

S A M P L E
(Letterhead)

Date

State of Texas
Secretary of State
Statutory Documents Section
P. O. Box 13550
Austin, Texas 78711-3550

IRREVOCABLE LETTER OF CREDIT # _____

Dear Sirs:

We hereby establish our Irrevocable Letter of Credit in favor of the State of Texas for the account of _____ located at _____ . This Letter of Credit is effective up to the aggregate amount of \$10,000.

This Letter of Credit shall remain in effect until the account of _____ is released or discharged by the Secretary of State of Texas or until the expiration date of _____. This is your authority to draw drafts for any amount, or for the full amount not to exceed \$10,000.

This Letter of Credit is given as security for the benefit of any person who is injured by a violation of Tex. Bus. & Com. Code, Section 302.001 et seq.

All drafts to be marked "Drawn under Letter of Credit No. _____".

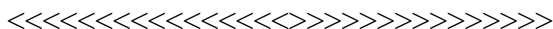
(Signature of First Bank Official)

(Type Name)

(Signature of Second Bank Official)

(Type Name) (or) instead of a Second Signature, a notarial certificate will
be required. (EXAMPLE Below)

(Name of Institution) is insured by _____
(FSLIC or FDIC)



NOTARIAL CERTIFICATE

STATE OF _____

COUNTY OF _____

This instrument was acknowledged before me on _____
(Date)

by _____ as _____
(Name of Representative) (Title of Representative)

of _____
(Name of Entity)

SEAL

Notary Public Signature

Notary Public Print or Type Name