

SBA SBIC Participating Securities Program

End of Quarter Redemption Experience (Deal Factors), As Of 02/10/2009 (unaudited and subject to revision and update)

Quarter	PS1995-10A	PS1995-10B	PS1995-10C	PS1995-10D	PS1996-10A	PS1996-10B	PS1996-10C	PS1996-10D	PS1997-10A	PS1997-10B	PS1997-10C	PS1997-10D	PS1998-10A	PS1998-10B	PS1998-10C	PS1998-10D	PS1999-10A	PS1999-10B	PS1999-10C	PS1999-10D	PS2000-10A	PS2000-10B	PS2001-10A	PS2001-10B	PS2002-10A	PS2002-10B	PS2003-10A	PS2003-10B	PS2004-10A	PS2004-10B	PS2005-10A	PS2005-10B	PS2006-10A	PS2006-10B	PS2007-10A	PS2007-10B	PS2008-10A	PS2008-10B			
1	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000		
2	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	
3	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000
4	0.98919940	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000
5	0.96654882	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000
6	0.95091435	0.99572286	0.99386850	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000
7	0.95091435	0.99572286	0.99386850	1.00000000	0.97210452	1.00000000	0.99735301	0.93244053	0.78022652	1.00000000	1.00000000	1.00000000	0.98753291	0.89033036	0.78182431	0.78625637	0.83812558	0.96998601	0.94707835	0.87325237	0.94100462	0.93530156	0.91133122	0.90194943	0.89632535	0.88088787	0.86179215	0.92409300	0.88195290	0.95409626	0.91922109	0.95409626	0.91922109	0.95409626	0.91922109	0.95409626	0.91922109	0.95409626	0.91922109	0.95409626	
8	0.91539014	0.99371127	0.99386850	1.00000000	1.00000000	1.00000000	0.99735301	0.93244053	0.77822258	1.00000000	1.00000000	1.00000000	0.96423306	0.87248073	0.98753291	0.75739389	0.74633677	0.77222650	0.81426429	0.90698169	0.87921913	0.86502174	0.90447258	0.90603727	0.90310866	0.85040463	0.85775978	0.87693545	0.83341123	0.88988710	0.83273747	0.93262469	0.87647529	0.93262469	0.87647529	0.93262469	0.87647529	0.93262469	0.87647529	0.93262469	0.87647529
9	0.91400430	0.94189408	0.99140494	1.00000000	1.00000000	1.00000000	0.95546198	0.93244053	0.76649321	1.00000000	1.00000000	0.92810068	0.52391698	0.84132675	0.70432954	0.71733851	0.71312819	0.80926304	0.89592474	0.84015536	0.84312406	0.85478949	0.90084876	0.86316575	0.83031804	0.84243545	0.84894399	0.78957549	0.84250107	0.75259936	0.92381802	0.84250107	0.75259936	0.92381802	0.84250107	0.75259936	0.92381802	0.84250107	0.75259936	0.92381802	0.84250107
10	0.79314655	0.88938650	0.94013709	0.88588992	0.95188530	0.94139709	0.91816049	0.93244053	0.76649321	1.00000000	0.82556729	0.48292842	0.84132675	0.57234677	0.67325502	0.70751245	0.75525205	0.79595679	0.83474325	0.81867148	0.81281275	0.88707307	0.81039802	0.79558602	0.81716558	0.83297060	0.77947825	0.78228307	0.70328633	0.90272486	0.78228307	0.70328633	0.90272486	0.78228307	0.70328633	0.90272486	0.78228307	0.70328633	0.90272486	0.78228307	
11	0.70683605	0.84092434	0.92290436	0.88427569	0.64142581	0.94139709	0.90104668	0.93244053	0.64847564	0.85896435	0.79181451	0.47603444	0.80372749	0.56580051	0.66290480	0.70335258	0.71123157	0.76598198	0.80859620	0.81762605	0.79653412	0.84591381	0.75833821	0.75907442	0.77826247	0.79637707	0.74755723	0.75612985	0.69444443	0.75612985	0.69444443	0.75612985	0.69444443	0.75612985	0.69444443	0.75612985	0.69444443	0.75612985	0.69444443	0.75612985	0.69444443
12	0.50498437	0.83786567	0.87421248	0.80304375	0.62014108	0.93015654	0.82453022	0.93244053	0.45291682	0.85896435	0.79181451	0.42444550	0.56571890	0.56580051	0.66290480	0.70335258	0.71123157	0.76598198	0.80859620	0.81762605	0.79653412	0.84591381	0.75833821	0.75907442	0.77826247	0.79637707	0.74755723	0.75612985	0.69444443	0.75612985	0.69444443	0.75612985	0.69444443	0.75612985	0.69444443	0.75612985	0.69444443	0.75612985	0.69444443	0.75612985	0.69444443
13	0.50498437	0.83786567	0.80788845	0.79677286	0.56183224	0.91044451	0.82262625	0.93244053	0.45291682	0.85896435	0.79181451	0.42444550	0.56571890	0.56580051	0.66290480	0.70335258	0.71123157	0.76598198	0.80859620	0.81762605	0.79653412	0.84591381	0.75833821	0.75907442	0.77826247	0.79637707	0.74755723	0.75612985	0.69444443	0.75612985	0.69444443	0.75612985	0.69444443	0.75612985	0.69444443	0.75612985	0.69444443	0.75612985	0.69444443	0.75612985	0.69444443
14	0.39201339	0.58825109	0.77414924	0.79677286	0.56183224	0.83614627	0.76303827	0.69320608	0.33349936	0.82362014	0.76784806	0.42444550	0.42936461	0.56580051	0.66290480	0.70335258	0.71123157	0.76598198	0.80859620	0.81762605	0.79653412	0.84591381	0.75833821	0.75907442	0.77826247	0.79637707	0.74755723	0.75612985	0.69444443	0.75612985	0.69444443	0.75612985	0.69444443	0.75612985	0.69444443	0.75612985	0.69444443	0.75612985	0.69444443	0.75612985	0.69444443
15	0.30230975	0.58825109	0.69661062	0.79677286	0.56183224	0.59763244	0.71929779	0.69320608	0.27272727	0.57836903	0.72833493	0.39349214	0.42936461	0.56580051	0.55182031	0.55874246	0.52946328	0.52183464	0.64008718	0.66626034	0.63461802	0.67940849	0.66309230	0.63282002	0.57653138	0.56404028	0.62683142	0.59050733	0.56797926	0.59050733	0.56797926	0.59050733	0.56797926	0.59050733	0.56797926	0.59050733	0.56797926	0.59050733	0.56797926		
16	0.30230509	0.54325672	0.69346449	0.62338577	0.56183224	0.58172607	0.67666915	0.49466981	0.27272727	0.57087438	0.63246914	0.39349214	0.42936461	0.56580051	0.42994772	0.55182031	0.53727606	0.39076413	0.48718532	0.59410732	0.53878358	0.51946271	0.60379557	0.51168607	0.52962759	0.57664532	0.51883216	0.53591311	0.51883216	0.53591311	0.51883216	0.53591311	0.51883216	0.53591311	0.51883216	0.53591311	0.51883216	0.53591311	0.51883216	0.53591311	
17	0.30230509	0.54325672	0.67546480	0.62338577	0.56183224	0.58172607	0.64656079	0.49466981	0.27272727	0.32106954	0.59762497	0.33923423	0.41546943	0.42994772	0.48251755	0.41756010	0.36010819	0.44889119	0.54195260	0.47250018	0.47337876	0.51890981	0.48008886	0.47553628	0.52524346	0.49121940	0.49121940	0.49121940	0.49121940	0.49121940	0.49121940	0.49121940	0.49121940	0.49121940	0.49121940	0.49121940	0.49121940	0.49121940			
18	0.26050211	0.47019123	0.51663325	0.59407754	0.47377128	0.58172607	0.62801779	0.49466981	0.27272727	0.32106954	0.59762497	0.33923423	0.41546943	0.42994772	0.48251755	0.41756010	0.36010819	0.44889119	0.54195260	0.47250018	0.47337876	0.51890981	0.48008886	0.47553628	0.52524346	0.4912															