## 3.A. STRATEGY REQUEST

79th Regular Session, Agency Submission, Version 1 Automated Budget and Evaluation System of Texas (ABEST) DATE: TIME:

10/7/2004

10:25:35AM

Agency name: AGING AND DISABILITY SERVICES Agency code: 539 Statewide Goal/Benchmark: GOAL: 1 Long-term Care Continuum

Service Categories:

3 3

3 Community Care - Waivers **OBJECTIVE:** 

STRATEGY: 2 Home and Community-based Services (HCS)			Service: 26 Income: A.1 Age: B.3		
CODE DESCRIPTION	Exp 2003	Est 2004	Bud 2005	BL 2006	BL 2007
Output Measures:					
1 Avg # Clients Served Per Month: Home & Community Based Services (HCS)	7,280.00	8,243.00	8,860.00	8,970.00	8,970.00
Efficiency Measures:					
1 Avg Monthly Cost Per Client Served: Home & Community Based Services	3,285.99	3,186.92	3,216.74	3,121.96	3,121.96
Explanatory/Input Measures:					
1 # Clients Receiving Services Per Year: Home & Community Based Services	7,922.00	8,639.00	8,970.00	8,970.00	8,970.00
2 Avg # Clients on Interest List Per Month: Home & Comity Based Svcs	21,356.00	25,504.00	29,360.00	34,386.00	40,274.00
Objects of Expense:					
2001 PROFESSIONAL FEES AND SERVICES	\$522,109	\$476,060	\$596,231	\$596,230	\$596,230
2009 OTHER OPERATING EXPENSE	\$348,188	\$441,482	\$163,440	\$163,440	\$163,440
3001 CLIENT SERVICES	\$292,748,148	\$315,237,670	\$342,033,822	\$336,047,758	\$336,040,149
4000 GRANTS	\$3,317,476	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE	\$296,935,921	\$316,155,212	\$342,793,493	\$336,807,428	\$336,799,819
Method of Financing:					
1 GENERAL REVENUE FUND	\$778,614	\$815,822	\$611,411	\$611,410	\$611,410
758 GR MATCH FOR MEDICAID	\$93,671,013	\$115,699,094	\$131,598,757	\$130,163,434	\$130,294,836
8023 TOBACCO RCPTS CERT MATCH MEDICAID	\$297,357	\$0	\$0	\$0	\$0
8024 TOBACCO RECEIPTS MATCH FOR MEDICAID	\$17,002,643	\$0	\$0	\$0	\$0
8032 GR CERTIFIED AS MATCH FOR MEDICAID	\$3,258,406	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)	\$115,008,033	\$116,514,916	\$132,210,168	\$130,774,844	\$130,906,246

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Service Categories:

Income: A.1

STRATEGY: 2 Home and Community-based Services (HCS)			Service: 26 Income: A.1 Age: B.3			
CODE DESCRIPTION	Exp 2003	Est 2004	Bud 2005	BL 2006	BL 2007	
Method of Financing:	,					
555 FEDERAL FUNDS						
93.778.000 Medical Assistance Program	\$54,445	\$53,838	\$53,838	\$53,838	\$53,838	
93.778.003 XIX 50%	\$302,107	\$5,000	\$28,850	\$28,850	\$28,850	
93.778.004 XIX ADM @ 75%	\$16,267	\$23,925	\$23,055	\$23,055	\$23,055	
93.778.005 XIX FMAP	\$181,555,069	\$197,585,717	\$207,479,856	\$202,939,241	\$202,800,230	
CFDA Subtotal, Fund 555	\$181,927,888	\$197,668,480	\$207,585,599	\$203,044,984	\$202,905,973	
SUBTOTAL, MOF (FEDERAL FUNDS)	\$181,927,888	\$197,668,480	\$207,585,599	\$203,044,984	\$202,905,973	
Method of Financing:						
777 INTERAGENCY CONTRACTS	\$0	\$1,971,816	\$2,997,726	\$2,987,600	\$2,987,600	
SUBTOTAL, MOF (OTHER FUNDS)	\$0	\$1,971,816	\$2,997,726	\$2,987,600	\$2,987,600	
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)				\$336,807,428	\$336,799,819	
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)	\$296,935,921	\$316,155,212	\$342,793,493	\$336,807,428	\$336,799,819	

**FULL TIME EQUIVALENT POSITIONS:** 

**OBJECTIVE:** 

STRATEGY DESCRIPTION AND JUSTIFICATION:

3 Community Care - Waivers

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Agency code: 539 Agency name: AGING AND DISABILITY SERVICES

GOAL: 1 Long-term Care Continuum

Statewide Goal/Benchmark:

3 3

3 Community Care - Waivers

Service Categories:

Income: A.1

Age: B.3

STRATEGY:

**OBJECTIVE:** 

Home and Community-based Services (HCS)

Service: 26

DI 2005

**CODE DESCRIPTION** 

Exp 2003

Est 2004

**Bud 2005** 

BL 2006

**BL 2007** 

HCS funds purchase services that enable persons with mental retardation to remain in their community. New enrollments typically come from persons seeking placement from a state facility, persons residing in ICF/MR facilities who prefer to transition to HCS services, persons in general revenue funded community services, persons wishing an alternative to multiple disability units at state mental health facilities and persons on interest lists who are not currently receiving services under HCS. Services currently include in-home and residential assistance, case management, supported employment, day habilitation, respite care, dental treatment, adaptive aids, minor home modifications and specialized therapies such as social work, psychology, OT/PT, audiology, speech/language pathology, dietitian and licensed nursing services. HCS services are provided in a person's own home or family home, foster/companion care home or in living arrangements serving no more than four individuals.

The HCS-O waiver program was combined with the HCS waiver program on September 1, 2003.

Statutory Authority: Social Security Act, §1915c.

## **EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

The factors affecting this strategy are the growing waiver interest list, newly refinanced consumers previously funded with GR, and the Promoting Independence Plan. Refinancing activity and placements from large community ICF/MR facilities, per the Promoting Independence Plan have accounted for significant waiver caseload growth during FY 2003 and 2004.

Effective September 1, 2003, the MRLA and HCS-O waivers were eliminated and all affected consumers transitioned to HCS, per HB 2292.

In the base request, HCS provider rates have been reduced by 1.06% due to funding restraints associated with 5% reductions and the biennial decrease in the FMAP. Exceptional Items Number 2 and 3 seek to restore these reductions. Demand for this program is projected to increase during the FY 2006-2007 biennium, increasing the number of individuals on interest lists for services.

Exceptional items related to addressing this program's interest lists are included in the Health and Human Services Commission's Legislative Appropriations Request.