

***Base Rate For Cost of Money Calculations
Remains in Effect Until Next Effective Date***

Per 13 CFR 107.855

<i>Effective Date- Federal Register Publication Date</i>	<i>Base Rate</i>
<i>4/4/01</i>	<i>7.353%</i>
<i>10/3/00</i>	<i>8.452%</i>
<i>4/14/00</i>	<i>8.640%</i>
<i>10/18/99</i>	<i>8.220%</i>
<i>7/1/97</i>	<i>8.070%</i>
<i>4/3/97</i>	<i>8.380%</i>
<i>4/4/95</i>	<i>7.840%</i>
<i>12/27/94</i>	<i>8.500%</i>
<i>10/6/94</i>	<i>8.200%</i>
<i>7/9/92</i>	<i>8.000%</i>
<i>4/1/92</i>	<i>8.250%</i>
<i>12/27/91</i>	<i>7.890%</i>
<i>10/2/91</i>	<i>8.330%</i>
<i>7/5/91</i>	<i>9.080%</i>
<i>4/2/91</i>	<i>8.850%</i>
<i>1/7/91</i>	<i>8.700%</i>
<i>10/4/90</i>	<i>9.600%</i>
<i>7/6/90</i>	<i>9.300%</i>
<i>4/5/90</i>	<i>9.350%</i>
<i>12/28/89</i>	<i>8.600%</i>
<i>10/5/89</i>	<i>8.800%</i>
<i>6/28/89</i>	<i>8.950%</i>
<i>3/27/89</i>	<i>10.050%</i>
<i>12/27/88</i>	<i>9.750%</i>
<i>10/3/88</i>	<i>9.625%</i>

Last Effective Date (4/4/01)

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<i>Effective Date- Federal Register Publication Date</i>	<i>Base Rate</i>
6/14/88	9.800%
2/23/88	8.850%
10/5/87	10.350%
5/14/87	8.950%
3/2/87	7.950%
11/4/86	8.750%

Effective 1/31/96 the maximum interest rate for Loans is 19% and the maximum interest rate for Debt Securities is 14% when the Base Rate is less than 8.125%. Please refer to 13 CFR 107.855 to determine the maximum interest rates when the Base Rate is at least 8.125%.

Effective 10/01/96, the Base Rate includes an additional charge payable to SBA.