185,089	61,642	87,769	24,867	5,034	3,489	2,120	168
CO	11,169	17,703	18,862	7,836	8,070	1,577	314	769	268	29
CT	14,086	19,531	20,452	7,786	10,192	1,477	563	289	134	11
DE	2,857	4,606	4,935	2,018	2,267	391	112	109	33	4
DC	2,709	3,764	4,108	781	2,542	566	63	72	73	11
FL	64,208	99,812	106,104	42,100	48,955	9,564	1,161	3,328	936	60
GA	23,696	38,573	41,335	15,396	17,718	5,476	689	1,500	516	39
HI	3,844	5,701	6,240	2,476	2,661	721	114	221	44	4
ID	3,804	6,242	6,725	2,987	2,725	521	139	240	104	9
IL	41,726	59,486	68,265	24,493	32,815	7,389	1,862	946	704	55
IN	20,081	30,805	31,423	13,988	12,763	2,896	765	624	366	21
IA	10,046	14,886	15,540	6,799	6,628	1,157	342	337	262	14
KS	8,908	13,008	13,673	5,814	5,996	1,069	252	358	172	12
KY	15,778	23,370	24,904	9,685	10,846	2,875	472	724	288	13
LA	16,582	25,135	25,370	8,296	12,635	3,257	192	676	298	16
ME	5,307	8,010	8,460	3,136	4,032	725	125	368	68	5
MD	16,981	25,817	27,612	10,241	13,617	2,306	511	677	241	19
MA	26,471	39,697	42,604	13,103	22,189	4,799	1,433	745	316	19
MI	36,675	53,562	57,444	23,190	25,137	5,607	1,909	966	602	33
MN	15,748	24,719	26,418	10,125	12,610	1,953	750	689	269	22
MS	10,803	16,939	17,610	6,186	8,162	2,357	163	467	258	17
MO	20,904	31,610	33,503	13,128	15,774	2,922	463	838	356	23
MT	3,127	4,628	4,921	2,241	1,930	394	73	214	58	12
NE	5,694	8,338	8,779	3,668	3,900	751	97	264	94	5
NV	5,588	9,585	10,394	4,465	4,288	839	340	383	61	17
NH	3,918	5,873	6,133	2,881	2,514	384	101	202	48	4
NJ	33,092	48,591	50,318	19,310	24,560	3,461	1,886	702	366	35
NM	6,014	9,956	10,742	3,691	5,024	1,190	137	473	134	92
NY	95,735	134,860	140,641	40,958	78,807	15,714	2,179	1,591	1,324	70
NC	28,108	45,128	49,105	18,705	22,068	5,245	847	1,699	505	35
ND	2,322	3,138	3,321	1,439	1,420	239	48	109	46	21
OH	43,149	62,509	66,716	26,564	30,611	6,394	1,196	1,248	664	40
OK	11,999	18,970	20,362	7,863	8,991	2,032	179	1,032	242	24
OR	12,243	18,083	19,228	8,368	7,574	1,775	561	721	207	22
PA	54,928	78,830	83,904	31,507	41,401	6,548	2,318	1,425	662	44
RI	4,748	6,799	7,359	2,554	3,744	600	233	150	74	4
SC	14,340	22,855	24,396	9,902	10,162	2,756	413	897	245	20
SD	2,490	3,714	3,946	1,625	1,715	319	25	164	56	43
TN	21,864	32,415	35,453	13,388	16,341	3,932	485	931	350	26
TX	59,911	97,451	106,086	36,525	49,810	13,157	1,260	3,842	1,374	117
UT	4,962	7,924	8,321	3,763	3,296	702	107	226	204	22
VT	2,245	3,582	3,846	1,383	1,912	331	90	96	32	2
VA	19,916	32,051	34,153	14,353	13,946	3,647	418	1,420	345	25
WA	20,817	30,391	32,203	13,918	13,132	2,820	774	1,229	288	41
WV	8,894	12,483	13,152	5,506	5,635	1,233	182	461	127	7
WI	17,902	26,336	28,355	12,144	11,881	2,455	905	693	252	26
WY	1,583	2,405	2,532	1,175	1,056	146	37	87	27	5

¹ Excludes veterans. Consists largely of federal fellowship payments (National Science Foundation, fellowships and traineeships, subsistence payments to state maritime academy cadets, and other federal fellowships), interest subsidy on higher education loans, basic educational opportunity grants, and Job Corps payments. ² Consists largely of Bureau of Indian Affairs payments, education exchange payments, Alaska Permanent Fund dividend payments, compensation of survivors of public safety officers, compensation of victims of crime, disaster relief payments, compensation for Japanese internment, and other special payments to individuals.

Table 530. Number of Persons With Income by Specified Sources of Income: 2007

[In thousands (210,019 represents 210,019,000). Persons 15 years old and over as of March of the following year. Based on Current Population Survey; see text, Sections 1 and 13, and Appendix III]

Source of income	Total persons with income	Under 65 years old	65 years old and over	White ¹	Black ²	Hispanic origin ³
Total	210,019	174,534	35,485	172,453	23,654	25,874
Earnings	158,777	151,541	7,236	129,975	17,748	21,887
Wages and salary	149,437	143,251	6,186	121,930	17,087	20,713
Nonfarm self-employment	12,499	11,450	1,049	10,708	938	1,455
Farm self-employment	2,048	1,801	247	1,859	109	111
Unemployment compensation	5,200	4,996	204	4,185	721	622
State or local only	4,942	4,762	180	3,987	666	593
Combinations	258	234	24	198	55	29
Worker's compensation	1,604	1,491	113	1,332	187	225
State payments	566	518	48	452	68	94
Employment insurance	682	652	30	570	82	94
Own insurance	56	53	3	44	10	5
Other	370	337	32	324	34	50
Social security, railroad retirement	41,897	10,342	31,556	36,061	4,070	2,736
Supplemental Security Income (SSI)	5,039	3,902	1,137	3,411	1,218	777
Public assistance	1,828	1,748	80	1,078	630	340
TANF/Welfare (AFDC) only ⁴	1,191	1,160	30	677	430	236
Other assistance only	600	551	49	389	174	98
Both	37	37	—	11	25	6
Veterans payments	2,533	1,544	990	2,078	336	116
Disability only	1,532	1,040	492	1,281	185	76
Survivors only	169	52	116	135	23	9
Pension only	579	248	331	453	100	17
Education only	54	54	—	43	2	2
Other only	108	74	34	91	13	7
Combinations	92	77	16	74	13	6
Means-tested	478	281	198	356	87	37
Nonmeans-tested	2,055	1,263	792	1,722	250	79
Survivors benefits	2,906	1,031	1,875	2,619	192	94
Company or union	1,280	288	993	1,173	75	45
Federal government	321	78	243	276	31	15
Military retirement	142	42	99	117	11	5
State or local government	244	91	153	210	25	4
Disability benefits	1,615	1,419	197	1,322	230	170
Workers' compensation	109	103	5	94	9	18
Company or union	441	371	71	361	65	45
Federal government	122	94	28	96	19	13
Military retirement	58	48	9	51	7	3
State or local government	309	284	25	235	62	37
Pensions	15,845	5,177	10,669	14,015	1,322	589
Company or union	11,112	3,272	7,840	9,926	852	415
Federal Government	1,678	543	1,135	1,421	183	76
Military retirement	1,121	664	457	945	129	48
State or local government	4,183	1,792	2,391	3,644	394	184
Property income ⁵	96,484	77,694	18,790	84,884	5,686	5,315
Interest	90,998	73,230	17,768	80,147	5,302	4,870
Dividends	33,480	26,697	6,783	30,364	1,234	1,102
Rents, royalties, estates, or trusts	9,894	7,414	2,480	8,844	413	582
Education	7,270	7,266	4	5,519	1,116	753
Pell grant only	1,561	1,560	1	1,026	424	247
Other government only	1,181	1,181	—	904	177	128
Scholarships only	2,290	2,289	1	1,833	234	193
Child support	4,964	4,934	30	3,825	904	603
Alimony	411	362	49	368	14	24
Financial assistance from outside the household	2,036	1,878	158	1,540	237	231
Other income	1,054	841	213	868	94	67
Combinations of income types:						
Government transfer payments	58,783	25,908	32,875	48,685	7,292	4,818
Public assistance or SSI	6,642	5,446	1,196	4,361	1,778	1,089

— Represents or rounds to zero. ¹ Beginning with the 2003 CPS, respondents could choose one or more races. For example, "White" refers to people who reported White and did not report any other race category. The use of this single-race population does not imply that it is the preferred method of presenting or analyzing data. Information on people who reported more than one race, such as "Asian and Black or African American," is available from Census 2000 through American FactFinder. ² "Black" refers to people who reported Black and did not report any other race category. ³ Persons of Hispanic origin may be of any race. ⁴ TANF—Temporary Assistance for Needy Families program; AFDC—Aid to Families with Dependent Children program. ⁵ Includes estates and trusts reported as survivor benefits.

Source: U.S. Census Bureau, "Table PINC-09. Source of Income in 2007—Number With Income and Mean Income of Specified Type in 2007 of People 15 Years Old and Over, by Age, Race, Hispanic Origin and Sex." See also <http://pubdb3.census.gov/macro/032008/perinc/new09_000.htm>.

Table 531. Persons Living in Households Receiving Selected Noncash Benefits: 2007

[In thousands (298,699 represents 298,699,000), except percent. Persons, as of March 2008, who lived with someone (a nonrelative or a relative) who received aid. Not every person tallied here received the aid themselves. Persons living in households receiving more than one type of aid are counted only once. Excludes members of the Armed Forces except those living off post or with their families on post. Population controls for 2008 based on Census 2000 and an expanded sample of households. Based on Current Population Survey; see text, Section 1 and Appendix III]

Age, Sex, and Race	Total	In household that received means-tested assistance ¹		In household that received means-tested cash assistance		In household that received food stamps		In household in which one or more persons were covered by Medicaid		Lived in public or authorized housing	
		Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
Total	298,699	78,123	26.2	17,165	5.7	22,770	7.6	62,050	20.8	10,111	3.4
Under 18 years	73,996	29,243	39.5	4,969	6.7	9,860	13.3	23,270	31.4	3,748	5.1
18 to 24 years	28,398	7,965	28.0	1,604	5.6	2,292	8.1	6,605	23.3	996	3.5
25 to 34 years	40,146	10,801	26.9	1,962	4.9	3,180	7.9	8,783	21.9	1,222	3.0
35 to 44 years	42,132	9,900	23.5	1,950	4.6	2,445	5.8	7,605	18.1	932	2.2
45 to 54 years	43,935	8,425	19.2	2,629	6.0	2,188	5.0	6,746	15.4	926	2.1
55 to 59 years	18,371	2,985	16.3	1,072	5.8	769	4.2	2,415	13.1	391	2.1
60 to 64 years	14,931	2,403	16.1	881	5.9	533	3.6	1,929	12.9	366	2.5
65 years and over	36,790	6,401	17.4	2,098	5.7	1,503	4.1	4,696	12.8	1,530	4.2
65 to 74 years	19,588	3,283	16.8	1,056	5.4	822	4.2	2,504	12.8	686	3.5
75 years and over	17,202	3,117	18.1	1,043	6.1	681	4.0	2,191	12.7	844	4.9
Male	146,655	36,251	24.7	7,957	5.4	9,815	6.7	28,891	19.7	3,895	2.7
Female	152,044	41,873	27.5	9,208	6.1	12,955	8.5	33,158	21.8	6,216	4.1
White alone ²	239,133	54,551	22.8	10,899	4.6	13,904	5.8	43,641	18.2	4,929	2.1
Black alone ²	37,665	17,049	45.3	4,822	12.8	7,204	19.1	13,121	34.8	4,275	11.4
Asian alone ²	13,257	3,056	23.1	675	5.1	448	3.4	2,515	19.0	382	2.9
Hispanic ³	45,933	21,839	47.5	3,212	7.0	5,392	11.7	16,886	36.8	2,106	4.6
White alone, Non-Hispanic ²	196,583	34,543	17.6	7,984	4.1	9,099	4.6	28,214	14.4	3,198	1.6

¹ Means-tested assistance includes means-tested cash assistance, food stamps, Medicaid, and public or authorized housing. ² Refers to people who reported specific race and did not report any other race category. ³ People of Hispanic origin may be of any race.

Table 532. Social Security—Covered Employment, Earnings, and Contribution Rates: 1990 to 2008

[164.7 represents 164,700,000. Includes Puerto Rico, Virgin Islands, American Samoa, and Guam. Represents all reported employment. Data are estimated. OASDHI = Old-age, survivors, disability, and health insurance; SMI = Supplementary medical insurance]

Item	Unit	1990	1995	2000	2002	2003	2004	2005	2006	2007	2008
Workers with insured status ¹	Million	164.7	173.6	185.8	190.3	192.0	193.7	195.8	198.4	200.9	203.4
Male	Million	86.8	90.6	96.0	97.9	98.5	99.3	100.4	101.5	102.6	103.8
Female	Million	77.9	83.1	89.9	92.4	93.4	94.4	95.7	96.9	98.3	99.7
Under 25 years	Million	21.2	18.9	20.8	21.1	20.6	20.2	20.2	20.2	20.1	20.3
25 to 34 years	Million	41.6	39.5	36.6	36.5	36.4	36.4	36.5	36.6	37.0	37.6
35 to 44 years	Million	36.5	40.7	42.6	42.1	41.8	41.4	41.1	40.7	40.1	39.5
45 to 54 years	Million	23.0	29.7	36.1	37.8	38.6	39.5	40.4	41.2	41.9	42.4
55 to 59 years	Million	8.9	9.9	12.3	14.0	14.7	15.4	16.3	16.8	17.1	17.5
60 to 64 years	Million	8.8	8.6	9.6	10.5	11.1	11.4	11.9	12.5	13.4	14.1
65 to 69 years	Million	8.1	8.0	7.9	8.2	8.5	8.7	8.9	9.2	9.7	10.3
70 years and over	Million	16.5	18.5	19.8	20.2	20.4	20.6	20.9	21.2	21.5	21.8
Workers reported with—											
Taxable earnings ²	Million	133	141	155	154	155	156	159	161	163	162
Maximum earnings ²	Million	8	8	10	8	8	9	10	10	10	10
Earnings in covered employment ²	Bil. dol.	2,716	3,407	4,840	4,954	5,091	5,389	5,700	6,062	6,405	6,553
Reported taxable ²	Bil. dol.	2,359	2,920	4,009	4,250	4,355	4,553	4,766	5,048	5,300	5,511
Percent of total	Percent	86.8	85.7	82.8	85.8	85.5	84.5	83.6	83.3	82.8	84.1
Average per worker:											
Total earnings ²	Dollars	20,385	24,157	31,303	32,105	32,934	34,487	35,868	37,601	39,250	40,357
Taxable earnings ²	Dollars	17,703	20,702	25,926	27,539	28,174	29,142	29,991	31,313	32,480	33,942
Annual maximum taxable earnings ³	Dollars	51,300	61,200	76,200	84,900	87,000	87,900	90,000	94,200	97,500	102,000
Contribution rates for OASDHI: ⁴											
Each employer and employee	Percent	7.65	7.65	7.65	7.65	7.65	7.65	7.65	7.65	7.65	7.65
Self-employed ⁵	Percent	15.30	15.30	15.30	15.30	15.30	15.30	15.30	15.30	15.30	15.30
SMI, monthly premium ⁶	Dollars	28.60	46.10	45.50	54.00	58.70	66.60	78.20	88.50	93.50	96.40

¹ Estimated number fully insured for retirement and/or survivor benefits as of end of year. ² Includes self-employment. Averages per worker computed with unrounded earnings and worker amounts, thus may not agree with rounded table amounts. ³ Beginning 1995, upper limit on earnings subject to HI taxes was repealed. ⁴ As of January 1, 2006, each employee and employer pays 7.65 percent and the self-employed pay 15.3 percent. ⁵ Self-employed pays 15.3 percent, and half of the tax is deductible for income tax purposes and for computing self-employment income subject to social security tax. ⁶ As of January 1.

Source: U.S. Social Security Administration, *Annual Statistical Supplement to the Social Security Bulletin* and unpublished data (released March 2009). See also <<http://www.ssa.gov/policy/docs/statcomps/supplement/2008/>>.

Table 533. Social Security (OASDI)—Benefits by Type of Beneficiary: 1990 to 2007

[39,832 represents 39,832,000. A person eligible to receive more than one type of benefit is generally classified or counted only once as a retired-worker beneficiary. OASDI = Old-age, survivors, and disability insurance. See also headnote, Table 534, and Appendix III]

Type of beneficiary	1990	1995	2000	2001	2002	2003	2004	2005	2006	2007
Number of benefits¹ (1,000)	39,832	43,387	45,415	45,878	46,444	47,038	47,688	48,434	49,123	49,865
Retired workers ² (1,000)	24,838	26,673	28,499	28,837	29,190	29,532	29,953	30,461	30,976	31,528
Disabled workers ³ (1,000)	3,011	4,185	5,042	5,274	5,544	5,874	6,198	6,519	6,807	7,099
Wives and husbands ^{2,4} (1,000)	3,367	3,290	2,963	2,899	2,833	2,773	2,722	2,680	2,632	2,585
Children (1,000)	3,187	3,734	3,803	3,839	3,910	3,961	3,986	4,025	4,041	4,051
Under age 18	2,497	2,956	2,976	2,994	3,043	3,080	3,097	3,130	3,133	3,120
Disabled children ⁵	600	686	729	737	745	753	759	769	777	795
Students ⁶	89	92	98	109	123	128	130	127	131	136
Of retired workers	422	442	459	467	477	480	483	488	490	494
Of deceased workers	1,776	1,884	1,878	1,890	1,908	1,910	1,905	1,903	1,899	1,892
Of disabled workers	989	1,409	1,466	1,482	1,526	1,571	1,599	1,633	1,652	1,665
Widowed mothers ⁷ (1,000)	304	275	203	197	194	190	184	178	171	165
Widows and widowers ^{2,8} (1,000)	5,111	5,226	4,901	4,828	4,771	4,707	4,643	4,569	4,494	4,436
Parents ² (1,000)	6	4	3	3	2	2	2	2	2	2
Special benefits ⁹ (1,000)	7	1	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)
AVERAGE MONTHLY BENEFIT, CURRENT DOLLARS										
Retired workers ²	603	720	844	874	895	922	955	1,002	1,044	1,079
Retired worker and wife ²	1,027	1,221	1,420	1,466	1,494	1,535	1,586	1,660	1,726	1,776
Disabled workers ³	587	682	786	814	834	862	894	938	978	1,004
Wives and husbands ^{2,4}	298	354	416	430	439	450	464	485	502	516
Children of retired workers	259	322	395	413	426	444	465	493	518	538
Children of deceased workers	406	469	550	571	585	603	625	656	684	704
Children of disabled workers	164	183	228	238	245	254	265	279	290	299
Widowed mothers ⁷	409	478	595	621	640	664	689	725	757	782
Widows and widowers, nondisabled ²	556	680	810	841	861	888	920	967	1,008	1,040
Parents ²	482	591	704	729	753	779	810	851	892	918
Special benefits ⁹	167	192	217	224	227	232	238	247	256	261
AVERAGE MONTHLY BENEFIT, CONSTANT (2007) DOLLARS¹⁰										
Retired workers ²	909	947	979	999	998	1,010	1,013	1,027	1,087	1,079
Retired worker and wife ²	1,549	1,605	1,647	1,674	1,667	1,681	1,682	1,702	1,796	1,776
Disabled workers ³	885	897	912	930	930	943	948	962	1,017	1,004
Wives and husbands ^{2,4}	449	465	482	491	490	493	492	497	523	516
Children of deceased workers	612	617	638	652	653	660	663	673	711	704
Widowed mothers ⁷	617	628	690	709	714	727	731	743	787	782
Widows and widowers, nondisabled ²	839	894	939	960	960	972	976	991	1,049	1,040
Number of benefits awarded (1,000)	3,717	3,882	4,290	4,162	4,336	4,322	4,459	4,672	4,621	4,711
Retired workers ²	1,665	1,609	1,961	1,779	1,813	1,791	1,883	2,000	1,999	2,036
Disabled workers ³	468	646	622	691	750	777	796	830	799	805
Wives and husbands ^{2,4}	379	322	385	358	363	353	367	379	378	364
Children	695	809	777	796	846	852	859	908	897	902
Widowed mothers ⁷	58	52	40	41	41	39	40	38	36	34
Widows and widowers ^{2,8}	452	445	505	496	523	508	514	517	512	570
Parents ²	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)
Special benefits ⁹	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)
BENEFIT PAYMENTS DURING YEAR (bil. dol.)										
Total¹¹	247.8	332.6	407.6	431.9	453.8	470.8	493.3	520.8	552.8	585.0
Monthly benefits ¹²	247.6	332.4	407.4	431.7	453.6	470.6	493.1	520.6	552.6	584.8
Retired workers ²	156.8	205.3	253.5	269.0	281.6	291.5	304.3	321.7	342.9	364.3
Disabled workers ³	22.1	36.6	49.8	54.2	59.9	64.8	71.7	78.4	85.0	91.3
Wives and husbands ^{2,4}	14.5	17.9	19.4	19.9	20.3	20.4	20.6	20.5	21.5	22.1
Children	12.0	16.1	19.3	20.4	21.5	22.3	23.3	24.5	25.8	27.0
Under age 18	9.0	11.9	14.1	14.8	15.7	16.2	17.0	17.9	18.8	19.5
Disabled children ⁵	2.5	3.6	4.6	4.8	5.1	5.2	5.5	5.8	6.1	6.5
Students ⁶	0.5	0.6	0.7	0.7	0.8	0.8	0.9	0.8	1.0	1.0
Of retired workers	1.3	1.7	2.1	2.3	2.5	2.6	2.7	2.9	3.1	3.3
Of deceased workers	8.6	10.7	12.5	13.1	13.7	14.1	14.5	15.1	15.8	16.5
Of disabled workers	2.2	3.7	4.7	4.9	5.3	5.7	6.1	6.5	6.9	7.3
Widowed mothers ⁷	1.4	1.6	1.4	1.4	1.5	1.5	1.5	1.5	1.6	1.6
Widows and widowers ^{2,8}	40.7	54.8	63.9	66.8	68.8	70.1	71.7	73.4	75.9	78.5
Parents ²	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)
Special benefits ⁹	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)
Lump sum	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2

Z Fewer than 500 or less than \$50 million. ¹ Number of benefit payments in current-payment status, i.e., actually being made at a specified time with no deductions or with deductions amounting to less than a month's benefit. ² 62 years and over. ³ Disabled workers under age 65. ⁴ Includes wife beneficiaries with entitled children in their care and entitled divorced wives. ⁵ 18 years old and over. Disability began before age 18. ⁶ Full-time students aged 18 and 19. ⁷ Includes surviving divorced mothers with entitled children in their care and widowed fathers with entitled children in their care. ⁸ Includes widows aged 60–61, surviving divorced wives aged 60 and over, disabled widows and widowers aged 50 and over, and widowers aged 60–61. ⁹ Benefits for persons aged 72 and over not insured under regular or transitional provisions of Social Security Act. ¹⁰ Constant dollar figures are based on the consumer price index (CPI-U) for December as published by the U.S. Bureau of Labor Statistics. ¹¹ Represents total disbursements of benefit checks by the U.S. Department of the Treasury during the years specified. ¹² Distribution by type estimated.

Table 534. Social Security—Beneficiaries, Annual Payments, and Average Monthly Benefit, 1990 to 2008, and by State and Other Areas, 2008

[Number of beneficiaries in current-payment status (39,832 represents 39,832,000) and average monthly benefit as of December. Data based on 10-percent sample of administrative records. See also headnote, Table 533, and Appendix III]

Year, state, and other area	Number of beneficiaries (1,000)				Annual payments ² (mil. dol.)				Average monthly benefit (dol.)		
	Retired workers and dependents ¹		Survivors	Disabled workers and dependents	Retired workers and dependents ¹		Disabled workers and dependents	Retired workers ³	Disabled workers	Widows and widowers ⁴	
	Total	Survivors			Total	Survivors					
1990	39,832	28,369	7,197	4,266	247,796	172,042	50,951	24,803	603	587	557
2000	45,417	31,761	6,981	6,675	407,431	274,645	77,848	54,938	845	787	810
2004	47,707	33,025	6,730	7,952	493,078	327,139	87,737	78,202	955	894	920
2005	48,446	33,488	6,650	8,307	520,561	345,094	90,073	85,394	1,002	938	967
2006	49,123	33,945	6,566	8,612	552,636	366,952	93,300	92,384	1,044	978	1,007
2007	49,865	34,454	6,495	8,916	584,764	389,123	96,555	99,086	1,079	1,004	1,040
2008, total⁵	50,989	35,169	6,456	9,273	615,152	409,503	99,348	106,301	1,153	1,063	1,112
United States	49,600	34,477	6,236	9,050	605,117	403,813	97,110	104,192	(NA)	(NA)	(NA)
Alabama	953	523	136	245	11,089	6,440	1,922	2,727	1,116	1,040	1,042
Alaska	71	44	10	14	818	529	133	156	1,100	1,054	1,055
Arizona	987	657	110	166	12,162	8,465	1,719	1,977	1,178	1,101	1,151
Arkansas	602	341	78	155	6,807	4,059	1,079	1,669	1,085	1,015	1,022
California	4,679	3,050	554	759	56,447	38,714	8,732	9,002	1,148	1,084	1,134
Colorado	636	420	76	103	7,640	5,244	1,198	1,199	1,137	1,064	1,132
Connecticut	600	417	64	91	7,961	5,746	1,123	1,092	1,261	1,103	1,248
Delaware	161	107	18	29	2,081	1,426	298	357	1,224	1,121	1,201
District of Columbia	71	46	10	13	775	511	124	140	1,017	945	942
Florida	3,547	2,441	386	532	42,985	30,677	6,088	6,220	1,147	1,068	1,140
Georgia	1,348	825	184	277	15,908	10,158	2,614	3,136	1,132	1,055	1,065
Hawaii	213	154	22	26	2,557	1,915	336	305	1,140	1,097	1,083
Idaho	248	161	29	44	2,926	1,993	450	483	1,126	1,039	1,140
Illinois	1,949	1,271	257	314	24,565	16,680	4,199	3,686	1,192	1,086	1,186
Indiana	1,122	710	147	208	14,202	9,461	2,379	2,362	1,213	1,065	1,190
Iowa	564	378	72	81	6,864	4,800	1,172	892	1,150	1,014	1,149
Kansas	465	306	59	76	5,765	3,965	950	850	1,179	1,036	1,180
Kentucky	845	444	122	231	9,687	5,401	1,728	2,558	1,096	1,040	1,024
Louisiana	748	386	139	167	8,495	4,717	1,944	1,833	1,076	1,050	1,025
Maine	286	174	31	67	3,220	2,044	473	702	1,069	982	1,074
Maryland	802	535	103	125	10,010	6,881	1,619	1,510	1,176	1,094	1,142
Massachusetts	1,094	707	118	219	13,405	9,004	1,938	2,463	1,163	1,049	1,159
Michigan	1,841	1,151	238	345	23,903	15,802	3,966	4,135	1,246	1,122	1,205
Minnesota	832	563	96	129	10,228	7,200	1,558	1,470	1,167	1,054	1,142
Mississippi	568	307	84	150	6,325	3,628	1,103	1,595	1,073	1,008	989
Missouri	1,107	685	141	227	13,230	8,553	2,139	2,538	1,137	1,036	1,121
Montana	181	118	23	29	2,102	1,431	347	325	1,097	1,022	1,113
Nebraska	298	199	37	45	3,578	2,486	597	495	1,135	1,011	1,143
Nevada	374	256	39	62	4,614	3,226	621	767	1,158	1,128	1,156
New Hampshire	237	155	23	49	3,006	2,037	397	571	1,193	1,078	1,191
New Jersey	1,408	970	160	212	18,895	13,459	2,752	2,684	1,273	1,165	1,222
New Mexico	335	204	44	66	3,774	2,439	607	728	1,079	1,022	1,030
New York	3,144	2,046	358	572	39,929	27,255	5,843	6,831	1,214	1,113	1,169
North Carolina	1,631	1,032	190	346	19,473	12,763	2,740	3,971	1,141	1,051	1,062
North Dakota	117	75	18	15	1,346	906	273	167	1,074	987	1,067
Ohio	2,022	1,253	295	341	24,797	16,235	4,745	3,817	1,163	1,035	1,147
Oklahoma	670	406	92	136	7,836	4,965	1,353	1,518	1,110	1,036	1,082
Oregon	660	447	73	103	8,114	5,684	1,205	1,225	1,161	1,068	1,168
Pennsylvania	2,482	1,601	322	427	31,162	20,950	5,299	4,913	1,188	1,073	1,167
Rhode Island	196	130	20	40	2,387	1,628	313	446	1,156	1,028	1,156
South Carolina	850	528	106	182	10,155	6,546	1,505	2,104	1,142	1,067	1,056
South Dakota	147	98	20	20	1,663	1,160	289	214	1,070	983	1,052
Tennessee	1,169	698	156	258	13,778	8,669	2,240	2,868	1,133	1,030	1,066
Texas	3,192	1,907	470	597	37,403	23,792	6,965	6,647	1,122	1,050	1,080
Utah	299	194	37	48	3,608	2,500	578	530	1,162	1,054	1,181
Vermont	120	78	13	24	1,437	977	207	253	1,151	998	1,120
Virginia	1,207	765	150	231	14,588	9,620	2,280	2,688	1,149	1,072	1,087
Washington	1,009	668	112	172	12,699	8,788	1,857	2,054	1,199	1,077	1,191
West Virginia	430	219	67	114	5,167	2,807	1,014	1,346	1,137	1,108	1,074
Wisconsin	1,001	674	117	160	12,482	8,735	1,925	1,821	1,184	1,057	1,175
Wyoming	86	57	11	13	1,046	725	168	152	1,150	1,053	1,153
Puerto Rico	749	364	116	199	6,216	3,218	1,118	1,879	769	921	680
Guam	13	7	3	1	107	63	26	18	769	909	760
American Samoa	6	2	1	2	42	16	12	14	753	823	658
Virgin Islands	18	12	2	2	186	134	27	26	1,000	1,073	868
Northern Mariana Islands	2	1	1	(Z)	15	9	5	2	658	704	523
Abroad	510	307	97	17	3,469	2,250	1,050	170	626	958	699

NA Not available. Z Less than 500. ¹ Includes special benefits for persons aged 72 years and over not insured under regular or transitional provisions of Social Security Act. ² Unnegotiated checks not deducted. 1990 and 1995 include lump-sum payments to survivors of deceased workers. ³ Excludes persons with special benefits. ⁴ Nondisabled only. ⁵ Includes those with state or area unknown.

Source: U.S. Social Security Administration, *Annual Statistical Supplement to the Social Security Bulletin*, (released March 2009). See also <<http://www.ssa.gov/policy/docs/statcomps/supplement/2008/supplement08.pdf>>.

Table 535. Social Security Trust Funds: 1990 to 2008

[In billions of dollars (272.4 represents \$272,400,000,000)]

Type of trust fund	1990	1995	2000	2003	2004	2005	2006	2007	2008
Old-age and survivors insurance (OASI):									
Net contribution income ¹	272.4	310.1	433.0	468.6	487.4	520.7	534.8	560.9	574.6
Interest received ²	16.4	32.8	57.5	75.2	79.0	84.0	91.8	97.0	105.3
Benefit payments ³	223.0	291.6	352.7	399.8	415.0	435.4	454.5	489.1	509.3
Assets, end of year	214.2	458.5	931.0	1,355.3	1,500.6	1,663.0	1,844.3	2,023.6	2,202.9
Disability insurance (DI):									
Net contribution income ¹	28.7	54.7	71.8	78.4	81.4	87.2	90.8	109.9	109.8
Interest received ²	0.9	2.2	6.9	9.7	10.0	10.3	10.6	13.2	11.0
Benefit payments ³	24.8	40.9	55.0	70.9	78.2	85.4	91.7	95.9	106.0
Assets, end of year	11.1	37.6	118.5	175.4	186.2	195.6	203.8	214.9	215.8

¹ Includes deposits by states and deductions for refund of estimated employee-tax overpayment. Includes government contributions on deemed wage credits for military service 1957–2001. Includes taxation of benefits. ² In 1990, includes interest on advance tax transfers. Includes interest on reimbursement for unnegotiated checks. ³ Includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Amounts reflect deductions for unnegotiated benefit checks.

Source: U.S. Social Security Administration, *Annual Report of Board of Trustees, OASI, DI, HI, and SMI Trust Funds*; <<http://www.ssa.gov/OACT/TR/TR08/>>. Also published in *Social Security Bulletin*, quarterly.

Table 536. Public Employee Retirement Systems—Participants and Finances: 1980 to 2007

[4,629 represents 4,629,000. For fiscal year of retirement system, except data for the Thrift Savings Plan are for calendar year. For a definition of defined benefit, see headnote, Table 540]

Retirement plan	Unit	1980	1990	2000	2002	2003	2004	2005	2006	2007, proj.
TOTAL PARTICIPANTS ¹										
Federal retirement systems:										
Defined benefit:										
Civil Service Retirement System	1,000 . . .	4,629	4,167	3,256	3,201	3,133	3,035	2,958	2,878	2,789
Federal Employees Retirement System ²	1,000 . . .	(X)	1,180	1,935	2,019	2,140	2,104	2,196	2,290	2,371
Military Service Retirement System ³	1,000 . . .	3,380	3,763	3,397	3,453	3,457	3,545	3,536	3,560	3,585
Thrift Savings Plan ⁴	1,000 . . .	(X)	1,625	2,500	3,000	3,200	3,400	3,600	3,700	3,900
State and local retirement systems ^{5, 6}	1,000 . . .	(NA)	16,858	16,834	17,264	17,650	17,890	17,932	18,484	18,583
ACTIVE PARTICIPANTS										
Federal retirement systems:										
Defined benefit:										
Civil Service Retirement System	1,000 . . .	2,700	1,826	978	906	854	788	722	650	580
Federal Employees Retirement System ²	1,000 . . .	(X)	1,136	1,668	1,717	1,808	1,882	1,952	2,014	2,066
Military Service Retirement System ³	1,000 . . .	2,050	2,130	1,437	1,465	1,468	1,480	1,445	1,443	1,438
Thrift Savings Plan ⁴	1,000 . . .	(X)	1,419	1,900	2,300	2,400	2,500	2,800	2,600	2,600
State and local retirement systems ^{5, 6}	1,000 . . .	(NA)	11,345	13,917	14,123	14,249	14,181	14,116	14,529	14,422
ASSETS										
Total	Bil. dol. . .	258	1,047	2,950	3,016	3,092	3,472	3,697	4,023	4,537
Federal retirement systems	Bil. dol. . .	73	326	782	858	920	977	1,039	1,111	1,160
Defined benefit	Bil. dol. . .	73	318	684	756	791	825	866	904	928
Civil Service Retirement System	Bil. dol. . .	73	220	395	417	425	433	440	442	428
Federal Employees Retirement System ²	Bil. dol. . .	(X)	18	126	162	183	204	228	254	282
Military Service Retirement System ³	Bil. dol. . .	(Y)	80	163	177	183	188	198	208	218
Thrift Savings Plan ⁴	Bil. dol. . .	(X)	8	98	102	129	152	173	207	232
State and local retirement systems ⁵	Bil. dol. . .	185	721	2,168	2,158	2,172	2,495	2,658	2,912	3,377
CONTRIBUTIONS										
Total	Bil. dol. . .	83	103	143	151	161	187	189	205	222
Federal retirement systems	Bil. dol. . .	19	61	78	85	86	95	98	108	115
Defined benefit	Bil. dol. . .	19	59	69	73	72	79	82	88	94
Civil Service Retirement System	Bil. dol. . .	19	28	33	34	29	34	33	34	35
Federal Employees Retirement System ²	Bil. dol. . .	(X)	4	8	10	11	13	13	15	16
Military Service Retirement System ³	Bil. dol. . .	(Y)	27	28	30	32	32	38	39	43
Thrift Savings Plan ⁴	Bil. dol. . .	(X)	2	9	12	14	16	16	20	21
State and local retirement systems ⁵	Bil. dol. . .	64	42	65	66	75	92	91	97	107
BENEFITS										
Total	Bil. dol. . .	39	89	172	196	211	226	240	257	274
Federal retirement systems	Bil. dol. . .	27	53	81	86	89	93	99	105	112
Defined benefit	Bil. dol. . .	27	53	78	84	86	89	94	98	104
Civil Service Retirement System	Bil. dol. . .	15	31	44	47	48	50	52	54	57
Federal Employees Retirement System ²	Bil. dol. . .	(X)	(Z)	1	2	2	2	3	3	4
Military Service Retirement System ³	Bil. dol. . .	12	22	33	35	36	37	39	41	43
Thrift Savings Plan ⁴	Bil. dol. . .	(X)	(Z)	3	2	3	4	5	7	8
State and local retirement systems ⁵	Bil. dol. . .	12	36	91	110	122	133	141	152	162

NA Not available. X Not applicable. Z Less than \$500 million. ¹ Includes active, separated vested, retired employees and survivors. ² The Federal Employees Retirement System was established June 6, 1986. ³ Includes nondisability and disability retirees, surviving families, and all active personnel with the exception of active reserves. ⁴ The Thrift Savings Plan (a defined contribution plan) was established April 1, 1987. ⁵ Excludes state and local plans that are fully supported by employee contributions. ⁶ Not adjusted for double counting of individuals participating in more than one plan. ⁷ The Military Retirement System was unfunded until October 1, 1984.

Source: Employee Benefit Research Institute, Washington, DC, *EBRI Databook on Employee Benefits, 12th ed.* and unpublished data (copyright). See also <<http://www.ebri.org/>>.

Table 537. Federal Civil Service Retirement: 1990 to 2008

[As of September 30 or for year ending September 30 (2,945 represents 2,945,000). Covers both Civil Service Retirement System and Federal Employees Retirement System]

Item	Unit	1990	1995	2000	2003	2004	2005	2006	2007	2008
Employees covered ¹	1,000	2,945	2,668	2,764	2,662	2,670	2,674	2,611	2,618	2,613
Annuitants, total	1,000	2,143	2,311	2,376	2,389	2,404	2,433	2,449	2,463	2,471
Age and service	1,000	1,288	1,441	1,501	1,523	1,544	1,568	1,602	1,625	1,643
Disability	1,000	297	263	242	234	231	229	226	222	218
Survivors	1,000	558	607	633	632	629	636	621	616	610
Receipts, total ²	Mil. dol.	52,689	65,684	75,967	78,366	82,412	83,691	87,164	89,860	90,892
Employee contributions	Mil. dol.	4,501	4,498	4,637	4,522	4,483	4,353	4,304	4,205	4,111
Federal government contributions	Mil. dol.	27,368	33,130	37,722	36,583	42,240	43,093	46,427	48,397	49,547
Disbursements, total ³	Mil. dol.	31,416	38,435	45,194	50,368	52,277	54,790	57,983	78,146	63,687
Age and service annuitants ⁴	Mil. dol.	26,495	32,070	37,546	42,018	43,727	46,029	48,895	68,776	54,202
Survivors	Mil. dol.	4,366	5,864	7,210	7,951	8,127	8,338	8,642	8,905	9,011
Average monthly benefit:										
Age and service	Dollars	1,369	1,643	1,885	2,085	2,154	2,240	2,363	2,473	2,550
Disability	Dollars	1,008	1,164	1,240	1,291	1,305	1,327	1,366	1,394	1,409
Survivors	Dollars	653	819	952	1,044	1,073	1,106	1,157	1,200	1,232
Cash and security holdings	Bil. dol.	238.0	366.2	508.1	601.7	631.8	660.8	690.0	701.7	728.9

¹ Excludes employees in leave-without-pay status, and administration.

⁴ Includes disability annuitants.

² Includes interest on investments.

³ Includes refunds, death claims,

Source: U.S. Office of Personnel Management, *Civil Service Retirement and Disability Trust Fund Annual Report*.

Table 538. State and Local Government Retirement Systems—Beneficiaries and Finances: 1990 to 2007

[In billions of dollars (111.3 represents \$111,300,000,000), except as indicated. For fiscal years closed during the 12 months ending June 30]

Year and level of government	Number of beneficiaries (1,000)	Receipts					Benefits and withdrawals			Cash and security holdings
		Total	Employee contributions	Government contributions		Earnings on investments	Total	Benefits	Withdrawals	
				State	Local					
1990: All systems	4,026	111.3	13.9	14.0	18.6	64.9	38.4	36.0	2.4	721
State-administered	3,232	89.2	11.6	14.0	11.5	52.0	29.6	27.6	2.0	575
Locally administered . . .	794	22.2	2.2	(Z)	7.0	12.9	8.8	8.4	0.4	145
2000: All systems	6,292	297.0	25.0	17.5	22.6	231.9	95.7	91.3	4.4	2,169
State-administered	4,786	247.4	20.7	17.2	16.7	192.8	76.0	72.2	3.8	1,798
Locally administered . . .	1,506	49.7	4.3	0.4	5.9	39.1	19.8	19.1	0.7	371
2005: All systems	6,946	353.5	31.5	24.0	35.7	262.2	156.0	142.1	3.7	2,672
State-administered	5,846	293.4	26.8	23.6	22.1	220.9	126.8	115.2	3.1	2,226
Locally administered . . .	1,100	60.1	4.8	0.4	13.6	41.3	29.3	26.9	0.5	445
2006: All systems	7,301	392.8	32.7	26.4	38.1	295.6	166.3	152.1	4.1	2,912
State-administered	6,184	326.2	27.7	25.9	23.7	248.9	135.6	124.1	3.4	2,424
Locally administered . . .	1,117	66.5	5.0	0.5	14.3	46.7	30.7	28.0	0.7	488
2007: All systems	7,464	580.5	34.1	30.6	42.3	473.5	183.0	162.7	5.2	3,377
State-administered	6,353	486.8	29.1	30.0	26.4	401.3	148.4	131.2	4.6	2,819
Locally administered . . .	1,110	93.7	5.0	0.6	15.9	72.2	34.6	31.5	0.7	558

Z Less than \$50 million.

Source: U.S. Census Bureau, through 1990, *Finances of Employee-Retirement Systems of State and Local Governments*, Series GF, No. 2, annual; beginning 2000, "Federal, State, and Local Governments, State and Local Government Public Employee Retirement Systems"; <<http://www.census.gov/govs/www/retire.html>>.

Table 539. Percent of Workers Participating in Retirement Benefits by Worker Characteristics: 2005 to 2008

[Based on National Compensation Survey, a sample survey of 10,370 private industry establishments of all sizes, representing over 105 million workers; see Appendix III. Survey covers all 50 states and the District of Columbia. For a definition of defined benefit and defined contribution, see headnote, Table 540. See also Table 640]

Characteristic	Total ¹				Defined benefit				Defined contribution			
	2005	2006	2007	2008	2005	2006	2007	2008	2005	2006	2007	2008
Total	50	51	51	51	21	20	20	20	42	43	43	43
White-collar occupations . . .	61	60	69	68	24	22	28	28	53	53	60	60
Blue-collar occupations	51	52	51	52	26	25	25	25	38	40	40	41
Service occupations	22	24	25	25	7	7	7	8	18	20	20	20
Full-time	60	60	60	60	25	23	23	24	50	51	50	51
Part-time	19	21	23	23	9	8	9	10	14	16	18	18
Union	85	80	81	80	72	68	67	67	43	44	41	42
Nonunion	46	47	47	48	15	14	15	15	41	43	43	43

¹ Total is less than the sum of the individual retirement items because many employees participated in both types of plans.

Source: U.S. Bureau of Labor Statistics, *Employee Benefits in Private Industry in the United States, March 2008, Summary 03-08*. See also <http://www.bls.gov/ncs/ebs/benefits/2008/ownership_private.htm>.

Table 540. Private Pension Plans—Summary by Type of Plan: 1990 to 2006

[712.3 represents 712,300. "Pension plan" is defined by the Employee Retirement Income Security Act (ERISA) as "any plan, fund, or program which was heretofore or is hereafter established or maintained by an employer or an employee organization, or by both, to the extent that such plan (a) provides retirement income to employees, or (b) results in a deferral of income by employees for periods extending to the termination of covered employment or beyond, regardless of the method of calculating the contributions made to the plan, the method of calculating the benefits under the plan, or the method of distributing benefits from the plan." A **defined benefit** plan provides a definite benefit formula for calculating benefit amounts—such as a flat amount per year of service or a percentage of salary times years of service. A **defined contribution** plan is a pension plan in which the contributions are made to an individual account for each employee. The retirement benefit is dependent upon the account balance at retirement. The balance depends upon amounts contributed, investment experience, and, in the case of profit sharing plans, amounts which may be allocated to the account due to forfeitures by terminating employees. Employee Stock Ownership Plans (ESOP) and 401(k) plans are included among defined contribution plans. Data are based on Form 5500 series reports filed with the U.S. Department of Labor]

Item	Unit	Total				Defined contribution plan				Defined benefit plan			
		1990	2000	2005	2006	1990	2000	2005	2006	1990	2000	2005	2006
Number of plans ¹	1,000	712.3	735.7	679.1	694.6	599.2	686.9	631.5	646.0	113.1	48.8	47.6	48.6
Total participants ²	Million	76.9	103.3	117.4	122.0	38.1	61.7	75.5	79.8	38.8	41.6	41.9	42.1
Active participants ³	Million	61.5	73.1	82.7	85.8	35.3	50.9	62.4	65.8	26.2	22.2	20.3	19.9
Assets ⁴	Bil. dol.	1,674	4,203	5,062	5,684.3	712	2,216	2,808	2,162	962	1,986	2,254	2,468.1
Contributions ⁵	Bil. dol.	98.8	231.9	341.4	364.7	75.8	198.5	248.8	275.4	23.0	33.4	92.7	89.3
Benefits ⁶	Bil. dol.	129.4	341.0	354.5	408.2	63.0	213.5	218.0	259.0	66.4	127.5	136.6	149.2

¹ Excludes all plans covering only one participant. ² Includes active, retired, and separated vested participants not yet in pay status. Also includes double counting of workers in more than one plan. ³ Includes any workers currently in employment covered by a plan and who are earning or retaining credited service under a plan. Also includes any individuals who are eligible to elect to have the employer make payments to a Code section 401(k) plan. Also includes any nonvested former employees who have not yet incurred breaks in service. ⁴ Asset amounts shown exclude funds held by life insurance companies under allocated group insurance contracts for payment of retirement benefits. These excluded funds make up roughly 10 to 15 percent of total private fund assets. ⁵ Includes both employer and employee contributions. ⁶ Includes benefits paid directly from trust and premium payments made from plans to insurance carriers. Excludes benefits paid directly by insurance carriers.

Source: U.S. Department of Labor, Employee Benefits Security Administration, *Private Pension Plan Bulletin* (published February 2009). See also <<http://www.dol.gov/ebsa/pdf/privatepensionplanbulletinhistoricaltables.pdf>>.

Table. 541. Defined Benefit Retirement Plans—Selected Features: 2006

[In percent. Covers full-time employees in private industry. Based on National Compensation Survey, a sample survey of 3,227 private industry establishments of all sizes, representing over 102 million workers; see Appendix III. For definition of defined benefit, see headnote, Table 540. See also Table 640]

Feature	All workers	White collar	Blue collar	Service	Goods producing	Service producing	1-99 workers	100 workers or more	Union	Non-union
Plan provisions:										
Benefits based on earnings	53	56	43	73	39	59	48	54	37	61
Early retirement benefits available	82	82	89	94	90	79	76	84	87	80
Availability of lump sum benefits at retirement	52	64	34	57	40	59	49	54	40	59
Benefit formula:										
Percent of terminal earnings	39	46	10	41	32	42	27	42	21	48
Percent of career earnings	14	10	16	32	7	17	21	12	15	13
Dollar amount formula	18	6	37	12	42	6	16	19	15	13
Percent of contribution formula	4	3	7	(Z)	7	3	9	3	10	1
Cash balance	23	33	12	14	10	30	25	23	12	29
Pension equity	2	2	1	1	2	2	1	2	(Z)	3
Requirements for normal retirement:¹										
No age requirement	11	15	7	3	6	13	20	8	8	12
Less than 30 years of service	9	13	4	3	4	11	14	7	5	11
30 years of service	2	2	3	—	3	2	6	1	3	2
At age 55	1	1	2	(Z)	2	1	1	1	2	1
At age 60	9	8	10	16	7	10	8	10	14	7
At age 62	15	11	23	7	24	11	15	15	21	12
At age 65	59	63	48	74	55	60	47	62	43	67
Sum of age plus service ²	1	1	1	—	2	(Z)	1	1	1	1

— Represents or rounds to zero. Z Less than 0.5 percent. ¹ Normal retirement is defined as the point at which the participant could retire and immediately receive all accrued benefits by virtue of service and earnings, without reduction due to age. If a plan had alternative age and service requirements, the earliest age and associated service were tabulated; if one alternative did not specify an age, it was the requirement tabulated. Some age and service requirements are not shown separately. ² In some plans, participants must also satisfy a minimum age or service requirement.

Source: U.S. Bureau of Labor Statistics, *National Compensation Survey: Employee Benefits in Private Industry in the United States* and unpublished data.

Table 542. Percent of U.S. Households Owning Individual Retirement Accounts (IRAs): 2000 to 2008

[Incidence of IRA ownership is based on an annual tracking survey of 3,000 randomly selected, representative U.S. households; see source for details]

Year and characteristic	Any type of IRA ¹	Traditional IRA	Roth IRA	Employer-sponsored IRA ²	Year and characteristic	Any type of IRA ¹	Traditional IRA	Roth IRA	Employer-sponsored IRA ²
2000	35.7	28.7	9.2	6.8	2008, total	40.5	32.1	15.9	8.6
2001	36.2	28.9	9.8	8.0	Under 35 years . . .	28.0	17.0	13.0	10.0
2002	34.8	28.2	10.8	7.7	35 to 44 years . . .	40.0	27.0	21.0	10.0
2003	36.7	29.6	12.5	7.5	45 to 54 years . . .	46.0	37.0	19.0	10.0
2004	36.5	29.6	11.6	8.0	55 to 64 years . . .	50.0	44.0	20.0	9.0
2005	37.9	30.0	12.8	7.4	65 years and over. .	40.0	38.0	8.0	4.0
2006	38.3	31.7	13.4	7.7					
2007	39.8	32.5	14.9	7.9					

¹ Excludes ownership of Coverdell Education Savings Accounts, which were referred to as Education IRAs before July 2001. ² Employee-sponsored Individual Retirement Accounts (IRAs) include SIMPLE IRAs, Simplified Employee Pension IRAs (SEP-IRAs), and SAR-SEP IRAs (SEP IRAs with salary reduction plans included).

Source: Investment Company Institute, Washington, DC, *Research Fundamentals*, "Appendix: Additional Data on IRA Ownership in 2008"; Vol 18, No. 1A, January 2008 (copyright). See also <<http://www.ici.org/statements/fundamentals/fm-v18n1appendix.pdf>>.

Table 543. Characteristics of U.S. Households Owning Individual Retirement Accounts (IRAs): 2008

[See headnote, Table 542]

Characteristic	Households owning IRAs			Households not owning IRAs ²
	Total ¹	Traditional IRA	Roth IRA	
MEDIAN PER HOUSEHOLD				
Age of household sole or co-decision-maker for investing.	51	53	47	47
Household income	75,000	75,000	87,500	35,000
Household financial assets ³	200,000	250,000	214,000	32,000
Household financial assets in all types of IRAs.	55,000	75,000	55,000	(X)
Share of household financial assets in type of IRA indicated. . .	31	25	10	(X)
PERCENT OF HOUSEHOLDS				
Household has defined contribution account or defined benefit plan coverage (total) ⁴	79	80	83	49
Defined contribution retirement plan account	70	69	77	40
Defined benefit plan coverage	44	46	46	24
Types of IRAs owned: ^{4, 5}				
Traditional IRA	79	100	68	(X)
Roth IRA	39	34	100	(X)
Employer-sponsored IRA ⁶	21	14	15	(X)

X Not applicable. ¹ Households owning IRAs include households that own Traditional or Roth IRAs. Households owning only employer-sponsored IRAs are not included. ² Households not owning IRAs exclude households with traditional, Roth, or employer-sponsored IRAs. ³ Household financial assets include assets in employer-sponsored defined contribution retirement plans but exclude primary residence. ⁴ Multiple responses are included. ⁵ Data are from ICI's 2007 Mutual Fund Shareholder Tracking Survey. ⁶ Employer-sponsored IRAs include SEP IRAs, SAR-SEP IRAs, and SIMPLE IRAs. Among households owning employer-sponsored IRAs, 63 percent have traditional IRAs and 31 percent have Roth IRAs.

Source: Investment Company Institute, Washington, DC, *Research Fundamentals*, "Appendix: Additional Data on IRA Ownership in 2008"; Vol 18, No. 1A, January 2009 (copyright). See also <<http://www.ici.org/statements/fundamentals/>>.

Table 544. Percent Distribution of Assets in Individual Retirement Accounts (IRAs) by Type of IRA: 2008

[See headnote, Table 542]

Assets category	Unit	Total assets in IRAs	Type of IRA owned	
			Traditional IRAs	Roth IRAs
PERCENT DISTRIBUTION OF ASSETS IN IRAs				
Less than \$10,000	Percent	16	16	30
\$10,000 to \$24,999	Percent	14	14	24
\$25,000 to \$49,999	Percent	17	14	20
\$50,000 to \$99,999	Percent	17	19	14
\$100,000 to \$249,999	Percent	20	20	10
\$250,000 or more	Percent	16	17	3
TOTAL ASSETS IN IRAs				
Mean	Dollars	140,000	136,400	51,500
Median	Dollars	55,000	60,000	20,000

Source: Investment Company Institute, Washington, DC, *Research Fundamentals*, "Appendix: Additional Data on IRA Ownership in 2008"; Vol. 18, No. 1A, January 2009 (copyright). See also <www.ici.org/pdf/fm-v18n1_appendix.pdf>.

Table 545. 401(k) Plans— Participants, Assets, Contributions, and Benefits by Type of Plan: 2006

Type of Plan ¹	Total plans ²	Total participants (thousands) ³	Total assets (millions)	Total contributions (millions) ⁴	Total benefits (millions) ⁵
Total	465,653	70,295	58,351	251,233	229,217
Profit Sharing and thrift-savings	463,875	68,854	57,257	245,721	222,575
Stock bonus	304	1,090	827	4,535	5,782
Target benefit	150	15	12	28	11
Money Purchase	1,045	330	249	939	843
Annuity - 403(b)(1)	192	4	4	9	5
Custodial account - 403(b)(7)	87	1	1	2	1

¹ About 1% of defined contribution plans report more than one plan type. ² Excludes plans covering only one participant.
³ Includes active, retired, and separated vested participants not yet in pay status. ⁴ Includes both employer and employee contributions.
⁵ Amounts shown include benefits paid directly from trust funds and premium payments made by plans to insurance carriers.

Source: U.S. Department of Labor, *Private Pension Plan Bulletin: 2006* (published December 2008). See also <<http://www.dol.gov/ebsa/pdf/2006pensionplanbulletin.pdf>>.

Table 546. State Unemployment Insurance—Summary: 1990 to 2007

[2,522 represents 2,522,000. Includes unemployment compensation for state and local government employees where covered by state law]

Item	Unit	1990	1995	2000	2002	2003	2004	2005	2006	2007
Insured unemployment, average weekly	1,000	2,522	2,572	2,110	3,585	3,531	2,950	2,661	2,475	2,571
Percent of covered employment ¹	Percent	2.4	2.3	1.7	2.8	2.8	2.3	2.1	1.9	2.0
Percent of civilian unemployed	Percent	35.8	34.7	37.6	43.2	40.7	36.8	35.7	35.3	36.3
Unemployment benefits, average weekly	Dollars	161	187	221	257	262	263	267	277	288
Percent of weekly wage	Percent	36.0	35.5	32.9	36.8	36.5	35.2	34.6	34.3	35.1
Weeks compensated	Million	116.2	118.3	96.0	166.3	163.2	135.1	121.2	112.2	116.3
Beneficiaries, first payments	1,000	8,629	8,035	7,033	10,088	9,935	8,369	7,922	7,350	7,641
Average duration of benefits	Weeks	13.4	14.7	13.7	16.5	16.4	16.1	15.3	15.2	15.3
Claimants exhausting benefits	1,000	2,323	2,662	2,144	4,416	4,417	3,532	2,856	2,676	2,670
Percent of first payment ³	Percent	29.4	34.3	31.8	42.5	43.4	39.0	35.9	35.4	35.3
Contributions collected ⁴	Bil. dol.	15.2	22.0	19.9	19.7	25.3	31.2	34.8	34.1	34.5
Benefits paid	Bil. dol.	18.1	21.2	20.5	42.0	41.4	34.4	31.2	29.8	30.1
Funds available for benefits ⁵	Bil. dol.	37.9	35.4	53.4	35.2	23.4	23.0	29.0	35.8	32.5
Average employer contribution rate ⁶	Percent	1.95	2.44	1.75	1.80	2.20	2.68	2.86	2.68	2.61

¹ Insured unemployment as percent of average covered employment in preceding year. ² Weeks compensated divided by first payment. ³ Based on first payments for 12-month period ending June 30. ⁴ Contributions from employers; also employees in states which tax workers. ⁵ End of year. Sum of balances in state clearing accounts, benefit-payment accounts, and state accounts in federal unemployment trust funds. ⁶ As percent of taxable wages.

Source: U.S. Department of Labor, Employment and Training Administration, *Unemployment Insurance Financial Data Handbook*. See also <<http://www.ows.doleta.gov/unemploy/hb394.asp>>.

Table 547. State Unemployment Insurance by State and Other Area: 2007

[7,642 represents 7,642,000. See headnote, Table 546. For state data on insured unemployment, see Table 616]

State or other area	Beneficiaries, first payments (1,000)	Benefits paid (mil. dol.)	Avg. weekly unemployment benefits (dol.)	State or other area	Beneficiaries, first payments (1,000)	Benefits paid (mil. dol.)	Avg. weekly unemployment benefits (dol.)
Total . . .	7,642	32,247	288	MT	21	70	228
AL	102	219	188	NE	32	93	234
AK	38	102	200	NV	81	339	284
AZ	84	278	202	NH	26	89	264
AR	83	284	257	NJ	312	1,925	359
CA	1,018	5,157	298	NM	30	130	256
CO	71	301	327	NY	458	2,274	295
CT	121	575	310	NC	243	718	276
DE	24	109	256	ND	13	45	268
DC	17	90	286	OH	278	1,151	290
FL	330	1,123	237	OK	42	156	251
GA	212	583	263	OR	138	524	286
HI	23	115	384	PA	462	2,149	323
ID	45	122	255	RI	41	229	359
IL	353	1,850	305	SC	114	354	230
IN	187	725	290	SD	8	22	227
IA	91	330	293	TN	143	441	222
KS	58	224	302	TX	280	1,110	287
KY	115	412	284	UT	26	99	294
LA	55	176	204	VT	23	91	287
ME	33	115	254	VA	112	380	267
MD	106	447	282	WA	169	711	335
MA	219	1,357	379	WV	43	148	240
MI	436	1,853	293	WI	280	877	267
MN	142	746	341	WY	10	36	278
MS	54	143	177	PR	99	204	111
MO	139	438	225	VI	2	9	319

 Source: U.S. Employment and Training Administration, *Unemployment Insurance Financial Data Handbook*. See also <http://www.ows.doleta.gov/unemploy/hb394.asp>.

Table 548. Persons With Work Disability by Selected Characteristics: 2008

[In thousands, except percent (20,213 represents 20,213,000). As of March. Covers civilian noninstitutional population and members of Armed Forces living off post or with their families on post. Persons are classified as having a work disability if they (1) have a health problem or disability which prevents them from working or which limits the kind or amount of work they can do; (2) have a service-connected disability or ever retired or left a job for health reasons; (3) did not work in survey reference week or previous year because of long-term illness or disability; or (4) are under age 65, and are covered by medicare or receive supplemental security income. Based on Current Population Survey; see text, Section 1 and Appendix III]

Age and participation status in assistance programs	Total ¹	Male	Female	White alone ²	Black alone ³	Hispanic ⁴
Persons with work disability	20,213	9,861	10,352	15,219	3,841	2,255
16 to 24 years old.	1,562	757	805	1,073	380	230
25 to 34 years old.	2,176	1,083	1,094	1,509	536	290
35 to 44 years old.	3,522	1,764	1,758	2,621	698	472
45 to 54 years old.	5,711	2,679	3,032	4,289	1,100	597
55 to 64 years old.	7,242	3,578	3,664	5,727	1126	666
Percent work disabled of total population						
16 to 24 years old.	4.2	4.0	4.3	3.7	6.8	3.5
25 to 34 years old.	5.5	5.4	5.5	4.9	10.3	3.6
35 to 44 years old.	8.4	8.5	8.3	7.9	13.4	6.9
45 to 54 years old.	13.0	12.5	13.5	12.0	21.3	12.2
55 to 64 years old.	21.8	22.3	21.3	20.5	33.4	23.9
Percent of work disabled—						
Receiving social security income	35.5	36.0	35.0	36.7	31.7	26.7
Receiving food stamps	19.3	15.0	23.3	16.6	29.5	22.6
Covered by medicaid.	65.4	68.9	62.0	67.8	60.7	56.6
Residing in public housing	5.9	4.7	7.1	4.4	11.1	7.5
Residing in subsidized housing	3.4	2.3	4.4	2.7	6.1	4.4

¹ Includes other races not shown separately. ² Beginning with the 2003 Current Population Survey asked respondents to choose one or more races. White alone refers to people who reported White and did not report any other race category. The use of this single-race population does not imply that it is the preferred method of presenting or analyzing reported more than one race, such as "White and American Indian and Alaska Native" or "Asian and Black or African American," is available from Census 2000 through American Factfinder. About 2.6 percent of people reported more than one race in 2000. ³ Black alone refers to people who reported Black and did not report any other race category. ⁴ Hispanic persons may be of any race.

Table 549. Workers' Compensation Payments: 1990 to 2006

[In billions of dollars, except as indicated (53.1 represents \$53,100,000,000). See headnote, Table 550]

Item	1990	1995	1999	2000	2001	2002	2003	2004	2005	2006
Workers covered (mil.)	106	113	124	127	127	126	125	126	128	130
Premium amounts paid ¹	53.1	57.1	55.8	60.1	66.6	73.4	82.0	86.8	88.8	87.6
Private carriers ¹	35.1	31.6	33.4	35.7	37.8	41.4	45.3	48.0	50.9	52.1
State funds	8.0	10.5	7.5	8.8	11.5	14.6	17.8	19.1	18.2	15.6
Federal programs ²	2.2	2.6	3.5	3.6	3.8	3.9	4.0	4.1	4.1	4.1
Self-insurers	7.9	12.5	11.4	11.9	13.6	13.6	14.9	15.8	15.7	15.7
Annual benefits paid ¹	38.2	42.1	46.3	47.7	50.8	52.4	55.1	56.1	55.5	54.7
By private carriers ¹	22.2	20.1	26.4	26.9	27.9	28.2	28.6	28.1	28.1	27.5
From state funds ³	8.8	10.8	9.9	10.3	11.1	12.5	13.7	14.4	14.0	10.8
Employers' self-insurance ⁴	7.2	11.2	10.0	10.5	11.8	11.8	12.8	13.6	13.2	13.1
Type of benefit:										
Medical/hospitalization	15.2	16.7	20.1	20.9	23.1	24.3	25.8	26.4	26.3	26.5
Compensation payments	23.1	25.4	26.3	26.8	27.7	28.1	29.2	29.7	29.2	28.2
Percent of covered payroll: ¹										
Workers' compensation costs ^{5, 6}	2.18	1.82	1.35	1.34	1.45	1.59	1.74	1.75	1.71	1.58
Benefits ⁶	1.53	1.34	1.12	1.06	1.10	1.14	1.17	1.13	1.07	0.99

¹ Premium and benefit amounts include estimated payments under insurance policy deductible provisions. Deductible benefits are allocated to private carriers and state funds. ² Years 1990–1995 includes federal employer compensation program and that portion of federal black lung benefits program financed from employer contributions. Years 1997–2000 includes federal employer compensation program only due to changes in reporting methods. ³ Net cash and medical benefits paid by competitive and exclusive state funds and by federal workers' compensation programs. ⁴ Cash and medical benefits paid by self-insurers, plus value of medical benefits paid by employers carrying workers' compensation policies that exclude standard medical coverage. ⁵ Premiums written by private carriers and state funds, and benefits paid by self-insurers increased by 5–10 prior to 1995 and by 11 percent for 1995–2002 for administrative costs. Also includes benefits paid and administrative costs of federal system for government employees. ⁶ Excludes programs financed from general revenue—black lung benefits and supplemental pensions in some states.

Source: National Academy of Social Insurance, Washington, DC, *Workers' Compensation: Benefits, Coverage, and Costs*, annual. See also <<http://www.nasi.org/>>.

Table 550. Workers' Compensation Payments by State: 2000 to 2006

[In millions of dollars (47,699 represents \$47,699,000,000). Calendar-year data. Payments represent compensation and medical benefits and include insurance losses paid by private insurance carriers (compiled from state workers' compensation agencies and A.M. Best Co.); disbursements of state funds (compiled from the A.M. Best Co. and state workers' compensation agencies); and self-insurance payments (compiled from state workers' compensation agencies and authors' estimates)]

State	2000	2003	2004	2005	2006	State	2000	2003	2004	2005	2006
Total	47,699	55,066	56,074	55,307	54,686	Montana	155	217	223	239	248
Alabama	529	580	576	609	609	Nebraska	230	267	283	298	263
Alaska	139	182	187	189	182	Nevada	347	329	359	394	394
Arizona	498	515	548	536	608	New Hampshire	177	221	212	217	214
Arkansas	214	224	227	208	219	New Jersey	1,378	1,660	1,479	1,608	1,672
California	9,449	12,410	12,460	10,938	10,149	New Mexico	144	189	196	231	238
Colorado	810	753	843	896	871	New York	2,761	3,143	3,279	2,895	3,324
Connecticut	638	677	711	713	713	North Carolina	865	1,077	1,160	1,398	1,358
Delaware	118	156	157	168	207	North Dakota	70	78	83	82	81
District of Columbia	78	84	96	91	92	Ohio	2,099	2,442	2,435	2,447	2,384
Florida	2,577	2,806	2,710	2,899	2,533	Oklahoma	485	555	580	588	628
Georgia	965	981	1,114	1,198	1,210	Oregon	425	498	534	551	613
Hawaii	231	275	271	251	243	Pennsylvania	2,379	2,565	2,594	2,678	2,685
Idaho	114	214	236	243	238	Rhode Island	127	134	148	142	156
Illinois	1,944	2,147	2,246	2,404	2,488	South Carolina	515	657	688	770	796
Indiana	545	564	595	610	615	South Dakota	63	74	77	86	91
Iowa	343	427	447	474	492	Tennessee	774	783	819	880	794
Kansas	323	296	371	383	398	Texas	2,160	1,968	1,641	1,555	1,398
Kentucky	584	717	720	706	710	Utah	172	187	217	241	245
Louisiana	547	669	726	667	579	Vermont	101	120	124	122	124
Maine	245	233	268	269	283	Virginia	597	706	753	854	838
Maryland	641	723	787	770	815	Washington	1,527	1,801	1,836	1,864	1,927
Massachusetts	801	1,059	968	904	935	West Virginia	661	823	797	696	696
Michigan	1,474	1,477	1,517	1,474	1,464	Wisconsin	765	844	1,039	1,188	1,043
Minnesota	798	885	931	946	921	Wyoming	89	114	120	117	117
Mississippi	293	291	310	312	341	Federal total ¹	2,957	3,185	3,256	3,258	3,270
Missouri	780	1,081	1,120	1,051	1,175	Federal employees	2,119	2,368	2,445	2,462	2,455

¹ Federal benefits include: those paid under the Federal Employees Compensation Act for civilian employees; the portion of the Black Lung benefit program that is financed by employers; and a portion of benefits under the Longshore and Harbor Workers Compensation Act that are not reflected in state data, namely, benefits paid by self-insured employers and by special funds under the LHWCA. See Appendix H of source for more information about federal programs.

Source: National Academy of Social Insurance, Washington, DC, *Workers' Compensation: Benefits, Coverage, and Costs*, annual. See also <<http://www.nasi.org/>>.

**Table 551. Supplemental Security Income—Recipients and Payments:
1990 to 2007**

[In thousands (4,817 represents 4,817,000), except as noted. Recipients and monthly payment as of December. Payments for calendar year. Persons with a federal SSI payment and/or federally administered state supplementation. See also Appendix III]

Program	Unit	1990	2000	2002	2003	2004	2005	2006	2007
Recipients, total	1,000.	4,817	6,602	6,788	6,902	6,988	7,114	7,236	7,360
Aged	1,000.	1,454	1,289	1,252	1,233	1,211	1,214	1,212	1,205
Blind	1,000.	84	79	78	77	76	75	73	72
Disabled	1,000.	3,279	5,234	5,459	5,593	5,701	5,825	5,951	6,083
Payments, total ¹	Mil. dol.	16,133	30,672	33,719	34,693	36,065	37,236	38,889	41,205
Aged	Mil. dol.	3,559	4,540	4,803	4,857	4,894	4,965	5,116	5,301
Blind	Mil. dol.	329	386	416	409	412	414	409	419
Disabled	Mil. dol.	12,245	25,746	28,500	29,429	30,745	31,857	33,364	35,485
Average monthly payment, total	Dollars	276	379	407	417	428	439	455	468
Aged	Dollars	208	300	330	342	351	360	373	384
Blind	Dollars	319	413	445	455	463	475	488	500
Disabled	Dollars	303	398	425	433	444	455	471	485

¹ Includes payments not distributed by reason for eligibility.

Source: U.S. Social Security Administration, *Social Security Bulletin*, quarterly and *Annual Statistical Supplement to the Social Security Bulletin* (released March 2009). See also <<http://www.ssa.gov/policy/docs/statcomps/supplement/>>.

Table 552. Supplemental Security Income (SSI)—Recipients and Payments by State and Other Area: 2000 to 2007

[Recipients as of December; payments for calendar year (6,602 represents 6,602,000). Data cover federal SSI payments and/or federally administered state supplementation. For explanation of methodology, see Appendix III]

State and other area	Recipients (1,000)		Payments for year (mil. dol.)			State and other area	Recipients (1,000)		Payments for year (mil. dol.)		
	2000	2007	2000	2005	2007		2000	2007	2000	2005	2007
Total . . .	6,602	7,360	30,672	37,236	41,205	MO.	112	122	471	573	629
U.S.	6,601	7,360	30,669	37,232	41,205	MT.	14	16	57	70	79
AL	159	166	659	776	841	NE	21	23	85	103	115
AK	9	11	37	53	60	NV	25	36	108	163	185
AZ	81	101	355	482	534	NH	12	15	49	67	79
AR	85	96	333	407	479	NJ	146	156	672	763	844
CA	1,088	1,247	6,386	8,146	8,734	NM	47	56	193	248	282
CO	54	58	228	264	301	NY	617	649	3,197	3,561	3,882
CT	49	54	216	260	292	NC	191	206	732	894	1,009
DE	12	14	50	66	74	ND	8	8	30	33	37
DC	20	22	93	113	126	OH	240	258	1,114	1,295	1,430
FL	377	431	1,621	2,031	2,225	OK	72	85	302	381	443
GA	197	208	785	944	1,059	OR	52	64	228	298	336
HI	21	23	104	119	134	PA	284	334	1,367	1,659	1,884
ID	18	24	76	106	121	RI	28	31	130	161	174
IL	249	262	1,174	1,337	1,450	SC	107	106	429	488	527
IN	88	104	382	488	557	SD	13	13	48	55	61
IA	40	45	158	193	217	TN	164	163	664	752	842
KS	36	40	151	187	212	TX	409	545	1,575	2,191	2,620
KY	174	184	741	862	952	UT	20	24	87	110	127
LA	166	162	715	771	824	VT	13	14	51	63	72
ME	30	33	116	146	165	VA	132	140	535	632	697
MD	88	98	400	481	535	WA	101	122	484	616	704
MA	168	179	807	902	1,014	WV	71	79	318	376	419
MI	210	228	988	1,157	1,271	WI	85	96	357	437	496
MN	64	78	272	355	415	WY	6	6	23	26	29
MS	129	123	512	572	607	N. Mariana . . .	1	1	3	4	5

Source: U.S. Social Security Administration, *Annual Statistical Supplement to the Social Security Bulletin* (released March 2009). See also <<http://www.ssa.gov/policy/docs/statcomps/supplement/>>.

Table 553. Temporary Assistance for Needy Families (TANF)—Families and Recipients: 1980 to 2007

[In thousands (3,712 represents 3,712,000). Average monthly families and recipients for calendar year. Prior to TANF, the cash assistance program to families was called Aid to Families with Dependent Children (1980-1996). Under the new welfare law (Personal Responsibility and Work Opportunity Reconciliation Act of 1996), the program became TANF. See text, this section. Includes Puerto Rico, Guam, and Virgin Islands]

Year	Families	Recipients	Year	Families	Recipients	Year	Families	Recipients
1980	3,712	10,774	1992	4,829	13,773	2000	2,215	5,778
1985	3,701	10,855	1993	5,012	14,205	2001	2,104	5,359
1986	3,763	11,038	1994	5,033	14,161	2002	2,048	5,069
1987	3,776	11,027	1995	4,791	13,418	2003	2,024	4,929
1988	3,749	10,915	1996	4,434	12,321	2004	1,979	4,748
1989	3,799	10,993	1997	3,740	10,376	2005	1,894	4,469
1990	4,057	11,695	1998	3,050	8,347	2006	1,767	4,125
1991	4,497	12,930	1999	2,554	6,824	2007	1,673	3,896

Source: U.S. Department of Health and Human Services, Administration for Children and Families, unpublished data.

Table 554. Temporary Assistance for Needy Families (TANF)—Recipients by State and Other Areas: 2000 to 2007

[In thousands (2,265 represents 2,265,000). Average monthly families and recipients for calendar year. See headnote, Table 553]

State or other area	Families			Recipients			State or other area	Families			Recipients		
	2000	2005	2007	2000	2005	2007		2000	2005	2007	2000	2005	2007
Total . . .	2,215	1,894	1,673	5,778	4,469	3,896	MT	5	4	3	13	12	8
U.S.	2,181	1,876	1,659	5,678	4,418	3,859	NE	9	10	6	24	25	14
AL	19	20	18	45	47	42	NV	6	6	7	16	15	17
AK	7	4	3	21	11	8	NH	6	6	5	14	14	10
AZ	33	42	36	84	96	78	NJ	50	43	34	125	104	81
AR	12	8	9	29	18	20	NM	23	18	13	69	45	34
CA	489	461	472	1,262	1,078	1,161	NY	250	140	120	695	321	265
CO	11	15	10	28	39	25	NC	45	33	25	98	64	47
CT	27	19	18	64	39	36	ND	3	3	2	7	7	5
DE	6	6	4	12	13	9	OH	95	82	78	235	177	168
DC	17	17	6	45	41	14	OK	14	11	9	35	26	20
FL	65	58	47	142	100	75	OR	17	19	19	38	44	42
GA	52	39	24	125	82	43	PA	88	97	61	241	254	146
HI	14	8	6	46	19	14	RI	16	10	8	44	26	20
ID	1	2	2	2	3	2	SC	18	16	15	42	36	34
IL	78	38	27	234	96	68	SD	3	3	3	7	6	6
IN	37	44	39	101	124	111	TN	57	70	59	147	184	154
IA	20	17	17	53	42	42	TX	129	82	59	347	189	133
KS	13	18	14	32	46	36	UT	8	9	5	21	22	12
KY	38	34	30	87	74	60	VT	6	5	4	16	11	11
LA	27	15	11	71	36	24	VA	31	10	30	69	28	66
ME	11	9	10	28	25	24	WA	56	57	50	148	136	117
MD	29	23	19	71	53	42	WV	13	12	9	33	26	22
MA	43	48	45	100	102	91	WI	17	19	17	38	44	37
MI	72	81	73	198	215	189	WY	1	—	—	1	1	—
MN	39	28	26	114	71	63	PR	30	15	13	88	41	34
MS	15	15	11	34	33	23	GU	3	3	1	10	9	2
MO	47	40	38	125	96	91	VI	1	—	—	3	1	1

— Represents or rounds to zero.

Source: U.S. Department of Health and Human Services, Administration for Children and Families, unpublished data.

Table 555. Temporary Assistance for Needy Families (TANF)—Expenditures by State: 2000 to 2007

[In millions of dollars (24,781 represents \$24,781,000,000). Represents federal and state funds expended in fiscal year]

State	2007		State	2007					
	2000, total	2005, total		2000, total	2005, total				
			Total ¹	Expenditures on assistance	Total ¹	Expenditures on assistance			
U.S. . . .	24,781	25,580	26,922	10,654					
AL	96	123	156	50	MO	321	299	341	115
AK	93	74	78	46	MT	44	44	40	18
AZ	261	299	325	133	NE	79	78	108	43
AR	139	67	107	16	NV	69	70	69	42
CA	6,481	5,882	6,586	3,718	NH	73	63	88	36
CO	205	214	200	52	NJ	321	994	831	269
CT	436	459	485	114	NM	149	127	96	65
DE	55	61	64	9	NY	3,512	3,970	4,400	1,846
DC	157	156	149	19	NC	440	448	435	86
FL	781	868	834	168	ND	33	34	36	19
GA	386	520	500	85	OH	995	990	1,339	339
HI	162	128	202	115	OK	130	174	153	103
ID	43	40	37	6	OR	169	269	257	171
IL	879	998	1,025	99	PA	1,327	1,190	898	271
IN	342	307	285	108	RI	172	168	84	52
IA	163	162	166	78	SC	245	230	142	63
KS	151	154	169	74	SD	21	30	152	33
KY	203	216	199	137	TN	293	233	29	21
LA	118	186	201	43	TX	727	851	284	109
ME	108	127	110	78	UT	100	108	790	160
MD	336	349	384	94	VT	62	68	90	33
MA	690	689	869	295	VA	418	290	70	37
MI	1,264	1,175	1,134	551	WA	535	525	255	93
MN	381	392	394	106	WV	134	124	615	266
MS	62	79	83	21	WI	382	446	107	52
					WY	34	32	446	89

¹ Includes other items not shown separately.

Source: U.S. Administration for Children and Families, *Temporary Assistance for Needy Families (TANF) Program, Annual Report to Congress*.

Table 556. Child Support—Award and Reciprocity Status of Custodial Parent: 2005

[In thousands except as noted (13,605 represents 13,605,000). Custodial parents 15 years and older with own children under 21 years of age present from absent parents as of spring 2006. Covers civilian noninstitutional population. Based on Current Population Survey; see text, Section 1 and Appendix III. For definition of mean, see Guide to Tabular Presentation]

Award and reciprocity status	All custodial parents				Custodial parents below the poverty level			
	Total				Total			
	Number	Percent distribution	Mothers	Fathers	Number	Percent distribution	Mothers	Fathers
Total	13,605	(X)	11,406	2,199	3,406	(X)	3,160	245
With child support agreement or award ¹	7,802	(X)	7,002	800	1,796	(X)	1,710	85
Supposed to receive payments in 2005	6,809	100.0	6,131	678	1,502	100.0	1,427	75
Actually received payments in 2005	5,259	77.2	4,754	505	1,090	72.6	1,036	53
Received full amount	3,192	46.9	2,900	292	595	39.6	566	29
Received partial payments	2,068	30.4	1,855	213	495	33.0	470	24
Did not receive payments in 2005	1,550	22.8	1,377	174	412	27.4	390	22
Child support not awarded	5,803	(X)	4,404	1,399	1,610	(X)	1,450	160
MEAN INCOME AND CHILD SUPPORT								
Received child support payments in 2005:								
Mean total money income (dol.)	29,454	(X)	28,018	42,977	7,799	(X)	7,773	8,295
Mean child support received (dol.)	4,717	(X)	4,719	4,691	3,372	(X)	3,369	3,428
Received the full amount due:								
Mean total money income (dol.)	31,934	(X)	30,403	47,134	7,766	(X)	7,698	9,112
Mean child support received (dol.)	6,002	(X)	5,981	6,210	4,683	(X)	4,686	4,615
Received partial payments:								
Mean total money income (dol.)	25,626	(X)	24,288	37,278	7,838	(X)	7,864	7,328
Mean child support received (dol.)	2,733	(X)	2,747	2,608	1,796	(X)	1,784	2,022
Received no payments in 2005:								
Mean total money income (dol.)	25,961	(X)	24,475	37,751	7,706	(X)	7,559	10,315
Without child support agreement or award:								
Mean total money income (dol.)	29,787	(X)	23,127	50,756	6,488	(X)	6,217	8,952

X Not applicable. ¹ As of April 2006.

Source: U.S. Census Bureau, unpublished data.

Table 557. Child Support Enforcement Program—Caseload and Collections: 1990 to 2008

[For years ending Sept. 30 (12,796 represents 12,796,000). Includes Puerto Rico, Guam, and the Virgin Islands. The child support enforcement program locates absent parents, establishes paternity of children born out of wedlock, and establishes and enforces support orders. By law, these services are available to all families that need them. The program is operated at the state and local government level, but 66 percent of administrative costs are paid by the federal government. Child support collected for families not receiving Temporary Assistance for Needy Families (TANF) goes to the family to help it remain self-sufficient. Most of the child support collected on behalf of TANF families goes to federal and state governments to offset TANF payments. Some states pass-through a portion of the CS collections to help families become self-sufficient. Based on data reported by state agencies. Minus sign (-) indicates net outlay]

Item	Unit	1990	2000	2003	2004	2005	2006	2007	2008, prel.	
		Total cases ¹	1,000	12,796	17,334	15,923	15,854	15,861	15,844	15,755
Paternities established, total ²	1,000	393	867	663	692	690	675	640	629	
Support orders established, total ³	1,000	1,022	1,175	1,161	1,181	1,180	1,159	1,178	1,193	
FINANCES										
Collections, total	Mil. dol.	6,010	17,854	21,176	21,861	23,006	23,933	24,855	26,561	
TANF/FC collections ⁴	Mil. dol.	1,750	2,593	2,972	2,221	2,191	2,112	2,050	2,254	
State share	Mil. dol.	620	1,080	947	927	911	875	852	948	
Estimated incentive payments to states	Mil. dol.	264	353	356	361	365	402	431	NA	
Federal share ⁵	Mil. dol.	533	968	1,167	1,147	1,129	1,086	1,054	1,170	
Current Assistance Medical Support Collections	Mil. dol.	(NA)	27	20	12	11	12	11	12	
Current Assistance Payments to Families or Foster Care	Mil. dol.	(NA)	165	837	136	140	139	133	124	
Non-TANF collections	Mil. dol.	4,260	15,261	18,204	19,641	20,815	21,822	22,804	24,307	
Administrative expenditures, total	Mil. dol.	1,606	4,526	5,216	5,322	5,353	5,561	5,594	5,878	
State share	Mil. dol.	545	1,519	1,765	1,803	1,813	1,884	1,902	2,221	
Federal share	Mil. dol.	1,061	3,006	3,450	3,519	3,540	3,677	3,692	3,657	
Program savings, total	Mil. dol.	-190	-2,125	-3,098	-3,249	-3,312	-3,600	-3,687	-3,780	
State share	Mil. dol.	338	-87	-461	-515	-537	-607	-619	-700	
Federal share	Mil. dol.	-528	-2,038	-2,637	-2,734	-2,776	-2,993	-3,068	-3,080	

NA Not Available. ¹ Passage of the Personal Responsibility and Work Opportunity Reconciliation Act of 1996 (PRWORA) mandated new categories in 1999 and cases were no longer double counted resulting in a 2 million case reduction. ² Does not include in-hospital paternities. ³ Includes modifications to orders. ⁴ Collections for current assistance cases where the children are: (1) recipients of TANF under title IV-A of the Social Security Act or (2) entitled to Foster Care (FC) maintenance under title IV-E of the Social Security Act plus collections distributed as assistance reimbursements. Includes assistance reimbursements, which are collections that will be divided between the state and federal governments to reimburse their respective shares of either Title IV-A assistance payments or Title IV-E Foster Care maintenance payments. ⁵ Prior to fiscal year 2002, incentives were paid out of the federal share of collections and the net federal share was reported.

Table 558. Federal Food Programs: 1990 to 2008

[20.0 represents 20,000,000, except as noted. For years ending September 30. Program data include Puerto Rico, Virgin Islands, Guam, American Samoa, Northern Marianas, and the former Trust Territory when a federal food program was operated in these areas. Participation data are average monthly figures except as noted. Participants are not reported for the commodity distribution programs. Cost data are direct federal benefits to recipients; they exclude federal administrative payments and applicable state and local contributions. Federal costs for commodities and cash in-lieu of commodities are shown separately from direct cash benefits for those programs receiving both]

Program	Unit	1990	2000	2003	2004	2005	2006	2007	2008
Food Stamp:									
Participants	Million	20.0	17.2	21.3	23.9	25.7	26.7	26.5	28.4
Federal cost	Mil. dol.	14,143	14,983	21,404	24,619	28,568	30,187	30,373	34,611
Monthly average coupon value per recipient	Dollars	58.78	72.62	83.90	85.99	92.57	94.32	95.63	101.53
Nutrition assistance program for Puerto Rico:									
Federal cost	Mil. dol.	937	1,268	1,395	1,413	1,495	1,518	1,551	1,623
National school lunch program (NSLP):									
Free lunches served	Million	1,662	2,205	2,335	2,397	2,478	2,494	2,506	2,609
Reduced-price lunches served	Million	273	409	453	465	478	488	502	521
Children participating ¹	Million	24.1	27.3	28.4	29.0	29.6	30.1	30.5	31.0
Federal cost	Mil. dol.	3,214	5,493	6,341	6,663	7,055	7,389	7,707	8,258
School breakfast (SB):									
Children participating ¹	Million	4.1	7.6	8.4	8.9	9.4	9.8	10.1	10.6
Federal cost	Mil. dol.	596	1,393	1,652	1,776	1,927	2,043	2,164	2,364
Special supplemental food program (WIC): ²									
Participants	Million	4.5	7.2	7.6	7.9	8.0	8.1	8.3	8.7
Federal cost	Mil. dol.	1,637	2,853	3,230	3,562	3,603	3,598	3,880	4,535
Child and adult care (CAC): ³									
Participants ⁴	Million	1.5	2.7	2.9	3.0	3.1	3.1	3.2	3.2
Federal cost	Mil. dol.	719	1,500	1,726	1,812	1,904	1,944	2,024	2,167
Federal cost of commodities donated to—⁵									
Child nutrition (NSLP, CACFP, SFS, and SBP)	Mil. dol.	644	704	909	1,028	1,045	875	1,110	1,138
Emergency feeding ⁶	Mil. dol.	282	182	396	361	314	243	198	227

¹ Average monthly participation (excluding summer months of June through August). Includes children in public and private elementary and secondary schools and in residential child care institutes. ² WIC serves pregnant and postpartum women, infants, and children up to age 5. ³ CACFP provides year-round subsidies to feed preschool children in child care centers and family day care homes. Certain care centers serving disabled or elderly adults also receive meal subsidies. ⁴ Average quarterly daily attendance at participating institutions. ⁵ Includes the federal cost of commodity entitlements, cash-in-lieu of commodities, and bonus foods. ⁶ Provides free commodities to needy persons for home consumption through food banks, hunger centers, soup kitchens, and similar nonprofit agencies. Includes the Emergency Food Assistance Program, the commodity purchases for soup kitchens/food banks program (FY 1989-96), and commodity disaster relief.

Source: U.S. Department of Agriculture, Food and Nutrition Service, "Food and Nutrition Service, Program Data"; <<http://www.fns.usda.gov/pd/>>; updated monthly.

Table 559. Federal Food Stamp Program by State: 2000 to 2008

[Participation data are average monthly numbers (17,194 represents 17,194,000). For years ending September 30. Food stamp costs are for benefits only and exclude administrative expenditures]

State	Persons (1,000)			Benefits (mil. dol.)			State	Persons (1,000)			Benefits (mil. dol.)		
	2000	2005	2008	2000	2005	2008		2000	2005	2008	2000	2005	2008
Total¹	17,194	25,718	28,408	14,983	28,568	34,611							
U.S.	17,156	25,306	27,921	14,927	28,149	34,072	MO	423	766	889	358	736	810
AL	396	559	572	344	616	664	MT	59	81	80	51	89	94
AK	38	56	57	46	80	94	NE	82	117	121	61	120	141
AZ	259	550	628	240	634	772	NV	61	122	144	57	129	170
AR	247	374	378	206	401	432	NH	36	52	64	28	51	71
CA	1,831	1,992	2,220	1,639	2,315	2,998	NJ	345	392	438	304	437	533
CO	156	246	253	127	313	325	NY	169	241	240	140	251	269
CT	165	204	225	138	223	285	NC	1,439	1,755	1,953	1,361	2,136	2,573
DE	32	62	74	31	65	86	ND	488	800	947	403	856	1,104
DC	81	89	89	77	103	112	OH	32	42	48	25	45	59
FL	882	1,382	1,455	771	1,598	1,779	OK	610	1,007	1,151	520	1,155	1,495
GA	559	921	1,021	489	1,048	1,277	OR	253	424	419	208	440	491
HI	118	94	97	166	156	185	PA	234	429	469	198	456	542
ID	58	93	100	46	103	117	RI	777	1,043	1,188	656	1,105	1,387
IL	817	1,158	1,299	777	1,400	1,718	SC	74	76	85	59	79	108
IN	300	556	623	268	627	773	SD	295	521	590	249	566	707
IA	123	207	256	100	220	306	TN	43	56	63	37	61	78
KS	117	178	188	83	180	211	TX	496	850	911	415	942	1,115
KY	403	570	633	337	611	742	UT	1,333	2,442	2,532	1,215	2,659	3,068
LA	500	808	791	448	979	1,025	VT	82	133	134	68	141	151
ME	102	153	173	81	162	196	VA	41	45	56	32	45	62
MD	219	289	360	199	320	432	WA	336	488	545	263	500	610
MA	232	368	506	182	363	587	WV	295	508	581	241	539	681
MI	603	1,048	1,256	457	1,099	1,506	WI	227	262	277	185	258	304
MN	196	260	294	165	275	330	WY	193	346	423	129	317	430
MS	276	435	447	226	463	497		22	25	23	19	27	26

¹ Includes Guam and the Virgin Islands. Several outlying areas receive nutrition assistance grants in lieu of food stamps (Puerto Rico, American Samoa, and the Northern Marianas).

Source: U.S. Department of Agriculture, Food and Nutrition Service. "Food and Nutrition Service, Program Data"; <<http://www.fns.usda.gov/pd/>>; updated monthly.

Table 560. Selected Characteristics of Food Stamp Households and Participants: 1990 to 2007

[7,796 represents 7,796,000. For years ending September 30. Data for 1990 exclude Guam and the Virgin Islands. Based on a sample of households from the Food Stamp Quality Control System]

Year	Households				Participants		
	Total ¹ (1,000)	Percent of total			Total ¹ (1,000)	Percent of total	
		With children	With elderly ²	With disabled ³		Children	Elderly ²
1990	7,796	60.3	18.1	8.9	20,049	49.6	7.7
1995	10,879	59.7	16.0	18.9	26,619	51.5	7.1
2000	7,325	53.9	21.0	27.5	17,139	51.3	10.0
2003	9,154	54.7	18.0	23.3	21,260	50.8	8.5
2004	10,279	54.3	17.3	22.9	23,858	50.2	8.2
2005	11,184	53.8	17.1	23.1	25,683	50.0	8.2
2006	11,315	52.2	17.9	23.1	25,595	49.2	8.7
2007	11,563	51.3	17.9	23.9	25,926	49.1	8.7

¹ Total does not include those who are ineligible or those receiving disaster benefits. ² Persons 60 years old and over. ³ The substantial increase in 1995 and decrease in 2003 are due in part to the changes in definition of a disabled household. Prior to 1995, disabled households were defined as households with SSI income but no members over age 59. In 1995, that definition changed to households with at least one member under 65 who received SSI, or at least one member age 18–61 who received social security, veterans benefits, or other government benefits as a result of a disability. Because of changes to the QC data in 2003, the definition of a disabled household changed to households either SSI income or a medical expense deduction and without an elderly person, and households containing a nonelderly adult who does not appear to be working and who is receiving social security, veterans benefits, or workers' compensation.

Source: U.S. Department of Agriculture, Food and Nutrition Service, Totals obtained from the National Data Bank. Percentages obtained from *Characteristics of Food Stamp Households: Fiscal Year 2007*, September 2008. See also <<http://www.fns.usda.gov/ora/MENU/Published/snap/snapparth.htm>>.

Table 561. Food Stamp Households and Participants—Summary: 2007

[11,563 represents 11,563,000. For year ending September 30. Based on a sample of households from the Food Stamp Quality Control System. Figures are lower than official participation counts because they do not include ineligible participants or those receiving disaster food stamp assistance]

Household type and income source	Households		Age, sex, race, and Hispanic origin	Participants	
	Number (1,000)	Percent		Number (1,000)	Percent
Total	11,563	100.0	Total	25,926	100.0
With children	5,927	51.3	Children	12,720	49.1
Single-parent households	3,714	32.1	Under 5 years old	4,345	16.8
Married-couple households	1,002	8.7	5 to 17 years old	8,375	32.3
Other	1,210	10.5	Adults	13,206	50.9
With elderly	2,065	17.9	18 to 35 years old	5,587	21.5
Living alone	1,655	14.3	36 to 59 years old	5,354	20.7
Not living alone	410	3.5	60 years old and over	2,265	8.7
Disabled	2,767	23.9	Male	10,730	41.4
Living alone	1,585	13.7	Female	14,102	54.4
Not living alone	1,182	10.2	White, non-Hispanic	7,344	28.3
Earned income	3,445	29.8	Black, non-Hispanic	5,141	19.8
Wages and salaries	3,088	26.7	Hispanic	3,684	14.2
Unearned income	7,764	67.1	Asian	742	2.9
TANF ¹	1,399	12.1	Native American	1,230	4.7
Supplemental security income	3,207	27.7	Other ²	7,786	30.0
Social security	2,881	24.9			
No income	1,669	14.4			

¹ Temporary Assistance for Needy Families (TANF) program. ² For FY 2007, this category includes respondents who recorded more than one race, and those with no racial/ethnic data.

Source: U.S. Department of Agriculture, Food and Nutrition Service, *Characteristics of Food Stamp Households: Fiscal Year 2007*, September 2008. See also <<http://www.fns.usda.gov/ora/menu/Published/snapparthh.htm>>.

Table 562. Head Start—Summary: 1980 to 2007

[For years ending September 30 (376 represents 376,000)]

Year	Enrollment (1,000)	Appropriation (mil. dol.)	Age and race	Enrollment, 2007 (percent)	Item	Number
1980 . . .	376	735	Under 3 years old	10	Average cost per child:	
1990 . . .	541	1,552	3 years old.	36	1995	\$4,534
1995 . . .	751	3,534	4 years old.	51	2000	\$5,951
1998 . . .	822	4,347	5 years old and over . . .	3	2007	\$7,326
1999 . . .	826	4,658				
2000 . . .	858	5,267	White	40	Paid staff (1,000):	
2001 . . .	905	6,200	Black	30	1995	147
2002 . . .	912	6,537	Hispanic	35	2000	180
2003 . . .	910	6,668	American Indian/ Alaska Native	4	2007	220
2004 . . .	906	6,775	Asian	2	Volunteers (1,000):	
2005 . . .	907	6,843	Hawaiian/ Pacific Islander	1	1995	1,235
2006 . . .	909	6,872			2000	1,252
2007 . . .	908	6,888			2007	1,384

Source: U.S. Department of Health and Services, Administration for Children and Families, "Head Start Statistical Fact Sheet"; <<http://www.acf.hhs.gov/programs/ohs/about/>>.

Table 563. Number of Emergency and Transitional Beds in Homeless Assistance Systems Nationwide: 2007

[Data include beds located in Puerto Rico, Guam, and the Virgin Islands. Data are based on a nationally representative sample of 80 jurisdictions that collect data from emergency shelters and transitional providers. The data estimate homeless persons who used emergency shelters or transitional housing from January 1 through June 30, 2007. As a compliment to the survey, a "Continuum of Care" community was derived from each jurisdiction in order to estimate the number of unsheltered homeless persons and the number of emergency shelter and transitional housing beds available on a single night in January 2007. The data do not include homeless individuals living outside a sampled jurisdiction or homeless individuals not using an emergency shelter or a transitional housing program. For more information on data collection and methodology, see Appendix B of source]

Homeless programs	Year-round units/beds ¹			Total year-round beds	Other beds	
	Family units	Family beds	Individual beds		Seasonal beds ²	Overflow/voucher ³
Emergency shelters	29,949	98,287	113,164	211,451	21,025	36,477
Transitional housing	34,621	111,368	99,837	211,205	(NA)	(NA)
Total inventory	64,570	209,655	213,001	422,656	21,025	36,477
Permanent supportive housing	25,141	72,481	116,155	188,636	(NA)	(NA)

NA Not available. ¹ Year-round beds are available for use throughout the year and are considered part of the stable inventory of beds for homeless persons. ² Seasonal beds are typically available during particularly high-demand seasons of the year (e.g. winter months in the North or summer months in the South) to accommodate increased need for emergency shelters to prevent illness or death due to the weather. ³ Overflow beds are typically used during unanticipated emergencies (e.g., precipitous temperature drops or a natural disaster that displaces residents). Voucher beds are made available in a hotel or motel, and often function like overflow beds.

Source: U.S. Department of Housing and Urban Development, *The Second Annual Homeless Assessment Report to Congress* (released March 2009). See also <<http://www.hudhre.info/documents/2ndHomelessAssessmentReport.pdf>>.

**Table 564. Social Assistance Services—Revenue for Employer Firms:
2000 to 2007**

[In millions of dollars (77,032 represents \$77,032,000,000). Based on the North American Industry Classification System, 2002, (NAICS), see text, Section 15. See Appendix III]

Kind of business	2002 NAICS code	2000, total	2005, total	2007		
				Total	Taxable firms	Tax-exempt firms
Social assistance, total.	624	77,032	110,493	124,521	32,122	92,399
Individual and family services	6241	37,311	52,806	61,558	10,252	51,306
Child and youth services	62411	7,517	10,367	11,292	1,270	10,022
Services for elderly and disabled persons	62412	12,804	19,310	23,237	4,591	18,646
Other individual and family services	62419	16,990	23,129	27,029	4,391	22,638
Community, emergency and other relief services . . .	6242	12,281	18,935	18,579	(S)	18,401
Community food services	62421	2,835	3,784	4,161	39	4,122
Community housing services.	62422	4,888	6,683	7,510	111	7,399
Emergency and other relief services.	62423	4,558	8,468	6,908	(S)	6,880
Vocational rehabilitation services.	6243	9,458	13,921	13,425	2,715	10,710
Child day care services	6244	17,982	24,831	30,959	18,977	11,982

S Figure does not meet publication standards.

Source: U.S. Census Bureau, *Service Annual Survey*, 2007. See also <http://www.census.gov/svsd/www/services/sas/sas_data/sas62.htm>.

Table 565. Social Assistance—Nonemployer Establishments and Receipts: 2000 to 2006

[Receipts in millions of dollars (7,539 represents \$7,539,000,000). Includes only firms subject to federal income tax. Nonemployers are businesses with no paid employees. Data for 2000 based on the North American Industry Classification System (NAICS), 1997; 2004 and 2005 based on NAICS 2002, see text, Section 15]

Kind of business	NAICS code	Establishments			Receipts		
		2000	2005	2006	2000	2005	2006
Social assistance, total	624	642,946	807,729	822,099	7,539	10,265	10,911
Individual and family services	6241	72,433	112,909	121,153	1,106	1,920	2,106
Community/emergency and other relief services. . . .	6242	3,560	5,533	5,740	54	81	85
Vocational rehabilitation services	6243	7,314	11,022	11,345	151	245	253
Child day care services	6244	559,639	678,265	683,861	6,228	8,018	8,467

Source: U.S. Census Bureau, "Nonemployer Statistics"; <<http://www.census.gov/econ/nonemployer/index.html>> (released July 2008).

Table 566. Child Care Arrangements of Preschool Children by Type of Arrangement: 1991 to 2005

[In percent, except as indicated (8,428 represents 8,428,000). Estimates are based on children 3 to 5 years old who have not entered kindergarten. Based on interviews from a sample survey of the civilian, noninstitutional population in households with telephones; see source for details. See also Appendix III]

Characteristic	Children		Type of nonparental arrangement ¹			With parental care only
	Number (1,000)	Percent distribution	In relative care	In nonrelative care	In center-based program ²	
1991, total	8,428	100.0	16.9	14.8	52.8	31.0
1995, total	9,232	100.0	19.4	16.9	55.1	25.9
2005, total	9,066	100.0	22.6	11.6	57.2	26.3
Age:						
3 years old	4,070	44.9	24.0	14.4	42.5	33.4
4 years old	3,873	42.7	20.8	9.2	69.2	20.6
5 years old	1,123	12.4	23.8	9.9	68.7	20.4
Race-ethnicity:						
White, non-Hispanic	5,177	57.1	21.4	15.0	59.1	24.1
Black, non-Hispanic	1,233	13.6	25.0	5.2	66.5	19.5
Hispanic	1,822	20.1	22.7	8.1	43.4	38.0
Other	834	9.2	26.4	8.1	61.5	24.7
Household income:						
Less than \$10,001	795	8.8	25.1	8.6	53.4	33.4
\$10,001 to \$20,000	978	10.8	26.0	7.8	49.2	27.2
\$20,001 to \$30,000	1,183	13.1	25.4	6.3	43.9	38.5
\$30,001 to \$40,000	1,124	12.4	23.8	6.9	48.7	33.4
\$40,001 to \$50,000	808	8.9	21.8	11.6	50.0	35.4
\$50,001 to \$75,000	1,849	20.4	21.1	13.3	57.1	25.5
\$75,001 or more	2,329	25.7	19.8	18.0	75.1	11.4

¹ Columns do not add to 100.0 because some children participated in more than one type of nonparental arrangement.

² Center-based programs include day care centers, Head Start programs, preschools, prekindergarten, and nursery schools.

Source: U.S. Department of Education, National Center for Education Statistics, Early Childhood Program Participation Survey of the National Household Education Surveys Program (NHES), 2005.

Table 567. Children in Foster Care and Awaiting Adoption: 2000 and 2007

[Data are preliminary and cover the period from October 1 of prior year through September 30 of year shown]

Characteristic	In foster care		Entered foster care		Exited foster care		Waiting to be adopted		Adopted from foster care	
	2000	2007	2000	2007	2000	2007	2000	2007	2000	2007
Total	552,000	491,000	293,000	293,000	272,000	293,000	131,000	132,000	51,000	52,000
AGE										
Under 1 year	22,839	29,214	37,996	49,353	11,025	14,251	3,957	5,700	939	965
1 to 5 years	134,378	138,182	72,365	81,589	70,667	91,217	44,126	49,455	23,135	27,748
6 to 10 years	136,003	97,319	63,346	54,810	63,228	58,898	44,980	34,396	17,831	13,912
11 to 15 years	160,077	125,130	86,555	73,165	65,550	58,266	33,143	32,249	7,946	7,371
16 to 20 years ¹	98,701	100,027	32,737	34,077	61,531	70,392	4,793	10,086	1,149	1,635
RACE										
White ²	207,970	196,017	136,214	129,573	121,322	130,770	44,898	50,597	19,462	23,300
Black ²	217,615	152,032	84,460	75,227	84,065	78,521	57,345	40,115	19,566	13,111
Asian ²	4,370	2,775	3,565	2,361	3,307	2,332	664	676	290	266
Hispanic ³	81,823	96,393	42,769	58,501	39,909	55,676	17,050	27,929	7,430	10,474
SEX										
Male	289,187	257,200	(NA)	150,750	(NA)	150,189	68,620	69,493	25,472	26,205
Female	262,813	233,332	(NA)	142,328	(NA)	142,865	62,380	62,382	25,528	25,425

NA Not available. ¹ For children waiting to be adopted, includes ages 16 to 17 years only. ² Beginning with the 2000 census, respondents could choose more than one race. Data represent persons who selected this race group only and exclude persons reporting more than one race. The census in prior years only allowed respondents to report one race group. See also comments on race in text, Section 1. ³ Hispanic persons may be any race.

Source: U.S. Department of Health and Human Services, Administration for Children and Families, Adoption and Foster Care Analysis and Reporting System Reports, annual. See also <http://www.acf.hhs.gov/programs/cb/stats_research/index.htm#afcars>.

Table 568. Private Philanthropy Funds by Source and Allocation: 1990 to 2007

[In billions of dollars (101.4 represents \$101,400,000,000). Estimates for sources of funds based on U.S. Internal Revenue Service reports of individual charitable deductions and household surveys of giving by Independent Sector and the Center on Philanthropy at Indiana University. For corporate giving, data are corporate charitable deductions from the U.S. Internal Revenue Service and the contributions made by corporate foundations as reported by the Foundation Center. Data about foundation donations are based upon surveys of foundations and data provided by the Foundation Center. Estimates of the allocation of funds were derived from surveys of nonprofits conducted by various sources]

Source and allocation	1990	1995	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Total funds	101.4	123.7	176.8	202.7	229.7	231.1	231.5	236.3	260.5	293.8	294.9	306.4
Individuals.	81.0	95.4	138.4	154.6	174.5	172.4	172.8	180.2	202.2	221.4	223.0	229.0
Foundations ¹	7.2	10.6	17.0	20.5	24.6	27.2	27.0	26.8	28.4	32.4	34.9	38.5
Corporations	5.5	7.4	8.5	10.2	10.7	11.6	10.8	11.1	11.4	16.6	15.4	15.7
Charitable bequests	7.6	10.4	13.0	17.4	19.9	19.8	20.9	18.2	18.5	23.5	21.7	23.2
Allocation:												
Religion.	49.8	58.1	68.3	71.3	77.0	79.9	82.9	84.6	88.0	93.0	97.7	102.3
Health.	9.9	13.9	13.2	15.2	16.4	18.3	17.8	17.8	20.2	22.5	22.0	23.2
Education	12.4	15.6	23.8	27.2	29.7	32.7	30.0	30.0	33.8	37.3	40.7	43.3
Human service	11.8	9.7	15.6	17.9	20.0	21.8	24.4	24.4	24.4	26.1	27.4	29.6
Arts, culture, and humanities. . .	7.9	5.7	9.9	9.2	10.5	11.4	10.8	10.8	11.8	11.8	12.7	13.7
Public/societal benefit	4.9	11.3	14.0	13.0	15.4	16.5	18.0	16.4	18.8	21.3	21.4	22.7
Environment/wildlife.	2.5	2.3	3.5	4.2	4.8	5.3	5.3	5.4	5.5	6.0	6.3	7.0
International.	1.3	3.0	5.1	6.6	7.2	8.3	8.7	9.8	11.6	15.2	11.4	13.2
Gifts to foundations ¹	3.8	8.5	19.9	28.8	24.7	25.7	19.2	21.6	20.3	27.5	30.6	27.7
Unallocated ²	-3.0	-4.4	3.6	9.4	24.2	11.3	14.6	13.8	26.2	33.2	24.8	23.7

¹ Data are from the Foundation Center through 2001. ² Money deducted as a charitable contribution by donors but not allocated to sources. May include gifts to governmental entities, in-kind giving, gifts to new charities.

Source: Giving USA Foundation, Glenview, IL, researched and written by the Center on Philanthropy at Indiana University, *Giving USA*, annual (copyright).

Table 569. Foundations—Number and Finances by Asset Size: 1990 to 2007

[Figures are for latest year reported by foundations (142,500 represents \$142,500,000,000). Covers nongovernmental nonprofit organizations with funds and programs managed by their own trustees or directors, whose goals were to maintain or aid social, educational, religious, or other activities deemed to serve the common good. Excludes organizations that make general appeals to the public for funds, act as trade associations for industrial or other special groups, or do not currently award grants]

Asset size	Number	Assets (mil. dol.)	Gifts received (mil. dol.)	Total giving ¹ (mil. dol.)
1990	32,401	142,500	5,000	8,700
2000	56,582	486,100	27,600	27,600
2005	71,095	550,600	31,500	36,400
2006	72,477	614,656	36,569	40,287
2007, total	75,187	682,222	46,844	44,394
Under \$50,000	12,173	178	1,999	2,325
\$50,000-\$99,999	4,658	344	219	255
\$100,000-\$249,999	9,403	1,578	416	485
\$250,000-\$499,999	8,942	3,263	497	558
\$500,000-\$999,999	10,337	7,498	923	1,024
\$1,000,000-\$4,999,999	18,520	42,090	4,425	4,300
\$5,000,000-\$9,999,999	4,512	31,554	2,680	2,373
\$10,000,000-\$49,999,999	4,966	105,617	9,610	8,269
\$50,000,000-\$99,999,999	831	57,950	4,793	3,878
\$100,000,000-\$249,999,999	540	82,484	5,757	4,671
\$250,000,000 or more	305	349,666	15,525	16,255

¹ Includes grants, scholarships, and employee matching gifts; excludes set-asides, loans, program-related investments (PRIs), and program expenses.

Source: The Foundation Center, New York, NY, *Foundation Yearbook*, annual (copyright).

Table 570. Domestic Private Foundations—Information Returns: 1990 to 2005

[Money amounts in billions of dollars (122.4 represents \$122,400,000,000). Minus sign (–) indicates loss]

Item	1990	1995	1998	1999	2000	2001	2002	2003	2004	2005
Number of returns	40,105	47,917	56,658	62,694	66,738	70,787	73,255	76,348	76,897	79,535
Nonoperating foundations ¹	36,880	43,966	52,460	58,840	61,501	63,650	67,101	70,004	70,613	72,800
Operating foundations ²	3,226	3,951	4,198	3,854	5,238	7,137	6,154	6,344	6,284	6,734
Total assets, book value	122.4	195.6	325.7	384.6	409.5	413.6	383.5	418.5	455.5	481.8
Total assets, fair market value	151.0	242.9	397.1	466.9	471.6	455.4	413.0	475.0	509.9	545.9
Investments in securities	115.0	190.7	317.9	363.4	361.4	329.4	294.4	344.3	361.2	373.1
Total revenue	19.0	30.8	59.7	83.3	72.8	45.3	27.8	48.4	58.7	76.4
Total expenses	11.3	17.2	25.9	33.9	37.4	36.7	34.4	35.1	36.6	42.8
Contributions, gifts, and grants paid	8.6	12.3	19.4	22.8	27.6	27.4	26.3	26.7	27.6	31.9
Excess of revenue over expenses (net)	7.7	13.6	33.8	49.4	35.3	8.6	–6.6	13.3	22.1	33.5
Net investment income ³	11.9	20.4	39.3	57.1	48.8	25.7	17.6	25.2	34.0	44.3

¹ Generally provide charitable support through grants and other financial means to charitable organizations; the majority of foundations are nonoperating. ² Generally conduct their own charitable activities, e.g., museums. ³ Represents income not considered related to a foundation's charitable purpose, e.g., interest, dividends, and capital gains. Foundations could be subject to an excise tax on such income.

Source: Internal Revenue Service, Statistics of Income, SOI Tax Stats—Charities & Other Tax-Exempt Organizations; (accessed 17 January 2009). <<http://www.irs.gov/taxstats/charitablestats/article/0,,id=97176,00.html>>.

Table 571. Nonprofit Charitable Organizations—Information Returns: 2000 and 2005

[In billions of dollars (1,562.5 represents \$1,562,500,000,000), except as indicated. Categories based on The National Taxonomy of Exempt Entities (NTEE), a classification system that uses 26 major field areas that are aggregated into 10 categories. Includes data reported by organizations described in Internal Revenue Code section 501(3), excluding private foundations and most religious organizations. Organizations with receipts under \$25,000 were not required to file]

Year and category	Number of returns (1,000)	Total assets	Total fund balance or net worth	Revenue			Total expenses	Excess of revenue over expenses (net)
				Total	Program service revenue ¹	Contributions, gifts, and grants		
2000	230.2	1,562.5	1,023.2	866.2	579.1	199.1	796.4	69.8
2005, total	286.6	2,241.9	1,411.3	1,252.9	852.6	276.3	1,137.9	115.0
Arts, culture, and humanities . . .	29.0	89.2	72.6	29.2	7.0	15.9	23.79	5.4
Education	52.5	744.5	548.6	243.1	126.8	69.9	201.456	41.6
Environment, animals	12.4	33.5	27.5	12.4	2.7	7.7	10.352	2.0
Health	35.7	860.8	463.3	698.5	607.5	52.1	660.35	38.2
Human services	108.3	251.2	123.5	171.5	86.3	70.1	161.401	10.1
International, foreign affairs . . .	4.2	17.6	12.8	19.2	1.6	16.7	17.388	1.8
Mutual, membership benefit . . .	25.7	208.4	138.2	67.4	17.8	37.5	53.119	14.2
Public, societal benefit	18.2	21.5	17.5	9.0	1.4	6.2	7.803	1.2
Religion related	0.7	15.2	7.3	2.7	1.6	0.2	2.249	0.4

¹ Represents fees collected by organizations in support of their tax-exempt purposes, and income such as tuition and fees at educational institutions, hospital patient charges, and admission and activity fees collected by museums and other nonprofit organizations or institutions.

Source: Internal Revenue Service, Statistics of Income, SOI Tax Stats - Charities & Other Tax-Exempt Organizations Statistics. See also <<http://www.irs.gov/taxstats/charitablestats/article/0,,id=97176,00.html>> (accessed 17 January 2009).

Table 572. Individual Charitable Contributions by State: 2006

[In millions of dollars (182,131 represents \$182,131,000,000). For tax year. Data will not agree with data in other tables due to differing survey methodology used to derive state data]

State	Charitable contribution		State	Charitable contribution		State	Charitable contribution		State	Charitable contribution	
	Number of returns (1,000)	Amount (mil. dol.)		Number of returns (1,000)	Amount (mil. dol.)		Number of returns (1,000)	Amount (mil. dol.)		Number of returns (1,000)	Amount (mil. dol.)
U.S.^{1, 2}	41,367	182,131	IL	1,860	7,512	NE	226	989	SC	562	2,639
AL	551	2,951	IN	738	2,948	NV	368	1,479	SD	61	285
AK	71	287	IA	372	1,311	NH	201	621	TN	600	3,437
AZ	836	3,262	KS	339	1,629	NJ	1,686	5,833	TX	2,138	12,274
AR	247	1,302	KY	475	1,836	NM	186	699	UT	387	2,901
CA	5,257	24,359	LA	368	1,866	NY	3,046	15,456	VT	77	253
CO	771	3,119	ME	164	487	NC	1,273	5,623	VA	1,270	5,360
CT	677	2,819	MD	1,183	5,196	ND	50	206	WA	920	3,784
DE	134	548	MA	1,142	4,431	OH	1,543	5,236	WV	110	434
DC	104	729	MI	1,462	5,229	OK	390	2,338	WI	871	3,020
FL	2,328	11,362	MN	913	3,336	OR	572	2,053	WY	45	450
GA	1,382	6,608	MS	259	1,405	PA	1,675	6,270			
HI	181	687	MO	709	2,893	RI	172	464			
ID	186	861	MT	117	416						

¹ The sum for the states does not add to the total because other components are not shown in this table. ² See footnote, Table 477.

Source: Internal Revenue Service, *Statistics of Income Bulletin*, Spring issue. See also <<http://www.irs.gov/taxstats/article/0,,id=171535,00.html>>.

Table 573. **Volunteers by Selected Characteristics: 2008**

[In percent, except as noted. Data on volunteers relate to persons who performed unpaid volunteer activities for an organization at any point from September 1, 2007, through September 2008. Data represent the percent of the population involved in the activity]

Type of main organization ¹	Total, both sexes	Sex		Educational attainment ²			
		Men	Women	Less than a high school diploma	High school graduate, no college ³	Less than a bachelor's degree ⁴	College graduates
Total volunteers (1,000)	61,803	26,268	35,535	2,427	10,998	15,519	24,620
Percent of population	26.4	23.2	29.4	9.4	19.1	30.0	42.2
Median annual hours ⁵	52	52	52	48	52	52	60
Civic and political ⁶	5.5	6.8	4.4	3.4	4.6	5.5	6.3
Educational or youth service.	26	24.8	27	21.9	23.2	25.1	27.8
Environmental or animal care	2.0	2.0	2.0	0.6	1.1	2.1	2.1
Hospital or other health	8.2	6.4	9.5	6.0	8.7	8.0	8.0
Public safety	1.3	2.1	0.6	1.5	1.8	1.3	0.8
Religious	35.1	34.6	35.5	47.0	40.6	36.4	32.1
Social or community service.	13.5	13.7	13.4	12.5	12.6	13.7	13.8
Sport and hobby ⁷	3.3	3.8	2.8	1.2	3.0	3.2	3.6

¹ Main organization is defined as the organization for which the volunteer worked the most hours during the year. See headnote for more details. ² Data refer to persons 25 years and over. ³ Includes high school diploma or equivalent. ⁴ Includes the categories, some college, no degree; and associate's degree. ⁵ For those reporting annual hours. ⁶ Includes professional and/or international. ⁷ Includes cultural and/or arts.

Source: U.S. Bureau of Labor Statistics, *News*, USDL 09-0078, 23 January 2009. See also <<http://www.bls.gov/news.release/pdf/volun.pdf>>.