

SBIC PARTICIPATING SECURITY REDEMPTION (PREPAYMENT) SCHEDULE

Through February 10, 2009 (unaudited and subject to revision and update)

POOL SERIES	CUSIP	ISSUED	MATURITY	COUPON	# SBICs	# PART. SECS	ORIGINAL PRINCIPAL	OPTIONAL OR MANDATORY REDEMPTION AMOUNT	FORCED REDEMPTION AMOUNT	CURRENT POOL SIZE
PS 1995-10 A	831641BP9	02/22/95	02/01/05	8.200%	9	9	\$73,320,000	\$73,320,000	\$0	\$0
PS 1995-10 B	831641BR5	05/31/95	05/01/05	7.245%	12	12	\$44,450,000	\$44,450,000	\$0	\$0
PS 1995-10 C	831641BT1	08/30/95	08/01/05	7.350%	21	21	\$110,080,000	\$88,708,738	\$21,371,262	\$0
PS 1995-10 D	831641BV6	11/29/95	11/01/05	6.700%	7	7	\$24,800,000	\$21,716,767	\$2,959,967	\$0
PS 1996-10 A	831641BX2	02/28/96	02/01/06	6.670%	11	11	\$59,050,000	\$53,673,176	\$5,376,824	\$0
PS 1996-10 B	831641BZ7	05/22/96	05/01/06	7.440%	11	11	\$42,660,000	\$39,710,000	\$2,950,000	\$0
PS 1996-10 C	831641CB9	08/28/96	08/01/06	7.350%	30	30	\$159,790,000	\$104,190,923	\$50,339,077	\$0
PS 1996-10 D	831641CD5	11/26/96	11/01/06	6.900%	5	5	\$20,900,000	\$10,561,401	\$10,338,599	\$0
PS 1997-10 A	831641CF0	02/26/97	02/01/07	7.080%	7	7	\$33,000,000	\$32,000,000	\$1,000,000	\$0
PS 1997-10 B	831641CH6	05/28/97	05/01/07	7.310%	15	16	\$76,860,000	\$41,962,553	\$34,897,447	\$0
PS 1997-10 C	831641CK9	08/27/97	08/01/07	6.850%	16	16	\$83,450,000	\$61,483,079	\$19,966,921	\$0
PS 1997-10 D	831641CM5	11/25/97	11/01/07	6.510%	13	13	\$48,460,000	\$35,591,371	\$9,868,629	\$0
PS 1998-10 A	831641CP8	02/25/98	02/01/08	6.120%	20	20	\$93,490,000	\$64,737,763	\$19,752,237	\$0
PS 1998-10 B	831641CR4	08/26/98	08/01/08	6.250%	24	24	\$80,970,000	\$47,620,000	\$28,450,000	\$0
PS 1999-10 A	831641CV5	02/24/99	02/01/09	6.100%	38	38	\$191,575,000	\$115,302,610	\$67,005,124*	\$0
PS 1999-10 B	831641CX1	08/25/99	08/01/09	7.540%	52	52	\$268,970,000	\$122,684,576	\$140,285,424	\$6,000,000
PS 2000-10 A	831641CZ6	02/23/00	02/01/10	8.017%	66	66	\$455,325,000	\$173,761,347	\$259,714,876	\$21,848,777
PS 2000-10 B	831641DB8	08/30/00	08/01/10	7.449%	75	75	\$516,100,000	\$192,280,889	\$300,027,669	\$23,791,442
PS 2001-10 A	831641DD4	02/21/01	02/01/11	6.640%	85	85	\$430,450,000	\$181,151,479	\$231,058,884	\$18,239,637
PS 2001-10 B	831641DF9	08/29/01	08/01/11	6.344%	94	94	\$522,205,000	\$223,010,836	\$256,307,545	\$42,886,619
PS 2002-10 A	831641DH5	02/27/02	02/01/12	6.030%	96	96	\$420,490,000	\$181,567,368	\$165,075,000	\$73,847,632
PS 2002-10 B	831641DK8	08/28/02	08/01/12	5.199%	93	93	\$392,995,000	\$163,472,239	\$155,457,508	\$74,065,253
PS 2003-10 A	831641DM4	02/26/03	02/01/13	4.524%	101	101	\$423,150,000	\$191,301,336	\$133,155,000	\$98,693,664
PS 2003-10 B	831641DQ5	08/27/03	08/01/13	5.136%	113	113	\$450,420,000	\$178,775,877	\$138,302,699	\$133,341,424
PS 2004-10 A	831641DS1	02/25/04	02/01/14	4.504%	118	118	\$468,995,000	\$150,658,813	\$134,081,401	\$184,254,786
PS 2004-10 B	831641DU6	08/25/04	08/01/14	4.754%	101	101	\$491,455,000	\$148,637,768	\$118,830,000	\$223,987,232
PS 2005-10 A	831641DW2	02/23/05	02/01/15	4.638%	125	125	\$698,280,000	\$216,902,596	\$107,160,000	\$374,217,404
PS 2005-10 B	831641DY8	08/24/05	08/01/15	4.940%	110	110	\$610,920,000	\$146,892,746	\$67,820,000	\$396,207,254
PS 2006-10 A	831641EA9	02/22/06	02/01/16	5.408%	110	110	\$580,340,000	\$122,335,010	\$70,225,000	\$387,779,990
PS 2006-10 B	831641EC5	08/23/06	08/01/16	5.681%	97	97	\$502,460,000	\$19,221,867	\$29,655,000	\$453,583,133
PS 2007-10 A	831641EF8	02/28/07	02/01/17	5.459%	92	92	\$495,945,000	\$21,406,463	\$39,855,000	\$434,683,537
PS 2007-10 B	831641EH4	08/22/07	08/01/17	5.788%	79	79	\$430,685,000	\$7,610,000	\$14,885,000	\$408,190,000
PS 2008-10 A	831641EK7	02/27/08	02/01/18	5.902%	71	71	\$314,340,000	\$0	\$4,045,000	\$310,295,000
PS 2008-10 B	831641EM3	08/27/08	08/01/18	5.944%	65	65	\$324,625,000	\$0	\$2,720,000	\$321,905,000
POOL COUNT	34				1,982	1,983	\$9,941,005,000	\$3,276,699,591	\$2,642,937,093	\$3,987,817,784

* - POOL SERIES SBIC PS 1999-10 A - \$4,791,969 OF FORCED REDEMPTIONS OCCURRED AT MATURITY.

SBIC PARTICIPATING SECURITY REDEMPTION SUMMARY	
Through February 10, 2009 (unaudited and subject to revision and update)	
Optional or Mandatory	\$3,276,699,591
Forced	\$2,642,937,093
Total Redemptions to Date	\$5,919,636,684