**SBA SBIC DEBENTURE PROGRAM**

**Prepayment Experience (Deal Factors) by Semi-Annual Period, as of March 10, 2009 (unaudited and subject to revision and update)**

**For 10-Year pools of Debentures with a prepayment penalty feature through approximately first half of term.**

**Debenture pools closing on or after March 2007 do not have a prepayment penalty feature.**

| Semi-annual Period | 1992-10B | 1992-10C | 1992-10D | 1993-10A | 1993-10B | 1993-10C | 1993-10D | 1994-10A | 1994-10B | 1994-10C | 1994-10D | 1995-10A | 1995-10B | 1995-10C | 1995-10D | 1996-10A | 1996-10B | 1996-10C | 1996-10D | 1997-10A | 1997-10B | 1997-10C | 1997-10D | 1998-10A | 1998-10B | 1999-10A | 1999-10B | 2000-10A | 2000-10B | 2001-10A | 2001-10B | 2002-10A | 2002-10B | 2003-10A | 2003-10B | 2004-10A | 2004-10B | 2005-10A | 2005-10B | 2006-10A | 2006-10B | 2007-10A | 2007-10B | 2008-10A | 2008-10B |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 0.99353107 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 0.99441795 | 1.00000000 | 0.99511719 | 1.00000000 | 1.00000000 | 1.00000000 | 0.99375767 | 0.95056644 | 0.93144535 | **1.00000000** |
| 2 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 0.99029660 | 0.97254040 | 0.99439650 | 1.00000000 | 1.00000000 | 0.99573788 | 1.00000000 | 1.00000000 | 0.99441795 | 0.99689100 | 0.99511719 | 1.00000000 | 1.00000000 | 1.00000000 | 0.93291579 | 0.90916721 | **0.91417717** | |
| 3 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 0.83664984 | 1.00000000 | 1.00000000 | 0.93225480 | 0.99029660 | 0.97254040 | 0.95479846 | 1.00000000 | 0.92682762 | 0.99573788 | 1.00000000 | 1.00000000 | 0.98086028 | 0.99218268 | 0.99511719 | 1.00000000 | 1.00000000 | 1.00000000 | 0.90892445 | **0.90916721** | | |
| 4 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 0.96778411 | 1.00000000 | 0.97041420 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 0.83664984 | 1.00000000 | 0.98035363 | 0.93225480 | 0.93142931 | 0.96685235 | 0.94519780 | 0.99220921 | 0.92682762 | 0.99573788 | 0.99539428 | 0.92507411 | 0.94564275 | 0.99218200 | 0.99511719 | 1.00000000 | 1.00000000 | 1.00000000 | **0.88603591** | | | |
| 5 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 0.96778411 | 0.95684110 | 0.81702321 | 0.95323825 | 1.00000000 | 1.00000000 | 1.00000000 | 0.83664984 | 1.00000000 | 0.95415848 | 0.74620829 | 0.86916583 | 0.86458497 | 0.89289850 | 0.99220921 | 0.89452387 | 0.98508258 | 0.80129618 | 0.84884516 | 0.94564275 | 0.96091001 | 0.93164063 | 0.99492630 | 1.00000000 | **1.00000000** | | | | |
| 6 | 1.00000000 | 0.95305164 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 0.96778411 | 0.95684110 | 0.81702321 | 0.95323825 | 1.00000000 | 1.00000000 | 1.00000000 | 0.79209979 | 0.83416252 | 0.90176817 | 0.65520728 | 0.83229291 | 0.82143418 | 0.89289850 | 0.99220921 | 0.86151260 | 0.85160717 | 0.76984571 | 0.82457569 | 0.94320399 | 0.89738879 | 0.92187500 | 0.99492630 | **0.98921658** | | | | |
| 7 | 1.00000000 | 0.95305164 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 0.97023367 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 0.96668821 | 0.58263773 | 0.96778411 | 0.95684110 | 0.78516158 | 0.95323825 | 1.00000000 | 1.00000000 | 1.00000000 | 0.72527473 | 0.78127879 | 0.90176817 | 0.65520728 | 0.72426173 | 0.73905539 | 0.81725130 | 0.87039329 | 0.78496763 | 0.79904102 | 0.73365793 | 0.79427957 | 0.87174832 | 0.87686655 | 0.89248947 | **0.90477891** | | | | | |
| 8 | 1.00000000 | 0.95305164 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 0.84962406 | 1.00000000 | 0.97023367 | 1.00000000 | 1.00000000 | 0.42109437 | 0.87255974 | 0.96668821 | 0.58263773 | 0.96778411 | 0.95684110 | 0.78516158 | 0.95323825 | 0.97501711 | 1.00000000 | 1.00000000 | 0.61330561 | 0.78127879 | 0.86509496 | 0.60465516 | 0.58841414 | 0.63882787 | 0.72920169 | 0.73578830 | 0.77147963 | 0.78660984 | 0.69747015 | 0.74736945 | 0.85259321 | 0.85732155 | **0.89052734** | | | | | | |
| 9 | 1.00000000 | 0.95305164 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 1.00000000 | 0.84962406 | 1.00000000 | 0.97023367 | 0.40167531 | 0.72992701 | 0.42109437 | 0.88631267 | 0.96668821 | 0.58263773 | 0.96778411 | 0.95684110 | 0.73964497 | 0.95323825 | 0.87234771 | 0.86120077 | 0.83136594 | 0.61330561 | 0.57121798 | 0.65553373 | 0.58442872 | 0.42508889 | 0.59214656 | 0.47517651 | 0.69553588 | 0.67537766 | 0.74185757 | 0.61917294 | 0.69850474 | 0.82947648 | **0.83894926** | | | | | | | |
| 10 | 1.00000000 | 0.95305164 | 1.00000000 | 0.91964644 | 1.00000000 | 1.00000000 | 0.72881356 | 0.84962406 | 0.19186653 | 0.79014734 | 0.31790985 | 0.72992701 | 0.42109437 | 0.88631267 | 0.93417310 | 0.58263773 | 0.58231625 | 0.95684110 | 0.53482021 | 0.66214636 | 0.83675565 | 0.86120077 | 0.73018550 | 0.58360558 | 0.53436521 | 0.49443353 | 0.50101112 | 0.20926998 | 0.38345363 | 0.31977287 | 0.53639598 | 0.60996088 | 0.69245250 | 0.53850709 | 0.59132814 | **0.79099827** | | | | | | | | |
| 11 | 1.00000000 | 0.95305164 | 1.00000000 | 0.91964644 | 1.00000000 | 1.00000000 | 0.52542373 | 0.69924812 | 0.15641293 | 0.77526418 | 0.31790985 | 0.72992701 | 0.42109437 | 0.84866469 | 0.81633482 | 0.54090150 | 0.58231625 | 0.95684110 | 0.49249976 | 0.66214636 | 0.83675565 | 0.66752744 | 0.67959528 | 0.51678052 | 0.53436521 | 0.48788474 | 0.29828109 | 0.10835463 | 0.32096344 | 0.27606560 | 0.41849534 | 0.45430941 | 0.52331735 | 0.45955193 | **0.49196990** | | | | | | | | | |
| 12 | 0.97421351 | 0.90610329 | 1.00000000 | 0.91964644 | 0.37343358 | 0.53362788 | 0.52542373 | 0.69924812 | 0.15641293 | 0.52225033 | 0.31790985 | 0.72992701 | 0.42109437 | 0.84866469 | 0.81633482 | 0.52587646 | 0.57146732 | 0.87116776 | 0.49249976 | 0.63876549 | 0.73408624 | 0.53647515 | 0.40472175 | 0.37867538 | 0.47908605 | 0.45514080 | 0.27805865 | 0.09218229 | 0.24007532 | 0.20882364 | 0.30664554 | 0.34003237 | 0.45746759 | **0.44474784** | | | | | | | | | | |
| 13 | 0.97421351 | 0.86384977 | 0.62006079 | 0.79911611 | 0.37343358 | 0.53362788 | 0.52542373 | 0.69924812 | 0.15641293 | 0.52225033 | 0.31790985 | 0.69343066 | 0.42109437 | 0.79181634 | 0.71962617 | 0.31719533 | 0.54388255 | 0.87116776 | 0.28766500 | 0.44189853 | 0.73408624 | 0.53647515 | 0.35413153 | 0.37867538 | 0.47908605 | 0.29142109 | 0.21941355 | 0.07795064 | 0.06943355 | 0.16399567 | 0.27807931 | 0.30361478 | **0.32164882** | | | | | | | | | | | |
| 14 | 0.68334193 | 0.08920188 | 0.62006079 | 0.79911611 | 0.37343358 | 0.53362788 | 0.52542373 | 0.69924812 | 0.15641293 | 0.48248400 | 0.19824491 | 0.69343066 | 0.42109437 | 0.74527565 | 0.70377895 | 0.31719533 | 0.26579875 | 0.87116776 | 0.17114247 | 0.42179097 | 0.68275154 | 0.43963848 | 0.25295110 | 0.34155034 | 0.37221301 | 0.29142109 | 0.16885743 | 0.06307210 | 0.04001255 | 0.13784602 | 0.24951308 | **0.23752360** | | | | | | | | | | | | |
| 15 | 0.66013409 | 0.08920188 | 0.62006079 | 0.79911611 | 0.37343358 | 0.53362788 | 0.11186441 | 0.69924812 | 0.15641293 | 0.48248400 | 0.19824491 | 0.47445255 | 0.22283992 | 0.69623634 | 0.64201544 | 0.10851419 | 0.26341741 | 0.72648984 | 0.17114247 | 0.42179097 | 0.68275154 | 0.43963848 | 0.21932428 | 0.34155034 | 0.33161496 | 0.29142109 | 0.16885743 | 0.03557913 | 0.02432136 | 0.13784602 | **0.22614870** | | | | | | | | | | | | | |
| 16 | 0.66013409 | 0.08920188 | 0.46808511 | 0.67858578 | 0.36403509 | 0.53362788 | 0.11186441 | 0.22556391 | 0.15641293 | 0.36314928 | 0.19824491 | 0.47445255 | 0.20222046 | 0.67515227 | 0.52011377 | 0.00000000 | 0.26341741 | 0.29624526 | 0.05735893 | 0.42179097 | 0.68275154 | 0.04906391 | 0.21932428 | 0.34155034 | 0.14004054 | 0.27832351 | 0.09605662 | 0.03557913 | 0.00000000 | **0.08554671** | | | | | | | | | | | | | |
| 17 | 0.60856111 | 0.08920188 | 0.46808511 | 0.58135798 | 0.36403509 | 0.52135493 | 0.06779661 | 0.22556391 | 0.15641293 | 0.36314928 | 0.00000000 | 0.21897810 | 0.20222046 | 0.53615493 | 0.52011377 | 0.00000000 | 0.26341741 | 0.29624526 | 0.05735893 | 0.42179097 | 0.68275154 | 0.04906391 | 0.21932428 | 0.19305019 | 0.10318776 | 0.16306483 | 0.08088979 | 0.00970340 | **0.00000000** | | | | | | | | | | | | | | |
| 18 | 0.47962867 | 0.08920188 | 0.46808511 | 0.42065086 | 0.36403509 | 0.44771723 | 0.06779661 | 0.22556391 | 0.15641293 | 0.36314928 | 0.00000000 | 0.00000000 | 0.11291832 | 0.25816024 | 0.37383078 | 0.00000000 | 0.26341741 | 0.26179814 | 0.05735893 | 0.42179097 | 0.58008214 | 0.04906391 | 0.21932428 | 0.19305019 | 0.03685277 | 0.16306483 | 0.08088979 | **0.00000000** | | | | | | | | | | | | | | | |
| 19 | 0.47962867 | 0.08920188 | 0.46808511 | 0.42065086 | 0.36403509 | 0.44771723 | 0.06779661 | 0.22556391 | 0.15641293 | 0.25896711 | 0.00000000 | 0.00000000 | 0.11291832 | 0.01655474 | 0.37383078 | 0.00000000 | 0.26341741 | 0.26179814 | 0.05735893 | 0.42179097 | 0.06673511 | 0.04906391 | 0.21932428 | 0.19305019 | 0.03685277 | 0.08447937 | **0.03538928** | | | | | | | | | | | | | | | | |
| 20 | **0.00000000** | **0.00000000** | **0.00000000** | **0.00000000** | **0.00000000** | **0.00000000** | **0.00000000** | **0.00000000** | **0.00000000** | **0.00000000** | **0.00000000** | **0.00000000** | **0.00000000** | **0.00000000** | **0.00000000** | **0.00000000** | **0.00000000** | **0.00000000** | **0.00000000** | **0.00000000** | **0.00000000** | **0.00000000** | **0.00000000** | **0.00000000** | **0.00000000** | **0.00000000** | | | | | | | | | | | | | | | | | | | |