

INTERNAL REVENUE SERVICE
District Director

DEPARTMENT OF THE TREASURY
1100 Commerce St., Dallas, TX 75242

**UNIVERSITY OF NORTH TEXAS
FOUNDATION
P.O. BOX 311250
DENTON TX 76203-1250**

Person to Contact:
Customer Service Division

Telephone Number:
(877) 829-5500

Refer Reply To:
Mail Code: 4940 DAL

Date:
July 20, 1999

EIN:
23-7232618

Dear Sir or Madam:

Our records show that the University Of North Texas Foundation is exempt from Federal Income Tax under section 501(c)(3) of the Internal Revenue Code. This exemption was granted in June 1972 and remains in full force and effect. Contributions to your organization are deductible in the manner and to the extent provided by section 170 of the Code.

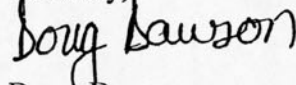
We have classified your organization as one that is not a private foundation within the meaning of section 509(a) of the Internal Revenue Code because you are an organization described in section 170(b)(1)(A)(iv).

Any year that gross receipts for your organization reach \$25,000.00 you will need to file Form 990 (Return of Organization Exempt from Income Tax) and the Schedule A with the Service Center. See the Instructions for Form 990 for further information.

This letter may be used to verify your tax-exempt status.

If we may be of further assistance, please contact the person whose name and telephone number are shown above.

Sincerely,



Doug Dawson
Exempt Organization Specialist
(Badge Number 75-06748)